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September 25, 2013

VIA COURIER

Ernst & Young Inc.
1000, 440 – 2nd Avenue S.W.
Calgary, AB T2P 5E9

**Attention: Neil Narfason, Partner & Senior Vice President
Transaction Advisory Services**

Dear Mr. Narfason:

**Re: Harbour View Landing Inc. and Harbour View Capital Inc.
Court File No. 1301-04682 (the "CCAA Proceedings")**

As you are aware we are the solicitors for Ernst & Young Inc. (the "**Monitor**"), the court appointed monitor of the Harbour View Landing Inc. and Harbour View Capital Inc. in the CCAA Proceedings.

Enclosed please find the following:

1. Filed copy of Order (Approving Assignment Agreement) of Justice Eidsvik pronounced and filed today; and;
2. Filed copy of Consent Order – Order Absolute of Foreclosure of Justice Eidsvik pronounced by and filed today.

Yours truly,

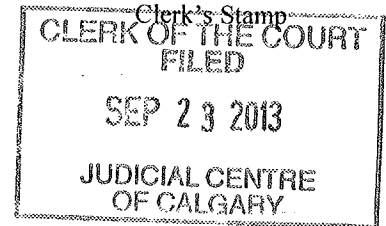
McCarthy Tétrault LLP

Per:

Walker W. MacLeod

WWM/PK:sam
Encl.

COURT FILE NUMBER **1301-04682**
COURT COURT OF QUEEN'S BENCH OF
ALBERTA
JUDICIAL CENTRE CALGARY



IN THE MATTER OF THE COMPANIES'
CREDITORS ARRANGEMENT ACT,
R.S.C. 1985, c. C-36, as amended

AND IN THE MATTER OF THE BUSINESS
CORPORATIONS ACT, R.S.A. 2000, c. B-9

AND IN THE MATTER OF A PLAN OF COMPROMISE
OR ARRANGEMENT OF HARBOUR VIEW LANDING
INC. AND HARBOUR VIEW CAPITAL INC.

DOCUMENT **ORDER (Approving Assignment
Agreement)**

ADDRESS FOR SERVICE
AND CONTACT
INFORMATION OF PARTY
FILING THIS DOCUMENT

MCCARTHY TÉTRAULT LLP

Barristers & Solicitors

Sean F. Collins/Walker W. MacLeod

3300, 421 – 7th Avenue S.W.

Calgary, AB T2P 4K9

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File No. 027052-453336

DATE ON WHICH ORDER WAS PRONOUNCED: **September 23, 2013**

LOCATION WHERE ORDER WAS PRONOUNCED: **Calgary, Alberta**

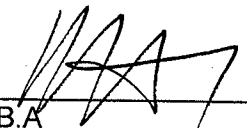
NAME OF JUSTICE WHO MADE THIS ORDER: **Justice *X. M. Gauthier***

UPON THE application of Harbour View Capital Inc. ("HVC") and Harbour View Landing Inc. ("HVL", HVC and HVL are collectively referred to as, the "**Applicants**"), by Ernst & Young Inc. (the "**Receiver**"), in its capacity as court appointed receiver and manager of the Applicants pursuant to an order issued by this Honourable Court on May 2, 2013 (the "**Receivership Order**"); **AND UPON** noting the initial order issued in respect of the Applicants under the *Companies' Creditors Arrangement Act* in the within proceedings on May 8, 2013 (the "**Initial Order**"); **AND UPON** noting the order issued by this Honourable Court on August 28, 2013, a

Plan of Compromise and Arrangement in respect of HVC pursuant to the CCAA; **AND UPON** hearing the submissions of counsel for the Receiver;

IT IS HEREBY ORDERED AND DECLARED THAT:

1. The asset assignment agreement, dated September 16, 2013 (the "**Assignment Agreement**") between HVL, as assignor, and HVC, as assignee, for the assignment, transfer and set over to the HVC, its respective successors and assigns, all right, title, estate and interest in and to all personal property, actions and/or undertakings of HVL of every nature and kind whatsoever be and is hereby approved.
2. The Receiver is authorized, *nunc pro tunc*, and for and on behalf of HVL and HVC, to execute and deliver the Assignment Agreement and cause HVL and HVC to perform the various covenants, terms and obligations specified therein.
3. The Receiver, HVL and HVC are authorized to make non-material amendments to the Assignment Agreement as may be reasonably required to perform and give effect to the terms of the Assignment Agreement.



J.C.Q.B.A.

