

APPENDIX L

ONTARIO
SUPERIOR COURT OF JUSTICE
COMMERCIAL LIST

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT,
R.S.C. 1985, c. C-36, AS AMENDED

AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF
8440522 CANADA INC., DATA & AUDIO-VISUAL ENTERPRISES WIRELESS INC.,
AND DATA & AUDIO-VISUAL ENTERPRISES HOLDINGS INC.

AFFIDAVIT OF MIKE DEAN
Sworn April 17, 2014

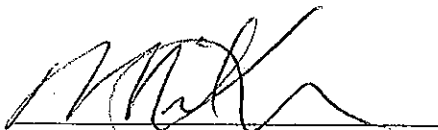
I, **Mike Dean**, of the City of Markham, in the Province of Ontario, **MAKE OATH AND SAY AS FOLLOWS:**

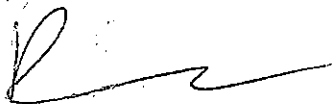
1. I am a Senior Vice President with Ernst & Young Inc. ("**EYI**"), the Court Appointed Monitor (the "**Monitor**") of 8440522 Canada Inc., Data & Audio-Visual Enterprises Wireless Inc., and Data & Audio-Visual Enterprises Holding Inc. (the "**Applicants**") and, as such, I have knowledge of the matters to which I hereinafter despose. Unless I indicate to the contrary, the facts herein are within my personal knowledge and are true. Where I have indicated that I have obtained facts from other sources, I believe those facts to be true.
2. Attached hereto as **Exhibit "A"** are true copies of the invoices prepared by the Monitor for fees and disbursements incurred by the Monitor in the course of these proceedings in respect of the Company for the period from September 30, 2013 to April 11, 2014.
3. Attached hereto as **Exhibit "B"** is a schedule summarizing each invoice in **Exhibit "A"**, the fees, disbursements, HST and total fees charged for each invoice.
4. To the best of my knowledge, the rates charged by EYI throughout the course of these proceedings are comparable to the rates charged by other accounting firms in the Toronto market for the provision of similar services.

5. I make this affidavit in support of a motion by the Applicants for, *inter alia*, approval of the fees and disbursements of the Monitor.

SWORN BEFORE ME at
the City of Toronto, in the
Province of Ontario, this 17th
day of April, 2014.

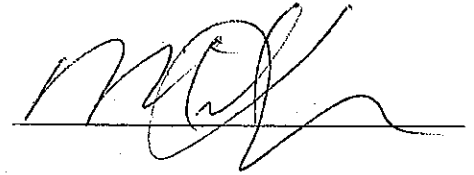
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Mike Dean



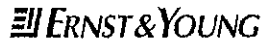
A commissioner for taking oaths, etc.

THIS IS EXHIBIT "A" REFERRED
TO IN THE AFFIDAVIT OF MIKE
DEAN SWORN BEFORE ME
THIS 17th DAY OF APRIL 2014

A handwritten signature in black ink, appearing to be "Mike Dean", written over a horizontal line.

Sworn before me this 17th day
day of April 2014.

A handwritten signature in black ink, consisting of a stylized, cursive letter 'D' followed by a horizontal line.



Ernst & Young Inc.
Toronto, Ontario

Invoice

Invoice Number: CA0189808335

Date: October 7, 2013

Mr. William E. Aziz
Chief Restructuring Officer
Data & Audio Visual Enterprises Holdings Inc.
101 Exchange Avenue
Vaughan, ON L4K 5R6

Remit To:

P.O. Box 57104, Postal Station A
Toronto, Ontario M5W 5M5

A/R Queries : 416-943-3851
1-800-311-1104

Client Reference: 16807301

	CAD
Professional restructuring advisory services to October 4, 2013.	77,801.00
Surcharge at 9%	7,002.09
Subtotal:	84,803.09
HST 13% Ontario:	11,024.40
TOTAL DUE:	\$ 95,827.49

A member of Ernst & Young Global

Terms: Payment due upon receipt. Interest is charged at the rate of 12 % per annum on balances unpaid after 30 days from date of invoice.
Any disbursements not charged to your account on the date of this invoice will be billed later.
GST/HST: R123425522 QST: 1006354498

Wire transfer instructions:
Send direct and pay to: Bank of Montreal, International Banking, H.O. Montreal, SWIFT BIC Address BOFMCAM2, Ernst & Young LLP,
Transit #2411 Account #24111000237, 6 King Street West, Toronto, Ontario, Canada, M5J 1C3; Reference the name & address of remitter,
invoice number & engagement number

Data & Audio Visual Enterprises Holdings Inc.
Time Analysis for Billing
Period ending October 4, 2013

04-Oct-13

EY Personnel	Title	Rate (\$)	Hours	Total Fees Amount
Mike Dean	Partner	725	30.4	\$ 22,040.00
Alex Morrison	Partner	725	11.3	\$ 8,192.50
Chris Mediratta	Senior Manager	580	44.4	\$ 25,752.00
Sajjad Mahmood	Senior Manager	580	1.8	\$ 1,044.00
Fiona Han	Manager	450	37.3	\$ 16,785.00
Kinderjit Sangha	Para-Professional	275	0.8	\$ 220.00
Philip Kan	Para-Professional	275	8.6	\$ 2,365.00
Rob Ferguson	Para-Professional	275	5.1	\$ 1,402.50
Total			139.7	\$ 77,801.00
Administrative Charge - 9%				\$ 7,002.09
Total				\$ 84,803.09

Mobilicity (61030019) - Project Flat (16807301)
Time Detail Summary by Individual

Report #: GFIS 3003T
Printed: 07/10/2013
Page 3 of 3

Person	Date	Hours	Description
Mediratta, Chris	29-Sep-13	4.2	Call from Bill re updating cash flow for DIP draws. Process and send changes. Prepare analysis re stayed payables for the first week of October. Discussion with Bill re updated cash flow for executives. Attend board call. Emails and call with Mike
Mediratta, Chris	29-Sep-13	3.7	Finalize cash flow and notes. Review revised DIP agreement, review updated pre-filing report. Review communications strategy and emails re employee and creditor meetings
Mediratta, Chris	30-Sep-13	5.7	At Mobilicity - Review emails. Meeting with B. Alexandroff re changes to the model. Meeting with S. Lyons and A. Booth re process. Email communications to landlord and notice to creditors to company and counsel. Discussion re supplier and employee communications. Review final documents. Email discussions with M. Dean. Attend employee townhall meeting to announce the filing
Mediratta, Chris	1-Oct-13	8.2	At Mobilicity. Discussion with accounting staff re communication to suppliers. Review email correspondence re updates of supplier discussions. Discussions re payment and purchase review process. Meeting with IT to discuss SAP subledger adjustment for pre post filing split. Review draft newspaper ad. Review and finalize the notice to creditors for the website and mailing. Discussion re creditor list and payment review with F. Han. Review order for customer refunds and discuss with Mike. Discussion re amounts owed to dealers - commissions and possible store closures.
Mediratta, Chris	2-Oct-13	7.8	At Mobilicity. Prepare and attend meeting with Ericsson. Discussion re possible positions re Ingram. Review and discuss Monitor's position re Dealer performance and customer refunds with both Mike and Leanne. Send email re Dealer performance. Discussions re employee expenses. Review and discuss payment review, creditor list and notice requirements with F. Han. Discussions with Brandon and Jennifer re reporting and modelling and DIP interest calculation. Send draft email re newspaper notice to counsel.
Mediratta, Chris	3-Oct-13	7.4	At Mobilicity. Call with Blakes and Bill re Ericsson. Review Ingram agreement and review detailed reconciliation with Maria. Review leases that Mobilicity is named on the head lease. Emails re payments to dealers and customer refunds. Review and finalize form 2 and newspaper ad. Discussions with client re Israeli service provider. Call with Fiona, Mike and Leanne re customer payments, termination of leases, Ingram and overseas suppliers. Call with NRF re newspaper ad. Call with NRF re potential transaction
Mediratta, Chris	4-Oct-13	6.8	At Mobilicity. Review and comment on creditor list and reconcile to financial statements. Discussions re Ingram agreement, call with Ingram and draft response. Discussion re Delage. Meeting re Ericsson de-scoping. Call with Bill and BLG re CCAA. Discussion re customer letter. Emails and discussion re o/s items. Call with Bill and Virginie re customer amounts and follow up with J. Melo. Finalize newspaper notice.
Mediratta, Chris Total		44.4	
Morrison, Alex	28-Sep-13	1.5	Review revised DIP agreement/conf call with NR, CRO and Genuity re DIP agreement and status update/update TGF
Morrison, Alex	29-Sep-13	2.0	Update call on DIP agreement with NR, Genuity and CRO/review revised drafts of Court materials and Proposed Monitor Report
Morrison, Alex	30-Sep-13	4.5	Court hearing/TGF and NR
Morrison, Alex	1-Oct-13	0.3	Emails on supplier issues
Morrison, Alex	2-Oct-13	2.0	Meeting at Genuity re sales and refinancing process/email communications from TGF and NR
Morrison, Alex	3-Oct-13	0.5	Call with NR and TGF re potential transaction structure
Morrison, Alex	4-Oct-13	0.5	Updates from TGF/emails from Bill/endorsement/update with Mike
Morrison, Alex Total		11.3	
Sangha, Kinderjit	2-Oct-13	0.8	Mailing of initial notice to trade creditors
Sangha, Kinderjit Total		0.8	
Grand Total		139.7	

Mobility (61030019) - Project Flat (16807301)
Time Detail Summary by Individual

Report #: GFIS 3003T
Printed: 07/10/2013
Page 1 of 3

Person	Date	Hours	Description
Dean, Mike	28-Sep-13	1.8	Review various e-mails re transaction status update, issues/approach to revised DIP NPA and consider same; consider proposed amendment to Admin Charge and reply to NRF re same
Dean, Mike	29-Sep-13	8.6	Cow Aziz, MRF, CG re status and issues; follow-up calls w Gauthier and Morrison; attend board call; review updated draft DIP agreement and motion materials, various calls and e-mails re same; revisions to draft pre-filing report
Dean, Mike	30-Sep-13	7.5	Prep for and attend hearing of company's application; various e-mails to update EY team re status to allow commencement of company communications program
Dean, Mike	1-Oct-13	1.3	Review and execute Form 1; prep for possible Chase Paymentech call; various e-mails re status of operations stabilization
Dean, Mike	1-Oct-13	0.2	review draft newspaper notice and provide comments re same
Dean, Mike	1-Oct-13	0.5	2 x calls w Mediratta/Han re status of operations, issues w pre/post balances for various parties; review e-mails re status of various matters
Dean, Mike	2-Oct-13	1.3	E-mails re dealer defaults and possible head lease disclaimers; e-mails re payment of bonuses due to dealers; e-mails re notices/communications; e-mails, tow Williams and cow Williams/Cobb re Catalyst assertion that first lien interest was paid Sep 30
Dean, Mike	2-Oct-13	2.2	Mtw Aziz, Canaccord Genuity to obtain understanding of pre-filing sales processes, incl pre-meeting with Mahmood and debrief w Mahmood, Morrison re same; cow Mediratta, Han re status and issues; consider issues
Dean, Mike	2-Oct-13	0.2	tow advisor to potential acquirer
Dean, Mike	3-Oct-13	0.3	tow Mediratta re status and issues
Dean, Mike	3-Oct-13	0.9	Consider customer and landlord issues as prep for team call; EY/TGF team call re key issues; consider Ericsson issues, incl review of Ericsson agreement
Dean, Mike	3-Oct-13	0.6	Cow EY, TGF, NRF re status/approach to potential sale transaction and consider issues re same
Dean, Mike	3-Oct-13	1.3	E-mails w Mediratta re dealer transfers; conf call w Ericsson, TGF, Blakes, NRF, Aziz; tow Mediratta re impact of Ericsson pmits on cash flow and possible lease disclaimers, debrief call from Aziz re same and update EY/TGF teams
Dean, Mike	4-Oct-13	0.9	Tow Clinton re desktop analysis of value of dealer head leases, e-mail Mediratta/Han to request info for same; forward dealer contracts to TGF
Dean, Mike	4-Oct-13	2.8	Review/respond to various e-mails re supplier discussions by EY team at HO; review Newbould reasons for Initial Order and e-mail TGF re same; review NRF summary of significant dates; update call w Mediratta
Dean, Mike Total		30.4	
Ferguson, Robert	3-Oct-13	3.7	Finalize website/hotline, return emails/calls and post documents to website.
Ferguson, Robert	4-Oct-13	1.4	Co-ordinate placement of ad, file Form 2 with OSB and respond to emails.
Ferguson, Robert Total		5.1	
Han, Fiona	29-Sep-13	1.2	Review the consolidated cash flow statements
Han, Fiona	30-Sep-13	2.3	prepare creditor lists, enquiry Joe re creditor lists, merge the mailing list to the creditor lists and finalize creditor lists
Han, Fiona	30-Sep-13	2.4	attend the Employee meeting, attend the meeting with PR (Longview), attend the meeting with Joe and answer certain questions.
Han, Fiona	30-Sep-13	0.2	prepare form 1
Han, Fiona	30-Sep-13	2.4	read pre filing monitor report, Aziz affidavit and motion material
Han, Fiona	1-Oct-13	1.1	attend the meeting Steawart, Brandon and Jennifer regarding 1) Cash Flow Forecast 2) Ingram contract (PO order, payments and refunds)
Han, Fiona	1-Oct-13	2.8	Review rent checks and rent EFTs, reconcile the total check runs and EFTs, review revised the checks and EFT runs
Han, Fiona	1-Oct-13	1.4	prepare the creditor lists based on the revised information received from Joe and Radley; review the motion material to prepare the information for notesholders (secured and unsecured)
Han, Fiona	1-Oct-13	0.2	revised notice to creditors
Han, Fiona	1-Oct-13	0.9	Draft the News Ads

Mobilicity (61030019) - Project Flat (16807301)
Time Detail Summary by Individual

Person	Date	Hours	Description
Han,Fiona	1-Oct-13	0.2	Instruct Rob and Donna to file Form 1 with OSB
Han,Fiona	1-Oct-13	1.4	Attended the meeting of Mobilicity accounting department regarding i) AP processing ii) Response to Creditors' Calls iii) Creditors List
Han,Fiona	2-Oct-13	0.8	Review Employee Expenses and Meeting with Joe and Ryamon regarding JE for Employee Expenses, Rent and Others into the system
Han,Fiona	2-Oct-13	4.2	Prepare Creditor Lists
Han,Fiona	2-Oct-13	1.1	Review rent checks and rent EFTs, reconcile the total check runs and EFTs, review revised the checks and EFT runs
Han,Fiona	2-Oct-13	0.1	review the FORM 1 on superintendent website
Han,Fiona	2-Oct-13	0.6	revise news ads per TGF's comments and Mike's comments
Han,Fiona	2-Oct-13	0.4	search the corporation number for # company, revise form 2
Han,Fiona	3-Oct-13	1.9	finalize creditors lists
Han,Fiona	3-Oct-13	0.4	Discussion with Wendy Walker regarding setting up the track for weekly actual receipts and disbursements and to reconcile to all three bank accounts at NB and one account at Socata
Han,Fiona	3-Oct-13	0.3	Discussion with Joe Moel regarding Amdocs o/s AP, Ingram security deposit treatment in accounting system, the back dated invoice issue, intercompany balances, and separate the creditors to each entity
Han,Fiona	3-Oct-13	1.4	Reviewed for invoices for professional fees including (TGF, EY, Elevest, and Davis Moldaver LLP). Compared the invoice amounts to the DIP projection for the week ending on Oct 4, 2013. Asked supporting documents for the payable to Davis Moldaver LLP from Wendy Walker and had discussion with HR manager Peter Saniti
Han,Fiona	3-Oct-13	0.3	coordinating with News Ads incorporating NR comments
Han,Fiona	3-Oct-13	0.4	meeting with Joe re the service companies for international roaming services
Han,Fiona	3-Oct-13	0.8	conf call with Leanne Mike and Chris re i) Customer refund ii) Amdocs iii) Ingram
Han,Fiona	4-Oct-13	0.7	finalize News Papaer Ads
Han,Fiona	4-Oct-13	1.7	Revise Lists of Creditors
Han,Fiona	4-Oct-13	1.3	Draft the notice for customer refunds
Han,Fiona	4-Oct-13	4.4	1. Obtain intercompany balance, 2. Verify certain creditors are not individual creditors 3. Obtain the contacts for MC annual license and its associated financing contract 4. obtain the lease information for corporate stores, offices, and sites
Han,Fiona Total		37.3	
Kan,Philip	2-Oct-13	1.2	Reviewed notice mailing listing, Provided comment to manager. Prepared 300 copy of creditor notices
Kan,Philip	2-Oct-13	0.9	Reviewed court order and monitor report on Insolvency document centre in preparation for answering queries
Kan,Philip	2-Oct-13	1.0	
Kan,Philip	2-Oct-13	0.6	Hourly monitoring of hotline
Kan,Philip	3-Oct-13	1.1	Reviewed revised mailing listing and prepared e-mail to clarify certain addresses
Kan,Philip	3-Oct-13	0.2	Corr to VP and provided updated on mailing and hotline
Kan,Philip	3-Oct-13	0.5	Hourly monitoring of hotline
Kan,Philip	4-Oct-13	2.5	Mobilicity mailing of notices - Corr to manager. Finalized the creditors listing. Prepared labels and mail
Kan,Philip	4-Oct-13	0.6	Hourly monitoring of hotline
Kan,Philip Total		8.6	
Mahmood,Sajjad	2-Oct-13	1.3	Meeting with Canaccord Genuity to review sales process and subsequent debrief with Alex Morrison and Mike Dean
Mahmood,Sajjad	3-Oct-13	0.5	Press searches to verify publicity of the sales process
Mahmood,Sajjad Total		1.8	
Mediratta,Chris	28-Sep-13	0.6	Email correspondence



Ernst & Young Inc.
Toronto, Ontario

Invoice

Invoice Number: CA0189809604

Date: October 15, 2013

Mr. William E. Aziz
Chief Restructuring Officer
Data & Audio Visual Enterprises Holdings Inc.
101 Exchange Avenue
Vaughan, ON L4K 5R6

Remit To:

P.O. Box 57104, Postal Station A
Toronto, Ontario M5W 5M5

A/R Queries : 416-943-3851
1-800-311-1104

Client Reference: 16807301

	CAD
Professional restructuring advisory services to October 11, 2013.	61,213.50
Out-of-Pocket Expenses.	310.07
Administrative Charge - 9%	5,509.22
Subtotal:	67,032.79
HST 13% Ontario:	8,714.26
TOTAL DUE:	\$ 75,747.05

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Terms: Payment due upon receipt. Interest is charged at the rate of 12 % per annum on balances unpaid after 30 days from date of invoice.
Any disbursements not charged to your account on the date of this invoice will be billed later.
GST/HST: R123425522 QST: 1006354498

Wire transfer instructions:
Send direct and pay to: Bank of Montreal, International Banking, H.O. Montreal, SWIFT BIC Address BOFMCAM2, Ernst & Young LLP,
Transit #2411 Account #24111000237, 6 King Street West, Toronto, Ontario, Canada, M5H 1C3; Reference the name & address of remitter,
invoice number & engagement number

Data & Audio Visual Enterprises Holdings Inc.
Time Analysis for Billing
Period ending October 11, 2013.

