

ONTARIO
SUPERIOR COURT OF JUSTICE
COMMERCIAL LIST

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT,
R.S.C. 1985, c. C-36, AS AMENDED

AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF
8440522 CANADA INC., DATA & AUDIO-VISUAL ENTERPRISES WIRELESS INC.,
AND DATA & AUDIO-VISUAL ENTERPRISES HOLDINGS INC.

AFFIDAVIT OF MIKE DEAN
Sworn September 18, 2014

I, **Mike Dean**, of the City of Markham, in the Province of Ontario, **MAKE OATH AND SAY AS FOLLOWS:**

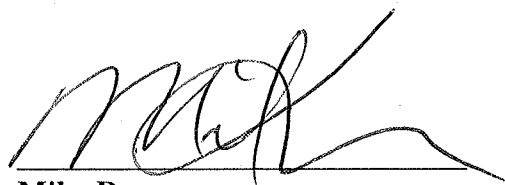
1. I am a Senior Vice President with Ernst & Young Inc. ("**EYI**"), the Court Appointed Monitor (the "**Monitor**") of 8440522 Canada Inc., Data & Audio-Visual Enterprises Wireless Inc., and Data & Audio-Visual Enterprises Holding Inc. (the "**Applicants**") and, as such, I have knowledge of the matters to which I hereinafter dispose. Unless I indicate to the contrary, the facts herein are within my personal knowledge and are true. Where I have indicated that I have obtained facts from other sources, I believe those facts to be true.
2. Attached hereto as **Exhibit "A"** is a schedule summarizing, for each invoice issued by the Monitor for the period from April 11, 2014 to September 12, 2014, the fees, disbursements, HST and total fees charged for each invoice.
3. In preparing Exhibit "A" EYI identified a small number of invoices in which, due to spreadsheet errors that were not identified at the time the invoices in question were issued, Mobilicity was inadvertently overbilled relative to the time incurred by EYI. The aggregate dollar amount of this overbilling is \$8,297.36 including HST. Details of the overbilling are provided in **Exhibit "B"** hereto, and the total amounts overbilled are included in a separate column of Exhibit "A". The total amount of fees, disbursements and

HST for the period from April 16, 2014 to September 12, 2014 in respect of which the Monitor seeks the approval of the Court is net of the amounts overbilled.

4. As authorized by the Initial Order in this Proceeding, the Monitor renders weekly invoices to the Applicants. The Monitor will return the aggregate amount overbilled to the Applicants by reducing the amount of its next weekly invoice or invoices, as the case may be, by a total of \$8,297.36 including HST.
5. Attached hereto as **Exhibit "C"** are true copies of the invoices prepared by the Monitor for fees and disbursements incurred by the Monitor in the course of these proceedings in respect of the Company for the period from April 11, 2014 to September 12, 2014.
6. To the best of my knowledge, the rates charged by EYI throughout the course of these proceedings are comparable to the rates charged by other accounting firms in the Toronto market for the provision of similar services.
7. I make this affidavit in support of a motion by the Applicants for, *inter alia*, approval of the fees and disbursements of the Monitor.

SWORN BEFORE ME at
the City of Toronto, in the
Province of Ontario, this 18th
day of September, 2014.

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)
)
)


Mike Dean



A commissioner for taking oaths, etc.

Sworn before me to be Exhibit ("A") to the affidavit
of Mike Dean.

EXHIBIT "A" TO THE AFFIDAVIT OF MIKE DEAN

SWORN SEPTEMBER 18, 2014

Ernst & Young Inc.
Monitor for Data & Audio Visual Enterprises Holding Inc., Data & Audio-Visual Enterprise Wireless Inc and 8440522 Canada Inc.

Summary of Monitor's Fees & Disbursements
For the Period from April 11, 2014 to September 12, 2014

Invoice Date	Invoice #	Billing Dates	Hours	Monitor Fees	Short-Term Accrual (Reversal)	Out of Pocket Disbursements	Advertising	Administrative Charge	Total before HST	HST	Total	Overcharge to be Corrected	Total after Correction
22-Apr-14	CA0189848262	April 11, 2014 to April 18, 2014	103.1	63,268.50	-	-	-	5,694.17	68,962.67	8,965.15	77,927.82	304.85	77,622.97
28-Apr-14	CA0189850461	April 19, 2014 to April 25, 2014	68.7	40,079.00	-	-	-	3,607.11	43,686.11	5,679.19	49,365.30		49,365.30
02-May-14	CA0189853476	April 26, 2014 to May 2, 2014	33.0	19,050.50	-	-	-	1,714.55	20,765.05	2,699.46	23,464.51	2,066.18	21,398.33
14-May-14	CA0189855629	May 3, 2014 to May 9, 2014	11.7	7,535.50	-	-	-	678.20	8,213.70	1,067.78	9,281.48	711.31	8,570.17
21-May-14	CA0189857740	May 10, 2014 to May 16, 2014	63.2	32,348.00	-	1,024.50	-	2,911.32	36,283.82	4,716.90	41,000.72		41,000.72
26-May-14	CA0189859158	May 17, 2014 to May 23, 2014	34.6	20,230.50	-	-	-	1,820.75	22,051.25	2,866.66	24,917.91		24,917.91
04-Jun-14	CA0189862322	May 24, 2014 to May 30, 2014	32.8	17,220.00	-	-	-	1,549.80	18,769.80	2,440.07	21,209.87		21,209.87
09-Jun-14	CA0189863875	June 1, 2014 to June 6, 2014	27.6	13,442.50	-	-	-	1,209.83	14,652.33	1,904.80	16,557.13		16,557.13
18-Jun-14	CA0189866790	June 7, 2014 to June 13, 2014	29.3	14,865.00	-	-	-	1,337.85	16,202.85	2,106.37	18,309.22		18,309.22
25-Jun-14	CA0189868428	June 14, 2014 to June 20, 2014	27.5	14,542.00	-	-	-	1,308.78	15,850.78	2,060.80	17,911.38		17,911.38
02-Jul-14	CA0189870214	June 21, 2014 to June 27, 2014	34.8	19,037.50	-	1,546.29	-	1,713.38	22,297.17	2,898.63	25,195.80		25,195.80
08-Jul-14	CA0189871648	June 28, 2014 to July 4, 2014	7.1	3,724.50	-	-	-	335.21	4,059.71	527.76	4,587.47		4,587.47
16-Jul-14	CA0189873066	July 5, 2014 to July 11, 2014	18.5	8,737.50	-	-	-	786.38	9,523.88	1,238.10	10,761.98		10,761.98
21-Jul-14	CA0189873674	July 12, 2014 to July 18, 2014	12.5	6,147.00	-	-	-	553.23	6,700.23	871.03	7,571.26		7,571.26
28-Jul-14	CA0189874999	July 19, 2014 to July 25, 2014	9.0	5,183.00	-	-	-	466.47	5,649.47	734.43	6,383.90		6,383.90
05-Aug-14	CA0189876596	July 26, 2014 to August 1, 2014	8.5	3,670.00	-	-	-	330.30	4,000.30	520.04	4,520.34		4,520.34
13-Aug-14	CA0189877644	August 2, 2014 to August 8, 2014	9.0	4,000.00	-	-	-	360.00	4,360.00	566.80	4,926.80		4,926.80
27-Aug-14	CA0189879610	August 2, 2014 to August 22, 2014	34.6	18,528.00	-	-	-	1,667.52	20,195.52	2,625.42	22,820.94		22,820.94
05-Sep-14	CA0189880906	August 23, 2014 to August 29, 2014	33.5	17,426.50	-	-	-	1,568.39	18,994.89	2,469.34	21,464.23		21,464.23
08-Sep-14	CA0189881429	August 30, 2014 to September 5, 2014	6.5	7,874.00	-	-	-	708.66	8,582.66	1,115.75	9,698.41	5,215.02	4,483.39
16-Sep-14	CA0189882740	September 6, 2014 to September 12, 2014	8.0	4,562.50	-	-	-	410.63	4,973.13	646.51	5,619.64		5,619.64
Total Monitor Fees & Disbursements										\$ 30,732.53	\$ 374,775.32	\$ 48,720.79	\$ 423,496.11
										\$ 613.5	\$ 341,472.00	\$ 2,570.79	\$ 8,297.36
													\$ 415,198.75

Sworn before me to be Exhibit "B" to the affidavit
of Mike Dean.

EXHIBIT "B" TO THE AFFIDAVIT OF MIKE DEAN

SWORN SEPTEMBER 18, 2014

Ernst & Young Inc.
 Monitor for Data & Audio Visual Enterprises Holding Inc., Data & Audio-Visual Enterprise Wireless Inc and 8440522 Canada Inc.

Summary of Monitor's Fees and Disbursements
 For the Period from April 11, 2014 to September 12, 2014
 Overpayment Amounts to be Returned to the Applicants

Invoice Number	Billing Date	Billing Period	Billed Amount before Admin Charge	Correct Amount before Admin Charge	Billed Amount pre-HST	Actual Amount pre-HST	Overbiling before HST	HST	Overbiling incl. HST
CA0189848282	22-Apr-14	April 12- April 18, 2014	63,268.50	63,021.00	68,962.67	68,692.89	269.78	35.07	304.85
CA0189853476	06-May-14	April 26- May 2, 2014	19,050.50	17,373.00	20,765.05	18,936.57	1,828.48	237.70	2,066.18
CA0189855829	14-May-14	May 3-May 9, 2014	7,535.50	6,958.00	8,213.70	7,584.22	629.48	81.83	711.31
CA0189881429	08-Sep-14	August 30-September 5, 2014	7,874.00	3,640.00	8,582.66	3,967.60	4,615.06	599.96	5,215.02
Total			\$ 97,728.50	\$ 90,992.00	\$ 106,524.08	\$ 99,181.28	\$ 7,342.80	\$ 954.56	\$ 8,297.36

Sworn before me to be Exhibit "C" to the affidavit
of Mike Dean

EXHIBIT "C" TO THE AFFIDAVIT OF MIKE DEAN

SWORN SEPTEMBER 18, 2014



Ernst & Young Inc.
Toronto, Ontario

Invoice

Invoice Number: CA0189848282

Date: April 22, 2014

Mr. William E. Aziz
Chief Restructuring Officer
Data & Audio Visual Enterprises Holdings Inc.
101 Exchange Avenue
Vaughan, ON L4K 5R6

Remit To:

P.O. Box 57104, Postal Station A
Toronto, Ontario M5W 5M5

A/R Queries :
416-943-3851
1-800-311-1104

Client Reference: 16807301

	CAD
Professional restructuring advisory services to April 18, 2014.	63,268.50
Administrative Charge - 9%	5,694.17
Subtotal:	68,962.67
HST 13% Ontario:	8,965.15
TOTAL DUE:	\$ 77,927.82

A member of Ernst & Young Global

Terms: Payment due upon receipt. Interest is charged at the rate of 12 % per annum on balances unpaid after 30 days from date of invoice.
Any disbursements not charged to your account on the date of this invoice will be billed later.
GST/HST: R123425522 **QST:** 1006354498

Wire transfer instructions:
Send direct and pay to: Bank of Montreal, International Banking, H.O. Montreal, SWIFT BIC Address BOFMCAM2, Ernst & Young LLP,
Transit #2411 Account #24111000237, 6 King Street West, Toronto, Ontario, Canada, M5H 1C3; Reference the name & address of remitter,
invoice number & engagement number

Data & Audio Visual Enterprises Holdings Inc.
Time Analysis for Billing
Period ending April 18, 2014

