

Government of Alberta ■ Corporation/Non-Profit Search

Corporate Registration System

Date of Search: 2012/05/30
Time of Search: 10:08 AM
Search provided by: NORTON ROSE CANADA LLP

Service Request Number: 18060959
Customer Reference Number: 284324 JD/jm

THIS IS EXHIBIT " A "
referred to in the Affidavit of
Ronald Aitkens
Sworn before me this 5
Day of June A.D. 2012
[Signature]
A COMMISSIONER FOR OATHS
IN AND FOR THE PROVINCE OF ALBERTA

Corporate Access Number: 2012520645

Legal Entity Name: 1252064 ALBERTA LTD.

Legal Entity Status: Active

Alberta Corporation Type: Numbered Alberta Corporation

Registration Date: 2006/06/30 YYYY/MM/DD

Registered Office:

Street: #4, 4002 9 AVE NORTH
City: LETHBRIDGE
Province: ALBERTA
Postal Code: T1H 6T8

Records Address:

Street: #4, 4002 9 AVE NORTH
City: LETHBRIDGE
Province: ALBERTA
Postal Code: T1H 6T8

Directors:

Last Name: AITKENS
First Name: RONALD
Street/Box Number: 70 PHEASANT ROAD NORTH
City: LETHBRIDGE
Province: ALBERTA

Postal Code: T1H 4X4

Voting Shareholders:

Last Name: AITKENS
First Name: RON
Street: 70 PHEASANT ROAD NORTH
City: LETHBRIDGE
Province: ALBERTA
Postal Code: T1H 4X4
Percent Of Voting Shares: 100

Details From Current Articles:

The information in this legal entity table supersedes equivalent electronic attachments

Share Structure: SEE ATTACHED SCHEDULE "A"

Share Transfers Restrictions: NO SHARES OF THE CAPITAL OF THE CORPORATION SHALL BE TRANSFERRED WITHOUT THE SANCTION OF A MAJORITY OF THE DIRECTORS OF THE CORPORATION, AS EVIDENCED BY A RESOLUTION IN WRITING OF THE DIRECTORS.

Min Number Of Directors: 1

Max Number Of Directors: 15

Business Restricted To: NO RESTRICTIONS

Business Restricted From: NO RESTRICTIONS

Other Provisions: SEE ATTACHED SCHEDULE "B"

Holding Shares In:

Legal Entity Name
LIBERTY CROSSING GENERAL PARTNER INC.
WEST SPRINGS VILLAGE GENERAL PARTNER INC.

Other Information:

Last Annual Return Filed:

File Year	Date Filed (YYYY/MM/DD)
2010	2010/08/31

Outstanding Returns:

Annual returns are outstanding for the 2011 file year(s).

Filing History:

List Date (YYYY/MM/DD)	Type of Filing
2006/06/30	Incorporate Alberta Corporation
2010/08/31	Enter Annual Returns for Alberta and Extra-Provincial Corp.

Attachments:

Attachment Type	Microfilm Bar Code	Date Recorded (YYYY/MM/DD)
Share Structure	ELECTRONIC	2006/06/30
Other Rules or Provisions	ELECTRONIC	2006/06/30

This is to certify that, as of this date, the above information is an accurate reproduction of data contained within the official records of the Corporate Registry.



Government Corporation/Non-Profit Search of Alberta ■ Corporate Registration System

Date of Search: 2012/05/30
Time of Search: 10:09 AM
Search provided by: NORTON ROSE CANADA LLP

THIS IS EXHIBIT " B "
referred to in the Affidavit of
Ronald Aitkens
Sworn before me this 5
Day of June A.D. 2012
[Signature]
A COMMISSIONER FOR OATHS
IN AND FOR THE PROVINCE OF ALBERTA

Service Request Number: 18060966
Customer Reference Number: 284324 JD/jm

Corporate Access Number: 2013300757
Legal Entity Name: 1330075 ALBERTA LTD.

Legal Entity Status: Active
Alberta Corporation Type: Numbered Alberta Corporation
Registration Date: 2007/06/14 YYYY/MM/DD

Registered Office:

Street: 4-4002-9 AVE N
City: LETHBRIDGE
Province: ALBERTA
Postal Code: T1H 6T8

Records Address:

Street: 4-4002-9 AVE N
City: LETHBRIDGE
Province: ALBERTA
Postal Code: T1H 6T8

Directors:

Last Name: AITKENS
First Name: RON
Street/Box Number: 4-4002-9 AVE N
City: LETHBRIDGE
Province: ALBERTA

Postal Code: T1H 6T8

Voting Shareholders:

Last Name: AITKENS
First Name: RON
Street: 70 PHEASANT ROAD N
City: LETHBRIDGE
Province: ALBERTA
Postal Code: T1H 4X4
Percent Of Voting Shares: 100

Details From Current Articles:

The information in this legal entity table supersedes equivalent electronic attachments

Share Structure: SEE ATTACHED SCHEDULE "A"
Share Transfers Restrictions: NO SHARES OF THE CAPITAL OF THE CORPORATION SHALL BE TRANSFERRED WITHOUT THE SANCTION OF A MAJORITY OF THE DIRECTORS OF THE CORPORATION, AS EVIDENCED BY A RESOLUTION IN WRITING OF THE DIRECTORS.
Min Number Of Directors: 1
Max Number Of Directors: 15
Business Restricted To: NO RESTRICTIONS
Business Restricted From: NO RESTRICTIONS
Other Provisions: SEE ATTACHED SCHEDULE "B"

Holding Shares In:

Legal Entity Name
EGREEN CORPORATION
1407483 ALBERTA LTD.
HAIKU MANAGEMENT GP INC.

Other Information:

Last Annual Return Filed:

File Year	Date Filed (YYYY/MM/DD)
2010	2010/08/31

Outstanding Returns:

Annual returns are outstanding for the 2011 file year(s).

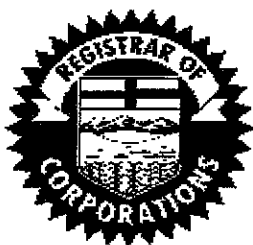
Filing History:

List Date (YYYY/MM/DD)	Type of Filing
2007/06/14	Incorporate Alberta Corporation
2010/08/31	Enter Annual Returns for Alberta and Extra-Provincial Corp.

