

Cause No: M/M/114-12

IN THE COURT OF QUEEN'S BENCH
OF NEW BRUNSWICK

TRIAL DIVISION

JUDICIAL DISTRICT OF MONCTON

BETWEEN:

**IN THE MATTER OF THE
COMPANIES' CREDITORS
ARRANGEMENT ACT, R.S.C. 1985, c.
C-36, AS AMENDED**

**AND IN THE MATTER OF A PLAN
OF COMPROMISE OR
ARRANGEMENT OF LANDDRILL
INTERNATIONAL INC.
(A BRITISH COLUMBIA
CORPORATION), LANDDRILL
INTERNATIONAL LTD.
(A NEW BRUNSWICK
CORPORATION), LANDDRILL
ATLANTIC LTD.
(A NEW BRUNSWICK
CORPORATION), LANDDRILL
CONTRACT MINING LTD.
(A NEW BRUNSWICK
CORPORATION),
LANDDRILL INTERNATIONAL
MEXICO S.A. DE C.V.
(A MEXICAN CORPORATION),
LANDDRILL INTERNATIONAL LLC
(A MONGOLIAN CORPORATION)
and LANDDRILL INTERNATIONAL
INC. (A BARBADOS
CORPORATION)**

COUR DU BANC DE LA REINE DU
NOUVEAU-BRUNSWICK

DIVISION DE PREMIERE INSTANCE
CIRCONSCRIPTION JUDICIAIRE DE

ENTRE:

MOTION RECORD

DOSSIER

STIKEMAN ELLIOTT LLP
Barristers and Solicitors
5300 Commerce Court West
199 Bay Street
Toronto, Ontario M5L 1B9

Ashley John Taylor
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Fax: 416-947-0866
ataylor@stikeman.com

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3.	Affidavit of Ashley J. Taylor, sworn November 19, 2012

TAB 1

Cause No: M/M/114-12

IN THE COURT OF QUEEN'S BENCH
OF NEW BRUNSWICK

TRIAL DIVISION

JUDICIAL DISTRICT OF MONCTON

BETWEEN:

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(A MEXICAN CORPORATION),
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(A MONGOLIAN CORPORATION)
and LANDDRILL INTERNATIONAL
INC. (A BARBADOS
CORPORATION)**

**NOTICE OF MOTION
(FORM 37A)**

COUR DU BANC DE LA REINE DU
NOUVEAU-BRUNSWICK

DIVISION DE PREMIERE INSTANCE
CIRCONSCRIPTION JUDICIAIRE DE

ENTRE:

**AVIS DE MOTION
(Formule 37A)**

TO: All Parties on the Service List DESTINAIRE:
attached as Schedule "A".

Ernst & Young Inc. (the "**Monitor**"), as Monitor under the *Companies' Creditors Arrangement Act*, R.S.C. 1985, c. C-36, as amended (the "**CCAA**") of Landdrill International Inc., Landdrill International Ltd., Landdrill Atlantic Ltd., Landdrill Contract Mining Ltd., Landdrill Mexico S.A. de C.V., Landdrill International LLC and Landdrill International Inc. (collectively, the "**Applicants**") will make a motion to the Court on the 26th day of November 2012 at 10:00 a.m. or as soon after that time as a motion can be heard, at the Moncton Court House, 145 Assomption Blvd., Moncton, New Brunswick, for an Order:

Le _____ demandera à la Cour à

Le _____, 20__ , à _____ h,
d'ordonner:

1. Abridging and validating the timing and method of service and filing of the Notice of Motion, if necessary, so that this Motion is properly returnable, and so that further service thereof and the need to file a Record of Motion is dispensed with;
2. Approving the fees and disbursements of the Monitor and its Counsel (as defined below) for the period from August 31, 2012 to November 16, 2012 (the "**Fees and Disbursements**"); and
3. Such further and other relief as may be just and appropriate.

The grounds to be argued upon the hearing of the motion are as follows:

1. The Applicants operate an international drilling business providing industrial drilling services to mineral exploration companies in, among other countries, Canada, Mexico and Mongolia;
2. The Applicants were granted protection from their creditors under the CCAA pursuant to the Initial Order (the "**Initial Order**") of the Court of Queen's bench of New Brunswick (Trial Division) in the judicial district of Moncton (the "**Court**");

3. Ernst & Young Inc. was appointed as CCAA Monitor of the Applicants pursuant to the Initial Order;
4. The activities of the Monitor pursuant to and since the granting of the Initial Order are described in, among other things, the First Report of the Monitor dated September 26, 2012 (the "**First Report**"); the Second Report of the Monitor dated October 22, 2012 (the "**Second Report**"); the Third Report of the Monitor, dated October 31, 2012 (the "**Third Report**"); and the Fourth Report of the Monitor dated November 6, 2012 (the "**Fourth Report**"); and the Appendices and Confidential Appendices thereto;

Approval of the Fees and Disbursements

5. The Monitor, with the assistance of its counsel Stikeman Elliott LLP ("**Counsel**"), has worked diligently to discharge the Monitor's duties under the CCAA and the Initial Order including, among other things, conducting the Sale Process (as that term is defined in the Initial Order);
6. The Monitor and Counsel have submitted invoices to the Applicants and to the Monitor, respectively, for the Fees and Disbursements;
7. The Initial Order requires that the Monitor and its Counsel pass their accounts from time to time; and

General

8. Such other grounds as are disclosed by the facts set out in the First Report, the Second Report, the Third Report and the Fourth Report.

Upon the hearing of the within motion, the Monitor intends to rely upon the following statutory provisions and rules, namely:

9. The provisions of the CCAA;
10. Rules 1.03, 2.01, 2.02, 3.01, 38 and 39 of the *Rules of Court*;
11. The inherent jurisdiction of this Honourable Court; and
12. Such further and other provisions as counsel may advise and this Honourable Court may permit.

Upon the hearing of the motion, the following affidavit or other documentary evidence will be presented or relied upon:

A l'audition de la motion, les affidavits ou les autres preuves littérales suivantes seront présentées:

13. The Affidavit of Paul Hickey sworn November 19, 2012;
14. The Affidavit of Ashley J. Taylor sworn November 19, 2012;
15. The Orders of this Honourable Court in these proceedings;
16. All materials filed with this Honourable Court in these proceedings;
17. Such further and other affidavits or documentary and other evidence as counsel may advise and this Honourable Court may permit.

You are advised that:

- (a) You are entitled to issue documents and present evidence at the hearing in English or French or both;
- (b) The Applicant intends to proceed in the English language; and
- (c) If you intend to proceed in the other official language, an interpreter may be required and you must so advise the clerk at least 7 days before the hearing.

Sachez que:

- (d) Vous avez le droit d'émettre des documents et de présenter votre preuve à l'audience en français, en Anglais ou dans les deux langues;
- (e) Le à l'intention d'utiliser la langue Anglais; et
- (f) Si vous avez l'intention d'utiliser l'autre langue officielle, les services d'un interprète pourront être requis et vous devrez un aviser le greffier au moins 7 jours avant l'audience.

DATED at Toronto, Ontario, this 19th day of November, 2012.

STIKEMAN ELLIOTT LLP
Lawyers for the Court-
appointed Monitor of the
Companies,
Ernst & Young Inc.

STIKEMAN ELLIOTT

STIKEMAN ELLIOTT LLP
Barristers and Solicitors
5300 Commerce Court West
199 Bay Street
Toronto, Ontario M5L 1B9

Ashley John Taylor
Tel: (416) 869-5236
Fax: 416-947-0866
ataylor@stikeman.com

Schedule "A"

PARTIES WITH COUNSEL OF RECORD

LANDDRILL INTERNATIONAL INC. (A BRITISH COLUMBIA CORPORATION), **LANDDRILL INTERNATIONAL LTD.** (A NEW BRUNSWICK CORPORATION), **LANDDRILL ATLANTIC LTD.** (A NEW BRUNSWICK CORPORATION), **LANDDRILL CONTRACT MINING LTD.** (A NEW BRUNSWICK CORPORATION), **LANDDRILL INTERNATIONAL MEXICO S.A. DE C.V.** (A MEXICAN CORPORATION), **LANDDRILL INTERNATIONAL LLC** (A MONGOLIAN CORPORATION) and **LANDDRILL INTERNATIONAL INC.** (A BARBADOS CORPORATION)

160 MacNaughton Avenue
Moncton, NB E1H 3L9

Attention: Ronald J. Goguen

Tel: 506.388.8100

Fax: 506.388.8990

Email: rongoguen@landdrill.com

Applicants

COUNSEL:

STEWART McKELVEY

44 Chipman Hill
Suite 1000, Brunswick House
Saint John, NB E2L 4S6

Stephen J. Hutchison

Tel: 506.632.1970

Fax: 506.652.1989

Email: shutchison@stewartmckelvey.com

ERNST & YOUNG INC. Ernst & Young Tower, 222 Bay Street Toronto, Ontario M5K 1 J7 Monitor	Paul D. Hickey Tel: 709.570.5404 Fax: 709.722.1758 Email: paul.d.hickey@ca.ey.com Jeffrey D. Kerbel Tel: 416 943 3545 Fax: 416 943 3300 Email: Jeffrey.d.kerbel@ca.ey.com COUNSEL: STIKEMAN ELLIOTT LLP 5300 Commerce Court West 199 Bay Street Toronto, ON M5L 1B9 Ashley John Taylor Tel: 416.869.5236 Fax: 416.947.0866 Email: ataylor@stikeman.com AGENT: ELLSWORTH JOHNSON PHILLIPS 828 Main Street Moncton, NB E1C 8M7 Bruce Johnson Tel: (506) 857-8103 Fax: (506) 859-4219 Email: bruce.johnson@monctonlawyers.ca
NORREP CREDIT OPPORTUNITIES FUND, LP CROWN CAPITAL PARTNERS INC. 1704, 95 Wellington Street West Toronto, ON M5J 2N7 175, 601-10 Avenue SW Calgary, AB T2R 0B2 Attention: Chris Johnson Tel: 416.640.6715 Fax: 416.640.6722 Email: chris.johnson@crowncapital.ca	COUNSEL: MacPHERSON LESLIE & TYERMAN LLP 150, 410-22nd Street East Saskatoon, SASK S7K 5T6 D. Jeff Lee Tel: 306.975.7136 Fax: 306.975.7145 Email: jmlee@mlt.com

SPROTT RESOURCE LENDING CORP. SPROTT LENDING CONSULTING GP INC. SPROTT LENDING CONSULTING LP SPROTT RESOURCE LENDING PARTNERSHIP 550 Burrard St., Suite 1028 Vancouver, BC V6C 2B5 200 Bay Street, Suite 2750 Toronto, ON M5J 2J2 Attention: Andrew Steuter Tel: 416.945.3305 Fax: 416.943.6497 Email: asteuter@sprottlending.com	<i>COUNSEL:</i> DAVIS LLP 2800 Park Place 666 Burrard Street Vancouver, BC V6C 2Z7 Mary I.A. Buttery Tel: 604.643.6478 Fax: 604.605.3768 Email: mbuttery@davis.ca
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GE CANADA EQUIPMENT FINANCING G.P. GE CANADA ASSET FINANCING HOLDING COMPANY GE CANADA EQUIPMENT FINANCING & LEASING SERVICES GENERAL ELECTRIC CANADA EQUIPMENT FINANCE G.P. GENERAL ELECTRIC CANADA EQUIPMENT GE CANADA LEASING SERVICES COMPANY GE CAPITAL CANADA EQUIPMENT FINANCING & LEASING COMPANY GE TECHNOLOGY FINANCE GE VFS CANADA LIMITED PARTNERSHIP 1 Place Ville-Marie, Suite 1401 Montreal, PQ H3B 2B2 1100-1250 Rene-Levesque W. Montreal, QC H3B 4W8 239 Brownlow Avenue, Suite 204 Dartmouth, NS B3B 2B2 (collectively, the "GE Group of Companies")	<i>COUNSEL:</i> MILLER THOMSON One London Place 255 Queens Avenue, Suite 2100 London, ON N6A 5R8 Alissa K. Mitchell Tel: 519.931.3500 Fax: 519.858.8511 Email: Amitchell@millerthomson.com
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ROGER ROGERS 53 Berkshire Crescent Quispamsis, NB E2E 6B2 MICHAEL TRIPP 41 Irene Crescent Dieppe, NB E1A 7V4	<i>COUNSEL:</i> LAWSON CREAMER LAWYERS 133 Prince William Street, Suite 801 P.O. Box 6787, Station A Saint John, New Brunswick E2L 4S2 Kelly VanBuskirk Tel: 506.633.3535 Fax: 506.633.0465 Email: kvanbuskirk@lawsoncreamer.com
INFLIGHT DRILLING, S DE. R.L. DE C.V. and HD DRILLING, S DE R.L. DE C.V.	<i>COUNSEL:</i> COX & PALMER 644 Main Street, Suite 500 Moncton, NB E1C 1E2 Christian E. Michaud Tel: 506.856.9800 Fax: 506.856.8150 Email: cmichaud@coxandpalmer.com
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CRITICAL SUPPLIERS	
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USINAGE MARCOTTE INC. 180 des Distributeurs Val D'Or, Quebec J9P 6Y1	Hugues Marcotte Tel: 819.824.3977 Fax: 819.824.1077
M. BEAUREGARD EQUIPMENT INC. 8910 Boul. Industriel Chambly, Quebec J3L 4X3	Mario Beauregard Tel: 450.447.9009 Fax: 450.447.5284 Email: hydvaldor@cablevision.qc.ca
HYDRAULIC VAL d'OR 1050 Rue Leo Fournier Val D'Or, Quebec J9P 6X7	Tel: 819.825.8501 Fax: 819.825.2085
DETOUR MACHINING Box 1597, Highway 652 East Cochrane, Ontario POL 1C0	Tel: 705.272.4890 Fax: 705.272.4895 Email: detour@puc.net
PPSA REGISTRANTS	
9166-2114 QUEBEC INC. RAYMOND CHABOT acting on behalf and in the name of 9166-2114 QUEBEC INC. 600 Rue De La Gauchetiere Ouest, Suite 2000 Montreal, PQ H3B 4L8 16 Herve Street Victoriaville, PQ G6T 2A2	Jean-Francois Cusson - Raymond Chabot Tel: 514.858.3123 Fax: 450.682.6663

A.F. MacPHEE HOLDINGS LIMITED 580 Portland St. Dartmouth, NS B2W 2M3	Allen F. MacPhee Tel: 902-434-3757
ALLY CREDIT CANADA LIMITED / ALLY CREDIT CANADA LIMITEE GENERAL MOTORS ACCEPTANCE CORP. 900-333 Cote Vertu Boulevard Montreal, PQ H4R 2N1 P.O. Box 5000, Station D Etobicoke, ON M9A 5E3	Marc St-Onge Tel: 1-800-808-0258, ext. 8564824 Email: marc.st-onge@ally.com
CANADIAN IMPERIAL BANK OF COMMERCE 761 Main Street Moncton, NB E1C 1E5	Tel: 506.859.3717 Fax: 506.859.6026
DE LAGE LANDEN FINANCIAL SERVICES CANADA INC. 100-1235 North Service Road W. Oakville, ON L6M 2W2	Faseeh Ahmad Tel: 905.465.3160 Fax: 905.465.3173 Email: fahmad@leasedirect.com
MITCHELL'S DRILLING EQUIPMENT LTD. 3105 Topham Rd. West Kelowna, BC V1Z 2J5	Tel: 250.769.0487 Fax: 250.769.0497 Email: aggressivediamonddrilling@silk.net
NATIONAL LEASING GROUP INC. 1525 Buffalo Place Winnipeg, MB R3T 1L9	Tel: 888.599.1966 Fax: 800.882.0560 Email: manitoba@nationalleasing.com
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PENSION PLAN	
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GLENN MACDONALD PO Box 306 Gogama, ON POM 1W0	Glenn MacDonald Tel: 705.365.8904
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ROBINWELLS HOLDINGS INC. c/o Chris Robinson 10 Hansen Place Three Island Pond, Paradise NL PO Box 39032 St. John's, NL A1E 5Y7	Lisa Wells Tel: 709.781.2119
NORTHERN PROPERTIES (NPR LIMITED PARTNERSHIP) PO BOX 13426, Station A St. John's NL A1B 4B7	Karen Ghaney Tel: 709.757.2787
SUBASH RAMKARAN 864 Tamarak Drive Labrador City, NL A2B 2V6	Subash Ramkaran Tel: 709.282.5559
ROBERT SMITH 813 Hudson Drive Labrador City, NL A2V 1M4	Robert Smith Tel: 709.944.3781