Period Ending
April 18, 2014

EY Personnel	Title	Rate (\$)	Hours	Total Fees Amount	
Mike Dean	Partner	725	48.6	\$	35,235.00
David Saldanha	Senior Manager	580	26.7	\$	15,486.00
Fiona Han	Manager	450	26.6	\$	11,970.00
Franca Mazzulla	Para-Professional	275	1.2	\$	330.00
			104.0	\$	63,268.50
Administrative Charge - 9%				<u>\$</u>	<u>5,694.17</u>
Total				<u>\$</u>	<u>68,962.67</u>

Person	Date	Hours	Description
Dean, Mike	14-Apr-14	3.9	Review updated draft Plan and e-mail comments to TGF, EY team; ccw NRF, TGF, Goodmans, note trustee re process for distributing notices and timing for same, tcw Saldanha re same and general status; review draft Aziz affidavit and provide comments to TGF, EY team re same
Dean, Mike	14-Apr-14	4.3	Writing court report re plan and alternatives; various e-mails re noteholder notice process; review suggested revisions to Aziz affidavit for sale/11.3 motion; review and forward info to NRF re disclaimed lease
Dean, Mike	15-Apr-14	4.9	Review latest draft meeting order, e-mail comments to TGF/EY team re same; attend chambers appt, including various discussions with stakeholder counsel before and after apt; dcw Gauthier, Williams re status and next steps, e-mails w Osler re same, tcw Gauthier/Schmitt re steps in notice process
Dean, Mike	15-Apr-14	5.8	Ccw TGF, NRF, Osler re status and issues, ccw TGF/NRF re same; mtw Han for detailed review of Telus flow of funds schedule, e-mails w Faysal re same; review draft Aziz affidavit and comment on same, various e-mails re same; review draft press release and comments from various counsel re same; tcw Gauthier re suggested amendments to draft meeting order; numerous e-mails w Aziz, NRF, TGF, Goodmans re status and issues
Dean, Mike	16-Apr-14	11.7	Mtw Han to coordinate stay extension component of report; tcw Goodmans, tcw TGF re treatment of restructuring claims and general status; finalize and send notices of meeting to CDS and registered holders; numerous e-mails w NRF, TGF, Goodmans re status and issues; review updated draft documents incl Aziz affidavit, Plan, meeting and voting order; continue writing court report
Dean, Mike	17-Apr-14	7.8	Numerous calls/e-mails w Canaccord, NRF, TGF, CIBC, Osler, Faysal, EY team re TELUS due diligence requests; numerous e-mails/calls w NRF, Goodmans, TGF re status and finalization of documents, review numerous drafts of plan, meeting order; writing court report re sale process, plan and meeting order
Dean, Mike	18-Apr-14	10.2	E-mails w Aziz re status, board comments; writing court report
48.6			
Mazzulla, Franca	15-Apr-14	0.7	Labels re shareholders and courier
Mazzulla, Franca	16-Apr-14	0.5	Labels re shareholders and courier
1.2			
Saldanha, David	14-Apr-14	4.5	Review and providing comments on draft plan, Monitor's report, B. Aziz affidavit and drafting sections of 6th Monitor's report. Attend notice motion discussion.
Saldanha, David	15-Apr-14	5.8	Review and providing comments on draft plan, Monitor's report, B. Aziz affidavit and drafting sections of 6th Monitor's report. Coordination of the mailing to CDS and Trust companies.
Saldanha, David	16-Apr-14	9.2	Review of weekly Ingram payment. Review of cash flow forecast notes. Review and drafting of certain sections of the 7th Report of the Monitor. Discussion with regard to Telus due diligence requests. Review and providing comments on draft plan, Monitor's report, B. Aziz affidavit and drafting sections of 6th Monitor's report.
Saldanha, David	17-Apr-14	7.2	Review and providing comments on draft plan, Monitor's report and drafting sections of 6th Monitor's report. Discussions and review of Telus due diligence lists of information. Coordinate of Monitor's fee affidavit.
26.7			
Han, Fiona	14-Apr-14	6.7	Review the payments for the disclaimer (Westbrook Mail); Follow up with Gary and Rommel regarding the disclaimer; Discuss with Anthony regarding dealers' activities in Vancouver and Edmonton; Discuss with Willie regarding the commission; Review customer complains and the supporting documents with Christina and eCare.
Han, Fiona	15-Apr-14	5.3	Perform actual to variance forecast and compared to Jen's variance report; Review the billing balance report; review and prepare the response regarding the numbers in Parrotfish Transcation Funds Flow.
Han, Fiona	16-Apr-14	10.2	Draft the cash flow/stay extension section of the Monitor's 6th report; Review Check Run Proposal; Review Check Runs; Emails regarding the revision of the Report.
Han, Fiona	17-Apr-14	4.4	Read the draft of the Plan; Review customer complains
26.6			
103.1			



Ernst & Young Inc.
Toronto, Ontario

Invoice

Invoice Number: CA0189850461

Date: April 28, 2014

Mr. William E. Aziz
Chief Restructuring Officer
Data & Audio Visual Enterprises Holdings Inc.
101 Exchange Avenue
Vaughan, ON L4K 5R6

Remit To:

P.O. Box 57104, Postal Station A
Toronto, Ontario M5W 5M5

A/R Queries :
416-943-3851
1-800-311-1104

Client Reference: 16807301

	CAD
Professional restructuring advisory services to April 25, 2014.	40,079.00
Administrative Charge - 9%	3,607.11
Subtotal:	43,686.11
HST 13% Ontario:	5,679.19
TOTAL DUE:	\$ 49,365.30

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Terms: Payment due upon receipt. Interest is charged at the rate of 12 % per annum on balances unpaid after 30 days from date of invoice.
Any disbursements not charged to your account on the date of this invoice will be billed later.
GST/HST: R123425522 **QST:** 1006354498

Wire transfer instructions:
Send direct and pay to: Bank of Montreal, International Banking, H.O. Montreal, SWIFT BIC Address BOFMCAM2, Ernst & Young LLP,
Transit #2411 Account #24111000237, 6 King Street West, Toronto, Ontario, Canada, M5H 1C3; Reference the name & address of remitter,
invoice number & engagement number

Data & Audio Visual Enterprises Holdings Inc.
Time Analysis for Billing
Period ending April 25, 2014

Period Ending
April 25, 2014

EY Personnel	Title	Rate (\$)	Hours	Total Fees Amount	
Mike Dean	Partner	725	34.7	\$	25,157.50
David Saldanha	Senior Manager	580	5.3	\$	3,074.00
Fiona Han	Manager	450	22.6	\$	10,170.00
Philip Kan	Para-Professional	275	4.0	\$	1,100.00
Rob Ferguson	Para-Professional	275	1.1	\$	302.50
Alex Morrison	Para-Professional	275	1.0	\$	275.00
			68.7	\$	40,079.00
Administrative Charge - 9%				\$	<u>3,607.11</u>
Total				\$	<u><u>43,686.11</u></u>

Person	Date	Hours	Description
Dean, Mike	21-Apr-14	17.4	Refining and finalizing 6th report, including numerous calls/e-mails to confirm or clarify facts; post report to web site to ensure available as soon as finalized
Dean, Mike	22-Apr-14	5.5	Various e-mails re potential refinement of Plan and court materials, stakeholder communication esp Industry Canada; mtw Saldanha to coordinate notice and amendment of web site; prepare summary of offers to add to confidential appendix
Dean, Mike	23-Apr-14	4.3	Finalize confidential appendix; prep for and attend hearing of meeting motion, subsequent discussions with counsel for various stakeholders re mediation ordered; update EY team re status to ensure meeting notices not sent, web site not update; mtw TGF to plan structure etc of mediation; review Mobilicity's suggested media releases and noteholder comments re same
Dean, Mike	23-Apr-14	2.2	Prep for mediation briefing, tcw TGF re same; tcw counsel to Bell re outcome of morning hearing; e-mails w Faysal re acctg/data room matters
Dean, Mike	23-Apr-14	0.3	E-mails w Faysal/Han re due diligence questions from CIBC (for Telus)
Dean, Mike	24-Apr-14	1.3	Numerous e-mails w Faysal, EY team re Amdocs questions and due diligence questions from CIBC (Telus financial advisor); various e-mails re mediation status
Dean, Mike	25-Apr-14	3.7	Read media article re TELUS and IC stance on same, consider impact on mediation; consider sale alternatives; various e-mails re mediation approach and issues, tcw NRF/TGF re approach to fees and indemnity in Winkler standard agreement
34.7			
Kan, Philip	14-Apr-14	0.6	reviewed email from customer of mobilicity. Customer demand legal response pertaining to Mobilicity overcharged the customer. Reported to manager
Kan, Philip	15-Apr-14	0.7	Checked cash flow statements as requested by the manager
Kan, Philip	22-Apr-14	0.8	Reviewed emails. Answered calls from former customers seeking refund. Frequently checking of hot lines in response to recent press release.
Kan, Philip	23-Apr-14	0.1	checked voice mail
Kan, Philip	24-Apr-14	0.5	Answered queries and followed up with creditors prior queries. Prepared emails to manager to follow up Loblaw's request & trade creditor not on the listing
Kan, Philip	25-Apr-14	1.3	Answered queries and followed up with creditors prior queries. Prepared emails to manager to follow up Loblaw's request & trade creditor not on the listing
4.0			
Ferguson, Robert	21-Apr-14	0.7	Update fees for court report and draft affidavit of fees.
Ferguson, Robert	23-Apr-14	0.4	Review calls and emails. Post documents to document centre.
1.1			
Morrison, Alex	22-Apr-14	1.0	Review of Monitor's Report and emails
1.0			
Saldanha, David	21-Apr-14	2.5	Review of time detail to ensure details and sensitivities of potential sale transactions were not divulged. Review of 6th Monitor's report and draft company press release.
Saldanha, David	22-Apr-14	2.3	Discussions with regard to mailing of notice to Broadbridge. Review of the letter by NR regarding certain regulatory conditions of certain offers. Discussions with F. Han re: bank reconciliation discrepancies. Coordination and review of the Monitor fee affidavit.
Saldanha, David	24-Apr-14	0.5	Review of weekly cash flow forecast and variance analysis.
5.3			
Han, Fiona	22-Apr-14	7.4	Review and reconcile the checks run and bank balance for the week ending on April 18, 2014; follow up with Radley regarding the unreconciled check balances; review motion returnable table A para 1 (b) regarding \$1.7 million Amdocs' claims.
Han, Fiona	23-Apr-14	8.5	Review cash flow forecast and actual variance report; reconcile the differences of the o/s check balances as of April 18, 2014; review check run for the week ending on April 25th.

