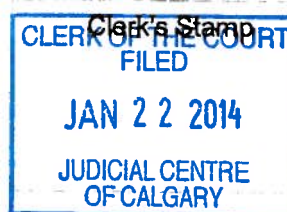


COURT FILE NUMBER 1201-10692  
COURT COURT OF QUEEN'S BENCH OF ALBERTA  
JUDICIAL CENTRE CALGARY



APPLICANTS **IN THE MATTER OF THE COMPANIES' CREDITORS  
ARRANGEMENT ACT, R.S.C. 1985, c. C-36, as amended**

**AND IN THE MATTER OF 1357686 ALBERTA LTD.**

DOCUMENT **AFFIDAVIT OF GARY L. BENTHAM  
SWORN January 22, 2014  
(Sale Approval and Stay Extension)**

ADDRESS FOR SERVICE AND CONTACT INFORMATION OF PARTY FILING THIS DOCUMENT

**NORTON ROSE FULBRIGHT CANADA LLP**  
400 3rd Avenue SW, Suite 3700  
Calgary, Alberta T2P 4H2  
CANADA

Phone: +1 403.267.8222  
Fax: +1 403.264.5973

Attention: Randal S. Van de Mosselaer

File No. 01024427-0001

I, Gary L. Bentham, of the City of Calgary in the Province of Alberta, Chartered Accountant,  
SWEAR AND SAY THAT:

1. I am the president of BTM Advisory Services Inc. ("BTM"), which has been appointed as the Chief Restructuring Office (the "CRO") of the Applicant 1357686 Alberta Ltd. ("135") pursuant to an Order granted in the within action on August 24, 2012 (the "Initial Order") and as such I have personal knowledge of the matters and facts deposed to herein, except where stated to be based on information and belief and where so stated, I verily believe the same to be true.
2. 135 sought and obtained creditor protection under the *Companies' Creditors Arrangement Act* (the "CCAA") pursuant to the Initial Order. The stay of proceedings granted in the Initial Order (and as extended by subsequent Orders) currently expires on January 31, 2014.

### **Marketing Efforts and Purchase and Sale Agreement**

3. As noted in my previous affidavits in this action, the primary asset of 135 is 298 acres of development land located in Rocky View County immediately west of Calgary and adjacent to the Calaway Park amusement facility and immediately south of the Trans-Canada highway. These lands are legally described as SE/4 32-24-3 W5M ("Lot 1") and SW/4 33-24-3 W5M ("Lot 2"), and are known collectively as the "Calaway Lands." Copies of the Certificates of Title for Lot 1 and Lot 2 are attached hereto respectively as Exhibit "A" and Exhibit "B".
4. The Calaway Lands had been listed for sale with Target Realty ("Target") prior to the granting of the Initial Order. Following the granting of the Initial Order, the listing agreement with Target was extended to October 29, 2012. One offer to purchase the Calaway Lands was received as a result of this listing with almost all of the consideration to be paid by way of an assumption of the existing mortgages registered against title. Given that the existing mortgages were already in default, the offer of an assumption and the conditions attached to that were unacceptable to the secured lenders. Accordingly, this offer was rejected.
5. Following the expiration of the Target listing agreement, on December 19, 2012 135 sought and obtained an Order from this Honourable Court approving a Property Marketing Process, which established a process for marketing the Calaway Lands. 135 undertook the steps required under the Property Marketing Process between December, 2012 and March 28, 2013. As noted in my affidavit sworn in this action on April 25, 2013, 135 did not receive acceptable proposals for the sale of all of the Calaway Lands as a result of this Property Marketing Process, but 135 did receive written and verbal communications from various parties interested either in purchasing some but not all of the Calaway Lands, or in developing the Calaway Lands jointly with 135.
6. With the agreement of the Monitor, I decided that it would be in the best interests of 135's stakeholders to pursue the various sale and joint venture opportunities for the Calaway Lands that had been identified through the Property Marketing Process. Accordingly, on April 30, 2013 this Honourable Court granted 135's application for a further stay of proceedings to September 30, 2013 in order that those opportunities could be pursued.
7. Through the summer and fall of 2013 I, along with Noel Winter and Avison Young (135's marketing Agent), continued discussions with various potential purchasers for the purchase and sale of all or portions of the Calaway Lands, and continued to assess joint venture

development opportunities for the Calaway Lands with several Calgary-based developers. Those efforts included:

