

Mongolia Minerals Corporation
Listing of Creditors at June 16, 2014

		Secured Creditors - Bondholders			
Creditor	Balance	Address			
BROUGHTON LIMITED	\$ 27,000.00	PO BOX 119 MARTELLO COURT ADMIRAL PARK	ST PETER PORT	GY1 3HB	GUERNSEY
BRETT COLLINS	100,000.00	APT 706 C-3 JAPAN TOWN, KHAN UUL DISTRICT 15TH KHORSO	ULAANBAATAR		MONGOLIA
CRISTOBAL G DAVID	100,000.00	251 NEW ORLEANS ST BLS A22	PARANAQUE CITY	1711	PHILIPPINES
FIDELITY CLEARING CANADA ITF DUNDEE RESOURCES LIMITED A/C #D16-8901-A	5,454,000.00	BELL TRINITY SQUARE S TWR, 483 BAY ST SUITE 200	TORONTO	ON	M5G 2N7 CANADA
WILLIAM J FOSTER	150,000.00	40 ASPEN RIDGE BAY SW	CALGARY	AB	T3H 5M3 CANADA
NBCN INC ITF ALBERT FOLINO A/C #4H6163A	7,000.00	M100 - 1010 DE LA GAUCHETIERE W	MONTREAL	QC	H3B 5J2 CANADA
NBCN INC ITF ALMANDIRA INTL LIMITED A/C #4H6088E	262,000.00	M100 - 1010 DE LA GAUCHETIERE W	MONTREAL	QC	H3B 5J2 CANADA
NBCN INC ITF CHRIS CELEBRE A/C #4H6152A	4,000.00	M100 - 1010 DE LA GAUCHETIERE W	MONTREAL	QC	H3B 5J2 CANADA
NBCN INC ITF CONSTANTIN CHRISTOPOULOS & BESSIE CHRISTOPOULOS A/C #4H6150A	15,000.00	M100 - 1010 DE LA GAUCHETIERE W	MONTREAL	QC	H3B 5J2 CANADA
NBCN INC ITF CORCOAL TRADING PTY LIMITED A/C #4H5116A	122,000.00	M100 - 1010 DE LA GAUCHETIERE W	MONTREAL	QC	H3B 5J2 CANADA
NBCN INC ITF COSTA TSAKIRIS A/C #4H6164A	60,000.00	M100 - 1010 DE LA GAUCHETIERE W	MONTREAL	QC	H3B 5J2 CANADA
NBCN INC ITF DANIA HAFFAR A/C #4H5023E	30,000.00	M100 - 1010 DE LA GAUCHETIERE W	MONTREAL	QC	H3B 5J2 CANADA
NBCN INC ITF DAVID CARTWRIGHT A/C #4H6146A	2,000.00	M100 - 1010 DE LA GAUCHETIERE W	MONTREAL	QC	H3B 5J2 CANADA
NBCN INC ITF DAVID ROGERS A/C #4H6159A	4,000.00	M100 - 1010 DE LA GAUCHETIERE W	MONTREAL	QC	H3B 5J2 CANADA
NBCN INC ITF DENIS LEHOUX A/C #4H-6179-A	100,000.00	M100 - 1010 DE LA GAUCHETIERE W	MONTREAL	QC	H3B 5J2 CANADA
NBCN INC ITF DOLORES MARCIANO A/C #4H6155A	2,000.00	M100 - 1010 DE LA GAUCHETIERE W	MONTREAL	QC	H3B 5J2 CANADA
NBCN INC ITF DOUG THOMPSON A/C #4H6186A	4,000.00	M100 - 1010 DE LA GAUCHETIERE W	MONTREAL	QC	H3B 5J2 CANADA
NBCN INC ITF JAMES BARBER A/C #4H6169A	2,000.00	M100 - 1010 DE LA GAUCHETIERE W	MONTREAL	QC	H3B 5J2 CANADA
NBCN INC ITF JENNIFER GOUVEIA A/C #4H6161A	12,000.00	M100 - 1010 DE LA GAUCHETIERE W	MONTREAL	QC	H3B 5J2 CANADA
NBCN INC ITF JENNY LOUIZOS A/C #4H6165A	10,000.00	M100 - 1010 DE LA GAUCHETIERE W	MONTREAL	QC	H3B 5J2 CANADA
NBCN INC ITF JOANNA DIAMOND A/C #4H6160A	10,000.00	M100 - 1010 DE LA GAUCHETIERE W	MONTREAL	QC	H3B 5J2 CANADA
NBCN INC ITF KOSTAS GIANNIKOS A/C #4H6158A	7,000.00	M100 - 1010 DE LA GAUCHETIERE W	MONTREAL	QC	H3B 5J2 CANADA
NBCN INC ITF LUIGI MARCIANO A/C #4H6156A	2,000.00	M100 - 1010 DE LA GAUCHETIERE W	MONTREAL	QC	H3B 5J2 CANADA
NBCN INC ITF MATRIX COMPANY LIMITED A/C #4HD245E	269,000.00	M100 - 1010 DE LA GAUCHETIERE W	MONTREAL	QC	H3B 5J2 CANADA