PARTIES INVOLVED WITH THE APPLICANTS' INSURANCE PROGRAM	
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Chartis Insurance Company	anni.lin@chartisinsurance.com
Elliott Special Risk	ybouchard@elliottsr.com
Strategic Underwriting Manager	serge.melanson@suminsurance.ca
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Ministry of the Attorney General (British Columbia) PO Box 9290 Stn Prov Govt Victoria, BC V8W 9J7	
Ministry of the Attorney General (Ontario) McMurtry-Scott Building 720 Bay Street, 11 th Floor Toronto, ON M7A 2S9	Ananthan Sinnadurai Tel: 416-325-7982 Fax: 416-326-4181 Email: ananthan.sinnadurai@ontario.ca

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Ministry of the Attorney General (Newfoundland & Labrador) 4th Floor, East Block Confederation Building P.O. Box 8700 St. John's, NL A1B 4J6	
Canada Revenue Agency Moncton Tax Services Office P.O. Box 1070 Moncton NB E1C 8P2	
Her Majesty the Queen in Right of the Province of New Brunswick as Represented by the Minister of Finance Centennial Building Room: 371, Floor: 3 P. O. Box 6000 Fredericton, NB E3B 5H1	
Her Majesty the Queen in Right of the Province of British Columbia as Represented by the Minister of Finance P.O. Box 9417 Stn Prov Govt Victoria, BC V8W 9V1	
Her Majesty the Queen in Right of the Province of Ontario as Represented by the Minister of Finance 33 King Street West, 6 th Floor PO Box 620 Oshawa, ON L1H 8E9	Kevin J. O'Hara Email: kevin.ohara@ontario.ca

Her Majesty the Queen in Right of the Province of Quebec as Represented by the Minister of Finance 12, rue Saint-Louis Québec (Québec) G1R 5L3	
Her Majesty the Queen in Right of the Province of Newfoundland and Labrador as Represented by the Minister of Finance P.O. Box 8700 2nd Floor, East Block Confederation Building St. John's, NL A1B 4J6	Email: finance@gov.nl.ca
Ministry of the Environment P. O. Box 5001 Moncton, NB E1C 8R3	
Her Majesty the Queen in Right of the province of New Brunswick as Represented by the Ministry of the Environment Marysville Place P.O. Box 6000 Fredericton, NB E3B 5H1	Denyse Smart Email: Denyse.Smart@gnb.ca
Her Majesty the Queen in Right of the province of British Columbia as Represented by the Ministry of the Environment PO Box 9339 Station Prov Govt Victoria, BC V8W 9M1	

Her Majesty the Queen in Right of the province of Ontario as Represented by the Ministry of the Environment 720 Bay Street, 8 th Floor Toronto, ON M7A 2S9	Jacqueline L. Wall Tel: (416) 325-8435 Fax: (416) 326-4181 Email: jacqueline.wall@ontario.ca Ananthan Sinnadurai Tel: (416) 326-4576 Email: ananthan.sinnadurai@ontario.ca
Her Majesty the Queen in Right of the province of Quebec as Represented by the Ministère du Développement durable, de l'Environnement et des Parcs Edifice Marie-Guyart, 29 th Floor 675, boulevard René-Levesque Est Quebec (Quebec), G1R 5V7	Emmanuelle Gervais-Cardin Email: emmanuelle.gervais-cadrin@mddefp.gouv.qc.ca
Her Majesty the Queen in Right of the province of Newfoundland & Labrador as Represented by the Ministry of the Environment 4 th Floor, West Block Confederation Building P.O. box 8700 St. John's, NL A1B 4J6	

TAB 2

IN THE COURT OF QUEEN'S BENCH OF NEW BRUNSWICK

TRIAL DIVISION

JUDICIAL DISTRICT OF MONCTON

**IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*,
R.S.C. 1985, c. C-36, AS AMENDED**

**AND IN THE MATTER OF A PLAN OF COMPROMISE OR
ARRANGEMENT OF LANDDRILL INTERNATIONAL INC.
(A BRITISH COLUMBIA CORPORATION), LANDDRILL INTERNATIONAL LTD.
(A NEW BRUNSWICK CORPORATION), LANDDRILL ATLANTIC LTD.
(A NEW BRUNSWICK CORPORATION), LANDDRILL CONTRACT MINING LTD.
(A NEW BRUNSWICK CORPORATION),
LANDDRILL INTERNATIONAL MEXICO S.A. DE C.V.
(A MEXICAN CORPORATION),
LANDDRILL INTERNATIONAL LLC (A MONGOLIAN CORPORATION) and
LANDDRILL INTERNATIONAL INC. (A BARBADOS CORPORATION)

(Collectively the "Applicants")**

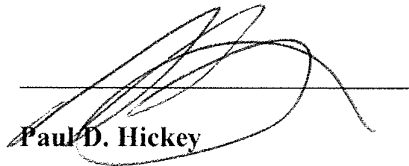
AFFIDAVIT OF PAUL HICKEY
Sworn November 19, 2012

I, **PAUL D. HICKEY**, of the City of St. John's, in the Province of Newfoundland & Labrador **MAKE OATH AND SAY AS FOLLOWS:**

1. I am a Senior Vice President with Ernst & Young Inc. ("**EYI**"), the Monitor (the "**Monitor**") of the Applicants and, as such, I have knowledge of the matters to which I hereinafter depose. Unless I indicate to the contrary, the facts herein are within my personal knowledge and are true. Where I have indicated that I have obtained facts from other sources, I believe those facts to be true.
2. Attached hereto as Exhibit "**A**" are true copies of the invoices prepared by the Monitor for fees and expenses incurred by the Monitor in the course of these proceedings in respect of the Applicants for the period from August 31, 2012 to November 9, 2012. On or about October 9, 2012, the Monitor voluntarily agreed to apply a small credit to the Applicants' account with EYI as a general resolution of any concerns that management of the Applicants may have had with the fees and expenses that had been invoiced to the Applicants to that date.
3. Attached hereto as Exhibit "**B**" is a schedule summarizing for each invoice in Exhibit "**A**", the fees, expenses, HST and the total amount charged for each invoice.
4. Attached hereto as Exhibit "**C**" is a schedule summarizing the billing rates and total hours of each of the members of EYI who acted on behalf of the Monitor in these proceedings.
5. To the best of my knowledge, the rates charged by EYI throughout the course of these proceedings are comparable to the rates charged by other accounting firms in the Maritimes market for the provision of similar services.
6. The administrative charge (the "**Administrative Charge**") set out in the invoices attached hereto as Exhibit "**A**" was negotiated by the Applicants and EYI and is established in the advisory services engagement letter dated June 27, 2012 that was addressed to and counter-signed by Roger Rogers as Chief Financial Officer of Landdrill International Inc. (the "**EYI Engagement Letter**"). The Administrative Charge is less than the administrative charge applied by EYI in relation to similar proceedings.

7. The hourly billing rates outlined in Exhibit "C" to this Affidavit are less than the hourly billing rates charged by EYI for services rendered in relation to similar proceedings.
Moreover, the hourly billing rates outlined in Exhibit "C" to this Affidavit are less than the rates set out in the EYI Engagement Letter.
8. I make this affidavit in support of a motion by the Monitor for, *inter alia*, approval of the fees and expenses of the Monitor.

SWORN BEFORE ME at)
the City of St. John's, in the)
Province of Newfoundland &)
Labrador, this 11th day of)
November, 2012.)


Paul D. Hickey


A commissioner for taking oaths, etc.

A Notary Public (NL)
and Barrister (NL)

TAB A

THIS IS EXHIBIT "A" REFERRED TO
IN THE AFFIDAVIT OF PAUL D.

HICKEY SWORN

BEFORE ME THIS th19 DAY OF
November, 2012

Gregory N. And
Notary Public



Ernst & Young Inc.
St John's, Newfoundland

Invoice

Invoice Number: CA0189722698

Date: September 10, 2012

Mr. Roger Rogers
Landdrill International Inc.
160 MacNaughton Avenue
Moncton, NB E1H 3L9
Canada

Remit To:

P O Box 57104, Postal Station A
Toronto, Ontario M5W 5M5

A/R Queries
416-943-3851
1-800-311-1104

Client Reference: 16465736

In the Matter of the Companies' Creditors Arrangement Act, R.S.C. 1985, c.C-36, as amended - and -

In the Matter of Landdrill International Inc. (a British Columbia corporation), Landdrill International Ltd. (a New Brunswick corporation), Landdrill Atlantic Ltd. (a New Brunswick corporation), Landdrill Contract Mining Ltd. (a New Brunswick corporation), Landdrill International Mexico S.A. De C.V. (a Mexican corporation), Landdrill International LLC (a Mongolian corporation) and Landdrill International Inc. (a Barbados corporation) (collectively "Landdrill")

CAD

To billing on account for professional services rendered from 31 August 2012 to 7 September 2012 in relation to the above referenced CCAA proceedings in accordance with and subject to the Initial Order including but not limited to paragraphs 35 and 36 thereof.

55,070.00

Expenses include a charge for administrative expenses @ 6% of fees (word processing, photocopying, courier, fax, telephone, postage, etc.)

3,304.20

Out-of-pocket disbursements

1,987.45

Subtotal:

60,361.65

HST 13% NB:

7,847.01

TOTAL DUE:

\$ 68,208.66

A member of Ernst & Young Global

Terms: Payment due upon receipt. Interest is charged at the rate of 12% per annum on balances unpaid after 30 days from date of invoice. Any disbursements not charged to your account on the date of this invoice will be billed later.

GST/HST: R123425522 **QST:** 1006354498

Wire transfer instructions

Send direct and pay to: Bank of Montreal International Banking, H.O. Montreal, SWIFT BIC Address BOMCMM2, Ernst & Young LLP, Transit #7411 Account #7411000237 6 King Street West Toronto, Ontario, Canada, M5H 1C7. Reference the name & address of remitter, invoice number & engagement number.

Landdrill International Inc.

Time Summary

For the period 31 August 2012 to 7 September 2012

Name	Title	Hours	Rate	Total
Partners				
Paul Hickey	Senior Vice President	23.6	\$ 425	10,030.00
Brian Denega	Senior Vice President	3.3	\$ 425	1,402.50
Jim Lutes	Senior Vice President	6.5	\$ 425	2,762.50
Senior Managers				
Chris Mediratta	Vice President	43.5	\$ 350	15,225.00
Todd Bethune	Vice President	36.0	\$ 350	12,600.00
Scott Hastings	Vice President	2.0	\$ 350	700.00
Managers				
Steve McLaughlin	Manager	42.7	\$ 250	10,675.00
Robert Ferguson	Manager	2.3	\$ 250	575.00
Staff				
Colleen O'Brien	Staff Accountant	5.5	\$ 200	1,100.00
Total		165.4		55,070.00



Ernst & Young Inc.
St. John's, Newfoundland

Invoice

Mr. Roger Rogers
CFO
Landdrill International Inc
160 MacNaughton Drive
Moncton, NB E1H 3L9
Canada

Invoice Number: CA0189723771

Date: September 17, 2012

Remit To:

P.O. Box 57104, Postal Station A
Toronto, Ontario M5W 5M5

A.R. Queries
416-943-3851
1-800-311-1104

Client Reference: 16610536

In the Matter of the Companies' Creditors Arrangement Act, R.S.C. 1985, c.C-36, as amended - and -

In the Matter of Landdrill International Inc. (a British Columbia corporation), Landdrill International Ltd. (a New Brunswick corporation), Landdrill Atlantic Ltd. (a New Brunswick corporation), Landdrill Contract Mining Ltd. (a New Brunswick corporation), Landdrill International Mexico S.A. De C.V. (a Mexican corporation), Landdrill International LLC (a Mongolian corporation) and Landdrill International Inc. (a Barbados corporation) (collectively "Landdrill")

	CAD
To billing on account for professional services rendered from 8 September 2012 to 14 September 2012 in relation to the above referenced CCAA proceedings in accordance with and subject to the Initial Order including but not limited to paragraphs 35 and 36 thereof.	26,862.50
Expenses include a charge for administrative expenses @ 6% of fees (word processing, photocopying, courier, fax, telephone, postage, etc.)	1,611.75
Out-of-pocket disbursements	1,153.19
Subtotal:	29,627.44
HST 13% NB:	3,851.57
TOTAL DUE:	\$ 33,479.01

A member of Ernst & Young Global

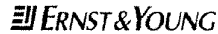
Terms: Payment due upon receipt. Interest is charged at the rate of 12 % per annum on balances unpaid after 30 days from date of invoice.
Any disbursements not charged to your account on the date of this invoice will be billed later.
GST/HST: R123425522 QST: 1006354498

Wire transfer instructions

Send direct and pay to: Bank of Montreal, International Banking, H.O. Montreal, SWIFT BIC Address BOMFCAM2, Ernst & Young LLP, Transit #2411 Account #24111060237, 6 King Street West, Toronto, Ontario, Canada, M5H 1C3. Reference the name & address of remitter, invoice number & engagement number

Landdrill International Inc.
Time Summary
For the period 8 September 2012 to 14 September 2012

Name	Title	Hours	Rate	Total
Partners				
Paul Hickey	Senior Vice President	11.0	\$ 425	4,675.00
Jim Lutes	Senior Vice President	2.5	\$ 425	1,062.50
Senior Managers				
Chris Mediratta	Vice President	30.4	\$ 350	10,640.00
Todd Bethune	Vice President	9.5	\$ 350	3,325.00
Staff				
Colleen O'Brien	Staff Accountant	0.4	\$ 200	80.00
Laura McCarthy	Staff Accountant	35.4	\$ 200	7,080.00
Total		89.2		26,862.50



Ernst & Young Inc.
St John's, Newfoundland

Invoice

Mr. Roger Rogers
CFO
Landdrill International Inc
160 MacNaughton Drive
Moncton, NB E1H 3L9
Canada

Invoice Number: CA0189724965

Date: September 24, 2012

Remit To:

P.O. Box 57104, Postal Station A
Toronto, Ontario M5W 5M5

A/R Queries 416-943-3851
1-800-311-1104

Client Reference: 16610536

In the Matter of the Companies' Creditors Arrangement Act, R.S.C. 1985, c.C-36, as amended -
and -

In the Matter of Landdrill International Inc. (a British Columbia corporation), Landdrill
International Ltd. (a New Brunswick corporation), Landdrill Atlantic Ltd. (a New Brunswick
corporation), Landdrill Contract Mining Ltd. (a New Brunswick corporation), Landdrill
International Mexico S.A. De C.V. (a Mexican corporation), Landdrill International LLC (a
Mongolian corporation) and Landdrill International Inc. (a Barbados corporation) (collectively
"Landdrill")

CAD

To billing on account for professional services rendered from 15 September 2012 to 21 September 2012 in relation to the above
referenced CCAA proceedings in accordance with and subject to the
Initial Order including but not limited to paragraphs 35 and 36
thereof. 39,602.50

Expenses include a charge for administrative expenses @ 6% of fees (word processing, photocopying, courier, fax, telephone, postage,
etc.) 2,376.15

Out-of-pocket disbursements 4,547.84

Subtotal: 46,526.49

HST 13% NB: 6,048.44

TOTAL DUE: \$ 52,574.93

A member of Ernst & Young Global

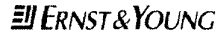
Terms: Payment due upon receipt. Interest is charged at the rate of 12 % per annum on balances unpaid after 30 days from date of invoice.
Any disbursements not charged to your account on the date of this invoice will be billed later.
GST/HST: R123425522 QST: 1006354498

Landdrill International Inc.

