

**SCHEDULE "A" TO THE APPLICATION
FOR BANKRUPTCY ORDER**

COURT FILE NUMBER

BK01 - 094514

COURT

ALBERTA COURT OF QUEEN'S
BENCH IN BANKRUPTCY AND
INSOLVENCY

PROCEEDING

IN THE MATTER OF THE
BANKRUPTCY OF HARVEST
DIVERSIFIED INVESTMENTS
LTD.

DOCUMENT

ORDER

ADDRESS FOR SERVICE
AND CONTACT
INFORMATION OF
PARTY FILING THIS
DOCUMENT

Fasken Martineau DuMoulin LLP
Barristers and Solicitors
3400 First Canadian Centre
350 - 7 Avenue SW
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Attention: Travis Lysak
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File No.: 286268.00016

DATE ON WHICH ORDER
WAS PRONOUNCED:

May 19th, 2015

LOCATION WHERE
ORDER WAS
PRONOUNCED:

Calgary, Alberta

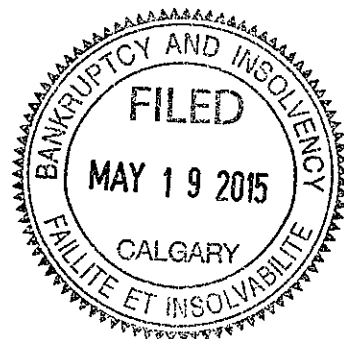
NAME OF MASTER WHO
MADE THIS ORDER

J.T. Prowse

ORDER

UPON the application of Harvest Diversified Capital I Ltd. ("HDC" or the "Applicant
Creditor"), a creditor, filed on the 19th day of May, 2015;

AND UPON having heard submissions from counsel for HDC and having read the
Affidavit of Warren Biberdorf, director of HDC;



I hereby certify this to be a true copy of the
original order
of which it purports to be a copy.

Dated this 19 day of May, 2015
For Registrar of the
Bankruptcy Division of the
Court of Queen's Bench of Alberta

AND UPON it appearing to the court that HDI has committed an act of bankruptcy, namely ceasing to meet its liabilities generally as they become due.

IT IS ORDERED:

1. Harvest Diversified Investments I Ltd. is hereby adjudged bankrupt.
2. Ernst & Young Inc., of the City of Calgary, in the Province of Alberta, is appointed as trustee of Harvest Diversified Investments I Ltd.
3. The trustee shall give security in cash or by bond without delay, in accordance with subsection 16(1) of the Act.
4. The taxed costs of the applicant shall be paid out of Harvest Diversified Investments I Ltd.'s estate.

Dated at Calgary, Alberta this 19th day of May,
2015

Per: "Master Prowse"
(M.C.C.Q.B.A.)