Attachments:

Attachment Type	Microfilm Bar Code	Date Recorded (YYYY/MM/DD)
Share Structure	ELECTRONIC	2007/06/14
Other Rules or Provisions	ELECTRONIC	2007/06/14

This is to certify that, as of this date, the above information is an accurate reproduction of data contained within the official records of the Corporate Registry.



Government of Alberta ■ Corporation/Non-Profit Search

Corporate Registration System

Date of Search: 2012/05/30
Time of Search: 10:09 AM
Search provided by: NORTON ROSE CANADA LLP

THIS IS EXHIBIT "C"
referred to in the Affidavit of
Ronald Aitkens
Sworn before me this 5
Day of June A.D. 2012
[Signature]
A COMMISSIONER FOR OATHS
IN AND FOR THE PROVINCE OF ALBERTA

Service Request Number: 18060975
Customer Reference Number: 284324 JD/jm

Corporate Access Number: 2010101141

Legal Entity Name: HARVEST CAPITAL MANAGEMENT INC.

Legal Entity Status: Active

Alberta Corporation Type: Named Alberta Corporation

Registration Date: 2002/10/01 YYYY/MM/DD

Registered Office:

Street: 4, 4002 9 AVENUE N
City: LETHBRIDGE
Province: ALBERTA
Postal Code: T1H 6T8

Records Address:

Street: 4, 4002 9 AVENUE N
City: LETHBRIDGE
Province: ALBERTA
Postal Code: T1H 6T8

Directors:

Last Name: AITKENS
First Name: RON
Street/Box Number: 4, 4002 9 AVENUE N
City: LETHBRIDGE
Province: ALBERTA

Postal Code: T1H 6T8

Voting Shareholders:

Last Name: AITKENS
 First Name: RON
 Street: 4, 4002 9 AVENUE N
 City: LETHBRIDGE
 Province: ALBERTA
 Postal Code: T1H 6T8
 Percent Of Voting Shares: 100

Details From Current Articles:

The information in this legal entity table supersedes equivalent electronic attachments

Share Structure: SEE ATTACHED
 Share Transfers Restrictions: SEE ATTACHED
 Min Number Of Directors: 1
 Max Number Of Directors: 15
 Business Restricted To: NONE
 Business Restricted From: NONE
 Other Provisions: SEE ATTACHED

Holding Shares In:

Legal Entity Name
HARVEST DIVERSIFIED CAPITAL I LTD.
HARVEST DIVERSIFIED INVESTMENTS I LTD.
HARVEST DIVERSIFIED CAPITAL "2" LTD.
HARVEST DIVERSIFIED INVESTMENTS "2" LTD.
FOUNDATION HOMES INC.

Other Information:

Last Annual Return Filed:

File Year	Date Filed (YYYY/MM/DD)

2010	2010/11/04
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Outstanding Returns:

Annual returns are outstanding for the 2011 file year(s).

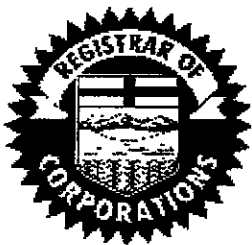
Filing History:

List Date (YYYY/MM/DD)	Type of Filing
2002/10/01	Incorporate Alberta Corporation
2010/11/04	Enter Annual Returns for Alberta and Extra-Provincial Corp.

Attachments:

Attachment Type	Microfilm Bar Code	Date Recorded (YYYY/MM/DD)
Share Structure	ELECTRONIC	2002/10/01
Restrictions on Share Transfers	ELECTRONIC	2002/10/01
Other Rules or Provisions	ELECTRONIC	2002/10/01

This is to certify that, as of this date, the above information is an accurate reproduction of data contained within the official records of the Corporate Registry.



MEM Accounting Services
Mark E. McCarthy, ACA
1306 Henderson Lake Blvd.
Lethbridge, Alberta. T1K 3B7
Telephone: (403) 892-5805
E-Mail: ozman7@telus.net

NOTICE TO READER

THIS IS EXHIBIT " D "
referred to in the Affidavit of
Ronald Aitken
Sworn before me this 5
Day of June A.D. 2012
[Signature]
A COMMISSIONER FOR OATHS
IN AND FOR THE PROVINCE OF ALBERTA

To the director
1252064 Alberta Ltd.

I have compiled the balance sheet of **1252064 Alberta Ltd.** as at May 31, 2011, and the statement of loss for the year then ended from information supplied to me by management. I have not audited, reviewed or otherwise attempted to verify the accuracy or completeness of such information. Readers are cautioned that these statements may not be appropriate for their purposes.

Lethbridge, Alberta
May 25, 2012

1252064 Alberta Ltd.

#4, 4002 - 9 Ave. North
Lethbridge. AB. T1H 6T8

Balance Sheet

May 2011

5/28/2012
5:26:57 PM

Assets

Current Assets

Cash On Hand	
RBC Royal Bank	\$159,225.64
Trust Account	\$463,208.96
Due from Bearspaw LP	\$263,057.46
Total Cash On Hand	\$885,492.06
Accounts Receivable	\$12,000.00
Due From HGLP	\$82,000.00
Due from FM2 Corp.	\$151,591.44
Due From Foundation Capital	\$1,060,372.97
Due from Benchmark Cap.	\$775,500.00
Due from Foundation Mortgage	\$384,351.14
Loan - O Petersen	\$100,000.00
Global Development Project	\$418,247.38
Accure Health	\$80,000.00
Development - Railside	\$107,546.54
P & R Gateway	\$100,000.00
Total Current Assets	\$4,157,101.53

Other Assets

Due From 1330075 AB. Ltd.	\$1,296,697.54
Loan - Red Tail Capital	\$235,000.00
Deposits Paid	\$65,000.00
Liberty Crossing LP	\$2,115,422.50
Investment - Liberty	\$590,000.00
Dump Truck & Other	\$75,750.00
Investment - Zapata	\$100,000.00
Total Other Assets	\$4,477,870.04

Fixed Assets

Global Building	
Land - Global Site	\$1,200,000.00
Building - Cost	\$900,000.00
Total Global Building	\$2,100,000.00
Office Buildings - Calgary	
Calgary Office - Cost	\$2,216,545.01
Furniture - at cost	\$56,428.81
Total Office Buildings - Calgary	\$2,272,973.82

