

In the matter of Landdrill International Mexico S.A. De C.V. (a Mexcian corporation)
Listing of Creditors
As at 31 August 2012

Preliminary list of creditors as prepared from the records of the Debtor Company, without admission as to the liability with regards to the amounts shown herein

Creditor Name	Address	City	Province	Postalcode	Country	Amount
Secured Creditors						
Crown Capital Partners Inc (Norrep Credit Opportunities Fund, LP)	175 601-10 Avenue SW	Calgary	AB	T2R 0B2	Canada	\$ 8,081,311.48
Sprott Resource Lending Partnership	Suite 2750 200 Bay Street Royal Bank Plaza South Tower	Toronto	ON	M5J 2J2	Canada	\$ 2,525,409.84
Total Secured Creditors						\$ 10,606,721.32
Unsecured Creditors						
ACE Drilling Supplies S.A. de C.V.	Carretera Guadalajara-Morelia, NO. 7003 Int. No. 3	San Agustin Tlajomulco De Zua'l	Jalisco	45645	Mexico	\$ 16,614.12
ADMACAP SA DE CV	Av. Angel Garcia Aburto no.46	Hermosillo	Sonora	83150	Mexico	\$ 2,138.32
Agnico Eagle Mexico, S.A. de C.V.	Av. Mirador Numero 7724	Chihuahua	Chihuahua	31217	Mexico	\$ 49,315.00
Alejandro Alberto Medrano del Castillo	Juan de Grijalva	Hermosillo	Sonora		Mexico	\$ 65,205.91
American Diamond Tool	925 South 4400 West	Salt Lake	Utah	84104	EUA	\$ 46,560.01
AMG Instalaciones y Servicios, S.A. de C.V.	De la Uva No. 29	Hermosillo	Sonora	83106	Mexico	\$ 2,807.68
Ana Luisa Armenta Castro	Jose Carmelo 479	Hermosillo	Sonora	83188	Mexico	\$ 1,468.75
Arnoldo Elias Brown	Bldv. Garcia Mora-les Km. 532	Hermosillo	Sonora	83210	Mexico	\$ 2,890.31
Axa Seguros SA de CV	Periferico sur 3325 piso 11		Distrito Federal	10400	Mexico	\$ 152.15
Boart Longyear de Mexico, S.A. de C.V.	Ave Del Bosque 1190-A	Tlaqueamaque	Jalisco	45609	Mexico	\$ 12,191.39
Canadian Association of Mining Equipment and Services for	101-345 Renfrew Drive	Markham	Ontario	L3R9S9	Canada	\$ 5,001.53
Circulo Llantero. S.A. de C.V.	Veracruz S/N	Hermosillo	Sonora	83190	Mexico	\$ 5,153.79
Combinado Mercantil, S.A. de C.V.	Carretera Hermosillo-Nogales Km 4 s/n	Hermosillo	Sonora	83304	Mexico	\$ 179.97
Comercializadora Minera del Norte, S.A. de C.V.	Av. Heroico Colegio Militar No. 2000-B		Piedras Negras	26010	Mexico	\$ 354,162.82
Comercializadora Pemain, S.A. de C.V.	Solidaridad # 618		Sonora	83130	Mexico	\$ 3,860.15
Comunicaciones Nextel de México, S.A. de C.V.	Paseo de los tamarindos 90 piso 29		Cuajimalpa	05120	Mexico	\$ 259.08
Coreson Industrial, S.A. de C.V.	Ave. Luis Encinas #17 Interior 13	Hermosillo	Sonora	83010	Mexico	\$ 73,400.87
Daniel Ivan Badilla Salas	Callejon Cruz Galvez No.19	Hermosillo	Sonora	83280	Mexico	\$ 5,422.14
DrillPro Depot sa de cv	calle de los trahumaras # 2	Hermosillo	Sonora	83299	Mexico	\$ 106,963.78
Economato Mexicana, S.A. De C.V.	Bldv. 18 de Marzo 32-1	Hermosillo	Sonora	83010	Mexico	\$ 4,474.64
Elva Dora Rivera Rivera	Nezahualcoyotl # 71	Hermosillo	Sonora	83294	Mexico	\$ 17,475.99
Exmin, S.A. de C.V.	Fernando de Borja No. 100	Chihuahua	Chihuahua	31203	México	\$ 24,657.50
Felix Alan Haro Coronado	Ave. Quinta Emilia S/N	Hermosillo	Sonora	83214	Mexico	\$ 23,106.68
Filiberio Esquer Urquijo	Ignacio Romero 172	Hernosillo	Sonora	83190	Mexico	\$ 85,843.86
Filter Products de Mexico, S.A. de C.V.	Bldv. Luis Encinas No. 572-B9	Hermosillo	Sonora	83201	Mexico	\$ 419.22
Filyref, S.A. de C.V.	Periferico Norte 404	Hermosillo	Sonora	83180	Mexico	\$ 12,991.41
Francisca Martínez Ibarra	Avenida Mazatan 321	Hermosillo	Sonora	83103	Mexico	\$ 625.63
Fuerza Hidraulica y Neumatica, S.A. de C.V.	Plutarco Elias Calles 336	Hermosillo	Sonora	83290	Mexico	\$ 62,161.57
