

COURT FILE NUMBER 1201-06934
COURT COURT OF QUEEN'S BENCH OF ALBERTA
JUDICIAL CENTRE CALGARY

Clerk's Stamp

APPLICANTS **IN THE MATTER OF THE COMPANIES' CREDITORS
ARRANGEMENT ACT, R.S.C. 1985, c. C-36, as amended
AND IN THE MATTER OF THE BUSINESS CORPORATIONS
ACT, R.S.A. 2000, c. B-9
AND IN THE MATTER OF 1252064 ALBERTA LTD., 1330075
ALBERTA LTD. and HARVEST CAPITAL MANAGEMENT INC.**

DOCUMENT **ORDER
(Stay Extension)**

ADDRESS FOR SERVICE
AND CONTACT
INFORMATION OF PARTY
FILING THIS DOCUMENT

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Attention: Howard A. Gorman/Randal S. Van de Mosselaer

File No. 284891

DATE ON WHICH ORDER **August 20, 2012**
WAS PRONOUNCED

NAME OF JUSTICE WHO **The Honourable Madam Justice B.E.C. Romaine**
MADE THIS ORDER

UPON THE APPLICATION of 1252064 Alberta Ltd., 1330075 Alberta Ltd. and Harvest Capital Management Inc., (collectively the "**Applicants**"); **AND UPON** having read the Affidavit of Ronald Aitkens sworn August 16, 2012, and the pleadings and proceedings filed herein; **AND UPON** hearing from counsel for the Applicants, the Monitor, and from any other affected parties that may be present;

IT IS HEREBY ORDERED AND DECLARED THAT:

Service

1. The time for service of this notice of this Application for this Order is hereby abridged and deemed good and sufficient and this Application is properly returnable today.

Extension of Stay of Proceedings

2. Paragraph 13 of the June 7, 2012, Initial Order (the "**Initial Order**") of this Court is hereby amended to extend the stay period until and including August 27, 2012.

Expansion of Monitor's Powers

3. Paragraph 28 of the Initial Order is hereby amended by interesting the following paragraph immediately following paragraph (e) thereof:

- (e.1) assume sole conduct and management, in the place and stead of the Applicants, of any and all inter-company accounts receivable and payable as may exist between the Related Parties (as that term is defined in the within Order as same is amended by the July 5, 2012 Order in the within action) including the power to take such steps as the Monitor may deem necessary or advisable to realize on such accounts receivable or effect payment of such accounts payable.



The Honourable Madam Justice B.E.C. Romaine
Of the Court of Queen's Bench of Alberta