

Data & Audio-Visual Enterprises Holdings Inc. ("Holdings")

Listing of Creditors

As at September 29, 2013

The preliminary list of creditors has been prepared from the records of Holdings, without admission as to the liability of Holdings with regards to the amounts shown herein.

** The information herein has not been audited, reviewed or otherwise verified and is being provided for information purposes only.*

Creditor Name	Address			City	Province	Postal Code	Country	Amount (Note 1)
Secured Creditors								
First Lien Note Indenture	200 University Avenue	Suite 400	c/o Equity Financial Trust Company	Toronto	ON	M5H 4H1	Canada	204,270,506.98
Senior Secured Notes	200 University Avenue	Suite 400	c/o Equity Financial Trust Company	Toronto	ON	M5H 4H1	Canada	43,782,626.70
Total Secured Creditors								248,053,133.68
Unsecured Creditors								
Unsecured Senior Note Indenture	200 University Avenue	Suite 400	c/o Equity Financial Trust Company	Toronto	ON	M5H 4H1	Canada	158,179,876.31
Unsecured Pari Passu Notes	375 Park Avenue		c/o Quadrangle Capital Partners Att: Michael Huber	New York	NY	10152	USA	90,039,425.00
Unsecured Subordinated Notes	375 Park Avenue		c/o Quadrangle Capital Partners Att: Michael Huber	New York	NY	10152	USA	39,324,866.00
Data & Audio-Visual Enterprises Wireless Inc.	101 Exchange Avenue			Vaughan	ON	L4K 5R6	Canada	4,993,971.07
Total Unsecured Creditors								292,538,138.38
Total Creditors								540,591,272.06

Notes:

1. All amounts are denominated in Canadian Dollars. United States Dollar balances were converted using the Bank of Canada noon rate of \$1.0285 as at September 30, 2013.