G Electroferreteria y Servicios S. de R.L.	Monteverde No.116	Hermosillo	Sonora	83190	Mexico	\$ 3,478.72
Gruas Maniobras y Servicios, S.A. de C.V.	Taraumaras No19	Hermosillo	Sonora	83299	Mexico	\$ 8,397.77
HD Drilling, S. de R.L. de C.V.	Guadalupe Patoni #156	Durango	Durango	34240		\$ 728,318.57
Hirállica de Vanguardia y de Servicios del Pacifico, S.A. de	Villia Corinto No. 10	Hermosillo	Sonora	83220	Mexico	\$ 3,627.64
Insetec S.A. de C.V.	Veracruz No. 177	Hermosillo	Sonora	83010	Mexico	\$ 518.38
Jesus Gildardo Haro Ochoa	Ave. Quinta Emilia No. 49	Hermosillo	Sonora	83124	Mexico	\$ 1,987.13
Jorge Ancheta Sesma	Ave. Victor Manuel Martinez	Hermosillo	Sonora	83296	Mexico	\$ 3,773.82
Jose Luis Santini Valencia	Everardo Monroy No. 73	Hermosillo	Sonora	83100	Mexico	\$ 155.51
Juan Arciga Gallardo	Av. Revolucion Sur S/N	La Huacana	Michoacan	61850	Mexico	\$ 10.20
KG Exploración México S.A. de C.V.	Homero 1933 Despacho 902	México	DF	11510	México	\$ 49,315.00
Landdrill International Inc.	160 MacNaughton Avenue	Moncton	NB	E1H 3L9	Canada	\$ 13,808,200.00
Landdrill International LLC	Khan-Uul District, 3rd Khoroo, Ajilchin Street	UlaanBaatar		P.O. Box 716 – 210644	Mongolia	\$ 100,573.01
Landdrill International Nicaragua, S.A.	Carretera Internacional a Nogales #518, Col. San Luis	Hermosillo	Sonora	C.P. 83160	Mexico	\$ 792,985.20
LH Equipamientos Gráficos,S.A. de C.V.	Periferico Sur No. 116-C	Hermosillo	Sonora	83290	Mexico	\$ 22,741.45
Llantas y Mantenimientos Automotrices Gilu, S. de R.L.	Reforma 117	Hermosillo	Sonora	83190	Mexico	\$ 34,166.09
Manuel Angel Madrid Parra	Calle Naranjo No. 11-A	Hermosillo	Sonora	83190	Mexico	\$ 8,387.66
Mapleson Corporate and Management Services, S.C.	Bldv. Enrique Mazon 518	Hermosillo	Sonora	83160	Mexico	\$ 819,873.46
Maria de Lourdes Zaldivar Gamero	Campilla 253	Durango, Durango		34200	Mexico	\$ 22,440.30
Maria del Rosario Perez Montes	Periferico Norte # 584	Hermosillo	Sonora	83130	Mexico	\$ 691.17
Mario Alfonso Bernal Garcia	Callejon Gladiola S/N	Hermosillo	Sonora	83124	Mexico	\$ 39,940.31
Mina Bolanitas, S.A. de C.V.	Domicilio Conocido	Guanacevi	Durango	35400	Mexico	\$ 49,315.00
Minera Cardel, S.A.de C.V.	Av. de Anza No. 701	Hermosillo	Sonora	83150	México	\$ 197,260.00
Minera Media Luna S.A. de C.V.	Calle Sol #5	Cuernavaca	Morelos	62360	México	\$ 123,287.50
Minera Mexicana el Rosario S.A. de C.V.	Ex-Hacienda de Bustos S/N	Guanajuato	Guanajuato	36010	México	\$ 9,863.00
Mining Drilling Fluids Mexico, S.A. de C.V.	Los Angeles Int. 0	Hermosillo	Sonora	83240	Mexico	\$ 43,821.02
Mining Drilling Fluids México, S.A. de C.V.	Los Angeles Int. 0	Hermosillo	Sonora	83240	Mexico	\$ 3,295.89
Molimentales del Noroeste S.A. de C.V.	Bldv. Solidaridad #335 Local 3	Hermosillo	Sonora	83270	México	\$ 49,315.00
MS Central de Distribuciones S.A. de C.V.	Bldv. Jesus Garcia Morales No. 883	Hermosillo	Sonora	83220	Mexico	\$ 20,336.33
Oscar Alberto Milla Vega	Calle San Luis # 9	Hermosillo	Sonora	83174	Mexico	\$ 2,522.33
Praxair De Mexico S de R L de C V	Ave. Puerto Veracruz	Mazatlan	Sinaloa	82050	Mexico	\$ 1,124.64
Pricewaterhousecoopers, S.C.	Mariano Escobedo No.573	Mexico,	D.F.	11580	Mexico	\$ 9,279.11
Provedora Minera IMG, S.A. de C.V.	Campeche 140	Hermosillo	Sonora	83190	Mexico	\$ 11,832.04
Ramona Gutierrez Ibarra	Avenida Ocho #206	Hermosillo	Sonora	83100	Mexico	\$ 175.39
Raul Ernesto Leyva Millan	Periferico SUR # 87	Hermosillo	Sonora	83294	Mexico	\$ 25.92
Raúl López Gracia	Nayarit No.168-A	Hermosillo	Sonora	83190	Mexico	\$ 17,233.64

