

This is Exhibit "F" to the Affidavit of
Ronald J. Goguen sworn to on the 27th
day of August 2012.



Jeffrey R. Parker
Commissioner of Oaths
Being a Solicitor



May 23, 2012

Landdrill International Inc.
160 MacNaughton Avenue,
Moncton, NB,
E1H 3L9

Attention: Chief Financial Officer

Dear Mr. West:

**Re: Credit Facility granted by NORREP CREDIT OPPORTUNITIES FUND, LP
("NCOF") in favour of Landdrill International Inc. (the "Borrower") pursuant to
a Subordinated Debenture dated March 20, 2012 (the "Loan Agreement")**

As evidenced by the failure of the Borrower to achieve the minimum EBITDA level for the 3 month period ending March 31, 2012 as required under the Loan Agreement, the Borrower is in breach of terms of the Loan Agreement. We are hereby providing written notice of such default by the Borrower.

Upon the occurrence of an Event of Default, NCOF has, at its option, the right to formally accelerate its loan balances as per Article 13 of the Loan Agreement. Please be advised that NCOF does not presently opt to exercise its entitlement to accelerate loan balances but NCOF does not waive any of its rights consequent upon the occurrence of this or any other Events of Default. All other future advances made by NCOF are without prejudice to its rights arising from any and all past or future defaults, including those defaults more particularly described in this letter. In addition, NCOF specifically reserves its rights consequent upon the existing Event of Default including its right to formally accelerate its loan balances at any time NCOF may deem advisable hereafter.

All capitalized terms not otherwise defined herein shall have the same meaning described thereto in the Loan Agreement.

A handwritten signature in cursive script, appearing to read "Lyle Bolen".

Lyle Bolen, Vice President

CC: Chris Johnson
Mike Tripp via fax at 506-388-8990

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