Time Summary

For the period 15 September 2012 to 21 September 2012

Name	Title	Hours	Rate	Total
Partners				
Paul Hickey	Senior Vice President	22.0	\$ 425	9,350.00
Jim Lutes	Senior Vice President	0.5	\$ 425	212.50
Brian Denega	Senior Vice President	1.0	\$ 425	425.00
Senior Managers				
Chris Mediratta	Vice President	42.6	\$ 350	14,910.00
Todd Bethune	Vice President	17.9	\$ 350	6,265.00
Staff				
Laura McCarthy	Staff Accountant	42.2	\$ 200	8,440.00
Total		126.2		39,602.50



Ernst & Young Inc.
St. John's, Newfoundland

Invoice

Mr. Roger Rogers
CFO
Landdrill International Inc.
160 MacNaughton Drive
Moncton, NB E1H 3L9
Canada

Invoice Number: CA0189727039

Date: October 1, 2012

Remit To:

P.O. Box 57104, Postal Station A
Toronto, Ontario M5W 5M5

A/R Quenes
416-943-3851
1-800-311-1104

Client Reference: 16610536

In the Matter of the Companies' Creditors Arrangement Act, R.S.C. 1985, c.C-36, as amended -and-

In the Matter of Landdrill International Inc. (a British Columbia corporation), Landdrill International Ltd. (a New Brunswick corporation), Landdrill Atlantic Ltd. (a New Brunswick corporation), Landdrill Contract Mining Ltd. (a New Brunswick corporation), Landdrill International Mexico S.A. De C.V. (a Mexican corporation), Landdrill International LLC (a Mongolian corporation) and Landdrill International Inc. (a Barbados corporation) (collectively "Landdrill")

CAD

To billing on account for professional services rendered from 22 September 2012 to 28 September 2012 in relation to the above referenced CCAA proceedings in accordance with and subject to the Initial Order including but not limited to paragraphs 35 and 36 thereof.

49,960.00

Expenses include a charge for administrative expenses *at* 6% of fees (word processing, photocopying, courier, fax, telephone, postage, etc.)

2,997.60

Out-of-pocket disbursements

2,816.84

Subtotal: 55,774.44

HST 13% NB: 7,250.68

TOTAL DUE: \$ 63,025.12

A member of Ernst & Young Global

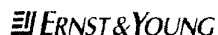
Terms: Payment due upon receipt. Interest is charged at the rate of 12 % per annum on balances unpaid after 30 days from date of invoice.
Any disbursements not charged to your account on the date of this invoice will be billed later.
GST/HST: R123425522 **QST:** 1006354498

Landdrill International Inc.

Time Summary

For the period 22 September 2012 to 28 September 2012

Name	Title	Hours	Rate	Total
Partners				
Paul Hickey	Senior Vice President	26.0	\$ 425	11,050.00
Brian Denega	Senior Vice President	1.0	\$ 425	425.00
Senior Managers				
Chris Mediratta	Vice President	46.6	\$ 350	16,310.00
Todd Bethune	Vice President	26.1	\$ 350	9,135.00
Managers				
Steve McLaughlin	Manager	29.6	\$ 250	7,400.00
Staff				
Laura McCarthy	Staff Accountant	28.2	\$ 200	5,640.00
Total		157.5		49,960.00



Ernst & Young Inc.
St. John's, Newfoundland

Invoice

Mr. Roger Rogers
CFO
Landdrill International Inc
160 MacNaughton Drive
Moncton, NB E1H 3L9
Canada

Invoice Number: CA0189728085

Date: October 9, 2012

Remit To:

P O Box 57104, Postal Station A
Toronto, Ontario M5W 5M5

A R Queries
416-943-3851
1-800-311-1104

Client Reference: 16610536

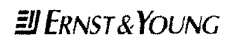
In the Matter of the Companies' Creditors Arrangement Act, R.S.C. 1985, c.C-36, as amended -
and -

In the Matter of Landdrill International Inc. (a British Columbia corporation), Landdrill
International Ltd. (a New Brunswick corporation), Landdrill Atlantic Ltd. (a New Brunswick
corporation), Landdrill Contract Mining Ltd. (a New Brunswick corporation), Landdrill
International Mexico S.A. De C.V. (a Mexican corporation), Landdrill International LLC (a
Mongolian corporation) and Landdrill International Inc. (a Barbados corporation) (collectively
"Landdrill")

	CAD
To billing on account for professional services rendered from 29 September 2012 to 5 October 2012 in relation to the above referenced CCAA proceedings in accordance with and subject to the Initial Order including but not limited to paragraphs 35 and 36 thereof including a discount of \$5,000.00 as agreed with Mr. Ron Goguen Sr.	31,505.00
Expenses include a charge for administrative expenses @ 6% of fees (word processing, photocopying, courier, fax, telephone, postage, etc.)	1,890.30
Out-of-pocket disbursements	6,753.83
Subtotal:	40,149.13
HST 13% NB:	5,219.39
TOTAL DUE:	\$ 45,368.52

A member of Ernst & Young Global

Terms: Payment due upon receipt. Interest is charged at the rate of 12 % per annum on balances unpaid after 30 days from date of invoice.
Any disbursements not charged to your account on the date of this invoice will be billed later
GST/HST: R123425522 QST: 1006354498



Wire transfer instructions:

Send direct and pay to: Bank of Montreal, International Banking, H.O. Montreal, SWIFT BIC Address BOFMCAM2, Ernst & Young LLP,
Transit #2411 Account #24111000237, 6 King Street West, Toronto, Ontario, Canada, M5H 1C3; Reference the name & address of remitter,
invoice number & engagement number

Landdrill International Inc.
 CCAA Monitor
 Time Summary
 For the period 29 September 2012 to 05 October 2012

Name	Title	Hours	Rate	Total
Partners				
Paul Hickey	Senior Vice President	10.0	\$425	\$ 4,250.00
Jim Lutes	Senior Vice President	2.0	\$425	\$ 850.00
Senior Managers				
Chris Mediratta	Vice President	23.2	\$350	\$ 8,120.00
Todd Bethune	Vice President	34.5	\$350	\$ 12,075.00
Managers				
Steve McLaughlin	Manager	7.0	\$250	\$ 1,750.00
Staff				
Laura McCarthy	Staff Accountant	16.8	\$200	\$ 3,360.00
Brennan Stewart	Staff Accountant	30.5	\$200	\$ 6,100.00
Total		<u>124.0</u>		<u>\$ 36,505.00</u>
Less Discount as agreed with Ron Goguen Sr.				\$ (5,000.00)
Net fee				<u>\$ 31,505.00</u>



Ernst & Young Inc.
St. John's, Newfoundland

Invoice

Mr. Roger Rogers
CFO
Landrill International Inc
160 MacNaughton Drive
Moncton, NB E1H 3L9
Canada

Invoice Number: CA0189729172

Date: October 15, 2012

Remit To:

P.O. Box 57104, Postal Station A
Toronto, Ontario M5W 5M5

A/R Queries :
416-943-3851
1-800-311-1104

Client Reference: 16610536

In the Matter of the Companies' Creditors Arrangement Act, R.S.C. 1985, c.C-36, as amended -
and -

In the Matter of Landrill International Inc. (a British Columbia corporation), Landrill
International Ltd. (a New Brunswick corporation), Landrill Atlantic Ltd. (a New Brunswick
corporation), Landrill Contract Mining Ltd. (a New Brunswick corporation), Landrill
International Mexico S.A. De C.V. (a Mexican corporation), Landrill International LLC (a
Mongolian corporation) and Landrill International Inc. (a Barbados corporation) (collectively
"Landrill")

	CAD
To billing on account for professional services rendered from 6 October 2012 to 12 October 2012 in relation to the above referenced CCAA proceedings in accordance with and subject to the Initial Order including but not limited to paragraphs 35 and 36 thereof.	38,415.00
Expenses include a charge for administrative expenses @ 6% of fees (word processing, photocopying, courier, fax, telephone, postage, etc.)	2,304.90
Out-of-pocket disbursements	3,817.98
Subtotal:	44,537.88
HST 13% NB:	5,789.92
TOTAL DUE:	\$ 50,327.80

A member of Ernst & Young Global

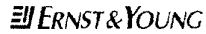
Terms: Payment due upon receipt. Interest is charged at the rate of 12 % per annum on balances unpaid after 30 days from date of invoice.
Any disbursements not charged to your account on the date of this invoice will be billed later.
GST/HST: R 123425522 QST: 1009354498

Landdrill International Inc.

Time Summary

For the period 6 October 2012 to 12 October 2012

Name	Title	Hours	Rate	Total
Partners				
Paul Hickey	Senior Vice President	23.5	\$ 425	9,987.50
Sharon Hamilton	Senior Vice President	1.7	\$ 425	722.50
Jim Lutes	Senior Vice President	4.0	\$ 425	1,700.00
Senior Managers				
Chris Mediratta	Vice President	27.7	\$ 350	9,695.00
Todd Bethune	Vice President	32.2	\$ 350	11,270.00
Staff				
Laura McCarthy	Staff Accountant	21.7	\$ 200	4,340.00
Brennan Stewart	Analyst	3.5	\$ 200	700.00
Total		114.3		38,415.00



Ernst & Young Inc.
St. John's, Newfoundland

Invoice

Invoice Number: CA0189730583

Date: October 22, 2012

Mr. Roger Rogers
CFO
Landrill International Inc
160 MacNaughton Drive
Moncton, NB E1H 3L9
Canada

Remit To:

P.O. Box 57104, Postal Station A
Toronto, Ontario M5W 5M5

A/R Queries
416-943-3851
1-800-311-1104

Client Reference: 16610536

In the Matter of the Companies' Creditors Arrangement Act, R.S.C. 1985, c.C-36, as amended - and -

In the Matter of Landrill International Inc. (a British Columbia corporation), Landrill International Ltd. (a New Brunswick corporation), Landrill Atlantic Ltd. (a New Brunswick corporation), Landrill Contract Mining Ltd. (a New Brunswick corporation), Landrill International Mexico S.A. De C.V. (a Mexican corporation), Landrill International L.L.C. (a Mongolian corporation) and Landrill International Inc. (a Barbados corporation) (collectively "Landrill")

CAD

To billing on account for professional services rendered from 13 October 2012 to 19 October 2012 in relation to the above referenced CCAA proceedings in accordance with and subject to the Initial Order including but not limited to paragraphs 35 and 36 thereof.

43,192.50

Expenses include a charge for administrative expenses @ 6% of fees (word processing, photocopying, courier, fax, telephone, postage, etc.)

2,591.55

Out-of-pocket disbursements

585.57

Subtotal:

46,369.62

HST 13%NB:

6,028.05

TOTAL DUE:

\$ 52,397.67

A member of Ernst & Young Global

Terms: Payment due upon receipt. Interest is charged at the rate of 12 % per annum on balances unpaid after 30 days from date of invoice. Any disbursements not charged to your account on the date of this invoice will be billed later.

GST/HST: R123425522 **QST:** 1006354998

Wire transfer instructions

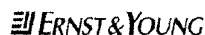
Send direct and pay to: Bank of Montreal, International Banking, H.O. Montreal, SWIFT BIC Address BOMFCAM2 Ernst & Young LLP, Transit #2411 Account #2411000237 6 King Street West, Toronto, Ontario, Canada, M5H 1C3. Reference the name & address of remitter, invoice number & engagement number.

Landrill International Inc.

Time Summary

For the period 13 October 2012 to 19 October 2012

Name	Title	Hours	Rate	Total
Partners				
Paul Hickey	Senior Vice President	26.6	\$ 425	11,305.00
Sharon Hamilton	Senior Vice President	2.5	\$ 425	1,062.50
Brian Denega	Senior Vice President	2.0	\$ 425	850.00
Senior Managers				
Chris Mediratta	Vice President	36.7	\$ 350	12,845.00
Todd Bethune	Vice President	37.4	\$ 350	13,090.00
Staff				
Laura McCarthy	Staff Accountant	19.7	\$ 200	3,940.00
Colleen O'Brien	Staff Accountant	0.5	\$ 200	100.00
Total		125.4		43,192.50



Ernst & Young Inc.
St. John's, Newfoundland

Invoice

Mr. Roger Rogers
CFO
Landrill International Inc
160 MacNaughton Drive
Moncton, NB E1H 3L9
Canada

Invoice Number: CA0189731999

Date: October 29, 2012

Remit To:

P.O. Box 57104, Postal Station A
Toronto, Ontario M5W 5M5

A.R. Quenes
416-943-3851
1-800-311-1104

Client Reference: 16610536

In the Matter of the Companies' Creditors Arrangement Act, R.S.C. 1985, c.C-36, as amended - and -

In the Matter of Landrill International Inc. (a British Columbia corporation), Landrill International Ltd. (a New Brunswick corporation), Landrill Atlantic Ltd. (a New Brunswick corporation), Landrill Contract Mining Ltd. (a New Brunswick corporation), Landrill International Mexico S.A. De C.V. (a Mexican corporation), Landrill International L.L.C. (a Mongolian corporation) and Landrill International Inc. (a Barbados corporation) (collectively "Landrill")

CAD

To billing on account for professional services rendered from 20 October 2012 to 26 October 2012 in relation to the above referenced CCAA proceedings in accordance with and subject to the Initial Order including but not limited to paragraphs 35 and 36 thereof.

36,182.50

Expenses include a charge for administrative expenses @ 6% of fees
(word processing, photocopying, courier, fax, telephone, postage, etc.)

2,170.95

Out-of-pocket disbursements

1,476.52

Subtotal:

39,829.97

HST 13% NB:

5,177.90

TOTAL DUE:

\$ 45,007.87

A member of Ernst & Young Global

Terms: Payment due upon receipt. Interest is charged at the rate of 12% per annum on balances unpaid after 30 days from date of invoice.
Any disbursements not charged to your account on the date of this invoice will be billed later.

GST/HST: R123425522 **QST:** 1006354498

Wire transfer instructions

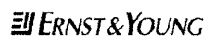
Send direct and pay to: Bank of Montreal, International Banking, H.Q. Montreal, SWIFT BIC Address BOMFCAM2, Ernst & Young LLP, Transit #2411, Account #2411000217, 8 King Street West, Toronto, Ontario, Canada, M5H 1C3. Reference the name & address of remitter, invoice number & engagement number.

Landdrill International Inc.

Time Summary

For the period 20 October 2012 to 26 October 2012

Name	Title	Hours	Rate	Total
Partners				
Paul Hickey	Senior Vice President	20.2	\$ 425	8,585.00
Jim Lutes	Senior Vice President	3.5	\$ 425	1,487.50
Jeffrey Kerbel	Senior Vice President	1.5	\$ 425	637.50
Senior Managers				
Chris Mediratta	Vice President	28.0	\$ 350	9,800.00
Todd Bethune	Vice President	21.5	\$ 350	7,525.00
Russell French	Vice President	1.7	\$ 350	595.00
Steven Goodfellow	Vice President	0.8	\$ 350	280.00
Managers				
Debbie LeBlanc	Manager	3.0	\$ 250	750.00
Staff				
Laura McCarthy	Staff Accountant	29.6	\$ 200	5,920.00
Brennan Stewart	Staff Accountant	6.2	\$ 200	1,240.00
		116.0		36,820.00
Less: transition time for Jeff Kerbel due to C. Mediratta's vacation				
		(1.5)	\$ 425	(637.50)
Total		114.5		36,182.50



Ernst & Young Inc.
St. John's, Newfoundland

Invoice

Mr. Roger Rogers
CFO
Landrill International Inc
160 MacNaughton Drive
Moncton, NB E1H 3L9
Canada

Invoice Number: CA0189734092

Date: November 5, 2012

Remit To:

P.O. Box 57104, Postal Station A
Toronto, Ontario M5W 5M5

A/R Queries
416-943-3851
1-800-311-1104

Client Reference: 16610536

In the Matter of the Companies' Creditors Arrangement Act, R.S.C. 1985, c.C-36, as amended -
and -

In the Matter of Landrill International Inc. (a British Columbia corporation), Landrill International Ltd. (a New Brunswick corporation), Landrill Atlantic Ltd. (a New Brunswick corporation), Landrill Contract Mining Ltd. (a New Brunswick corporation), Landrill International Mexico S.A. De C.V. (a Mexican corporation), Landrill International LLC (a Mongolian corporation) and Landrill International Inc. (a Barbados corporation) (collectively "Landrill")

CAD

To billing on account for professional services rendered from 27
October 2012 to 2 November 2012 in relation to the above referenced
C'CAA proceedings in accordance with and subject to the Initial
Order including but not limited to paragraphs 35 and 36 thereof.
Expenses include a charge for administrative expenses at 6% of fees
(word processing, photocopying, courier, fax, telephone, postage,
etc.)