- (a) Discussions with twenty-eight different development companies and investors regarding their participation as an investment or development partner. The principal objective was to secure a transaction which would allow 135 to sell up to a 67% undivided interest in the Calaway Lands for up to \$8 million to a development partner who would assume responsibility for management and development of the Calaway Lands. The proceeds of the sale could then be used to repay the Debtor-in-Possession ("DIP") financing and pay the costs of the CCAA proceedings, with the balance used for working capital. 135 would retain an interest in the Calaway Lands (of a minimum of 33%) for eventual sale and distribution of the proceeds to its creditors. Preliminary discussions were held with the twenty-eight different parties, and detailed negotiations were held with eight qualified parties. However, 135 has been unable to reach an acceptable agreement with any of these parties to date. However we are continuing our discussions with several of the qualified parties;
- (b) On May 23, 2013 and June 22, 2013 135 received and considered cash offers for the purchase of the Calaway Lands. These offers were substantially less than the appraised market value of the Lands and were rejected;
- (c) In October 2013 135 received two conditional offers to purchase the Calaway Lands from the same party. However, both of these offers contained conditions and terms which were unacceptable to 135, including:
  - (i) both offers were conditional on financing being arranged;
  - (ii) both offers had protracted closing dates (i.e. April 15, 2014);
  - (iii) one of the offers contained a provision giving the prospective purchaser the option of not ever closing on one of the lots, and the other offer contained a provision requiring one of the lots to be subdivided into four parcels and then being transferred individually to the purchaser over a two year period with the purchase price being paid only on transfer.

Given the uncertainty over whether these conditions would be met, the unsatisfactory timing even if these conditions were met, and the uncertainty over

whether either of these offers would result in a sale of the entirety of the Calaway Lands, these offers were not acceptable to 135. Moreover, neither of these offers met 135's immediate requirements for \$8 million to repay the DIP financing and fund the costs of the CCAA proceedings. Efforts were made through offerors' counsel to make arrangements for a meeting to discuss possible changes to these offers so they might be acceptable, but 135 received no response from either the offeror or their counsel to our inquiries. We therefore concluded that the offerors were not prepared to proceed with a purchase of the Calaway Lands, and neither of these offers was accepted.

8. On November 19, 2013, 135 reached an acceptable agreement for the purchase and sale of the Calaway Lands, and entered into a purchase and sale agreement ("PSA") with a prospective purchaser. That PSA contained a due diligence condition which needed to be waived by the prospective purchaser by January 15, 2013. The prospective purchaser did not waive the due diligence condition by January 15, 2013, and accordingly this transaction did not proceed.
9. Given the extensive discussions we have had concerning the Calaway Lands over the past many months, it is my view that there is a reasonable prospect that a sale of the Calaway Lands can be completed within the next ninety days. We are revisiting discussions with various parties discussed above, and have been in contact with new qualified parties who have expressed interest in the Lands. As a result of these most recent discussions, we have received one conditional offer for the Calaway Lands which I am currently in the process of assessing..

#### **DIP Financing**

10. On September 24, 2012 this Honourable Court approved an interim credit facility with the DIP Lender (as that term is defined in the September 24, 2012 Order in the within Action). It was a term of the agreement with the DIP Lender that the facility provided by the DIP Lender would mature on July 31, 2013, subject to an additional six month extension at the option of the DIP Lender. The DIP Lender elected to extend the maturity date for the facility to October 31, 2013.
11. Prior to October 31, 2013, and in light of the status of the sale process and negotiations at that time, the DIP Lender agreed to extend the interim credit facility beyond October 31,

2013 to allow an agreement to be finalized in respect of the Calaway Lands, and then to allow the transaction contemplated by the PSA to close.

