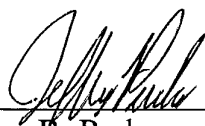


This is Exhibit "O" to the Affidavit of
Ronald J. Goguen sworn to on the 27th
day of August 2012.



Jeffrey R. Parker
Commissioner of Oaths
Being a Solicitor

LEGAL ADVISORS
SINCE 1892**FAX**2800 Park Place
666 Burrard Street
Vancouver, BC
Canada V6C 2Z7

DATE: August 13, 2012

FILE NO.: 80658-00022

TO: Chief Executive Officer
Landrill International Inc.

FAX NO.: 506 388 8990

TEL NO.:

FROM: Tijana Gavric

E-MAIL: tgavric@davis.ca

DIRECT LINE: 604.643.2941

PAGES SENT: 13

DIRECT FAX: 604.605.3508

If you do not receive all pages, phone
604.643.2941**MESSAGE**

Please see copies of the remaining demand letters attached.

Original of this facsimile forwarded by mail: Yes: No X

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VANCOUVER TORONTO

MONTREAL

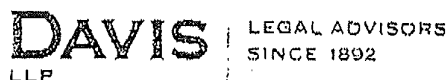
CALGARY

EDMONTON

WHITEHORSE

YELLOWKNIFE

TOKYO



FROM THE OFFICE OF Mury I.A. Buttery
DIRECT LINE 604.643.6478
DIRECT FAX 604.605.3508
E-MAIL mbuttery@davis.ca

FILE NUMBER 80658-00022

August 13, 2012

DELIVERED BY FAX

Landdrill International Inc.
700 - 625 Howe Street
Vancouver, BC V6C 2T6

Dear Sirs/Mesdames:

Re: Outstanding Indebtedness of Landdrill International Inc. (the "Debtor") to Sprott Resource Lending Partnership (the "Lender") pursuant to a credit agreement dated July 29, 2011 (the "Credit Agreement") as secured by a general security agreement dated July 29, 2011 and a pledge and assignment agreement ("Security")

Please be advised that we are the solicitors for the Lender and we refer to the above-noted Credit Agreement.

We are advised by our client that the Debtor has made default under the terms and conditions of the Credit Agreement and Security including, among others, failure to pay the Lender amounts currently due and owing. Accordingly, pursuant to the terms and conditions of the Credit Agreement and the Security, the whole of the principal monies, together with interest, and all other amounts pursuant thereto, is immediately payable in full. As of August 13, 2012, the total amount outstanding amounts to \$2,536,173.88 which continues to accrue interest at the rate of 12% per year, compounding monthly, from that date which is the per diem sum of \$828.00 (collectively, the "**Indebtedness**").

On behalf of our client, we hereby make formal demand for payment of the Indebtedness.

This letter is to advise that unless payment of the Indebtedness, together with interest accruing to the date of payment, by way of certified cheque, bank draft or money order made payable to Davis LLP in trust, is received within 10 days from the date hereof, our client has instructed that all necessary steps to recover the amounts due and owing to it will be taken.

Pursuant to the provisions of the *Bankruptcy and Insolvency Act*, we are enclosing a Notice of Intention to Enforce Security in the prescribed form.

DAVIS | LLP

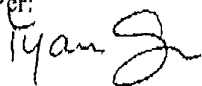
Page 2 of 2

All enquiries and payments should be directed to the attention of the writer to ensure due credit is given immediately to your account.

We trust the foregoing is in order.

Sincerely,
DAVIS LLP

Per:



for Mary I.A. Buttery
MUB/tag

Encls.

Davis 12000789 1

NOTICE OF INTENTION TO ENFORCE A SECURITY

(Rule 124)

TO: Landdrill International Inc., an insolvent person

Take notice that:

1. Sprott Resource Lending Partnership, a secured creditor, intends to enforce its security on the insolvent person's property described below:

All present and after-acquired personal property.

2. The security that is to be enforced is in the form of:

- a) a general security agreement dated July 29, 2011; and
- b) a pledge and assignment agreement.

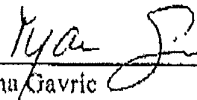
3. The total amount of indebtedness secured by the security is \$2,536,173.88.

4. The secured creditor will not have the right to enforce the security until after the expiration of the 10-day period after this notice is sent unless the insolvent person consents to an earlier enforcement.

Dated at Vancouver, British Columbia, on August 13, 2012.