Person	Date	Hours	Description
Han, Fiona	24-Apr-14	6.7	Review Amdocs accrued amount as of March 31, 2014; read motion materials returnable Feb 26, 2014; review files (16.12.1.4 & 16.12.1) in the dataroom; review actual to forecast variance; review cash flow forecast prepared by Jen;
		22.6	
		68.7	



Ernst & Young Inc.
Toronto, Ontario

Invoice

Invoice Number: CA0189853476

Date: May 6, 2014

Mr. William E. Aziz
Chief Restructuring Officer
Data & Audio Visual Enterprises Holdings Inc.
101 Exchange Avenue
Vaughan, ON L4K 5R6

Remit To:

P.O. Box 57104, Postal Station A
Toronto, Ontario M5W 5M5

A/R Queries : 416-943-3851
1-800-311-1104

Client Reference: 16807301

	CAD
Professional restructuring advisory services to May 2, 2014.	19,050.50
Administrative Charge - 9%	1,714.55
Subtotal:	20,765.05
HST 13% Ontario:	2,699.46
TOTAL DUE:	\$ 23,464.51

A member of Ernst & Young Global

Terms: Payment due upon receipt. Interest is charged at the rate of 12 % per annum on balances unpaid after 30 days from date of invoice.
Any disbursements not charged to your account on the date of this invoice will be billed later.
GST/HST: R123425522 **QST:** 1006354498

Wire transfer instructions:
Send direct and pay to: Bank of Montreal, International Banking, H.O. Montreal, SWIFT BIC Address BOFMCAM2, Ernst & Young LLP,
Transit #2411 Account #24111000237, 6 King Street West, Toronto, Ontario, Canada, M5H 1C3; Reference the name & address of remitter,
invoice number & engagement number

Data & Audio Visual Enterprises Holdings Inc.
Time Analysis for Billing
Period ending May 2, 2014

Period Ending
May 2, 2014

EY Personnel	Title	Rate (\$)	Hours	Total Fees Amount	
Mike Dean	Partner	725	7.0	\$	5,075.00
David Saldanha	Senior Manager	580	4.6	\$	2,668.00
Fiona Han	Manager	450	21.4	\$	9,630.00
			33.0	\$	19,050.50
Administrative Charge - 9%				<u>\$</u>	<u>1,714.55</u>
Total				<u>\$</u>	<u>20,765.05</u>

Mobilicity (61030019) - Project Flat (16807301)
Time Detail by Individual

Person	Date	Hours	Description
Dean,Mike	28-Apr-14	0.7	E-mails w EY team, Aziz, NRF re Vancouver landlord issue, Amdocs incremental billing request; various e-mails re mediation
Dean,Mike	29-Apr-14	3.4	Prep for and attend mediation initial meeting; review draft TGF e-mail to mediator
Dean,Mike	1-May-14	2.3	E-mails w Booth, Aziz to clarify facts re # employees at Mobilicity's dealers; review Financial Post article re dynamics of IC approval situation; review draft Mobilicity mediation brief and suggest factual corrections
Dean,Mike	1-May-14	0.2	Various e-mails re cash flow forecast/actual and other operational issues
Dean,Mike	2-May-14	0.4	Tcw Williams re preliminary mtg requested by mediator; various e-mails re participant request for the submission of additional mediation briefs
7.0			
Saldanha,David	29-Apr-14	3.4	At Mobilicity: Participate in review of cash flow recording by the Monitor. Review of deal lease payments and what the weekly requirements are of the Monitor with regard to cash flow monitoring.
Saldanha,David	30-Apr-14	1.2	Review of weekly cash flow and variance analysis, review of weekly Amdocs payment and Amdocs accrual schedule
4.6			
Han,Fiona	28-Apr-14	4.9	Prepare the reconciled cash balance for the week ended on April 25, 2014; Follow up the differences of OS check balances as of April 25, 2014; Review the lease agreements of Vancouver office; Review Amdocs amendments for additional services.
Han,Fiona	29-Apr-14	7.5	Review check runs for the week; Review rental check for the month; review wire transfer to Amdocs, Ericsson and other critical vendors for the month of May 2014; Review bank details for the period from April 28- April 30, 2014; Attend weekly conference call;
Han,Fiona	30-Apr-14	5.5	Review check runs for the week; Review rental check for the month; review wire transfer to Amdocs, Ericsson and other critical vendors for the month of May 2014; Review bank details for the period from April 28- April 30, 2014; Attend weekly conference call;
Han,Fiona	1-May-14	3.5	Review check runs for the week; Review rental check for the month; review wire transfer to Amdocs, Ericsson and other critical vendors for the month of May 2014; Review bank details for the period from April 28- April 30, 2014; Attend weekly conference call;
21.4			
33.0			

Ernst & Young Inc.
Toronto, Ontario

Invoice

Invoice Number: CA0189855829

Date: May 14, 2014

Mr. William E. Aziz
Chief Restructuring Officer
Data & Audio Visual Enterprises Holdings Inc.
101 Exchange Avenue
Vaughan, ON L4K 5R6

Remit To:

P.O. Box 57104, Postal Station A
Toronto, Ontario M5W 5M5

A/R Queries : 416-943-3851
1-800-311-1104

Client Reference: 16807301

	CAD
Professional restructuring advisory services to May 9, 2014.	7,535.50
Administrative Charge - 9%	678.20
Subtotal:	8,213.70
HST 13% Ontario:	1,067.78
TOTAL DUE:	\$ 9,281.48

A member of Ernst & Young Global

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GST/HST: R123425522 **QST:** 1006354498

Wire transfer instructions:
Send direct and pay to: Bank of Montreal, International Banking, H.O. Montreal, SWIFT BIC Address BOFMCAM2, Ernst & Young LLP,
Transit #2411 Account #24111000237, 6 King Street West, Toronto, Ontario, Canada, M5H 1C3; Reference the name & address of remitter,
invoice number & engagement number

Data & Audio Visual Enterprises Holdings Inc.
Time Analysis for Billing
Period ending May 9, 2014

Period Ending
May 9, 2014

EY Personnel	Title	Rate (\$)	Hours	Total Fees Amount
Mike Dean	Partner	725	3.5	\$ 2,537.50
David Saldanha	Senior Manager	580	7.1	\$ 4,118.00
Philip Kan	Para-Professional	275	1.1	\$ 302.50
			11.7	\$ 7,535.50
Administrative Charge - 9%				\$ 678.20
Total				\$ 8,213.70

Mobilicity (61030019) - Project Flat (16807301)
Time Details by Individual

Person	Date	Hours	Description
Dean, Mike	6-May-14	2.8	Attend mtg w mediator, Goodmans, Aziz, TGF and consider issues re same
Dean, Mike	7-May-14	0.7	Brief review of weekly cash flow forecast update, e-mails w Saldanha re same; review financial media coverage of applicable telecom issues
3.5			
Kan, Philip	28-Apr-14	0.3	Responded to creditors' requests (Loblaw & other)
Kan, Philip	28-Apr-14	0.2	Checked incoming message and call & reported status to manager
Kan, Philip	29-Apr-14	0.1	Checked incoming message and call & reported status to manager
Kan, Philip	30-Apr-14	0.1	Checked incoming message and call & reported status to manager
Kan, Philip	1-May-14	0.4	Checked incoming phone messages and replied
1.1			
Saldanha, David	5-May-14	1.8	Review of the daily cash details for Friday May 2nd and Monday May 5th. Review of the supporting documentation for weekly cash flow forecast.
Saldanha, David	6-May-14	1.1	Review of daily cash details. Participate in discussion with regard to Ingram balance owing and potential next steps in resolving the return of overpayment issue.
Saldanha, David	7-May-14	2.1	Review of daily cash details. Including reconciling book and bank balances. Review and approval of customer refunds. Review of weekly cash flow forecast and weekly variance report. Review of weekly cheque run prior to approval.
Saldanha, David	8-May-14	2.1	At Mobilicity. Review of weekly cash details. Approvals of all weekly wires, employee expenses and cheques. Updating bank to book cash flow reconciliation. Discussions with CFO regarding Ingram reconciliation.
7.1			
17.1			



Ernst & Young Inc.
Toronto, Ontario

Invoice

Invoice Number: CA0189857740

Date: May 21, 2014

Mr. William E. Aziz
Chief Restructuring Officer
Data & Audio Visual Enterprises Holdings Inc.
101 Exchange Avenue
Vaughan, ON L4K 5R6

Remit To:

P.O. Box 57104, Postal Station A
Toronto, Ontario M5W 5M5

A/R Queries :
416-943-3851
1-800-311-1104

Client Reference: 16807301

	CAD
Professional restructuring advisory services to May 16, 2014.	32,348.00
Out-of-pocket travel costs.	1,024.50
Administrative Charge at 9%	2,911.32
Subtotal:	36,283.82
HST 13% Ontario:	4,716.90
TOTAL DUE:	\$ 41,000.72

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GST/HST: R123425522 **QST:** 1006354498

Wire transfer instructions:
Send direct and pay to: Bank of Montreal, International Banking, H.O. Montreal, SWIFT BIC Address BOFMCAM2, Ernst & Young LLP,
Transit #2411 Account #24111000237, 6 King Street West, Toronto, Ontario, Canada, M5H 1C3; Reference the name & address of remitter,
invoice number & engagement number

Data & Audio Visual Enterprises Holdings Inc.
Time Analysis for Billing
Period ending May 16, 2014

**Period Ending
May 16, 2014**

EY Personnel	Title	Rate (\$)	Hours	Total Fees Amount
Mike Dean	Partner	725	19.5	\$ 14,137.50
David Meadows	Partner (FTDS)	725	1.3	\$ 942.50
David Saldanha	Senior Manager	580	1.6	\$ 928.00
Dave Oswald	Senior Manager (FTDS)	580	6.0	\$ 3,480.00
Fiona Han	Manager	450	18.8	\$ 8,460.00
Beatrice Kangwa	Analyst (FTDS)	275	2.4	\$ 660.00
Michael Yu	Analyst (FTDS)	275	13.6	\$ 3,740.00
			63.2	\$ 32,348.00
Out-of-Pocket Expenses (Travel)				\$ 1,024.50
Administrative Charge - 9%				\$ 2,911.32
Total				\$ 36,283.82

Mobilicity (61030019) - Project Flat (16807301)
Time Details by Individual

Person	Date	Hours	Description
Dean, Mike	12-May-14	0.7	Various e-mails re cash flow forecasting transition; review Industry Canada mediation brief
Dean, Mike	14-May-14	8.5	Attend mediation meetings per court order
Dean, Mike	15-May-14	3.5	Mobilicity mediation
Dean, Mike	14-May-14	1.8	Confidential: forensic technology issues
Dean, Mike	15-May-14	1.7	Confidential: forensic technology issues
Dean, Mike	16-May-14	3.3	Confidential: forensic technology issues
19.5			
Han, Fiona	12-May-14	3.2	Review May 15, 2014 payroll and follow up the increase in commission payments; Review bank balance details for the week ending on May 8, 2014; review the bank balance and reconciled check balance provided by Terrence.
Han, Fiona	13-May-14	4.3	Review May 15, 2014 payroll and follow up the increase in commission payments; Review bank balance details for the week ending on May 8, 2014; review the bank balance and reconciled check balance provided by Terrence.
Han, Fiona	14-May-14	6.5	review cash flow provided by Jennifer; review the check run; discussion of operational and IT matters
Han, Fiona	15-May-14	1.1	Email correspondence regarding AP requests;
Han, Fiona	16-May-14	1.1	Email correspondence regarding AP requests;
Han, Fiona	16-May-14	2.1	review bank details for the date ended on May 15, 2014.
Han, Fiona	16-May-14	0.5	Confidential: forensic technology services
18.8			
Kangwa, Beatrice	14-May-14	2.4	Confidential: forensic technology services
2.4			
Meadows, David	16-May-14	1.3	Confidential: forensic technology services - Technical guidance and QC of imaging of 3 TB hard drives.
1.3			
Oswald, Dave	12-May-14	4.0	Confidential: Forensic Technology Services
	13-May-14	1.0	Confidential: Forensic Technology Services
	14-May-14	1.0	Confidential: Forensic Technology Services
6.0			
Yu, Michael	14-May-14	6.3	Confidential: Forensic Technology Services
Yu, Michael	15-May-14	5.3	Confidential: Forensic Technology Services
Yu, Michael	16-May-14	2.0	Confidential: Forensic Technology Services
13.6			
Saldanha, David	12-May-14	0.5	Participate in discussion with F. Han re: last week cash flow reporting and weekly reports. Review of the supporting documentation for the weekly cash flow.
Saldanha, David	13-May-14	1.1	Participate in discussion with F. Han and J. Liu re: cash flow forecast. Review of the Ingram weekly reconciliation and discussion regarding Nokia credit. Review of the weekly cash flow forecast and variance report. Discussion surrounding employee departures and impact on cash flow reporting.
1.6			
63.2			