12. The September 24, 2012 Order provided that the principal amount of borrowings under the DIP facility, excluding interest, was not to exceed \$6,400,000 without further Order. The principal amount borrowed under the DIP facility was \$6,100,000. The total amount payable to the DIP Lender, inclusive of principal, accrued interest (calculated to January 27, 2014), and extension fees is approximately \$7,190,000.
13. The DIP Lender has agreed to extend the DIP facility to February 28, 2014 and to assess its position at that time depending on the state of negotiations concerning the sale of the Calaway Lands.

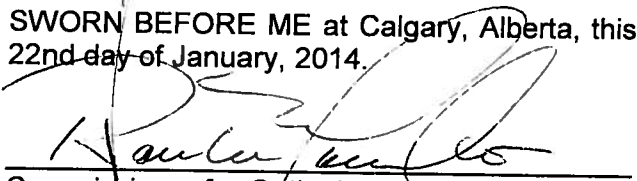
#### **Extension of Stay Period**

14. In my view, based upon the interest in the Calaway Lands expressed to date by potential purchasers as outlined in my affidavit, there is a reasonable prospect that a sale of all or a portion of the Calaway Lands can be completed in the next ninety days. As the stay of proceedings currently in place expires on January 31, 2014, an extension of this stay is required in order to complete a sale transaction.
15. The Applicant has been working diligently and in good faith with its advisors and the Monitor toward identifying and completing a sale of the Calaway Lands. As such, 135 seeks an extension of the stay period granted in the Initial Order up to and including April 30, 2014.

#### **Relief Requested**

16. I make this Affidavit in support of the application by the Applicant for an order of this Honourable Court extending the stay of proceedings up to and including April 30, 2014.

SWORN BEFORE ME at Calgary, Alberta, this  
22nd day of January, 2014.

  
Commissioner for Oaths in and for the Province  
of Alberta

**RANDAL S. VAN de MOSSELAER**  
Barrister & Solicitor

  
**GARY L. BENTHAM**



LAND TITLE CERTIFICATE

THIS IS EXHIBIT " A " referred to in the Affidavit of GARY L. BENTHAM Sworn before me this 22<sup>nd</sup> day of JANUARY A.D. 2014  
*[Signature]*  
A COMMISSIONER FOR OATHS  
IN AND FOR THE PROVINCE OF ALBERTA  
**RANDAL S. VAN de MOSSELAER**  
Barrister & Solicitor

S  
LINC                      SHORT LEGAL  
0021 292 297            5;3;24;32;SE

TITLE NUMBER  
081 085 609

LEGAL DESCRIPTION

MERIDIAN 5 RANGE 3 TOWNSHIP 24  
SECTION 32  
QUARTER SOUTH EAST  
CONTAINING 64.7 HECTARES (160 ACRES) MORE OR LESS  
EXCEPTING THE NO. 1 HIGHWAY ON PLAN 3850JK  
CONTAINING 10.64 ACRES, MORE OR LESS  
EXCEPTING THEREOUT ALL MINES AND MINERALS

ESTATE: FEE SIMPLE

MUNICIPALITY: ROCKY VIEW COUNTY

REFERENCE NUMBER: 931 326 476

| REGISTERED OWNER(S) |            |                  |       |                |
|---------------------|------------|------------------|-------|----------------|
| REGISTRATION        | DATE(DMY)  | DOCUMENT TYPE    | VALUE | CONSIDERATION  |
| 081 085 609         | 06/03/2008 | TRANSFER OF LAND |       | SEE INSTRUMENT |

OWNERS

1357686 ALBERTA LTD..  
OF 4, 4002 9TH AVENUE NORTH  
LETHBRIDGE  
ALBERTA T1H 6T8

ENCUMBRANCES, LIENS & INTERESTS

| REGISTRATION | DATE (D/M/Y) | PARTICULARS                                |
|--------------|--------------|--------------------------------------------|
| NUMBER       |              |                                            |
| 6618GW       | 04/01/1956   | ORDER<br>IN FAVOUR OF - CALGARY POWER LTD. |