Projects

Panama	\$5,198,707.88
Investment - 0747618 B.C. Ltd.	\$4,621,693.00
Kimberly	\$2,776,367.55
Priest Lake	\$2,319,693.90
Arlington Street	\$182,260.00
1111692 Ab. Ltd.	\$2,865,000.00
Windmill Harbour	\$4,651,580.24
Leduc	\$1,254,895.68
Sunrise	\$60,712.52
RES Motors	\$141,000.00
1357686 Ab. Ltd.	\$602,598.68
Harvest Water Inc.	\$25,000.00

Total Fixed Assets

\$29,072,483.27

Total Assets

\$37,707,454.84

Liabilities

Current Liabilities

Accounts Payable	\$6,132.63
Lease Deposit - Global	\$6,670.60
Due to Harvest Capital Mgt.	\$7,582,000.00

1252064 Alberta Ltd.

Balance Sheet

May 2011

5/28/2012

5:26:57 PM

Due to 1379599 AB. Ltd.	\$1,267,662.50	
Total Current Liabilities		\$8,862,465.73
Tax Liabilities		
GST Collected	\$34,584.81	
GST Paid	(\$73,709.65)	
Total Tax Liabilities		(\$39,124.84)
Mortgages		
Braun Mortgage - Airdrie East	(\$385,000.00)	
Total Mortgages		(\$385,000.00)
Long-Term Liabilities		
Deferred Income - Harbour View	\$10,235,000.00	
Due to Legacy Communities Inc.	\$6,714,880.00	
Due to Foundation Mortgage Cor	\$2,252,672.42	
Due to 1277169 AB. Ltd.	\$2,068,106.67	
Due to 1236120 AB. Ltd.	\$2,090,800.00	
Total Long-Term Liabilities	\$23,361,459.09	
Total Liabilities		\$31,799,799.98
Equity		
Partners' Equity		
Share Capital		
Issued Capital	\$100.00	
Total Share Capital		\$100.00
Total Partners' Equity		\$100.00
Retained Earnings		\$6,366,124.27
Current Year Earnings		(\$458,569.41)
Total Equity		\$5,907,654.86
Total Liability & Equity		\$37,707,454.84

1252064 Alberta Ltd.

#4, 4002 - 9 Ave. North
Lethbridge, AB. T1H 6T8

Profit & Loss Statement

6/1/2010 through 5/31/2011

5/28/2012
5:27:35 PM

Income		
Lease Income - Global	\$205,623.38	
Miscellaneous Income	\$4,050.00	
Total Income		<u>\$209,673.38</u>
Cost of Sales		
Gross Profit		<u>\$209,673.38</u>
Expenses		
Commissions	\$128,314.58	
Insurance	\$33,141.68	
Interest - Long Term Debt	\$70,000.00	
Management Fees	\$127,000.00	
Condo Fees - Calgary Office	\$15,821.54	
Maintenance - Global	\$16,814.00	
Professional Fees	\$142,158.00	
Contract Accounting	\$28,200.00	
Property Taxes - Global	\$35,226.99	
Utilities		
Utilities - Global	\$71,566.00	
Total Expenses		<u>\$668,242.79</u>
Operating Profit		<u>(\$458,569.41)</u>
Other Income		
Other Expenses		
Net Profit / (Loss)		<u>(\$458,569.41)</u>

MEM Accounting Services
Mark E. McCarthy, ACA
1306 Henderson Lake Blvd.
Lethbridge, Alberta. T1K 3B7
Telephone: (403) 892-5805
E-Mail: ozman7@telus.net

NOTICE TO READER

THIS IS EXHIBIT "E"
referred to in the Affidavit of
Ronald Aitkens
Sworn before me this 5
Day of June, A.D. 2012
M. Stelfox
A COMMISSIONER FOR OATHS
IN AND FOR THE PROVINCE OF ALBERTA

To the director
1330075 Alberta Ltd.

I have compiled the balance sheet of **1330075 Alberta Ltd.** as at May 31, 2011, and the statement of loss for the year then ended from information supplied to me by management. I have not audited, reviewed or otherwise attempted to verify the accuracy or completeness of such information. Readers are cautioned that these statements may not be appropriate for their purposes.

Lethbridge, Alberta
May 25, 2012

1330075 Alberta Ltd.

#4, 4002 - 9 Ave. North
Lethbridge, AB. T1H 6T8

Balance Sheet

May 2011

5/28/2012
4:29:21 PM

Assets

Current Assets

Cash On Hand

RBC Royal Bank

\$27,655.95

Total Cash On Hand

\$27,655.95

Work In Progress

\$5,000.00

Total Current Assets

\$32,655.95

Other Assets

Land - Balsam Lake

\$2,367,409.38

Land - Priddis Valley

\$2,102,000.00

Land - Calmar

\$5,214,527.97

Land - Sunrise

\$113,495.84

Land - Saddle Springs

\$12,008,749.00

Windmill Harbour

\$204,758.42

Deposits Paid

\$77,013.55

Unsecured Loans

\$951,769.60

Due from Spruce Ridge Capital

\$250,000.00

Due from 1277169 AB. Ltd.

\$500,000.00

Due from Foundation Capital

\$376,462.70

Advance - Liberty Crossing

\$640,045.23

Total Other Assets

\$24,806,231.69

Fixed Assets

Office Equipment

Office Equipment Original Cost

\$128,517.00

Total Office Equipment

\$128,517.00

Total Fixed Assets

\$128,517.00

Non-Current Assets

Investment - 1357686 AB. Ltd.

\$5,488,060.00

Investment - RES Motors

\$64,800.00

Investment - Priest Lake

\$2,538,816.50

Investment - Kimberly

\$700,000.00

Due from Spruce Ridge Estates

\$22,436,700.00

Total Assets

\$56,195,781.14

Liabilities

Current Liabilities

Due to Harvest Capital Mgt.

\$14,741,120.00

Due to 1252064 AB. Ltd.

\$1,296,697.54

Due to Legacy Communities Inc.

\$2,000,000.00

Due to 1379599 AB. Ltd.

\$3,197,500.00

Total Current Liabilities

\$21,235,317.54

Tax Liabilities

GST Paid

(\$76,895.24)

Total Tax Liabilities

(\$76,895.24)

Long-Term Liabilities

Loans - Related Companies

\$3,325,791.00

Due to FM2 Corp.