**SPROTT RESOURCE LENDING
PARTNERSHIP**
by its solicitors, Davis LLP

By:



Tijana Gavric

DAVIS LEGAL ADVISORS
LLP SINCE 1892

FROM THE OFFICE OF Mary I.A. Buttery
DIRECT LINE 604.643.6478
DIRECT FAX 604.605.3508
E-MAIL mbuttery@davis.ca

FILE NUMBER 80658-00022

August 13, 2012

DELIVERED BY REGISTERED MAIL

Landrill International Ltd.
160 MacNaughton Avenue
Moncton, NB E1H 3L9

Dear Sirs/Mesdames:

Re: Guarantee (the "Guarantee") regarding a credit agreement dated July 29, 2011 (the "Credit Agreement") between Sprott Resource Lending Partnership (the "Lender") and Landrill International Inc. (the "Debtor") as secured by a general security agreement and a pledge and assignment agreement ("Security")

Please be advised that we are the solicitors for the Lender and we refer to the above-noted Credit Agreement.

We are advised by our client that the Debtor has made default under the terms and conditions of the Credit Agreement and Security including, among others, failure to pay the Lender amounts currently due and owing. Accordingly, pursuant to the terms and conditions of the Guarantee, the Credit Agreement and the Security, the whole of the principal monies, together with interest, and all other amounts pursuant thereto, is immediately payable in full. As of August 13, 2012, the total amount outstanding amounts to \$2,536,173.88 which continues to accrue interest at the rate of 12% per year, compounding monthly, from that date which is the per diem sum of \$828.00 (collectively, the "Indebtedness").

On behalf of our client, we hereby make formal demand pursuant to the Guarantee for payment of the Indebtedness.

This letter is to advise that unless payment of the Indebtedness, together with interest accruing to the date of payment, by way of certified cheque, bank draft or money order made payable to Davis LLP in trust, is received within 10 days from the date hereof, our client has instructed that all necessary steps to recover the amounts due and owing to it will be taken.

Pursuant to the provisions of the *Bankruptcy and Insolvency Act*, we are enclosing a Notice of Intention to Enforce Security in the prescribed form.

DAVIS | LLP

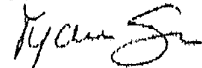
Page 2 of 2

All enquiries and payments should be directed to the attention of the writer to ensure due credit is given immediately to your account.

We trust the foregoing is in order.

Sincerely,
DAVIS LLP

Per:



for Mary I.A. Buttery
MUB/tag

Encls.

Davis 12000703 |

NOTICE OF INTENTION TO ENFORCE A SECURITY

(Rule 124)

TO: Landdrill International Ltd., an insolvent person

Take notice that:

1. Sprott Resource Lending Partnership, a secured creditor, intends to enforce its security on the insolvent person's property described below:

All present and after-acquired personal property.

2. The security that is to be enforced is in the form of:

- a) a general security agreement; and
- b) a pledge and assignment agreement.

3. The total amount of indebtedness secured by the security is \$2,536,173.88.

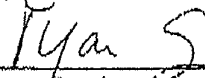
4. The secured creditor will not have the right to enforce the security until after the expiration of the 10-day period after this notice is sent unless the insolvent person consents to an earlier enforcement.

Dated at Vancouver, British Columbia, on August 13, 2012.

**SPROTT RESOURCE LENDING
PARTNERSHIP**

by its solicitors, Davis LLP

By:



Tijana Gavric

DAVIS : LEGAL ADVISORS
LLP : SINCE 1892

FROM THE OFFICE OF Mary J.A. Buttery
DIRECT LINE 604 643 6478
DIRECT FAX 604 605 3508
E-MAIL mbuttery@davis.ca

FILE NUMBER 80658-00022

August 13, 2012

DELIVERED BY REGULAR AND REGISTERED MAIL

Landrill International Mexico, S.A. de C.V.
Blvd. Garcia Morales Km. 12 Bodega 3
Hermosillo, Sonora
MEXICO 83220

Dear Sirs/Mesdames:

Re: Guarantee (the "Guarantee") regarding a credit agreement dated July 29, 2011 (the "Credit Agreement") between Sprott Resource Lending Partnership (the "Lender") and Landrill International Inc. (the "Debtor") as secured by a general security agreement and non-possessory pledge agreement ("Security")

Please be advised that we are the solicitors for the Lender and we refer to the above-noted Credit Agreement.

We are advised by our client that the Debtor has made default under the terms and conditions of the Credit Agreement and Security including, among others, failure to pay the Lender amounts currently due and owing. Accordingly, pursuant to the terms and conditions of the Credit Agreement and the Security, the whole of the principal monies, together with interest, and all other amounts pursuant thereto, is immediately payable in full. As of August 13, 2012, the total amount outstanding amounts to \$2,536,173.88 which continues to accrue interest at the rate of 12% per year, compounding monthly, from that date which is the per diem sum of \$828.00 (collectively, the "Indebtedness").

On behalf of our client, we hereby make formal demand pursuant to the Guarantee for payment of the Indebtedness.

