

**ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)**

THE HONOURABLE) FRIDAY, THE 13th
JUSTICE NEWBOULD) DAY OF NOVEMBER, 2015

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*,
R.S.C. 1985, c. C-36, AS AMENDED

AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT
OF DATA & AUDIO-VISUAL ENTERPRISES HOLDINGS INC.

Applicant



ORDER DISALLOWING CLAIMS

THIS MOTION made by Data & Audio-Visual Enterprises Holdings Inc. ("**Holdings**" or the "**Applicant**") for an Order disallowing and dismissing the Disputed Claims and Late Claims (each as defined in the Nineteenth Report of Ernst & Young Inc., in its capacity as monitor of the Applicant (the "**Monitor**"), dated November 6, 2015 (the "**Nineteenth Report**")), was heard this day at 330 University Avenue, Toronto, Ontario.

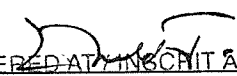
ON READING the Applicant's Motion Record and the Nineteenth Report and on hearing the submissions of counsel for the Applicant and the Monitor and such other counsel as were present, no one else appearing although duly served as appears from the affidavit of service of Evan Cobb sworn November 9, 2015.

1 **THIS COURT ORDERS** that the Disputed Claims and the Late Claims are hereby extinguished, barred, dismissed and disallowed in full.

2 **THIS COURT DECLARES** that notwithstanding the disallowance, extinguishment and bar of the Disallowed Claims, the claims of Bernice Bergen, Steven Cameron, Peter Collins and Richard Levisky ("**Employees**") filed against Data & Audio-Visual Enterprises Holdings Inc., to the extent that such claims are valid claims of the Employees as against Data & Audio-Visual Enterprises Wireless Inc., its representatives, successors or assigns ("**Wireless**"), and notwithstanding any other order of this Court, nothing in this order shall affect any rights that the Employees may have against Wireless.

3 **THIS COURT REQUESTS** the aid and recognition of any court, tribunal, or any judicial, regulatory or administrative body having jurisdiction in Canada, the United States of America, or any other foreign jurisdiction, to act in aid of and to be complementary to this Court in carrying out the terms of this Order. All courts, tribunals, regulatory and administrative bodies are hereby respectfully requested to make such orders and to provide such assistance to the Applicant and to the Monitor, as an officer of this Court, as may be necessary or desirable to give effect to this Order, to grant representative status to the Monitor in any foreign proceeding, or to assist the Applicant and the Monitor and their respective agents in carrying out the terms of this Order.

4 **THIS COURT ORDERS** that each of the Applicant and the Monitor be at liberty and are hereby authorized and empowered to apply to any court, tribunal, regulatory or administrative body, wherever located, for the recognition of this Order and for assistance in carrying out the terms of this Order.



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AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF
DATA & AUDIO-VISUAL ENTERPRISES HOLDINGS INC.

Applicant

**ONTARIO
SUPERIOR COURT OF JUSTICE
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Proceeding commenced at Toronto

ORDER DISALLOWING CLAIMS

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