(\$724,774.32)

Due to Foundation Mortgage

\$2,689,425.67

VTB - Calmar

\$1,387,664.57

UDI Mortgages - Calmar

\$2,018,188.50

Hancar Mortgage - Calmar

\$332,162.06

Due to GJ Paving

\$4,000,000.00

VTB - Saddle Springs

\$7,000,000.00

Total Long-Term Liabilities

\$20,028,457.48

Total Liabilities

\$41,186,879.78

Equity

Shareholder's Equity

1330075 Alberta Ltd.

Balance Sheet

May 2011

5/28/2012
4:29:21 PM

Share Capital	
Class A Shares	\$100.00
Total Share Capital	\$100.00
Total Shareholder's Equity	\$100.00
Retained Earnings	\$15,707,200.76
Current Year Earnings	<u>(\$698,399.40)</u>
Total Equity	\$15,008,901.36
Total Liability & Equity	<u>\$56,195,781.14</u>

1330075 Alberta Ltd.

#4, 4002 - 9 Ave. North
Lethbridge. AB. T1H 6T8

Profit & Loss Statement

6/1/2010 through 5/31/2011

5/28/2012

5:31:21 PM

Income		
Miscellaneous Income	\$6,896.06	
Total Income		<u>\$6,896.06</u>
Cost of Sales		
Gross Profit		<u>\$6,896.06</u>
Expenses		
Commissions/Fees Paid	\$28,172.00	
Insurance	\$14,123.00	
Bank Charges & Interest	\$873.74	
Other Interest	\$560,000.00	
Consulting Fees	\$70,593.39	
Management Fees	\$17,500.00	
Professional Fees	\$4,892.53	
Property Taxes	\$7,302.30	
Telephone		
Phone Bills	\$614.19	
Utilities		
Electricity	\$1,224.31	
Total Expenses		<u>\$705,295.46</u>
Operating Profit		<u>(\$698,399.40)</u>
Other Income		
Other Expenses		
Net Profit / (Loss)		<u>(\$698,399.40)</u>

THIS IS EXHIBIT " F "
referred to in the Affidavit of
Ronald Aitkens
Sworn before me this 5
Day of June, A.D. 2012
[Signature]
A COMMISSIONER FOR OATHS
IN AND FOR THE PROVINCE OF ALBERTA

HARVEST CAPITAL MANAGEMENT INC.

**FINANCIAL STATEMENTS
YEAR ENDED SEPTEMBER 30, 2011**

(Unaudited)

MEM Accounting Services
Mark E. McCarthy, ACA
1306 Henderson Lake Blvd.
Lethbridge, Alberta. T1K 3B7
Telephone: (403) 892-5805
E-Mail: ozman7@telus.net

NOTICE TO READER

To the director
Harvest Capital Management Inc.

I have compiled the balance sheet of **Harvest Capital Management Inc.** as at September 30, 2011, and the statement of loss and retained earnings for the year then ended from information supplied to me by management. I have not audited, reviewed or otherwise attempted to verify the accuracy or completeness of such information. Readers are cautioned that these statements may not be appropriate for their purposes.

Lethbridge, Alberta
May 25, 2012

**HARVEST CAPITAL MANAGEMENT INC.
BALANCE SHEET AS AT SEPTEMBER 30, 2011**

(Unaudited)

ASSETS

CURRENT ASSETS

Short term investments	\$ 487,100
Due from related companies	<u>517,818</u>
	<u>1,004,918</u>

CAPITAL ASSETS

Office building, at cost	353,300
Furniture and fixtures, at cost	<u>28,627</u>
	<u>381,927</u>

NON-CURRENT ASSETS

Properties held for development or re-sale	<u>421,655</u>
--	----------------

\$1,808,500

LIABILITIES AND SHAREHOLDER'S EQUITY

CURRENT LIABILITIES

Bank overdraft	\$ 26,024
Accounts payable and accrued liabilities	<u>16,220</u>
	<u>42,244</u>

LONG TERM LIABILITIES

Mortgages payable	121,000
Shareholder's loans	<u>86,657</u>
	<u>207,657</u>

SHAREHOLDER'S EQUITY

Share capital	100
Retained earnings	<u>1,558,499</u>
	<u>1,558,599</u>

\$1,808,500

**HARVEST CAPITAL MANAGEMENT INC.
STATEMENT OF LOSS AND RETAINED EARNINGS
FOR THE YEAR ENDED SEPTEMBER 30, 2011**

(Unaudited)

REVENUE

Commissions and marketing fees	<u>\$ 250,484</u>
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EXPENSES

Commissions and selling expenses	\$ 241,626
Advertising, promotion and marketing	17,747
Management salaries	70,000
Travel expenses	21,365
Office expenses	7,175
Occupancy costs	14,556
Professional fees	27,682
Bank charges and interest	1,915
Interest – long term debt	11,438
Vehicle expenses	10,774
Freight and delivery	817
Meals and entertainment	6,327
Data processing	1,212
Lease costs	11,034
Repairs and maintenance	1,102
Internet expenses	944
Memberships, licences and taxes	860
	<u>446,574</u>

NET LOSS FOR THE YEAR	(196,090)
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RETAINED EARNINGS, beginning of year	<u>1,754,589</u>
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RETAINED EARNINGS, end of year	<u>\$1,558,499</u>
--------------------------------	---------------------------



LAND TITLE CERTIFICATE

S

LINC

0035 178 433

SHORT LEGAL

7710509;6;2

TITLE NUMBER

121 077 843 +1

LEGAL DESCRIPTION

PLAN 7710509

BLOCK 6

LOT 2

EXCEPTING THEREOUT:

PLAN

NUMBER

HECTARES

ACRES

MORE OR LESS

SUBDIVISION

1210907

2.47

6.10

EXCEPTING THEREOUT ALL MINES AND MINERALS

AND THE RIGHT TO WORK THE SAME

ATS REFERENCE: 4;21;9;9;SW

ESTATE: FEE SIMPLE

MUNICIPALITY: CITY OF LETHBRIDGE

REFERENCE NUMBER: 071 217 539

THIS IS EXHIBIT " 6 " referred to in the Affidavit of Ronald Aitkens Sworn before me this 5 Day of June A.D. 2012
[Signature]
A COMMISSIONER FOR OATHS
IN AND FOR THE PROVINCE OF ALBERTA

REGISTERED OWNER(S)

REGISTRATION

DATE (DMY)