Ernst & Young Inc.
Toronto, Ontario

Invoice

Invoice Number: CA0189859158

Date: May 26, 2014

Mr. William E. Aziz
Chief Restructuring Officer
Data & Audio Visual Enterprises Holdings Inc.
101 Exchange Avenue
Vaughan, ON L4K 5R6

Remit To:

P.O. Box 57104, Postal Station A
Toronto, Ontario M5W 5M5

A/R Queries : 416-943-3851
1-800-311-1104

Client Reference: 16807301

	CAD
Professional restructuring advisory services to May 23, 2014.	20,230.50
Administrative Charge at 9%	1,820.75
Subtotal:	22,051.25
HST 13% Ontario:	2,866.66
TOTAL DUE:	\$ 24,917.91

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Any disbursements not charged to your account on the date of this invoice will be billed later.
GST/HST: R123425522 **QST:** 1006354498

Wire transfer instructions:
Send direct and pay to: Bank of Montreal, International Banking, H.O. Montreal, SWIFT BIC Address BOFMCAM2, Ernst & Young LLP,
Transit #2411 Account #24111000237, 6 King Street West, Toronto, Ontario, Canada, M5H 1C3; Reference the name & address of remitter,
invoice number & engagement number

Data & Audio Visual Enterprises Holdings Inc.
Time Analysis for Billing
Period ending May 23, 2014

Period Ending
May 23, 2014

EY Personnel	Title	Rate (\$)	Hours	Total Fees Amount
Mike Dean	Partner	725	16.4	\$ 11,890.00
Alex Morrison	Partner	725	0.8	\$ 580.00
David Meadows	Partner	725	0.5	\$ 362.50
David Saldanha	Senior Manager	580	1.1	\$ 638.00
Fiona Han	Manager	450	13.8	\$ 6,210.00
Michael Yu	Para-Professional	275	2.0	\$ 550.00
			34.6	\$ 20,230.50
Administrative Charge - 9%				\$ 1,820.75
Total				\$ 22,051.25

Mobilicity (61030019) - Project Flat (16807301)
Time Details by Individual

Person	Date	Hours	Description
Dean, Mike	21-May-14	5.3	Review documentation re TELUS withdrawal of offer, consider issues re same incl various e-mails w counsel, dcws EY team; call from financial press and update EY team re same; various e-mails w mediation participants re third scheduled day of mediation; draft court report
Dean, Mike	22-May-14	5.6	Consider issues and next steps; e-mails w CRO et al re TELUS facts, revisions to draft Seventh Report for same and e-mail w TGF re same; further e-mails re continued Industry Canada/DOJ participation in mediation; prep for and attend Mobilicity board update call
Dean, Mike	23-May-14	4.3	Consider mediation and reporting issues, incl calls w Aziz, w Williams, w Chadwick and various e-mails re same; consider alternatives to Plan, incl e-mails w Faysal and EY team requesting additional info to help evaluate same
Dean, Mike	20-May-14	0.7	Confidential: forensic technology services: call w EY team and update e-mail to Mobilicity/NRF
Dean, Mike	22-May-14	0.5	Mobilicity Board Update Call
		16.4	
Morrison, Alex	22-May-14	0.8	Conf call with with Mike and Leanne on Monitor's Report/Draft Monitor's Report
		0.8	
Saldanha, David	20-May-14	0.3	Participate in discussion with F. Han, re: Inventory at certain Loblaw's locations.
Saldanha, David	21-May-14	0.8	Review of weekly cash flow forecast and weekly variance report. Discussion with F. Han re: update of current issues on file
		1.1	
Han, Fiona	21-May-14	3.4	Review cash flow forecast and follow up with Brandon, Review actual cash variance analysis; Review Synervise email; Review check run proposal
Han, Fiona	22-May-14	6.2	Review cash flow forecast and follow up with Brandon, Review actual cash variance analysis; Review Synervise email; Review check run proposal
Han, Fiona	23-May-14	4.2	Review cash flow forecast and follow up with Brandon, Review actual cash variance analysis; Review Synervise email; Review check run proposal
		13.8	
Meadows, David	20-May-14	0.5	Confidential: forensic technology services
		0.5	
Yu, Michael	20-May-14	2.0	Confidential: forensic technology services
		2.0	
		34.6	



Ernst & Young Inc.
Toronto, Ontario

Invoice

Invoice Number: CA0189862322

Date: June 4, 2014

Mr. William E. Aziz
Chief Restructuring Officer
Data & Audio Visual Enterprises Holdings Inc.
101 Exchange Avenue
Vaughan, ON L4K 5R6

Remit To:

P.O. Box 57104, Postal Station A
Toronto, Ontario M5W 5M5

A/R Queries :
416-943-3851
1-800-311-1104

Client Reference: 16807301

	CAD
Professional restructuring advisory services to May 30, 2014.	17,220.00
Administrative Charge at 9%	1,549.80
Subtotal:	18,769.80
HST 13% Ontario:	2,440.07
TOTAL DUE:	\$ 21,209.87

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GST/HST: R123425522 **QST:** 1006354498

Wire transfer instructions:
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Transit #2411 Account #24111000237, 6 King Street West, Toronto, Ontario, Canada, M5H 1C3; Reference the name & address of remitter,
invoice number & engagement number

Data & Audio Visual Enterprises Holdings Inc.
Time Analysis for Billing
Period ending May 30, 2014

			Period Ending May 30, 2014	
EY Personnel	Title	Rate (\$)	Hours	Total Fees Amount
Mike Dean	Partner	725	9.2	\$ 6,670.00
Fiona Han	Manager	450	23.2	\$ 10,440.00
Filip Kan	Para-Professional	275	0.4	\$ 110.00
			32.8	\$ 17,220.00
Administrative Charge - 9%				
				\$ 1,549.80
Total				
				\$ 18,769.80

Mobilicity (61030019) - Project Flat (16807301)
Time Details by Individual

Person	Date	Hours	Description
Dean, Mike	27-May-14	4.3	Review info re proposed operational changes, tcw Aziz re same and mediation strategy, update counsel re same; numerous e-mails w EY team/Faysal to clarify post-filing liability balances, draft e-mail to Goodmans re same
Dean, Mike	27-May-14	1.3	E-mails w TGF re prep for third day of mediation; finalize e-mail to Goodmans re post-filing amounts owing
Dean, Mike	28-May-14	3.6	Prep for and attend mediation mtg; mtw TGF re same and re status/next steps generally
9.2			
Kan, Philip	26-May-14	0.4	Answered hotline and incoming mails
0.4			
Han, Fiona	26-May-14	4.3	Review April FS details; Review June check runs; Review Google's request;
Han, Fiona	27-May-14	8.3	Review internal memo regarding employee headcounts; Review May 31 payroll; Email correspondence various enquiries regarding April F/S and review its supporting documents.
Han, Fiona	28-May-14	5.5	Attend Mobilicity townhall; Review actual cash flow variance report ended on May 21, 2014; Review Check Run Proposal for the week ending on May 30, 2014; Review Checks prepared by Janette;
Han, Fiona	29-May-14	5.1	Check run for the week ended on May 30, 2014; Follow up with Gary regarding 2014 insurance and 2014 Sunbridge mall business tax; Follow up with Willie regarding June and July potential commission expenses; Follow up with Radley regarding Alberta and Edmonton linear taxes
23.2			
32.8			

Ernst & Young Inc.
Toronto, Ontario

Invoice

Invoice Number: CA0189863875

Date: June 9, 2014

Mr. William E. Aziz
Chief Restructuring Officer
Data & Audio Visual Enterprises Holdings Inc.
101 Exchange Avenue
Vaughan, ON L4K 5R6

Remit To:

P.O. Box 57104, Postal Station A
Toronto, Ontario M5W 5M5

A/R Queries :
416-943-3851
1-800-311-1104

Client Reference: 16807301

	CAD
Professional restructuring advisory services to June 6, 2014.	13,442.50
Administrative Charge at 9%	1,209.83
Subtotal:	14,652.33
HST 13% Ontario:	1,904.80
TOTAL DUE:	\$ 16,557.13

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GST/HST: R123425522 **QST:** 1006354498

Wire transfer instructions:
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Transit #2411 Account #24111000237, 6 King Street West, Toronto, Ontario, Canada, M5H 1C3; Reference the name & address of remitter,
invoice number & engagement number

**Period Ending
June 6, 2014**

EY Personnel	Title	Rate (\$)	Hours	Total Fees Amount
Mike Dean	Partner	725	5.5	\$ 3,987.50
Fiona Han	Manager	450	19.3	\$ 8,685.00
Michael Yu	Analyst (FTDS)	275	2.0	\$ 550.00
Philip Kan	Para-Professional	275	0.8	\$ 220.00
			27.6	\$ 13,442.50
Administrative Charge - 9%				\$ 1,209.83
Total				\$ 14,652.33

Mobilicity (61030019) - Project Flat (16807301)
Time Details by Individual

Person	Date	Hours	Description
Dean, Mike	2-Jun-14	0.7	Board update call; e-mails w NRF re court reporting
Dean, Mike	3-Jun-14	0.8	V-mail from potential purchaser, various e-mails w TGF, NRF, Aziz, Goodmans re same and re status of mediation
Dean, Mike	3-Jun-14	0.3	E-mails w TGF re mediation status and developments
Dean, Mike	5-Jun-14	3.2	Attend mediation meeting; brief review of revised cash flow forecast; various e-mails w EY team re operations
Dean, Mike	6-Jun-14	0.5	Consider mediation issues, e-mails w TGF re same
		5.5	
Kan, Philip	4-Jun-14	0.5	Reviewed incoming mails and calls. Advised manager of certain requests that required follow up
Kan, Philip	5-Jun-14	0.3	Notified Lablows the completion of inventory repurchase
		0.8	
Han, Fiona	2-Jun-14	1.9	Review outstanding checks and follow up with Radley; Review the rental checks and follow up with Rommel regarding the final surrender agreement; Review the sitel reconciliation;
Han, Fiona	3-Jun-14	0.9	Call Tom Manger from Canada Warranty Solution and Review checks issued to Canada Warranty Solution.
Han, Fiona	4-Jun-14	7.9	Review actual variance report; Review forecast report; Review check runs; Review o/s check list; Follow up with Gary regarding the insurance policy; review the new organizational chart; Review the pre-filing credits and pre-filing payables to the landlord for Toronto site 127; Review the letter to Tylon for outstanding account receivables; Review the check to Google; Discussion with Paul regarding Microsoft Licensing
Han, Fiona	5-Jun-14	7.3	Finalized the cash flow forecast and actual variance reports.
Han, Fiona	6-Jun-14	1.3	Confidential: Forensic Technology Services
		19.3	
Yu, Michael	6-Jun-14	2.0	Confidential: Forensic Technology Services
		2.0	
		27.6	



Ernst & Young Inc.
Toronto, Ontario

Invoice

Invoice Number: CA0189866790

Date: June 18, 2014

Mr. William E. Aziz
Chief Restructuring Officer
Data & Audio Visual Enterprises Holdings Inc.
Unit #8, 555 Hanlan Road
Woodbridge, ON L4L 4R8

Remit To:

P.O. Box 57104, Postal Station A
Toronto, Ontario M5W 5M5

A/R Queries : 416-943-3851
1-800-311-1104

Client Reference: 16807301

	CAD
Professional restructuring advisory services to June 13, 2014.	14,865.00
Administrative Charge at 9%	1,337.85
Subtotal:	16,202.85
HST 13% Ontario:	2,106.37
TOTAL DUE:	\$ 18,309.22

