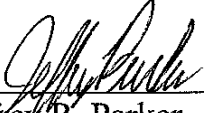


This is Exhibit "S" to the Affidavit of
Ronald J. Goguen sworn to on the 27th
day of August 2012.



Jeffrey R. Parker
Commissioner of Oaths
Being a Solicitor

Subscribers List (11) - Convertible Debentures - \$6m
3 CLOSINGS - Closed Friday July 28th & August 5th & August 12th
News Release - Visit Prior to Opening Markets Tuesday July 28th

[illegible]

Tranche III (August 14)	\$ 2,745,000
Tranche II (August 14)	1,840,000
Tranche I (August 14)	285,000
Total	\$ 4,870,000