DOCUMENT TYPE

VALUE

CONSIDERATION

121 077 843

03/04/2012 SUBDIVISION PLAN

OWNERS

1252064 ALBERTA LTD..

OF 4, 4002 9 AVE NORTH

LETHBRIDGE

ALBERTA T1H 6T8

ENCUMBRANCES, LIENS & INTERESTS

REGISTRATION

NUMBER

DATE (D/M/Y)

PARTICULARS

(CONTINUED)

ENCUMBRANCES, LIENS & INTERESTS

PAGE 2

121 077 843 +1

REGISTRATION

NUMBER	DATE (D/M/Y)	PARTICULARS
861 168 203	10/10/1986	UTILITY RIGHT OF WAY GRANTEE - THE CITY OF LETHBRIDGE. "W 15 FT"
071 236 044	15/05/2007	CAVEAT RE : LEASE INTEREST CAVEATOR - CANWEST MEDIAWORKS INC.. ATTN: RON BELL 222-23 ST NE CALGARY ALBERTA T2E7N2 AGENT - HERBERT R ZECHEL
101 078 082	17/03/2010	MORTGAGE MORTGAGEE - IMOR CAPITAL CORP.. 220,1040 WEST GEORGIA STREET VANCOUVER BRITISH COLUMBIA V6E4H1 ORIGINAL PRINCIPAL AMOUNT: \$5,000,000
101 078 083	17/03/2010	CAVEAT RE : ASSIGNMENT OF RENTS AND LEASES CAVEATOR - IMOR CAPITAL CORP.. 1200,1015 4TH ST S.W. CALGARY ALBERTA T2T1J4 AGENT - NIKOLAUS DEMIANTSCHUK
101 272 038	13/09/2010	CERTIFICATE OF LIS PENDENS AFFECTS INSTRUMENT: 101078082
121 077 845	03/04/2012	UTILITY RIGHT OF WAY GRANTEE - THE CITY OF LETHBRIDGE. AS TO PORTION OR PLAN:1210908 AS TO AREAS A AND B
121 087 550	16/04/2012	MORTGAGE MORTGAGEE - PRISM REAL ESTATE INVESTMENT CORPORATION. SUITE 228, 1935-32ND AVENUE NE CALGARY ALBERTA T2E7C8 ORIGINAL PRINCIPAL AMOUNT: \$300,000 US FUNDS

(CONTINUED)

TOTAL INSTRUMENTS: 007

THE REGISTRAR OF TITLES CERTIFIES THIS TO BE AN ACCURATE
REPRODUCTION OF THE CERTIFICATE OF TITLE REPRESENTED
HEREIN THIS 4 DAY OF JUNE, 2012 AT 10:45 A.M.

ORDER NUMBER:21365377

CUSTOMER FILE NUMBER: 284324/Eliza



END OF CERTIFICATE

THIS ELECTRONICALLY TRANSMITTED LAND TITLES PRODUCT IS INTENDED FOR THE
SOLE USE OF THE ORIGINAL PURCHASER, AND NONE OTHER, SUBJECT TO WHAT IS
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OTHER ADVICE PREPARED BY THE ORIGINAL PURCHASER AS PART OF THE ORIGINAL
PURCHASER APPLYING PROFESSIONAL, CONSULTING OR TECHNICAL EXPERTISE FOR
THE BENEFIT OF CLIENT(S).



LAND TITLE CERTIFICATE

S

LINC

0035 178 441

SHORT LEGAL

1210907;6;22

TITLE NUMBER

121 077 843

LEGAL DESCRIPTION

PLAN 1210907

BLOCK 6

LOT 22

EXCEPTING THEREOUT ALL MINES AND MINERALS

AREA: 2.47 HECTARES (6.1 ACRES) MORE OR LESS

ESTATE: FEE SIMPLE

ATS REFERENCE: 4;21;9;9;SW

MUNICIPALITY: CITY OF LETHBRIDGE

REFERENCE NUMBER: 071 217 539

THIS IS EXHIBIT "H"
referred to in the Affidavit of
Ronald Aitkens
Sworn before me this 5
Day of June A.D. 2012
[Signature]
A COMMISSIONER FOR OATHS
IN AND FOR THE PROVINCE OF ALBERTA

REGISTRATION	DATE(DMY)	REGISTERED OWNER(S) DOCUMENT TYPE	VALUE	CONSIDERATION
--------------	-----------	--------------------------------------	-------	---------------

121 077 843	03/04/2012	SUBDIVISION PLAN		
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OWNERS

1252064 ALBERTA LTD..
OF 4, 4002 9 AVE NORTH
LETHBRIDGE
ALBERTA T1H 6T8

ENCUMBRANCES, LIENS & INTERESTS

REGISTRATION NUMBER	DATE (D/M/Y)	PARTICULARS
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861 168 203	10/10/1986	UTILITY RIGHT OF WAY GRANTEE - THE CITY OF LETHBRIDGE. "W 15 FT"
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(CONTINUED)

ENCUMBRANCES, LIENS & INTERESTS

PAGE 2
121 077 843

REGISTRATION

NUMBER DATE (D/M/Y) PARTICULARS

071 236 044 15/05/2007 CAVEAT
RE : LEASE INTEREST
CAVEATOR - CANWEST MEDIAWORKS INC..

ATTN: RON BELL
222-23 ST NE
CALGARY
ALBERTA T2E7N2
AGENT - HERBERT R ZECHEL

101 078 082 17/03/2010 MORTGAGE
MORTGAGEE - IMOR CAPITAL CORP..
220,1040 WEST GEORGIA STREET
VANCOUVER
BRITISH COLUMBIA V6E4H1
ORIGINAL PRINCIPAL AMOUNT: \$5,000,000

101 078 083 17/03/2010 CAVEAT
RE : ASSIGNMENT OF RENTS AND LEASES
CAVEATOR - IMOR CAPITAL CORP..
1200,1015 4TH ST S.W.
CALGARY
ALBERTA T2T1J4
AGENT - NIKOLAUS DEMIANTSCHUK

101 272 038 13/09/2010 CERTIFICATE OF LIS PENDENS
AFFECTS INSTRUMENT: 101078082

TOTAL INSTRUMENTS: 005

THE REGISTRAR OF TITLES CERTIFIES THIS TO BE AN ACCURATE
REPRODUCTION OF THE CERTIFICATE OF TITLE REPRESENTED
HEREIN THIS 4 DAY OF JUNE, 2012 AT 01:39 P.M.