Period Ending
October 11, 2013

EY Personnel	Title	Rate (\$)	Hours	Total Fees Amount
Stuart Clinton	Partner	725	0.5	\$ 362.50
Mike Dean	Partner	725	15.5	\$ 11,237.50
Alex Morrison	Partner	725	4.5	\$ 3,262.50
Chris Mediratta	Senior Manager	580	39.7	\$ 23,026.00
Fiona Han	Manager	450	40.6	\$ 18,270.00
Eunice Wong	Manager	450	5.0	\$ 2,250.00
Philip Kan	Para-Professional	275	6.4	\$ 1,760.00
Rob Ferguson	Para-Professional	275	3.8	\$ 1,045.00
Total			116.0	\$ 61,213.50
Out-of-Pocket Expenses (Mileage, Taxi and Advertisement)				\$ 310.07
Administrative Charge - 9%				\$ 5,509.22
Total				\$ 67,032.79

Mobilicity (61030019) - Project Flat (16807301)
Time Detail Summary by Individual

Person	Date	Hours	Description
Clinton, Stuart	8-Oct-13	0.2	call with M. Dean
Clinton, Stuart	8-Oct-13	0.3	meeting with Eunice to review market rent analysis
Clinton, Stuart Total		0.5	
Dean, Mike	7-Oct-13	1.8	Review and approve revised creditors' list; e-mails from Mediratta re status and issues; e-mail from Williams re comeback hearing and consider issues re same; tow Morrison re same; update call w Mediratta, Han re supplier status
Dean, Mike	7-Oct-13	1.6	cow Mediratta, Han re status and issues; review draft creditor's lists; review draft notice to dealers re customer amounts
Dean, Mike	8-Oct-13	0.9	Tow Clinton re valuation of dealer head leases, forward analysis to Aziz/Mediratta/TGF with comments; review e-mails re head office lease, Ingram status
Dean, Mike	8-Oct-13	0.5	cow Mediratta, Han re supplier and head office landlord issues
Dean, Mike	9-Oct-13	3.2	Review Catalyst materials and consider issues re same; tow Williams re Catalyst letter; tow Mediratta re status of operational issues
Dean, Mike	10-Oct-13	1.3	mtw Morrison, TGF re Catalyst comeback motion issues
Dean, Mike	10-Oct-13	3.9	Cow Mediratta/Han re operational status and cash flows; e-mails re supplier status (esp Belly); review cash flows; review draft materials re pending court applications; tow Gauthier re status and update EY/TGF re call
Dean, Mike	10-Oct-13	2.3	E-mails re operational stabilization issues; consider issues re Catalyst comeback motion.
Dean, Mike Total		15.5	
Ferguson, Robert	7-Oct-13	2.0	Respond to emails, finalize ad and discussions with OSB.
Ferguson, Robert	9-Oct-13	1.8	Respond to emails and post documents to website.
Ferguson, Robert Total		3.8	
Han, Fiona	7-Oct-13	1.4	Prepare the payments reviewed by the Monitor ended on Oct 4, 2013 and compare the actual cash flows prepared by Jen
Han, Fiona	7-Oct-13	4.3	Discussion with Lianna regarding customer refunds process, draft memo for staff at stores and call centre communicating with customer re refunds, revise the memo per Chris and Mike's comments, correspondence with Lianna, Joe regarding the memo and revised per their comments discuss the funding at the Macro. Review Starhome purchase order. Review Ericsson Payment
Han, Fiona	7-Oct-13	1.1	obtain the bank balances and o/s check amounts for September 20, Sep 27 and Oct 4, recon the bank reco for Sep 20, Sep 27 and Oct 4
Han, Fiona	8-Oct-13	2.8	1. Review the lease agreements for the rental location at 1885 Kennedy 2. Calculate the potential actual damages the landlord could claim under CCAA, Div 1 and Bankruptcy.
Han, Fiona	8-Oct-13	1.4	attend Actual to forecast cash flow meeting with Bill, NR, Brandon, Jen and Chris
Han, Fiona	8-Oct-13	1.1	Communicate with Wendy Mai and Rommel regarding Calloway lease re additional rent the dealer paid in 2013
Han, Fiona	8-Oct-13	3.7	Review the lease agreement for Calloway; recalculate the potential actual damage the landlord can claim under CCAA, Div 1 and Bankruptcy.
Han, Fiona	9-Oct-13	0.7	Review Ingram seven Purchase Orders that replace the pre-filing purchase orders.
Han, Fiona	9-Oct-13	1.1	Revise the actual damage calculations for Kennedy and Calloway leases per Chris
Han, Fiona	9-Oct-13	0.5	Talk to HR Peter Sanit re the timing and the amount of Executive Compensations
Han, Fiona	9-Oct-13	1.4	Prepare the full list of the Wireless' list of trade vendors including under \$1,000
Han, Fiona	9-Oct-13	2.3	Review Payrolls including the variance from prior payroll (September 30) the change in head accounts and their payments, the executive compensations
Han, Fiona	9-Oct-13	1.3	Review the Huawei invoices via checks, Review employee expenses via EFT
Han, Fiona	9-Oct-13	1.4	Meeting with Anthony for the lease negotiations with the landlords (Kennedy and Calloway)
Han, Fiona	10-Oct-13	1.9	Review CF for the period between Oct 5 2013 and Jan 3, 2014. Compare the original forecast for the period between Sep 20, 2013 to December 20, 2013 and Actual to Forecast for the 2 weeks ended on Oct 4, 2013.
Han, Fiona	10-Oct-13	0.5	Reading Documents re Commission Process and Mobility Cash Management Structures
Han, Fiona	10-Oct-13	1.1	Meeting with Raymond Ho regarding the purchasing order process and obtained the documents, designing the post-filing PO process

**Mobilicity (61030019) - Project Flat (16807301)
Time Detail Summary by Individual**

Person	Date	Hours	Description
Han, Fiona	10-Oct-13	0.9	Calling Terago Landlord re her concern for monthly rent payment
Han, Fiona	10-Oct-13	0.9	Discussion with Jennifer regarding assumptions in the next cash flow forecast
Han, Fiona	10-Oct-13	1.1	Review Proposal /Check run prepared by Wendy Walker
Han, Fiona	10-Oct-13	1.1	Revise the Notes for the cash flow forecast
Han, Fiona	10-Oct-13	1.4	Prepare professional fees variance
Han, Fiona	10-Oct-13	0.9	conf call for meeting schedule and conf call with Mike
Han, Fiona	11-Oct-13	2.1	Draft the payroll review memo
Han, Fiona	11-Oct-13	2.1	Meeting with Radel regarding dealers commissions process and draft memo regarding dealers commissions
Han, Fiona	11-Oct-13	2.1	Meet with Anthony and Ryan at IT departments and Review Microsoft License Financing agreement and sent emails to TGF Leanne
Han, Fiona Total		40.6	
Kan, Philip	7-Oct-13	1.0	Numeric checks on hotline and mail for incoming calls or e-mails from employees.
Kan, Philip	7-Oct-13	0.3	Dealt with incoming calls with specific query. Corr to manager to seek advice on answer these calls
Kan, Philip	8-Oct-13	1.0	Numeric checks on hotline and mail for incoming calls or e-mails from employees.
Kan, Philip	8-Oct-13	0.4	Dealt with incoming calls with specific query. Corr to manager to seek advice on answer these calls
Kan, Philip	9-Oct-13	0.6	Numeric checks on hotline and mail for incoming calls or e-mails from employees.
Kan, Philip	9-Oct-13	2.3	Provided supports to professional. Answered queries on mailing to creditors, answered calls
Kan, Philip	10-Oct-13	0.5	Numeric checks on hotline and mail for incoming calls or e-mails from employees.
Kan, Philip	11-Oct-13	0.3	Numeric checks on hotline and mail for incoming calls or e-mails from employees.
Kan, Philip Total		6.4	
Mediratta, Chris	7-Oct-13	5.8	Call with Ingram to discuss changes to language. Drafting comments from S. Lyons, B. Aziz and V. Gauthier. Call with Bell to discuss o/s amounts and post filing period. Discussions re dealer closing and draft language for Mobilicity re customer refunds. Call with Starhome re Q4 maintenance. Discussion re Ericsson payment and payment to Bondholders counsel. Review AMDOC document
Mediratta, Chris	7-Oct-13	1.3	Review final draft of the creditor's listing and discussions with F. Han re same. Review Service List. Begin to draft Monitor report re initial duties post filing
Mediratta, Chris	8-Oct-13	6.7	Meetings with Ericsson re de-scoping and contract changes. Telephone conference with Rogers Wireless. Discussion re variance reporting and revised projection. Review and comment on variance analysis with F. Han. Meetings with AmDocs re CCAA, follow up discussion re process and rights. Review lease cancellation rights. Review TRE work re leases. Review and comment on Ingram revised changes to the agreement. Call with M. Dean re o/s items. Review lease terms for overholding
Mediratta, Chris	9-Oct-13	8.9	Review draft language and email re landlord termination amounts. Discussion with A. Booth re same. Discussions re amended cash flow projection with J. Liu and B. Alexandroff. Review draft Bell agreement. Discussion with Maria re Huawei and Ingram purchases and reflection in revised projection. Review DIP NPA for covenant terms. Review and comment on revised R&D for first two weeks of filing. Discussion re cash flow balance with F. Han. Review AmDocs material sent by J. Melo re question of amounts on the creditor list. Call with Loblaw re o/s amounts. Discussion re phone call responses. Review KERP agreements and staffing changes with P. Santini. Discussion of lease options. Review Catalyst material.
Mediratta, Chris	10-Oct-13	9.2	Review of updated projection with Jennifer and Fiona. Review changes re Ingram, Payroll, Commission. Discussion of changes to marketing with A. Booth, discussion of payroll and commission changes with J. Melo and B. Alexandroff. Review updated EY notes with Fiona. Call with Bill re Projection. Review revised Ingram agreement and provide feedback to Bill and Maria. Review revised Huawei and Ingram purchase orders. Discussion with V. Gauthier re overhold and follow up with Peter re Same. Finalise email to AmDocs re pre-filing amount - review invoices and email provided by J. Melo. Prepare Illustrative Analysis re Catalyst DIP term sheet. Discussion of same with Mike Dean. Call with NRF and Goodmans re extension material.

Mobility (61030019) - Project Flat (16807301)
Time Detail Summary by Individual

Person	Date	Hours	Description
Mediratta, Chris	11-Oct-13	7.8	Plan and attend conference call with Site1. Debrief with A. Booth and send follow up email. Review final settlements for Ingram. Discussion re amounts owed to De Lage. Review draft affidavit. Call with B. Thornton to discuss Bell amounts. Review IT equipment remaining in the building. Emails re creditor correspondence. Update First Report of the Monitor. Call with M. Dean. File Administration
Mediratta, Chris Total		39.7	
Morrison, Alex	9-Oct-13	1.0	Review motion and affidavit from Catalyst/review Catalyst letter to Monitor/call from Bob Thornton
Morrison, Alex	10-Oct-13	2.5	Review motion material from Catalyst/mtg at TGF to discuss motion material/conf call with NR and Goodmans
Morrison, Alex	11-Oct-13	1.0	Draft Court material/emails from TGF
Morrison, Alex Total		4.5	
Wong, Eunice	7-Oct-13	3.0	TRE - market rent analysis of store leases; research comparable store leases in respective submarkets; determine market range
Wong, Eunice	8-Oct-13	2.0	TRE - market rent analysis of store leases; research comparable store leases in respective submarkets; determine market range
Wong, Eunice Total		5.0	
Grand Total		116.0	



Ernst & Young Inc.
Toronto, Ontario

Invoice

Invoice Number: CA0189810532

Date: October 22, 2013

Mr. William E. Aziz
Chief Restructuring Officer
Data & Audio Visual Enterprises Holdings Inc.
101 Exchange Avenue
Vaughan, ON L4K 5R6

Remit To:

P.O. Box 57104, Postal Station A
Toronto, Ontario M5W 5M5

A/R Queries : 416-943-3851
1-800-311-1104

Client Reference: 16807301

	CAD
Professional restructuring advisory services to October 18, 2013.	44,058.50
Out-of-Pocket Expenses.	98.30
Administrative Charge - 9%	3,965.27
Subtotal:	48,122.07
HST 13% Ontario:	6,255.87
TOTAL DUE:	\$ 54,377.94

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Wire transfer instructions:
Send direct and pay to: Bank of Montreal, International Banking, H.O. Montreal, SWIFT BIC Address BOPMCAM2, Ernst & Young LLP,
Transit #2411 Account #24111000237, 6 King Street West, Toronto, Ontario, Canada, M5H 1C3; Reference the name & address of remitter,
invoice number & engagement number

Data & Audio Visual Enterprises Holdings Inc.
Time Analysis for Billing
Period ending October 18, 2013

			Period Ending October 18, 2013	
EY Personnel	Title	Rate (\$)	Hours	Total Fees Amount
Mike Dean	Partner	725	18.6	\$ 13,485.00
Alex Morrison	Partner	725	3.5	\$ 2,537.50
Chris Mediratta	Senior Manager	580	28.7	\$ 16,646.00
Fiona Han	Manager	450	24.7	\$ 11,115.00
Rob Ferguson	Para-Professional	275	1.0	\$ 275.00
Total			76.5	\$ 44,058.50
Out-of-Pocket Expenses (Meals and Taxi)				\$ 98.30
Administrative Charge - 9%				\$ 3,965.27
Total				\$ 48,122.07

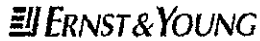
Mobilicity (61030019) - Project Flat (16807301)
Time Detail Summary by Individual

