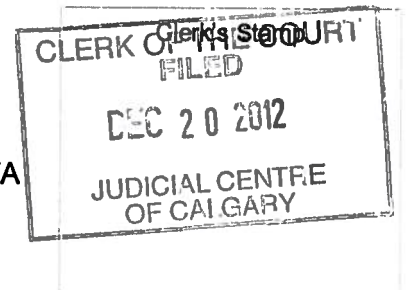


COURT FILE NUMBER 1201-10692
COURT COURT OF QUEEN'S BENCH OF ALBERTA
JUDICIAL CENTRE CALGARY



**IN THE MATTER OF THE COMPANIES' CREDITORS
ARRANGEMENT ACT, R.S.C. 1985, c. C-36**

AND IN THE MATTER OF 1357686 ALBERTA LTD.

DOCUMENT

**ORDER
(Stay Extension and Approve Property Marketing Process)**

**ADDRESS FOR SERVICE
AND CONTACT
INFORMATION OF PARTY
FILING THIS DOCUMENT**

NORTON ROSE CANADA LLP
400 3rd Avenue SW, Suite 3700
Calgary, Alberta T2P 4H2

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Attention: Howard A. Gorman
Randal S. Van de Mosselaer
File No. 284891

I hereby certify this to be a true copy of
the original Order

Dated this 20 day of Dec, 2012
JP Perry
for Clerk of the Court

DATE ON WHICH ORDER WAS PRONOUNCED: December 19, 2012

LOCATION OF HEARING OR TRIAL: Calgary, Alberta

NAME OF MASTER/JUDGE WHO MADE THIS ORDER: Mr. Justice R. G. Stevens

UPON the application of 1357686 Alberta Ltd. ("135" or the "Applicant"); **AND UPON**
HAVING READ the Affidavit of Ronald Aitkens, sworn August 23, 2012 and the Affidavit of Gary
L. Bentham sworn December 14, 2012 (the "Bentham Affidavit"); **AND UPON HAVING READ**
the Second Report of Ernst & Young Inc. in its capacity as Monitor; **AND UPON HEARING** the
submissions of counsel for the Applicants and any other counsel in attendance;

IT IS HEREBY ORDERED AND DECLARED THAT:

SERVICE

1. The time for service of this notice of this Application for this Order is hereby abridged and deemed good and sufficient and this Application is properly returnable today.

EXTENSION OF STAY OF PROCEEDINGS

2. Paragraph 13 of the August 24, 2012, Initial Order of this Court in the within action is hereby amended to extend the stay period until and including April 30, 2013.

APPROVAL OF PROPERTY MARKETING PROCESS

3. The Property Marketing Process which is attached as Exhibit "A" to the Bentham Affidavit is hereby approved.

" R.G. Stevens "

J.C.Q.B.A.