This letter is to advise that unless payment of the Indebtedness, together with interest accruing to the date of payment, by way of certified cheque, bank draft or money order made payable to Davis LLP in trust, is received within 10 days from the date hereof, our client has instructed that all necessary steps to recover the amounts due and owing to it will be taken.

Pursuant to the provisions of the *Bankruptcy and Insolvency Act*, we are enclosing a Notice of Intention to Enforce Security in the prescribed form.

Davis LLP, 2800 Park Place, 666 Burrard Street, Vancouver, BC Canada V6C 2Z7

www.davis.ca

VANCOUVER TORONTO MONTRÉAL CALGARY EDMONTON WHITEHORSE YELLOWKNIFE TOKYO

DAVIS LLP

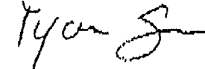
Page 2 of 2

All enquiries and payments should be directed to the attention of the writer to ensure due credit is given immediately to your account.

We trust the foregoing is in order.

Sincerely,
DAVIS LLP

Per:



for Mary L.A. Buttery
MUB/tag

Encls.

Davis 120008111

NOTICE OF INTENTION TO ENFORCE A SECURITY

(Rule 124)

TO: Landrill International Mexico, S.A. de C.V., an insolvent person

Take notice that:

1. Sprott Resource Lending Partnership, a secured creditor, intends to enforce its security on the insolvent person's property described below:

All present and after-acquired personal property.

2. The security that is to be enforced is in the form of:

- a) a general security agreement; and
- b) a non-possessory pledge agreement.

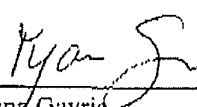
3. The total amount of indebtedness secured by the security is \$2,536,173.88.

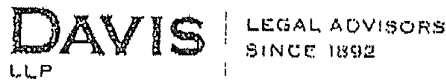
4. The secured creditor will not have the right to enforce the security until after the expiration of the 10-day period after this notice is sent unless the insolvent person consents to an earlier enforcement.

Dated at Vancouver, British Columbia, on August 13, 2012.

**SPROTT RESOURCE LENDING
PARTNERSHIP**
by its solicitors, Davis LLP

By:


Tjeng Gavriel



FROM THE OFFICE OF Mary J A Buttery
DIRECT LINE 604 643 6478
DIRECT FAX 604 605 3508
E-MAIL mbuttery@davis.ca

FILE NUMBER 80658-00022

August 13, 2012

DELIVERED BY REGULAR AND REGISTERED MAIL

Landrill International Inc.
Chancery House, 11 High Street
Bridgetown
BARBADOS

Dear Sirs/Mesdames:

Re: Guarantee (the "Guarantee") regarding a credit agreement dated July 29, 2011 (the "Credit Agreement") between Sprott Resource Lending Partnership (the "Lender") and Landrill International Inc. (the "Debtor") as secured by a pledge and assignment agreement ("Security")

Please be advised that we are the solicitors for the Lender and we refer to the above-noted Credit Agreement.

We are advised by our client that the Debtor has made default under the terms and conditions of the Credit Agreement and Security including, among others, failure to pay the Lender amounts currently due and owing. Accordingly, pursuant to the terms and conditions of the Credit Agreement and the Security, the whole of the principal monies, together with interest, and all other amounts pursuant thereto, is immediately payable in full. As of August 13, 2012, the total amount outstanding amounts to \$2,536,173.88 which continues to accrue interest at the rate of 12% per year, compounding monthly, from that date which is the per diem sum of \$828.00 (collectively, the "Indebtedness").

On behalf of our client, we hereby make formal demand pursuant to the Guarantee for payment of the Indebtedness.

This letter is to advise that unless payment of the Indebtedness, together with interest accruing to the date of payment, by way of certified cheque, bank draft or money order made payable to Davis LLP in trust, is received within 10 days from the date hereof, our client has instructed that all necessary steps to recover the amounts due and owing to it will be taken.

Pursuant to the provisions of the *Bankruptcy and Insolvency Act*, we are enclosing a Notice of Intention to Enforce Security in the prescribed form.

DAVIS | LLP

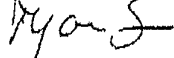
Page 2 of 2

All enquiries and payments should be directed to the attention of the writer to ensure due credit is given immediately to your account.

We trust the foregoing is in order.

Sincerely,
DAVIS LLP

Per:



~~for~~ Mary I.A. Buttery
MUB/tag

Encls.

Davis 120007241

NOTICE OF INTENTION TO ENFORCE A SECURITY

(Rule 12-4)

TO: Landdrill International Inc., an insolvent person

Take notice that:

1. Sprott Resource Lending Partnership, a secured creditor, intends to enforce its security on the insolvent person's property described below:

All present and after-acquired personal property.