( CONTINUED )

-----  
ENCUMBRANCES, LIENS & INTERESTS

PAGE 2  
# 081 085 609

| REGISTRATION<br>NUMBER | DATE (D/M/Y) | PARTICULARS                                                                                                                                                                                                                                                                       |
|------------------------|--------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
|                        |              | "3.07 ACRES (SUBJECT TO) TRANS LINE R/W ON PLAN<br>6618GW MINISTERIAL ORDER"                                                                                                                                                                                                      |
| 5943IK .               | 05/06/1962   | UTILITY RIGHT OF WAY<br>GRANTEE - ALTALINK MANAGEMENT LTD..<br>2611 - 3 AVE SE<br>CALGARY<br>ALBERTA T2A7W7<br>AS TO PORTION OR PLAN:6618GW<br>"3.07 ACRES"<br>(DATA UPDATED BY: TRANSFER OF UTILITY RIGHT<br>OF WAY 021177916)<br>(DATA UPDATED BY: CHANGE OF ADDRESS 091108028) |
| 761 141 577            | 17/11/1976   | ZONING REGULATIONS<br>SUBJECT TO SPRINGBANK AIRPORT ZONING REGULATIONS                                                                                                                                                                                                            |
| 881 142 254            | 15/08/1988   | CAVEAT<br>RE : SEE CAVEAT<br>CAVEATOR - ALTALINK MANAGEMENT LTD..<br>2611 - 3 AVE SE<br>CALGARY<br>ALBERTA T2A7W7<br>(DATA UPDATED BY: TRANSFER OF CAVEAT<br>021182489)<br>(DATA UPDATED BY: CHANGE OF ADDRESS 091059476)                                                         |
| 081 085 610            | 06/03/2008   | MORTGAGE<br>MORTGAGEE - 1588803 ALBERTA LTD..<br>3150 - 114 AVENUE SE<br>CALGARY<br>ALBERTA T2Z3V6<br>ORIGINAL PRINCIPAL AMOUNT: \$8,419,956<br>(DATA UPDATED BY: TRANSFER OF MORTGAGE<br>111263325)                                                                              |
| 081 085 611            | 06/03/2008   | MORTGAGE<br>MORTGAGEE - 1588803 ALBERTA LTD..<br>3150 - 114 AVENUE SE<br>CALGARY<br>ALBERTA T2Z3V6<br>ORIGINAL PRINCIPAL AMOUNT: \$2,000,000<br>(DATA UPDATED BY: TRANSFER OF MORTGAGE<br>121073065)                                                                              |
| 091 090 690            | 06/04/2009   | CAVEAT<br>RE : AMENDING AGREEMENT                                                                                                                                                                                                                                                 |

( CONTINUED )

