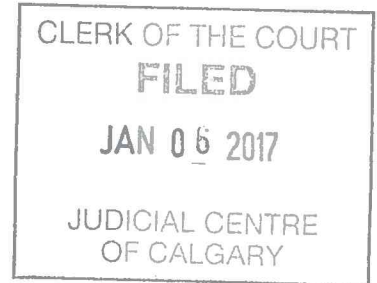


Form 49
[Rule 13.19]

Clerk's stamp:



COURT FILE NUMBER	1401-02047
COURT OF QUEEN'S BENCH OF ALBERTA	
JUDICIAL CENTRE	CALGARY
PLAINTIFF	ROYAL BANK OF CANADA
DEFENDANT	1050999 ALBERTA LTD.
DOCUMENT	<u>AFFIDAVIT OF NEIL NARFASON</u>
ADDRESS FOR SERVICE AND CONTACT INFORMATION OF PARTY FILING THIS DOCUMENT	RAY C. RUTMAN AND RYAN F.T. QUINLAN Dentons Canada LLP 2900 Manulife Place 10180 – 101 Street Edmonton, AB T5J 3V5 Ph. (780) 423-7246 Fx. (780) 423-7276 File No.: 533312-2

AFFIDAVIT OF NEIL NARFASON

Sworn on January 4, 2017

I, Neil Narfason, of the City of Calgary, Alberta, SWEAR AND SAY THAT:

1. I am a Partner, Senior Vice President and Licensed Insolvency Trustee at Ernst & Young Inc. ("EY"), and as such I have personal knowledge of the facts and matters herein deposed to except where stated to be based upon information and belief, and where so stated I verily believe the same to be true.
2. On August 25, 2016, an Order was granted in this Action by the Honourable Mr. Justice Graesser (the "Discharge Order") authorizing and directing EY, in its capacity as the Court Appointed Receiver of 1050999 Alberta Ltd. (the "Receiver"):
 - (a) to complete the "Sale Agreement," as defined in the Receiver's Fourth Report;
 - (b) to finalize and complete the Receiver's administration of the receivership estate, as outlined in the Receiver's Fourth Report; and
 - (c) following the completion of the Sale Agreement, as defined in the Receiver's Fourth Report, and following payment of the Receiver's fees and disbursements and those of its legal counsel, Dentons Canada LLP, to pay the balance of any funds held in trust by the

Receiver to Canada Revenue Agency and/or RBC, as set out in paragraphs 24-26 of the Receiver's Fourth Report

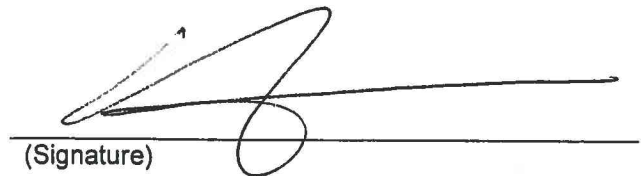
(collectively the "Final Receivership Steps").

3. Pursuant to paragraphs 7 and 9 of the Discharge Order, the Receiver confirms that the Final Receivership Steps have now been completed in accordance with the Discharge Order.
4. Pursuant to paragraph 12 of the Discharge Order, the Receiver is discharged as the receiver of 1050999 Alberta Ltd. upon filing this Affidavit with the clerk of the Court.

SWORN (OR AFFIRMED) BEFORE ME
at Calgary, Alberta, this 4th day of January
2017.



(Commissioner for Oaths
in and for the Province of Alberta)



(Signature)

DUNCAN MACRAE
PRINT NAME AND EXPIRY/LAWYER

MY COMMISSION EXPIRES:
DECEMBER 1, 2018

Neil Narfason

(Print Name)