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Any disbursements not charged to your account on the date of this invoice will be billed later.
GST/HST: R123425522 **QST:** 1006354498

Wire transfer instructions:

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Transit #2411 Account #24111000237, 6 King Street West, Toronto, Ontario, Canada, M5H 1C3; Reference the name & address of remitter,
invoice number & engagement number

Data & Audio Visual Enterprises Holdings Inc.
Time Analysis for Billing
Period ending June 13, 2014

				Period Ending 06/13/2014	
EY Personnel	Title	Rate (\$)	Hours	Total Fees Amount	
Mike Dean	Partner	725	5.8	\$	4,205.00
David Saldanha	Senior Manager	580	2.0	\$	1,160.00
Fiona Han	Manager	450	20.5	\$	9,225.00
Beatrice Kangwa	Para-Professional	275	1.0	\$	275.00
			29.3	\$	14,865.00
Administrative Charge - 9%				\$	1,337.85
Total				\$	16,202.85

Mobilicity (61030019) - Project Flat (16807301)
WIP Time Details

Person	Date	Hours	Description
Dean, Mike	10-Jun-14	0.3	Tow potential purchaser re continued interest; e-mails w Goodmans, TGF, Aziz re mediation status
Dean, Mike	11-Jun-14	2.1	E-mails w Aziz, CG, Goodmans, NRF, TGF, EY teams re industry sale developments ; review and respond to e-mails from EY team re roaming contract expiration; e-mails w EY team re current cash flow forecast
Dean, Mike	11-Jun-14	0.7	Document discussions with potential purchaser in e-mail to Aziz, NRF, TGF, Goodmans; various e-mails re status of mediation
Dean, Mike	12-Jun-14	2.2	Mtg w Catalyst (Riley, Moore, Levin), TGF; attend Mobilicity board conference call
Dean, Mike	13-Jun-14	0.5	Review Booth e-mail re potential disclaimer of Vancouver corporate store location; e-mails w EY team re same
5.8			
Saldanha, David	10-Jun-14	0.9	Review of weekly cash flow forecast and weekly variance report. Discussion with F. Han re: update of outstanding issues and discussion regarding time detail report.
Saldanha, David	11-Jun-14	0.6	Corresponding with M. Dean and F. Han with regard issues surrounding cash flows for upcoming Monitor's report and Mobilicity's roaming charges agreement with Rogers and potential options surrounding the continuation of an agreement.
Saldanha, David	13-Jun-14	0.5	Correspondence with M. Dean and F. Han regarding the potential disclaiming of the sublease of Vancouver based property
2.0			
Han, Fiona	9-Jun-14	3.1	Reconcile the o/s checks as of June 6, 2014; Prepare the actual cash flow ended on June 6, 2014; Review Payroll on June 1, 2014; Review dealer commissions for the month of June 15, 2014.
Han, Fiona	10-Jun-14	2.2	Review the actual to forecast variance report prepared by Brandon, Conference call with Gary Wong regarding the progress of annual due to Microsoft; Email to Shane regarding Mobilicity's retail locations within GTA; Meeting Michael Yu regarding the documentation of Mobilicity's hardware; Follow up EY and TGF weekly billings
Han, Fiona	11-Jun-14	7.5	Review the check run submitted by Janette, Review the weekly checks; Discussion with Gary regarding Microsoft payments, Rogers Roaming Contract, and 2015 Insurance; Email Mike and David regarding renew roaming agreement, Deliver and go through all hardware to Felix Leung.
Han, Fiona	12-Jun-14	3.5	Review Ap, POs and Open commitment as of May 31, 2014; Reply Google Canadian legal counsel's enquiry; Review checks and follow up with Janette.
Han, Fiona	13-Jun-14	4.2	Email Correspondence regarding the letter received from the legal counsel of the sub landlord for Vancouver office; Discussion with Rommel and Gary regarding the disclaimer sent to the landlord on April 25, 2014; Review the original emails sent and received between Rommel and the landlord; Review May financial statments and the breakdown of the deferred revenue;
20.5			
Kangwa, Beatrice	9-Jun-14	1.0	Confidential: forensic technology services
1.0			
29.3			



Ernst & Young Inc.
Toronto, Ontario

Invoice

Invoice Number: CA0189868428

Date: June 25, 2014

Mr. William E. Aziz
Chief Restructuring Officer
Data & Audio Visual Enterprises Holdings Inc.
Unit #8, 555 Hanlan Road
Woodbridge, ON L4L 4R8

Remit To:

P.O. Box 57104, Postal Station A
Toronto, Ontario M5W 5M5

A/R Queries :
416-943-3851
1-800-311-1104

Client Reference: 16807301

	CAD
Professional restructuring advisory services to June 20, 2014.	14,542.00
Administrative Charge at 9%	1,308.78
Subtotal:	15,850.78
HST 13% Ontario:	2,060.60
TOTAL DUE:	\$ 17,911.38

A member of Ernst & Young Global

Terms: Payment due upon receipt. Interest is charged at the rate of 12 % per annum on balances unpaid after 30 days from date of invoice.
Any disbursements not charged to your account on the date of this invoice will be billed later.
GST/HST: R123425522 **QST:** 1006354498

Wire transfer instructions:
Send direct and pay to: Bank of Montreal, International Banking, H.O. Montreal, SWIFT BIC Address BOFMCAM2, Ernst & Young LLP,
Transit #2411 Account #24111000237, 6 King Street West, Toronto, Ontario, Canada, M5H 1C3; Reference the name & address of remitter,
invoice number & engagement number

Data & Audio Visual Enterprises Holdings Inc.
Time Analysis for Billing
Period ending June 20, 2014

Period Ending
06/20/2014

EY Personnel	Title	Rate (\$)	Hours	Total Fees Amount
Mike Dean	Partner	725	6.0	\$ 4,350.00
Alex Morrison	Partner	725	0.5	\$ 362.50
David Saldanha	Senior Manager	580	4.4	\$ 2,552.00
Fiona Han	Manager	450	15.5	\$ 6,975.00
Philip Kan	Para-Professional	275	1.1	\$ 302.50
			27.5	\$ 14,542.00
Administrative Charge - 9%				\$ 1,308.78
Total				\$ 15,850.78

Mobilicity (61030019) - Project Flat (16807301)
Time Details by Individual

Person	Date	Hours	Description
Dean, Mike	16-Jun-14	0.5	Ccw Booth, Wong re approach to Rogers roaming agreement
Dean, Mike	17-Jun-14	1.5	Numerous e-mails re timing of stay extension motion hearing, consider same, v-mails w TGF re same; coordinate forecast update for stay extension monitor's report
Dean, Mike	18-Jun-14	0.9	E-mails w TGF, EY team re timing of court report for stay extension motion; e-mails w Aziz, Booth re former employee; e-mails w Aziz, NRF, Goodmans, TGF describing EY/TGF meeting with Catalyst
Dean, Mike	19-Jun-14	0.5	Numerous e-mails re stay extension motion
Dean, Mike	20-Jun-14	2.6	Numerous e-mails re stay extension motion, draft framework of Monitor's report re same; e-mails w EY, TGF, mgmt re Vancouver office lease disclaimer
6.0			
Kan, Philip	17-Jun-14	1.0	Reviewed cash flow statement formulas
Kan, Philip	18-Jun-14	0.1	Checked incoming messages
1.1			
Morrison, Alex	19-Jun-14	0.5	email updates on court material and discussion with Bob Thornton
0.5			
Saldanha, David	17-Jun-14	1.2	Review of the weekly cash flow and variance reports. Review of the R&D and notes of the cash flow for the upcoming Monitor's report
Saldanha, David	19-Jun-14	1.3	Review of draft Motion materials and B. Aziz affidavit and current draft of Monitor's report
Saldanha, David	20-Jun-14	1.9	Draft of Monitor letter to accompany Vancouver lease repudiation. Correspondence with L. Williams re: Monitor's report and next steps to have finalize including changing current extension period. Draft certain sections of the 7th report of the Monitor.
4.4			
Han, Fiona	17-Jun-14	6.5	Prepare the notes to cash flow forecast for the extension report; Review the bank details and cheque clearing details for preparing actual cash ending balance and os cheque report; Phone call with Google's legal counsel for the indentify of the cheque issued on May 14, 2014;
Han, Fiona	18-Jun-14	2.1	Review the actual and forecast reports prepared by Brandon; Revise notes to cash flow forecasts;
Han, Fiona	20-Jun-14	6.9	Email correspondence re disclaiming the lease of Vancouver office; Email correspondence re extending cash flow forecast till the end of September; Email correspondence re the letter of lease termination; Calling Andre Amenda regarding monthly reconciliaiton; Update 7th report of Monitor section regarding Actual Receipts and Disbursements and Cash Flow Statements;
15.5			
27.5			



Ernst & Young Inc.
Toronto, Ontario

Invoice

Invoice Number: CA0189870214

Date: July 2, 2014

Mr. William E. Aziz
Chief Restructuring Officer
Data & Audio Visual Enterprises Holdings Inc.
Unit #8, 555 Hanlan Road
Woodbridge, ON L4L 4R8

Remit To:

P.O. Box 57104, Postal Station A
Toronto, Ontario M5W 5M5

A/R Queries : 416-943-3851
1-800-311-1104

Client Reference: 16807301

	CAD
Professional restructuring advisory services to June 27, 2014.	19,037.50
Out-of-Pocket Expenses (Airfare, Meals, Mileage, Car Rental, Taxi and Tolls).	1,546.29
Administrative Charge at 9%	1,713.38
Subtotal:	22,297.17
HST 13% Ontario:	2,898.63
TOTAL DUE:	\$ 25,195.80

A member of Ernst & Young Global

Terms: Payment due upon receipt. Interest is charged at the rate of 12 % per annum on balances unpaid after 30 days from date of invoice.
Any disbursements not charged to your account on the date of this invoice will be billed later.
GST/HST: R123425522 **QST:** 1006354498

Wire transfer instructions:
Send direct and pay to: Bank of Montreal, International Banking, H.O. Montreal, SWIFT BIC Address BOFMCAM2, Ernst & Young LLP,
Transit #2411 Account #24111000237, 6 King Street West, Toronto, Ontario, Canada, M5H 1C3; Reference the name & address of remitter,
invoice number & engagement number

Data & Audio Visual Enterprises Holdings Inc.
Time Analysis for Billing
Period ending June 27, 2014

			Period Ending June 27, 2014	
EY Personnel	Title	Rate (\$)	Hours	Total Fees Amount
Mike Dean	Partner	725	2.7	\$ 1,957.50
Alex Morrison	Partner	725	7.0	\$ 5,075.00
David Saldanha	Senior Manager	580	6.0	\$ 3,480.00
Fiona Han	Manager	450	18.7	\$ 8,415.00
Rob Ferguson	Para-Professional	275	0.4	\$ 110.00
			34.8	\$ 19,037.50
Out-of-Pocket Expenses (Airfare, Meals, Mileage, Car Rental, Taxi and Tolls)				\$ 1,546.29
Administrative Charge - 9%				\$ 1,713.38
Total				<u>\$ 22,297.17</u>

Mobilicity (610300019) - Project Flat (16807301)
Time Detail Summary by Individual

