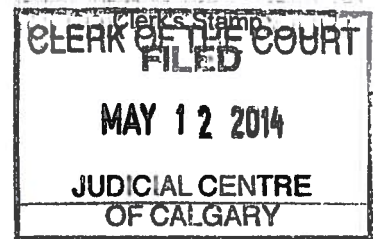


I hereby certify this to be a true copy of
the original ORDER
Dated this 12 day of May, 2014
[Signature]
for Clerk of the Court



COURT FILE NUMBER 1201-10692
COURT COURT OF QUEEN'S BENCH OF ALBERTA
JUDICIAL CENTRE CALGARY

**IN THE MATTER OF THE COMPANIES' CREDITORS
ARRANGEMENT ACT, RSC 1985, c C-36**

AND IN THE MATTER OF 1357686 ALBERTA LTD.

APPLICANT **1357686 ALBERTA LTD.**
DOCUMENT **ORDER**
(Calaway Land Sale Approval and Vesting Order)

ADDRESS FOR SERVICE AND CONTACT
INFORMATION OF PARTY
FILING THIS DOCUMENT **NORTON ROSE FULBRIGHT CANADA LLP**
400 3rd Avenue SW, Suite 3700
Calgary, Alberta T2P 4H2

Phone: +1 403.267.8196
Fax: +1 403.264.5973

Attention: Randal S. Van de Mosselaer

File No. 01024427-0001

DATE ON WHICH ORDER WAS PRONOUNCED: May 12, 2014

LOCATION OF HEARING: Calgary, Alberta

NAME OF JUDGE WHO MADE THIS ORDER: Madam Justice G.A. Campbell

UPON the application of 1357686 Alberta Ltd. ("135" or the "Applicant"); **AND UPON**
HAVING READ the Affidavit Gary L. Bentham sworn April 24, 2014 and the Confidential
Supplemental Affidavit of Gary L. Bentham sworn April 24, 2014 (the "Confidential Affidavit");
AND UPON HAVING READ the Seventh Report of Ernst & Young Inc. (the "Monitor") in its
capacity as Monitor (the "Monitor's Report"); **AND UPON HEARING** the submissions of counsel
for the Applicants and any other counsel in attendance; **AND UPON HAVING READ** the
pleadings and proceedings herein, including the August 24, 2012 Initial Order (the "Initial

Order") in the within Action and the April 30, 2014 Order (Calaway Land Sale Approval and Vesting Order);

IT IS HEREBY ORDERED AND DECLARED THAT:

- 1 The time for service of this notice of this Application for this Order is hereby abridged or dispensed with and deemed to be good and sufficient and this Application is properly returnable today.
- 2 Paragraph 11 of the April 30, 2014 Order (Calaway Land Sale Approval and Vesting Order) in the within Action is hereby deleted in its entirety and is replaced with the following language:

Upon delivery of a certified copy of this Order to the Registrar of the Alberta Land Titles Office ("the Registrar") and a written request from 135 or 135's counsel to do so, the Registrar is hereby authorized, requested, and directed to cancel the existing Certificate of Title against the Lands located in Rocky View County in the Province of Alberta and standing under certificates of title numbers 081 085 609 and 081 085 609 +1 and legally described as:

MERIDIAN 5 RANGE 3 TOWNSHIP 24
SECTION 32
QUARTER SOUTH EAST
CONTAINING 64.7 HECTARES (160 ACRES) MORE OR LESS
EXCEPTING THE NO. 1 HIGHWAY ON PLAN 3850JK CONTAINING 10.64
ACRES MORE OR LESS
EXCEPTING THEREOUT ALL MINES AND MINERALS

("Lot 1")

MERIDIAN 5 RANGE 3 TOWNSHIP 24
SECTION 33
QUARTER SOUTH WEST
CONTAINING 64.7 HECTARES (160 ACRES), MORE OR LESS
EXCEPTING THOSE PORTIONS OF THE FOLLOWING PLAN:
PLAN NO. ACRES MORE OR LESS HECTARES MORE
OR LESS
#1 HIGHWAY 3850JK 10.78 4.366
EXCEPTING THEREOUT ALL MINES AND MINERALS AND THE RIGHT TO
WORK SAME

("Lot 2")

(Lot 1 and Lot 2 being referred to collectively in this Order at the "Lands") and to issue new Certificates of Title for the Lands in the name of the Purchaser, namely, 1808464 Alberta Inc. (or nominee as specifically set out in the said written request) (the "New Titles"), which New Titles shall be subject only to those encumbrances ("the Permitted Encumbrances") listed on Schedule "A" hereto.


Justice of the Court of Queen's Bench of Alberta

SCHEDULE "A" TO THE APRIL 30, 2014 ORDER OF
MADAM JUSTICE K. M. EIDSVIK

Permitted Encumbrances

- Order 6618GW.
- Utility Right of Way 5943IK.
- Zoning Regulations 761 141 577
- Caveat 881 142 254