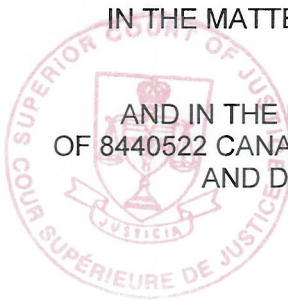


**ONTARIO
SUPERIOR COURT OF JUSTICE
COMMERCIAL LIST**

THE HONOURABLE MR.) THURSDAY, THE 24th
JUSTICE NEWBOULD) DAY OF OCTOBER, 2013

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*,
R.S.C. 1985, c. C-36, AS AMENDED

AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT
OF 8440522 CANADA INC., DATA & AUDIO-VISUAL ENTERPRISES WIRELESS INC.,
AND DATA & AUDIO-VISUAL ENTERPRISES HOLDINGS INC.



Applicants

**ORDER
(Stay Extension and Amendments to Initial Order)**

THIS MOTION, made by the Applicants for an order, *inter alia*:

- (a) that the time for service of the First Report of the Monitor, Ernst & Young Inc., (the "**Monitor**") dated October 23, 2013 (the "**First Report**") is abridged and validated so that this Motion is properly returnable today and dispensing with further service thereof;
- (b) approving an extension of the stay of proceedings to and including December 20, 2013;
- (c) amending certain provisions of the Initial Order granted by this Court on September 30, 2013 (the "**Initial Order**"); and
- (d) sealing Confidential Exhibit "B" to the Affidavit of William E. Aziz, sworn October 16, 2013 (the "**Aziz Affidavit**"),

was heard this day at 330 University Avenue, Toronto, Ontario.

ON READING the Aziz Affidavit, the exhibits thereto and the First Report and on hearing submissions of counsel for the Applicants, the Monitor, and such other counsel present, no one else appearing although duly served as appears from the affidavit of service of Evan Cobb sworn on October 17, 2013,

Service

1. THIS COURT ORDERS that the time for service of the First Report is hereby abridged and validated so that this Motion is properly returnable today and hereby dispenses with further service thereof.

Stay Extension

2. THIS COURT ORDERS that the Stay Period, as defined in paragraph 15 of the Initial Order, be and is hereby extended up to and including December 20, 2013.

Amendments to the Initial Order

3. THIS COURT ORDERS that the following paragraph be added after paragraph 10 of the Initial Order:

“10A. THIS COURT ORDERS that, subject to the rights of a trustee in bankruptcy, and subject to paragraphs 10, 12, 13 and 14 of this Order, or except as expressly permitted by the terms of real property leases (a “Lease”), a Lease (including its assignment provisions) shall not be amended or varied, or deemed to be amended or varied, in any way without obtaining the prior written consent of the applicable landlord, or upon further order of this Court on notice to the applicable landlord.”

4. THIS COURT ORDERS that the phrase “(provided that no retail store location is temporarily or partially shut down);” be added at the end of paragraph 12(a) of the Initial Order such that paragraph 12(a) will now read:

“(a) permanently or temporarily cease, downsize or shut down any of their business or operations, and to dispose of redundant or non-material assets not exceeding \$500,000

in any one transaction or \$2,000,000 in the aggregate, subject to the prior approval of the Chief Restructuring Officer (provided that no retail store location is temporarily or partially shut down)."

Sealing of Confidential Exhibit

5. THIS COURT ORDERS that Confidential Exhibit "B" to the Aziz Affidavit shall be treated as confidential and shall be sealed and segregated from the public record pending further Order of the Court.

ENTERED AT / INSCRIT À TORONTO
ON / BOOK NO:
LE / DANS LE REGISTRE NO.:

 OCT 24 2013



IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985,
c. C-36, AS AMENDED
AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF 8440522
CANADA INC., DATA & AUDIO-VISUAL ENTERPRISES WIRELESS INC., AND
DATA & AUDIO-VISUAL ENTERPRISES HOLDINGS INC.

Court File No: CV-13-10274-00CL

**ONTARIO
SUPERIOR COURT OF JUSTICE
COMMERCIAL LIST**

Proceeding commenced at Toronto

ORDER

Norton Rose Fulbright Canada LLP
Royal Bank Plaza, South Tower, Suite 3800
200 Bay Street, P.O. Box 84
Toronto, Ontario M5J 2Z4 CANADA

Orestes Pasparakis LSUC#: 36851T
Tel: (416) 216-4815
Email: Orestes.Pasparakis@nortonrosefulbright.com

Virginie Gauthier LSUC#: 41097D
Tel: (416) 216-4853
Email: Virginie.Gauthier@nortonrosefulbright.com

Evan Cobb LSUC#: 55787N
Tel: (416) 216-1929
Fax: (416) 216-3930

Email: Evan.Cobb@nortonrosefulbright.com

Lawyers for the Applicants