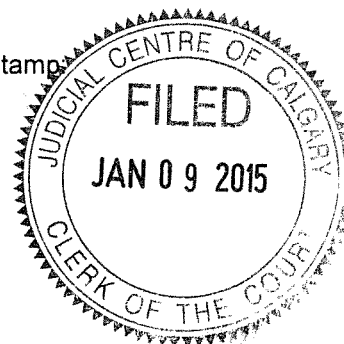


I hereby certify this to be a true copy of
the original order

Dated this 9 day of Jan 2015
[Signature]
for Clerk of the Court

Clerk's Stamp



COURT FILE NUMBER 1401-02047

COURT OF QUEEN'S BENCH OF ALBERTA

JUDICIAL CENTRE CALGARY

PLAINTIFF **ROYAL BANK OF CANADA**

DEFENDANT **1050999 ALBERTA LTD.**

DOCUMENT **ORDER**

ADDRESS FOR SERVICE AND CONTACT
INFORMATION OF PARTY FILING THIS
DOCUMENT

Ray C. Rutman and Ryan F.T. Quinlan
Dentons Canada LLP
2900 Manulife Place
10180 – 101 Street
Edmonton, Alberta T5J 3V5
Ph. (780) 423-7139 Fx. (780) 423-7276
File No.: 533312-2/RCR

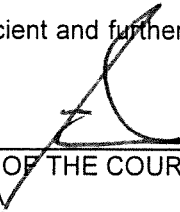
DATE ON WHICH ORDER WAS PRONOUNCED:	January 8, 2015
LOCATION WHERE ORDER WAS PRONOUNCED:	Law Courts Building, Calgary
NAME OF MASTER WHO MADE THIS ORDER:	The Honourable Mr. Justice D.B. Nixon

UPON THE APPLICATION of Ernst & Young in its capacity as the Court appointed Receiver and Manager ("Receiver") of 1050999 Alberta Ltd. ("105"); AND UPON HAVING READ the Receivership Order granted by the Honourable Justice Strekaf on March 12, 2014 in these proceedings (the "Receivership Order"); AND UPON HAVING READ the pleadings and proceedings had and taken herein; AND UPON HAVING READ the Third Report of the Receiver, filed (the "Third Report"); AND UPON IT APPEARING that the proposed interim distribution to Royal Bank of Canada ("RBC") is reasonable and appropriate in the circumstances; AND UPON hearing from counsel for the Receiver; IT IS HEREBY ORDERED THAT:

1. The time for service of the notice of application for this Order is hereby abridged and service thereof is deemed good and sufficient on all interested persons.
2. The activities of the Receiver to date are hereby approved.
3. Subject to paragraph 4 of this Order, the Interim Statement of Receipts and Disbursements set out in the Third Report is hereby approved.

4. The relief sought by the Receiver with respect to the approval of its accounts and the approval of the accounts of the Receiver's legal counsel is adjourned *sine die*, and nothing in this Order shall be deemed as approving, directly or indirectly, the accounts of the Receiver or the accounts of the Receiver's legal counsel.
5. An interim distribution to RBC in the amount of \$2,590,721 is hereby approved and authorized.
6. Service this Order may be effected upon:
 - (a) Royal Bank of Canada by way of e-mail transmission to its solicitor Adam C. Maerov at adam.maerov@mcmillian.ca; and
 - (b) 105 and Aman Building Corporation by way of e-mail transmission to their solicitor Darren R. Bieganeck, Q.C. at dbieganeck@dcllp.com;

and such service shall be deemed good and sufficient and further service of this Order is hereby dispensed with.



JUSTICE OF THE COURT OF QUEEN'S BENCH OF
ALBERTA