-----  
ENCUMBRANCES, LIENS & INTERESTS

PAGE 3  
# 081 085 609

REGISTRATION

| NUMBER      | DATE (D/M/Y) | PARTICULARS                                                                                                                                               |
|-------------|--------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------|
|             |              | CAVEATOR - 1588803 ALBERTA LTD.,<br>3150 - 114 AVENUE SE<br>CALGARY<br>ALBERTA T2Z3V6<br>(DATA UPDATED BY: TRANSFER OF CAVEAT<br>111263326)               |
| 091 212 937 | 23/07/2009   | MORTGAGE<br>MORTGAGEE - FOUNDATION MORTGAGE CORPORATION.<br>4-4002 9TH AVENUE N<br>LETHBRIDGE<br>ALBERTA T1H6T8<br>ORIGINAL PRINCIPAL AMOUNT: \$1,250,000 |
| 111 039 460 | 16/02/2011   | AMENDING AGREEMENT<br>AFFECTS INSTRUMENT: 081085610                                                                                                       |
| 111 039 461 | 16/02/2011   | POSTPONEMENT<br>OF MORT 081085611<br>TO CAVE 091090690 AMEA 111039460                                                                                     |
| 111 039 462 | 16/02/2011   | POSTPONEMENT<br>OF MORT 091212937<br>TO AMEA 111039460                                                                                                    |
| 111 187 419 | 25/07/2011   | MORTGAGE<br>MORTGAGEE - 1330073 ALBERTA LTD..<br>24 TEMPLEMONT DR NE<br>CALGARY<br>ALBERTA T1Y4Z6<br>ORIGINAL PRINCIPAL AMOUNT: \$1,500,000               |
| 111 263 328 | 13/10/2011   | AMENDING AGREEMENT<br><br>AFFECTS INSTRUMENT: 081085610                                                                                                   |
| 111 263 329 | 13/10/2011   | POSTPONEMENT<br>OF MORT 091212937<br>TO MORT 081085610 CAVE 091090690<br>AMEA 111039460 AMEA 111263328                                                    |
| 111 263 330 | 13/10/2011   | POSTPONEMENT<br>OF MORT 111187419<br>TO MORT 081085610 CAVE 091090690<br>AMEA 111039460 AMEA 111263328                                                    |
| 111 332 899 | 21/12/2011   | MORTGAGE<br>MORTGAGEE - FOUNDATION MORTGAGE "2" CORPORATION.                                                                                              |

( CONTINUED )

-----  
ENCUMBRANCES, LIENS & INTERESTS

PAGE 4  
# 081 085 609

REGISTRATION

NUMBER DATE (D/M/Y) PARTICULARS

-----  
#4,4002-9 AVE NORTH  
LETHBRIDGE  
ALBERTA T1H6T8  
ORIGINAL PRINCIPAL AMOUNT: \$4,450,000

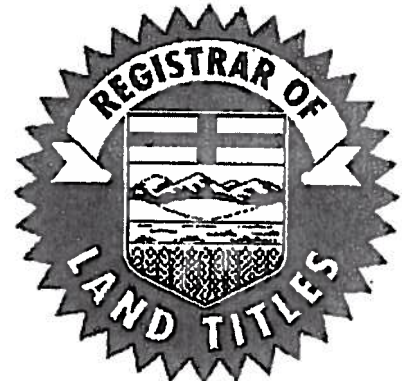
121 126 656 25/05/2012 CERTIFICATE OF LIS PENDENS  
AFFECTS INSTRUMENT: 081085611  
  
121 126 708 25/05/2012 CERTIFICATE OF LIS PENDENS  
AFFECTS INSTRUMENT: 081085610

TOTAL INSTRUMENTS: 018

THE REGISTRAR OF TITLES CERTIFIES THIS TO BE AN ACCURATE  
REPRODUCTION OF THE CERTIFICATE OF TITLE REPRESENTED  
HEREIN THIS 21 DAY OF AUGUST, 2012 AT 03:34 P.M.

ORDER NUMBER:21900325

CUSTOMER FILE NUMBER:



\*END OF CERTIFICATE\*

-----  
THIS ELECTRONICALLY TRANSMITTED LAND TITLES PRODUCT IS INTENDED FOR THE  
SOLE USE OF THE ORIGINAL PURCHASER, AND NONE OTHER, SUBJECT TO WHAT IS  
SET OUT IN THE PARAGRAPH BELOW.

THE ABOVE PROVISIONS DO NOT PROHIBIT THE ORIGINAL PURCHASER FROM  
INCLUDING THIS UNMODIFIED PRODUCT IN ANY REPORT, OPINION, APPRAISAL OR  
OTHER ADVICE PREPARED BY THE ORIGINAL PURCHASER AS PART OF THE ORIGINAL  
PURCHASER APPLYING PROFESSIONAL, CONSULTING OR TECHNICAL EXPERTISE FOR  
THE BENEFIT OF CLIENT(S).