49,630.00

2,977.80

Subtotal:	52,607.80
HST 13% NB:	6,839.01
TOTAL DUE:	\$ 59,446.81

A member of Ernst & Young Global

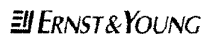
Terms: Payment due upon receipt. Interest is charged at the rate of 12 % per annum on balances unpaid after 30 days from date of invoice.
Any disbursements not charged to your account on the date of this invoice will be billed later.
GST/HST: R123425522 **QST:** 1006354498

Landrill International Inc.

Time Summary

For the period 27 October 2012 to 2 November 2012

Name	Title	Hours	Rate	Total
Partners				
Paul Hickey	Senior Vice President	35.5	\$ 425	15,087.50
Jeffrey Kerbel	Senior Vice President	24.5	\$ 425	10,412.50
Senior Managers				
Chris Mediratta	Vice President	4.4	\$ 350	1,540.00
Todd Bethune	Vice President	32.7	\$ 350	11,445.00
Managers				
Steve McLaughlin	Manager	12.5	\$ 250	3,125.00
Staff				
Laura McCarthy	Staff Accountant	30.6	\$ 200	6,120.00
Brennan Stewart	Staff Accountant	9.5	\$ 200	1,900.00
		149.7		49,630.00



Ernst & Young Inc.
St. John's, Newfoundland

Invoice

Mr. Roger Rogers
CFO
Landrill International Inc
160 MacNaughton Drive
Moncton, NB E1H 3L9
Canada

Invoice Number: CA0189735913

Date: November 13, 2012

Remit To:

P.O. Box 57104, Postal Station A
Toronto, Ontario M5W 5M5

A/R Queries
416-943-3851
1-800-311-1104

Client Reference: 16610536

In the Matter of the Companies' Creditors Arrangement Act, R.S.C. 1985, c.C-36, as amended -
and -

In the Matter of Landrill International Inc. (a British Columbia corporation), Landrill
International Ltd. (a New Brunswick corporation), Landrill Atlantic Ltd. (a New Brunswick
corporation), Landrill Contract Mining Ltd. (a New Brunswick corporation), Landrill
International Mexico S.A. De C.V. (a Mexican corporation), Landrill International LLC (a
Mongolian corporation) and Landrill International Inc. (a Barbados corporation) (collectively
"Landrill")

CAD

To billing on account for professional services rendered from 3 November 2012 to 9 November 2012 in relation to the above
referenced CCAA proceedings in accordance with and subject to the
Initial Order including but not limited to paragraphs 35 and 36
thereof.

53,947.50

Expenses include a charge for administrative expenses @ 6% of fees
(word processing, photocopying, courier, fax, telephone, postage,
etc.)

3,236.85

Subtotal: 57,184.35

HST 13% NB: 7,433.97

TOTAL DUE: \$ 64,618.32

A member of Ernst & Young Global

Terms: Payment due upon receipt. Interest is charged at the rate of 12 % per annum on balances unpaid after 30 days from date of invoice.
Any disbursements not charged to your account on the date of this invoice will be billed later.
GST/HST: R123425522 **QST:** 1000354498

Landdrill International Inc.

Time Summary

For the period 3 November 2012 to 9 November 2012

Name	Title	Hours	Rate	Total
Partners				
Paul Hickey	Senior Vice President	47.6	\$ 425	20,230.00
Jeffrey Kerbel	Senior Vice President	20.8	\$ 425	8,840.00
Jim Lutes	Senior Vice President	13.5	\$ 425	5,737.50
Senior Managers				
Chris Mediratta	Vice President	5.2	\$ 350	1,820.00
Todd Bethune	Vice President	33.5	\$ 350	11,725.00
Managers				
Steve McLaughlin	Manager	3.0	\$ 250	750.00
Robert Ferguson	Manager	0.1	\$ 250	25.00
Phil Wilkinson	Associate	4.0	\$ 250	1,000.00
Staff				
Laura McCarthy	Staff Accountant	19.1	\$ 200	3,820.00
		<u>146.8</u>		<u>53,947.50</u>

TAB B

THIS IS EXHIBIT "B" REFERRED TO

IN THE AFFIDAVIT OF PAUL D.

HICKEY SWORN

BEFORE ME THIS 19th DAY OF

November, 2012

Margaret M. Hickey
Notary Public
Bethel, ME 04215

EXHIBIT B

Ernst & Young Inc.
Summary of Monitor's Fees
Landrill Group of Companies
For the period August 31, 2012 November 9, 2012

<u>Date</u>	<u>Invoice #</u>	<u>Period</u>	<u>Fees</u>	<u>Expenses</u>	<u>Total</u>	<u>HST</u>	<u>Total Invoice</u>
10-Sep-12	CA0189723953	August 31, 2012 to September 7, 2012	\$ 55,070.00	\$ 5,291.65	\$ 60,361.65	\$ 7,847.01	\$ 68,208.66
17-Sep-12	CA0189723771	September 8, 2012 to September 14, 2012	\$ 26,882.50	\$ 2,764.94	\$ 29,627.44	\$ 3,851.57	\$ 33,479.01
24-Sep-12	CA0189724965	September 15, 2012 to September 21, 2012	\$ 39,602.50	\$ 6,923.99	\$ 46,526.49	\$ 6,048.44	\$ 52,574.93
01-Oct-12	CA0189727039	September 22, 2012 to September 28, 2012	\$ 49,960.00	\$ 5,814.44	\$ 55,774.44	\$ 7,250.68	\$ 63,025.12
09-Oct-12	CA0189728085	September 29, 2012 to October 5, 2012	\$ 31,505.00	\$ 8,644.13	\$ 40,149.13	\$ 5,219.39	\$ 45,368.52
15-Oct-12	CA0189729172	October 6, 2012 to October 12, 2012	\$ 38,415.00	\$ 6,122.88	\$ 44,537.88	\$ 5,789.92	\$ 50,327.80
22-Oct-12	CA0189730583	October 13, 2012 to October 19, 2012	\$ 43,192.50	\$ 3,177.12	\$ 46,369.62	\$ 6,028.05	\$ 52,397.67
29-Oct-12	CA0189731999	October 20, 2012 to October 26, 2012	\$ 36,182.50	\$ 3,647.47	\$ 39,829.97	\$ 5,177.90	\$ 45,007.87
05-Nov-12	CA0189734092	October 27, 2012 to November 2, 2012	\$ 49,630.00	\$ 2,977.80	\$ 52,607.80	\$ 6,839.01	\$ 59,446.81
13-Nov-12	CA0189735913	November 3, 2012 to November 9, 2012	\$ 53,947.50	\$ 3,236.85	\$ 57,184.35	\$ 7,433.97	\$ 64,618.32
Total Monitor's Fees			\$ 424,367.50	\$ 48,601.27	\$ 472,968.77	\$ 61,485.94	\$ 534,454.71

Note: "Expenses" includes an administrative charge of 6% of fees (totaling \$25,462.05) which covers administrative expenses such as word processing, photocopying, courier, fax, telephone, postage, etc. "Expenses" also includes reasonable and customary out-of-pocket expenses for items such as travel, meals, accommodations and other expenses.

TAB C

THIS IS EXHIBIT "C" REFERRED TO

IN THE AFFIDAVIT OF PAUL D.

HICKEY SWORN

BEFORE ME THIS 19th DAY OF

November, 2012

Gregory M. Lister
Notary Public at
Batavia NY

EXHIBIT C

**Landdrill Group of Companies
Court Appointed Monitor
Summary of Hourly Fees
For the period August 31, 2012 to November 9, 2012**

<u>Name</u>	<u>Position</u>	<u>Hours</u>	<u>Rate</u> \$	<u>Fees</u> \$
Partners:				
Paul Hickey	Senior Vice President	246.0	425	104,550.00
Brian Denega	Senior Vice President	7.3	425	3,102.50
Sharon Hamilton	Senior Vice President	4.2	425	1,785.00
Jeffrey Kerbel	Senior Vice President	45.3	425	19,252.50
Jim Lutes	Senior Vice President	32.5	425	13,812.50
Senior Managers:				
Chris Mediratta	Vice President	288.3	350	100,905.00
Todd Bethune	Vice President	281.3	350	98,455.00
Russell French	Vice President	1.7	350	595.00
Scott Hastings	Vice President	2.0	350	700.00
Steven Goodfellow	Vice President	0.8	350	280.00
Managers:				
Debbie LeBlanc	Manager	3.0	250	750.00
Steve McLaughlin	Manager	94.8	250	23,700.00
Robert Ferguson	Manager	2.4	250	600.00
Phil Wilkinson	Manager	4.0	250	1,000.00
Staff:				
Colleen O'Brien	Staff Accountant	6.4	200	1,280.00
Laura McCarthy	Staff Accountant	243.3	200	48,660.00
Brennan Stewart	Staff Accountant	49.7	200	9,940.00
		<u>1,313.0</u>		<u>429,367.50</u>
Less: Discount on invoice dated October 9, 2012				<u>5,000.00</u>
Total				<u><u>\$ 424,367.50</u></u>

TAB 3

IN THE COURT OF QUEEN'S BENCH OF NEW BRUNSWICK

TRIAL DIVISION

JUDICIAL DISTRICT OF MONCTON

**IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*,
R.S.C. 1985, c. C-36, AS AMENDED**

**AND IN THE MATTER OF A PLAN OF COMPROMISE OR
ARRANGEMENT OF LANDDRILL INTERNATIONAL INC.
(A BRITISH COLUMBIA CORPORATION), LANDDRILL INTERNATIONAL
LTD.
(A NEW BRUNSWICK CORPORATION), LANDDRILL ATLANTIC LTD.
(A NEW BRUNSWICK CORPORATION), LANDDRILL CONTRACT MINING
LTD.
(A NEW BRUNSWICK CORPORATION),
LANDDRILL INTERNATIONAL MEXICO S.A. DE C.V.
(A MEXICAN CORPORATION),
LANDDRILL INTERNATIONAL LLC (A MONGOLIAN CORPORATION) and
LANDDRILL INTERNATIONAL INC. (A BARBADOS CORPORATION)**

(the "Applicants")

**AFFIDAVIT OF ASHLEY JOHN TAYLOR
(Sworn November 19, 2012)**

I, Ashley John Taylor, of the City of Toronto, in the Province of Ontario,

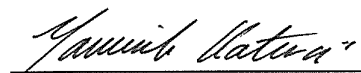
MAKE OATH AND SAY:

1. I am a Partner with the law firm of Stikeman Elliott LLP ("**Stikeman Elliott**"), solicitors for Ernst & Young Inc. ("**E&Y**"), in its capacity as the Court-appointed monitor of the Applicants, and, as such, I have knowledge of the matters to which I hereinafter depose.

2. Landdrill International Inc., Landdrill International Ltd., Landdrill Atlantic Ltd., Landdrill Contract Mining Ltd., Landdrill Mexico S.A. de C.V., Landdrill International LLC and Landdrill International Inc. (collectively, the “**CCAA Entities**”) obtained protection from their creditors under the *Companies’ Creditors Arrangement Act*, R.S.C. 1985 c. C-36, as amended (the “**CCAA**”). The Initial Order appointed E&Y as monitor (the “**Monitor**”) of the CCAA Entities. The proceedings commenced by the CCAA Entities under the CCAA will be referred to herein as the “**CCAA Proceedings**”.
3. This Affidavit is made in support of a motion for, *inter alia*, the approval of the fees and disbursements of the Monitor and its legal counsel Stikeman Elliott for the period from August 31, 2012 to November 16, 2012.
4. During the period from August 31, 2012 to November 16, 2012, Stikeman Elliott docketed 631.4 hours in respect of the CCAA Proceedings, amounting to legal fees in the amount of \$362,919.10 and disbursements and other charges in the amount of \$13,872.83 plus Harmonized Sales Tax (“**HST**”) of \$48,940.50. Attached and marked collectively as **Exhibit “A”** to this Affidavit are copies of the accounts rendered by Stikeman Elliott to the Monitor in connection with the CCAA Proceedings from August 31, 2012 to November 16, 2012, in the total amount of \$425,732.43, which have been redacted for Stikeman Elliott’s banking information.

5. Attached hereto as **Exhibit "B"** is a schedule summarizing each invoice in Exhibit "A", including the fees, expenses, HST and total fees charged in each invoice.
6. Attached hereto as **Exhibit "C"** is a schedule summarizing the billing rates and total amounts billed with respect to each member of Stikeman Elliott who rendered services in the CCAA Proceedings.
7. The hourly billing rate applied in the invoices of Stikeman Elliott are Stikeman Elliott's normal hourly rates which were in effect from August 31, 2012 to November 16, 2012 and are comparable to the hourly rates charged by Stikeman Elliott for services rendered in relation to similar proceedings.
8. This Affidavit is sworn in support of a motion for, *inter alia*, the approval of the fees and disbursements of the Monitor and its legal counsel Stikeman Elliott and for no improper purpose.

SWORN BEFORE ME at the City of
Toronto, in the Province of Ontario,
on November 19, 2012.



Commissioner for Taking Affidavits

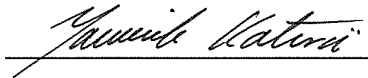
Yusuf Yannick Katirai



Ashley John Taylor

TAB A

This is **Exhibit "A"** referred to in the
Affidavit of Ashley John Taylor
sworn before me on this
19th day of November, 2012



Commissioner for Taking Affidavits

Yusuf Yannick Katirai

STIKEMAN ELLIOTT

Stikeman Elliott LLP, Barristers & Solicitors
5300 Commerce Court West, 199 Bay Street, Toronto, Canada M5L 1B9
Tel: (416) 869-5500 Fax: (416) 947-0866 www.stikeman.com

G.S.T./H.S.T. NO. 1214111360001
Q.S.T. No. 1018978624

Invoice

Ernst & Young Inc.
Ernst & Young Tower
222 Bay Street, 21st Floor
P.O.Box. 251
Toronto-Dominion Centre
Toronto, ON M5K 1J7

September 6, 2012
File No. 1211281005
Client's Reference No. 121128
Invoice No. 5108530

Attention: Sharon S. Hamilton

FOR PROFESSIONAL SERVICES RENDERED in connection with Landdrill International for the period up to September 6, 2012.