COURT FILE NUMBER **1301-04682**
COURT COURT OF QUEEN'S BENCH OF
 ALBERTA
JUDICIAL CENTRE CALGARY



IN THE MATTER OF THE COMPANIES'
CREDITORS ARRANGEMENT ACT,
R.S.C. 1985, c. C-36, as amended
AND IN THE MATTER OF THE BUSINESS
CORPORATIONS ACT, R.S.A. 2000, c. B-9
AND IN THE MATTER OF A PLAN OF COMPROMISE
OR ARRANGEMENT OF HARBOUR VIEW LANDING
INC. AND HARBOUR VIEW CAPITAL INC.

DOCUMENT CONSENT ORDER FOR FORECLOSURE

ADDRESS FOR SERVICE
AND CONTACT
INFORMATION OF PARTY
FILING THIS DOCUMENT

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File No. 027052-453336

CONSENT ORDER – ORDER ABSOLUTE OF FORECLOSURE

DATE ON WHICH ORDER WAS PRONOUNCED: September 23, 2013
LOCATION WHERE ORDER WAS PRONOUNCED: Calgary, Alberta
NAME OF JUSTICE WHO MADE THIS ORDER: Justice *K.M. EIDSVIK*

UPON THE application of Harbour View Capital Inc. ("HVC") and Harbour View Landing Inc. ("HVL", HVC and HVL are collectively referred to as, the "**Applicants**"), by Ernst & Young Inc. (the "**Receiver**"), in its capacity as court appointed receiver and manager of the Applicants pursuant to an order issued by this Honourable Court on May 2, 2013 (the "**Receivership Order**"); **AND UPON** having read the pleadings and materials filed in this action and the copy of title; **AND UPON** noting the initial order issued in respect of the Applicants under the

Companies' Creditors Arrangement Act in the within proceedings on May 8, 2013 (the "**Initial Order**"); **AND UPON** noting this order issued by this Honourable Court on August 28, 2013 • a Plan of Compromise and Arrangement in respect of HVC pursuant to the CCAA; **AND UPON** hearing the submissions of counsel for the Receiver; **AND UPON** noting the consent of HVL;

IT IS HEREBY ORDERED AND DECLARED THAT:

1. THIS COURT ORDERS that HVL and its successors and assigns and all persons claiming by, through or under HVL do stand absolutely debarred and foreclosed of and from all the estate, right, title, interest and equity of redemption of, in and to the lands and premises situate, lying and being in the Comox District, in the Province of British Columbia being more particularly known and described as:

PARCEL IDENTIFIER: 001-130-307
LOT 2, DISTRICT LOT 216, COMOX DISTRICT, PLAN 31808
EXCEPT THOSE PARTS IN PLANS 36029 AND 39408

(the "**Lands and Premises**")

2. THIS COURT FURTHER ORDERS that HVL, and all persons claiming by, through or under HVL, or any person or persons in possession on HVL's behalf, do forthwith deliver up immediately vacant possession to HVC of the Lands and Premises.

3. THIS COURT ORDERS that HVL stands absolutely debarred and foreclosed of and from all their estate, right, title, interest and equity of redemption in the Lands and Premises and that the Lands and Premises be and the same are hereby vested in the HVC, free of all the estate, right, title, interest and equity of redemption of HVL therein and thereto.

4. THIS COURT ORDERS that any interest in the Lands and Premises held by HVL or anyone claiming through HVL or any other subordinate encumbrance holder is hereby extinguished.

5. THIS COURT REQUESTS the aid and recognition of any court, tribunal, regulatory, administrative and government bodies having jurisdiction in Canada or in the United States, including the Supreme Court of British Columbia and all regulatory, administrative and government bodies having jurisdiction within British Columbia, to give effect to this Order and to assist the Receiver and its agents in carrying out the terms of this Order. All courts, tribunals, regulatory and administrative bodies are hereby respectfully requested to make such orders and

to provide such assistance to the Receiver, as an officer of this Court, as may be necessary or desirable to give effect to this Order or to assist the Receiver and its agents in carrying out the terms of this Order.

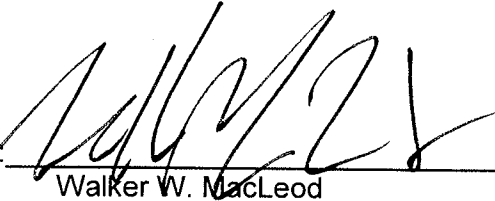
J.C.Q.B.A



CONSENTED TO THIS 19 DAY OF
SEPTEMBER, 2013.

MCCARTHY TETRAULT LLP

Per. _____



Walker W. MacLeod

Solicitors for Ernst & Young Inc., in its
capacity as court appointed receiver and
manager of Harbour View Landing Inc.,
and not in its personal capacity