Report #: GFIS 3003T
Printed: 22/10/2013
Page 1 of 2

Person	Date	Hours	Description
Dean, Mike	11-Oct-13	1.1	Cow Mediratta/Han to obtain update re supplier/landlord discussions; review updated drafts of Aziz affidavit and e-mails w TGF re same
Dean, Mike	15-Oct-13	6.3	Review e-mails re head office landlord issues and other operations status; tcw Mediratta re supplier and landlord discussions; prep for and attend mtg w Catalyst, Faskens, TGF; status call w TGF, Aziz, Norton Rose
Dean, Mike	16-Oct-13	3.3	Review draft Aziz affidavit, various e-mails w EY/TGF teams re same; review Mediratta e-mails re head office lease, key supplier arrangements, actual and projected cash flows and tcw Mediratta re same and general status and issues.
Dean, Mike	17-Oct-13	1.4	Review e-mails re proposed revisions to supplier arrangements, head office relocation; tcw Mediratta, Han re operations status and issues
Dean, Mike	17-Oct-13	0.8	E-mails w EY/TGF teams re substantive consolidation; review draft professional fee summary
Dean, Mike	17-Oct-13	3.3	Review draft court report, revisions to same, mtw Mediratta re same, e-mails w EY/TGF team re same
Dean, Mike	18-Oct-13	1.6	Review e-mails and draft agreements re supplier arrangements (Bell, Sitel), head office lease arrangements; review draft assumptions to cash flow forecast; e-mails w TGF/EY re Catalyst motion and potential sale impact
Dean, Mike	18-Oct-13	0.8	E-mails w EY/TGF team re transaction status, letter to contingent creditor; review draft NRF letter to head office landlord
Dean, Mike Total		18.6	
Ferguson, Robert	16-Oct-13	0.9	Respond to emails. Post documents to website.
Ferguson, Robert	18-Oct-13	0.1	Post documents to website.
Ferguson, Robert Total		1.0	
Han, Fiona	16-Oct-13	5.7	Attend the meeting with Bill, Brandon, Jen, Joe and Chris regarding actual vs. forecast variance, and new CF forecast; draft letter to the Macro Corporation for confirming Mobilicity's return funding request; review the bank balance and bank reconciliation as of Oct 11, 2011 and enquired Joe the difference in ending balance between bank balance and bank reconciliation; reviewed invoices and employee expenses; Review Actual to Forecast variances for the week ending on October 11, 2014; Down and Cross adding the schedules; Draft Notes for the cash flow forecast for the period from October 12 2013 to Jan 10, 2014.
Han, Fiona	17-Oct-13	9.6	1. Review the wire transfers, checks, and EFTs including legal expenses, employee benefits, dealer bonuses, vendor invoices; 2. Correspondence with Macro Corporation regarding refund checks and other requests; 3. Discuss the PO summary with Raymond; 4. Follow up with the wire transfer for Bell and correspondence with BLG and Bell regarding the transfer; 5. Follow up with TGF and EY invoices for the week ending on October 18, 2013; 6. Review cash flow statements for the period between October 12 2013 to January 10, 2014; 7. Revise Notes based on the updated cash flow statement; 8. Review the variance between forecast and actual for the week ending on October 18, 2013 based on the existing check runs; 9. Review Dealer commission memo; 10. Send DIP agreement to Jennifer and Brandon.
Han, Fiona	18-Oct-13	9.4	1. Review weekly invoices with Bill; 2. Draft Emails to Raymond Ho regarding New POs commitment as of October 17, 2013; 3. Attend the weekly cash flow meeting with Jen, Bill, Brandon and Chris; 4. Meeting with Joe and Raymond regarding the PO and AP process 5. Reconciliation of the records of all the checks issued for the period from September 30 to October 18, 2013 and reconcile to the weekly actual disbursements prepared by Wendy Walker; 6. Draft Memo for PO and AP process 7.
Han, Fiona Total		24.7	
Mediratta, Chris	14-Oct-13	0.4	Email correspondence re affidavit, De Lage and creditor list
Mediratta, Chris	15-Oct-13	6.8	Review creditors list for Bill and send email. Attend Sitel meeting to discuss payment options, debrief with Bill. Review changes to the draft affidavit. Discussions with Mike re quantitative analysis of the Catalyst DIP at \$7 and \$30 million, email TGF re same. Discussion re weekly payments. Meeting with J. Melo re Google Maps payment. Email re affidavit changes. Discussions re PO approval for Huawei purchases. Discussions with F. Han.
Mediratta, Chris	16-Oct-13	8.1	Discussion re signing officers with Wendy. Review email correspondence. Meeting with Bill and Fiona re state of the file. Attend descopeing meeting with Ericsson. Update with Stewart, Ryan and Bill. Meeting with Bill, Brandon, Jennifer and Joe re R&D, projection and update. Update draft report. Review R&D and projection. Review Ingram reconciliation with Maria. Call with BLG re Bell payment, email follow up. Review and comment on draft email to Macro. Call with Mike to discuss meeting with Catalyst, proposed rent agreement, Ericsson de-scopeing and general update. Email updates re rent outline and invoicing

Mobilicity (61030019) - Project Flat (16807301)
Time Detail Summary by Individual

Person	Date	Hours	Description
Mediratta, Chris	17-Oct-13	1.3	Review and incorporate MPD comments on draft report and send to TGF for comments. Add section re Catalyst. Email updates
Mediratta, Chris	17-Oct-13	4.8	Review draft Sitei agreement. Review and comment on draft landlord letter. Review revised comments on the R&D with Jennifer. Conference call with TGF re De Lage, Endorsement and substantive consolidation. Update website. Discussion re payment proposal.
Mediratta, Chris	18-Oct-13	7.3	Review draft letter to landlord for revisions made by NRF. Review and comment on draft letter re Alpina. Meeting with Bill and Fiona to update and review cheques. Review TGF comments on the report. Review building IT room and spare inventory with Bill and discuss implication re move. Meet with Brandon, Jennifer, Bill and Fiona to review updated R&D and projection. Discussion re response to Sitei. Meeting with Bill and Ryan to review IT and Network planning. Discussion with Anthony re expired licences. Review Bill email re application of payment and call and write BLG re same. Update with Mike. Review and comment on proposed lease. Review and comment on internal memos. Review legal fee analysis
Mediratta, Chris Total		28.7	
Morrison, Alex	15-Oct-13	2.5	Court materials/mtg with J. Levin and J. Reilly/mtg at TGF
Morrison, Alex	16-Oct-13	0.5	Drafts of affidavits/emails with TGF
Morrison, Alex	18-Oct-13	0.5	Court Report/emails from TGF on Court Report
Morrison, Alex Total		3.5	
Grand Total		76.5	



Ernst & Young Inc.
Toronto, Ontario

Invoice

Invoice Number: CA0189811852

Date: October 28, 2013

Mr. William E. Aziz
Chief Restructuring Officer
Data & Audio Visual Enterprises Holdings Inc.
101 Exchange Avenue
Vaughan, ON L4K 5R6

Remit To:

P.O. Box 57104, Postal Station A
Toronto, Ontario M5W 5M5

A/R Queries : 416-943-3851
1-800-311-1104

Client Reference: 16807301

	CAD
Professional restructuring advisory services to October 25, 2013.	68,407.50
Administrative Charge - 9%	6,156.68
Subtotal:	74,564.18
HST 13% Ontario:	9,693.34
TOTAL DUE:	\$ 84,257.52

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Transit #2411 Account #24111000237, 6 King Street West, Toronto, Ontario, Canada, M5H 1C3; Reference the name & address of remitter,
invoice number & engagement number

Data & Audio Visual Enterprises Holdings Inc.
Time Analysis for Billing
Period ending October 25, 2013

Period Ending
October 25, 2013

EY Personnel	Title	Rate (\$)	Hours	Total Fees Amount
Mike Dean	Partner	725	28.0	\$ 20,300.00
Alex Morrison	Partner	725	9.2	\$ 6,670.00
Chris Mediratta	Senior Manager	580	40.0	\$ 23,200.00
Fiona Han	Manager	450	36.8	\$ 16,560.00
Philip Kan	Para-Professional	275	2.5	\$ 687.50
Rob Ferguson	Para-Professional	275	3.6	\$ 990.00
Total			120.1	\$ 68,407.50
Administrative Charge - 9%				\$ 6,156.68
Total				\$ 74,564.18

Mobility (61030019) - Project Flat (16807301)
Time Detail Summary by Individual

Report #: GFIS 3003T
Printed: 29/10/2013
Page 1 of 2

Person	Date	Hours	Description
Dean, Mike	19-Oct-13	1.8	Review letter from Bellmore & Moore, e-mails w TGF/EY teams re same; review comments from TGF, EY teams re draft report and e-mails re same
Dean, Mike	20-Oct-13	2.1	Review Catalyst reply affidavit; revisions to draft Monitor's report for EY/TGF comments and recent correspondence/affidavits; e-mails w TGF, Aziz, EY re subscriber count information
Dean, Mike	21-Oct-13	4.6	Dow Morrison, c/w EY/TGF teams re cross-examinations and additional info requested in Monitor's report; revisions to draft report; review draft LOI etc re proposed transaction
Dean, Mike	22-Oct-13	1.5	Various e-mails re draft report and appendices to same; review portion of Riley cross-examination transcript
Dean, Mike	22-Oct-13	1.1	Tow Mediratta re status/Mobility approach to head office lease and sale transaction; tow Thornton re approach to Catalyst term sheet in draft report; circulate draft report; review letter from Gowlings as counsel to CTCC
Dean, Mike	22-Oct-13	0.9	Various e-mails re draft report and appendices to same; review portion of Riley cross-examination transcript
Dean, Mike	23-Oct-13	1.3	Cow counsel to DIP lenders/Ad Hoc Committee; tow Williams re report and finalize same; review letter from Amdocs and e-mails re sale process update
Dean, Mike	23-Oct-13	2.8	Various e-mails re draft report and review/revise latest draft, incl e-mails w TGF/NRF re transaction facts for same; e-mails w Aziz and tow Mediratta re potential further revisions to pro fees in cash flow statement; e-mails w Aziz re various status and issues and tow Thornton re same
Dean, Mike	23-Oct-13	2.8	Various calls and e-mails re sale process status and to prep for Oct 24 court hearing
Dean, Mike	24-Oct-13	3.3	Prep for and attend comeback/stay extension hearing; e-mails w EY team re supplier (Amdocs, Ericsson) and landlord (Kennedy Road) issues; e-mails re Industry Cda meeting, consider same, meeting w Morrison, TGF to discuss same
Dean, Mike	25-Oct-13	2.8	Industry Canada meeting re sale process, including pre-mtg w TGF/Aziz/Goodmans and debrief w same
Dean, Mike	25-Oct-13	3.0	Half of travel to/from Ottawa meeting with Industry Canada
Dean, Mike Total		28.0	
Ferguson, Robert	22-Oct-13	1.0	Respond to calls/emails. Post documents to website.
Ferguson, Robert	23-Oct-13	0.6	Respond to calls/emails. Post document to website.
Ferguson, Robert	24-Oct-13	1.2	Respond to calls/emails. Post document to website.
Ferguson, Robert	25-Oct-13	0.8	Respond to calls/emails. Post documents to website.
Ferguson, Robert Total		3.6	
Han, Fiona	21-Oct-13	8.7	Verifying potential damage claims for lease terminations; discussing with Raymond regarding open POs; Reconciling the checks issued extracted from the system to the reviewed invoices; reading William and Jarne's affidavits; reading motion record stay extension; meeting with Jen, Brandon and Joe regarding the presentation of expenses, revenues, subscribers disclosed for the period between October 2012 to September 2013; Emailing Bell confirmation to the Bell and BLG.
Han, Fiona	22-Oct-13	8.2	Revising the severance claim calculation; Reviewing post Accounts Payables; Reviewing Open POs; Reconciling AP, POs and check, wire transfer, and EFTs; Reviewing bank reconciliation of October 18, 2013; Reviewing actual to forecast variances for the week ending on October 18, 2013.
Han, Fiona	23-Oct-13	8.3	Reviewing outstanding AP, POs and CRRC and reconcile the schedules; Reviewing the draft check run, wire transfers, EFTs; Reviewing employee expenses; reviewing draft check run for November rent; Discussing with Radley, Joe and Shawn regarding how tax portion of customer receipts get tracked on a weekly basis; Reviewing funds transfer between Scotia account to National Banks as of October 23, 2013; Reviewing the sales taxes calculation provided by Raymond Ho for the month end of September 2013; Reviewing customer refunds via the Macro Corporation; Reviewing the revised Consolidated weekly Cash Flow Statement provided by Jennifer on October 23; Reviewing the notes accompanied with the revised version.
Han, Fiona	24-Oct-13	5.5	Following up the tax portion of the customer receipts and weekly customer receipts with Shaw and Melissa; calculating the variances between the actual to forecast for the week ending on Oct 25, 2013 based on the Wendy's check run; on conference call regarding Industry Canada; Reviewing check runs; Preparing the AP/PO and open commitment and tax portion of customer receipts; following up with dealer marketing expense calculation and discussing with Anthony regarding the marketing expenses; updating variance analysis of professional fees ending on October 25, 2013.
Han, Fiona	25-Oct-13	6.1	Following up the tax portion of the customer receipts and weekly customer receipts with Shaw and Melissa; calculating the variances between the actual to forecast for the week ending on Oct 25, 2013 based on the Wendy's check run; on conference call regarding Industry Canada; Reviewing check runs; Preparing the AP/PO and open commitment and tax portion of customer receipts; following up with dealer marketing expense calculation and discussing with Anthony regarding the marketing expenses; updating variance analysis of professional fees ending on October 25, 2013.

Mobility (61030019) - Project Flat (16807301)
Time Detail Summary by Individual

Report #: GFIS 3003T
Printed: 29/10/2013
Page 2 of 2

Person	Date	Hours	Description
Han, Fiona Total		36.8	
Kan, Philip	14-Oct-13	0.5	Daily checking of creditors' hotline
Kan, Philip	15-Oct-13	0.5	Daily checking of creditors' hotline
Kan, Philip	16-Oct-13	0.5	Daily checking of creditors' hotline
Kan, Philip	17-Oct-13	0.5	Daily checking of creditors' hotline
Kan, Philip	18-Oct-13	0.5	Daily checking of creditors' hotline
Kan, Philip Total		2.5	
Mediratta, Chris	20-Oct-13	0.7	Email correspondence
Mediratta, Chris	21-Oct-13	9.6	At Mobility - review lease termination costs for Bill in preparation for his examination. Meeting with Landlord from Kennedy. Discussion re information required by Mobility re cash flow and subscribers. Meeting with Brandon, Joe and Jennifer re same. Discussion re format of information and update notes and disclaimer. Review cash flow projection circulated by Jennifer. Call with Virginie re NRF fees and sizing of directors' charge. Call with M. Dean. Call with TGF, Mike and Alex re summary of the day. Review change in Directors' liability and discussion with F. Han. Discussions with Maria re Ingram payments. Discussion re email for Bell payment. Email to NRF re severance pay.
Mediratta, Chris	22-Oct-13	9.3	Review draft court report. Review proposed subscriber and financial information with Mobility. Send email to Mobility team. Review proposed terms of overholding from Bentall comment to Monitor. Attend call with NRF and Mobility to discuss overholding provisions. Discussions with Bill and NRF re Directors' charge analysis re Canada Labour Code severance. Update with respect to the cross examination. Review draft lease with Bill and Peter for the new premises. Prepare for and attend meeting with Smart Centre re Clareview lease. Email comments for Rommel re Kennedy road. Discussion with Brandon and Jennifer re cash flow projection. Review comments from Bill and NRF and update report. Prepare consolidated appendices.
Mediratta, Chris	23-Oct-13	6.8	Incorporate changes to the report from NRF and circulate a blackline copy to TGF and EY. Discussion with Virginie re NRF fees in the cash flow. Email Bill and call Mike. Discussion with Brandon and Jennifer re amendments to the cash flow (legal and rent) Review rent PO for new premises. Review changes to the report and approve posting. Discussion re I/C commentary, conference call with NRF. Call with BLG, Bell and NRF re Bell prepayment agreement. Follow up call with Virginie and Bill, review Amdocs letter. Review emails re I/C correspondence. Review draft Kennedy road correspondence and discussion with Rommel
Mediratta, Chris	24-Oct-13	7.8	Discussion and review of postings to the website. Discussion with Brandon re I/C decision. Email to TGF re Amdocs correspondence and agreements. Discussion with NRF re o/s amounts and process. Discussion with V. Gauthier re court. Review Fiona's schedule re post filing liabilities. Discussion re o/s professional fees. File administration. Review email response to customer refund. Discussion re Kennedy Road lease with Rommel and follow up with Bill. Review updated R&D and projection with Jennifer and Bill. Review email to Bill re changes. Prepare Top 20 supplier list for Anthony and Bill. Discussion with Ryan and Leanne re Amdocs.
Mediratta, Chris	25-Oct-13	5.8	Emails re lease assignment and follow up with A. Booth. Review project POs with Ryan. Review rent agreement. Call with Norton Rose and TGF re payment to Amdocs. Discussion re payment to InterTech with Ryan and Anthony. File administration. Discussion re Industry Canada meeting with TGF.
Mediratta, Chris Total		40.0	
Morrison, Alex	20-Oct-13	1.0	Call with Bill, Bob and NR re subscribers/emails from TGF and NR
Morrison, Alex	21-Oct-13	2.0	Mtg TGF on examinations and Monitor's Report/emails from Mobility and Catalysts on affidavits/conf call with TGF
Morrison, Alex	22-Oct-13	1.5	Monitor's report; emails from Norton Rose & TGF; calls with TGF re Monitor's report
Morrison, Alex	23-Oct-13	3.0	Monitor Report/Court material/calls with Goodmans and TGF/update emails on Industry Canada/calls with TGF re Court hearing
Morrison, Alex	24-Oct-13	1.5	TGF and Mike re mtg with Industry Canada/email from NR and Bill/update from TGF on Court
Morrison, Alex	25-Oct-13	0.2	Update from TGF
Morrison, Alex Total		9.2	
Grand Total		120.1	



Ernst & Young Inc.
Toronto, Ontario

Invoice

Invoice Number: CA0189813635

Date: November 4, 2013

Mr. William E. Aziz
Chief Restructuring Officer
Data & Audio Visual Enterprises Holdings Inc.
101 Exchange Avenue
Vaughan, ON L4K 5R6

Remit To:

P.O. Box 57104, Postal Station A
Toronto, Ontario M5W 5M5

A/R Queries : 416-943-3851
1-800-311-1104

Client Reference: 16807301

	CAD
Professional restructuring advisory services to November 1, 2013.	28,902.00
Out-of-Pocket Expenses (Canada Post and Airfare).	905.05
Administrative Charge -9%	2,601.18
Subtotal:	32,408.23
HST 13% Ontario:	4,213.07
TOTAL DUE:	\$ 36,621.30