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Description</u>	<u>Amount</u>
Aug 31, 2012	A.J. Taylor	6.75	DIP Term Sheet. Initial Order. Court Hearing.	4,893.75
Sep 4, 2012	A.J. Taylor	4.25	Conference call with E&Y. Telephone conversation with C. Mediratta re Insurance. Conference call re Conflicts and Sales Process. Review draft notice to creditors. Draft Confidentiality Agreement. Review Convertible Debentures. Review and comment on Sales Process Email.	3,081.25
Sep 5, 2012	A.J. Taylor	3.75	Conflict Issues. Revise Confidentiality Agreement. All emails re Comeback Hearing. Emails re Litigation. Email S. Hutchison. All emails re Sales Process.	2,718.75

STIKEMAN ELLIOTT

FEE SUMMARY

<u>Timekeeper</u>	<u>Hours</u>	<u>Rate/Hr</u>	<u>Amount</u>
A.J. Taylor	23.08	\$725.00	\$16,733.00
FEES			
Professional Services			CAD \$16,733.00
HST @ 13.0%			2,175.29
Total Professional Services and Taxes			CAD \$18,908.29

STIKEMAN ELLIOTT

INVOICE SUMMARY

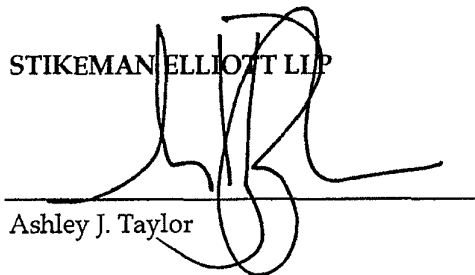
Invoice No. 5108530

Re: Landdrill International

File No. 1211281005

	<u>Taxable</u>	<u>Non-Taxable</u>	<u>Total</u>
Professional Services	16,733.00	0.00	\$16,733.00
HST @ 13.0%			2,175.29
AMOUNT DUE			<u>CAD \$18,908.29</u>

STIKEMAN ELLIOTT LLP



Ashley J. Taylor

Disbursements and charges may not have been posted at the date of this account.
Please quote our File number and/or Invoice number when making payment.
Accounts are due when rendered. Interest at the rate of 1.30 percent per annum
will be charged for amounts unpaid 30 days or more.

STIKEMAN ELLIOTT

Stikeman Elliott LLP, Barristers & Solicitors
5300 Commerce Court West, 199 Bay Street, Toronto, Canada M5L 1B9

Tel: (416) 869-5500 Fax: (416) 947-0866 www.stikeman.com

G.S.T./H.S.T. NO. 1214111360001
Q.S.T. No. 1018978624

Invoice

Ernst & Young Inc.
Ernst & Young Tower
222 Bay Street, 21st Floor
P.O.Box. 251
Toronto-Dominion Centre
Toronto, ON M5K 1J7

September 14, 2012
File No. 1211281005
Client's Reference No. 121128

Invoice No. 5110199

Attention: Sharon S. Hamilton

FOR PROFESSIONAL SERVICES RENDERED in connection with Landdrill International for the period up to September 14, 2012.

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Description</u>	<u>Amount</u>
Sep 6, 2012	A.J. Taylor	3.75	Telephone conversation with S. Hutchison, A. Mitchell, J. Lee and M. Battery re conflict issues and DIP Charge. Telephone conversation with S. Hutchison re Rig Terminations. All emails re Rig Terminations. Emails re litigation. Review employment agreements.	2,718.75
Sep 10, 2012	A.J. Taylor	0.75	Conference call with E&Y re report. All emails re Comeback Hearing.	543.75
Sep 11, 2012	A.J. Taylor	4.75	Telephone conversation with P. Hickey. Telephone conversation with S. Hutchinson. Telephone conversation with A. Mitchell. Emails re Gold Canyon trust claim. Emails re Drilling Rigs. Telephone conversation with S. Hamilton re Service List. Conference call with Company re Comeback Hearing draft First Report.	3,443.75

STIKEMAN ELLIOTT

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Description</u>	<u>Amount</u>
Sep 12, 2012	A.J. Taylor	5.50	Emails re Comeback Motion. Emails re Mexico. Draft first report re Sales Process. Review Affidavit re Adjournment. Telephone conversation with P. Hickey re Report and cashflow. Conference call with company re cashflows. Conference call with the Senior Lenders.	3,987.50
Sep 13, 2012	A.J. Taylor	2.75	Telephone conversation with C. Mederiatta. Review Motion Materials. Emails re Sales Process. Revise Notice. Email M. Buttery re Rig Security. All emails and telephone calls.	1,993.75

FEE SUMMARY

<u>Timekeeper</u>	<u>Hours</u>	<u>Rate/Hr</u>	<u>Amount</u>
M.O. Obee Tower	1.50	\$540.00	\$810.00
A.J. Taylor	17.50	725.00	12,687.50

FEES

Professional Services	CAD \$13,497.50
HST @ 13.0%	1,754.68
Total Professional Services and Taxes	CAD \$15,252.18

DISBURSEMENTS SUMMARY

<u>Description</u>	<u>Total</u>
Travel - Out of Town	1,477.55
Travel - Parking	49.56
Travel - Taxis	88.49
HST @ 13.0%	210.03
Total Disbursements and Taxes	CAD \$1,825.63

STIKEMAN ELLIOTT

INVOICE SUMMARY

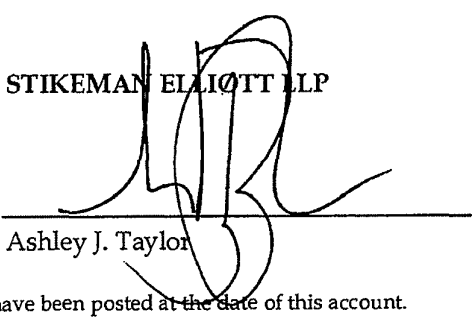
Invoice No. 5110199

Re: Landdrill International

File No. 1211281005

	<u>Taxable</u>	<u>Non-Taxable</u>	<u>Total</u>
Professional Services	13,497.50	0.00	\$13,497.50
HST @ 13.0%			1,754.68
Disbursements	1,615.60	0.00	1,615.60
HST @ 13.0%			210.03
AMOUNT DUE			<u>CAD \$17,077.81</u>

STIKEMAN ELLIOTT LLP



Ashley J. Taylor

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Please quote our File number and/or Invoice number when making payment.
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STIKEMAN ELLIOTT

Stikeman Elliott LLP, Barristers & Solicitors
5300 Commerce Court West, 199 Bay Street, Toronto, Canada M5L 1B9
Tel: (416) 869-5500 Fax: (416) 947-0866 www.stikeman.com

G.S.T./H.S.T. NO. 1214111360001
Q.S.T. No. 1018978624

Invoice

Ernst & Young Inc.
Ernst & Young Tower
222 Bay Street, 21st Floor
P.O.Box. 251
Toronto-Dominion Centre
Toronto, ON M5K 1J7

September 21, 2012
File No. 1211281005
Client's Reference No. 121128

Invoice No. 5112004

Attention: Sharon S. Hamilton

FOR PROFESSIONAL SERVICES RENDERED in connection with Landdrill International for the period up to September 20, 2012.

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Description</u>	<u>Amount</u>
Sep 12, 2012	A.J. Taylor	1.25	All emails re Sale of Rig. Telephone conversation with P. Hickey.	906.25
Sep 14, 2012	A.J. Taylor	2.25	Conference call with Company re Gold Canyon. Email Cash Flows. All emails re Supplier issues. Telephone conversation with S. Hutchinson re Retainers. Conference call with Senior Lenders re Gold Canyon. Review Draft Order. Conference call with Senior Lenders and Gold Canyon. All emails re term of order.	1,631.25
Sep 17, 2012	A.J. Taylor	2.67	Telephone conversation with P. Hickey re Sale of Rig. Motion re Adjournment request. Emails re Rig. Conference call with Company. Call with P. Hickey re Cost-Cutting. Conference call with Company re Rig.	1,935.75
Sep 18, 2012	A.J. Taylor	3.67	Telephone conversation with P. Hickey re Cost Reduction Plan. Emails re Service List. Emails re DIP. Telephone conversation with S. Hutchinson. Emails re Sales Process.	2,660.75

STIKEMAN ELLIOTT

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Description</u>	<u>Amount</u>
Sep 19, 2012	A.J. Taylor	4.50	Emails re Insurance. Conference call with E&Y re Sales Process. Conference call with company and E&Y re Comeback Motion. Conference call with E&Y re Claims. Emails re Insurance. Emails with J. Parker re Stay Extension. Emails re Gold Canyon. Emails re Rig 48. Emails re Sales Process. Emails re Mongolia. Telephone conversation with P. Hickey and C. Mediratta. Conference call with Company re Sales Process and Insurance. Draft confidentiality agreement.	3,262.50
Sep 20, 2012	A.J. Taylor	1.00	All emails for sales process and insurance. Conference call with Paul Hickey.	725.00

FEE SUMMARY

<u>Timekeeper</u>	<u>Hours</u>	<u>Rate/Hr</u>	<u>Amount</u>
A.J. Taylor	15.34	\$725.00	\$11,121.50

FEES

Professional Services	CAD \$11,121.50
HST @ 13.0%	1,445.80
Total Professional Services and Taxes	CAD \$12,567.30

CHARGES SUMMARY

<u>Description</u>	<u>Taxable</u>	<u>Non - Taxable</u>	<u>Total</u>
Photocopies	1.25		1.25
Total Charges	1.25	0.00	1.25
HST @ 13.0%			0.16
Total Charges and Taxes			CAD \$1.41

STIKEMAN ELLIOTT

INVOICE SUMMARY

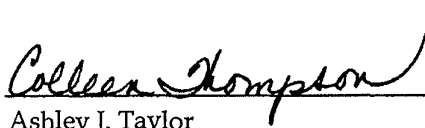
Invoice No. 5112004

Re: Landdrill International

File No. 1211281005

	<u>Taxable</u>	<u>Non-Taxable</u>	<u>Total</u>
Professional Services	11,121.50	0.00	\$11,121.50
HST @ 13.0%			1,445.80
Charges	1.25	0.00	1.25
HST @ 13.0%			0.16
AMOUNT DUE			<u>CAD \$12,568.71</u>

STIKEMAN ELLIOTT LLP


for: Ashley J. Taylor

Disbursements and charges may not have been posted at the date of this account.
Please quote our File number and/or Invoice number when making payment.
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STIKEMAN ELLIOTT

Stikeman Elliott LLP, Barristers & Solicitors
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Tel: (416) 869-5500 Fax: (416) 947-0866 www.stikeman.com

G.S.T./H.S.T. NO. 1214111360001
Q.S.T. No. 1018978624

Invoice

Ernst & Young Inc.
Ernst & Young Tower
222 Bay Street, 21st Floor
P.O.Box. 251
Toronto-Dominion Centre
Toronto, ON M5K 1J7

September 28, 2012
File No. 1211281005
Client's Reference No. 121128

Invoice No. 5115181

Attention: Sharon S. Hamilton

FOR PROFESSIONAL SERVICES RENDERED in connection with Landdrill International for the period up to September 27, 2012.

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Description</u>	<u>Amount</u>
Sep 21, 2012	A.J. Taylor	1.00	Conference call re Sales Process. Conversation with P. Hickey. All emails re Sales Process.	725.00
Sep 22, 2012	A.J. Taylor	1.00	Telephone conversation with P. Hickey. Telephone conversation with M. Buttery. Conversation with J. Lee. All emails re Sales Process.	725.00
Sep 23, 2012	A.J. Taylor	0.75	Conference call with Landdrill re Sales Process. Emails re Sales Process. Conversation with P. Hickey.	543.75
Sep 24, 2012	A.J. Taylor	3.00	Calls and emails re Sales Process. Review draft motion materials. Review offers. Conference call with Senior Lenders. Telephone conversations with P. Hickey.	2,175.00
Sep 25, 2012	A.J. Taylor	7.50	Telephone conversation with G. Cooper re Gold Canyon. Review Gold Canyon materials. Telephone conversation with P. Hickey. Telephone conversation with G. Camelino re First Insurance.	5,437.50

STIKEMAN ELLIOTT

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Description</u>	<u>Amount</u>
Sep 26, 2012	A.J. Taylor	8.50	Telephone conversation with C. Mediratta re Report. Conference call re Sales Process. All emails re Insurance Motion. Draft Report. Emails re First Insurance. Conversation with P. Hickey. Telephone conversation A. Tardif re Major Bid. Telephone conversation with S. Hutchison re Major, First Insurance and Gold Canyon. Draft Report. Telephone conversation with N. LeBlanc re Pensions. Conference call with Crown. Conference call with Senior Lenders. Telephone conversation with G. Cooper. Telephone conversation with C. Camelino. Draft Order.	6,162.50
Sep 27, 2012	A.J. Taylor	5.25	Comeback Motion. Telephone conversation with G. Cooper. Telephone conversation with A. Mitchell. Telephone conversation with P. Hickey re Sales Process.	3,806.25

FEE SUMMARY

<u>Timekeeper</u>	<u>Hours</u>	<u>Rate/Hr</u>	<u>Amount</u>
A.J. Taylor	27.00	\$725.00	\$19,575.00
FEES			
Professional Services			CAD \$19,575.00
HST @ 13.0%			2,544.75
Total Professional Services and Taxes			CAD \$22,119.75

STIKEMAN ELLIOTT

INVOICE SUMMARY

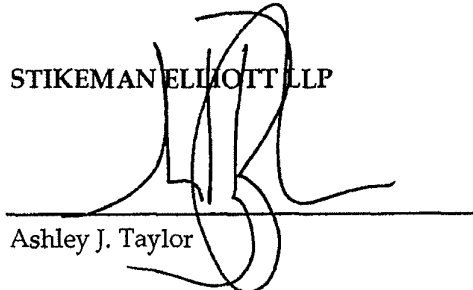
Invoice No. 5115181

Re: Landdrill International

File No. 1211281005

	<u>Taxable</u>	<u>Non-Taxable</u>	<u>Total</u>
Professional Services	19,575.00	0.00	\$19,575.00
HST @ 13.0%			2,544.75
AMOUNT DUE			<u>CAD \$22,119.75</u>

STIKEMAN ELLIOTT LLP



Ashley J. Taylor

Disbursements and charges may not have been posted at the date of this account.
Please quote our File number and/or Invoice number when making payment.
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will be charged for amounts unpaid 30 days or more.

STIKEMAN ELLIOTT

Stikeman Elliott LLP, Barristers & Solicitors
5300 Commerce Court West, 199 Bay Street, Toronto, Canada M5L 1B9
Tel: (416) 869-5500 Fax: (416) 947-0866 www.stikeman.com

G.S.T./H.S.T. NO. 1214111360001
Q.S.T. No. 1018978624

Invoice

Ernst & Young Inc.
Ernst & Young Tower
222 Bay Street, 21st Floor
P.O.Box. 251
Toronto-Dominion Centre
Toronto, ON M5K 1J7

October 5, 2012
File No. 1211281005
Client's Reference No. 121128

Invoice No. 5115739

Attention: Sharon S. Hamilton

FOR PROFESSIONAL SERVICES RENDERED in connection with Landdrill International for the period up to October 4, 2012.

