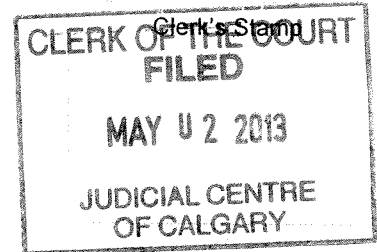


COURT FILE NUMBER 1201-06934
COURT COURT OF QUEEN'S BENCH OF ALBERTA
JUDICIAL CENTRE CALGARY



IN THE MATTER OF THE COMPANIES' CREDITORS
ARRANGEMENT ACT, R.S.C. 1985, c. C-36

AND IN THE MATTER OF THE BUSINESS
CORPORATIONS ACT, R.S.A. 2000, c. B-9

AND IN THE MATTER OF 1252064 ALBERTA LTD.,
1330075 ALBERTA LTD. and HARVEST CAPITAL
MANAGEMENT INC.

DOCUMENT

ORDER
(Re: Stay Extension)

I hereby certify this to be a true copy of
the original Order

ADDRESS FOR SERVICE
AND
CONTACT INFORMATION OF
PARTY FILING THIS
DOCUMENT

MCCARTHY TÉTRAULT LLP
Barristers & Solicitors
Sean F. Collins/Walker W. MacLeod
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Calgary AB T2P 4K9
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Email: scollins@mccarthy.ca / wmacleod@mccarthy.ca

Dated this 2 day of May 2013
E. Green-Stiles
for Clerk of the Court

DATE ON WHICH ORDER WAS PRONOUNCED: April 30, 2013
LOCATION OF HEARING OR TRIAL: Calgary, Alberta
NAME OF MASTER/JUDGE WHO MADE THIS ORDER: Justice K.M. Horner

UPON THE APPLICATION of Ernst & Young Inc. in its capacity as court appointed monitor (the "**Monitor**") of 1252064 Alberta Ltd., 1330075 Alberta Ltd. and Harvest Capital Management Inc. (collectively, the "**Debtors**") pursuant to an initial order issued in the within proceedings on June 7, 2012, as subsequently amended and restated (the "**Initial Order**");
AND UPON having read the Notice of Application, filed, on April 25, 2013 (the "**Application**"), and the seventh report of the Monitor dated April 25, 2013 (the "**Seventh Monitor's Report**");
AND UPON hearing the affidavit of service of Marcia Smith, sworn on April 29, 2013

(the "Service Affidavit"); AND UPON hearing counsel for the Monitor, and counsel present for other parties;

IT IS HEREBY ORDERED AND DECLARED THAT:

1. Service of the Application and the Seventh Monitor's Report in the manner described in the Service Affidavit is validated as of April 25, 2013 and the Application is properly returnable today.
2. The Stay Period (as that term is defined in the Initial Order) be and is hereby extended up to and including September 30, 2013.
3. Notwithstanding paragraph 2 of this Order the Stay Period in respect of the security held by Calmar Lands Ltd. ("**Calmar**") over the lands described in Schedule "A" to this Order shall extend only until June 30, 2013, but provided that any deficiency judgment that may be obtained by Calmar against 1330075 Alberta Ltd. shall be subject to the Stay Period as set forth in paragraph 2 of this Order and any subsequent Order that may be issued in the within proceedings extending the Stay Period.
4. Service of this Order by email, facsimile, registered mail, courier or personal delivery to the persons listed on the Service List shall constitute good and sufficient service of this Order, and no persons other than those listed on the Service List are entitled to be served with a copy of this Order.


J.C.Q.B.A.

SCHEDULE "A"

Plan 0522859

Block 1

Lot 1

Excepting thereout all mines and minerals

Area: 21.5 hectares (53.13 acres) more or less

Plan 0522859

Block 1

Lot 2

Excepting thereout all mines and minerals

Area: 30.9 hectares (76.36 acres) more or less