Person	Date	Hours	Description
Dean, Mike	22-Jun-14	1.3	Review and comment on updated draft report
Dean, Mike	23-Jun-14	1.4	Review e-mail updates re mediation status; review drafts of Aziz affidavit and Mobi motion materials; review drafts of Monitor's report, comment on selected issues; address press inquiry re timing of Monitor's report w EY media relations team
Dean, Mike Total		2.7	
Ferguson, Robert	24-Jun-14	0.3	Assist with Monitor's report.
Ferguson, Robert	27-Jun-14	0.1	Post documents to website.
Ferguson, Robert Total		0.4	
Han, Fiona	23-Jun-14	7.2	Assist in preparing 7th Report of the Monitor; Review Revised Cash Flow Statement; Read email correspondence from legal counsels; Phone call with the president from Canada Warranty Solutions; Phone call with Bob Thornton re 7th Report of the Monitor; Phone call with Virginie re the DIP extension; Revise the Report per comments from legal counsels.
Han, Fiona	24-Jun-14	6.3	Assist in finalizing 7th report of the Monitor based on comments from legal counsels; Reviewing email correspondence of legal counsels re the 7th report of the Monitor; Review the customer refunds; Review June 30, 2014 Payroll.
Han, Fiona	25-Jun-14	5.2	Review check runs for the week; Review July 1 rent check runs; Review Payroll; Review the actual cash flow variance report ended on June 20, 2014 prepared by Brandon; Finalizing the invoices
Han, Fiona Total		18.7	
Morrison, Alex	23-Jun-14	3.0	draft of Monitor's report; meeting with Fiona to review cash flow; conf call with Bob Thornton on Monitor's report; call with Virginie at Norton Rose on Monitor's report
Morrison, Alex	24-Jun-14	3.0	completion of monitor report; emails from counsel re comment on monitor report; attendance at board update conf call
Morrison, Alex	25-Jun-14	1.0	Attendance at court hearing
Morrison, Alex Total		7.0	
Saldanha, David	23-Jun-14	3.5	Draft and review sections of the 7th Monitor's report. Review of revised cash flow forecast period for Monitor's report. Discussions with F. Han and A. Morrison re: the Monitor's report. Discussion with regard to the roaming agreement with Rogers. Review of changes to the B. Aziz affidavit.
Saldanha, David	24-Jun-14	1.1	Review of comments to 7th report of the Monitor from various stakeholders and the Company. Review of changes to add language re: cash flow standards in the report.
Saldanha, David	25-Jun-14	1.4	Review of the weekly cash flow forecast and variance report. Discussions with F. Han regarding statutory obligations to be paid in a CCAA and review of additional support to send to the Company for their information and review.
Saldanha, David Total		6.0	
Grand Total		34.8	

Ernst & Young Inc.
Toronto, Ontario

Invoice

Invoice Number: CA0189871648

Date: July 8, 2014

Mr. William E. Aziz
Chief Restructuring Officer
Data & Audio Visual Enterprises Holdings Inc.
Unit #8, 555 Hanlan Road
Woodbridge, ON L4L 4R8

Remit To:

P.O. Box 57104, Postal Station A
Toronto, Ontario M5W 5M5

A/R Queries : 416-943-3851
1-800-311-1104

Client Reference: 16807301

	CAD
Professional restructuring advisory services to July 4, 2014,	3,724.50
Administrative Charge at 9%	335.21
Subtotal:	4,059.71
HST 13% Ontario:	527.76
TOTAL DUE:	\$ 4,587.47

A member of Ernst & Young Global

Terms: Payment due upon receipt. Interest is charged at the rate of 12 % per annum on balances unpaid after 30 days from date of invoice.
Any disbursements not charged to your account on the date of this invoice will be billed later.
GST/HST: R123425522 **QST:** 1006354498

Wire transfer instructions:
Send direct and pay to: Bank of Montreal, International Banking, H.O. Montreal, SWIFT BIC Address BOFMCAM2, Ernst & Young LLP,
Transit #2411 Account #24111000237, 6 King Street West, Toronto, Ontario, Canada, M5H 1C3; Reference the name & address of remitter,
invoice number & engagement number

Data & Audio Visual Enterprises Holdings Inc.
Time Analysis for Billing
Period ending July 4, 2014

			Period Ending July 4, 2014	
EY Personnel	Title	Rate (\$)	Hours	Total Fees Amount
Mike Dean	Partner	725	1.5	\$ 1,087.50
David Saldanha	Senior Manager	580	0.9	\$ 522.00
Fiona Han	Manager	450	4.7	\$ 2,115.00
			7.1	\$ 3,724.50
Administrative Charge - 9%				\$ 335.21
Total				\$ 4,059.71

Mobilicity (61030019) - Project Flat (16807301)
Time Details by Individual

Person	Date	Hours	Description
Dean, Mike	4-Jul-14	0.8	Tow customer of 12-month plan; review updated cash flow projections; review revised mediation proposal
Dean, Mike	4-Jul-14	0.7	Review unsolicited external e-mail re length of customer contracts, consider same, e-mails w Mobi TGF, NRF, EY team re: same
Dean, Mike Total		1.5	
Han, Fiona	2-Jul-14	2.3	Reviewing cash flow statement and actual variance report
Han, Fiona	3-Jul-14	2.4	check run review
Han, Fiona Total		4.7	
Saldanha, David	2-Jul-14	0.9	Review of cash flow forecast and weekly variance report. Discussion with F. Han regarding inventory to be sold from closed Vancouver office.
Saldanha, David Total		0.9	
Grand Total		7.1	

Ernst & Young Inc.
Toronto, Ontario

Invoice

Invoice Number: CA0189873066

Date: July 16, 2014

Mr. William E. Aziz
Chief Restructuring Officer
Data & Audio Visual Enterprises Holdings Inc.
Unit #8, 555 Hanlan Road
Woodbridge, ON L4L 4R8

Remit To:

P.O. Box 57104, Postal Station A
Toronto, Ontario M5W 5M5

A/R Queries : 416-943-3851
1-800-311-1104

Client Reference: 16807301

	CAD
Professional restructuring advisory services to July 11, 2014.	8,737.50
Administrative Charge at 9%	786.38
Subtotal:	9,523.88
HST 13% Ontario:	1,238.10
TOTAL DUE:	\$ 10,761.98

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Terms: Payment due upon receipt. Interest is charged at the rate of 12 % per annum on balances unpaid after 30 days from date of invoice.
Any disbursements not charged to your account on the date of this invoice will be billed later.
GST/HST: R123425522 **QST:** 1006354498

Wire transfer instructions:
Send direct and pay to: Bank of Montreal, International Banking, H.O. Montreal, SWIFT BIC Address BOFMCAM2, Ernst & Young LLP,
Transit #2411 Account #24111000237, 6 King Street West, Toronto, Ontario, Canada, M5H 1C3; Reference the name & address of remitter,
invoice number & engagement number

Data & Audio Visual Enterprises Holdings Inc.
Time Analysis for Billing
Period ending July 11, 2014

			Period Ending July 11, 2014	
EY Personnel	Title	Rate (\$)	Hours	Total Fees Amount
Mike Dean	Partner	725	2.7	\$ 1,957.50
David Saldanha	Senior Manager	580	1.5	\$ 870.00
Fiona Han	Manager	450	11.3	\$ 5,085.00
Philip Kan	Para-Professional	275	3.0	\$ 825.00
			18.5	\$ 8,737.50
Administrative Charge - 9%				\$ 786.38
Total				\$ 9,523.88

Mobilicity (61030019) - Project Flat (16807301)
Time Details by Individual

Person	Date	Hours	Description
Dean, Mike	9-Jul-14	1.3	Update call w Aziz, Goodmans, NRF, TGF; debrief w TGF re status and possible next steps; e-mails w Han, Saldanha, TGF re customer credit card complaint
Dean, Mike	10-Jul-14	1.4	Mediation conference call, consider issues re same; ccw TGF, NRF re status and issues
Dean, Mike Total		2.7	
Han, Fiona	8-Jul-14	2.4	Review the cash and bank details; review o/s check list;
Han, Fiona	9-Jul-14	4.4	Review the customer Alex Papouchive complain; Review July 15 payroll; Review the landlord's request for July 1 rental check; Follow up with Peter Collins re his servernace; Follow up with Melissa and Brandon re the difference in reconciled balance as of July 4, 2014.
Han, Fiona	10-Jul-14	4.5	Check Run; review linear tax issues, Tylon issue and M. sharing salary issue
Han, Fiona Total		11.3	
Kan, Philip	7-Jul-14	0.4	Checked incoming messages
Kan, Phillip	9-Jul-14	0.5	Checked incoming messages
Kan, Philip	9-Jul-14	1.0	dealt with one creditor and one new landlord - LD- followed up with manager. and Advised creditors
Kan, Philip	10-Jul-14	0.2	Checked incoming messages
Kan, Philip	11-Jul-14	0.9	Reviewed correspondences to creditor. Requested by manager to prepare copy of all correspondence. Prepared chronogly of correspondences
Kan, Philip Total		3.0	
Saldanha, David	10-Jul-14	1.5	Review of weekly cash flow forecast and variance report. Discussion with F. Han re: customer refund discrepancy and future action to be taken by Monitor. Discussion with F. Han re: treatment of linear tax in Alberta regarding priority in insolvency situation.
Saldanha, David Total		1.5	
Grand Total		18.5	

Ernst & Young Inc.
Toronto, Ontario

Invoice

Invoice Number: CA0189873674

Date: July 21, 2014

Mr. William E. Aziz
Chief Restructuring Officer
Data & Audio Visual Enterprises Holdings Inc.
Unit #8, 555 Hanlan Road
Woodbridge, ON L4L 4R8

Remit To:

P.O. Box 57104, Postal Station A
Toronto, Ontario M5W 5M5

A/R Queries : 416-943-3851
1-800-311-1104

Client Reference: 16807301

	CAD
Professional restructuring advisory services to July 18, 2014.	6,147.00
Administrative Charge at 9%	553.23
Subtotal:	6,700.23
HST 13% Ontario:	871.03
TOTAL DUE:	\$ 7,571.26

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Terms: Payment due upon receipt. Interest is charged at the rate of 12 % per annum on balances unpaid after 30 days from date of invoice.
Any disbursements not charged to your account on the date of this invoice will be billed later.
GST/HST: R123425522 **QST:** 1006354498

Wire transfer instructions:
Send direct and pay to: Bank of Montreal, International Banking, H.O. Montreal, SWIFT BIC Address BOFMCAM2, Ernst & Young LLP,
Transit #2411 Account #24111000237, 6 King Street West, Toronto, Ontario, Canada, M5H 1C3; Reference the name & address of remitter,
invoice number & engagement number

Data & Audio Visual Enterprises Holdings Inc.
Time Analysis for Billing
Period ending July 18, 2014

Period Ending
July 18, 2014

EY Personnel	Title	Rate (\$)	Hours	Total Fees Amount	
Mike Dean	Partner	725	1.0	\$	725.00
David Saldanha	Senior Manager	580	1.9	\$	1,102.00
Fiona Han	Manager	450	9.6	\$	4,320.00
			12.5	\$	6,147.00
				\$	553.23
				\$	6,700.23

Mobilicity (61030019) - Project Flat (16807301)
Time Details by Individual

Person	Date	Hours	Description
Dean, Mike	15-Jul-14	1.0	Mtw TGF, Moore, Riley re Catalyst concerns with process and status
		1.0	
Saldanha, David	17-Jul-14	1.9	Review of the weekly cash flow forecast and variance report. Review and drafting of email to customer Alex Papouchine.
		1.9	
Han, Fiona	14-Jul-14	3.6	Review email correspondence re Rogers' June 2014 invoice; Review manual cheque request; Review Rogers' agreement re the new rates; Review bank statement details and o/s cheque lists as of July 11, 2014.
Han, Fiona	15-Jul-14	1.5	Email correspondence re Ceridian deposit and payroll amount; draft the email to customer Alex Papouchine;
Han, Fiona	16-Jul-14	1.7	Email correspondence re Bell prepayments; Email correspondence o/s tax payment re Sunridge mall in Calgary; Review the revised cash flow projections
Han, Fiona	18-Jul-14	2.8	cheque run and draft letter to Trylon
		9.6	
		12.5	



