

INSTRUCTION LETTER TO CREDITORS FOR COMPLETING PROOF OF CLAIM FORM

These instructions have been prepared to assist Creditors in completing Proof of Claim forms with respect to Data & Audio-Visual Enterprises Holdings Inc. (the "**Applicant**") and/or the Directors or Officers (including former directors or officers) of the Applicant. If you have any additional questions regarding completion of the Proof of Claim form, please consult the Monitor's website at www.ey.com/ca/mobility or contact the Monitor at the address shown at the bottom of these instructions.

The Proof of Claim form should be used only to assert Claims against the Applicant or the Directors or Officers (including former directors or officers) of the Applicant pursuant to the Claims Procedure Order issued by the Court on August 12, 2014 (the "**Claims Procedure Order**"). Unless and until otherwise ordered by the Court, you should not file a Proof of Claim form in respect of any Excluded Claims under the Claims Procedure Order, which include (please refer to the Claims Procedure Order for the meanings of the below terms):

- (i) any Claims secured by any of the Charges; and
- (ii) any Claims arising under the First Lien Notes, the First Lien Note Indenture, the Second Lien Notes, or the Second Lien Note Purchase Agreement.

Additional copies of the Proof of Claim form (including an electronically fillable version) can be found at the Monitor's website address noted above.

Please note that this is a guide only, and that in the event of any inconsistency between the terms of these instructions and the terms of the Claims Procedure Order, the terms of the Claims Procedure Order will govern.

Section 1 – Name of Company:

- Do not alter this section. A Proof of Claim form can only be used to assert a Claim against the Applicant, Data & Audio-Visual Enterprises Holdings Inc., or its Directors or Officers (including its former directors or officers)

Section 2 – Particulars of Creditor

- A separate Proof of Claim form must be filed by each legal entity or person asserting a claim against the Applicant.
- The full legal name of the Creditor must be provided.
- If the Creditor operates under a different name, or names, please indicate this in a separate schedule in the supporting documentation.
- If the Claim has been acquired by assignment or other transfer from another party, Section 3 must also be completed.
- Unless the Claim is assigned or transferred and both the Monitor and Applicant are notified and acknowledge such notice in writing, all future correspondence, notices, etc. regarding the Claim will be directed to the address and contact indicated in this section.

Section 3 – Particulars of Original Creditor, if Claim acquired by assignment

- If the Claim has been acquired by the Creditor by assignment or other transfer from another party, Section 3 must also be completed, and documents evidencing assignment must be attached.
- The full legal name of the original holder of the Claim (the “**Original Creditor**”) must be provided.
- If the Original Creditor operates under a different name, or names, please indicate this in a separate schedule in the supporting documentation.

Section 4 – Amount of Claim of Creditor against the Debtor

- Indicate the amount the Debtor was, and still is indebted to the Creditor

Currency, Original Currency Amount

- The amount of the Claim must be provided in the currency in which it arose.
- Indicate the appropriate currency in the Currency column.
- If the Claim is denominated in multiple currencies, use a separate line to indicate the Claim amount in each such currency. If there are insufficient lines to record these amounts, attach a separate schedule indicating the required information.
- Claims denominated in a currency other than Canadian dollars will be converted into Canadian dollars at the Bank of Canada noon exchange rate in effect as of the date of September 30, 2013.

Secured

- Check the Secured box ONLY if the Claim recorded on that line is secured. Do not check this box if the Claim is unsecured.
- If the value of the collateral securing your Claim is less than the amount of your Claim, enter the shortfall portion on a separate line as an unsecured claim.

Director/Officer Claim

- Check the Director/Officer Claim box if the Claim recorded on that line is made against any Directors or Officers (including former directors or officers of the Applicant).

