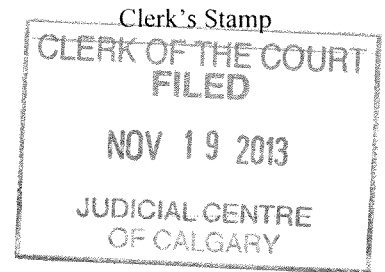


COURT FILE NUMBER 1301-04682

COURT COURT OF QUEEN'S BENCH OF ALBERTA

JUDICIAL CENTRE CALGARY



IN THE MATTER OF THE COMPANIES'
CREDITORS ARRANGEMENT ACT,
R.S.C. 1985, c. C-36, as amended

APPLICANTS AND IN THE MATTER OF THE
BUSINESS CORPORATIONS ACT,
R.S.A. 2000, c. B-9

AND IN THE MATTER OF A PLAN OF
COMPROMISE OR ARRANGEMENT
OF HARBOUR VIEW LANDING INC.
AND HARBOUR VIEW CAPITAL INC.

DOCUMENT **PLAN IMPLEMENTATION CERTIFICATE
(Harbour View Capital Inc.)**

ADDRESS FOR
SERVICE AND
CONTACT
INFORMATION OF
PARTY FILING THIS
DOCUMENT

MONITOR

Ernst & Young Inc.
1000, 440 – 2nd Avenue SW
Calgary, Alberta T2P 5E9
Attention: Neil Narfason / Nick J.B. Purich
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Fax: 403-206-5075
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COUNSEL

McCarthy Tetrault LLP
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Attention: Sean F. Collins / Walker MacLeod
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Fax: 403-260-3501
Email: scollins@mccarthy.ca
wmacleod@mccarthy.ca

MONITOR'S CERTIFICATE

- A. Pursuant to an Order of the Honourable Madam Justice Romaine of the Alberta Court of Queen's Bench (the "Court") dated May 8, 2013, Ernst & Young Inc. was appointed the Monitor in the CCAA Proceedings under the CCAA.
- B. Pursuant to an Order of the Court dated August 29, 2013, the Court approved and sanctioned the Plan.
- C. Unless otherwise indicated herein, terms with initial capitals have the meanings set out in the Plan.

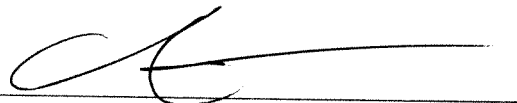
THE MONITOR CERTIFIES THE FOLLOWING:

1. The events set out in Section 8.2 of the Plan have occurred.
2. The conditions to closing set out in Section 8.3 of the Plan have been satisfied.
3. The Plan Implementation Dates have occurred.
4. All the Monitor's duties in respect of HVC pursuant to the CCAA and the Orders made in the CCAA Proceedings have been completed.
5. Upon the filing of this Certificate, the Monitor shall be discharged from duties as Monitor and shall hereafter have no further liabilities, obligations, responsibilities and duties, under the Initial Order or otherwise in respect of the CCAA Proceedings.

DATED this 18th day of November, 2013.

**ERNST & YOUNG INC., in its capacity as
Monitor, and not in its personal or corporate
capacity**

By:



Name: Neil Narfason
Title: Senior Vice President