



Ernst & Young Inc.
Ernst & Young Tower
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BENCHMARK CAPITAL CORPORATION

NOTICE AND STATEMENT OF RECEIVER

(Subsections 245(1) and 246(1) of the Bankruptcy & Insolvency Act)

In the Matter of the Court Appointed Receivership of the Property of
Benchmark Capital Corporation (the "Company")

1. Please be advised that on Tuesday, August 13, 2013, Ernst & Young Inc. (the "Receiver") was appointed by an Order of the Court of Queen's Bench of Alberta (the "Order") as Receiver and Manager of the Company. The Receiver was appointed in respect of the property (the "Property") of the Company, an insolvent person, which is described below:

Item	As at 13-Aug-13 Note
Cash	\$ 3,964 1
Due from 1211951 AB Ltd.	4,484,620 1
	<u>\$ 4,488,584</u>

Notes:

1 - Net book value is based on unaudited books and records of the Company as at July 31, 2013.

2. To the extent permitted under the Order, the Receiver took possession and control of the Property on August 13, 2013.

The following information relates to the receivership:

- a) Principal address of the insolvent person: 4, 4002 9 Avenue N, Lethbridge, AB T1H 6T8
- b) Principal line of business: Land and Real Estate Investment
- c) Location of the business : Head Office - Calgary, AB

d) Amounts owed by the Company, per the unaudited balance sheets, are as follows:

Name	
Secured Creditors	none
Statutory/Preferred Creditors	none
Unsecured creditors - see Appendix A	\$ 6,147,596
Total	<u>\$ 6,147,596</u>

e) The intended action plan of the Receiver is to collect receivables from related companies to the extent possible and conduct an orderly distribution of assets to entitled parties.

f) The Receiver contact is:

Ernst & Young Inc.
1000 Ernst & Young Tower
440 - 2nd Avenue SW
Calgary, AB T2P 5E9

Attention: Nick Purich
Telephone: (403) 206-5170
Facsimile: (403) 206-5075

Website: www.ey.com/ca/foundationgroup

Dated at Calgary, Alberta this 21th day of August, 2013.

ERNST & YOUNG INC.
Court Appointed Receiver of
Harbour View Landing Inc.
and Harbour View Capital Inc.
and not in its personal capacity



Neil Narfason, CA•CIRP, CBV
Senior Vice President

Appendix A

Benchmark Capital Corporation
 Creditor Listing

Unsecured Creditors - Bondholders

Name	Principle Amount
101000870 Sask Ltd.	\$ 20,000.00
619249 Alberta Ltd	250,000.00
873992 Alberta Ltd	100,000.00
ASHDOWN, Denise	75,000.00
BAIR, John	25,000.00
BARROWS, Rose Darlene	10,000.00
BEAVER, Cynthia	20,000.00
BECKETT, Terry	30,000.00
BELL, Annalita	100,000.00
BELL, Annalita Shireen	100,000.00
BELL, Micheal Bruce	20,000.00
BEXFIELD, John	50,000.00
BLOCK, A and CYSOUW, C	40,000.00
BOLWIJN, John and Berendina	70,000.00
BREDESEN, Leif- Erik	14,000.00
CADRIN, Frank (deceased)	10,000.00
CAMPBELL, Jennifer	75,000.00
CARMEL, Dennis & Simone	22,000.00
CARMEL, Dennis and Simone	30,000.00
CARMEL, Simone	11,600.00
COLLINS, Diane Lorraine	25,000.00
COLLINS, Jason Peter	19,000.00
Comet Welding Ltd.	100,000.00
COOK, Anna	10,000.00
COOK, Anna	10,000.00
COOKE, Donna #23951	17,000.00
CYSOUW, Cheryl/ BLOCK, Agnes	65,000.00
DAHL, Betty	10,000.00
DAKIN, Theresa	68,000.00
DAKIN, Theresa	70,000.00
DAVIDSON, Marie	20,000.00
DEGROOT, Karen	20,000.00
DESAUTELS, Roberta	20,000.00
DREWS, Brendan	100,000.00
DUNNETTE, Barbara	11,500.00
DYKI, Laurie	12,000.00
FECHO, Lynne	10,000.00
FRIEND, Patricia	10,000.00
GARDNER, Douglas	10,800.00
GARDNER, Shawn	20,000.00
GESSLEMAN, John	15,000.00
GOULDEN, Colette	54,000.00
GRADEN, Tom	25,000.00
HANNIGAN, Richard	20,000.00
HANSEN, Margaret	20,000.00
HERNER, Ed & Jean	10,000.00
HIRSCHE, Reed and Marion	10,000.00
HOLMBERG, Elwyn	10,000.00
J.A. Haman Professional Corp.	25,000.00
JAIDKA, Amrit #18702	10,000.00
KAYLAN, John	10,000.00
KERR, Shirley	100,000.00

KITT, Sherry	24,000.00	
LEBLANC, Isabelle	50,000.00	
LUKAWESKY, John	90,000.00	
LUTHER, James Henry	58,500.00	
LUTHER, James Henry	50,000.00	
MAH, Judy Anne	10,000.00	
MARKWART, Harold	26,500.00	
MOORE , Terressa D. #28127	50,000.00	
MORRIS, David Leslie	40,000.00	
MORRIS, Patricia Ann	30,000.00	
OHMAN, Valerie	10,000.00	
PADGHAM, Kristi	10,000.00	
POON, Esther	10,000.00	
RASHID, Shamshudin & Khatun	10,000.00	
REINHARDT, Dan and Hebert	100,000.00	
REMPEL, Lorna	10,000.00	
ROBALO, Joaquim & Alda	200,000.00	
ROBALO, Joaquim and Alda	100,000.00	
ROBERTSON, Karen	10,000.00	
SACHRI, Eddie	10,000.00	
SAWATSKY, Brenda	14,600.00	
SEIFERT, Patricia	10,000.00	
SHAW, Gailene	10,000.00	
SONEKAN, Christian	20,000.00	
SONEKAN, Christian	200.00	
SONNENBERG, Perry Wade	30,000.00	
STADNYK, Jim	10,000.00	
STEWART, Wendy	50,000.00	
SUTTON, Joanne	20,000.00	
TABLER, Marvin	60,000.00	
TETTAMENTE, Lucieg	20,600.00	
TRIMBLE, Marvin	20,000.00	
WAGENAAR, Douglas	10,000.00	
WAGNER, Carolyn	20,000.00	
WIEBE, Margery	200,000.00	
WIEBE, Margery	200,000.00	
WINTERS, Victor & Helen	30,000.00	
WINTERS, Victor and Helen	14,000.00	
YIP, Gordon	20,000.00	
Total Bondholders' Principle		\$ 3,668,300.00
Book value of accrued bond interest		\$ 473,263.00
Unsecured Creditors - Trade & Other		
1252060 AB Ltd.	\$ 765,500.00	
1379599 AB Ltd	625,100.00	
Eyelogic	3,194.10	
Foundation Capital Corp.	1,000.00	
Harvest Group LP	601,238.67	
Unknown	10,000.00	
Total Trade & Other		\$ 2,006,032.77
Total Unsecured Creditors		<u>\$ 6,147,595.77</u>
Total Liabilities		<u><u>\$ 6,147,595.77</u></u>