2. The security that is to be enforced is in the form of a pledge and assignment agreement.

3. The total amount of indebtedness secured by the security is \$2,536,173.88.

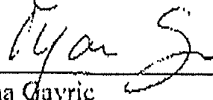
4. The secured creditor will not have the right to enforce the security until after the expiration of the 10-day period after this notice is sent unless the insolvent person consents to an earlier enforcement.

Dated at Vancouver, British Columbia, on August 13, 2012.

**SPROTT RESOURCE LENDING
PARTNERSHIP**

by its solicitors, Davis LLP

By:



Tijana Gavric



LEGAL ADVISORS
SINCE 1892

FAX

2800 Park Place
688 Burrard Street
Vancouver, BC
Canada V6C 2Z7

DATE: August 13, 2012

FILE NO.: 80658-00022

TO: Chief Executive Officer
Landdrill International Inc.

FAX NO.: 506 388 8990

TEL NO.:

FROM: Tijana Gavric

E-MAIL: tgavric@davis.ca

DIRECT LINE: 604.643.2941

PAGES SENT: 4

DIRECT FAX: 604.605.3508

If you do not receive all pages, phone
604.643.2941

MESSAGE

Please see attached letter.

Original of this facsimile forwarded by mail:

Yes:

No

X

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CALGARY

EDMONTON

WHITEHORSE

YELLOWKNIFE

TOKYO



LEGAL ADVISORS
SINCE 1892

FROM THE OFFICE OF Mary I.A. Buttery
DIRECT LINE 604.643.6478
DIRECT FAX 604.605.3508
E-MAIL mbuttery@davis.ca

FILE NUMBER 80688-00022

August 13, 2012

DELIVERED BY FAX

Landdrill International Inc.
700 - 625 Howe Street
Vancouver, BC V6C 2T6

Dear Sirs/Mesdames:

Re: Outstanding Indebtedness of Landdrill International Inc. (the "Debtor") to Sprott Resource Lending Partnership (the "Lender") pursuant to a credit agreement dated July 29, 2011 (the "Credit Agreement") as secured by a general security agreement dated July 29, 2011 and a pledge and assignment agreement ("Security")

Please be advised that we are the solicitors for the Lender and we refer to the above-noted Credit Agreement.

We are advised by our client that the Debtor has made default under the terms and conditions of the Credit Agreement and Security including, among others, failure to pay the Lender amounts currently due and owing. Accordingly, pursuant to the terms and conditions of the Credit Agreement and the Security, the whole of the principal monies, together with interest, and all other amounts pursuant thereto, is immediately payable in full. As of August 13, 2012, the total amount outstanding amounts to \$2,536,173.88 which continues to accrue interest at the rate of 12% per year, compounding monthly, from that date which is the per diem sum of \$828.00 (collectively, the "Indebtedness").

On behalf of our client, we hereby make formal demand for payment of the Indebtedness.

This letter is to advise that unless payment of the Indebtedness, together with interest accruing to the date of payment, by way of certified cheque, bank draft or money order made payable to Davis LLP in trust, is received within 10 days from the date hereof, our client has instructed that all necessary steps to recover the amounts due and owing to it will be taken.

Pursuant to the provisions of the *Bankruptcy and Insolvency Act*, we are enclosing a Notice of Intention to Enforce Security in the prescribed form.

DAVIS | LLP

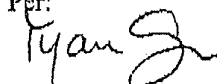
Page 2 of 2

All enquiries and payments should be directed to the attention of the writer to ensure due credit is given immediately to your account.

We trust the foregoing is in order.

Sincerely,
DAVIS LLP

Per:



for Mary I.A. Buttery
MUB/tag

Encls.

Davis 12000789.1

NOTICE OF INTENTION TO ENFORCE A SECURITY

(Rule 124)

TO: Landdrill International Inc., an insolvent person

Take notice that:

1. Sprott Resource Lending Partnership, a secured creditor, intends to enforce its security on the insolvent person's property described below:

All present and after-acquired personal property.

2. The security that is to be enforced is in the form of:

- a) a general security agreement dated July 29, 2011; and
- b) a pledge and assignment agreement.

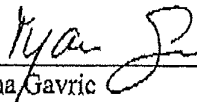
3. The total amount of indebtedness secured by the security is \$2,536,173.88.

4. The secured creditor will not have the right to enforce the security until after the expiration of the 10-day period after this notice is sent unless the insolvent person consents to an earlier enforcement.

Dated at Vancouver, British Columbia, on August 13, 2012.

**SPROTT RESOURCE LENDING
PARTNERSHIP**
by its solicitors, Davis LLP

By:



Tijana Gavric