

COURT FILE NUMBER

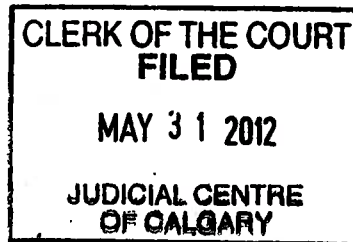
1101-17318

COURT OF QUEEN'S BENCH OF ALBERTA

JUDICIAL CENTRE

Calgary

APPLICANTS



IN THE MATTER OF THE COMPANIES' CREDITORS
ARRANGEMENT ACT, R.S.C. 1985, c. C-36, as amended

AND IN THE MATTER OF THE BUSINESS
CORPORATIONS ACT, R.S.A 2000, c. B-9

AND IN THE MATTER OF LEGACY COMMUNITIES INC.,
AIRDRIE CAPITAL CORPORATION and AIRDRIE
COUNTRY ESTATES INC., RAILSIDE CAPITAL INC.,
RAILSIDE INDUSTRIAL PARK INC., FOUNDATION
PLACE CAPITAL INC., and FOUNDATION PLACE INC.

I hereby certify this to be a true copy of
the original Order
Dated this 31 day of May 2012
[Signature]
for Clerk of the Court

DOCUMENT

ADDRESS FOR SERVICE AND CONTACT
INFORMATION OF PARTY FILING THIS
DOCUMENT

CONSENT ORDER

David W. Mann / David LeGeyt
Fraser Milner Casgrain LLP
Bankers Court
15th Floor, 850 - 2nd Street S.W.
Calgary, Alberta T2P 0R8
Ph. (403) 268-7097/3075 Fx. (403) 268-3100
File No.: 548427-1

DATE ON WHICH ORDER WAS PRONOUNCED:

31 May, 2012

LOCATION WHERE ORDER WAS PRONOUNCED:

Calgary, Alberta

NAME OF MASTER/JUDGE WHO MADE
THIS ORDER:

MADAM JUSTICE B.E.C. ROMAINE

UPON the application of the Unsecured Creditors Committee for an Order amending the Order of this Honourable Court granted on January 19, 2012, as amended and restated (the "Committee Order") AND UPON hearing read the Affidavit of Kyle Brown, filed, and the Affidavit of Service of Gail Wheatley (the "Service Affidavit"); AND UPON hearing from legal counsel to the Unsecured Creditors Committee; AND UPON noting the consent of legal counsel to the Debtors, legal counsel to Ernst & Young Inc. in its capacity as Monitor in these proceedings (the "Monitor"), and legal counsel to Ronald Aitkins, 1252064 Alberta Ltd., 133075 Alberta Ltd., and Harvest Capital Management Inc.;

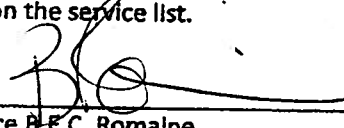
IT IS HEREBY ORDERED THAT:

Service

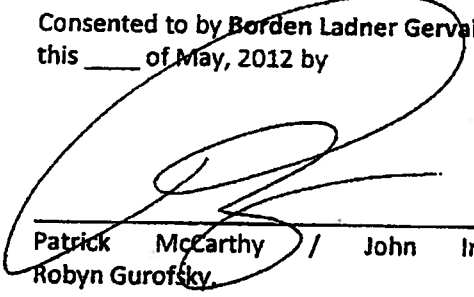
1. Service of notice of the application for this Order, and all supporting materials, is deemed to be good and sufficient as set out in the Service Affidavit, and the time therefore is abridged to the time actually given.

IT IS HEREBY ORDERED AND DECLARED THAT:

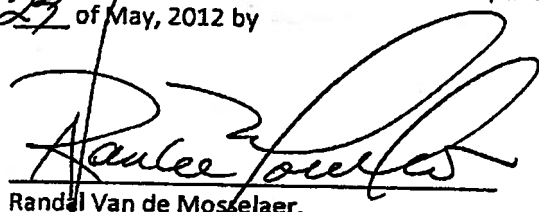
2. The following parties are hereby approved as members of the UCC:
 - (a) Pentti Makila
 - (b) Eldon Schechtel
 - (c) James Roemmich
 - (d) Reg Slaymaker
3. The Committee Order is hereby amended as follows:
 - (a) Paragraph 3(d) is deleted and replaced with the following:
 - (d) Mr. Pentti Makila
 - (b) Paragraph 3 is amended by adding the following subparagraphs:
 - (h) Eldon Schechtel
 - (i) James Roemmich
 - (j) Reg Slaymaker
4. Service of this Order shall be effected by (i) the Monitor posting a copy of this Order on its website, and (ii) serving all parties on the service list.


Justice B.E.C. Romaine

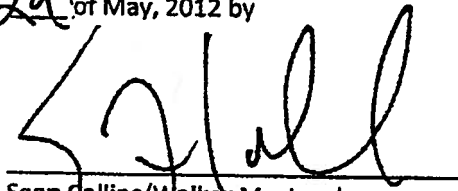
Consented to by Borden Ladner Gervais LLP,
this ____ of May, 2012 by


Patrick McCarthy / John Ircandia/
Robyn Gurofsky,
counsel to the Debtors

Consented to by Norton Rose Canada LLP, this
27 of May, 2012 by


Randal Van de Mosselaer,
counsel to Ronald Aitkens, 1252064 Alberta
Ltd., 1330075 Alberta Ltd., and Harvest Capital
Management Inc.

Consented to by McCarthy Tetrault LLP, this
29 of May, 2012 by


Sean Collins/Walker MacLeod,
counsel to the Monitor