

COURT FILE NUMBER 1201-08478

COURT COURT OF QUEEN'S BENCH OF ALBERTA

JUDICIAL CENTRE Calgary

APPLICANTS **IN THE MATTER OF THE COMPANIES'
CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c. C-
36, as amended**

**AND IN THE MATTER OF THE BUSINESS
CORPORATIONS ACT, R.S.A. 2000, c. B-9**

**AND IN THE MATTER OF FOUNDATION
MORTGAGE CORPORATION and FOUNDATION
MORTGAGE "2" CORPORATION**

DOCUMENT

ORDER

Re: Electronic Data

I hereby certify this to be a true copy of
the original order

Dated this 10 day of Nov 2014

[Signature]
for Clerk of the Court

ADDRESS FOR SERVICE AND CONTACT INFORMATION OF PARTY FILING THIS DOCUMENT
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File No. 439537-000004

DATE ON WHICH ORDER WAS PRONOUNCED: November 10, 2014

LOCATION WHERE ORDER WAS PRONOUNCED: Calgary, Alberta

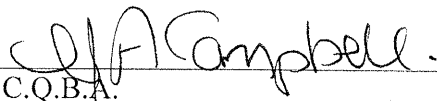
NAME OF JUSTICE WHO MADE THIS ORDER: JUSTICE CAMPBELL

UPON the *ex parte* application of Foundation Mortgage Corporation ("FM1"), Foundation Mortgage "2" Corporation ("FM2"); **AND UPON** having read the Affidavit of Gary L. Bentham sworn October 28, 2014 (the "Bentham Affidavit"); **AND UPON** hearing the

submissions of Counsel for BTM Advisory Services Inc. ("BTM"), the Court appointed Chief Restructuring Officer;

IT IS HEREBY ORDERED THAT:

1. Capitalized terms not defined in this Order shall have the meaning ascribed to them in the Bentham Affidavit.
2. BTM and Harvest CCAA Operations Inc. ("HCO") shall turn over custody of the Computer Network to Ernst and Young Inc. in its capacity as Court appointed receiver of certain of the companies comprising the Foundation Group, including 1252064 Alberta Ltd., 1330075 Alberta Ltd. and Harvest Capital Management Inc.
3. BTM and HCO shall turn over custody of a copy of the Computer Network, excluding the CCAA Data and any data in relation to the Restructured Companies, to Foundation Capital Corporation.
4. BTM and HCO shall retain a copy of the Computer Network in accordance with the provisions of the CRO Orders.


J.C.Q.B.A.