Ernst & Young Inc.
Toronto, Ontario

Invoice

Invoice Number: CA0189874999

Date: July 28, 2014

Mr. William E. Aziz
Chief Restructuring Officer
Data & Audio Visual Enterprises Holdings Inc.
Unit #8, 555 Hanlan Road
Woodbridge, ON L4L 4R8

Remit To:

P.O. Box 57104, Postal Station A
Toronto, Ontario M5W 5M5

A/R Queries :
416-943-3851
1-800-311-1104

Client Reference: 16807301

	CAD
Professional restructuring advisory services to July 25, 2014.	5,183.00
Administrative Charge at 9%	466.47
Subtotal:	5,649.47
HST 13% Ontario:	734.43
TOTAL DUE:	\$ 6,383.90

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Terms: Payment due upon receipt. Interest is charged at the rate of 12 % per annum on balances unpaid after 30 days from date of invoice.
Any disbursements not charged to your account on the date of this invoice will be billed later.
GST/HST: R123425522 **QST:** 1006354498

Wire transfer instructions:
Send direct and pay to: Bank of Montreal, International Banking, H.O. Montreal, SWIFT BIC Address BOFMCAM2, Ernst & Young LLP,
Transit #2411 Account #24111000237, 6 King Street West, Toronto, Ontario, Canada, M5H 1C3; Reference the name & address of remitter,
invoice number & engagement number

Data & Audio Visual Enterprises Holdings Inc.
Time Analysis for Billing
Period ending July 25, 2014

			Period Ending July 25, 2014	
EY Personnel	Title	Rate (\$)	Hours	Total Fees Amount
Mike Dean	Partner	725	3.6	\$ 2,610.00
David Saldanha	Senior Manager	580	1.1	\$ 638.00
Fiona Han	Manager	450	4.3	\$ 1,935.00
			9.0	\$ 5,183.00
Administrative Charge - 9%				\$ 466.47
Total				\$ 5,649.47

Mobilicity (61030019) - Project Flat (16807301)
WIP Time Details

Person	Date	Hours	Description
Dean, Mike	20-Jul-14	0.8	Review e-mails re mediation prep/next steps, consider issues re same, e-mail TGF re same
Dean, Mike	21-Jul-14	0.8	Extended e-mail discussion of proposed renegotiation to Bell deal; various e-mails re mediation status and issues
Dean, Mike	23-Jul-14	2.0	Attend mediation meeting
Dean, Mike Total		3.6	
Han, Fiona	21-Jul-14	1.3	email correspondence with Virginie and Leanne re Bell prepayment and credits
Han, Fiona	22-Jul-14	1.1	Review cash flow variance report prepared by Brandon;
Han, Fiona	23-Jul-14	1.9	Review email correspondence re Loblaw's Inc. AR and AP; Review email correspondence re Bell prepayments and credits; Review email correspondence re customer complain;
Han, Fiona Total		4.3	
Saldanha, David	22-Jul-14	1.1	Discussion with F. Han re: Bell prepayment proposal. Review of weekly cash flow variance report and cash flow forecast
Saldanha, David Total		1.1	
Grand Total		9.0	



Ernst & Young Inc.
Toronto, Ontario

Invoice

Invoice Number: CA0189876596

Date: August 5, 2014

Mr. William E. Aziz
Chief Restructuring Officer
Data & Audio Visual Enterprises Holdings Inc.
Unit #8, 555 Hanlan Road
Woodbridge, ON L4L 4R8

Remit To:

P.O. Box 57104, Postal Station A
Toronto, Ontario M5W 5M5

A/R Queries : 416-943-3851
1-800-311-1104

Client Reference: 16807301

	CAD
Professional restructuring advisory services to August 1, 2014.	3,670.00
Administrative Charge at 9%	330.30
Subtotal:	4,000.30
HST 13% Ontario:	520.04
TOTAL DUE:	\$ 4,520.34

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Terms: Payment due upon receipt. Interest is charged at the rate of 12 % per annum on balances unpaid after 30 days from date of invoice.
Any disbursements not charged to your account on the date of this invoice will be billed later.
GST/HST: R123425522 **QST:** 1006354498

Wire transfer instructions:
Send direct and pay to: Bank of Montreal, International Banking, H.O. Montreal, SWIFT BIC Address BOFMCAM2, Ernst & Young LLP,
Transit #2411 Account #24111000237, 6 King Street West, Toronto, Ontario, Canada, M5H 1C3; Reference the name & address of remitter,
invoice number & engagement number

Data & Audio Visual Enterprises Holdings Inc.
Time Analysis for Billing
Period ending August 1, 2014

**Period Ending
August 1, 2014**

EY Personnel	Title	Rate (\$)	Hours	Total Fees Amount
Mike Dean	Partner	725	0.9	\$ 652.50
Fiona Han	Manager	450	5.3	\$ 2,385.00
Philip Kan	Para-Professional	275	2.3	\$ 632.50
			8.5	\$ 3,670.00
Administrative Charge - 9%				
				\$ 330.30
Total				
				\$ 4,000.30

Mobilicity (61030019) - Project Flat (16807301)
Time Details by Individual

Person	Date	Hours	Description
Kan, Philip	21-Jul-14	0.3	Checked incoming messages and emails
Kan, Philip	21-Jul-14	0.3	Provided status update to manager re. City of Calgary calls
Kan, Philip	22-Jul-14	0.6	Per manager request to follow up with partner re: finalized email responses to a former customer.
Kan, Philip	23-Jul-14	0.1	Checked incoming messages and emails
Kan, Philip	23-Jul-14	0.5	Prepared to respond to the customer with revised reply
Kan, Philip	24-Jul-14	0.3	Prepared to respond to the customer with revised reply
Kan, Philip	24-Jul-14	0.2	Checked incoming messages and emails
		2.3	
Dean, Mike	29-Jul-14	0.4	Consider lease disclaimer request, various e-mails re same
Dean, Mike	31-Jul-14	0.5	Review e-mails re cash flow; tow potential purchaser (individual) and e-mail to CG/Aziz re: same
		0.9	
Han, Fiona	28-Jul-14	2.3	Review cash flow projection and actual cash variance report; email correspondence to two employees re: employee claims;
Han, Fiona	29-Jul-14	0.1	Review the request of payments to Macro
Han, Fiona	30-Jul-14	2.5	Review cash flow forecast report and cash flow variance report; review cheque runs, email former employee Peter Collins re: his employee claims; read email correspondence re: lease disclaimer
Han, Fiona	31-Jul-14	0.4	Review customers complaints
		5.3	
		8.5	



Ernst & Young Inc.
Toronto, Ontario

Invoice

Invoice Number: CA0189877644

Date: August 13, 2014

Mr. William E. Aziz
Chief Restructuring Officer
Data & Audio Visual Enterprises Holdings Inc.
Unit #8, 555 Hanlan Road
Woodbridge, ON L4L 4R8

Remit To:

P.O. Box 57104, Postal Station A
Toronto, Ontario M5W 5M5

A/R Queries : 416-943-3851
1-800-311-1104

Client Reference: 16807301

	CAD
Professional restructuring advisory services to August 8, 2014.	4,000.00
Administrative Charge at 9%	360.00
Subtotal:	4,360.00
HST 13% Ontario:	566.80
TOTAL DUE:	\$ 4,926.80

A member of Ernst & Young Global

Terms: Payment due upon receipt. Interest is charged at the rate of 12 % per annum on balances unpaid after 30 days from date of invoice.
Any disbursements not charged to your account on the date of this invoice will be billed later.
GST/HST: R123425522 QST: 1006354498

Wire transfer instructions:
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Transit #2411 Account #24111000237, 6 King Street West, Toronto, Ontario, Canada, M5H 1C3; Reference the name & address of remitter,
invoice number & engagement number

Data & Audio Visual Enterprises Holdings Inc.
Time Analysis for Billing
Period ending August 8, 2014

Period Ending
August 8, 2014

EY Personnel	Title	Rate (\$)	Hours	Total Fees Amount
David Saldanha	Senior Manager	580	1.5	\$ 870.00
Fiona Han	Manager	450	6.1	\$ 2,745.00
Philip Kan	Para-Professional	275	1.4	\$ 385.00
			9.0	\$ 4,000.00
Administrative Charge - 9%				\$ 360.00
Total				\$ 4,360.00

Mobilicity (61030019) - Project Flat (16807301)
Time Details by Individual

Person	Date	Hours	Description
Kan, Philip	30-Jul-14	0.5	Checked incoming mails
Kan, Philip	31-Jul-14	0.5	Consulted manager w.r.t. customer's queries on the particular request from customer.
Kan, Philip	5-Aug-14	0.4	Reviewed incoming calls and messages
		1.4	
Saldanha, David	6-Aug-14	1.5	Participate in discussion with F. Han re: potential KERP and Amdocs service interruptions. Review of weekly cash flow forecast and variance analysis.
		1.5	
Han, Fiona	5-Aug-14	2.9	Review the email from the customer; Review Synervise cheque approval; Review bank and cash details provided by Melissa;
Han, Fiona	7-Aug-14	3.2	Cheque run proposal and check run review
		6.1	
		9.0	



Ernst & Young Inc.
Toronto, Ontario

Invoice

Invoice Number: CA0189879610

Date: August 27, 2014

Mr. William E. Aziz
Chief Restructuring Officer
Data & Audio Visual Enterprises Holdings Inc.
Unit #8, 555 Hanlan Road
Woodbridge, ON L4L 4R8

Remit To:

P.O. Box 57104, Postal Station A
Toronto, Ontario M5W 5M5

A/R Queries :
416-943-3851
1-800-311-1104

Client Reference: 16807301

	CAD
Professional restructuring advisory services to August 22, 2014.	18,528.00
Administrative Charge at 9%	1,667.52
Subtotal:	20,195.52
HST 13% Ontario:	2,625.42
TOTAL DUE:	\$ 22,820.94

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Terms: Payment due upon receipt. Interest is charged at the rate of 12 % per annum on balances unpaid after 30 days from date of invoice.
Any disbursements not charged to your account on the date of this invoice will be billed later.
GST/HST: R123425522 **QST:** 1006354498

Wire transfer instructions:
Send direct and pay to: Bank of Montreal, International Banking, H.O. Montreal, SWIFT BIC Address BOFMCAM2, Ernst & Young LLP,
Transit #2411 Account #24111000237, 6 King Street West, Toronto, Ontario, Canada, M5H 1C3; Reference the name & address of remitter,
invoice number & engagement number

Data & Audio Visual Enterprises Holdings Inc.
Time Analysis for Billing
Period ending August 22, 2014

Period Ending
August 22, 2014

EY Personnel	Title	Rate (\$)	Hours	Total Fees Amount
Mike Dean	Partner	725	9.5	\$ 6,887.50
David Saldanha	Senior Manager	580	3.6	\$ 2,088.00
Fiona Han	Manager	450	20.8	\$ 9,360.00
Philip Kan	Para-Professional	275	0.7	\$ 192.50
			34.6	\$ 18,528.00
Administrative Charge - 9%				\$ 1,667.52
Total				\$ 20,195.52