NBCN INC ITF MOHAMAD EL KADI A/C #4H5026E	200,000.00	M100 - 1010 DE LA GAUCHETIERE W	MONTREAL	QC	H3B 5J2 CANADA
NBCN INC ITF NICK CHRISTOPOULOS A/C #4H6157A	83,000.00	M100 - 1010 DE LA GAUCHETIERE W	MONTREAL	QC	H3B 5J2 CANADA
NBCN INC ITF NORMAND LEHOUX A/C #4H6139A	26,000.00	M100 - 1010 DE LA GAUCHETIERE W	MONTREAL	QC	H3B 5J2 CANADA
NBCN INC ITF PAUL KERR A/C #4H6172A	20,000.00	M100 - 1010 DE LA GAUCHETIERE W	MONTREAL	QC	H3B 5J2 CANADA
NBCN INC ITF SANDRA SETTERFIELD A/C #4H6153A	2,000.00	M100 - 1010 DE LA GAUCHETIERE W	MONTREAL	QC	H3B 5J2 CANADA
NBCN INC ITF SCOTT A SETTERFIELD A/C #4H6154A	2,000.00	M100 - 1010 DE LA GAUCHETIERE W	MONTREAL	QC	H3B 5J2 CANADA
NBCN INC ITF SEMAAN ANTANOS SEMAAN A/C #4H5032A	200,000.00	M100 - 1010 DE LA GAUCHETIERE W	MONTREAL	QC	H3B 5J2 CANADA
NBCN INC ITF SUNNY GAWRI A/C #4H6173A	3,000.00	M100 - 1010 DE LA GAUCHETIERE W	MONTREAL	QC	H3B 5J2 CANADA
NBCN INC ITF THEODOROS ANEZIRIS A/C #4H6167A	15,000.00	M100 - 1010 DE LA GAUCHETIERE W	MONTREAL	QC	H3B 5J2 CANADA
NBCN INC ITF WILLIAM BARBER A/C #4H6170A	6,000.00	M100 - 1010 DE LA GAUCHETIERE W	MONTREAL	QC	H3B 5J2 CANADA
PALODURO INVESTMENTS INC	520,000.00	1560 - 505 BURRARD ST, ONE BENTALL CENTER BOX 74	VANCOUVER	BC	V7X 1M5 CANADA
ST PETER PORT CAPITAL LIMITED	113,000.00	MARTELLO COURT, ADMIRAL PARK ST PETER PORT	GUERNSEY		GY1 3HB CHANNEL ISLAND
JOHN H SUNUNU	150,000.00	C/O HAMPTON SECURITIES LIMITED, 141 ADELAIDE ST W SUITE 1800	TORONTO	ON	M5H 3L5 CANADA
WHITE FALCON INC	2,000,000.00	C/O APPLEBY TRUST (CAYMAN) LTD CLIFTON HOUSE, PO BOX 1350 75 FORT ST	GRAND CAYMAN		KY1-1108 CAYMAN ISLAND
BMO NESBITT BURNS ITF ELISABETH IOZZO A/C #710-35894-25	25,000.00	1 FIRST CANADIAN PLACE PO BOX 150	TORONTO	ON	M5X 1H3 CANADA
BMO NESBITT BURNS ITF JEAN IOZZO A/C #710-35815-21	25,000.00	1 FIRST CANADIAN PLACE PO BOX 150	TORONTO	ON	M5X 1H3 CANADA
BMO NESBITT BURNS ITF WATERMARK BENEFIT CONSULTING INC A/C #710-36830-12	50,000.00	1 FIRST CANADIAN PLACE PO BOX 150	TORONTO	ON	M5X 1H3 CANADA
LIM KEN GIN	600,000.00	7 CLIVENDEN COURT	TEMPLESTOWE	VICTORIA	3106 AUSTRALIA
NBCN INC ITF JEFF LORENZ A/C #4H6243A	4,000.00	1010 DE LA GAUCHETIERE ST W, M100	MONTREAL	QC	H3B 5J2 CANADA
Total secured creditors	a \$ 10,799,000.00				

			Unsecured Creditors	
Creditor	Balance		Address	
ADP Canada	\$ 11,932.82		ADP Canada #100, 6025 - 11 Street S.E. Calgary, Alberta T2H 2Z2	
Directors fees for Q1 2014 - Mike Parrett	13,925.00		20 Harding Blvd W, Unit 1014, Richmond Hill, Ontario L4C 3C7, Canada	
Directors fees for Q1 2014 - Owen Ryan	14,850.00		32 Clapham Common Westside, London SW4 9AN	
Directors fees for Q1 2014 - Frank Bellotti	10,850.00		18 King Street East, Suite 810, Toronto, ON M5C 1C4	
Directors fees for Q1 2014 - Robert Cross	14,000.00		Suite 1560, One Bentall Centre, 505 Burrard Street, Box 74, Vancouver BC V7X 1M5, Canada	
