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Notice to Calmar Lands UDI Mortgage Holders

As you are likely aware EY as Receiver of 1252064 Alberta Ltd. ("125"), 1330075 Alberta Ltd. ("133") and Harvest Capital Management Inc. ("HCMI") has commenced a claims process to establish the creditors of 125, 133 and HCMI.

This notice is to confirm that holders of the Undivided Interest Mortgages on the Calmar Lands are Excluded Creditors, as defined in the 125, 133 & HCMI Claims Process Order granted by Justice D.B. Nixon on January 12, 2017.