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Transit #2411 Account #24111000237, 6 King Street West, Toronto, Ontario, Canada, M5H 1C3; Reference the name & address of remitter,
invoice number & engagement number

Data & Audio Visual Enterprises Holdings Inc.
Time Analysis for Billing
Period ending November 1, 2013

Period Ending
November 1, 2013

EY Personnel	Title	Rate (\$)	Hours	Total Fees Amount
Mike Dean	Partner	725	7.3	\$ 5,292.50
Alex Morrison	Partner	725	1.0	\$ 725.00
Chris Mediratta	Senior Manager	580	15.4	\$ 8,932.00
Fiona Han	Manager	450	30.7	\$ 13,815.00
Rob Ferguson	Para-Professional	275	0.5	\$ 137.50
Total			54.9	\$ 28,902.00
Out-of-Pocket Expenses (Canada Post and Airfare)				\$ 905.05
Administrative Charge - 9%				\$ 2,601.18
Total				\$ 32,408.23

Mobilicity (61030019) - Project Flat (16807301)
Time Detail Summary by Individual

Report #: GFIS 3003T
Printed: 04/11/2013
Page 1 of 2

Person	Date	Hours	Description
Dean, Mike	22-Oct-13	0.8	Various e-mails re draft report and appendices to same; review portion of Riley cross-examination transcript
Dean, Mike	28-Oct-13	1.1	E-mails w Han re linear asset taxes, Nov 1 payroll review, post-filing liability review; update Morrison re sales process meeting
Dean, Mike	28-Oct-13	2.4	Prep for and attend mtg w Aziz, NRF, TGF re sale process status and issues; e-mails w Han re creditor correspondence
Dean, Mike	29-Oct-13	1.3	E-mails w Han re proposed overholding rent payment; review draft e-mail re Alberta linear property taxes; mtw Mediratta re status and issues
Dean, Mike	30-Oct-13	1.4	E-mails re media inquiries and re gov't comments on proposed transaction; review and respond to Han questions re head office change of address notice and marketing prepayments to dealers; review weekly cash flow variance and tow Han re same
Dean, Mike	31-Oct-13	0.3	review e-mails re BNS issues, Amdocs status
Dean, Mike Total		7.3	
Ferguson, Robert	29-Oct-13	0.3	Respond to email.
Ferguson, Robert	30-Oct-13	0.2	Post document to document centre and respond to call.
Ferguson, Robert Total		0.5	
Han, Fiona	28-Oct-13	8.4	Reviewing bank balance and bank reconciliation for the week ending on October 25, 2013; Reviewing the September 2013 BC Sales taxes remittance and letter from the City of Edmonton regarding property taxes; Reviewing separate payroll for the executives; Reviewing the payroll for October 31, 2013; Reviewing the Rent check for November 1, 2013; Preparing Outstanding AP, PO and Accrued Payables based on Raymond Ho's supporting documents; Preparing outstanding tax payables based on tax portion of customer receipts prepared by Shaw; Reviewing cash receipts collected by Mobilicity prepared by Melissa; Revising Payroll Memo per Chris comments.
Han, Fiona	29-Oct-13	8.2	Reviewing Nov 1, 2013 Rental Checks and Rental EFTs; Reviewing customer receipts and paymenttech hold back portion; discussing the customer receipts documents with Melissa; Discussing payroll discrepancy with Olga; Drafting the letter to the company's legal counsel regarding the priority of the taxes on linear properties in Calgary and in Edmonton over secured creditors; Reviewing the regular weekly check run and enquiring certain items on the weekly check run; revising PO memos; Reviewing draft variance analysis for the consolidated weekly cash flow statement
Han, Fiona	30-Oct-13	7.9	Reviewing weekly check runs; attending the meeting with Bill, Brandon, Jennifer, Anthony and Peter for updates; Reviewing Amendment to Service Agreement with Sitel to answer Anthony's question regarding Nov 4 prepayment; Reviewing the dealers sales & marketing expenses to ensure all dealers are active dealers; Summarizing the meeting notes.
Han, Fiona	31-Oct-13	6.2	Following up with Melissa for the cash position in Scotia and National Bank as of Month End; drafting the Business Address Change Notice Letters to Landlords, Vendors and Dealers; Enquiring the Agreement between Scotia Bank and Mobilicity; Reviewing check runs (Amdocs, Ericsson and Equity).
Han, Fiona Total		30.7	
Mediratta, Chris	28-Oct-13	0.8	Call with E. Cobb to discuss the Amdocs payment, including Sandvine. Review email for supporting documents
Mediratta, Chris	29-Oct-13	1.2	Review email and attend call with Ericsson
Mediratta, Chris	29-Oct-13	0.3	Meeting with M. Dean to discuss status of the file
Mediratta, Chris	29-Oct-13	1.4	Review memo and attend call with Amdocs
Mediratta, Chris	30-Oct-13	0.8	Review email re BNS. Call with V. Gauthier re same. Review emails
Mediratta, Chris	31-Oct-13	6.1	Review emails. Review purchase orders for removal of computer room and installation of internet services at the new building. Review Ericsson CR. Discussion with Ryan re tower lease extensions. Discussion with Brandon re First Equity. Calls with V. Gauthier re BNS and First Equity. Review draft email to BNS. Discussion of Kennedy Road and Clareview lease and BNS issues with A. Booth. Discussions and updated with F. Han
Mediratta, Chris	1-Nov-13	4.8	Email correspondence and letter re Scotiabank holdback. Emails with Mike and Leanne re Ericsson. Review of COST customer process and discussion with A. Booth. Discussion re payment from Ingram and sale of assets with IT.
Mediratta, Chris Total		15.4	
Morrison, Alex	28-Oct-13	0.5	TGF conf call re emails from TGF

Mobilicity (61030019) - Project Flat (16807301)
Time Detail Summary by Individual

Report #: GFIS 3003T
Printed: 04/11/2013
Page 2 of 2

Person	Date	Hours	Description
Morrison,Alex	29-Oct-13	0.5	Call from TGF re Industry Canada and auction process
Morrison,Alex Total		1.0	
Grand Total		54.9	



Ernst & Young Inc.
Toronto, Ontario

Invoice

Invoice Number: CA0189814722

Date: November 11, 2013

Mr. William E. Aziz
Chief Restructuring Officer
Data & Audio Visual Enterprises Holdings Inc.
101 Exchange Avenue
Vaughan, ON L4K 5R6

Remit To:

P.O. Box 57104, Postal Station A
Toronto, Ontario M5W 5M5

A/R Queries : 416-943-3851
1-800-311-1104

Client Reference: 16807301

	CAD
Professional restructuring advisory services to November 8, 2013.	38,664.00
Out-of-Pocket Expenses (Taxi, Parking, Mileage and Advertisement).	7,113.79
Administrative Charge - 9%	3,479.76
Subtotal:	49,257.55
HST 13% Ontario:	6,403.48
TOTAL DUE:	\$ 55,661.03

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Any disbursements not charged to your account on the date of this invoice will be billed later.
GST/HST: R123425522 QST: 1006354498

Wire transfer instructions:

Send direct and pay to: Bank of Montreal, International Banking, H.O. Montreal, SWIFT BIC Address BOPMCAM2, Ernst & Young LLP,
Transit #2411 Account #24111000237, 6 King Street West, Toronto, Ontario, Canada, M5H 1C3; Reference the name & address of remitter,
invoice number & engagement number

Data & Audio Visual Enterprises Holdings Inc.
Time Analysis for Billing
Period ending November 8, 2013

Period Ending
November 8, 2013

EY Personnel	Title	Rate (\$)	Hours	Total Fees Amount
Mike Dean	Partner	725	12.8	\$ 9,280.00
Alex Morrison	Partner	725	1.0	\$ 725.00
Chris Mediratta	Senior Manager	580	19.2	\$ 11,136.00
Sajjad Mahmood	Senior Manager	580	2.1	\$ 1,218.00
Fiona Han	Manager	450	35.5	\$ 15,975.00
Rob Ferguson	Para-Professional	275	1.2	\$ 330.00
Total			71.8	\$ 38,664.00
Out-of-Pocket Expenses (Taxi, Parking, Mileage and Advertisement)				\$ 7,113.79
Administrative Charge - 9%				\$ 3,479.76
Total				\$ 49,257.55

Mobility (61030019) - Project Flat (16807301)
Time Detail Summary by Individual

Person	Date	Hours	Description
Dean, Mike	4-Nov-13	0.6	E-mails w Aziz, EY, TGF and tw Thornton re sale process status; c/w Mediratta re supplier and employee status and issues
Dean, Mike	5-Nov-13	1.8	Prep for and attend status update call w Aziz, NRF, TGF, Mediratta; tw Mediratta re status and issues generally; call from EY partner inquiring about sale process
Dean, Mike	6-Nov-13	0.5	Consider sale process approach and issues, e-mails w TGF/EY teams re same
Dean, Mike	6-Nov-13	3.8	Tw former subscriber re unpaid refund, e-mail EY team re same; tw Mediratta re status of sale process and operational issues, sale process issues; review preliminary draft sale process motion materials, e-mails w EY/TGF teams re same; preliminary review of draft Industry Cda letter re possible loss carve-out transaction, draft sale process procedures, e-mails w EY/TGF teams re same
Dean, Mike	7-Nov-13	8.1	Review draft sale process materials, consider sale process issues, e-mails w Aziz/Canaccord re same, tw TGF and c/w TGF/NRF/Aziz/Goodmans re same, mtw Mahmood to plan for execution of Monitor's sale process responsibilities, e-mails w Aziz/Mediratta re o/s professional fee invoice
Dean, Mike Total		12.8	
Ferguson, Robert	4-Nov-13	0.3	Respond to calls and emails.
Ferguson, Robert	5-Nov-13	0.4	Respond to calls/emails. Review mail.
Ferguson, Robert	7-Nov-13	0.5	Respond to calls/emails. Review mail and post documents.
Ferguson, Robert Total		1.2	
Han, Fiona	4-Nov-13	6.5	Reconciling all the approved invoices to the check runs and disbursements for the week ending on Nov 1, 2013; Reconciling the customer receipts to bank balances and disbursements and comparing it the cash flow forecast for the week ending on Nov 1, 2013; Classifying all the disbursements to the proper categories and assessing the reasonableness of the variances between the actual and forecast;
Han, Fiona	5-Nov-13	7.2	Reconciling AP, POs, Open Commitment for the week of Nov 1, 2013; Reconciling and assessing the reasonableness of tax payables for the week ending on Nov 1, 2013; Preparing draft analysis of consolidated account payables position as of Nov 1, 2013 including AP, POs, opening commitment, taxes payable, and accrued professional fees; Enquiring Raymond Ho regarding the additional open commitment items dated on November 4, 2013. Attending Bill's conference call with NRF, TGF and the DIP Lender; reviewing interest calculation for the end of October 2013; reviewing the trend analysis for Ericsson payments.
Han, Fiona	6-Nov-13	6.6	Reviewing check runs prepared by Wendy Walker, Reviewing and assessing the reasonableness of the cash flow variance analysis prepared by Jennifer Lu; Attending the weekly team meeting with Bill, Jennifer, Anthony, Brandon and Chris.
Han, Fiona	7-Nov-13	8.3	Reviewing the check runs for the week ending on Nov 8, 2013; Reviewing the bank transfer from Scotia to National bank; Reviewing the variance analysis for the three weeks ending on November 1, 2013 and cash flow projection from Nov 2, 2013 to Jan 31, 2014; Reviewing the variance in actual to forecast for NRF legal expenses ending on Nov 1, 2013; conference call with Canadian Warranty Solution LLC; Reading mater service agreement and amendments between Canadian Warranty Solution LLC and Mobility.
Han, Fiona	8-Nov-13	6.9	Reviewing service agreement between CWS and Mobility; reviewing the check runs; reviewing and drafting regarding one customer refund
Han, Fiona Total		35.5	
Mahmood, Sajjad	7-Nov-13	0.7	Review of sales procedures and meeting with Canaccord Genuity to discuss sales process
Mahmood, Sajjad	8-Nov-13	1.4	Review of sales procedures and meeting with Canaccord Genuity to discuss sales process
Mahmood, Sajjad Total		2.1	
Mediratta, Chris	4-Nov-13	1.2	Review email correspondence re Ericsson CR. Email correspondence re payments. Review Sital agreement and Email A. Booth re payments and reconciliations. Discussion with F. Han and M. Dean
Mediratta, Chris	5-Nov-13	5.4	Conference call with Bill, TGF and Norton Rose re sales process and general update. Review Ericsson analysis with Joe and Ryan. Finalize analysis and call with Bill. Review historical cash flow with Jennifer. Discussion re Kennedy road lease. Discussion with Peter re cleaning and furniture sale. Review open PO and professional fee schedule with F. Han.
Mediratta, Chris	6-Nov-13	6.1	Review proposed changes to Kennedy road lease and discussions with Rommel, Gary and Anonthy. Attend weekly cash flow meeting at Mobility. Discussion re sales process with Bill. Update Mike re process. Review draft documents on the bidding procedures.

Mobilicity (61030019) - Project Flat (16807301)
Time Detail Summary by Individual

Report #: GFIS 3003T
Printed: 11/11/2013
Page 2 of 2

Person	Date	Hours	Description
Mediratta,Chris	7-Nov-13	1.3	Meeting and review of Ingram email re holding corporate orders. Discussion re retention payments with A. Booth. Review cash flow with Jennifer.
Mediratta,Chris	7-Nov-13	3.1	Discussion re NRF fees
Mediratta,Chris	8-Nov-13	2.1	Review sales procedures and affidavit; updated preliminary draft of the second report. Email traffic
Mediratta,Chris			Review TGF comments on report. Review and comment on Amdocs invoices. Discussion re dealer and customer refunds. Review TGF blackline of the report. Call with S. Carvalho re newspaper ad
Mediratta,Chris Total		19.2	
Morrison,Alex	4-Nov-13	0.3	Call from Thornton Grout re sale process
Morrison,Alex	5-Nov-13	0.2	Updates on sale process
Morrison,Alex	7-Nov-13	0.5	Sale Process draft Orders/emails from TGF and NR
Morrison,Alex Total		1.0	
Grand Total		71.8	



Ernst & Young Inc.
Toronto, Ontario

Invoice

Invoice Number: CA0189815862

Date: November 18, 2013

Mr. William E. Aziz
Chief Restructuring Officer
Data & Audio Visual Enterprises Holdings Inc.
101 Exchange Avenue
Vaughan, ON L4K 5R6

Remit To:

P.O. Box 57104, Postal Station A
Toronto, Ontario M5W 5M5

A/R Queries : 416-943-3851
1-800-311-1104

Client Reference: 16807301

	CAD
Professional restructuring advisory services to November 15, 2013.	56,205.50
Out-of-Pocket Expenses.	65.00
Administrative Charge - 9%	5,058.50
Subtotal:	61,329.00
HST 13% Ontario:	7,972.77
TOTAL DUE:	\$ 69,301.77

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Any disbursements not charged to your account on the date of this invoice will be billed later.
GST/HST: R123425522 QST: 1006354498

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Send direct and pay to: Bank of Montreal, International Banking, H.O. Montreal, SWIFT BIC Address BOFMCAM2, Ernst & Young LLP,
Transit #2411 Account #24111000237, 6 King Street West, Toronto, Ontario, Canada, M5H 1C3; Reference the name & address of remitter,
invoice number & engagement number

Data & Audio Visual Enterprises Holdings Inc.
Time Analysis for Billing
Period ending November 15, 2013

				Period Ending November 15, 2013	
EY Personnel	Title	Rate (\$)	Hours	Total Fees Amount	
Mike Dean	Partner	725	28.1	\$	20,372.50
Alex Morrison	Partner	725	0.6	\$	435.00
Chris Mediratta	Senior Manager	580	20.1	\$	11,658.00
Sajjad Mahmood	Senior Manager	580	10.1	\$	5,858.00
Simone Carvalho	Senior Manager	580	0.4	\$	232.00
Fiona Han	Manager	450	38.0	\$	17,100.00
Rob Ferguson	Para-Professional	275	2.0	\$	550.00
Total			99.3	\$	56,205.50
Out-of-Pocket Expenses				\$	65.00
Administrative Charge - 9%				\$	5,058.50
Total				\$	61,329.00

Mobilicity (61030019) - Project Flat (16807301)
Time Detail Summary by Individual