ORDER NUMBER:21368691

CUSTOMER FILE NUMBER: 284324/Eliza



END OF CERTIFICATE

THIS ELECTRONICALLY TRANSMITTED LAND TITLES PRODUCT IS INTENDED FOR THE
SOLE USE OF THE ORIGINAL PURCHASER, AND NONE OTHER, SUBJECT TO WHAT IS

(CONTINUED)

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[illegible]

NAME : CITY OF LETSGOCE
FILE NO. : 2011-0057
DATE APPROVED : MARCH 22, 2012



LAND TITLE CERTIFICATE

S

LINC

0021 268 388

SHORT LEGAL

5;3;22;2;NW

TITLE NUMBER

091 158 990

LEGAL DESCRIPTION

MERIDIAN 5 RANGE 3 TOWNSHIP 22

SECTION 2

QUARTER NORTH WEST

CONTAINING 64.7 HECTARES (160 ACRES) MORE OR LESS

EXCEPTING THEREOUT:

PLAN	NUMBER	HECTARES	ACRES MORE OR LESS
ROADWAY	1119I	0.142	0.35

EXCEPTING THEREOUT ALL MINES AND MINERALS

AND THE RIGHT TO WORK THE SAME

ESTATE: FEE SIMPLE

MUNICIPALITY: MUNICIPAL DISTRICT OF FOOTHILLS NO. 31

REFERENCE NUMBER: 051 077 196

THIS IS EXHIBIT " I "
referred to in the Affidavit of
Ronald Aitkens
Sworn before me this 5
Day of June A.D. 2012
[Signature]
A COMMISSIONER FOR OATHS
IN AND FOR THE PROVINCE OF ALBERTA

REGISTERED OWNER(S)				CONSIDERATION
REGISTRATION	DATE(DMY)	DOCUMENT TYPE	VALUE	
091 158 990	08/06/2009	TRANSFER OF LAND		SEE INSTRUMENT

OWNERS

1330075 ALBERTA LTD..
OF 4, 4002-9 AVE NORTH
LETHBRIDGE
ALBERTA T1H 6T8

ENCUMBRANCES, LIENS & INTERESTS

REGISTRATION		
NUMBER	DATE (D/M/Y)	PARTICULARS

(CONTINUED)

ENCUMBRANCES, LIENS & INTERESTS

PAGE 2
091 158 990

REGISTRATION

NUMBER	DATE (D/M/Y)	PARTICULARS
8806JX .	22/07/1970	WATER RESOURCES ACT CERTIFICATE "(LSD 11 IN NW 1/4) CERTIFICATE UNDER SEC 36 OF THE WATER RESOURCES ACT IN FAVOUR OF THE SW 1/4"
051 214 923	17/06/2005	UTILITY RIGHT OF WAY GRANTEE - MEOTA GAS CO-OP LIMITED.
091 158 991	08/06/2009	MORTGAGE MORTGAGEE - SADDLE SPRINGS DEVELOPMENT LTD.. 3015-5 ST SW CALGARY ALBERTA T2S2C3 ORIGINAL PRINCIPAL AMOUNT: \$7,000,000
091 158 992	08/06/2009	CAVEAT RE : RIGHT OF FIRST REFUSAL CAVEATOR - SADDLE SPRINGS DEVELOPMENT LTD.. 10801-27 ST SE CALGARY ALBERTA T2Z3V9 AGENT - MICHAEL H LOCKWOOD
101 072 384	11/03/2010	MORTGAGE MORTGAGEE - G & J GP INC.. 11610 - 151 STREET EDMONTON ALBERTA T5M4E9 ORIGINAL PRINCIPAL AMOUNT: \$4,000,000
101 257 192	30/08/2010	CAVEAT RE : AMENDING AGREEMENT CAVEATOR - SADDLE SPRINGS DEVELOPMENT LTD.. C/O LOCKWOOD & COMPANY 903 KERFOOT CRESCENT SW CALGARY ALBERTA T2V2M8 AGENT - DANIEL A PICHETTE
111 156 859	22/06/2011	CERTIFICATE OF LIS PENDENS AFFECTS INSTRUMENT: 091158991

(CONTINUED)

TOTAL INSTRUMENTS: 007

THE REGISTRAR OF TITLES CERTIFIES THIS TO BE AN ACCURATE
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HEREIN THIS 4 DAY OF JUNE, 2012 AT 10:45 A.M.

ORDER NUMBER:21365377

CUSTOMER FILE NUMBER: 284324/Eliza



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THE BENEFIT OF CLIENT(S).



LAND TITLE CERTIFICATE

S

LINC

0029 303 047

SHORT LEGAL

5;3;22;2;NE

TITLE NUMBER

091 158 990 +1

LEGAL DESCRIPTION

MERIDIAN 5 RANGE 3 TOWNSHIP 22

SECTION 2

QUARTER NORTH EAST

CONTAINING 64.7 HECTARES (160 ACRES) MORE OR LESS

EXCEPTING THEREOUT:

PLAN	NUMBER	HECTARES	(ACRES)	MORE OR LESS
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ROAD	0211467	1.70	4.21	
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EXCEPTING THEREOUT ALL MINES AND MINERALS

AND THE RIGHT TO WORK THE SAME

ESTATE: FEE SIMPLE

MUNICIPALITY: MUNICIPAL DISTRICT OF FOOTHILLS NO. 31

REFERENCE NUMBER: 051 077 196 +1

REGISTERED OWNER(S)				
REGISTRATION	DATE(DMY)	DOCUMENT TYPE	VALUE	CONSIDERATION
091 158 990	08/06/2009	TRANSFER OF LAND		SEE INSTRUMENT

OWNERS

1330075 ALBERTA LTD..
OF 4, 4002-9 AVE NORTH
LETHBRIDGE
ALBERTA T1H 6T8

ENCUMBRANCES, LIENS & INTERESTS

REGISTRATION	NUMBER	DATE (D/M/Y)	PARTICULARS
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(CONTINUED)

