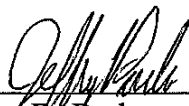


This is Exhibit "I" to the Affidavit of
Ronald J. Goguen sworn to on the 27th
day of August 2012.

A handwritten signature in black ink, appearing to read "Jeffrey R. Parker", is written over a horizontal line.

Jeffrey R. Parker
Commissioner of Oaths
Being a Solicitor



August 21, 2012

*Via Facsimile: 506.388.8990, Email
and Regular Mail*

Landdrill International Inc.
160 MacNaughton Avenue
Moncton NB E1H 3L9

Attention: Chief Financial Officer

Dear Sirs and Mesdames:

Re: Norrep Credit Opportunities Fund, LP ("Norrep") v. Landdrill International Inc.

By means of a Credit Agreement dated March 21, 2012 (the "**Credit Agreement**"), Norrep made available to Landdrill International Inc. (the "**Debtor**") a loan in the principal amount of \$8,000,000.00 (the "**Loan**").

Norrep holds security in respect of the obligations owed to it by the Debtor pursuant to the Credit Agreement, whereby the Debtor granted to Norrep a security interest in all present and after-acquired property of the Debtor.

The Debtor has defaulted under the Credit Agreement by, among other things:

- a) failing to pay to Norrep the interest payments payable pursuant to Article 4 of the Credit Agreement;
- b) failing to maintain and keep in force and effect the financial covenants prescribed by section 10.1(t) of the Credit Agreement in relation to Minimum Cumulative Consolidated EBITDA, Minimum Net Working Capital and Capital Expenditures (as such terms are defined in the Credit Agreement);
- c) materially breaching certain of the Representations and Warranties contained at Article 8 of the Credit Agreement (including, without limitation, failure by the Debtor to furnish timely financial reporting to Norrep); and
- d) the occurrence of one or more events which has caused Norrep to deem itself insecure or to believe that the prospect of payment by the Debtor or the performance of any obligation to Norrep under the Credit Agreement is, or is about to be, impaired.

As at August 21, 2012, the total aggregate amount of indebtedness owing by the Debtor to Norrep in regard to the Loan is \$8,261,738.00 (the "Indebtedness"), particulars of which are as follows:

Principal Amount:	\$8,000,000.00
Interest accruing at a rate of 16% per annum:	\$ 261,738.00
TOTAL:	\$8,261,738.00

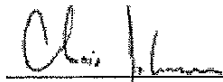
This letter constitutes formal demand by Norrep that the Debtor make payment in full to our office of the outstanding amount of the Indebtedness (plus legal costs and applicable interest accruing after August 21, 2012, to the date of payment) within 10 days of the date of this letter (i.e., on or before August 31, 2012), failing which Norrep will avail itself of the appropriate remedies to collect the Indebtedness from the Debtor (without further notice).

We enclose a Notice of Intention to Enforce a Security pursuant to subsection 244(1) of the *Bankruptcy and Insolvency Act*.

Norrep reserves the right to enforce its security sooner than 10 days from now if it deems its security in any way to be endangered or in jeopardy.

This is a serious matter and we trust that the Debtor will give this matter its immediate attention.

Sincerely,



Christopher Johnson, CEO and President

MJR/jps

cc *by facsimile to:*

Mike Tripp, General Counsel, Landdrill International Inc.

cc *by facsimile and regular mail to:*

Landdrill Atlantic Ltd.

Landdrill International Ltd.

Landdrill Contract Mining Ltd.

Landdrill International Company Limited

Landdrill International LLC

Landdrill International Inc.

Landdrill International Cooperatief U.A.

Landdrill International Nicaragua, S.A.

Landdrill International Mexico S.A. de C.V.

Landdrill International SARL

LLC Landdrill International

cc *by email to:*

Christopher Johnson and Lyle Bolen,

Norrep Credit Opportunities Fund, LP

Toronto Office

1704, 95 Wellington Street West
Toronto, ON M5J 2N7
P: (416) 640-6715 F: (416) 640-6722

Calgary Office

175, 601-10 Avenue SW
Calgary, AB T2R 0B2
P: (403) 539-9569 F: (403) 508-6120

Form 86

Notice of Intention to Enforce A Security
(Subsection 244 of the *Bankruptcy and Insolvency Act*)

TO: Landdrill International Inc. (the "Insolvent Person")

TAKE NOTICE THAT:

1. Norrep Credit Opportunities Fund, LP ("Norrep"), a secured creditor, intends to enforce its security on the Insolvent Person's property described below:
 - (a) all present and after-acquired property of the Insolvent Person.
2. The security that is to be enforced is in the form of a security interest granted to Norrep pursuant to a Credit Agreement dated March 21, 2012, in all present and after-acquired personal property of the Insolvent Person.
3. The total amount of indebtedness secured by the security as at August 21, 2012, is \$8,261,738.00, plus legal costs and interest accruing at a rate of 16% per annum from August 22, 2012, to the date of payment.
4. The secured creditor will not have the right to enforce the security until after the expiry of the 10-day period following the sending of this notice unless the Insolvent Person consents to an earlier enforcement.

