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13 September 2012

To: Whom it may concern

Re: Landdrill International Inc., a British Columbia corporation, **Landdrill International Ltd.**, a New Brunswick corporation, **Landdrill Atlantic Ltd.**, a New Brunswick corporation, **Landdrill Contract Mining Ltd.**, a New Brunswick corporation, **Landdrill International Mexico S.A De C.V.**, a Mexican corporation, **Landdrill International LLC.**, a Mongolian corporation, **Landdrill International Inc.**, a Barbados corporation (collectively "**Landdrill**")

On August 31, 2012, Landdrill applied to the Court of Queen's Bench of New Brunswick (the "**Court**") pursuant to the *Companies' Creditors Arrangement Act* (the "**CCAA**"). The Court issued an order (the "**Initial Order**") dated August 31, 2012, granting various relief including, among other things, the imposition of a stay of any proceedings against Landdrill while Landdrill attempts to restructure its business and financial affairs and conducts a sales process. The Initial Order appointed Ernst & Young Inc. as monitor (the "**Monitor**") of Landdrill.

Pursuant to the Initial Order, the Comeback Motion (as defined in paragraph 54 of the Initial Order) was scheduled for 9:00 a.m. on September 17, 2012, in Moncton, New Brunswick.

Please note that at the return of the motion on September 17, Landdrill intends to seek an adjournment of the Comeback Motion until **8:30 a.m. on September 27, 2012**, as well as certain additional relief.

Please see the motion material posted under 'Motion Materials' on the Monitor's website at www.ey.com/ca/landdrill for more details.

Persons requiring further information that is not available on the Monitor's website should call the Monitor's Hotline at 1-855-806-6640 (toll free) or 1-416-943-5441.

Yours very truly,

ERNST & YOUNG INC.
In its capacity as Court-appointed Monitor of Landdrill