ENCUMBRANCES, LIENS & INTERESTS

PAGE 2

091 158 990 +1

REGISTRATION

NUMBER	DATE (D/M/Y)	PARTICULARS
051 214 925	17/06/2005	UTILITY RIGHT OF WAY GRANTEE - MEOTA GAS CO-OP LIMITED.
091 158 991	08/06/2009	MORTGAGE MORTGAGEE - SADDLE SPRINGS DEVELOPMENT LTD.. 3015-5 ST SW CALGARY ALBERTA T2S2C3 ORIGINAL PRINCIPAL AMOUNT: \$7,000,000
091 158 992	08/06/2009	CAVEAT RE : RIGHT OF FIRST REFUSAL CAVEATOR - SADDLE SPRINGS DEVELOPMENT LTD.. 10801-27 ST SE CALGARY ALBERTA T2Z3V9 AGENT - MICHAEL H LOCKWOOD
101 072 384	11/03/2010	MORTGAGE MORTGAGEE - G & J GP INC.. 11610 - 151 STREET EDMONTON ALBERTA T5M4E9 ORIGINAL PRINCIPAL AMOUNT: \$4,000,000
101 257 192	30/08/2010	CAVEAT RE : AMENDING AGREEMENT CAVEATOR - SADDLE SPRINGS DEVELOPMENT LTD.. C/O LOCKWOOD & COMPANY 903 KERFOOT CRESCENT SW CALGARY ALBERTA T2V2M8 AGENT - DANIEL A PICHETTE
111 156 859	22/06/2011	CERTIFICATE OF LIS PENDENS AFFECTS INSTRUMENT: 091158991

(CONTINUED)

TOTAL INSTRUMENTS: 006

THE REGISTRAR OF TITLES CERTIFIES THIS TO BE AN ACCURATE
REPRODUCTION OF THE CERTIFICATE OF TITLE REPRESENTED
HEREIN THIS 4 DAY OF JUNE, 2012 AT 10:45 A.M.

ORDER NUMBER:21365377

CUSTOMER FILE NUMBER: 284324/Eliza



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THE BENEFIT OF CLIENT(S).



LAND TITLE CERTIFICATE

S

LINC

0029 303 055

SHORT LEGAL

5;3;22;2;SE

TITLE NUMBER

091 158 990 +2

LEGAL DESCRIPTION

MERIDIAN 5 RANGE 3 TOWNSHIP 22

SECTION 2

QUARTER SOUTH EAST

CONTAINING 64.7 HECTARES (160 ACRES) MORE OR LESS

EXCEPTING THEREOUT:

- | A) PLAN | NUMBER | HECTARES | (ACRES) | MORE OR LESS |
|---------|---------|----------|---------|--------------|
| ROAD | 0211467 | 1.66 | 4.11 | |
- B) THAT PORTION OF ROAD PLAN 9411091 WHICH LIES WEST OF ROAD PLAN 0211467
CONTAINING 0.786 HECTARES (1.94 ACRES) MORE OR LESS
EXCEPTING THEREOUT ALL MINES AND MINERALS
AND THE RIGHT TO WORK THE SAME

ESTATE: FEE SIMPLE

MUNICIPALITY: MUNICIPAL DISTRICT OF FOOTHILLS NO. 31

REFERENCE NUMBER: 051 077 196 +2

REGISTERED OWNER(S)				
REGISTRATION	DATE(DMY)	DOCUMENT TYPE	VALUE	CONSIDERATION
091 158 990	08/06/2009	TRANSFER OF LAND		SEE INSTRUMENT

OWNERS

1330075 ALBERTA LTD..
OF 4, 4002-9 AVE NORTH
LETHBRIDGE
ALBERTA T1H 6T8

(CONTINUED)

ENCUMBRANCES, LIENS & INTERESTS

PAGE 2
091 158 990 +2

REGISTRATION

NUMBER	DATE (D/M/Y)	PARTICULARS
911 161 123	24/07/1991	CAVEAT RE : ACQUISITION OF LAND CAVEATOR - THE MUNICIPAL DISTRICT OF FOOTHILLS NO. 31. P. O. BOX 160, HIGH RIVER ALBERTA AGENT - HARRY RIVA CAMBRIN
051 214 924	17/06/2005	UTILITY RIGHT OF WAY GRANTEE - MEOTA GAS CO-OP LIMITED.
091 158 991	08/06/2009	MORTGAGE MORTGAGEE - SADDLE SPRINGS DEVELOPMENT LTD.. 3015-5 ST SW CALGARY ALBERTA T2S2C3 ORIGINAL PRINCIPAL AMOUNT: \$7,000,000
091 158 992	08/06/2009	CAVEAT RE : RIGHT OF FIRST REFUSAL CAVEATOR - SADDLE SPRINGS DEVELOPMENT LTD.. 10801-27 ST SE CALGARY ALBERTA T2Z3V9 AGENT - MICHAEL H LOCKWOOD
101 072 384	11/03/2010	MORTGAGE MORTGAGEE - G & J GP INC.. 11610 - 151 STREET EDMONTON ALBERTA T5M4E9 ORIGINAL PRINCIPAL AMOUNT: \$4,000,000
101 257 192	30/08/2010	CAVEAT RE : AMENDING AGREEMENT CAVEATOR - SADDLE SPRINGS DEVELOPMENT LTD.. C/O LOCKWOOD & COMPANY 903 KERFOOT CRESCENT SW CALGARY ALBERTA T2V2M8 AGENT - DANIEL A PICHETTE
111 156 859	22/06/2011	CERTIFICATE OF LIS PENDENS AFFECTS INSTRUMENT: 091158991

(CONTINUED)

TOTAL INSTRUMENTS: 007

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PURCHASER APPLYING PROFESSIONAL, CONSULTING OR TECHNICAL EXPERTISE FOR
THE BENEFIT OF CLIENT(S) .



