

This is Exhibit "H" to the Affidavit of
Ronald J. Goguen sworn to on the 27th
day of August 2012.



Jeffrey R. Parker
Commissioner of Oaths
Being a Solicitor

From: Lyle Bolen [mailto:lyle.bolen@crowncapital.ca]
Sent: Tuesday, June 12, 2012 5:05 PM
To: Roger Rogers
Subject: FW: Loan amortization table & wire instructions

Hi Roger:

Attached are the original loan amortization table and wire instructions for the Crown loan that were sent to Derrick in late March.

Given that Landdrill went into default of Crown's Minimum EBITDA covenant at March 31, 2012, default interest is now applicable retroactive to April 1, 2012. Landdrill can catch up on the May 1 and June 1 default interest along with the July 1 interest payment (or sooner, if you prefer). Assuming you wait to July 1 to make the catch up payment, I have calculated the July 1 interest payment as follows:

\$ 26,229.51	May 1 default interest ($4\% \times \$8,000,000 \times 30/366$)
27,103.82	June 1 default interest ($4\% \times \$8,000,000 \times 31/366$)
<u>104,918.03</u>	July 1 regular and default interest ($16\% \times \$8,000,000 \times 30/366$)
<u>\$158,251.36</u>	

In the event of any error in the above calculations, the legal agreements will prevail.

Please call me when you get a chance.

Lyle Bolen
Crown Capital Partners Inc.
phone: 306-373-2423
fax: 306-546-8010
email: Lyle.bolen@crowncapital.ca

From: Lyle Bolen
Sent: Wednesday, March 28, 2012 10:32 AM
To: 'Derrick West'
Subject: Loan amortization table & wire instructions

Hi Derrick:

Attached is a draft loan amortization schedule and our wire instructions.

Please take a close look at the amortization schedule and let me know if it looks OK or if you see errors. I think it is accurate but, in the event of errors, the legal agreements will supersede it.

Also, I reviewed the credit agreement and it does not provide for a deferral of the April 1st payment so it is due on Monday.

Feel free to call anytime if you have any questions or concerns.

Lyle Bolen
Crown Capital Partners Inc.
phone: 306-373-2423
fax: 306-546-8010
email: Lyle.bolen@crowncapital.ca

Investment:	
Landdrill International Inc.	
Purchase Date:	22-Mar-12
Maturity Date:	21-Mar-15
Par Value of Note	8,000,000
Fixed Interest Rate	12.00%
Default Interest Rate	16.00%

Loan Amortization Schedule				
Date	Beginning Principal	Minimum Principal Payment	Fees & Interest	Ending Principal
22-Mar-12			160,000.00	8,000,000
1-Apr-12	8,000,000		26,229.51	8,000,000
1-May-12	8,000,000		78,688.52	8,000,000
1-Jun-12	8,000,000		81,311.48	8,000,000
1-Jul-12	8,000,000		78,688.52	8,000,000
1-Aug-12	8,000,000		81,311.48	8,000,000
1-Sep-12	8,000,000		81,311.48	8,000,000
1-Oct-12	8,000,000		78,688.52	8,000,000
1-Nov-12	8,000,000		81,311.48	8,000,000
1-Dec-12	8,000,000		78,688.52	8,000,000
1-Jan-13	8,000,000		81,311.48	8,000,000
1-Feb-13	8,000,000		81,534.25	8,000,000
1-Mar-13	8,000,000		73,643.84	8,000,000
1-Apr-13	8,000,000		81,534.25	8,000,000
22-Apr-13	8,000,000	5,000,000		3,000,000
24-Apr-13	3,000,000		60,000.00	3,000,000
1-May-13	3,000,000		64,109.59	3,000,000
1-Jun-13	3,000,000		30,575.34	3,000,000
1-Jul-13	3,000,000		29,589.04	3,000,000
1-Aug-13	3,000,000		30,575.34	3,000,000
1-Sep-13	3,000,000		30,575.34	3,000,000
1-Oct-13	3,000,000		29,589.04	3,000,000
1-Nov-13	3,000,000		30,575.34	3,000,000
1-Dec-13	3,000,000		29,589.04	3,000,000
1-Jan-14	3,000,000		30,575.34	3,000,000
1-Feb-14	3,000,000		30,575.34	3,000,000
1-Mar-14	3,000,000		27,616.44	3,000,000
22-Mar-14	3,000,000		60,000.00	3,000,000
1-Apr-14	3,000,000		30,575.34	3,000,000
1-May-14	3,000,000		29,589.04	3,000,000
1-Jun-14	3,000,000		30,575.34	3,000,000
1-Jul-14	3,000,000		29,589.04	3,000,000
1-Aug-14	3,000,000		30,575.34	3,000,000
1-Sep-14	3,000,000		30,575.34	3,000,000
1-Oct-14	3,000,000		29,589.04	3,000,000
1-Nov-14	3,000,000		30,575.34	3,000,000
1-Dec-14	3,000,000		29,589.04	3,000,000
1-Jan-15	3,000,000		30,575.34	3,000,000
1-Feb-15	3,000,000		30,575.34	3,000,000
1-Mar-15	3,000,000		27,616.44	3,000,000
21-Mar-15	3,000,000	3,000,000	19,726.03	-
		8,000,000	1,847,925	

Incoming Wires
Customer Receives Wired Funds

If you are **receiving** wired funds, provide the information below to the SENDER. This information is required, so that the money arrives properly, and is not misdirected. Select the applicable currency.

☐ Canadian Dollars

Canadian Dollar wire transfers sent from points outside Canada must be directed through the transferring institution's Canadian correspondent for further credit to ATB Financial with full beneficiary payment details included.

SWIFT Code: ATBRCA6E

Bank Name: ATB Financial

Branch Address: 300, 239 - 8 Avenue S.W., Calgary AB T2P 1B9
(street, city, province, country, postal code)

Branch Telephone: 403-974-6654

Branch Transit: 07609

Receiving Customer's Account Number: 07609 1344684 24

Institution: 219

Receiving Customer's Account Name (personal/business name): Norrep Credit Opportunities Fund L.P.

Receiving Customer's Address (personal/business name): SUITE 175, 601 10 AVE SW, Calgary, AB T2R0B2

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