

NOTICE TO CREDITORS AND OTHERS

IN RESPECT OF CLAIMS AGAINST
CURRENT AND FORMER DIRECTORS AND OFFICERS
(collectively, the "Directors and Officers")

OF

LANDDRILL INTERNATIONAL INC. (A BRITISH COLUMBIA CORPORATION),
LANDDRILL INTERNATIONAL LTD. (A NEW BRUNSWICK CORPORATION),
LANDDRILL ATLANTIC LTD. (A NEW BRUNSWICK CORPORATION),
LANDDRILL CONTRACT MINING LTD. (A NEW BRUNSWICK CORPORATION),
LANDDRILL INTERNATIONAL MEXICO S.A. DE C.V. (A MEXICAN CORPORATION),
LANDDRILL INTERNATIONAL LLC (A MONGOLIAN CORPORATION) AND
LANDDRILL INTERNATIONAL INC. (A BARBADOS CORPORATION)

(collectively, the "Applicants")

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*,
R.S.C. 1985, c. C-36, as amended

NOTICE OF D&O CLAIMS SOLICITATION PROCEDURE
AND

D&O CLAIMS BAR DATE

FOR D&O CLAIMS AGAINST THE DIRECTORS AND OFFICERS PURSUANT TO
THE *COMPANIES' CREDITORS ARRANGEMENT ACT* (THE "CCAA")

PLEASE TAKE NOTICE that this notice is being published pursuant to an order of the Honourable Chief Justice Smith of the Court of Queen's Bench of New Brunswick (Trial Division), Judicial District of Moncton, dated March 20, 2013 (the "**D&O Claims Solicitation Procedure Order**"). Capitalized terms not defined within this notice shall have the meaning ascribed thereto in the D&O Claims Solicitation Procedure Order.

Any person who believes that it has a claim against a Director or Officer should send a D&O Proof of Claim to Ernst & Young Inc., in its capacity as the Court-appointed Monitor of the Applicants, to be received by 5:00 p.m. (Atlantic Daylight Savings Time) on April 15, 2013 or such other later date as may be ordered by the Court (the "D&O Claims Bar Date").

D&O CLAIMS FOR WHICH D&O PROOFS OF CLAIM ARE NOT RECEIVED BY THE D&O CLAIMS BAR DATE WILL BE BARRED AND EXTINGUISHED FOREVER.

Claimants who require a D&O Proof of Claim form may obtain a copy of this form from the Monitor's website at <http://www.ey.com/ca/landrill> or may contact Ernst & Young Inc., in its capacity as the Court-appointed Monitor of the Applicants, (**Attention:** Ingo Eckoldt, Telephone: (709) 570-8252, Fax: (709) 726-0345 and email: ingo.eckoldt@ca.ey.com), to obtain a D&O Proof of Claim form and Instruction Letter.

Claimants may file their D&O Proof of Claim with the Monitor by mail, fax, email, courier or hand delivery, so that the D&O Proof of Claim is actually received by the D&O Claims Bar Date at the address below:

Address of Monitor:

Ernst & Young Inc.
In its capacity as Monitor of Landrill International Inc. et al.
11 Englehart Street
Dieppe, NB E1A 7Y7

Attention: Ingo Eckoldt
Telephone: (709) 570-8252
Facsimile: (709) 726-0345
Email: ingo.eckoldt@ca.ey.com

Dated at Moncton, NB this 21st day of March, 2013.

 **ERNST & YOUNG**