Ernst & Young Inc.
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August 31, 2012

In the Matter of the *Companies' Creditors Arrangement Act*, R.S.C. 1985, c. C-36, as amended,

and in the matter of

1357686 Alberta Ltd.

On August 24, 2012, 1357686 Alberta Ltd. ("135") was granted an Order (the "Initial Order") by the Alberta Court of Queen's Bench (the "Court") in the Judicial Centre of Calgary, Court File Number 1201 – 10692 granting them protection from their creditors pursuant to the Companies' Creditors Arrangements Act (the "CCAA").

The Initial Order granted 135 various relief, including but not limited to, imposing a stay of proceedings against 135 and its assets, appointing Ernst & Young Inc. as Monitor (the "Monitor"), and providing 135 an opportunity to prepare and file a plan of arrangement or compromise under the CCAA for the consideration of its creditors and other stakeholders. Under the Initial Order, 135 is to continue to carry on business in a manner consistent with the commercially reasonable preservation of their respective businesses and assets.

A copy of the Initial Order granted in Canada can be found on the Monitor's website at www.ey.com/ca/foundationgroup. Further materials, orders of the Court, creditor listings, Monitor's reports and other information relating to the CCAA proceedings will be posted to the Monitor's website as well.

If you are unable to obtain a copy of the Initial Order or other documents filed on the Monitor's website as they become available, please contact the Monitor at (403) 206-5005 and a copy of the requested documents will be provided to you.

Yours very truly,

ERNST & YOUNG INC.
In its capacity as Court-appointed Monitor of 135

H. Neil Narfason, CA•CIRP, CBV
Senior Vice President