

COURT FILE NUMBER 1201-08478

COURT COURT OF QUEEN'S BENCH OF ALBERTA

JUDICIAL CENTRE Calgary



APPLICANTS **IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c. C-36, as amended**

AND IN THE MATTER OF THE BUSINESS CORPORATIONS ACT, R.S.A. 2000, c. B-9

AND IN THE MATTER OF FOUNDATION MORTGAGE CORPORATION and FOUNDATION MORTGAGE "2" CORPORATION

DOCUMENT **AMENDING ORDER**

**Re: CCAA Termination
(Foundation Mortgage Corporation and
Foundation Mortgage "2" Corporation)**

ADDRESS FOR SERVICE AND
CONTACT INFORMATION OF
PARTY FILING THIS
DOCUMENT

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File No. 439537-000004

I hereby certify this to be a true copy of
the original ORDER
dated this 28 day of NOV 2018
for Clerk of the Court

DATE ON WHICH ORDER WAS PRONOUNCED: November 16, 2018

LOCATION WHERE ORDER WAS PRONOUNCED: Calgary, Alberta

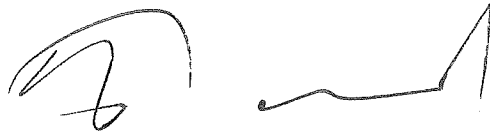
NAME OF JUSTICE WHO MADE THIS ORDER: Justice A.D. Macleod

UPON the application of Foundation Mortgage Corporation ("FM1"), Foundation Mortgage "2" Corporation ("FM2"); AND UPON having read the Affidavits of Gary L. Bentham sworn March 13, 2018, and April 6, 2018, filed; AND UPON having read the Fourteenth Report

of the Monitor (the “**Fourteenth Report**”), Ernst & Young Inc. (the “**Monitor**”); **AND UPON** having granted the Order dated March 23, 2018 (the “**March 23 Order**”), among other things, approving the distribution of BWLT Trust Units, pursuant to the distribution list in the Affidavit of Gary L. Bentham sworn March 13, 2018; **AND UPON** having read the correspondence of counsel for FM1 and FM2, copied to the Monitor, outlining the amended distribution of BWLT Trust Units;

IT IS HEREBY ORDERED THAT:

1. The March 23 Order is hereby amended such that the Distribution of BWLT Trust Units shall be effected based on the distribution list outlined in the Affidavit of Gary L. Bentham sworn April 6, 2018.
2. This Order shall be posted on the website maintained by the Monitor at www.ey.com/ca/foundationgroup and served on the Service List and any further service of this Order is hereby dispensed with.



J.C.Q.B.A.