Person	Date	Hours	Description
Carvalho, Simone	15-Nov-13	0.4	Call with customer/creditor. Follow up disc with Mike and e-mail to Fiona.
Carvalho, Simone Total		0.4	
Dean, Mike	8-Nov-13	3.1	Review/revise draft report re sale process; coordinate prep of publication notice
Dean, Mike	8-Nov-13	4.3	Consider sale process issues; review Canaccord CIM for potential teaser content and mtw Mahmood re same; mtw Aziz, Canaccord, Mahmood re sale process and issues and debrief w Mahmood re same; tw TGF re draft Monitor's report etc, coordinate Globe and Mail ad placement and e-mail Aziz/Canaccord re timing
Dean, Mike	9-Nov-13	1.1	E-mails w Aziz, Canaccord, Goodmans re sale process issues; review proposed TGF and Aziz revisions to draft 2nd report
Dean, Mike	11-Nov-13	0.7	Mtw Mediratta re sale process notices and DocCentre, general operational status and issues; tw Chadwick re draft report and e-mail synopsis of discussion to TGF
Dean, Mike	11-Nov-13	3.9	Tow NRF re draft report, tw Williams re same and re Catalyst counsel comments on draft motion, e-mails w NRF/TGF re Catalyst counsel comments, finalize report and appendices; tw Han re warranty supplier issues and ctw Mediratta re same; tw Mahmood re data room, review Alexandroff e-mail and consider same; e-mail to EY partner w potentially interested client re motion for proposed sale process
Dean, Mike	12-Nov-13	4.8	Review draft sale process materials, including teaser, newspaper ad and buyers' list; e-mails w Mobil/CG/EY teams re same; contact from customer and from potential service provider re sale process; coordinate finalization of CA for sale procedures
Dean, Mike	13-Nov-13	3.9	Prep for and attend court hearing for sale process motion, including ctw Goodmans on way back from court; review draft CA for sale process; review draft teaser; Consider sale process issues; mtw Mahmood re sale process commencement; v-mail from potential purchaser, Tw Cobb re sale procedures hearing and suggested changes to CA
Dean, Mike	13-Nov-13	3.1	Coordinate update of Monitor's web site; ctw Mediratta/Han re operational status and issues; tw/e-mails w Mahmood re potential purchaser contact
Dean, Mike	14-Nov-13	2.8	Review final NDA, tw Williams re approach to superseding former NDAs, coordinate update of web site w sale procedure materials; sale process update call w EY, CG, Aziz and e-mails w NRF/TGF re same; operational update call w EY team
Dean, Mike	15-Nov-13	0.4	Mtw Carvalho re call from customer; EY team/Aziz to coordinate response to media inquiries regarding sale process
Dean, Mike Total		28.1	
Ferguson, Robert	12-Nov-13	0.8	Respond to calls/emails. Post court documents to document centre.
Ferguson, Robert	13-Nov-13	0.8	Respond to calls/emails. Co-ordinate place of ad in G&M.
Ferguson, Robert	14-Nov-13	0.4	Respond to calls/emails. Post court documents to website.
Ferguson, Robert Total		2.0	
Han, Fiona	11-Nov-13	8.2	Drafting email to BLG indicating Nov 11, 2013 is a bank holiday and the confirmation of wire transfer to Bell will be submitted on Tuesday, Nov 12, 2013; Reviewing the wire transfer between Scotia bank and National Bank; Reviewing the customer receipts for the week ending on Nov 8, 2013; Reviewing the tax payable for the week ending on Nov 8, 2013; Assessing the reasonableness of the tax payable for the week ending on Nov 8, 2013 based on the total customer receipts for the same week; Reviewing bank balances and reconciliation for the week ending on Nov 8, 2013; Reviewing the cash disbursements and reconciling to the invoices reviewed; Summarizing the master service Agreements; Discussing with Joe regarding the Paymenttech holdback amount; Meeting with Peter Santini, Olga and Raymond Ho regarding Payroll process.
Han, Fiona	12-Nov-13	8.4	Reviewing confirmation of wire transfer to Bell; Reviewing, reconciling and revising the check runs and total cash disbursements prepared by Wendy Walker for the week ending on Nov 8, 2013; Conference call with Lee Nicolson from TGF regarding CWS and CCTS issues; Reviewing November 15, 2013 Centdian pre-run payroll; Communicating with Bill regarding the payroll review and comparing the actual to the forecast amount in the consolidated cash flow statements; Reviewing the Dealer commissions payable on November 15, 2013 for the month of September 2013; Preparing the actual to forecast variance analysis for the week ending on November 8, 2013.
Han, Fiona	13-Nov-13	8.2	Reading the second report of the Monitor; Reviewing the AP, POs, Open commitment as of Nov 11, 2013; Preparing consolidated payable positions; Preparing the variance analysis of professional fees; Reviewing Rogers outstanding invoice amount; Meeting with Jennifer regarding the classification of the cash disbursements of the weekly cash flows; Reviewing the check run for the week ending on Nov 15, 2013; Further discussing the dealer's commissions.

Mobilicity (61030019) - Project Flat (16807301)
Time Detail Summary by Individual

Report #: GFIS 3003T
Printed: 19/11/2013
Page 2 of 2

Person	Date	Hours	Description
Han, Fiona	14-Nov-13	7.1	Following up few outstanding checks and the backup for the checks; conference call with the representative from Canada Warranty Solutions LLC regarding the decision on September 2013 invoice; Reviewing fund transfer from Scotia Bank to National Bank; Discussing how to prepare a schedule for monthly rental waterfall for all sites, corporate stores and dealers with Mobilicity accounting staff; Following up with one customer refund and the details of arriving the remaining balance on her account; Further questioning regarding the dealer commission and rates related to silver dealers' commissions.
Han, Fiona	15-Nov-13	6.1	Preparing the variance analysis between the actual and forecast for the week ending on Nov 15, 2013; Reviewing the rental monthly payments for Mobilicity 500 sites; Reviewing legal documents for corporate stores and dealers provided by Garry Wong and reconciling to the rental payments for dealers and corporate stores; Preparing summarized monthly rental payments.
Han, Fiona Total		38.0	
Mahmood, Sajjad	11-Nov-13	2.1	Review of sales procedures, review of data room materials
Mahmood, Sajjad	13-Nov-13	1.4	Review of sales procedures, conversations with prospective purchasers, review of data room materials
Mahmood, Sajjad	14-Nov-13	3.6	Review of sales procedures, conversations with prospective purchasers, updating NDA, call to discuss sales process with company and CG, review of data room materials
Mahmood, Sajjad	15-Nov-13	3.1	Review of sales procedures, conversations with prospective purchasers, updating NDA, review of data room materials
Mahmood, Sajjad Total		10.1	
Mediratta, Chris	11-Nov-13	2.2	Review emails. Review changes to the draft report. Read final version. Return emails and calls. Review precedents for the newspaper ad - begin drafting. Call with Sajjad and Brandon re Sales Process. Follow up with Sajjad.
Mediratta, Chris	12-Nov-13	6.4	At Mobilicity. Update draft newspaper ad and send to Mike. Review changes to the ad and booking process. Discussions with Mobilicity and S. Murphy re Kennedy road lease including reviewing the property tax information. Discussion with Linana and Tom re CCTS. Call with TGF to discuss CWS and CCTS. Call with First Equity re o/s legal fees and application of the retainer and follow up call with L. Williams. Review and comment on payroll questions and responses from Bill. Review Ingram reconciliation. Discussions with F. Han re projection. Email BLG re Bell Invoice.
Mediratta, Chris	13-Nov-13	4.8	At Mobilicity. Finalise newspaper ad for publication. Review and comment on draft email to staff re sales process. Review materials. Discussions with certain staff members re sales process. Discussion with L. Williams re fees payable to the indenture trustee. Discussion of materials for the document centre. Review confidentiality agreement. Discussion with Mike regarding sale section of the website
Mediratta, Chris	14-Nov-13	5.6	At Mobilicity. Review invoices with Adam and call with CWS with Adam and Fiona. Review agreements and call CCTS with Lianna and Tom. Draft response for CCTS and send to TGF. Discussions with Brandon re dataroom and documents. Review material with Brandon. Discussion with Peter re staff morale. Prepare and attend call with Bill, CG and EYI re sales process. Review cash balances, projected ending cash cash, professional fees and obligation reports with F. Han
Mediratta, Chris	15-Nov-13	1.1	Meeting with M. Dean. Review email to Macro and discussion with F. Han. Customer detail. Follow up with Bell / BLG re October reconciliation. Email Tom and Lianna re CCTS
Mediratta, Chris Total		20.1	
Morrison, Alex	11-Nov-13	0.6	Draft Monitor's Report/emails from TGF and NR
Morrison, Alex Total		0.6	
Grand Total		99.3	



Ernst & Young Inc.
Toronto, Ontario

Invoice

Invoice Number: CA0189817380

Date: November 26, 2013

Mr. William E. Aziz
Chief Restructuring Officer
Data & Audio Visual Enterprises Holdings Inc.
101 Exchange Avenue
Vaughan, ON L4K 5R6

Remit To:

P.O. Box 57104, Postal Station A
Toronto, Ontario M5W 5M5

A/R Queries : 416-943-3851
1-800-311-1104

Client Reference: 16807301

	CAD
Professional restructuring advisory services to November 22, 2013.	26,421.50
Administrative Charge - 9%	2,377.94
Subtotal:	28,799.44
HST 13% Ontario:	3,743.93
TOTAL DUE:	\$ 32,543.37

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Transit #2411 Account #24111000237, 6 King Street West, Toronto, Ontario, Canada, M5H 1C3; Reference the name & address of remitter,
invoice number & engagement number

Data & Audio Visual Enterprises Holdings Inc.
Time Analysis for Billing
Period ending November 22, 2013

Period Ending
November 22, 2013

EY Personnel	Title	Rate (\$)	Hours	Total Fees Amount	
Mike Dean	Partner	725	7.1	\$	5,147.50
Alex Morrison	Partner	725	1.0	\$	725.00
Chris Mediratta	Senior Manager	580	13.2	\$	7,656.00
Sajjad Mahmood	Senior Manager	580	1.1	\$	638.00
Fiona Han	Manager	450	26.5	\$	11,925.00
Rob Ferguson	Para-Professional	275	1.2	\$	330.00
Total			50.1	\$	26,421.50
Administrative Charge - 9%				\$	2,377.94
Total				\$	28,799.44

Mobility (61030019) - Project Flat (16807301)
Time Detail Summary by Individual

Report #: GFIS 3003T
Printed: 26/11/2013
Page 1 of 2

Person	Date	Hours	Description
Dean, Mike	18-Nov-13	0.8	tcw EY team re status and issues; Tcw Levin re fundabmental terms of sales procedures
Dean, Mike	19-Nov-13	1.1	sales process update call w Aziz, CG; mtw Mediratta re status of operational issues; emails w NRF, TGF re sales process status and telus NDA request
Dean, Mike	20-Nov-13	0.7	emails w Mahmood, Williams re inquiry from industry publication re sale procedures
Dean, Mike	21-Nov-13	0.3	review draft emails to Verizon; reply to question from Videotron re sale process; emails w, Aziz/Chadwick re planned industry Canada meeting
Dean, Mike	21-Nov-13	0.8	review draft response to customer inquiry re ultimate disposition of multi-month prepayment; review revised draft Quebecor NDA and provide comments to Aziz, NRF, TGF re same, draft response to Quebecor re same
Dean, Mike	21-Nov-13	0.9	review draft emails to Verizon; reply to question from Videotron re sale process; emails w, Aziz/Chadwick re planned industry Canada meeting
Dean, Mike	22-Nov-13	0.4	Dow Mediratta re operational status; e-mails w Aziz/TGF re sale process
Dean, Mike	22-Nov-13	2.1	Mtw Thornton, Osler and e-mail to update Aziz, NRF, TGF/EY teams re same
Dean, Mike Total		7.1	
Ferguson, Robert	19-Nov-13	1.2	Respond to calls and emails.
Ferguson, Robert Total		1.2	
Han, Fiona	18-Nov-13	6.4	Preparing the actual to forecast variance analysis for the week ending on Nov 15, 2013; reviewing the sites rental schedules prepared by Sana and following up with Joe and Melannie; Preparing rental schedule for corporate stores, dealer stores, and offices based on Gary Wong's schedule and following up with Rommel Santos; Reviewing Melissa customer receipts and reconciling to Terrence's bank balances and bank reconciliations for the week ending on Nov 15, 2013; Reviewing the actual disbursements for the week ending on Nov 15, 2013 prepared by Wendy Walker.
Han, Fiona	19-Nov-13	6.7	Reviewing December 1, 2013 rent checks; reviewing the rent schedules for sites, offices, dealer stores and corporate stores; reviewing the master copy of site stores including and coordinating with Melannie to revise the inconsistency noted in the review; coordinating with Wendy for check runs; Preparing the consolidated outstanding payable position as at November 15, 2013; preparing the variance analysis for weekly cash flow for the week of November 15, 2013 based on the check run, bank reconciliation and customer receipts.
Han, Fiona	20-Nov-13	6.6	Summarizing the ending cash positions for the week ending on Nov 15, 2013; Summarizing the consolidated outstanding payables as at Nov 15, 2013; Reviewing check runs for the week ending on November 22, 2013; Preparing the rent schedules based on the revised master copy of sites schedule.
Han, Fiona	21-Nov-13	6.8	Check runs for the week ending on Nov 21, 2013; Preparing rent schedules; Reviewing 4 weeks actual to forecast and the updated cash flow forecast prepared by Jennifer.
Han, Fiona Total		26.5	
Mahmood Sajjad	18-Nov-13	0.5	Email correspondence with prospective purchasers
Mahmood Sajjad	20-Nov-13	0.3	Email correspondence with prospective purchasers
Mahmood Sajjad	21-Nov-13	0.3	Email correspondence with prospective purchasers
Mahmood Sajjad Total		1.1	
Mediratta, Chris	18-Nov-13	5.1	At Mobility. Discussions re sales process with Brandon and Stewart. Emails with BLG re Bell and discussion with Stewart re same. Review draft response to CCTS with Lianna and Tom. Discussion of staffing with P. Santini. Discussion with F. Han re o/s post filing commitments. Call with M. Dean re o/s issues
Mediratta, Chris	19-Nov-13	1.3	Call with Bill, Mike and Michael re sales process. Discussion with M. Dean. Review Ingram weekly payment. Discussion of o/s items with F. Han
Mediratta, Chris	20-Nov-13	1.4	File updates with Sajjad. Emails with F. Han. Follow up on o/s items and emails. File administration

Mobilicity (61030019) - Project Flat (16807301)
Time Detail Summary by Individual

Person	Date	Hours	Description
Mediratta,Chris	21-Nov-13	4.8	At Mobilicity: Updates with J. Melo. Email counsel re Kennedy. Prepare and attend call with DeLage. Call with Landlord. Discussions with F. Han. Review correspondence re BNS holdback. Email re Equity Transfer. Discussions re headcount. Review projection and R&D
Mediratta,Chris	22-Nov-13	0.6	Email correspondence re Bell
Mediratta,Chris Total		13.2	
Morrison,Alex	6-Nov-13	1.0	Review of draft motion on sale process, emails from Norton Rose and TGF
Morrison,Alex Total		1.0	
Grand Total		50.1	



Ernst & Young Inc.
Toronto, Ontario

Invoice

Invoice Number: CA0189819371

Date: December 2, 2013

Mr. William E. Aziz
Chief Restructuring Officer
Data & Audio Visual Enterprises Holdings Inc.
101 Exchange Avenue
Vaughan, ON L4K 5R6

Remit To:

P.O. Box 57104, Postal Station A
Toronto, Ontario M5W 5M5

A/R Queries : 416-943-3851
1-800-311-1104

Client Reference: 16807301

	CAD
Professional restructuring advisory services to November 29, 2013.	39,490.50
Out-of-Pocket Expenses (Mileage).	309.09
Administrative Charge - 9%	3,554.15
Subtotal:	43,353.74
HST 13% Ontario:	5,635.99
TOTAL DUE:	\$ 48,989.73

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GST/HST: R123425522 QST: 1006354498

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Transit #2411 Account #24111000237, 6 King Street West, Toronto, Ontario, Canada, M5H 1C3; Reference the name & address of remitter,
invoice number & engagement number

Data & Audio Visual Enterprises Holdings Inc.
Time Analysis for Billing
Period ending November 29, 2013

Period Ending
November 29, 2013

EY Personnel	Title	Rate (\$)	Hours	Total Fees Amount	
Mike Dean	Partner	725	18.5	\$	13,412.50
Chris Mediratta	Senior Manager	580	10.2	\$	5,916.00
Sajjad Mahmood	Senior Manager	580	8.4	\$	4,872.00
Fiona Han	Manager	450	30.8	\$	13,860.00
Rob Ferguson	Para-Professional	275	5.2	\$	1,430.00
Total			73.1	\$	39,490.50
Out-of-Pocket Expenses (Mileage)				\$	309.09
Administrative Charge - 9%				\$	3,554.15
Total				\$	43,353.74

Mobilicity (61030019) - Project Flat (16807301)
Time Detail Summary by Individual