Directors fees for Q1 2014 - Ned Goodman	8,500.00		Dundee Securities Ltd., 1 Adelaide Street East, Ste. 2000 Toronto ON M5C 2V9	
B&F Mongolia Corp	1.00		Osler, Hoskin & Harcourt LLP Finance & Acctg Department (Receipts) 1 First Canadian P.O. Box 50 Toronto, Ontario M5X 1B5	
Bill Foster	133.10		15120 Aspenwoods PO, Calgary AB T3H 0N8	
BMC Group VDR LLC	13,919.88		BMC Group VDR LLC 300 N. Continental Blvd. Ste 570 El Segundo, CA 90245	
Brass Engineering International	63,419.37		Brass Engineering International 2400 Camino Ramon, Suite 280 San Ramon, California 94583	
Corporate Express	259.39		Corporate Express 4990 - 92 Avenue Edmonton AB T6B 2W1	
DFY Capital LLC	39,254.25		DFY Capital LLC 2757 Landon Road Shaker Heights, Ohio 44122 USA	
Global Crossing	34.95		Global Crossing Conferencing P.O. Box 9330 Station A Toronto, Ontario M5W 3M2	
Good Governance Group	58,992.96		Good Governance Group 40 George Street London, England W1A 4ZW	
KPMG LLP	5,762.00		KPMG LLP, T4348 P.O. Box 4348, Station A Toronto, Ontario M5W 7A6	
Loyens & Loeff	16,115.28		Loyens Loeff Postbus 71170 1008 BD Amsterdam Fred. Rosekestraat 100 1076 ED Amsterdam	
Mahoney Liotta	22,957.66		Mahoney Liotta The Landmark, 7th Floor Chinggis Avenue - 13 Ulaanbaatar Mongolia	
MMI BV (estimate)	35,000.00		P.O. Box 990, 1000 AZ Amsterdam, The Netherlands	
Osler Hoskin & Harcourt LLP	229,221.13		Osler, Hoskin & Harcourt LLP Finance & Acctg Department (Receipts) 1 First Canadian P.O. Box 50 Toronto, Ontario M5X 1B5	
Owen Ryan - AP	146.31		32 Clapham Common Westside, London SW4 9AN	
PriceWaterhouseCoopers LLP	80,262.25		PricewaterhouseCoopers LLP PwC Central Accounting 145 King Street West Toronto, Ontario M5H 1V8	
Printing House	50.40		The Printing House Ltd. 1403 Bathurst Street Toronto, Ontario M5R 3H8	
Robert Cross	7,297.14		Robert Cross Suite 1560 505 Burrard Street Box 74 Vancouver, British Columbia V7X 1M5	
Robert Half	32,109.02		Robert Half Management Resources P.O. Box 57349 / C.P. 57349 File T57349C Station A / Succursale A Toronto, Ontario M5W 5M5	
Shaw Cable	194.15		Shaw Cable P.O. Box 2468 Stn Main Calgary, Alberta T2P 4Y2	
SHCO 29 (estimate)	10,000.00		Intertrust Luxembourg 6, rue Eugene Ruppert L-2453 Luxembourg, Grand-Duchy of Luxembourg	
Telus Communications	11,661.51		TELUS Communications P.O. Box 7575 Stn Terminal Vancouver, British Columbia V6B 8N9	
Telus Mobility	2,636.20		TELUS P.O. Box 8950, Stn Terminal Vancouver, British Columbia V6B 3C3	
TELUS Services Inc.	308.39		TELUS Services Inc. Attention: Payment Processing PO Box 2210 Station Terminal Vancouver, BC V6B 8P3	
Water Solutions	42.34		Water Solutions Corporation #216, 2835 - 23 Street N.E. Calgary, Alberta T2E 7A4	
Valient Trust Company	12,000.00		606 4 St SW, Calgary, AB T2P 1T1	
Total unsecured creditors	b \$ 715,836.50			
Total creditors	a+b= \$ 11,514,836.50			