

**INSTRUCTION LETTER FOR THE CLAIMS PROCESS OF HARVEST GROUP GP
CORPORATION, 1610822 ALBERTA INC., HARVEST GROUP LIMITED PARTNERSHIP
AND CIMARRON DEVELOPMENT LIMITED PARTNERSHIP
(COLLECTIVELY, THE “DEBTORS”)**

NOTICE TO CREDITORS OF THE DEBTORS

TO: [NAME AND ADDRESS OF CREDITOR]

On August 24, 2012, the Debtors applied for and received protection from their creditors by order of the Court of Queen’s Bench of Alberta (the “**Court**”) by commencing proceedings under the *Companies’ Creditors Arrangement Act* (the “**CCAA Proceedings**”). Subsequently, the CCAA Proceedings were terminated and Ernst & Young Inc. (the “**Receiver**”) was appointed as receiver and manager of the Debtors by orders of the Court on September 30, 2013.

On November 18, 2013, the Court granted a further order prescribing a process by which the identity and status of all creditors of the Debtors and the amounts of their claims will be established for the purposes of the receivership proceedings (the “**Claims Process Order**”). A copy of the Claims Process Order may be viewed at www.ey.com/ca/foundationgroup. All capitalized terms used herein and not otherwise defined shall have the meaning ascribed to them in the Claims Process Order.

Pursuant to the Claims Process Order, the Receiver is to send a Claims Package to each Known Creditor of the Debtors providing notice of the Claims Process (the “**Notice to Creditor**”) and including a Proof of Claim and Instruction Letter

The Claims Process Order provides that a Known Creditor must complete and return to the Receiver, on or before 5:00 pm (MST) on December 27, 2013, a completed Proof of Claim. A blank Proof of Claim form is enclosed herewith.

CLAIMS WHICH ARE NOT RECEIVED BY THE CLAIMS BAR DATE WILL BE BARRED AND EXTINGUISHED FOREVER.

The Claims Process Order also provides that any Person who does not receive a Notice to Creditor and who wishes to advance Claims against the Debtors must complete and forward to the Receiver, a completed Proof of Claim on or before 5:00 pm (MST) on December 27, 2013. **Any Person who fails to comply with these requirements shall be forever barred, enjoined and estopped from asserting such Claims against the Debtors and such Claims shall be forever extinguished, except as may otherwise be ordered by the Court.**

Claims not proven in accordance with the procedures set out above shall, except as may otherwise be ordered by the Court, be deemed to be forever barred and may not thereafter be advanced against the Debtors.

If you have any questions regarding the claims process or the attached materials, please contact Jessica Caden of Ernst & Young Inc. at (403) 206-5394.

Dated the 22nd day of November, 2013 in Calgary, Alberta.

**Ernst & Young Inc., in its capacity as receiver and
manager of the Debtors, and not in its personal
capacity**

Per:


