

# Government of Alberta ■ Corporation/Non-Profit Search

## Corporate Registration System

Date of Search: 2012/08/21  
Time of Search: 02:29 PM  
Search provided by: NORTON ROSE CANADA LLP

Service Request Number: 18438653  
Customer Reference Number: 999090 EL/jm

Corporate Access Number: 2016108223  
Legal Entity Name: 1610822 ALBERTA LTD.  
Legal Entity Status: Active  
Alberta Corporation Type: Numbered Alberta Corporation  
Registration Date: 2011/06/03 YYYY/MM/DD

THIS IS EXHIBIT " A "  
referred to in the Affidavit of  
Ronald Aitkens  
Sworn before me this 23  
day of August A.D. 2012  
  
A COMMISSIONER FOR OATHS  
IN AND FOR THE PROVINCE OF ALBERTA

### Registered Office:

Street: 1900, 520 - 3RD AVENUE SW  
City: CALGARY  
Province: ALBERTA  
Postal Code: T2P 0R3

### Records Address:

Street: 1900, 520 - 3RD AVENUE SW  
City: CALGARY  
Province: ALBERTA  
Postal Code: T2P 0R3

### Directors:

Last Name: AITKENS  
First Name: RON  
Street/Box Number: #18, 11410 - 27TH STREET SE  
City: CALGARY  
Province: ALBERTA

Postal Code: T2Z 3R6

### Details From Current Articles:

#### The information in this legal entity table supersedes equivalent electronic attachments

**Share Structure:** UNLIMITED NUMBER OF COMMON SHARES.

**Share Transfers Restrictions:** NO SECURITIES (OTHER THAN NON-CONVERTIBLE DEBT SECURITIES) OF THE CORPORATION SHALL BE TRANSFERRED WITHOUT THE APPROVAL OF THE BOARD OF DIRECTORS.

**Min Number Of Directors:** 1

**Max Number Of Directors:** 11

**Business Restricted To:** NONE

**Business Restricted From:** NONE

**Other Provisions:** SEE OTHER PROVISIONS SCHEDULE ATTACHED

### Associated Registrations under the Partnership Act:

| Trade Partner Name                       | Registration Number |
|------------------------------------------|---------------------|
| CIMARRON DEVELOPMENT LIMITED PARTNERSHIP | LP16124711          |

### Other Information:

#### Outstanding Returns:

Annual returns are outstanding for the 2012 file year(s).

#### Filing History:

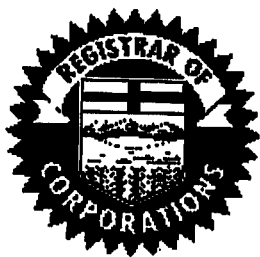
| List Date (YYYY/MM/DD) | Type of Filing                  |
|------------------------|---------------------------------|
| 2011/06/03             | Incorporate Alberta Corporation |

#### Attachments:

| Attachment Type | Microfilm Bar Code | Date Recorded (YYYY/MM/DD) |
|-----------------|--------------------|----------------------------|
|-----------------|--------------------|----------------------------|

|                           |            |            |
|---------------------------|------------|------------|
| Other Rules or Provisions | ELECTRONIC | 2011/06/03 |
|---------------------------|------------|------------|

This is to certify that, as of this date, the above information is an accurate reproduction of data contained within the official records of the Corporate Registry.



# Government Corporation/Non-Profit Search of Alberta ■ Corporate Registration System

Date of Search: 2012/08/21  
Time of Search: 02:29 PM  
Search provided by: NORTON ROSE CANADA LLP

Service Request Number: 18438648  
Customer Reference Number: 999090 EL/jm

Corporate Access Number: 2014939546  
Legal Entity Name: HARVEST GROUP GP CORPORATION

Legal Entity Status: Active  
Alberta Corporation Type: Named Alberta Corporation  
Registration Date: 2009/10/02 YYYY/MM/DD

## Registered Office:

Street: 1200, 700 - 2ND STREET SW  
City: CALGARY  
Province: ALBERTA  
Postal Code: T2P 4V5

## Records Address:

Street: 1200, 700 - 2ND STREET SW  
City: CALGARY  
Province: ALBERTA  
Postal Code: T2P 4V5

## Directors:

Last Name: AITKENS  
First Name: RONALD  
Middle Name: J.  
Street/Box Number: 70 PHEASANT ROAD N.  
City: LETHBRIDGE

THIS IS EXHIBIT " B "  
referred to in the Affidavit of  
Ronald Aitkens  
Sworn before me this 23  
day of August A.D. 2012  
  
A COMMISSIONER FOR OATHS  
IN AND FOR THE PROVINCE OF ALBERTA

**Province:** ALBERTA

**Postal Code:** T1H 4X4

**Last Name:** BEYER

**First Name:** ROY

**Street/Box Number:** #108, 1321 KENSINGTON CLOSE

**City:** CALGARY

**Province:** ALBERTA

**Postal Code:** T2N 3J6

**Last Name:** MCCARTHY

**First Name:** MARK

**Street/Box Number:** 1306 HENDERSON LAKE BLVD.

**City:** LETHBRIDGE

**Province:** ALBERTA

**Postal Code:** T1K 3B7

#### **Voting Shareholders:**

**Last Name:** HARVEST GROUP DEVELOPMENT TRUST

**Street:** C/O 18, 11410 - 27TH STREET SE

**City:** CALGARY

**Province:** ALBERTA

**Postal Code:** T2Z 3R6

**Percent Of Voting Shares:** 100

#### **Details From Current Articles:**

#### **The information in this legal entity table supersedes equivalent electronic attachments**

**Share Structure:** SEE SHARE STRUCTURE SCHEDULE ATTACHED HERETO.

**Share Transfers Restrictions:** NO SHARES IN THE CAPITAL STOCK OF THE CORPORATION SHALL BE TRANSFERRED TO ANY PERSON WITHOUT THE APPROVAL OF THE BOARD OF DIRECTORS.

**Min Number Of Directors:** 1

**Max Number Of Directors:** 15

**Business Restricted To:** NO RESTRICTIONS.

**Business Restricted From:** NO RESTRICTIONS.

**Other Provisions:** NO SECURITIES OF THE CORPORATION, OTHER THAN NON-CONVERTIBLE DEBT SECURITIES, SHALL BE TRANSFERRED TO ANY PERSON WITHOUT THE APPROVAL OF THE BOARD OF DIRECTORS.

**Associated Registrations under the Partnership Act:**

| Trade Partner Name                | Registration Number |
|-----------------------------------|---------------------|
| HARVEST GROUP LIMITED PARTNERSHIP | LP14952758          |

**Other Information:**

**Last Annual Return Filed:**

| File Year | Date Filed (YYYY/MM/DD) |
|-----------|-------------------------|
| 2010      | 2011/01/15              |

**Outstanding Returns:**

Annual returns are outstanding for the 2011 file year(s).

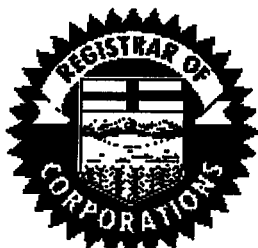
**Filing History:**

| List Date (YYYY/MM/DD) | Type of Filing                                              |
|------------------------|-------------------------------------------------------------|
| 2009/10/02             | Incorporate Alberta Corporation                             |
| 2011/01/15             | Enter Annual Returns for Alberta and Extra-Provincial Corp. |

**Attachments:**

| Attachment Type | Microfilm Bar Code | Date Recorded (YYYY/MM/DD) |
|-----------------|--------------------|----------------------------|
| Share Structure | ELECTRONIC         | 2009/10/02                 |

This is to certify that, as of this date, the above information is an accurate reproduction of data contained within the official records of the Corporate Registry.



# Government of Alberta ■ Trade Name / Partnership Search

## Corporate Registration System

Date of Search: 2012/08/21  
 Time of Search: 03:32 PM  
 Search provided by: NORTON ROSE CANADA LLP

Service Request No: 18439418  
 Customer Reference No: 284891 EL/jm

Registration No: LP16124711  
 Current Business Name: CIMARRON DEVELOPMENT LIMITED PARTNERSHIP  
 Status of Business Name: Active  
 Trade Name / Partnership Type: Limited Partnership  
 Date of Registration: 2011/06/13 YYYY/MM/DD  
 Home Jurisdiction: ALBERTA  
 Termination Date: 2025/12/31 YYYY/MM/DD

THIS IS EXHIBIT " C "  
 referred to in the Affidavit of  
Ronald Aitkens  
 Sworn before me this 23  
 day of August A.D. 20 12  
[Signature]  
 A COMMISSIONER FOR OATHS  
 IN AND FOR THE PROVINCE OF ALBERTA

### Current General Partner:

Last/Legal Entity Name: 1610822 ALBERTA LTD.  
 Street: #1900, 520 - 3RD AVENUE SW  
 City: CALGARY  
 Province: ALBERTA  
 Postal Code: T2P 0R3

### Other Information:

### Filing History:

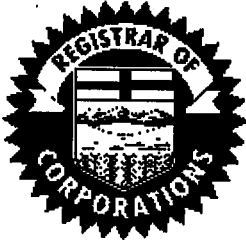
| List Date  | Type of Filing               |
|------------|------------------------------|
| 2011/06/13 | Register Limited Partnership |
| 2011/12/02 | Amend Limited Partnership    |

### Attachments:

| Attachment Type                         | Microfilm Barcode | Date Recorded (YYYY/MM/DD) |
|-----------------------------------------|-------------------|----------------------------|
| Certificate of Limited Partnership (AB) | 10000007107603692 | 2011/06/13                 |
| Notice to Amend                         | 10000407107603609 | 2011/12/02                 |

|                 |                   |            |
|-----------------|-------------------|------------|
| Notice to Amend | 10000207107603610 | 2011/12/02 |
|-----------------|-------------------|------------|

Alberta Registries certifies that the information contained in this search is the most recent information filed in the Register of Corporations.



# Government of Alberta ■ Trade Name / Partnership Search

## Corporate Registration System

Date of Search: 2012/08/21  
Time of Search: 03:31 PM  
Search provided by: NORTON ROSE CANADA LLP

Service Request No: 18439403  
Customer Reference No: 284891 EL/jm

Registration No: LP14952758  
Current Business Name: HARVEST GROUP LIMITED PARTNERSHIP  
Status of Business Name: Active  
Trade Name / Partnership Type: Limited Partnership  
Date of Registration: 2009/10/09 YYYY/MM/DD  
Home Jurisdiction: ALBERTA  
Termination Date: 2050/12/31 YYYY/MM/DD

THIS IS EXHIBIT " D "  
referred to in the Affidavit of  
Ronald Aitkens  
Sworn before me this 23  
day of August A.D. 20 12  
[Signature]  
A COMMISSIONER FOR OATHS  
IN AND FOR THE PROVINCE OF ALBERTA

### Current General Partner:

Last/Legal Entity Name: HARVEST GROUP GP CORPORATION  
Street: #18, 11410 - 27TH STREET SE  
City: CALGARY  
Province: ALBERTA  
Postal Code: T2Z 3R6

### Other Information:

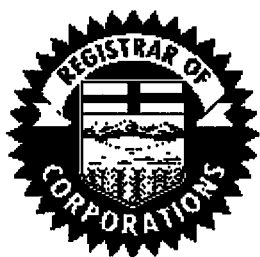
### Filing History:

| List Date  | Type of Filing               |
|------------|------------------------------|
| 2009/10/09 | Register Limited Partnership |
| 2009/10/22 | Amend Limited Partnership    |

### Attachments:

| Attachment Type                         | Microfilm Barcode | Date Recorded (YYYY/MM/DD) |
|-----------------------------------------|-------------------|----------------------------|
| Certificate of Limited Partnership (AB) | 10000199000570750 | 2009/10/09                 |
| Notice to Amend                         | 10000801000083477 | 2009/10/22                 |

Alberta Registries certifies that the information contained in this search is the most recent information filed in the Register of Corporations.



# CUSTOMER REGISTRATION NOTICE

TO ALGER, DOUGLAS N.

VIA CALL BOX

LAND TITLES OFFICE  
BOX 2380  
EDMONTON, AB  
T5J 2T3

CUSTOMER FILE NBR: 6314

RE: D.R.R. NUMBER: D03935E

CALL BOX: C325  
ACCOUNT NUMBER: A105767  
REGISTRATION DATE: 2010/05/31

## LAND AFFECTED

| LINC       | SHORT LEGAL    | TITLE NUMBER  |
|------------|----------------|---------------|
| 0033811266 | 0922536;1      | 092072394     |
| 0033811274 | 0922536;2      | 092072394 +1  |
| 0033811282 | 0922536;3      | 092072394 +2  |
| 0033811290 | 0922536;4      | 092072394 +3  |
| 0033811308 | 0922536;5      | 092072394 +4  |
| 0033811316 | 0922536;6      | 092072394 +5  |
| 0033811324 | 0922536;7      | 092072394 +6  |
| 0033811332 | 0922536;8      | 092072394 +7  |
| 0033811340 | 0922536;9      | 092072394 +8  |
| 0033811358 | 0922536;10     | 092072394 +9  |
| 0033811373 | 0922536;12     | 092072394 +11 |
| 0033811415 | 0922536;16     | 092072394 +15 |
| 0033811431 | 0922536;18     | 092072394 +17 |
| 0033811449 | 0922536;19     | 092072394 +18 |
| 0033811457 | 0922536;20     | 092072394 +19 |
| 0033811464 | 0922536;21     | 092072394 +20 |
| 0033811480 | 0922536;23     | 092072394 +22 |
| 0033811498 | 0922536;24     | 092072394 +23 |
| 0033811506 | 0922536;25     | 092072394 +24 |
| 0033811514 | 0922536;26     | 092072394 +25 |
| 0033811522 | 0922536;27     | 092072394 +26 |
| 0033811530 | 0922536;28     | 092072394 +27 |
| 0033811556 | 0922536;30     | 092072394 +29 |
| 0033811563 | 0922536;31     | 092072394 +30 |
| 0033811571 | 0922536;32     | 092072394 +31 |
| 0033811589 | 0922536;33     | 092072394 +32 |
| 0033811597 | 0922536;34     | 092072394 +33 |
| 0033811605 | 0922536;35     | 092072394 +34 |
| 0033811613 | 0922536;36     | 092072394 +35 |
| 0033811621 | 0922536;37     | 092072394 +36 |
| 0033811639 | 0922536;38     | 092072394 +37 |
| 0033811647 | 0922536;39     | 092072394 +38 |
| 0033811655 | 0922536;40     | 092072394 +39 |
| 0033811662 | 0922536;A      | 092072394 +40 |
| 0033811670 | 0922536;B      | 092072394 +41 |
| 0033811241 | LACSTEA;;15,OT | 092072394 +42 |

THIS IS EXHIBIT " E " referred to in the Affidavit of Ronald Aitkens Sworn before me this 23 day of August A.D. 20 12  
H. Tell  
A COMMISSIONER FOR OATHS  
IN AND FOR THE PROVINCE OF ALBERTA

## DOCUMENTS REGISTERED

| DOCUMENT TYPE    | REGISTRATION NUMBER                       | FEES       |
|------------------|-------------------------------------------|------------|
| TRANSFER OF LAND | 102184543 ( 35 ADD TITLE)<br>( 35 EX REF) | \$2,960.00 |



LAND TITLE CERTIFICATE

S

LINC                      SHORT LEGAL  
0034 572 447            1026379;B;1

TITLE NUMBER  
102 431 893

LEGAL DESCRIPTION  
PLAN 1026379  
BLOCK B  
LOT 1  
EXCEPTING THEREOUT ALL MINES AND MINERALS  
AREA: 19.3 HECTARES (47.69 ACRES) MORE OR LESS

ESTATE: FEE SIMPLE  
ATS REFERENCE: 4;25;49;36;NE

MUNICIPALITY: CITY OF LEDUC

REFERENCE NUMBER: 102 409 463

THIS IS EXHIBIT " F "  
referred to in the Affidavit of  
Ronald Atkins  
Sworn before me this 23  
day of August A.D. 20 12  
[Signature]  
A COMMISSIONER FOR OATHS  
IN AND FOR THE PROVINCE OF ALBERTA

| REGISTRATION | DATE(DMY)  | REGISTERED OWNER(S)<br>DOCUMENT TYPE | VALUE       | CONSIDERATION |
|--------------|------------|--------------------------------------|-------------|---------------|
| 102 431 893  | 09/12/2010 | TRANSFER OF LAND                     | \$1,800,000 | \$1,800,000   |

OWNERS

1526610 ALBERTA LTD..  
OF 11610 - 151 STREET  
EDMONTON  
ALBERTA T5M 4E9

AND  
HARVEST GROUP GP CORPORATION.  
OF 4 - 4002 - 9TH AVE N  
LETHBRIDGE  
ALBERTA T1H 6T8

( CONTINUED )

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ENCUMBRANCES, LIENS & INTERESTS

PAGE 2  
# 102 431 893

REGISTRATION

| NUMBER      | DATE (D/M/Y) | PARTICULARS                                                                                                                                                                                |
|-------------|--------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 5029RB      | 13/11/1968   | CAVEAT<br>RE : EASEMENT<br>CAVEATOR - PLAINS WESTERN GAS & ELECTRIC CO LTD.                                                                                                                |
| 872 008 104 | 14/01/1987   | ZONING REGULATIONS<br>BY - HER MAJESTY THE QUEEN IN RIGHT OF CANADA<br>AS REPRESENTED BY DEPARTMENT OF TRANSPORT<br>EDMONTON INTERNATIONAL AIRPORT                                         |
| 082 428 659 | 30/09/2008   | CAVEAT<br><br>RE : UTILITY RIGHT OF WAY<br>CAVEATOR - THE CITY OF LEDUC.<br>#1 ALEXANDRA PARK<br>LEDUC<br>ALBERTA T9E4C4<br>AGENT - SEAL.                                                  |
| 092 246 596 | 21/07/2009   | CAVEAT<br>RE : AGREEMENT CHARGING LAND<br>CAVEATOR - BATTLE RIVER RURAL ELECTRIFICATION<br>ASSOCIATION LIMITED.<br>BOX 1420<br>CAMROSE<br>ALBERTA T4V1X3<br>AGENT - SHERRY FOLKMANN        |
| 102 206 174 | 15/06/2010   | CAVEAT<br>RE : PURCHASERS INTEREST<br>CAVEATOR - 1526610 ALBERTA LTD..<br>ATTN: PETER WALL<br>11610-151 ST<br>EDMONTON<br>ALBERTA T5M4E9<br>AGENT - NEIL GOWER                             |
| 102 206 175 | 15/06/2010   | CAVEAT<br>RE : PURCHASERS INTEREST<br>CAVEATOR - HARVEST GROUP GP CORPORATION.<br>ATTN: RONALD AITKENS<br>4, 4002-9 AVE NORTH<br>LETHBRIDGE<br>ALBERTA T1H6T8<br>AGENT - DANIEL A PICHETTE |
| 102 241 529 | 13/07/2010   | CAVEAT<br>RE : BENEFICIAL OWNER                                                                                                                                                            |

( CONTINUED )

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ENCUMBRANCES, LIENS & INTERESTS

PAGE 3  
# 102 431 893

REGISTRATION

NUMBER DATE (D/M/Y) PARTICULARS

-----

CAVEATOR - 1526610 ALBERTA LTD..  
ATTN: PETER WALL  
11610-151 ST  
EDMONTON  
ALBERTA T5M4E9  
AGENT - NEIL GOWER

102 241 530 13/07/2010 CAVEAT  
RE : BENEFICIAL OWNER  
CAVEATOR - HARVEST GROUP GP CORPORATION.  
ATTN: RONALD AITKENS  
4, 4002-9 AVE NORTH  
LETHBRIDGE  
ALBERTA T1H6T8  
AGENT - DANIEL A PICHETTE

112 291 690 19/09/2011 BUILDER'S LIEN  
LIENOR - WELDER ENGINEERING LLP.  
C/O LIEN-PRO INC  
201, 11062-156 STREET  
EDMONTON  
ALBERTA T5P4M8  
AGENT - LIEN-PRO INC.  
AMOUNT: \$41,457

122 011 431 11/01/2012 CAVEAT  
RE : UTILITY RIGHT OF WAY  
CAVEATOR - BATTLE RIVER RURAL ELECTRIFICATION  
ASSOCIATION LIMITED.  
BOX 1420  
CAMROSE  
ALBERTA T4V1X3

122 082 047 19/03/2012 BUILDER'S LIEN  
LIENOR - SCHEFFER ANDREW LTD..  
C/O 14809 111 AVENUE  
EDMONTON  
ALBERTA T5M2P3  
AGENT - MARINUS SCHEFFER  
AMOUNT: \$20,540

122 156 889 22/05/2012 CAVEAT  
RE : AGREEMENT CHARGING LAND  
CAVEATOR - G & J GP INC..  
C/O PARLEE MCLAWS  
1500 MANULIFE PLACE, 10180 101 ST  
EDMONTON

( CONTINUED )

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ENCUMBRANCES, LIENS & INTERESTS

PAGE 4  
# 102 431 893

REGISTRATION

NUMBER DATE (D/M/Y) PARTICULARS

-----  
ALBERTA T5J4K1  
AGENT - JEREMY HOCKIN

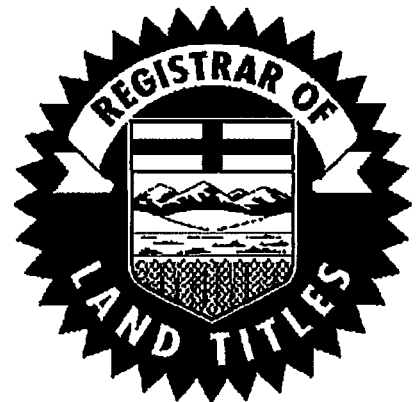
122 165 445 29/05/2012 CAVEAT  
RE : BENEFICIAL OWNER , ETC.  
CAVEATOR - 1526610 ALBERTA LTD..  
C/O PARLEE MCLAWS LLP  
1600 MANULIFE PLACE  
10180 101 STREET  
EDMONTON  
ALBERTA T5J4K1  
AGENT - JEREMY HOCKIN

TOTAL INSTRUMENTS: 013

THE REGISTRAR OF TITLES CERTIFIES THIS TO BE AN ACCURATE  
REPRODUCTION OF THE CERTIFICATE OF TITLE REPRESENTED  
HEREIN THIS 23 DAY OF AUGUST, 2012 AT 10:11 A.M.

ORDER NUMBER:21913643

CUSTOMER FILE NUMBER:



\*END OF CERTIFICATE\*

-----  
THIS ELECTRONICALLY TRANSMITTED LAND TITLES PRODUCT IS INTENDED FOR THE  
SOLE USE OF THE ORIGINAL PURCHASER, AND NONE OTHER, SUBJECT TO WHAT IS  
SET OUT IN THE PARAGRAPH BELOW.

THE ABOVE PROVISIONS DO NOT PROHIBIT THE ORIGINAL PURCHASER FROM  
INCLUDING THIS UNMODIFIED PRODUCT IN ANY REPORT, OPINION, APPRAISAL OR  
OTHER ADVICE PREPARED BY THE ORIGINAL PURCHASER AS PART OF THE ORIGINAL  
PURCHASER APPLYING PROFESSIONAL, CONSULTING OR TECHNICAL EXPERTISE FOR  
THE BENEFIT OF CLIENT(S).



LAND TITLE CERTIFICATE

S  
LINC 0034 572 439 SHORT LEGAL 7921548;B TITLE NUMBER 102 409 463 +1

LEGAL DESCRIPTION

PLAN 7921548  
BLOCK B  
CONTAINING 53.5 HECTARES (132.2 ACRES) MORE OR LESS  
EXCEPTING THEREOUT:

A) PLAN 1026379 SUBDIVISION HECTARES (ACRES) MORE OR LESS  
19.7 48.68  
EXCEPTING THEREOUT ALL MINES AND MINERALS

ATS REFERENCE: 4;25;49;36;E  
ESTATE: FEE SIMPLE

MUNICIPALITY: CITY OF LEDUC

REFERENCE NUMBER: 102 206 173

THIS IS EXHIBIT " G "  
referred to in the Affidavit of  
Ronald Aitkens  
Sworn before me this 23  
day of August A.D. 2012  
[Signature]  
A COMMISSIONER FOR OATHS  
IN AND FOR THE PROVINCE OF ALBERTA

| REGISTRATION | DATE (DMY) | REGISTERED OWNER(S)<br>DOCUMENT TYPE | VALUE | CONSIDERATION |
|--------------|------------|--------------------------------------|-------|---------------|
| 102 409 463  | 22/11/2010 | SUBDIVISION PLAN                     |       |               |

OWNERS

ZIAD PROPERTIES LTD..  
OF BAY 29, 5201-50 ST  
LEDUC  
ALBERTA T9E 6T4

ENCUMBRANCES, LIENS & INTERESTS

| REGISTRATION<br>NUMBER | DATE (D/M/Y) | PARTICULARS          |
|------------------------|--------------|----------------------|
| 5675PH                 | 01/12/1967   | UTILITY RIGHT OF WAY |

( CONTINUED )

-----  
ENCUMBRANCES, LIENS & INTERESTS

PAGE 2  
# 102 409 463 +1

REGISTRATION

NUMBER DATE (D/M/Y) PARTICULARS

-----  
GRANTEE - PLAINS WESTERN GAS & ELECTRIC CO LTD.  
AS TO PORTION OR PLAN:6411NY

5029RB 13/11/1968 CAVEAT  
RE : EASEMENT  
CAVEATOR - PLAINS WESTERN GAS & ELECTRIC CO LTD.

832 254 118 19/10/1983 UTILITY RIGHT OF WAY  
GRANTEE - ICG UTILITIES (PLAINS-WESTERN) LTD.  
AS TO PORTION OR PLAN:6411NY

872 008 104 14/01/1987 ZONING REGULATIONS  
BY - HER MAJESTY THE QUEEN IN RIGHT OF CANADA  
AS REPRESENTED BY DEPARTMENT OF TRANSPORT  
EDMONTON INTERNATIONAL AIRPORT

082 428 659 30/09/2008 CAVEAT  
RE : UTILITY RIGHT OF WAY  
CAVEATOR - THE CITY OF LEDUC.  
#1 ALEXANDRA PARK  
LEDUC  
ALBERTA T9E4C4  
AGENT - SEAL.

092 246 596 21/07/2009 CAVEAT  
RE : AGREEMENT CHARGING LAND  
CAVEATOR - BATTLE RIVER RURAL ELECTRIFICATION  
ASSOCIATION LIMITED.  
BOX 1420  
CAMROSE  
ALBERTA T4V1X3  
AGENT - SHERRY FOLKMANN

102 206 174 15/06/2010 CAVEAT  
RE : PURCHASERS INTEREST  
CAVEATOR - 1526610 ALBERTA LTD..  
ATTN: PETER WALL  
11610-151 ST  
EDMONTON  
ALBERTA T5M4E9  
AGENT - NEIL GOWER

102 206 175 15/06/2010 CAVEAT  
RE : PURCHASERS INTEREST  
CAVEATOR - HARVEST GROUP GP CORPORATION.  
ATTN: RONALD AITKENS  
4, 4002-9 AVE NORTH

( CONTINUED )

-----  
ENCUMBRANCES, LIENS & INTERESTS

PAGE 3  
# 102 409 463 +1

REGISTRATION

| NUMBER      | DATE (D/M/Y) | PARTICULARS                                                                                                                                                                              |
|-------------|--------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
|             |              | LETHBRIDGE<br>ALBERTA T1H6T8<br>AGENT - DANIEL A PICHETTE                                                                                                                                |
| 102 241 529 | 13/07/2010   | CAVEAT<br>RE : BENEFICIAL OWNER<br>CAVEATOR - 1526610 ALBERTA LTD..<br>ATTN: PETER WALL<br>11610-151 ST<br>EDMONTON<br>ALBERTA T5M4E9<br>AGENT - NEIL GOWER                              |
| 102 241 530 | 13/07/2010   | CAVEAT<br>RE : BENEFICIAL OWNER<br>CAVEATOR - HARVEST GROUP GP CORPORATION.<br>ATTN: RONALD AITKENS<br>4, 4002-9 AVE NORTH<br>LETHBRIDGE<br>ALBERTA T1H6T8<br>AGENT - DANIEL A PICHETTE  |
| 102 409 464 | 22/11/2010   | CAVEAT<br>RE : DEFERRED RESERVE<br>CAVEATOR - THE CITY OF LEDUC.<br>#1 ALEXANDRA PARK<br>LEDUC<br>ALBERTA T9E4C4                                                                         |
| 122 082 047 | 19/03/2012   | BUILDER'S LIEN<br>LIENOR - SCHEFFER ANDREW LTD..<br>C/O 14809 111 AVENUE<br>EDMONTON<br>ALBERTA T5M2P3<br>AGENT - MARINUS SCHEFFER<br>AMOUNT: \$20,540                                   |
| 122 156 865 | 22/05/2012   | CAVEAT<br><br>RE : AGREEMENT CHARGING LAND<br>CAVEATOR - G & J GP INC..<br>C/O PARLEE MCLAWS<br>1500 MANULIFE PLACE, 10180 101 ST<br>EDMONTON<br>ALBERTA T5J4K1<br>AGENT - JEREMY HOCKIN |
| 122 165 484 | 29/05/2012   | CAVEAT                                                                                                                                                                                   |

( CONTINUED )

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ENCUMBRANCES, LIENS & INTERESTS

PAGE 4  
# 102 409 463 +1

REGISTRATION  
NUMBER      DATE (D/M/Y)      PARTICULARS

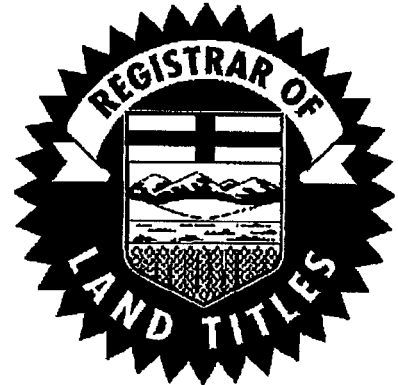
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RE : BENEFICIAL OWNER , ETC.  
CAVEATOR - 1526610 ALBERTA LTD..  
C/O PARLEE MCLAWS LLP  
1500 MANULIFE PLACE  
10180 101 STREET  
EDMONTON  
ALBERTA T5J4K1  
AGENT - JEREMY HOCKIN

TOTAL INSTRUMENTS: 014

THE REGISTRAR OF TITLES CERTIFIES THIS TO BE AN ACCURATE  
REPRODUCTION OF THE CERTIFICATE OF TITLE REPRESENTED  
HEREIN THIS 22 DAY OF AUGUST, 2012 AT 11:53 A.M.

ORDER NUMBER:21906137

CUSTOMER FILE NUMBER:



\*END OF CERTIFICATE\*

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THIS ELECTRONICALLY TRANSMITTED LAND TITLES PRODUCT IS INTENDED FOR THE  
SOLE USE OF THE ORIGINAL PURCHASER, AND NONE OTHER, SUBJECT TO WHAT IS  
SET OUT IN THE PARAGRAPH BELOW.

THE ABOVE PROVISIONS DO NOT PROHIBIT THE ORIGINAL PURCHASER FROM  
INCLUDING THIS UNMODIFIED PRODUCT IN ANY REPORT, OPINION, APPRAISAL OR  
OTHER ADVICE PREPARED BY THE ORIGINAL PURCHASER AS PART OF THE ORIGINAL  
PURCHASER APPLYING PROFESSIONAL, CONSULTING OR TECHNICAL EXPERTISE FOR  
THE BENEFIT OF CLIENT(S).



LAND TITLE CERTIFICATE

S

LINC

0032 105 951

SHORT LEGAL

0614556;1;1

TITLE NUMBER

111 034 313

LEGAL DESCRIPTION

PLAN 0614556

BLOCK 1

LOT 1

EXCEPTING THEREOUT ALL MINES AND MINERALS

AREA: 11.84 HECTARES (29.26 ACRES) MORE OR LESS

ESTATE: FEE SIMPLE

ATS REFERENCE: 4;6;12;13;SE

MUNICIPALITY: CITY OF MEDICINE HAT

REFERENCE NUMBER: 071 036 169

THIS IS EXHIBIT "H"  
referred to in the Affidavit of  
Ronald Aitkens

Sworn before me this 23  
day of August A.D. 20 12

[Signature]  
A COMMISSIONER FOR OATHS  
IN AND FOR THE PROVINCE OF ALBERTA

| REGISTRATION | DATE (DMY) | REGISTERED OWNER(S)<br>DOCUMENT TYPE | VALUE | CONSIDERATION  |
|--------------|------------|--------------------------------------|-------|----------------|
| 111 034 313  | 10/02/2011 | TRANSFER OF LAND                     |       | SEE INSTRUMENT |

OWNERS

HARVEST GROUP GP CORPORATION.  
OF 1200, 700-2ND STREET SW  
CALGARY  
ALBERTA T2P 4V5

| REGISTRATION<br>NUMBER | DATE (D/M/Y) | PARTICULARS                                                     |
|------------------------|--------------|-----------------------------------------------------------------|
| 901 034 657            | 06/02/1990   | UTILITY RIGHT OF WAY<br>GRANTEE - ICG UTILITIES (ALBERTA) LTD.. |
| 071 036 170            | 23/01/2007   | MORTGAGE                                                        |

( CONTINUED )

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ENCUMBRANCES, LIENS & INTERESTS

PAGE 2  
# 111 034 313

REGISTRATION

| NUMBER      | DATE (D/M/Y) | PARTICULARS                                                                                                                                                                                                                                                                                   |
|-------------|--------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
|             |              | MORTGAGEE - BANCORP BALANCED MORTGAGE FUND LTD..<br><br>1420, 1090 WEST GEORGIA ST<br>VANCOUVER<br>BRITISH COLUMBIA V6E3V7<br>MORTGAGEE - BANCORP FINANCIAL SERVICES INC.<br>1420, 1090 WEST GEORGIA STREET<br>VANCOUVER<br>BRITISH COLUMBIA V6E3V7<br>ORIGINAL PRINCIPAL AMOUNT: \$1,200,000 |
| 071 036 171 | 23/01/2007   | CAVEAT<br>RE : ASSIGNMENT OF RENTS<br>CAVEATOR - BANCORP BALANCED MORTGAGE FUND LTD..<br>CAVEATOR - BANCORP FINANCIAL SERVICES INC.<br>BOTH OF:<br>C/O HOFFMAN DORCHIK LLP<br>MACLEOD PLACE I<br>600, 5920 MACLEOD TRAIL SOUTH<br>CALGARY<br>ALBERTA T2H0K2<br>AGENT - W JIM WOODS            |
| 111 122 478 | 18/05/2011   | MORTGAGE<br>MORTGAGEE - SCHEFFER ANDREW LTD..<br>12201-145 STREET<br>EDMONTON<br>ALBERTA T5L4V7<br>ORIGINAL PRINCIPAL AMOUNT: \$370,000                                                                                                                                                       |
| 111 145 928 | 13/06/2011   | CAVEAT<br>RE : ASSIGNMENT OF RENTS AND LEASES<br>CAVEATOR - SCHEFFER ANDREW LTD..<br>12201-145 STREET<br>EDMONTON<br>ALBERTA T5L4V7<br>AGENT - MURRAY L ENGELKING                                                                                                                             |
| 111 317 796 | 06/12/2011   | CAVEAT<br>RE : PURCHASERS INTEREST<br>CAVEATOR - MEDICAN DEVELOPMENTS (MEDICINE HAT<br>SOUTHWEST) INC..<br>ATTN: JOE PFAEFFLIN<br>15TH FLOOR, 850-2ND ST SW<br>CALGARY<br><br>ALBERTA T2P0R8<br>AGENT - JOE PFAEFFLIN                                                                         |

( CONTINUED )

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ENCUMBRANCES, LIENS & INTERESTS

PAGE 3  
# 111 034 313

REGISTRATION

NUMBER DATE (D/M/Y) PARTICULARS

-----  
121 054 881 06/03/2012 CAVEAT  
RE : VENDOR'S LIEN  
CAVEATOR - HATVIEW DAIRY FARM LTD..  
PRITCHARD & COMPANY  
204, 430-6TH AVE SE, P.O. BOX 100  
MEDICINE HAT  
ALBERTA T1A7E8  
  
121 164 425 29/06/2012 CAVEAT  
RE : PURCHASERS INTEREST  
CAVEATOR - 1610822 ALBERTA LTD..  
C/O SCHINNOUR MATKIN BAXTER & PICHETTE  
SUITE A, 5799 3 ST SE  
CALGARY  
ATTN: DAN BAXTER  
ALBERTA T2H1K1  
AGENT - RON AITKENS  
  
121 186 862 24/07/2012 MORTGAGE  
MORTGAGEE - FOUNDATION MORTGAGE "2" CORPORATION.  
18,11410-27TH STREET SE  
CALGARY  
ALBERTA T2Z3R6  
ORIGINAL PRINCIPAL AMOUNT: \$3,200,000

TOTAL INSTRUMENTS: 009

THE REGISTRAR OF TITLES CERTIFIES THIS TO BE AN ACCURATE  
REPRODUCTION OF THE CERTIFICATE OF TITLE REPRESENTED  
HEREIN THIS 22 DAY OF AUGUST, 2012 AT 11:45 A.M.

ORDER NUMBER:21905989

CUSTOMER FILE NUMBER:



\*END OF CERTIFICATE\*

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( CONTINUED )

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