Report #: GFIS 3003T
Printed: 02/12/2013
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Person	Date	Hours	Description
Dean, Mike	25-Nov-13	3.2	E-mails w TGF, NRF, Aziz re potential pch'r NDA; e-mails w other potential purchaser re NDA and electronic data room access; ccw Mahmood, different potential pch'r re parameters of sale procedures, e-mails w Aziz, NRF; ccw Aziz, Levin, Mahmood re sale process status and issues; coordinate travel for Ottawa trip
Dean, Mike	26-Nov-13	7.0	Ottawa meeting with Industry Canada, including 1/2 travel time to/from Ottawa, pre-meeting w Aziz, Chadwick re status and issues, mtg w Aziz, Chadwick, Industry Canada, Justice Dept, debrief mtg w Aziz, Chadwick; multiple e-mails w Mahmood, Canaccord re potential purchaser inquiries and to coordinate due diligence by potential bidders who have signed NDAs
Dean, Mike	27-Nov-13	4.3	E-mails and other prep for due diligence call w potential pch'r, attend call and consider issues re same, tow Gauthier re same and Ind Cda mtg, tow Aziz re same and additional gov't discussions; caw Mediratta re Ind Cda discussions; e-mails w Booth/Aziz re response to potential dealer group looking to bid, review draft Mahmood e-mail reply to same
Dean, Mike	28-Nov-13	1.7	Cow Levin, Aziz, Mahmood re sale process status and issues; research financial capability of parties with signed NDAs; e-mail reply to internal query re data room access guidelines; tow Aziz re potential cash flow revisions
Dean, Mike	29-Nov-13	2.3	Various e-mails re sales process and cash flow projections, coordinate response to due diligence request from potential purchasers
Dean, Mike Total		18.5	
Ferguson, Robert	25-Nov-13	1.2	Respond to calls/emails.
Ferguson, Robert	26-Nov-13	0.6	Respond to calls/emails.
Ferguson, Robert	27-Nov-13	2.0	Respond to calls/emails.
Ferguson, Robert	28-Nov-13	0.3	Respond to calls/emails.
Ferguson, Robert	29-Nov-13	1.1	Respond to calls/emails.
Ferguson, Robert Total		5.2	
Han, Fiona	25-Nov-13	3.3	file administration including organizing electronic and paper records accumulated at the client site for storage
Han, Fiona	26-Nov-13	7.9	Reviewing the AP, POs, Open commitments on Nov 22, 2013; Reviewing tax payable position as of Nov 21, 2013; Reviewing invoices received from CCAA monitor, monitor's counsel, the company's legal counsel and the bond holder's counsel; Preparing the variance analysis for professional fees; Preparing consolidated AP as of Nov 21, 2013; Preparing variance analysis between actual to forecast for the week ending on Nov 21, 2013; Reviewing pre run November 30, 2013 payroll; Discussing with Peter Santini and Olga for reasonability of the payroll amount; Discussing with Anthony Scalzo regarding renting a storage room for Mobility equipment including POS systems, monitors, PCs and printers.
Han, Fiona	27-Nov-13	6.1	Reviewing the bank transfer between Scotia account and National Bank Account; Reviewing Jennifer Lu's variance analysis and updated forecast analysis; Down adding all the reports; Attending the weekly cash meeting with Bill, Anthony, Peter, Jennifer, Brandon. Reviewing the check runs for the week ending on Nov 29, 2013; Discussing with Melannie regarding the consolidated rental schedules; Discussing with Anthony and Wendy regarding SAP configurations and check run for the week.
Han, Fiona	28-Nov-13	2.1	Preparing modified cash flow projection (sensitivity analysis) for the period from Nov 29, 2013 to Jan 17, 2014.
Han, Fiona	28-Nov-13	4.2	Reviewing the October 2013 Mobility headcounts and Discussing with Olga to modify the November head counts.
Han, Fiona	29-Nov-13	7.2	Review Amdoc's September and December invoices; reviewing the Ericsson December invoices; Reviewing bank balances as of Nov 29 and preparing bank reconciliation for November 29, 2013 to arrive the estimated book balance; Preparing the EY professional fees analysis for the post filing period; Revising the cash flow projections (sensitivity analysis) for the period from Nov 29, 2013 to Jan 2014 based on Chris' comments and discussion with Wendy and Joe.
Han, Fiona Total		30.8	
Mahmood, Sajjad	25-Nov-13	1.2	Email correspondence with prospective purchasers re: sales process and data room access
Mahmood, Sajjad	25-Nov-13	1.0	Internal process update call and updating buyer list
Mahmood, Sajjad	26-Nov-13	1.3	Email correspondence with prospective purchasers re: sales process and data room access
Mahmood, Sajjad	26-Nov-13	0.2	Internal process update call and updating buyer list
Mahmood, Sajjad	27-Nov-13	1.8	Email correspondence with prospective purchasers re: sales process and data room access

Mobilicity (61030019) - Project Flat (16807301)
Time Detail Summary by Individual

Report #: GFIS 3003T
Printed: 02/12/2013
Page 2 of 2

Person	Date	Hours	Description
Mahmood, Sajjad	27-Nov-13	0.6	Conference call with Telus
Mahmood, Sajjad	27-Nov-13	0.1	Internal process update call and updating buyer list
Mahmood, Sajjad	28-Nov-13	1.0	Email correspondence with prospective purchasers re: sales process and data room access
Mahmood, Sajjad	28-Nov-13	1.2	Internal process update call and updating buyer list
Mahmood, Sajjad Total		8.4	
Mediratta, Chris	25-Nov-13	1.2	Review email correspondence re First Equity. Discussion re BNS holdback. Discussions with M. Dean and F. Han. Review customer refund emails
Mediratta, Chris	26-Nov-13	1.7	Email correspondence re data room activity. Email from J. Melo re NeuStar, Inc. follow up call with NeuStar. Email former customer re question on sales process
Mediratta, Chris	27-Nov-13	0.4	Discussion with Fiona and Robert re customer refunds
Mediratta, Chris	27-Nov-13	2.8	Review and comment on Ingram reconciliation. Discussion re data room activity with Brandon. Attend weekly update call. Follow up emails and discussion with Mike re professional fee payments and other updates
Mediratta, Chris	28-Nov-13	2.3	Email correspondence. Discussion re professional fee run rate to date. General update with Mike Dean. Discussion re customer refunds. Review draft short term cash flow analysis prepared by F. Han
Mediratta, Chris	29-Nov-13	1.8	Review fee analysis. Discussion with F. Han re amended cash flow and short term analysis. Discussion re Rogers payment. Email M. Levine re cash flow. Email from A. Booth re Site1
Mediratta, Chris Total		10.2	
Grand Total		73.1	



Ernst & Young Inc.
Toronto, Ontario

Invoice

Invoice Number: CA0189820745
Date: December 9, 2013

Mr. William E. Aziz
Chief Restructuring Officer
Data & Audio Visual Enterprises Holdings Inc.
101 Exchange Avenue
Vaughan, ON L4K 5R6

Remit To:

P.O. Box 57104, Postal Station A
Toronto, Ontario M5W 5M5

A/R Queries : 416-943-3851
1-800-311-1104

Client Reference: 16807301

	CAD
Professional restructuring advisory services to December 6, 2013.	55,538.50
Out-of-Pocket Expenses (Mileage).	506.31
Administrative Charge - 9%	4,998.47
Subtotal:	61,043.28
HST 13% Ontario:	7,935.63
TOTAL DUE:	\$ 68,978.91

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Send direct and pay to: Bank of Montreal, International Banking, H.O. Montreal, SWIFT BIC Address BOFMCAM2, Ernst & Young LLP,
Transit #2411 Account #24111000237, 6 King Street West, Toronto, Ontario, Canada, M5H 1C3; Reference the name & address of remitter,
invoice number & engagement number

Data & Audio Visual Enterprises Holdings Inc.
Time Analysis for Billing
Period ending December 6, 2013

Period Ending
December 6, 2013

EY Personnel	Title	Rate (\$)	Hours	Total Fees Amount
Mike Dean	Partner	725	35.9	\$ 26,027.50
Chris Mediratta	Senior Manager	580	14.8	\$ 8,584.00
Sajjad Mahmood	Senior Manager	580	6.4	\$ 3,712.00
Fiona Han	Manager	450	37.4	\$ 16,830.00
Rob Ferguson	Para-Professional	275	1.4	\$ 385.00
Total			95.9	\$ 55,538.50
Out-of-Pocket Expenses (Mileage)				\$ 506.31
Administrative Charge - 9%				\$ 4,998.47
Total				\$ 61,043.28

Mobilicity (61030019) - Project Flat (16807301)
Time Detail Summary by Individual

Report #: GFIS 3003T
Printed: 09/12/2013
Page 1 of 2

Person	Date	Hours	Description
Dean, Mike	2-Dec-13	4.3	Mtw Mediratta re operations status and issues; prep for and attend mtg w Aziz, TGF, EY team re sale process status and next steps; review draft Mahmood reminder e-mail to potential purchasers; review Participation Material submissions from three potential bidders
Dean, Mike	3-Dec-13	9.3	Review participation materials received; prep for (including review of draft summary) and attend mtg w Aziz, NRF, TGF, CG, Mahmood to discuss and ccw same, Chadwick; draft/review letters confirming qualified bidder status, coordinate response to various media inquiries
Dean, Mike	4-Dec-13	7.3	Draft letter to potential tax loss pch'r; review w TGF and send; review updated draft cash flow forecast and send comments to Mediratta/Han; various e-mails re Mobi discussions with potential pch'r's, data room mtg; consider v-mail from counsel to potential pch'r; prepare summary table comparing participation materials from same to qualified bid criteria, e-mails w TGF re same; e-mail exchange w counsel to potential pch'r regarding binding term sheet vs complete APA
Dean, Mike	5-Dec-13	0.4	Consider extension request from potential purchaser, various e-mails w Aziz, NRF, TGF re same
Dean, Mike	5-Dec-13	0.6	Mtw Mediratta re operational issues; various e-mails w Aziz, NRF, TGF re sale process status and issues
Dean, Mike	5-Dec-13	1.3	Consider issues re required documentation for Qualified Bids, ccw Williams/Gauthier re same and bid logistics, ccw Williams, Gauthier and counsel to potential pch'r re required documentation for Qualified Bids
Dean, Mike	5-Dec-13	4.3	Mtw Mediratta and tw Mediratta/Han re revised cash flow projections and sale process questions posed by on-site supplier representative; various e-mails and calls re facilitation of access to due diligence info and draft documentation
Dean, Mike	6-Dec-13	3.1	Various calls and e-mails re sale process, ccw CG/potential purchaser, consider requests to extend bid deadline and tw Williams re same
Dean, Mike	6-Dec-13	1.5	Cow EY, TGF, Goodmans, NRF re potential extension of Bid Deadline; draft and finalize notice for extension, circulate to Qualified Bidders and post on web site; e-mails re further planned discussions with Qualified Bidders
Dean, Mike	6-Dec-13	3.8	Numerous calls/e-mails w potential purchasers re sales process; ccw Goodmans/NRF/TGF/CG re process status and issues, debrief w NRF/TGF/CG re same
Dean, Mike	Total	35.9	
Ferguson, Robert	4-Dec-13	1.4	Review mail and respond to calls/emails. Post document to website.
Ferguson, Robert	Total	1.4	
Han, Fiona	2-Dec-13	7.1	Communicating with Chris and Anthony Booth regarding National Bank's delay in wire transfer requests; Communicating with Anthony Booth regarding delay in EFTs related to rent payable to landlords and its implications via email; Coordinating with Wendy regarding the scheduled payments during the period between December 21, 2013 to January 2, 2014 and its implications; Reviewing bank balance details ended on December 2, 2013 9am; Reviewing the estimated tax position for November 2013; Communicating with Gary Wong regarding rental payments for offices and stores for the period commencing from December 1, 2013; Communicating with Jennifer Lu regarding the cash flow forecast; Requesting and reviewing November 2013 headcounts sent by Olga.
Han, Fiona	3-Dec-13	7.4	Building the daily cash forecast models based on the actual bank balances, forecast disbursements and daily reconciliations; Reviewing actual wire transfers; Discussing with Raymond regarding the term of payments and AP, PO and Open commitment
Han, Fiona	4-Dec-13	8.1	Attending weekly conference calls regarding the sale process; Attending the weekly conference calls regarding the cash flow forecasts; attending the conference calls with Ericsson; Reviewing the variance analysis for the week ending on Nov 29, 2013; Reviewing the cash flow forecast for the period from Dec 2 to Feb 28, 2013; Down adding the cash variance and forecast analysis reports prepared by Jen;
Han, Fiona	5-Dec-13	8.6	Replying Mike's enquiry regarding cash flow forecast for the period from December 2 2013 to February 28, 2014; Meeting with Amdocs Director Manoel Menashe regarding the sale process and other issues; Reviewing check runs and wire transfers for the week; Reviewing revised cash flow forecast; Reviewing actual bank balance as of December 4, 2013.
Han, Fiona	6-Dec-13	6.2	reviewing all the Bell invoices from Oct 1, 2013 and reconciling to wire transfer; Reviewing the bank details of Dec 6, 2013 to prepare cash monitoring schedules; Reviewing PO requests

Mobility (61030019) - Project Flat (16807301)
Time Detail Summary by Individual

Report #: GFIS 3003T
Printed: 09/12/2013
Page 2 of 2

Person	Date	Hours	Description
Han, Fiona Total		37.4	
Mahmood, Sajjad	2-Dec-13	0.8	Email correspondence with prospective purchasers re: sales process and data room access
Mahmood, Sajjad	3-Dec-13	1.5	Email correspondence with prospective purchasers re: sales process and data room access
Mahmood, Sajjad	4-Dec-13	1.0	Email correspondence with prospective purchasers re: sales process and data room access
Mahmood, Sajjad	2-Dec-13	1.2	Meeting with Thornton Grout Finnigan and Bill Aziz to discuss process
Mahmood, Sajjad	3-Dec-13	0.8	Conference call and Email correspondence with potential purchasers
Mahmood, Sajjad	3-Dec-13	1.1	Meeting with Thornton Grout Finnigan and Bill Aziz to discuss process
Mahmood, Sajjad Total		6.4	
Mediratta, Chris	2-Dec-13	2.6	Attend update meeting at TGF to discuss the status of the sales process with Mike, Bob, Leanne, Sajjad and Bill. Emails and discussions with F. Han re EFT, email and calls with Rogers re wire transfers. Email Bill regarding the delay in receipt of the wire transfer
Mediratta, Chris	3-Dec-13	5.8	At Mobility - review cash flow with Jennifer for changes. Review holiday wire and payment processes with J. Melo. Update with A. Booth re subscribers and business generally. Meeting with P. Santini re benefit changes. Email correspondence re sales process. Meeting with A. Scalzo re IT and move items. Discussions with F. Han.
Mediratta, Chris	4-Dec-13	2.3	Review the short term projection and cash flow emails from Jennifer. Discussions with F. Han re o/s items. Emails re Oblisk employee termination.
Mediratta, Chris	5-Dec-13	2.3	Review the cash flow projection. Update material on the website. Emails re discussion of pushing the bidding deadline. Review of short term cash flow projection provided by Fiona. Call with Fiona re Amdocs and other o/s items
Mediratta, Chris	6-Dec-13	1.8	Call with Leanne re Cogeco. Call with Cogeco. Call with TGF, NRF and Goodman re extension of the bidding deadline. Email correspondence
Mediratta, Chris Total		14.8	
Grand Total		95.9	



Ernst & Young Inc.
Toronto, Ontario

Invoice

Invoice Number: CA0189822535

Date: December 17, 2013

Mr. William E. Aziz
Chief Restructuring Officer
Data & Audio Visual Enterprises Holdings Inc.
101 Exchange Avenue
Vaughan, ON L4K 5R6

Remit To:

P.O. Box 57104, Postal Station A
Toronto, Ontario M5W 5M5

A/R Queries : 416-943-3851
1-800-311-1104

Client Reference: 16807301

	CAD
Professional restructuring advisory services to December 13, 2013.	35,890.50
Estimated fees for the period December 14-28, 2013.	50,000.00
Out-of-Pocket Expenses (Advertisement).	4,437.06
Administrative Charge - 9%	7,730.15
Subtotal:	98,057.71
HST 13% Ontario:	12,747.50
TOTAL DUE:	\$ 110,805.21

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Transit #2411 Account #24111000237, 6 King Street West, Toronto, Ontario, Canada, M5H 1C3; Reference the name & address of remitter,
invoice number & engagement number

Data & Audio Visual Enterprises Holdings Inc.
Time Analysis for Billing
Period ending December 13, 2013

			Period Ending December 13, 2013	
EY Personnel	Title	Rate (\$)	Hours	Total Fees Amount
Mike Dean	Partner	725	17.2	\$ 12,470.00
Chris Mediratta	Senior Manager	580	17.1	\$ 9,918.00
Fiona Han	Manager	450	28.6	\$ 12,870.00
Rob Ferguson	Para-Professional	275	2.3	\$ 632.50
			65.2	\$ 35,890.50
Estimated fees for the period December 14-28, 2013				\$ 50,000.00
Sub-Total				\$ 85,890.50
Out-of-Pocket Expenses (Advertisement)				\$ 4,437.06
Administrative Charge - 9%				\$ 7,730.15
Total				\$ 98,057.71