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Description</u>	<u>Amount</u>
Sep 28, 2012	R.A. McDougall	0.75	Briefing from Ashley Taylor regarding transaction and initial consideration of issues relating to draft asset purchase agreement.	581.25
Sep 28, 2012	A.J. Taylor	4.25	Telephone conversation with T. Bethune and P. Hickey. Telephone conversation with R. McDougall re APA. Draft insurance standstill. Conference. Telephone conversation with G. Cooper. Telephone conversation with S. Hutchison. Telephone conversation with G. Camelino. Telephone conversation with A. Mitchell. Emails re APA. Emails re Insurance.	3,081.25
Sep 30, 2012	R.A. McDougall	0.50	Review and comment on draft APA. Correspondence to A. Taylor regarding issues.	387.50
Oct 1, 2012	A.J. Taylor	5.42	All emails re Insurance. Telephone conversation with G. Camelino re Insurance. Telephone conversation with S. Hutchison re Gold Canyon. Conference call re Security. Telephone	3,929.50

STIKEMAN ELLIOTT

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Description</u>	<u>Amount</u>
			conversation with C. Mediratta re sale of Securities. Telephone conversation with C. Mediratta re Security. Emails re Gold Canyon.	
Oct 2, 2012	A.J. Taylor	6.25	Revise Template APA. Conference call re Gold Canyon security. Conference call re Sales Process. Telephone conversation with G. Cooper re Gold Canyon. Telephone conversation with P. Hickey re Sale Process.	4,531.25
Oct 3, 2012	A.J. Taylor	3.25	Conference call re Mexico. All emails re Sales Process. Telephone conversation with S. Hutchison. Draft undertaking.	2,356.25
Oct 4, 2012	A.J. Taylor	2.42	Emails re Sales Process. Conference call with company re Sales Process. Telephone conversation with P. Hickey. Draft Template Approval Order.	1,754.50

FEE SUMMARY

<u>Timekeeper</u>	<u>Hours</u>	<u>Rate/Hr</u>	<u>Amount</u>
R.A. McDougall	1.25	\$775.00	\$968.75
A.J. Taylor	21.59	725.00	15,652.75

FEES

Professional Services	CAD \$16,621.50
HST @ 13.0%	2,160.80
Total Professional Services and Taxes	CAD \$18,782.30

DISBURSEMENTS SUMMARY

<u>Description</u>	<u>Taxable</u>	<u>Non - Taxable</u>	<u>Total</u>
Business Meals - In Town	11.89		11.89
Total Disbursements	11.89	0.00	11.89
HST @ 13.0%			1.55
Total Disbursements and Taxes			CAD \$13.44

STIKEMAN ELLIOTT

INVOICE SUMMARY

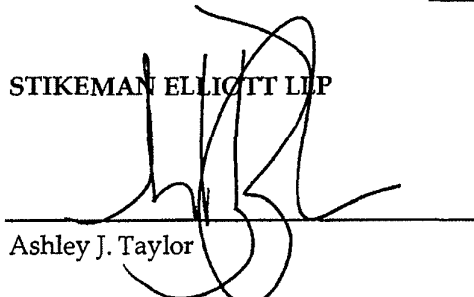
Invoice No. 5115739

Re: Landdrill International

File No. 1211281005

	<u>Taxable</u>	<u>Non-Taxable</u>	<u>Total</u>
Professional Services	16,621.50	0.00	\$16,621.50
HST @ 13.0%			2,160.80
Disbursements	11.89	0.00	11.89
HST @ 13.0%			1.55
AMOUNT DUE			<u>CAD \$18,795.74</u>

STIKEMAN ELLIOTT LLP



Ashley J. Taylor

Disbursements and charges may not have been posted at the date of this account.
Please quote our File number and/or Invoice number when making payment.
Accounts are due when rendered. Interest at the rate of 1.30 percent per annum
will be charged for amounts unpaid 30 days or more.

STIKEMAN ELLIOTT

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G.S.T./H.S.T. NO. 1214111360001
Q.S.T. No. 1018978624

Invoice

Ernst & Young Inc.
Ernst & Young Tower
222 Bay Street, 21st Floor
P.O.Box. 251
Toronto-Dominion Centre
Toronto, ON M5K 1J7

October 12, 2012
File No. 1211281005
Client's Reference No. 121128

Invoice No. 5118137

Attention: Sharon S. Hamilton

FOR PROFESSIONAL SERVICES RENDERED in connection with Landdrill International for the period up to October 11, 2012.

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Description</u>
Oct 5, 2012	A.J. Taylor	2.83	Telephone conversation with T. Bethume re Mexican assets. Email to Senior lenders. Conference call with S. Hutchinson and E&Y. Conference call with Senior Lenders and company re Sales process.
Oct 6, 2012	A.J. Taylor	0.92	Conference call with Company and E&Y re Sales Process. Telephone conversation with P. Hickey.
Oct 7, 2012	A.J. Taylor	1.17	Telephone conversation with P. Hickey. Conference call re Sales Process.
Oct 8, 2012	A.J. Taylor	1.25	Conference call with company, Crown and E&Y re Cabo offer and Company proposal. Telephone conversation with P. Hickey.
Oct 9, 2012	A.J. Taylor	3.50	Telephone conversation with S. Hutchison re Mexico. Comment on APA. Telephone conversation with R. McDougall. Email F. Gucciardo re Tax. Telephone conversation with D. Wray re Major. Emails re Cabo.
Oct 10, 2012	R.A. McDougall	1.25	Review Major Asset Purchase Agreement. Prepare rider.
Oct 10, 2012	A.J. Taylor	5.75	Conference call with E&Y. Telephone conversation with F. Gucciardo. Review Mexican engagement letter. Email Senior Lenders counsel and S. Hutchison re engagement letter. Telephone conversation with D. Wray. Email Senior Lenders. Review Clarus

STIKEMAN ELLIOTT

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Description</u>
Oct 11, 2012	R.A. McDougall	0.33	engagement letter. Conference call with Enrique re Mexico. Conference call with Senior Lenders. Discuss Major Asset Purchase Agreement and transaction issues with Ashley Taylor.
Oct 11, 2012	A.J. Taylor	7.33	Review Cabo APA. Telephone conversation with P. Hickey re Sales Process. Emails re Mexican counsel. Conference call with company re Sales Process. Telephone conversation with T. Bethune re Major. Telephone conversation with R. McDougall re APA's. Conference call re Sales Process with Senior Lenders.
Total Hours		24.33	

FEE SUMMARY

<u>Timekeeper</u>	<u>Hours</u>	<u>Rate/Hr</u>	<u>Amount</u>
R.A. McDougall	1.58	\$775.00	\$1,224.50
A.J. Taylor	22.75	725.00	16,493.75
FEES			
Professional Services			CAD \$17,718.25
HST @ 13.0%			2,303.37
Total Professional Services and Taxes			CAD \$20,021.62

DISBURSEMENTS SUMMARY

<u>Description</u>	<u>Taxable</u>	<u>Non - Taxable</u>	<u>Total</u>
Business Meals - Out of Town	9.31		9.31
Miscellaneous	87.01		87.01
Travel - In Town	298.86		298.86
Travel - Out of Town	2,339.01		2,339.01
Total Disbursements	2,734.19	0.00	2,734.19
HST @ 13.0%			355.44
Total Disbursements and Taxes			CAD \$3,089.63

STIKEMAN ELLIOTT

INVOICE SUMMARY

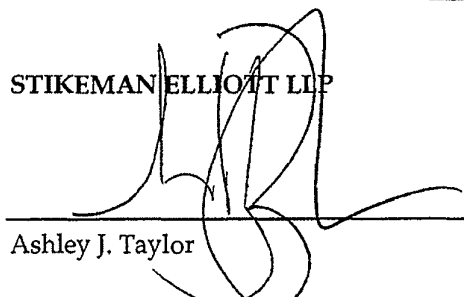
Invoice No. 5118137

Re: Landdrill International

File No. 1211281005

	<u>Taxable</u>	<u>Non-Taxable</u>	<u>Total</u>
Professional Services	17,718.25	0.00	\$17,718.25
HST @ 13.0%			2,303.37
Disbursements	2,734.19	0.00	2,734.19
HST @ 13.0%			355.44
AMOUNT DUE			<u>CAD \$23,111.25</u>

STIKEMAN ELLIOTT LLP



Ashley J. Taylor

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G.S.T./H.S.T. NO. 1214111360001
Q.S.T. No. 1018978624

Invoice

Ernst & Young Inc.
Ernst & Young Tower
222 Bay Street, 21st Floor
P.O.Box. 251
Toronto-Dominion Centre
Toronto, ON M5K 1J7

October 18, 2012
File No. 1211281005
Client's Reference No. 121128

Invoice No. 5120462

Attention: Sharon S. Hamilton

FOR PROFESSIONAL SERVICES RENDERED in connection with Landdrill International for the period up to October 18, 2012.

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Description</u>	<u>Amount</u>
Oct 12, 2012	A.J. Taylor	7.75	Conference call with E&Y re Sales Process. Conference call with Company re Sales Process. Telephone conversation with E&Y. Conference call with Lenders' Counsel. Revise Exclusivity Agreement. Telephone conversation with J. Jentz and P. Hickey. Telephone conversation with R. McDougall. Telephone conversation with C. Mediratta and P. Hickey re Mongolia.	5,618.75
Oct 13, 2012	A.J. Taylor	1.83	Telephone conversation with P. Hickey. Conference call with Senior Lenders.	1,326.75
Oct 14, 2012	A.J. Taylor	1.25	All emails. Telephone conversation with P. Hickey.	906.25
Oct 15, 2012	A.J. Taylor	6.75	Telephone conversation with P. Hickey. Review draft order. Conference call with E&Y. Telephone conversation with J. Lee re Senior Lender Motion. Telephone conversation with C.J. Smith. Telephone conversation with Senior Lenders. Emails re Exclusivity Agreement. Conference call with counsel to the company and the Senior Lenders.	4,893.75

STIKEMAN ELLIOTT

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Description</u>	<u>Amount</u>
			Telephone conversation with P. Hickey. Email with Justice Smith.	
Oct 16, 2012	R.A. McDougall	2.25	Review and mark up draft asset purchase agreement; consider various Ernst & Young correspondence regarding asset purchase agreement issues.	1,743.75
Oct 16, 2012	A.J. Taylor	7.25	Emails with A. Tardiff. Emails re call with the judge. Emails with Mongolian counsel. Telephone conversation with P. Hickey. Telephone conversation with J. Lee. Telephone conversation with E. Espejel Cabo. Telephone conversation with G. Cooper re Gold Canyon. Review draft Gold Canyon orders. Conference call with A. Tardiff re APA. Conference call with E&Y. Emails re APA.	5,256.25
Oct 17, 2012	A.J. Taylor	8.17	Conversation with Y. Katirai re Monitor's Report. Review and revise APA. Emails with company counsel re Mexico. Telephone conversation with E&Y re Mexico. Telephone conversation with Mongolian counsel. All emails re Mongolia.	5,923.25
Oct 18, 2012	R.A. McDougall	0.50	Meet with A. Taylor to discuss asset purchase agreement issues.	387.50
Oct 18, 2012	A.J. Taylor	6.50	Conference call with E&Y re Sale Process Update, APA, call with Court. Telephone conversation with J. Lee re Sale Process. Telephone conversation with C. Mediratta re Cashflows. Meeting with R. MacDougall re APA. Revise APA. Respond to Landdrill inquiries re Cashflow. Purchaser List. Mongolian counsel. Review legal memo from Mexico. Telephone conversation with A. Tardiff re APA.	4,712.50

FEE SUMMARY

<u>Timekeeper</u>	<u>Hours</u>	<u>Rate/Hr</u>	<u>Amount</u>
R.A. McDougall	2.75	\$775.00	\$2,131.25
A.J. Taylor	39.50	725.00	28,637.50

STIKEMAN ELLIOTT

FEES

Professional Services

CAD \$30,768.75

HST @ 13.0%

3,999.94

Total Professional Services and Taxes

CAD \$34,768.69

STIKEMAN ELLIOTT

INVOICE SUMMARY

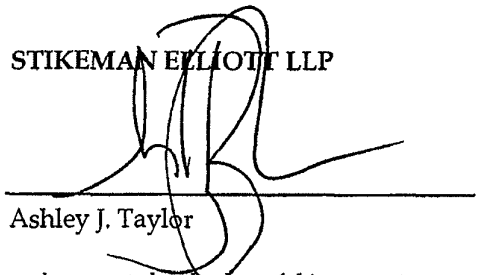
Invoice No. 5120462

Re: Landdrill International

File No. 1211281005

	<u>Taxable</u>	<u>Non-Taxable</u>	<u>Total</u>
Professional Services	30,768.75	0.00	\$30,768.75
HST @ 13.0%			3,999.94
AMOUNT DUE			<u>CAD \$34,768.69</u>

STIKEMAN ELLIOTT LLP



Ashley J. Taylor

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G.S.T./H.S.T. NO. 1214111360001
Q.S.T. No. 1018978624

Invoice

Ernst & Young Inc.
Ernst & Young Tower
222 Bay Street, 21st Floor
P.O.Box. 251
Toronto-Dominion Centre
Toronto, ON M5K 1J7

October 26, 2012
File No. 1211281005
Client's Reference No. 121128

Invoice No. 5121582

Attention: Sharon S. Hamilton

FOR PROFESSIONAL SERVICES RENDERED in connection with Landdrill International for the period up to October 25, 2012.

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Description</u>	<u>Amount</u>
Oct 16, 2012	Y. Katirai	0.50	Conference with A. Taylor. Reviewed Initial Order and DIP term sheet.	200.00
Oct 17, 2012	Y. Katirai	2.63	Conference with A. Taylor. Reviewed Agreement of Purchase and Sale. Drafted rider to Monitor's Report on Agreement of Purchase and Sale.	1,052.00
Oct 18, 2012	Y. Katirai	9.96	Drafted rider to Second Report of the Monitor on Asset Purchase Agreement. Drafted factum for motion to approve Asset Purchase Agreement; conference with A. Taylor.	3,984.00
Oct 19, 2012	D.J. MacKenzie	1.50	Review initial affidavit and outstanding indebtedness structure re Security Review.	1,275.00
Oct 19, 2012	A.J. Taylor	5.17	Prepare for call with Judge. Emails with C.J. Smith. Conference call with Landdrill and Senior Lenders. Conversation with C. Mediratta re Report. Review draft motion material. Review correspondence.	3,748.25
Oct 20, 2012	A.J. Taylor	4.00	Draft and revise 2nd Report.	2,900.00

STIKEMAN ELLIOTT

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Description</u>	<u>Amount</u>
Oct 21, 2012	A.J. Taylor	4.00	Draft and revise 2nd Report.	2,900.00
Oct 22, 2012	K. Esaw	0.50	Serve and file monitor's report.	205.00
Oct 22, 2012	A.J. Taylor	3.33	Telephone conversation with P. Hickey and C. Mediratta. Telephone conversation with A. Tardiff. Comments on draft order. Revise Second Report. Telephone conversation with P. Hickey and C. Mediratta. Serve Report. Emails C. J. Smith. Telephone conversation with P. Hickey re Report.	2,414.25
Oct 23, 2012	A.J. Taylor	4.33	Emails A. Tardiff. Telephone conversation with C. Mediratta. Telephone conversation with Todd Bethune. Conference call with C.J. Smith. Conference call with Senior Lenders' counsel re Motion. Revise Major APA. Telephone conversation with P. Hickey re Fees and Next Steps. Review and send invoices.	3,139.25
Oct 24, 2012	A.J. Taylor	2.17	Review Crown Affidavit. All emails with R. Rogers re Invoices. J-P Buteau re Major APA. Telephone conversation with F. Gucciardo re Tax issues. Telephone conversation with Mongolian counsel. Telephone conversation with S. Hutchison.	1,573.25
Oct 25, 2012	B. Lorusso-Taddeo	1.25	Re: Landdrill International Inc., et al, obtained corporate profile reports, prepared history charts, conducted PPSA and Bank Act searches for E Agazzi.	300.00
Oct 25, 2012	A.J. Taylor	4.25	Review comments on APA from Major. Telephone conversation with P. Hickey re Motions. Telephone conversation with A. Tardiff re Sale and APA. Telephone conversation with C. Mediratta re APA. Revise APA.	3,081.25

FEE SUMMARY

STIKEMAN ELLIOTT

<u>Timekeeper</u>	<u>Hours</u>	<u>Rate/Hr</u>	<u>Amount</u>
K. Esaw	0.50	\$410.00	\$205.00
Y. Katirai	13.09	400.00	5,236.00
B. Lorusso-Taddeo	1.25	240.00	300.00
D.J. MacKenzie	1.50	850.00	1,275.00
A.J. Taylor	27.25	725.00	19,756.25

FEES

Professional Services	CAD \$26,772.25
HST @ 13.0%	3,480.39
Total Professional Services and Taxes	CAD \$30,252.64

CHARGES SUMMARY

<u>Description</u>	<u>Taxable</u>	<u>Non - Taxable</u>	<u>Total</u>
Photocopies	771.00		771.00
Total Charges	771.00	0.00	771.00
HST @ 13.0%			100.23
Total Charges and Taxes			CAD \$871.23

DISBURSEMENTS SUMMARY

<u>Description</u>	<u>Taxable</u>	<u>Non - Taxable</u>	<u>Total</u>
Business Meals - In Town	22.77		22.77
Postage	44.80		44.80
Book Binding/ Binders	24.14		24.14
Total Disbursements	91.71	0.00	91.71
HST @ 13.0%			11.92
Total Disbursements and Taxes			CAD \$103.63

STIKEMAN ELLIOTT

INVOICE SUMMARY

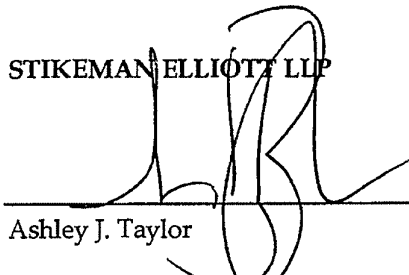
Invoice No. 5121582

Re: Landdrill International

File No. 1211281005

	<u>Taxable</u>	<u>Non-Taxable</u>	<u>Total</u>
Professional Services	26,772.25	0.00	\$26,772.25
HST @ 13.0%			3,480.39
Charges	771.00	0.00	771.00
HST @ 13.0%			100.23
Disbursements	91.71	0.00	91.71
HST @ 13.0%			11.92
AMOUNT DUE			<u>CAD \$31,227.50</u>

STIKEMAN ELLIOTT LLP



Ashley J. Taylor

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Q.S.T. No. 1018978624

Invoice

Ernst & Young Inc.
Ernst & Young Tower
222 Bay Street, 21st Floor
P.O.Box. 251
Toronto-Dominion Centre
Toronto, ON M5K 1J7

November 2, 2012
File No. 1211281005
Client's Reference No. 121128

Invoice No. 5123671

Attention: C. Mediratta

FOR PROFESSIONAL SERVICES RENDERED in connection with Landdrill International for the period up to November 1, 2012.

