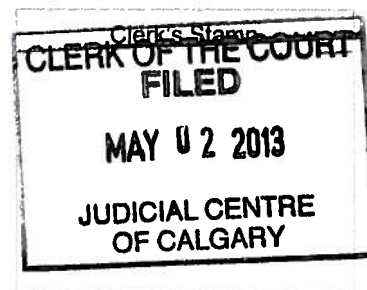


COURT FILE NUMBER 1201-10692
COURT COURT OF QUEEN'S BENCH OF ALBERTA
JUDICIAL CENTRE CALGARY



**IN THE MATTER OF THE COMPANIES' CREDITORS
ARRANGEMENT ACT, R.S.C. 1985, c. C-36**

AND IN THE MATTER OF 1357686 ALBERTA LTD.

DOCUMENT

**ORDER
(Stay Extension)**

ADDRESS FOR SERVICE
AND CONTACT
INFORMATION OF PARTY
FILING THIS DOCUMENT

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Attention: Howard A. Gorman
Randal S. Van de Mosselaer

File No. 01024427-0001

I hereby certify this to be a true copy of
the original Order
Dated this 2 day of May 2013
E. Gorman - State
for Clerk of the Court

DATE ON WHICH ORDER WAS PRONOUNCED: April 30, 2013

LOCATION OF HEARING OR TRIAL: Calgary, Alberta

NAME OF MASTER/JUDGE WHO MADE THIS ORDER: Madam Justice K. M. Horner

UPON the application of 1357686 Alberta Ltd. ("135" or the "Applicant"); **AND UPON**
HAVING READ the Affidavit of Ronald Aitkens, sworn August 23, 2012, the Affidavit of Gary L.
Bentham sworn December 14, 2012, and the Affidavit of Gary L. Bentham sworn April 25, 2013
(the "Bentham Affidavit"); **AND UPON HAVING READ** the Third Report of Ernst & Young Inc. in
its capacity as Monitor; **AND UPON HEARING** the submissions of counsel for the Applicants
and any other counsel in attendance;

IT IS HEREBY ORDERED AND DECLARED THAT:

SERVICE

1. The time for service of this notice of this Application for this Order is hereby abridged and deemed good and sufficient and this Application is properly returnable today.

EXTENSION OF STAY OF PROCEEDINGS

2. Paragraph 13 of the August 24, 2012, Initial Order of this Court in the within action is hereby amended to extend the stay period until and including September 30, 2013.

ADMINISTRATION CHARGE

3. The Chief Restructuring Officer ("CRO") appointed pursuant to the Initial Order and the CRO's consultant Winman Ltd. are hereby declared to be entitled to the benefit of the Administration Charge established by the Initial Order.



J.C.Q.B.A.