LAND TITLE CERTIFICATE

S

LINC

0026 033 324

SHORT LEGAL

5;3;22;2;SW

TITLE NUMBER

091 158 990 +3

LEGAL DESCRIPTION

MERIDIAN 5 RANGE 3 TOWNSHIP 22

SECTION 2

QUARTER SOUTH WEST

CONTAINING 64.7 HECTARES (160 ACRES) MORE OR LESS

EXCEPTING THEREOUT:

HECTARES (ACRES) MORE OR LESS

A) PLAN 9411091 ROAD

0.833 (2.06)

EXCEPTING THEREOUT ALL MINES AND MINERALS

AND THE RIGHT TO WORK THE SAME

ESTATE: FEE SIMPLE

MUNICIPALITY: MUNICIPAL DISTRICT OF FOOTHILLS NO. 31

REFERENCE NUMBER: 051 077 196 +3

REGISTERED OWNER(S)					
REGISTRATION	DATE (DMY)	DOCUMENT	TYPE	VALUE	CONSIDERATION
091 158 990	08/06/2009	TRANSFER OF LAND			SEE INSTRUMENT

OWNERS

1330075 ALBERTA LTD..
OF 4, 4002-9 AVE NORTH
LETHBRIDGE
ALBERTA T1H 6T8

ENCUMBRANCES, LIENS & INTERESTS

REGISTRATION	NUMBER	DATE (D/M/Y)	PARTICULARS
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(CONTINUED)

ENCUMBRANCES, LIENS & INTERESTS

PAGE 2
091 158 990 +3

REGISTRATION

NUMBER	DATE (D/M/Y)	PARTICULARS
911 161 122	24/07/1991	CAVEAT RE : ACQUISITION OF LAND CAVEATOR - THE MUNICIPAL DISTRICT OF FOOTHILLS NO. 31. P. O. BOX 160, HIGH RIVER ALBERTA AGENT - HARRY RIVA CAMBRIN
051 214 922	17/06/2005	UTILITY RIGHT OF WAY GRANTEE - MEOTA GAS CO-OP LIMITED.
091 158 991	08/06/2009	MORTGAGE MORTGAGEE - SADDLE SPRINGS DEVELOPMENT LTD.. 3015-5 ST SW CALGARY ALBERTA T2S2C3 ORIGINAL PRINCIPAL AMOUNT: \$7,000,000
091 158 992	08/06/2009	CAVEAT RE : RIGHT OF FIRST REFUSAL CAVEATOR - SADDLE SPRINGS DEVELOPMENT LTD.. 10801-27 ST SE CALGARY ALBERTA T2Z3V9 AGENT - MICHAEL H LOCKWOOD
101 072 384	11/03/2010	MORTGAGE MORTGAGEE - G & J GP INC.. 11610 - 151 STREET EDMONTON ALBERTA T5M4E9 ORIGINAL PRINCIPAL AMOUNT: \$4,000,000
101 257 192	30/08/2010	CAVEAT RE : AMENDING AGREEMENT CAVEATOR - SADDLE SPRINGS DEVELOPMENT LTD.. C/O LOCKWOOD & COMPANY 903 KERFOOT CRESCENT SW CALGARY ALBERTA T2V2M8 AGENT - DANIEL A PICHETTE
111 156 859	22/06/2011	CERTIFICATE OF LIS PENDENS AFFECTS INSTRUMENT: 091158991

(CONTINUED)

TOTAL INSTRUMENTS: 007

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HEREIN THIS 4 DAY OF JUNE, 2012 AT 10:45 A.M.

ORDER NUMBER:21365377

CUSTOMER FILE NUMBER: 284324/Eliza



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THE BENEFIT OF CLIENT(S).



LAND TITLE CERTIFICATE

S

LINC

0014 701 437

SHORT LEGAL

5;3;22;10;SE

TITLE NUMBER

081 326 527

LEGAL DESCRIPTION

THE SOUTH EAST QUARTER OF SECTION 10

TOWNSHIP 22

RANGE 3

WEST OF THE FIFTH MERIDIAN

CONTAINING 64.7 HECTARES (160 ACRES) MORE OR LESS

EXCEPTING THEREOUT:

PLAN	NUMBER	HECTARES	ACRES (MORE OR LESS)
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DESCRIPTIVE	8910119	6.96	17.2
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EXCEPTING THEREOUT ALL MINES AND MINERALS

ESTATE: FEE SIMPLE

MUNICIPALITY: MUNICIPAL DISTRICT OF FOOTHILLS NO. 31

REFERENCE NUMBER: 081 067 439

THIS IS EXHIBIT "J"

referred to in the Affidavit of

Ronald Aitkens

Sworn before me this 5

Day of June A.D. 2012

[Signature]

A COMMISSIONER FOR OATHS

IN AND FOR THE PROVINCE OF ALBERTA

REGISTERED OWNER(S)				
REGISTRATION	DATE(DMY)	DOCUMENT TYPE	VALUE	CONSIDERATION
081 326 527	02/09/2008	TRANSFER OF LAND	\$3,750,000	\$3,750,000

OWNERS

1330075 ALBERTA LTD..
OF 4, 4002-9 AVE NORTH
LETHBRIDGE
ALBERTA T1H 6T8

ENCUMBRANCES, LIENS & INTERESTS

REGISTRATION		
NUMBER	DATE (D/M/Y)	PARTICULARS

(CONTINUED)

ENCUMBRANCES, LIENS & INTERESTS

PAGE 2
081 326 527

REGISTRATION

NUMBER	DATE (D/M/Y)	PARTICULARS
2448KG .	26/08/1968	UTILITY RIGHT OF WAY GRANTEE - PLAINS MIDSTREAM CANADA ULC. AS TO PORTION OR PLAN:4464JK (DATA UPDATED BY: TRANSFER OF UTILITY RIGHT OF WAY 031207337) (DATA UPDATED BY: TRANSFER OF UTILITY RIGHT OF WAY 081115525)
891 005 213	10/01/1989	CAVEAT RE : SEE CAVEAT CAVEATOR - THE MUNICIPAL DISTRICT OF FOOTHILLS NO. 31. P. O. BOX 160, HIGH RIVER ALBERTA AGENT - HARRY RIVA CAMBRIN
931 048 987	04/03/1993	UTILITY RIGHT OF WAY GRANTEE - MEOTA GAS CO-OP LIMITED.
091 192 743	08/07/2009	MORTGAGE MORTGAGEE - FOUNDATION MORTGAGE CORPORATION. 4-4002 9TH AVENUE N LETHBRIDGE ALBERTA T1H6T8 ORIGINAL PRINCIPAL AMOUNT: \$1,100,000
101 072 384	11/03/2010	MORTGAGE MORTGAGEE - G & J GP INC.. 11610 - 151 STREET EDMONTON ALBERTA T5M4E9 ORIGINAL PRINCIPAL AMOUNT: \$4,000,000
101 072 385	11/03/2010	POSTPONEMENT OF MORT 091192743 TO MORT 101072384

(CONTINUED)

TOTAL INSTRUMENTS: 006

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THE BENEFIT OF CLIENT(S).