

June 13, 2012

**In the Matter of the *Companies' Creditors Arrangement Act*, R.S.C. 1985, c. C-36, as amended,
and in the matter of**

1252064 Alberta Ltd., 1330075 Alberta Ltd. and Harvest Capital Management Inc.

On June 7, 2012, 1252064 Alberta Ltd. ("125"), 1330075 Alberta Ltd. ("133") and Harvest Capital Management Inc. ("HCMI") were granted an Order (the "Initial Order") by the Alberta Court of Queen's Bench (the "Court") in the Judicial Centre of Calgary, Court File Number 1201 – 06934 granting them protection from their creditors pursuant to the Companies' Creditors Arrangements Act (the "CCAA").

The Initial Order granted 125, 133 and HCMI various relief, including but not limited to, imposing a stay of proceedings against 125, 133 and HCMI and their assets, appointing Ernst & Young Inc. as Monitor (the "Monitor"), and providing 125, 133 and HCMI an opportunity to prepare and file plans of arrangement or compromise under the CCAA for the consideration of their creditors and other stakeholders. Under the Initial Order, 125, 133 and HCMI are to continue to carry on business in a manner consistent with the commercially reasonable preservation of their respective businesses and assets.

A copy of the Initial Order granted in Canada can be found on the Monitor's website at www.ey.com/ca/foundationgroup. Further materials, orders of the Court, creditor listings, Monitor's reports and other information relating to the CCAA proceedings will be posted to the Monitor's website as well.

If you are unable to obtain a copy of the Initial Order or other documents filed on the Monitor's website as they become available, please contact the Monitor at (403) 206-5005 and a copy of the requested documents will be provided to you.

Yours very truly,

ERNST & YOUNG INC.

In its capacity as Court-appointed Monitor of
125, 133 and HCMI

A handwritten signature in black ink, appearing to read 'H. Neil Narfason', with a long horizontal stroke extending to the right.

H. Neil Narfason, CA•CIRP, CBV
Senior Vice President