Recolectora de Desechos y Residuos King Kong, S.A. de C.V.	Calle del Plomo # 33 B	Hermosillo	Sonora	83299 Mexico	\$	158.49
Rock Tools de Mexico, S.A. de C.V.	Ave.Baja California #196 201	Mexico	D.F.	06760 Mexico	\$	21,357.06
Rosangela Guadalupe Castillo Frausto	Ave. del Valle no. 40	Tepic	Nayarit	63175 Mexico	\$	14,523.00
Serdi, S.A. de C.V.	Blvd. Garc�a Morales 475 Pte.	Hermosillo	Sonora	85210 Mexico	\$	5,070.07
Servicio El Faro sa de cv	BVD FCO. Eusebio Kino 1098	Hermosillo	Sonora	83150 Mexico	\$	1,650.18
Servicios Especiales de Recoleccion de Basura, S.A. de C.V.	Carretera Panamericana km 25	Juarez	Chihuahua	32674 Mexico	\$	36,755.54
Sierra Servicios de Perforacion, S.A. de C.V.	Blvd. Garcia Morales No. 200	Hermosillo	Sonora	83210 Mexico	\$	1,248.19
Suministros para Impresi�n RA S.A.	Blvd. Luis Donaldo Colosio # 282 B	Hermosillo	Sonora	83260 Mexico	\$	353.01
Taishan Resources Mexico Ltd., S.A. de C.V.	Calle Laurel No.21	Acapulco	Guerrero	39867	\$	24,657.50
Taller Aello, S.A. de C.V.	Aguascalientes 403	Hermosillo	Sonora	83180 Mexico	\$	561.58
Telefonos de Mexico S.A. de C.V.	Parque Via #198	Mexico	D.F.	06500 Mexico	\$	407.70
Tornillos Y Mangueras de Sonora, S.A de C.V	Periferico Norte 458	Hermosillo	Sonora	83180 Mexico	\$	5,221.47
Transportes Gar Gom del Noroeste, S.A. de C.V.	Carretera a Ures Km. 1	Hermosillo	Sonora	83305 Mexico	\$	96,698.28
Trilink Global Enterprise Holdings LTD	R.G. Hodge Plaza	Tortola British	British Virgin Islands	P.O Box 3152 British Virgin Islan	\$	1,219.93
Victor Mart�n Salado Islas	Perf. Norte 108	Hermosillo	Sonora	83280 Mexico	\$	7,352.54
Williams Scotsman M�xico., S. de R.L. de C.V.	Gonz�litos Sur No. 460 PB 34	Monterey	Nuevo Leon	64640 Mexico	\$	5,731.70
Witas Western Industrial Tools and Service S. A. de C.V.	Periferico Poniente, 402	Hermosillo	Sonora	83138 Mexico	\$	18,140.18
Yanira Guadalupe Leyva Gurrola	Blvd. Periferico Sur 47	Hermosillo	Sonora	83294 Mexico	\$	33,418.37
Total Unsecured Creditors						<u>\$ 18,248,297.25</u>
Total Creditors						

Note: All amounts above are reported in Canadian Dollars, translated as at August 31, 2012

The information herein has not been audited, reviewed or otherwise verified and is being provided for information purposes only.