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Description</u>	<u>Amount</u>
Oct 19, 2012	Y. Katirai	5.33	Conference with A. Taylor. Conference call with A. Taylor, counsel to Debtor and to Senior Lenders. Conference call with Court and counsel. Drafted rider on Asset Purchase Agreement for inclusion in Monitor's Report.	2,132.00
Oct 22, 2012	E. Agazzi	0.50	Meet with D. MacKenzie. Review affidavit.	255.00
Oct 22, 2012	Y. Katirai	6.73	Revised rider on Asset Purchase Agreement for Monitor's Report. Drafted factum.	2,692.00
Oct 23, 2012	E. Agazzi	1.26	Security review.	642.60
Oct 23, 2012	Y. Katirai	2.92	Drafted motion materials for asset purchase agreement approval. Conference with A. Taylor.	1,168.00
Oct 23, 2012	R.A. McDougall	0.75	Conference call regarding asset purchase agreement issues.	581.25
Oct 24, 2012	E. Agazzi	2.29	Review security documents. Meet with D. MacKenzie. Email correspondence with A. Taylor. Email correspondence with B. Lorusso.	1,167.90
Oct 24, 2012	A. Kenigsberg	1.25	Review of APA and call with Christian	1,062.50

STIKEMAN ELLIOTT

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Description</u>	<u>Amount</u>
Oct 25, 2012	E. Agazzi	0.58	Meighan. Review security opinions. Review search results.	295.80
Oct 25, 2012	Y. Katirai	12.30	Revised rider to Monitor's Report. Revised factum for APA approval. Call to Rob Smith re: his receipt of Monitor's Report.	4,920.00
Oct 25, 2012	Y. Katirai	8.22	Drafted rider to Monitor's Report. Drafted factum for approval of Asset Purchase Agreement.	3,288.00
Oct 25, 2012	A. Kenigsberg	0.25	APA tax comments.	212.50
Oct 25, 2012	R.A. McDougall	1.00	Review and comment to Ashley Taylor regarding latest draft of the asset purchase agreement.	775.00
Oct 26, 2012	E. Agazzi	0.22	Review search results. Email correspondence with B. Lorusso.	112.20
Oct 26, 2012	Y. Katirai	9.72	Drafted and revised factum for approval of asset purchase agreement. Drafted and revised rider to Monitor's Report.	3,888.00
Oct 26, 2012	R.A. McDougall	0.83	Review adjustment language. Coordination with Ashley Taylor and Casey Howell.	643.25
Oct 26, 2012	A.J. Taylor	6.50	Telephone conversation with R. McDougall. Revise APA. Telephone conversation with T. Bethune and J. Lutes. Telephone conversation with C. Mediratta and J. Kerbel. Conference call with the Judge and counsel. Conference call with Company and Management's counsel. Telephone conversation with C. Mediratta re Cash Flow projection. Telephone conversation with A. Tardiff and J.P. Buteau.	4,712.50
Oct 27, 2012	A.J. Taylor	2.25	Emails re Exclusivity. Emails re APA. Revise APA.	1,631.25
Oct 28, 2012	A. Kenigsberg	0.17	Reviewing changes to APA.	144.50
Oct 28, 2012	A.J. Taylor	1.75	All emails. Revise APA.	1,268.75
Oct 29, 2012	E. Agazzi	1.47	Prepare SE opinion. Email correspondence with McInnes Cooper. Email correspondence with H. Rosenoff. Meet with D. MacKenzie.	749.70
Oct 29, 2012	C. Howell	7.05	Conference call with E&Y re: APA.	3,666.00

STIKEMAN ELLIOTT

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Description</u>	<u>Amount</u>
			Review and comment to APA. Conference call with senior lenders. Circulation of APA.	
Oct 29, 2012	Y. Katirai	8.02	Drafted and revised rider to Monitor's Report. Conference call with EYI. Reviewed Initial Order, Affidavits of Ron Goguen and revised APA to reflect findings.	3,208.00
Oct 29, 2012	A.J. Taylor	4.75	Conference call with E&Y re APA. Conversation with C. Howell. Telephone conversation with A. Tardiff. Telephone conversation with S. Hutchison. Conversation with C. Howell. Conference call with counsel to the Senior Lenders re APA. Emails with local agent re filing of materials. Review and revise draft 3rd report.	3,443.75
Oct 30, 2012	C. Howell	6.04	Conference call re: APA. Amendments and revisions to APA.	3,140.80
Oct 30, 2012	Y. Katirai	12.22	Drafted factum. Revised APA. Researched law on use of Monitor's reports as evidence.	4,888.00
Oct 30, 2012	A.J. Taylor	7.33	Telephone conversation with G. Faloon re Sale Approval Motion. Telephone conversation with P. Hickey. Review and revise Notice of Motion. Review draft Report re Sale Approval Motion. Email C.J. Smith. Conversation with C. Howell re APA. Conference call with E&Y re APA. Conference call with Major on APA. Review responding material.	5,314.25
Oct 31, 2012	E. Agazzi	0.50	Meet with D. MacKenzie. Email correspondence with local counsel.	255.00
Oct 31, 2012	C. Howell	6.01	Drafting and circulation of revised APA. Discussion with opposing counsel re: outstanding issues. Discussion with E&Y regarding APA and related issues.	3,125.20
Oct 31, 2012	Y. Katirai	9.80	Drafted factum and Monitor's Report. Served Monitor's Report. Conference with A. Taylor. Researched law on cross-examination of Monitors.	3,920.00
Oct 31, 2012	D.J. MacKenzie	0.75	Review security issues.	637.50

STIKEMAN ELLIOTT

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Description</u>	<u>Amount</u>
Oct 31, 2012	A.J. Taylor	6.67	Correspondence re: NB counsel. Telephone conversation with J. Kerbel re 4th Report. Conversation with Y. Katirai re research. Telephone conversation with P. Hickey re Responding Material. Telephone conversation with C. Howell re APA. Conference call with E&Y re APA. Conference call with the Court. Telephone conversation with Major re Sales Process.	4,835.75
Oct 31, 2012	G. Wood	2.00	Researched procedure for cross examination on affidavit evidence in New Brunswick.	510.00
Nov 1, 2012	A.J. Taylor	8.25	Prepare submissions. Conversation with C. Howell re APA. Telephone conversation with T. Bethune re GMAC. Conversation with Y. Katirai. Conference call with T. Bethune and C. Howell re GMAC and APA. Conversation with P. Hickey. Conversation with S. Hutchison, M. Buttery and A. Mitchell.	5,981.25

FEE SUMMARY

<u>Timekeeper</u>	<u>Hours</u>	<u>Rate/Hr</u>	<u>Amount</u>
E. Agazzi	6.82	\$510.00	\$3,478.20
C. Howell	19.10	520.00	9,932.00
Y. Katirai	75.26	400.00	30,104.00
A. Kenigsberg	1.67	850.00	1,419.50
D.J. MacKenzie	0.75	850.00	637.50
R.A. McDougall	2.58	775.00	1,999.50
A.J. Taylor	37.50	725.00	27,187.50
G. Wood	2.00	255.00	510.00

FEES

Professional Services	CAD \$75,268.20
HST @ 13.0%	9,784.87
Total Professional Services and Taxes	CAD \$85,053.07

STIKEMAN ELLIOTT

DISBURSEMENTS SUMMARY

<u>Description</u>	<u>Taxable</u>	<u>Non - Taxable</u>	<u>Total</u>
Corporate Search N/T		326.65	326.65
Corporate Search	430.00		430.00
Telephone	194.69		194.69
Total Disbursements	624.69	326.65	951.34
HST @ 13.0%			81.21
Total Disbursements and Taxes			CAD \$1,032.55

STIKEMAN ELLIOTT

INVOICE SUMMARY

Invoice No. 5123671

Re: Landdrill International

File No. 1211281005

	<u>Taxable</u>	<u>Non-Taxable</u>	<u>Total</u>
Professional Services	75,268.20	0.00	\$75,268.20
HST @ 13.0%			9,784.87
Disbursements	624.69	326.65	951.34
HST @ 13.0%			81.21
AMOUNT DUE			<u>CAD \$86,085.62</u>

STIKEMAN ELLIOTT LLP

for 
Ashley J. Taylor

Disbursements and charges may not have been posted at the date of this account.
Please quote our File number and/or Invoice number when making payment.
Accounts are due when rendered. Interest at the rate of 1.30 percent per annum
will be charged for amounts unpaid 30 days or more.

STIKEMAN ELLIOTT

Stikeman Elliott LLP, Barristers & Solicitors
5300 Commerce Court West, 199 Bay Street, Toronto, Canada M5L 1B9

Tel: (416) 869-5500 Fax: (416) 947-0866 www.stikeman.com

G.S.T./H.S.T. NO. 1214111360001
Q.S.T. No. 1018978624

Invoice

Ernst & Young Inc.
222 Bay St.
P.O. Box 251
Toronto-Dominion Ctr.
Toronto, ON M5K 1J7

November 9, 2012
File No. 1211281005
Client's Reference No. 121128

Invoice No. 5124916

Attention: C. Mediratta

FOR PROFESSIONAL SERVICES RENDERED in connection with Landdrill International for the period up to November 9, 2012.

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Description</u>	<u>Amount</u>
Oct 30, 2012	E. Agazzi	1.00	Meet with D. MacKenzie. Obtain NB counsel. Review security documents.	510.00
Nov 1, 2012	C. Howell	8.90	Circulation of APA. Revisions from Purchasers. Discussion of asset lists. Revisions to schedules. Discussion with client re: APA.	4,628.00
Nov 1, 2012	Y. Katirai	7.67	Drafted factum for motion re: approval of asset purchase agreement, Drafted Monitor's Report.	3,068.00
Nov 1, 2012	D.J. MacKenzie	0.25	Security review matters.	212.50
Nov 2, 2012	E. Agazzi	0.50	Email correspondence with local counsel. Meet with D. MacKenzie.	255.00
Nov 2, 2012	Y. Katirai	5.57	Revised factum re: sale approval. Revised Motion Record.	2,228.00
Nov 2, 2012	A.J. Taylor	8.50	Attendance at court hearing. Conversation with P. Hickey and S. McLaughlin. Conversation with all counsel.	6,162.50
Nov 3, 2012	C. Howell	5.15	Conference call on outstanding deal points. Amendments to draft APA.	2,678.00
Nov 3, 2012	Y. Katirai	9.00	Revised Monitor's Fourth Report. Revised factum.	3,600.00
Nov 3, 2012	A.J. Taylor	4.50	Fourth Report of the Court.	3,262.50

STIKEMAN ELLIOTT

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Description</u>	<u>Amount</u>
Nov 4, 2012	E. Agazzi	1.33	Review security documents. Revise security opinion.	678.30
Nov 4, 2012	C. Howell	6.94	Revisions and negotiation of APA. Drafting and circulation of Escrow Agreement. Discussion with Senior Lenders. Internal conference call. Review of Fourth Report.	3,608.80
Nov 4, 2012	Y. Katirai	10.00	Revised Monitor's Fourth Report. Revised factum. Drafted vesting order. Drafted affidavit.	4,000.00
Nov 4, 2012	M. Konyukhova	0.25	Review emails re motion and materials to be filed.	135.00
Nov 4, 2012	A.J. Taylor	4.00	Fourth Report, calls, emails.	2,900.00
Nov 5, 2012	E. Agazzi	0.50	Email correspondence with K. O'Brien. Call with K. O'Brien. Email correspondence with D. MacKenzie. Email correspondence with NB local counsel.	255.00
Nov 5, 2012	C. Howell	8.89	Negotiation of APA. Revisions to Schedules. Revisions and circulation of Inventory List. Revisions to Escrow Agreement. Review of Vesting Order. Conference call re deal points with counsel.	4,622.80
Nov 5, 2012	Y. Katirai	13.63	Revised Fourth Report and Asset Purchase Agreement. Conference with P. Hickey. Conference with J. Kerbel. Conference with T. Bethune. Drafted and revised Approval and Vesting Order.	5,452.00
Nov 5, 2012	M. Konyukhova	1.50	Review emails. Review materials. Office conference with Y. Katirai re revisions.	810.00
Nov 5, 2012	A.J. Taylor	4.83	Fourth Report, APA, Approval and Vesting Order, all emails and telephone calls.	3,501.75
Nov 6, 2012	E. Agazzi	2.31	Email correspondence with New Brunswick counsel. Review security opinion. Review security documents. Email correspondence with D. MacKenzie.	1,178.10
Nov 6, 2012	C. Howell	3.53	Final negotiation, execution and delivery of the APA and escrow agreement.	1,835.60

STIKEMAN ELLIOTT

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Description</u>	<u>Amount</u>
Nov 6, 2012	Y. Katirai	9.48	Revised Fourth Report. Revised Approval and Vesting Order. Conference with members of E&Y team. Served Fourth Report and related materials.	3,792.00
Nov 6, 2012	M. Konyukhova	2.75	Review revised orders and report. Emails re same; conference call with E&Y re finalizing report and Mexican bankruptcy. Review decision re management. Review emails; office conferences with Y. Katirai re service of various materials.	1,485.00
Nov 6, 2012	D.J. MacKenzie	1.00	Security review issues.	850.00
Nov 6, 2012	A.J. Taylor	2.00	All emails and calls re Report, APA, Order and Mexico.	1,450.00
Nov 7, 2012	C. Howell	1.24	Preparation for Canadian closing. Discussion re: Mexican vendor's bankruptcy proceedings.	644.80
Nov 7, 2012	Y. Katirai	5.37	Served Fourth Report on Service List. Drafted notice to Quebec Superior Court. Call with party on Service List.	2,148.00
Nov 7, 2012	M. Konyukhova	0.75	Emails re various issues. Office conferences with Y. Katirai. Emails and call with A. Taylor re call with judge re Mexican filing.	405.00
Nov 7, 2012	A.J. Taylor	2.83	Conference call with judge re Mexico. All emails and telephone calls.	2,051.75
Nov 8, 2012	C. Howell	0.96	Discussion with Paul H. re Vendor reps in APA and Mongolian payables rep.	499.20
Nov 8, 2012	Y. Katirai	7.94	Revised factum. Drafted notice to Quebec Superior Court. Conference with P. Hickey, M. Konyukhova and others.	3,176.00
Nov 8, 2012	M. Konyukhova	3.50	Review emails re Mexican bankruptcy issues, fees, and other issues. Calls with P. Hickey re same; call with C. Howell re reps and warranties in the APA. Conference call with judge and other counsel. Review and revise transcript of notes of same. Correspondence with A. Taylor re call. Call with P. Hickey re fees.	1,890.00