LAND TITLE CERTIFICATE

THIS IS EXHIBIT " B "  
referred to in the Affidavit of  
GARY L. BENTHAM,  
Sworn before me this 22<sup>nd</sup>  
day of JANUARY A.D. 2014  
Randal S. Van de Mosseleer  
A COMMISSIONER FOR OATHS  
IN AND FOR THE PROVINCE OF ALBERTA

RANDAL S. VAN de MOSSELAER  
Barrister & Solicitor

S  
LINC SHORT LEGAL  
0021 293 378 5;3;24;33;SW

TITLE NUMBER  
081 085 609 +1

LEGAL DESCRIPTION

MERIDIAN 5 RANGE 3 TOWNSHIP 24  
SECTION 33  
QUARTER SOUTH WEST  
CONTAINING 64.7 HECTARES (160) ACRES, MORE OR LESS  
EXCEPTING THOSE PORTIONS ON THE FOLLOWING PLAN:  
PLAN NO. ACRES MORE OR LESS HECTARES MORE OR LESS  
#1 HIGHWAY 3850JK 10.78 4.366  
EXCEPTING THEREOUT ALL MINES AND MINERALS  
AND THE RIGHT TO WORK THE SAME

ESTATE: FEE SIMPLE

MUNICIPALITY: ROCKY VIEW COUNTY

REFERENCE NUMBER: 931 326 476 +1

| REGISTRATION | DATE(DMY)  | REGISTERED OWNER(S)<br>DOCUMENT TYPE | VALUE | CONSIDERATION  |
|--------------|------------|--------------------------------------|-------|----------------|
| 081 085 609  | 06/03/2008 | TRANSFER OF LAND                     |       | SEE INSTRUMENT |

OWNERS

1357686 ALBERTA LTD.,  
OF 4, 4002 9TH AVENUE NORTH  
LETHBRIDGE  
ALBERTA T1H 6T8

ENCUMBRANCES, LIENS & INTERESTS

| REGISTRATION<br>NUMBER | DATE (D/M/Y) | PARTICULARS |
|------------------------|--------------|-------------|
|------------------------|--------------|-------------|

( CONTINUED )

-----  
ENCUMBRANCES, LIENS & INTERESTS

PAGE 2  
# 081 085 609 +1

REGISTRATION

| NUMBER      | DATE (D/M/Y) | PARTICULARS                                                                                                                                                                                          |
|-------------|--------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 761 141 577 | 17/11/1976   | ZONING REGULATIONS<br><br>SUBJECT TO SPRINGBANK AIRPORT ZONING REGULATIONS                                                                                                                           |
| 081 085 610 | 06/03/2008   | MORTGAGE<br>MORTGAGEE - 1588803 ALBERTA LTD..<br>3150 - 114 AVENUE SE<br>CALGARY<br>ALBERTA T2Z3V6<br>ORIGINAL PRINCIPAL AMOUNT: \$8,419,956<br>(DATA UPDATED BY: TRANSFER OF MORTGAGE<br>111263325) |
| 081 085 611 | 06/03/2008   | MORTGAGE<br>MORTGAGEE - 1588803 ALBERTA LTD..<br>3150 - 114 AVENUE SE<br>CALGARY<br>ALBERTA T2Z3V6<br>ORIGINAL PRINCIPAL AMOUNT: \$2,000,000<br>(DATA UPDATED BY: TRANSFER OF MORTGAGE<br>121073065) |
| 091 090 690 | 06/04/2009   | CAVEAT<br>RE : AMENDING AGREEMENT<br>CAVEATOR - 1588803 ALBERTA LTD..<br>3150 - 114 AVENUE SE<br>CALGARY<br>ALBERTA T2Z3V6<br>(DATA UPDATED BY: TRANSFER OF CAVEAT<br>111263326)                     |
| 091 212 937 | 23/07/2009   | MORTGAGE<br>MORTGAGEE - FOUNDATION MORTGAGE CORPORATION.<br>4-4002 9TH AVENUE N<br>LETHBRIDGE<br>ALBERTA T1H6T8<br>ORIGINAL PRINCIPAL AMOUNT: \$1,250,000                                            |
| 111 039 459 | 16/02/2011   | CAVEAT<br>RE : PURCHASERS INTEREST<br>CAVEATOR - 1588803 ALBERTA LTD..<br>3150 - 114 AVENUE SE<br>CALGARY<br>ALBERTA T2Z3V6<br>(DATA UPDATED BY: TRANSFER OF CAVEAT<br>111263327)                    |
| 111 039 460 | 16/02/2011   | AMENDING AGREEMENT                                                                                                                                                                                   |