Section 5 – Documentation

- Attach to the claim form all particulars of the Claim and supporting documentation, including amount, description of transaction(s) or agreement(s) giving rise to the Claim, name of any guarantor which has guaranteed the Claim, copies of invoices, and particulars of all credits, discounts, etc. claimed.
- If the Claim is secured, evidence supporting the security you hold must be submitted with the Proof of Claim form. Provide full particulars of the security, including the date on which the security was given the value for which you ascribe to the assets charged by your security, the basis for such valuation and attach a copy of the security documents evidencing the security.
- If a claim is made against any Directors or Officers (including any former directors or officers), specify the applicable Directors or Officers and the legal basis for the Claim against them.

Section 6 – Certification

- The person signing the Proof of Claim form should:
 - Be the Creditor, or an authorized representative of the Creditor.
 - Have knowledge of all the circumstances connected with this Claim.
- By signing and submitting the Proof of Claim, the Creditor is asserting the claim against the Applicant.

Section 7 – Filing of Claim

- This Proof of Claim **must be received** by the Monitor by no later than 5:00 p.m. (Toronto time) on September 21, 2015. Proofs of Claim should be sent by prepaid ordinary mail, courier, personal delivery or electronic or digital transmission to the following address:

Ernst & Young Inc.
Court-appointed Monitor of Data & Audio-Visual Enterprises Holdings Inc.
222 Bay Street, P.O. Box 251
Toronto Dominion-Centre
Toronto, Ontario
Canada M5K 1J7
Attention: Fiona Han

E-mail: mobilicity.monitor@ca.ey.com
Fax: 416-943-2825

Failure to file your Proof of Claim so that it is received by the Monitor by 5:00 p.m., on the Claims Bar Date of September 21, 2015 will result in your Claim being barred and you will be prevented from making or enforcing a Claim against the Applicant or, if applicable, any Directors or Officers (including any former directors or officers). In addition, you shall not be entitled to further notice in and shall not be entitled to participate as a Creditor in these proceedings.

Data & Audio Visual Enterprises Holdings Inc. (d.b.a. "Mobilicity") - Proof of Claim Form**1 Name of the Legal Entity - Data & Audio-Visual Enterprises Holdings Inc. (the "Applicant")****2 Particulars of Creditor**

Legal Name of Creditor			Name of Contact	
Address			Phone #	
			Fax #	
City	Country	Postal/Zip code	e-mail	

3 Particulars of Original Creditor, if Claim acquired by assignment

Full Legal Name of Original Creditor			Name of Contact	
Address			Phone #	
			Fax #	
City	Country	Postal/Zip code	e-mail	

4 Amount of Claim

The Applicant and/or the Director(s) or Officer(s) of the Applicant was and still is indebted to the Creditor as follows:

Claims will be recorded as "Unsecured" unless the "Secured" box is checked

(Check only if applicable)

Currency	Original Currency Amount	Secured	Against a Director or Officer
		☐	☐
		☐	☐
		☐	☐
		☐	☐
		☐	☐
		☐	☐

5 Documentation

Provide all particulars of the Claim and supporting documentation, including amount, description of transaction(s) or agreement(s) giving rise to the Claim, name of any guarantor which has guaranteed the Claim, and amount of invoices, discounts, etc. claimed. If the Claim is secured, provide full particulars of the security as set out in the accompanying Instruction Letter. If a claim is made against any Directors or Officers, specify the applicable Directors or Officers and the legal basis for the Claim against them.

6 Certification

I hereby certify that:

- I am the Creditor, or an authorized representative of the Creditor.
- I have knowledge of all the circumstances connected with this Claim.
- The Creditor asserts this claim against the Applicant, or, if applicable, a Director or Officer as indicated above.
- Complete documentation in support of this Claim is attached.

Signature	Name
	Title
Dated at	Signed at

7 Filing of Claim

This Proof of Claim must be received by the Monitor by no later than 5:00 p.m. (prevailing Eastern time) on September 21, 2015, by prepaid ordinary mail, courier, personal delivery or electronic or digital transmission at the following address:

Ernst & Young Inc.
222 Bay St., P.O. Box 251
Toronto-Dominion Centre
Toronto, ON M5K 1J7
CANADA
Attention: Fiona Han

Fax: 416-943-2825
Tel: 1-855-279-8388
e-mail: mobilicity.monitor@ca.ey.com