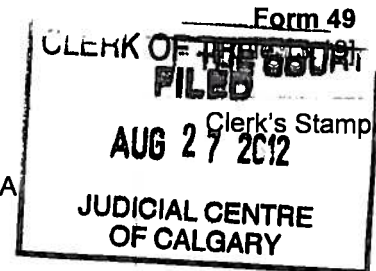


COURT FILE NUMBER 1201-06934
COURT COURT OF QUEEN'S BENCH OF ALBERTA
JUDICIAL CENTRE CALGARY



APPLICANTS **IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c. C-36, as amended**
AND IN THE MATTER OF THE BUSINESS CORPORATIONS ACT, R.S.A. 2000, c. B-9
AND IN THE MATTER OF 1252064 ALBERTA LTD., 1330075 ALBERTA LTD. and HARVEST CAPITAL MANAGEMENT INC.

DOCUMENT **ORDER**
(Stay Extension)

ADDRESS FOR SERVICE AND
CONTACT INFORMATION OF
PARTY FILING THIS
DOCUMENT

NORTON ROSE CANADA LLP
400 3rd Avenue SW, Suite 3700
Calgary, Alberta T2P 4H2

Phone: +1 403.267.8222
Fax: +1 403.264.5973

Attention: Howard A. Gorman

File No. 284891

I hereby certify this to be a true copy of
the original Order

Dated this 27 day of Aug. 2012
[Signature]
for Clerk of the Court

DATE ON WHICH ORDER WAS **August 24, 2012**
PRONOUNCED

NAME OF JUSTICE WHO **The Honourable Madam Justice B.E.C. Romaine**
MADE THIS ORDER

UPON THE APPLICATION of 1252064 Alberta Ltd., 1330075 Alberta Ltd. and Harvest Capital Management Inc., (collectively the "**Applicants**"); **AND UPON** having read the Affidavit of Ronald Aitkens sworn August 23, 2012, and the pleadings and proceedings filed herein; **AND UPON** hearing from counsel for the Applicants, the Monitor, and from any other affected parties that may be present;

IT IS HEREBY ORDERED AND DECLARED THAT:

Service

1. The time for service of this notice of this Application for this Order is hereby abridged and deemed good and sufficient and this Application is properly returnable today.

Extension of Stay of Proceedings

2. Paragraph 13 of the June 7, 2012, Initial Order (the "**Initial Order**") of this Court is hereby amended to extend the stay period until and including November 30, 2012.

"B.E.C. Romaine"

The Honourable Madam Justice B.E.C. Romaine
of the Court of Queen's Bench of Alberta