

PROOF OF CLAIM FOR THE CLAIMS PROCESS OF 1252064 ALBERTA LTD, 1330075 ALBERTA LTD. AND HARVEST CAPITAL MANAGEMENT INC. (COLLECTIVELY, THE "DEBTOR")

For Claims Arising On or Before September 30, 2013

Regarding the claim of _____ (referred to in this form as "the creditor") against:
(name of creditor)

- ☐ 1252064 Alberta Ltd.
- ☐ 1330075 Alberta Ltd.
- ☐ Harvest Capital Management Inc.

All notices or correspondence regarding this claim to be forwarded to the creditor at the following address:

Telephone: _____ Fax: _____

I, _____ residing in the _____
(name of person signing claim) (city, town, etc.)

of _____ in the Province of _____
(name of city, town, etc.)

Do hereby certify that:

1. ☐ I am the creditor
- OR ☐ I am _____ of the creditor.
(if an officer or employee of the company, state position or title)

2. I have knowledge of all the circumstances connected with the claim referred to in this form.

3.A The debtor identified above was, as at September 30, 2013, and still is indebted to the creditor in the sum of \$_____ as shown by the statement of account attached hereto and marked "Schedule "A". Claims should **not** include the value of good and/or services supplied or claims arising after September 30, 2013. If a creditor's claim is to be reduced by deducting any counter claims to which the debtor is entitled and/or amounts associated with the return of equipment and/or assets by the debtor, please specify.

The statement of account must specify the vouchers or other evidence in support of the claim including the date and location of the delivery of all services and materials. Any claim for interest must be supported by contractual documentation evidencing the entitlement to interest.

B The indebtedness referred to in paragraph 4.A is in the following currency:

- ☐ Canadian Dollars
- ☐ United States Dollars

4.A ☐ **Unsecured claim.** \$ _____. In respect to the said debt, the creditor does not and has not since September 30, 2013, held any assets of the Debtor as security.

- ☐ **Secured claim.** \$ _____. In respect of the said debt, the creditor holds assets of the Debtor valued at \$ _____ as security:

Provide full particulars of security, including the date on which the security was given and the value at which the creditor assesses the security together with the basis of valuation, and attach a copy of the security documents as Schedule "B".

Dated at _____, this _____ day of _____, 2017

Witness

Must be signed and witnessed

Instructions for Completing Proof of Claim Forms

In completing the attached form, your attention is directed to the notes on the form and to the following requirements:

Proof of Claim:

1. Please indicate which of the three debtors which you are asserting a claim against. If you are asserting a claim against multiple debtors please complete a separate Proof of Claim for all claims being asserted.
2. The form must be completed by an individual and not by a corporation. If you are acting for a corporation or other person, you must state the capacity in which you are acting, such as, "Credit Manager", "Treasurer", "Authorized Agent", etc., and the full legal name of the party you represent.
3. The person signing the form must have knowledge of the circumstances connected with the claim.
4. A. A Statement of Account containing details of secured and unsecured claims, and if applicable, of the amount due in respect of property claims, and must be attached and marked Schedule "A". Claims should not include the value of goods and/or services arising after September 30, 2013. It is necessary that all creditors indicate the date and location of the delivery of all goods and/or services. Any amounts claimed as interest should be clearly noted as being for interest.

B. Tick the appropriate currency.
5. The nature of the claim must be indicated by ticking the type of claim which applies. e.g. –

Ticking (A) indicates the claim is unsecured;

Ticking (B) indicates the claim is secured, such as a mortgage, lease or other security interest, and the value of which the creditor assesses the security must be inserted, together with the basis of valuation. Details of each item of security held should be attached as Schedule "B" and submitted with a copy of the chattel mortgage, conditional sales contract, security agreement, etc.;

A creditor may have separate claims in different categories, in which case a separate claim form must be submitted for each claim.
6. The person signing the form must insert the place and date in the space provided, and the signature must be witnessed.

Send a copy of the completed Proof of Claim, by 5:00 pm (MST) on February 23, 2017, to the Receiver at the below addresses:

Ernst & Young Inc., in its capacity as court appointed
receiver and manager of 1252065 Alberta Ltd., 1330075
Alberta Ltd. and Harvest Capital Management Inc.

Attention: Jessica Caden
2200, 215 – 2nd Street SW
Calgary, Alberta T2P 1M4

E-mail: Jessica.Caden@ca.ey.com
Fax: 403-206-5075