



Ernst & Young Inc.
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NOTICE TO CREDITORS OF BENCHMARK CAPITAL CORPORATION AND 1211951 ALBERTA INC. (COLLECTIVELY, THE “APPLICANTS”)

Addressee Information

To:

On August 13, 2013, the Court of Queen's Bench of Alberta (the “Court”) appointed Ernst & Young Inc. as the Receiver and Manager (“Receiver”) of each of Benchmark Capital Corporation and 1211951 Alberta Inc. (collectively, the “Applicants”).

On October 4, 2013 the Court granted a further order (the “Claims Process Order”) establishing a process by which the identity and status of all creditors of the Applicants and the amounts of their claims, will be established for purposes of any dividends paid during the receivership. A copy of the Claims Process Order may be viewed at www.ey.com/ca/foundationgroup, or may be obtained by contacting the Receiver at (403) 206-5153.

Pursuant to the Claims Process Order the Receiver was required, by October 14, 2013, to send a notice to each known creditor (“Known Creditor”) of the Applicants (the “Notice to Creditor”), as identified to it by the Applicants, indicating the amount of such creditor's claim as of August 13, 2013. In the case of the claims of creditors whose claims are disputed, a Notice to Creditor was sent containing the amount which the Applicants are prepared to allow as a claim by such creditor.

THE APPLICANTS HAVE REVIEWED THEIR BOOKS AND RECORDS AND ACCEPTED YOUR CLAIM AS FOLLOWS:

Applicant: _____

Classification: _____

Quantum: _____

IN THE EVENT THAT YOU AGREE WITH THE ASSESSMENT OF YOUR CLAIM AS SET FORTH HEREIN YOU NEED TO TAKE NO FURTHER ACTION.

HOWEVER, IF YOU WISH TO DISPUTE THE ASSESSMENT OF YOUR CLAIM, OR IF YOU DID NOT RECEIVE A COMPLETED NOTICE TO CREDITOR FROM THE RECEIVER, YOU MUST TAKE THE STEPS OUTLINED BELOW.

The Claims Process Order provides that if a Known Creditor disagrees with the assessment of its Claim set out in this Notice to Creditor, the Known Creditor must complete and return to the Receiver, on or before 5:00 pm (MST) on November 12, 2013, a completed Proof of Claim advancing its Claim in a different classification or quantum. A blank Proof of Claim form is enclosed herewith. If any Known Creditor fails to comply with these requirements the Known Creditor shall conclusively be deemed to have accepted the classification and quantum of its Claim be as shown in this Notice to Creditor, unless otherwise ordered by the Court.

The Claims Process Order also provides that any Person who does not receive a Notice to Creditor and who wishes to advance Claims against the Applicants must complete and forward to the Receiver, a completed Proof of Claim on or before 5:00 pm (MST) on November 12, 2013. Any Person who fails to comply with these requirements shall be forever barred, enjoined and estopped from asserting such Claims against the Applicants and such Claims shall be forever extinguished, except as may otherwise may be ordered by the Court.

Claims not proven in accordance with the procedures set out above shall, except as may otherwise may be ordered by the Court, be deemed to be forever barred and may not thereafter be advanced against the Applicants.

If you have any questions regarding the claims process or the attached materials, please contact Jessica Caden of Ernst & Young Inc. at (403) 206-5153.

Dated the 10th day of October, 2013 in Calgary, Alberta.

Ernst & Young Inc., in its capacity as Receiver of
Benchmark Capital Corporation and 1211951
Alberta Inc.

Per:





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BONDHOLDER CLAIM STATEMENT

October 10, 2013

Dear

Based on the books and records of the Applicants, the value of your claim as at August 13, 2013 has been calculated as follows:

Name on Bond	Date of Investment Closing	Certificate Number	Principle Bond Amount	Interest Accrued	Total Claim as at August 13, 2013
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Please contact Jessica Caden of Ernst & Young Inc. at 403-206-5153 if you have any questions regarding your claim. If you agree with this amount, no further action is required on your behalf.

Sincerely,

Ernst & Young Inc., in its capacity as Receiver of
Benchmark Capital Corporation and 1211951 Alberta Inc.