Mobility (61030019) - Project Flat (16807301)
Time Detail Summary by Individual

Person	Date	Hours	Description
Dean, Mike	9-Dec-13	0.7	Various e-mails re sale process status; attend conf call w CG, NRF, Goodmans, TGF, potential bidder and their counsel
Dean, Mike	10-Dec-13	1.3	review draft third court report; review draft professional fee variance and emails w EY team, Aziz re same
Dean, Mike	10-Dec-13	0.8	various emails re sale process
Dean, Mike	10-Dec-13	2.2	Meeting with Aziz, TGF, Canaccord, NRF, Goodmans re sales process and general status; various emails re sales process and operations issues
Dean, Mike	11-Dec-13	3.1	E-mails to coordinate electronic data room access for add'l representatives of potential pch'r, revisions to draft Monitor's report per TGF suggestions; review updated draft cash flow projections; review draft Aziz affidavit and provide comments to EY/TGF teams; attend (by phone) mtg between potential pch'r (w counsel and advisors), Aziz, NRF, CG, Goodmans
Dean, Mike	12-Dec-13	3.3	Mtw Mediratta re status and issues; attend conf call w advisors to potential pch'r, NRF, Goodmans re tax losses, e-mails w Aziz/CG and EY/TGF teams re same; consider unsolicited offer from non-qualified bidder, various e-mails w EY/TGF/NRF/CG/Aziz/Goodmans re response to same; various e-mails re sale process status and issues
Dean, Mike	13-Dec-13	5.8	Tow potential purchaser re process questions, e-mail to EY/TGF/Aziz/NRF/CG summarizing same; finalize 3rd Report and send to TGF for filing/service; draft reply letter to unsolicited bidder and send to TGF for comments, finalize and send; review draft transaction agreement, e-mails w TGF re same; review Aziz e-mail re unbudgeted payment notice from Amdocs
Dean, Mike Total		17.2	
Ferguson, Robert	9-Dec-13	1.5	Post documents to website, respond to calls and emails.
Ferguson, Robert	13-Dec-13	0.8	Respond to emails/calls and post documents to website.
Ferguson, Robert Total		2.3	
Han, Fiona	9-Dec-13	6.1	Review Bell invoices; Follow up with Anthony, Mark and Wendy regarding invoices that have not been reconciled; Review bank balances as of Nov 6, 2013 and as of Nov 9, 2013; Review updates regarding customer complaints received from Liana; Attend the meeting regarding the extension of sales submission;
Han, Fiona	10-Dec-13	6.7	Updating Notes for the consolidated weekly cash flow statements; Updating variance analysis for professional fees as of December 6, 2013; Updating the actual cash flow to bank balances; reviewing bank balances and bank reconciliation as of December 6, 2013; Review the actual to forecast cash variance analysis prepared by Jennifer.
Han, Fiona	11-Dec-13	7.6	Reviewing check runs, enquiring Mel regarding the incremental amounts to certain landlords; enquiring Mark regarding certain service IT payments; read email correspondence regarding Amdocs 2014 payments; attending weekly conference calls; and reviewing the revised cash flow forecast, actual to variance analysis and notes
Han, Fiona	12-Dec-13	0.9	Update the notes and upload all the files to the server for the third report of the Monitor
Han, Fiona	13-Dec-13	7.3	Reviewing January 2014 rent schedule; reconcile the bank balance; reviewing AP, PO and open commitment
Han, Fiona Total		28.6	
Mediratta, Chris	9-Dec-13	5.9	At Mobility. Discussion with A. Booth re subscribers and change to the sale process bid deadline. Discussions with Joe, Brandon and Jennifer re same. Discussion re dataroom with Brandon. Attend staff meeting at client. Call with Brandon and Jennifer re projection timing. Discussion with Leanne re extension request and timing of the report. Review letter and comment on Mobility letter Westbrook Mall disclaimer. Call with Chase Paymentech
Mediratta, Chris	10-Dec-13	6.2	At Mobility. Discussion with company re updated cash flow projection including Amdocs payments. Review and comment on draft R&D. Discussion re payment of property tax on linear property. Meeting with Brandon to discuss consolidation. Discussion with A. Booth re QMI site visit. Discussion with Lianna re CCTS and review CCTS commissioner email. Prepare and circulate a preliminary draft of the third report. Incorporate comments. Call with Leanne to discuss timing
Mediratta, Chris	11-Dec-13	3.8	Attend weekly management conference call. Review updated projection. Emails from Fiona re WSIB payment and CCTS. Review position on CWS pre-filing claim. Conference call with Jennifer and Fiona re amended cash flow. Review draft affidavit and suggested changes. Email correspondence
Mediratta, Chris	12-Dec-13	1.2	Discussions with Mike re o/s items. Email correspondence.
Mediratta, Chris Total		17.1	
Grand Total		65.2	



Ernst & Young Inc.
Toronto, Ontario

Invoice

Invoice Number: CA0189824810

Date: January 6, 2014

Mr. William E. Aziz
Chief Restructuring Officer
Data & Audio Visual Enterprises Holdings Inc.
101 Exchange Avenue
Vaughan, ON L4K 5R6

Remit To:

P.O. Box 57104, Postal Station A
Toronto, Ontario M5W 5M5

A/R Queries : 416-943-3851
1-800-311-1104

Client Reference: 16807301

	CAD
Professional restructuring advisory services to January 3, 2014.	67,975.00
Out-of-Pocket Expenses (Mileage, Tolls and Parking).	1,425.07
Less - Prepaid fees for the period from December 14 to 28, 2013.	(50,000.00)
Administrative Charge - 9%	6,117.75
Subtotal:	25,517.82
HST 13% Ontario:	3,317.32
TOTAL DUE:	\$ 28,835.14

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GST/HST: R123425522 QST: 1006354498

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Transit #2411 Account #24111000237, 6 King Street West, Toronto, Ontario, Canada, M5H 1C3; Reference the name & address of remitter,
invoice number & engagement number

Data & Audio Visual Enterprises Holdings Inc.
Time Analysis for Billing
Period ending January 3, 2014

Period Ending
January 3, 2014

EY Personnel	Title	Rate (\$)	Hours	Total Fees Amount
Mike Dean	Partner	725	43.1	\$ 31,247.50
Alex Morrison	Partner	725	5.5	\$ 3,987.50
Chris Mediratta	Senior Manager	580	20.0	\$ 11,600.00
Fiona Han	Manager	450	43.8	\$ 19,710.00
Rob Ferguson	Para-Professional	275	5.2	\$ 1,430.00
			117.6	\$ 67,975.00
Out-of-Pocket Expenses (Mileage, Tolls and Parking)				\$ 1,425.07
Administrative Charge - 9%				\$ 6,117.75
Sub-total				75,517.82
Less - Prepaid fees for the period from December 14 to 28, 2013				(50,000.00)
Total				\$ 25,517.82

Mobilicity (61030019) - Project Flat (16807301)
Time Detail Summary by Individual

Report #: GFIS 3003T
Printed: 07/01/2014
Page 1 of 2

Person	Date	Hours	Description
Dean, Mike	16-Dec-13	4.8	Consider bids received, mhw Mediratta re additional analysis required, various e-mails w NRT/GF/Aziz/Goodmans re bids and possible next steps, cww Levin/potential bidder re reasons for declining to submit bid
Dean, Mike	16-Dec-13	5.7	Tow Aziz re last-minute NDA request from potential purchaser, review e-mails re same, cww Levin/representative of potential purchaser re same, cww Aziz/Levin/TGF/NRF re same, review draft letter re Monitor's approach to confidentiality and send same to potential purchaser, review bids received
Dean, Mike	17-Dec-13	5.3	Mhw Mediratta re summary of offers and potential approach to issues; review draft NDA proposed by potential purchaser, e-mails w counsel re same; mhw EY/TGF team re sale process status and approach to issues; mhw Aziz/CG/NRT/GF/EY teams re sale process status, approach to issues; brief mtg w EY/TGF/NRF re e-mail from counsel to supplier and approach to same
Dean, Mike	17-Dec-13	1.3	Consider approach to bids received; send reply e-mail to potential bidder re last-minute request for NDA
Dean, Mike	18-Dec-13	1.6	Consider offers, prep for Catalyst meeting, review revised draft NDA for potential purchaser and further revise same
Dean, Mike	18-Dec-13	4.8	Attend mtg w Catalyst, Levin, Moore, TGF; debrief w TGF re same, cww Aziz/Williams re same; review media coverage re alleged price of bidder offer, cww TGF/NRT/Aziz/CG/Chadwick re same, approach to same bidder's NDA request, and issues raised by Catalyst; prep call w CG/Aziz/Chadwick and attend call w same and potential pch'r; counsel and advisors; review latest draft NDA and e-mail to bidder requesting same; mhw Mediratta re status and issues
Dean, Mike	19-Dec-13	3.3	Attend stay extension motion; subsequent cww Aziz/Gauthier re status and possible next steps, consider same; various e-mails to finalize NDA with bidder, tow same, execute NDA and send to Aziz
Dean, Mike	19-Dec-13	0.8	Consider approach to sale process/Catalyst issues, e-mail to TGF/EY teams re same
Dean, Mike	20-Dec-13	1.8	Finalize NDA w potential purchaser, review/consider offer price and e-mails w EY/TGF team re same; cww Aziz, NRF, Chadwick, Levin re purchaser status; cww Levin, advisor to potential pch'r, e-mails to Levin and tow Levin re same; review draft motion materials
Dean, Mike	23-Dec-13	2.7	Review draft s11.3 motion materials and Aziz affidavit, draft suggested revisions to same and send to TGF/EY team for comments, tow Pasparakis re suggested timing for service
Dean, Mike	27-Dec-13	3.7	Draft fourth report re s11.3 motion; various e-mails w TGF re s11.3 motion
Dean, Mike	30-Dec-13	3.8	Draft 4th Monitor's report; review draft order and e-mails w NRT/GF/Goodmans re same; cww Aziz, NRF, TGF, Goodmans re s11.3 motion status, issues and timing
Dean, Mike	31-Dec-13	1.3	Review TGF suggested revisions to draft Monitor's report, e-mails w TGF/EY teams re same; tow Morrison re status and issues
Dean, Mike	1-Jan-14	2.2	Revisions to draft 4th report and send to EY/TGF team; reorganize sale process e-mail records to facilitate future use
Dean, Mike Total		43.1	
Ferguson, Robert	17-Dec-13	1.0	Post documents to website. Respond to calls and emails.
Ferguson, Robert	20-Dec-13	1.2	Respond to calls/emails/mail.
Ferguson, Robert	24-Dec-13	1.1	Respond to calls/emails.
Ferguson, Robert	30-Dec-13	1.0	Respond to calls/emails.
Ferguson, Robert	3-Jan-14	0.9	Respond to calls/emails.
Ferguson, Robert Total		5.2	
Han, Fiona	16-Dec-13	7.1	Reconciling the Bell invoices with Mark for October, November and December 2013; Reviewing the bank cash details with Melissa; Reviewing the tax position as of December 16, 2013;
Han, Fiona	17-Dec-13	7.4	Review check runs for the week ending on December 20, 2013; Reconcile the bank balances (particular the customer receipts vs. Socia bank transfer) with Melissa; Review actual to forecast for the week ending on Dec 13, 2013; Review updated cash flow forecast.
Han, Fiona	18-Dec-13	6.1	Attend conference call with Bill and Mobilicity executive team; Review check run and wire transfers for the week ending on Dec 27, 2013; Enquiry certain rent checks;
Han, Fiona	19-Dec-13	6.5	Review Check runs and prepare anticipated cash flow for the week ending on December 20/27 2013 and Jan 3, 2014
Han, Fiona	20-Dec-13	0.6	conf call with Liana and Tom re CCIS
Han, Fiona	23-Dec-13	1.1	Review bank balances including receipts and disbursements details
Han, Fiona	24-Dec-13	3.4	Review bank balances including receipts and disbursements details

Mobility (61030019) - Project Flat (16807301)
Time Detail Summary by Individual

Person	Date	Hours	Description
Han, Fiona	27-Dec-13	1.0	Review bank balances including receipts and disbursements details
Han, Fiona	30-Dec-13	0.7	Review email correspondences; Approve PO and other invoice amounts
Han, Fiona	31-Dec-13	0.4	Review email correspondences; Approve PO and other invoice amounts
Han, Fiona	2-Jan-14	7.5	Reconciling bank balance to Terrance December 20 and December 27, 2013; Conference call with Jennifer Lu; Reviewing Check runs for the week ending on Jan 3, 2014; Reviewing the tax and AP positions;
Han, Fiona	3-Jan-14	1.4	Review Jen's variance analysis and forecast analysis; Provide the comments on both analysis and review the revised analysis.
Han, Fiona	3-Jan-14	0.6	Review email correspondences; Approve PO and other invoice amounts
Han, Fiona Total		43.8	
Mediratta, Chris	16-Dec-13	4.2	Review initial offers submitted. Meeting with Mike to update on the status of the process. Discussions re NDA for certain bidders. Prepare analysis of cash burn since filing and projected amount to June 2014
Mediratta, Chris	17-Dec-13	7.2	Review offers submitted prepare and revise summary charts of bids received. Meeting at TGF to discuss strategy and outcomes. Further discussions with Mike, Leanne, Alex and Bob. Discussion re o/s items with Fiona
Mediratta, Chris	18-Dec-13	2.8	Email and discussion re NDA and Catalyst meeting. Discussions with Mike Dean. Prepare and attend weekly management call with Bill. Call with Fiona. Update with Mike
Mediratta, Chris	19-Dec-13	1.9	Emails and correspondence re Wind NDA. Discussions re sales process. Review of material re same. Creditor call re sales process. Review call re lease abstraction.
Mediratta, Chris	20-Dec-13	1.6	Review emails re Bell. Follow up with BLG. Prepare and attend call re CCTS with Fiona, Lianna and Tom. Discussion with Leanne re same.
Mediratta, Chris	21-Dec-13	0.8	Review bids and prepare an expiration for Mike and Sajjad
Mediratta, Chris	24-Dec-13	0.4	Review Ingram reconciliation and email comments. Email correspondence
Mediratta, Chris	31-Dec-13	0.8	Review 4th Report of the Monitor. Call with Maria and review Ingram reconciliation
Mediratta, Chris	3-Jan-14	0.3	Email correspondence and review cash flow submitted by Jennifer.
Mediratta, Chris Total		20.0	
Morrison, Alex	17-Dec-13	3.5	Meeting at TGF re offers/review NDA from Wind/mtg at TGF with CRO, NR, Cannacord and Goodmans re offers
Morrison, Alex	31-Dec-13	0.5	Update call with Mike
Morrison, Alex	3-Jan-14	1.5	Monitor's Report/draft affidavit/cash flow forecast/emails from NR and TGF
Morrison, Alex Total		5.5	
Grand Total		117.6	



Ernst & Young Inc.
Toronto, Ontario

Invoice

Invoice Number: CA0189825949

Date: January 13, 2014

Mr. William E. Aziz
Chief Restructuring Officer
Data & Audio Visual Enterprises Holdings Inc.
101 Exchange Avenue
Vaughan, ON L4K 5R6

Remit To:

P.O. Box 57104, Postal Station A
Toronto, Ontario M5W 5M5

A/R Queries : 416-943-3851
1-800-311-1104

Client Reference: 16807301

	CAD
Professional restructuring advisory services to January 10, 2014.	23,542.00
Administrative Charge - 9%	2,118.78
Subtotal:	25,660.78
HST 13% Ontario:	3,335.90
TOTAL DUE:	\$ 28,996.68

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Any disbursements not charged to your account on the date of this invoice will be billed later.
GST/HST: R123425522 QST: 1006354498

Wire transfer instructions:

Send direct and pay to: Bank of Montreal, International Banking, H.O. Montreal, SWIFT BIC Address BOFMCAM2, Ernst & Young LLP,
Transit #2411 Account #24111000237, 6 King Street West, Toronto, Ontario, Canada, M5H 1C3; Reference the name & address of remitter,
invoice number & engagement number

Data & Audio Visual Enterprises Holdings Inc.
Time Analysis for Billing
Period ending January 10, 2014

Period Ending
January 10, 2014

EY Personnel	Title	Rate (\$)	Hours	Total Fees Amount	
Alex Morrison	Partner	725	4.7	\$	3,407.50
Chris Mediratta	Senior Manager	580	10.0	\$	5,800.00
Sajjad Mahmood	Senior Manager	580	3.4	\$	1,972.00
Fiona Han	Manager	450	25.7	\$	11,565.00
Rob Ferguson	Para-Professional	275	2.9	\$	797.50
			46.7	\$	23,542.00
Administrative Charge - 9%					\$ 2,118.78
Total					\$ 25,660.78

Mobilicity (61030019) - Project Flat (16807301)
Time Detail Summary by Individual

Person	Date	Hours	Description
Ferguson, Robert	10-Jan-14	2.9	Return calls and emails. Post documents to website.
Ferguson, Robert Total		2.9	
Han, Fiona	6-Jan-14	6.7	Review check runs, Review BC WSIB claims, Review Payment to CRA and Discuss with Joe regarding the payment;
Han, Fiona	7-Jan-14	6.9	Review bank reconciliation, reconcile to the Monitor's cash positions, review and discuss with Jennifer regarding variance analysis and cash flow forecasts; follow up with EY and TGF invoices; Review customer complaints and discuss with Liana.
Han, Fiona	8-Jan-14	7.5	Review actual variance analysis, down and cross adding the summary sheet; attend the weekly conference calls; review outstanding AP positions.
Han, Fiona	9-Jan-14	3.4	Review outstanding open commitment, review outstanding tax refunds and payables; Read the motion materials
Han, Fiona	10-Jan-14	1.2	Update the bank ending balance and consolidated AP as of Jan 9, 2014 per Chris' comments
Han, Fiona Total		25.7	
Mahmood, Sajjad	6-Jan-14	2.2	Call with Vimplecom and Email correspondence with buyers
Mahmood, Sajjad	6-Jan-14	1.2	Conference call with working group
Mahmood, Sajjad Total		3.4	
Mediratta, Chris	6-Jan-14	3.8	Call with Leanne re report, bid deadline extension and 11.3 motion. Follow up with A. Morrison. Call with Leanne. Attend conference call with Bill, NRF, Goodmans and TGF re 11.3 motion and bid deadline. Review draft email re bid extension. Review 11.3 motion.
Mediratta, Chris	7-Jan-14	1.3	Discussion with Alex re 11.3. Review Ingram reconciliation. Review o/s items.
Mediratta, Chris	8-Jan-14	0.6	Emails with F. Han re disbursement and review comments re meeting with management
Mediratta, Chris	9-Jan-14	3.1	Review and update the court report. Discussions with Leanne re process. Review emails and correspondence with Fiona and the company. Discussions with Alex. Review email re group benefits
Mediratta, Chris	10-Jan-14	1.2	Discussion with Fiona re o/s balance and revised cash. Email correspondence with L Williams re 11.3 and QMI
Mediratta, Chris Total		10.0	
Morrison, Alex	6-Jan-14	3.0	Emails from NR and TGF re S.11.3 motion/conf call with NR, Bill, Genuity and TGF re status of bidders/email to bidders re expiry dates on offers/update with Chris
Morrison, Alex	7-Jan-14	0.5	Emails from NR and TGF/call with Bob/Sajjad re Quebecor extension
Morrison, Alex	8-Jan-14	0.8	Emails from NR/email from Justice Dept to TGF/call with TGF re response to Justice Dept.
Morrison, Alex	9-Jan-14	0.2	Emails from TGF
Morrison, Alex	10-Jan-14	0.2	Email updates from TGF re Court hearing scheduling
Morrison, Alex Total		4.7	
Grand Total		46.7	