{ CONTINUED }

-----  
ENCUMBRANCES, LIENS & INTERESTS

PAGE 3  
# 081 085 609 +1

| REGISTRATION<br>NUMBER | DATE (D/M/Y) | PARTICULARS                                                                                                                                                   |
|------------------------|--------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------|
|                        |              | AFFECTS INSTRUMENT: 081085610                                                                                                                                 |
| 111 039 461            | 16/02/2011   | POSTPONEMENT<br>OF MORT 081085611<br>TO CAVE 091090690 AMEA 111039460                                                                                         |
| 111 039 462            | 16/02/2011   | POSTPONEMENT<br>OF MORT 091212937<br>TO AMEA 111039460                                                                                                        |
| 111 263 328            | 13/10/2011   | AMENDING AGREEMENT<br>AFFECTS INSTRUMENT: 081085610                                                                                                           |
| 111 263 329            | 13/10/2011   | POSTPONEMENT<br>OF MORT 091212937<br>TO MORT 081085610 CAVE 091090690<br>AMEA 111039460 AMEA 111263328                                                        |
| 111 332 899            | 21/12/2011   | MORTGAGE<br>MORTGAGEE - FOUNDATION MORTGAGE "2" CORPORATION.<br>#4,4002-9 AVE NORTH<br>LETHBRIDGE<br>ALBERTA T1H6T8<br>ORIGINAL PRINCIPAL AMOUNT: \$4,450,000 |
| 121 126 708            | 25/05/2012   | CERTIFICATE OF LIS PENDENS<br>AFFECTS INSTRUMENT: 081085610<br>"ENDORSED BY 121127095 ON 20120525"                                                            |
| 121 126 656            | 25/05/2012   | CERTIFICATE OF LIS PENDENS<br>AFFECTS INSTRUMENT: 081085611<br>"ENDORSED BY 121171851 ON 20120710"                                                            |

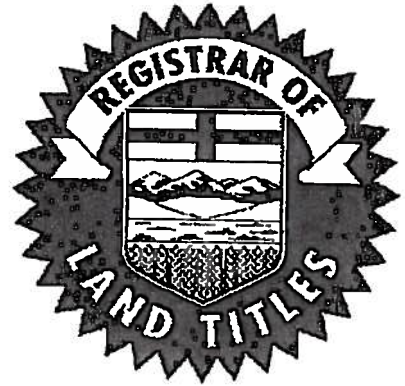
( CONTINUED )

TOTAL INSTRUMENTS: 014

THE REGISTRAR OF TITLES CERTIFIES THIS TO BE AN ACCURATE  
REPRODUCTION OF THE CERTIFICATE OF TITLE REPRESENTED  
HEREIN THIS 21 DAY OF AUGUST, 2012 AT 03:35 P.M.

ORDER NUMBER: 21900347

CUSTOMER FILE NUMBER:



\*END OF CERTIFICATE\*

---

THIS ELECTRONICALLY TRANSMITTED LAND TITLES PRODUCT IS INTENDED FOR THE  
SOLE USE OF THE ORIGINAL PURCHASER, AND NONE OTHER, SUBJECT TO WHAT IS  
SET OUT IN THE PARAGRAPH BELOW.

THE ABOVE PROVISIONS DO NOT PROHIBIT THE ORIGINAL PURCHASER FROM  
INCLUDING THIS UNMODIFIED PRODUCT IN ANY REPORT, OPINION, APPRAISAL OR  
OTHER ADVICE PREPARED BY THE ORIGINAL PURCHASER AS PART OF THE ORIGINAL  
PURCHASER APPLYING PROFESSIONAL, CONSULTING OR TECHNICAL EXPERTISE FOR  
THE BENEFIT OF CLIENT(S).