Mobilicity (61030019) - Project Flat (16807301)
Time Details by Individual

Person	Date	Hours	Description
Dean, Mike	12-Aug-14	0.2	Review and execute lease disclaimer for Brampton City Centre
Dean, Mike	14-Aug-14	4.8	Analyze composition of customer prepayments, e-mail to EY team re same; prep for and attend mediation, various discussions during same
Dean, Mike	15-Aug-14	0.4	E-mails w EY team re customer service pchs and further info required
Dean, Mike	20-Aug-14	1.5	Analyze July 31 vs May 31 balances, consider issues, e-mail to Aziz/Mobi re same
Dean, Mike	21-Aug-14	1.4	Mtw Han, Saldanha re general status and approach to analysis of customer deposit issue
Dean, Mike	22-Aug-14	0.7	Brief review of updated preliminary assessment received from Industry Canada; preliminary review of updated customer deferred revenue calculation
Dean, Mike	22-Aug-14	0.5	Mtw EY team to review customer deferred revenue rollforward analysis
Dean, Mike Total		9.5	
Han, Fiona	11-Aug-14	3.3	Review payroll, Review emails re the disclaimer of the lease and rental payment in arrears; review bank details provided by Melissa.
Han, Fiona	13-Aug-14	6.5	Review cheque runs; email correspondence re the request for employee advancement, Bell's July reconciliation and September prepayments; the disclaimed leases; Tylon letter; HST remittance; August 15th commissions; EY and TGF bills for August 8; deferred revenue as of May 31, 2014; follow up with Brandon re the cash flow projections re Amdocs, Bell and Oct rental payments.
Han, Fiona	18-Aug-14	0.3	review and email correspondence re the customer complain
Han, Fiona	19-Aug-14	3.5	Reivew and reply customer complain; Review actual cash flow and bank details provided by Melissa
Han, Fiona	19-Aug-14	0.4	review and email correspondence re the customer complain
Han, Fiona	20-Aug-14	0.4	review and email correspondence re the customer complain
Han, Fiona	21-Aug-14	5.9	Meeting with Mike re the deferred revenue; building the model for deferred revenue into open trust calculation;
Han, Fiona	21-Aug-14	0.5	review and email correspondence re the customer complain
Han, Fiona Total		20.8	
Kan, Philip	11-Aug-14	0.2	Checked incoming messages
Kan, Philip	13-Aug-14	0.2	Reviewed manager suggested wording. Prepared corr to crditor
Kan, Philip	13-Aug-14	0.2	Checked incoming messages
Kan, Philip	15-Aug-14	0.1	Checked incoming messages
Kan, Philip Total		0.7	
Saldanha, David	21-Aug-14	2.5	Review of weekly cash flow analysis. Discussion with M. Dean and F. Han regarding potential adjustment deferred revenue calculation. Working on and review of draft analysis of deferred revenue calculation for discussion with Company.
Saldanha, David	22-Aug-14	1.1	Discussion with F. Han and M. Dean regarding analysis of deffered revenue and revised cash flow. Review of revised analysis of same.
Saldanha, David Total		3.6	
Grand Total		34.6	

Ernst & Young Inc.
Toronto, Ontario

Invoice

Invoice Number: CA0189880906

Date: September 4, 2014

Mr. William E. Aziz
Chief Restructuring Officer
Data & Audio Visual Enterprises Holdings Inc.
Unit #8, 555 Hanlan Road
Woodbridge, ON L4L 4R8

Remit To:

P.O. Box 57104, Postal Station A
Toronto, Ontario M5W 5M5

A/R Queries : 416-943-3851
1-800-311-1104

Client Reference: 16807301

	CAD
Professional restructuring advisory services to August 29, 2014.	17,426.50
Administrative Charge at 9%	1,568.39
Subtotal:	18,994.89
HST 13% Ontario:	2,469.34
TOTAL DUE:	\$ 21,464.23

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GST/HST: R123425522 **QST:** 1006354498

Wire transfer instructions:
Send direct and pay to: Bank of Montreal, International Banking, H.O. Montreal, SWIFT BIC Address BOFMCAM2, Ernst & Young LLP,
Transit #2411 Account #24111000237, 6 King Street West, Toronto, Ontario, Canada, M5H 1C3; Reference the name & address of remitter,
invoice number & engagement number

Data & Audio Visual Enterprises Holdings Inc.
Time Analysis for Billing
Period ending August 29, 2014

Period Ending
August 29, 2014

EY Personnel	Title	Rate (\$)	Hours	Total Fees Amount
Mike Dean	Partner	725	5.1	\$ 3,697.50
David Saldanha	Senior Manager	580	7.3	\$ 4,234.00
Fiona Han	Manager	450	21.1	\$ 9,495.00
			33.5	\$ 17,426.50
Administrative Charge - 9%				
				\$ 1,568.39
Total				
				\$ 18,994.89

Mobilicity (61030019) - Project Flat (16807301)
Time Detail by Individual

Person	Date	Hours	Description
Dean, Mike	25-Aug-14	1.0	Review updated draft deferred revenue rollforward analysis, mtw Saldanha re same
Dean, Mike	27-Aug-14	1.8	Review updated deferred revenue rollforward analysis and mtw Han, Saldanha re same
Dean, Mike	28-Aug-14	2.3	Finalize draft deferred revenue analysis, e-mails w TGF re same; e-mails w Mobi re EY deferred revenue analysis and further analyses planned by Mobi; review e-mails re lease disclaimers, documentation retention request to Industry Canada
		5.1	
Saldanha, David	21-Aug-14	2.5	Review of weekly cash flow analysis. Discussion with M. Dean and F. Han regarding potential adjustment deferred revenue calculation. Working on and review of draft analysis of deferred revenue calculation for discussion with Company.
Saldanha, David	22-Aug-14	1.1	Discussion with F. Han and M. Dean regarding analysis of deferred revenue and revised cash flow. Review of revised analysis of same.
Saldanha, David	26-Aug-14	1.7	Discussion with F. Han and M. Dean regarding analysis of deferred revenue and revised cash flow. Review of revised analysis of same.
Saldanha, David	27-Aug-14	2.0	Review of weekly cash flow analysis. Discussion with M. Dean and F. Han regarding potential adjustment deferred revenue calculation. Working on and review of draft analysis of deferred revenue calculation for discussion with Company.
		7.3	
Han, Fiona	25-Aug-14	8.5	Review rental cheque payments; Revise draft copy of consolidated rent schedule for cash flow forecast; Revise the cash flow projection model per deferred revenue projections
Han, Fiona	26-Aug-14	3.3	Revising Deferred revenue model per David and Mike's comments
Han, Fiona	27-Aug-14	6.7	Revise the deferred revenue Model based on August 27 cash flow forecast and variance report; Review the variance report and cash flow forecast report prepared by Brandon;
Han, Fiona	28-Aug-14	2.6	review cheque run
		21.1	
		33.5	

Ernst & Young Inc.
Toronto, Ontario

Invoice

Invoice Number: CA0189881429

Date: September 8, 2014

Mr. William E. Aziz
Chief Restructuring Officer
Data & Audio Visual Enterprises Holdings Inc.
Unit #8, 555 Hanlan Road
Woodbridge, ON L4L 4R8

Remit To:

P.O. Box 57104, Postal Station A
Toronto, Ontario M5W 5M5

A/R Queries : 416-943-3851
1-800-311-1104

Client Reference: 16807301

	CAD
Professional restructuring advisory services to September 5, 2014.	7,874.00
Administrative Charge at 9%	708.66
Subtotal:	8,582.66
HST 13% Ontario:	1,115.75
TOTAL DUE:	\$ 9,698.41

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GST/HST: R123425522 **QST:** 1006354498

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Transit #2411 Account #24111000237, 6 King Street West, Toronto, Ontario, Canada, M5H 1C3; Reference the name & address of remitter,
invoice number & engagement number

Data & Audio Visual Enterprises Holdings Inc.
Time Analysis for Billing
Period ending September 5, 2014

**Period Ending
September 5, 2014**

EY Personnel	Title	Rate (\$)	Hours	Total Fees Amount
Mike Dean	Partner	725	2.6	\$ 1,885.00
Fiona Han	Manager	450	3.9	\$ 1,755.00
			13.8	\$ 7,874.00
Administrative Charge - 9%				
				\$ 708.66
Total				
				\$ 8,582.66

Mobilicity (61030019) - Project Flat (16807301)
Time Details by Individual

Person	Date	Hours	Description
Dean, Mike	3-Sep-14	1.8	Mtw Williams re status and issues; mtw Williams and Catalyst (De Alba, Riley), Moore, Levin
Dean, Mike	5-Sep-14	0.8	Review Quadrangle/Bitove statement of claim and press release, numerous e-mails w Aziz et al re same and impact on mediation
		2.6	
Han, Fiona	2-Sep-14	2.1	Review the bank details provided by Melissa
Han, Fiona	3-Sep-14	0.7	Review the cash flow variance provided by Brandon
Han, Fiona	4-Sep-14	1.1	Weekly cheque run review
		3.9	
		6.5	



Ernst & Young Inc.
Toronto, Ontario

Invoice

Invoice Number: CA0189882740

Date: September 16, 2014

Mr. William E. Aziz
Chief Restructuring Officer
Data & Audio Visual Enterprises Holdings Inc.
Unit #8, 555 Hanlan Road
Woodbridge, ON L4L 4R8

Remit To:

P.O. Box 57104, Postal Station A
Toronto, Ontario M5W 5M5

A/R Queries : 416-943-3851
1-800-311-1104

Client Reference: 16807301

	CAD
Professional restructuring advisory services to September 12, 2014.	4,562.50
Administrative Charge at 9%	410.63
Subtotal:	4,973.13
HST 13% Ontario:	646.51
TOTAL DUE:	\$ 5,619.64

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GST/HST: R123425522 QST: 1006354498

Wire transfer instructions:
Send direct and pay to: Bank of Montreal, International Banking, H.O. Montreal, SWIFT BIC Address BOFMCAM2, Ernst & Young LLP,
Transit #2411 Account #24111000237, 6 King Street West, Toronto, Ontario, Canada, M5H 1C3; Reference the name & address of remitter,
invoice number & engagement number

Data & Audio Visual Enterprises Holdings Inc.
Time Analysis for Billing
Period ending September 12, 2014

			Period Ending September 12, 2014	
EY Personnel	Title	Rate (\$)	Hours	Total Fees Amount
Mike Dean	Partner	725	3.5	\$ 2,537.50
Fiona Han	Manager	450	4.5	\$ 2,025.00
			8.0	\$ 4,562.50
Administrative Charge - 9%				\$ 410.63
Total				\$ 4,973.13

Mobilicity (61030019) - Project Flat (16807301)
Time Detail by individual

Person	Date	Hours	Description
Dean, Mike	10-Sep-14	1.3	Mtw Faysal, Booth, Han, Radley re: customer deferred revenue and cessation of multi-month contracts, further dcws Faysal/Han re same and re credit card architecture issues
Dean, Mike	11-Sep-14	1.1	Review Aziz e-mail re recap plan, consider issues re same
Dean, Mike	12-Sep-14	1.1	E-mails re mediation status; tw Aziz re status and issues generally, approach to stay extension; update e-mail to TGF/EY team re Aziz discussion
		3.5	
Han, Fiona	8-Sep-14	2.4	disbursements review; bell prepayment review; review bank details prepared by Melissa
Han, Fiona	9-Sep-14	0.4	Review email correspondences from Michelle re Bell and other matters
Han, Fiona	10-Sep-14	1.3	Meeting with Anthony, Michelle, Radley and Mike re the deferred revenue
Han, Fiona	11-Sep-14	0.4	Review email correspondences from Michelle re Bell and other matters
		4.5	
		8.0	