DATED at Saskatoon, Saskatchewan, this 21st day of August, 2012.

NORREP CREDIT OPPORTUNITIES FUND, LP,

Per: 

Christopher Johnson, CEO and President



August 21, 2012

**Via Facsimile: 506.388.8990
and Regular Mail**

Landdrill Atlantic Ltd.
Landdrill International Ltd.
Landdrill Contract Mining Ltd.
Landdrill International Company Limited
Landdrill International LLC
Landdrill International Inc.
Landdrill International Cooperatief U.A.
Landdrill International Nicaragua, S.A.
Landdrill International Mexico S.A. de C.V.
Landdrill International SARL
LLC Landdrill International
c/o 160 MacNaughton Avenue
Moncton NB E1H 3L9

Dear Sirs and Mesdames:

Re: Norrep Credit Opportunities Fund, LP ("Norrep") v. Landdrill International Inc.

By means of a Credit Agreement dated March 21, 2012 (the "**Credit Agreement**"), Norrep made available to Landdrill International Inc. (the "**Debtor**") a loan in the principal amount of \$8,000,000.00 (the "**Loan**").

By means of guarantees granted by each of Landdrill Atlantic Ltd., Landdrill International Ltd., Landdrill Contract Mining Ltd., Landdrill International Company Limited, Landdrill International LLC, Landdrill International Inc., Landdrill International Cooperatief U.A., Landdrill International Nicaragua, S.A., Landdrill International Mexico S.A. de C.V., Landdrill International SARL and LLC Landdrill International (collectively, the "**Guarantors**") in favour of Norrep pursuant to the Credit Agreement dated March 21, 2012 (collectively, the "**Guarantees**"), the Guarantors guaranteed the payment and performance of all obligations owed to Norrep by the Debtor, including the obligations of the Debtor pursuant to the Credit Agreement.

Toronto Office

1704, 95 Wellington Street West
Toronto, ON M5J 2N7
P: (416) 640-6715 F: (416) 640-6722

Calgary Office

175, 601-10 Avenue SW
Calgary, AB T2R 0B2
P: (403) 539-9569 F: (403) 508-6120

The Debtor has defaulted under the Credit Agreement by, among other things:

- a. failing to pay to Norrep the interest payments payable pursuant to Article 4 of the Credit Agreement;
- b. failing to maintain and keep in force and effect the financial covenants prescribed by section 10.1(t) of the Credit Agreement in relation to Minimum Cumulative Consolidated EBITDA, Minimum Net Working Capital and Capital Expenditures (as such terms are defined in the Credit Agreement);
- c. materially breaching certain of the Representations and Warranties contained at Article 8 of the Credit Agreement (including, without limitation, failure by the Debtor to furnish timely financial reporting to Norrep); and
- d. the occurrence of one or more events which has caused Norrep to deem itself insecure or to believe that the prospect of payment by the Debtor or the performance of any obligation to Norrep under the Credit Agreement is, or is about to be, impaired.

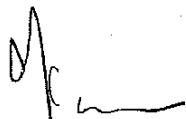
As at August 21, 2012, the total aggregate amount of indebtedness owing by the Debtor to Norrep in regard to the Loan is \$8,261,738.00 (the "Indebtedness"), particulars of which are as follows:

Principal Amount: \$8,000,000.00
Interest accruing at a rate of 16% per annum: \$ 261,738.00
TOTAL: \$8,261,738.00

This letter constitutes formal demand by Norrep pursuant to the Guarantees that the Guarantors make payment in full to our office of the total aggregate amount recoverable from the Guarantors by Norrep pursuant to the Guarantees, being \$8,261,738.00, together with interest accruing from the date of demand (the "Guaranteed Amount") within 10 days of the date of this letter (i.e., on or before August 31, 2012), failing which Norrep will avail itself of the appropriate remedies to collect Guaranteed Amount from the Guarantors (without further notice).

This is a serious matter and we trust that the Guarantors will give this matter their immediate attention.

Sincerely,



Christopher Johnson, CEO and President

MJR/jps
Encl.

cc by facsimile to:
Mike Tripp, General Counsel, Landdrill International Inc.