STIKEMAN ELLIOTT

FEE SUMMARY

<u>Timekeeper</u>	<u>Hours</u>	<u>Rate/Hr</u>	<u>Amount</u>
E. Agazzi	5.64	\$510.00	\$2,876.40
C. Howell	35.61	520.00	18,517.20
Y. Katirai	68.66	400.00	27,464.00
M. Konyukhova	8.75	540.00	4,725.00
D.J. MacKenzie	1.25	850.00	1,062.50
A.J. Taylor	26.66	725.00	19,328.50

FEES

Professional Services	CAD \$73,973.60
HST @ 13.0%	9,616.57
Total Professional Services and Taxes	CAD \$83,590.17

CHARGES SUMMARY

<u>Description</u>	<u>Taxable</u>	<u>Non - Taxable</u>	<u>Total</u>
Photocopies	4,556.50		4,556.50
Total Charges	4,556.50	0.00	4,556.50
HST @ 13.0%			592.34
Total Charges and Taxes			CAD \$5148.84

DISBURSEMENTS SUMMARY

<u>Description</u>	<u>Taxable</u>	<u>Non - Taxable</u>	<u>Total</u>
Business Meals - In Town	11.50		11.50
Postage	320.01		320.01
Telephone	189.40		189.40
Travel - Taxis	17.70		17.70
Total Disbursements	538.61	0.00	538.61
HST @ 13.0%			70.02
Total Disbursements and Taxes			CAD \$608.63

STIKEMAN ELLIOTT

INVOICE SUMMARY

Invoice No. 5124916

Re: Landdrill International

File No. 1211281005

	<u>Taxable</u>	<u>Non-Taxable</u>	<u>Total</u>
Professional Services	73,973.60	0.00	\$73,973.60
HST @ 13.0%			9,616.57
Charges	4,556.50	0.00	4,556.50
HST @ 13.0%			592.34
Disbursements	538.61	0.00	538.61
HST @ 13.0%			70.02
AMOUNT DUE			<u>CAD \$89,347.64</u>

STIKEMAN ELLIOTT LLP


for: Ashley J. Taylor

Disbursements and charges may not have been posted at the date of this account.
Please quote our File number and/or Invoice number when making payment.
Accounts are due when rendered. Interest at the rate of 1.30 percent per annum
will be charged for amounts unpaid 30 days or more.

STIKEMAN ELLIOTT

STIKEMAN ELLIOTT

Stikeman Elliott LLP, Barristers & Solicitors
5300 Commerce Court West, 199 Bay Street, Toronto, Canada M5L 1B9
Tel: (416) 869-5500 Fax: (416) 947-0866 www.stikeman.com

G.S.T./H.S.T. NO. 1214111360001
Q.S.T. No. 1018978624

Invoice

Ernst & Young Inc.
222 Bay St.
P.O. Box 251
Toronto-Dominion Ctr.
Toronto, ON M5K 1J7

November 16, 2012
File No. 1211281005
Client's Reference No. 121128

Invoice No. 5127543

Attention: C. Mediratta

FOR PROFESSIONAL SERVICES RENDERED in connection with Landdrill International for the period up to November 15, 2012.

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Description</u>	<u>Amount</u>
Nov 2, 2012	J. Carobene	2.50	Conducting RDPRM and Bank Act searches against Landdrill International Inc., General Strategies Ltd., Goldengoals.com, Ventures Inc., Contiki Resources Ltd., Landdrill International Ltd., Landdrill Ltd., 610673 NB Inc., Landdrill Atlantic Ltd., Landdrill Contract Mining Ltd., preparation of search report and forward same to M. Chantzis.	387.50
Nov 2, 2012	Y. Katirai	4.00	Revised Monitor's Fourth Report. Revised factum.	1,600.00
Nov 6, 2012	M.R. Chantzis	1.00	Review of the RDPRM and Bank Act searches against Landdrill entities and their former/predecessor names. Review of the search report.	315.00
Nov 7, 2012	E. Agazzi	2.33	Revise draft opinion. Review security documents.	1,188.30
Nov 8, 2012	E. Agazzi	1.65	Revise security opinion. Meet with D. MacKenzie. Review local search results.	841.50
Nov 8, 2012	A.J. Taylor	1.00	All emails re 4th Report and Sale Approval Motion.	725.00
Nov 9, 2012	E. Agazzi	3.30	Revise security opinion. Meet with D.	1,683.00

STIKEMAN ELLIOTT

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Description</u>	<u>Amount</u>
			MacKenzie. Review security documents; review search results.	
Nov 9, 2012	C. De Vuono	0.75	Prepared documents for closing.	191.25
Nov 9, 2012	C. Howell	1.49	Review of reps and discussion of liability for reps in APA. Draft and circulation of bring down certificate.	774.80
Nov 9, 2012	Y. Katirai	8.50	Revised materials for hearing on November 13.	3,400.00
Nov 9, 2012	M. Konyukhova	5.00	Review and revise factum. Office conference with Y. Katirai re same. Emails and calls re various issues re sale approval motion and potential settlement. Conference call with counsel for the Applicants and the senior lenders. Further work on factum.	2,700.00
Nov 9, 2012	A.J. Taylor	0.50	All emails re 4th Report and Sale Approval Motion.	362.50
Nov 10, 2012	Y. Katirai	5.00	Revised materials for hearing on November 13. Call with E&Y.	2,000.00
Nov 10, 2012	M. Konyukhova	3.00	Emails and calls re issues for sale approval motion. Conference call with E&Y. Emails with counsel for the senior lenders. Emails with S. Hutchinson.	1,620.00
Nov 11, 2012	E. Agazzi	4.17	Revise Stikeman opinion.	2,126.70
Nov 11, 2012	Y. Katirai	11.38	Revised materials for hearing on November 13. Drafted Confidential Supplement to Fourth Report.	4,552.00
Nov 11, 2012	M. Konyukhova	3.50	Review and revise factum for sale approval motion. Review affidavit of R. Goguen. Emails re response; emails with A. Taylor re sale approval hearing. Emails re issue of cross-examination of the Monitor.	1,890.00
Nov 11, 2012	A.J. Taylor	4.33	Review Goguen affidavit. Telephone conversation with P. Hickey. Emails M. Konyukhova and Y. Katirai. Prepare for Sale Approval Motion.	3,139.25
Nov 12, 2012	E. Agazzi	1.53	Review security documents and priorities agreement. Revise Stikeman opinion.	780.30
Nov 12, 2012	Y. Katirai	15.17	Drafted Confidential Supplement and prepared materials in respect of motion returnable on November 13.	6,068.00
Nov 12, 2012	M. Konyukhova	12.00	Work on submissions. Work on	6,480.00

STIKEMAN ELLIOTT

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Description</u>	<u>Amount</u>
			supplement. Review various materials for motion. Prepare for motion. Review factum of applicants. Review cases and prepare response.	
Nov 12, 2012	A.J. Taylor	12.75	Review and revise Supplemental Report. Telephone conversations with P. Hickey. Conversation with M. Konyukhova. Conversation with Y. Katirai. Prepare for Sale Approval Motion. Meeting with P. Hickey and S. Hutchinson.	9,243.75
Nov 13, 2012	E. Agazzi	3.76	Revise security review opinion. Email correspondence with B. Lorusso.	1,917.60
Nov 13, 2012	Y. Katirai	0.83	Revised Approval and Vesting Order. Call with M. Konyukhova. Call with C. Mediratta. Call with C. Howell.	332.00
Nov 13, 2012	M. Konyukhova	3.50	Prepare for hearing of motion. Attendance at motion.	1,890.00
Nov 13, 2012	A.J. Taylor	4.17	Prepare for motion. Meeting with R. Goguen, S. Hutchinson and P. Hickey. Conversation with P. Hickey. Sale Approval Motion.	3,023.25
Nov 14, 2012	E. Agazzi	2.61	Call with D. MacKenzie; email correspondence with S. McKelvey. Review security documents. Revise opinion.	1,331.10
Nov 14, 2012	Y. Katirai	0.81	Drafted affidavits re: motion for fee approval.	324.00
Nov 14, 2012	D.J. MacKenzie	0.75	Review security opinion issues.	637.50
Nov 14, 2012	A.J. Taylor	2.25	Telephone conversation with C. Howell. Emails with P. Hickey. Prepare for Gold Canyon. Conference call with Chief Justice Smith and counsel re Gold Canyon motion.	1,631.25
Nov 15, 2012	Y. Katirai	3.85	Drafted motion materials re: approval of fees. Call with Court. Discussion with A. Taylor.	1,540.00
Nov 15, 2012	A.J. Taylor	4.17	Review emails re Closing. Conversation with C. Howell re Closing. Conversation with Y. Katirai. Review letter from Jeff Lee. Conference call with P. Hickey and C. Mediratta re next steps. Conversation with C. Howell. Telephone conversation with T. Bethune and C. Howell re IOC assets. Telephone	3,023.25

STIKEMAN ELLIOTT

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Description</u>	<u>Amount</u>
			conversation with J. Lee re security. Telephone conversation with C. Mediratta. Telephone conversation with P. Hickey and C. Howell re closing of Major transaction.	

FEE SUMMARY

<u>Timekeeper</u>	<u>Hours</u>	<u>Rate/Hr</u>	<u>Amount</u>
E. Agazzi	19.35	\$510.00	\$9,868.50
C. De Vuono	0.75	255.00	191.25
C. Howell	1.49	520.00	774.80
Y. Katirai	49.54	400.00	19,816.00
M. Konyukhova	27.00	540.00	14,580.00
D.J. MacKenzie	0.75	850.00	637.50
A.J. Taylor	29.17	725.00	21,148.25
Corporate Services	3.50	\$200.71	\$702.50

FEES

Professional Services	CAD \$67,718.80
HST @ 13.0%	8,803.44
Total Professional Services and Taxes	CAD \$76,522.24

STIKEMAN ELLIOTT

CHARGES SUMMARY

<u>Description</u>	<u>Taxable</u>	<u>Non - Taxable</u>	<u>Total</u>
Photocopies	2,395.00		2,395.00
Total Charges	2,395.00	0.00	2,395.00
HST @ 13.0%			311.35
Total Charges and Taxes			CAD \$2706.35

DISBURSEMENTS SUMMARY

<u>Description</u>	<u>Taxable</u>	<u>Non - Taxable</u>	<u>Total</u>
Business Meals - In Town	14.77		14.77
Travel - Parking	49.56		49.56
Book Binding/Binders	114.40		114.40
Telephone	3.12		3.12
Travel - Taxis	23.89		23.89
Total Disbursements	205.74	0.00	205.74
HST @ 13.0%			26.75
Total Disbursements and Taxes			CAD \$232.49

STIKEMAN ELLIOTT

INVOICE SUMMARY

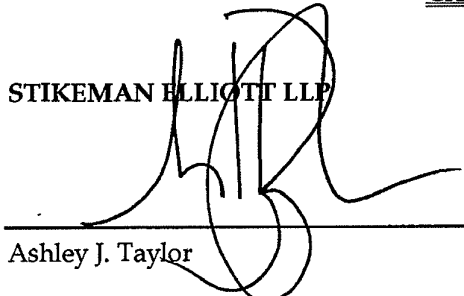
Invoice No. 5127543

Re: Landdrill International

File No. 1211281005

	<u>Taxable</u>	<u>Non-Taxable</u>	<u>Total</u>
Professional Services	67,718.80	0.00	\$67,718.80
HST @ 13.0%			8,803.44
Charges	2,395.00	0.00	2,395.00
HST @ 13.0%			311.35
Disbursements	205.74	0.00	205.74
HST @ 13.0%			26.75
AMOUNT DUE			<u>CAD \$79,461.08</u>

STIKEMAN ELLIOTT LLP



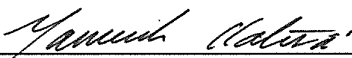
Ashley J. Taylor

Disbursements and charges may not have been posted at the date of this account.
Please quote our File number and/or Invoice number when making payment.
Accounts are due when rendered. Interest at the rate of 1.30 percent per annum
will be charged for amounts unpaid 30 days or more.

STIKEMAN ELLIOTT

TAB B

This is **Exhibit "B"** referred to in the
Affidavit of Ashley John Taylor
sworn before me on this
19th day of November, 2012



Commissioner for Taking Affidavits

Yusuf Yannick Katirai

EXHIBIT "B"

**Summary of Stikeman Elliott Invoices
Invoices dated August 31, 2012 to November 16, 2012**

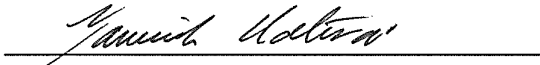
Invoice #	Date	Fees	Expenses	HST	Total
5108530	September 6, 2012	\$10,693.75	\$0.00	\$1,390.19	\$12,083.94 ¹
5110199	September 14, 2012	\$12,687.50	\$1,615.60	\$1,859.41	\$16,162.51 ²
5112004	September 21, 2012	\$11,121.50	\$1.25	\$1,445.96	\$12,568.71
5115181	September 28, 2012	\$19,575.00	\$0.00	\$2,544.75	\$22,119.75
5115739	October 5, 2012	\$16,621.50	\$11.89	\$2,162.35	\$18,795.74
5118137	October 12, 2012	\$17,718.25	\$2,734.19	\$2,658.81	\$23,111.25
5120462	October 18, 2012	\$30,768.75	\$0.00	\$3,999.94	\$34,768.69
5121582	October 26, 2012	\$26,772.25	\$862.71	\$3,592.54	\$31,227.50
5123671	November 2, 2012	\$75,268.20	\$951.34	\$9,866.08	\$86,085.62
5124916	November 9, 2012	\$73,973.60	\$5,095.11	\$10,278.93	\$89,347.64
5127543	November 16, 2012	\$67,718.80	\$2,600.74	\$9,141.54	\$79,461.08
TOTAL		\$362,919.10	\$13,872.83	\$48,940.50	\$425,732.43

¹ Total amount invoiced for fees, disbursements and taxes on September 6, 2012 was \$18,908.29. This amount included fees, disbursements and taxes that pre-dated the Initial Order.

² Total amount invoiced for fees, disbursements and taxes on September 14, 2012 was \$17,077.81. This amount included fees, disbursements and taxes that pre-dated the Initial Order.

TAB C

This is **Exhibit "C"** referred to in the
Affidavit of Ashley John Taylor
sworn before me on this
19th day of November, 2012



Commissioner for Taking Affidavits

Yusuf Yannick Katirai

EXHIBIT "C"

**Summary of Stikeman Elliott Fees
Services Rendered August 31, 2012 to November 16, 2012**

Name	Position	Hourly Rate	Hours	Total
D. J. MacKenzie	Partner	\$850.00	4.25	\$3,612.50
A. Kenigsberg	Partner	\$850.00	1.67	\$1,419.50
R.A. McDougall	Partner	\$775.00	8.16	\$6,324.00
A. J. Taylor	Partner	\$725.00	279.01	\$202,282.25
M. Konyukhova	Associate	\$540.00	35.75	\$19,305.00
C. Howell	Associate	\$520.00	56.2	\$29,224.00
E. Agazzi	Associate	\$510.00	31.81	\$16,223.10
K. Esaw	Associate	\$410.00	0.5	\$205.00
Y. Katirai	Associate	\$400.00	206.55	\$82,620.00
G. Wood	Student-at-Law	\$255.00	2	\$510.00
C. De Vuono	Student-at-Law	\$255.00	.75	\$191.25
B. Lorusso-Taddeo	Corporate Search Clerk	\$240.00	1.25	\$300.00
Corporate Services		\$200.17	3.5	\$702.50
		TOTAL	631.4	\$362,919.10