Ernst & Young Inc.
Toronto, Ontario

Invoice

Invoice Number: CA0189827029

Date: January 20, 2014

Mr. William E. Aziz
Chief Restructuring Officer
Data & Audio Visual Enterprises Holdings Inc.
101 Exchange Avenue
Vaughan, ON L4K 5R6

Remit To:

P.O. Box 57104, Postal Station A
Toronto, Ontario M5W 5M5

A/R Queries : 416-943-3851
1-800-311-1104

Client Reference: 16807301

	CAD
Professional restructuring advisory services to January 17, 2014.	26,270.50
Administrative Charge - 9%	2,364.35
Subtotal:	28,634.85
HST 13% Ontario:	3,722.53
TOTAL DUE:	\$ 32,357.38

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Transit #2411 Account #24111000237, 6 King Street West, Toronto, Ontario, Canada, M5H 1C3; Reference the name & address of remitter,
invoice number & engagement number

Data & Audio Visual Enterprises Holdings Inc.
Time Analysis for Billing
Period ending January 17, 2014

Period Ending
January 17, 2014

EY Personnel	Title	Rate (\$)	Hours	Total Fees Amount
Mike Dean	Partner	725	9.5	\$ 6,887.50
Alex Morrison	Partner	725	2.3	\$ 1,667.50
Chris Mediratta	Senior Manager	580	11.6	\$ 6,728.00
Fiona Han	Manager	450	23.5	\$ 10,575.00
Rob Ferguson	Para-Professional	275	1.5	\$ 412.50
			48.4	\$ 26,270.50
Administrative Charge - 9%				\$ 2,364.35
Total				\$ 28,634.85

Mobilicity (61030019) - Project Flat (16807301)
Time Detail Summary by Individual

Person	Date	Hours	Description
Dean, Mike	13-Jan-14	1.2	Mtw Mediratta re status and issues; review e-mails re DOJ response to proposed 11.3 motion, consider issues re same
Dean, Mike	14-Jan-14	3.2	Review Aziz operational update and mtw Mediratta re same; various e-mails w Aziz, NRF, Goodmans, TGF re DOJ request for chambers attendance, fows Williams re issues/approach to same; review draft pro fee summaries and e-mails w EY team re same
Dean, Mike	15-Jan-14	0.3	Dow Thornton, Williams re s11.3 status and issues
Dean, Mike	15-Jan-14	1.3	Cow NRF, TGF, Levin re NDA requested by WIND; review updated weekly cash flow forecast and e-mail comments to EY team
Dean, Mike	15-Jan-14	2.1	Prep for and attend chambers hearing re s11.3 motion, debrief w NRF/Goodmans re their subsequent discussions w DOJ; mtw Mediratta re revised cash flow forecast, Amdocs and s11.3 motion status
Dean, Mike	16-Jan-14	0.2	E-mails with NRF, TGF, CG, Aziz, EY re news coverage of possible WIND merger
Dean, Mike	17-Jan-14	0.8	Tow Clinton re Mobilicity MNO candidate and e-mail Levin/Aziz re same; review draft WIND NDA and e-mail TGF re same
Dean, Mike	17-Jan-14	0.4	Review e-mail from Moore to Pasparakis complaining about process; review Aziz e-mail re revised weekly cash flow forecast
Dean, Mike Total		9.5	
Ferguson, Robert	14-Jan-14	0.9	Respond to calls.
Ferguson, Robert	16-Jan-14	0.6	Respond to call/emails.
Ferguson, Robert Total		1.5	
Han, Fiona	7-Jan-14	6.9	Review bank reconciliation, reconcile to the Monitor's cash positions, review and discuss with Jennifer regarding variance analysis and cash flow forecasts, follow up with EY and TGF
Han, Fiona	8-Jan-14	7.5	Invoices; Review customer complaints and discuss with Liana.
Han, Fiona	9-Jan-14	3.4	Review actual variance analysis, down and cross adding the summary sheet; attend the weekly conference calls; review outstanding AP positions.
Han, Fiona	13-Jan-14	0.9	Review outstanding open commitment, review outstanding tax refunds and payables; Read the motion materials
Han, Fiona	14-Jan-14	7.4	Communicate of City of Calgary and Wendy Walker regarding the outstanding business tax issues, Review and send Bell confirmation to BLG; Review Commission Payments; Meeting Amdocs Financial Director Ronen Jacob; Reviewing Amdocs backup details for pre-filing AP amount, Reviewing weekly cash flow reconciliations; Prepare professional fees variance analysis
Han, Fiona	15-Jan-14	7.6	Review five weeks actual analysis, Review updated cash flow forecasts, Attend weekly meeting, Review cell phone number management contract, Review check runs and wire transfers, Follow up with Joe to update the creditor lists
Han, Fiona	16-Jan-14	7.6	Review the check runs and wire transfers; Discuss with Jen regarding cash flow forecasts; Review the updated creditor lists and discuss the findings with Joe and Raymond; Discuss with Anthony regarding the sale of some existing equipment including POS
Han, Fiona Total		23.5	
Mediratta, Chris	13-Jan-14	2.4	Review email correspondence with Justice. Discussion with M. Dean. Prepare and attend board of directors conference call. Review operational update.
Mediratta, Chris	14-Jan-14	2.0	Review email correspondence re 11.3 Motion. Discussion re Amdocs conference call and descopeing. Review professional fee schedule and suggest changes
Mediratta, Chris	15-Jan-14	4.3	Prepare and attend weekly board call. Discussion with Mike re court attendance. Email correspondence. Review draft projection and prepare a response to Mike re questions on the projection and R&D. Review Ingram payment
Mediratta, Chris	16-Jan-14	1.6	Prepare and attend call with CCTS. Debrief with Tom and Lianna. Review emails and discussions with M. Dean
Mediratta, Chris	17-Jan-14	1.3	Review email from Bill re Board of Directors. Discussion re liquidation analysis with F. Han. Review emails re payments to Bell
Mediratta, Chris Total		11.6	
Morrison, Alex	13-Jan-14	2.0	Emails with TGF re Justice Dept. position on motion/board conference call
Morrison, Alex	14-Jan-14	0.3	Emails from TGF and NR
Morrison, Alex Total		2.3	
Grand Total		48.4	



Ernst & Young Inc.
Toronto, Ontario

Invoice

Invoice Number: CA0189827938

Date: January 27, 2014

Mr. William E. Aziz
Chief Restructuring Officer
Data & Audio Visual Enterprises Holdings Inc.
101 Exchange Avenue
Vaughan, ON L4K 5R6

Remit To:

P.O. Box 57104, Postal Station A
Toronto, Ontario M5W 5M5

A/R Queries : 416-943-3851
1-800-311-1104

Client Reference: 16807301

	CAD
Professional restructuring advisory services to January 24, 2014.	24,759.00
Administrative Charge - 9%	2,228.31
Subtotal:	26,987.31
HST 13% Ontario:	3,508.35
TOTAL DUE:	\$ 30,495.66

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GST/HST: R123425522 QST: 1006354498

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Transit #2411 Account #24111000237, 6 King Street West, Toronto, Ontario, Canada, M5H 1C3; Reference the name & address of remitter,
invoice number & engagement number

Data & Audio Visual Enterprises Holdings Inc.
Time Analysis for Billing
Period ending January 24, 2014

Period Ending
January 24, 2014

EY Personnel	Title	Rate (\$)	Hours	Total Fees Amount
Mike Dean	Partner	725	11.1	\$ 8,047.50
Alex Morrison	Partner	725	0.3	\$ 217.50
Chris Mediratta	Senior Manager	580	7.3	\$ 4,234.00
Fiona Han	Manager	450	25.9	\$ 11,655.00
Philip Kan	Para-Professional	275	1.3	\$ 357.50
Rob Ferguson	Para-Professional	275	0.9	\$ 247.50
			46.8	\$ 24,759.00
Administrative Charge - 9%				\$ 2,228.31
Total				\$ 26,987.31

Person	Date	Hours	Description
Dean, Mike	21-Jan-14	6.1	Consider issues re sale process and s11.3 motion; listen to conf call w Aziz/Mobility/EY/Amdocs, debrief w Mediratta re same and re sale process issues; status update call w Aziz, NRF, TGF; consider suggested submissions by TGF in chambers hearing
Dean, Mike	21-Jan-14	1.1	Review NRF e-mails re Catalyst discussions; tow Thornton, tow Williams re sale process status and issues, send e-mail to Mobility/NRF/CG teams requesting update
Dean, Mike	22-Jan-14	1.8	Prep for and attend conf call w Aziz, NRF, TGF, Goodmans (Mediratta listening) re sale process status and issues, including pre-call w NRF/TGF re suggested changes to WIND NDA and review of various draft documents; locate and forward fully-executed Quebecor NDA to Huard; dow Mediratta re court attendance and subsequent discussions
Dean, Mike	22-Jan-14	2.1	Prep for and attend court hearing, subsequent dow DOJ, Aziz, Goodmans, NRF, TGF
Dean, Mike Total		11.1	
Ferguson, Robert	20-Jan-14	0.9	Respond to calls/emails.
Ferguson, Robert Total		0.9	
Han, Fiona	20-Jan-14	1.2	Review Amdocs' change in pre-filing amount and discuss with Joe and Raymond regarding the changes; Review the reconciliation report prepared for the Amdocs change in pre-filing amount.
Han, Fiona	21-Jan-14	7.2	Review creditor lists, follow up with the variance between the creditor lists as of October 1, 2013 and January 15, 2014; Attend conference call with Amdocs; Prepare actual to forecast variance analysis for the week ending on January 17, 2014; Review Jennifer's variance analysis for the period ending on January 17, 2014; Provide comments regarding Jennifer's variance analysis and requested the change accordingly.
Han, Fiona	22-Jan-14	6.9	Review the bank details prepared by Melissa for the period from January 18-20th, 2014; Review weekly check runs; review weekly wire transfers; Review invoices related to professional services; Review February 1, 2014 rental schedule.
Han, Fiona	23-Jan-14	7.2	Review check runs and wire transfer and communicate with Wendy regarding certain changes; Review the rental schedule and follow up certain discrepancies with Mel; Follow up with Lianne and Robert regarding the customer complain file; Attend weekly meeting; Attend Mobility townhall meeting
Han, Fiona	24-Jan-14	2.1	Review bank details for Jan 23, 2014 and Review Bell Ethernet Inter-Network Volume Commitment Service Schedule to Master Communications Agreement
Han, Fiona	24-Jan-14	1.3	Discuss with Chris regarding the liquidation model and research
Han, Fiona Total		25.9	
Kan, Philip	20-Jan-14	0.2	Daily checking of messages on hotline and incoming mail. Replied and logged message and reported to manager
Kan, Philip	21-Jan-14	0.2	Daily checking of messages on hotline and incoming mail. Replied and logged message and reported to manager
Kan, Philip	22-Jan-14	0.3	Daily checking of messages on hotline and incoming mail. Replied and logged message and reported to manager
Kan, Philip	23-Jan-14	0.2	Daily checking of messages on hotline and incoming mail. Replied and logged message and reported to manager
Kan, Philip	24-Jan-14	0.4	Daily checking of messages on hotline and incoming mail. Replied and logged message and reported to manager
Kan, Philip Total		1.3	
Mediratta, Chris	20-Jan-14	0.7	Discussion with F. Han re Amdocs and o/s items
Mediratta, Chris	21-Jan-14	2.6	Prepare and attend Amdocs update call. Discussion with F. Han re o/s amounts owed to Amdocs. Discussion with Mike re 11.3 options and debrief following call with Applicants
Mediratta, Chris	22-Jan-14	2.3	Review revised order issued by the court. Discussion with Mike Dean re same. Attend conference call with Bill, NRF, TGF, Goodmans and Canaccord to discuss next steps. Review email with Bidders. Prepare for weekly conference call. Review Ingram emails. Review email re CCTS.
Mediratta, Chris	23-Jan-14	0.6	Email correspondence and discussion with F. Han
Mediratta, Chris	24-Jan-14	1.1	Discussion with F. Han re liquidation analysis. Discussion re Bell payment
Mediratta, Chris Total		7.3	
Morrison, Alex	21-Jan-14	0.3	Updates from Mike and TGF
Morrison, Alex Total		0.3	
Grand Total		46.8	



Ernst & Young Inc.
Toronto, Ontario

Invoice

Invoice Number: CA0189830051

Date: February 4, 2014

Mr. William E. Aziz
Chief Restructuring Officer
Data & Audio Visual Enterprises Holdings Inc.
101 Exchange Avenue
Vaughan, ON L4K 5R6

Remit To:

P.O. Box 57104, Postal Station A
Toronto, Ontario M5W 5M5

A/R Queries : 416-943-3851
1-800-311-1104

Client Reference: 16807301

	CAD
Professional restructuring advisory services to January 31, 2014.	27,274.50
Administrative Charge - 9%	2,454.71
Subtotal:	29,729.21
HST 13% Ontario:	3,864.80
TOTAL DUE:	\$ 33,594.01

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GST/HST: R123425522 QST: 1006354498

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Transit #2411 Account #24111000237, 6 King Street West, Toronto, Ontario, Canada, M5H 1C3; Reference the name & address of remitter,
invoice number & engagement number

Data & Audio Visual Enterprises Holdings Inc.
Time Analysis for Billing
Period ending January 31, 2014

Period Ending
January 31, 2014

EY Personnel	Title	Rate (\$)	Hours	Total Fees Amount
Mike Dean	Partner	725	12.0	\$ 8,700.00
Alex Morrison	Partner	725	0.7	\$ 507.50
Chris Mediratta	Senior Manager	580	5.9	\$ 3,422.00
Fiona Han	Manager	450	31.2	\$ 14,040.00
Philip Kan	Para-Professional	275	2.0	\$ 550.00
Rob Ferguson	Para-Professional	275	0.2	\$ 55.00
			52.0	\$ 27,274.50
Administrative Charge - 9%				\$ 2,454.71
Total				\$ 29,729.21

Mobility (61030019) - Project Flat (16807301)
Time Detail Summary by Individual

Report #: GFIS 3003T
Printed: 04/02/2014
Page 1 of 1

Person	Date	Hours	Description
Dean, Mike	27-Jan-14	1.2	Consider possible MVNO issues; c/w Aziz, Mobility, CG, Mediratta to prep for Jan 28 mtg and debrief call w Aziz re same
Dean, Mike	28-Jan-14	6.2	Attend mtg w Aziz, Mobility, Levin, 2 reps of Lycamobile re possible MVNO arrangement, debrief w Aziz, Mobility, Levin re same; e-mails, mtg and call re pending media story; attend mtg w Aziz, Levin, NBF re approach to Quebecor, mtw Mediratta to update on Lycamobile, Quebecor, media coverage and supplier issues
Dean, Mike	30-Jan-14	0.9	Mtw Morrison re sale process status and issues; review e-mails from mgmt., CG re Lycamobile; review NRF draft of reply letter to Industry Canada
Dean, Mike	31-Jan-14	3.7	Prep for and attend mtg w TGF, Catalyst, including prep/status mtg and debrief mtg w TGF; e-mail to Aziz, NRF et al summarizing Catalyst meeting
Dean, Mike Total		12.0	
Ferguson, Robert	27-Jan-14	0.2	Post document to website.
Ferguson, Robert Total		0.2	
Han, Fiona	27-Jan-14	9.2	Building Mobility waterfall model including reviewing the bidders' term sheets, Blue Tree Advisory Inc. M&A Fees, Canco and NBF M&A and Restructuring Fees, all secured and unsecured debentures documents; Discussing with Chris and further revising the model.
Han, Fiona	28-Jan-14	8.5	Reviewing Feb 2014 rental check; Enquiring Mel the discrepancy between the forecasted rental model vs. the actual checks; discussion with Wendy regarding reversing certain checks; Preparing the cash monitoring model for the ending period of Jan 24, 2014; Reviewing Jen's actual to forecast variance analysis; Reviewing bank balances and bank reconciliation reports; Providing comments on Jen's variance analysis; Reviewing the check runs for the week ending on Jan 30, 2014.
Han, Fiona	29-Jan-14	7.4	Review check runs; Attend weekly conference calls; Review revised cash flow forecast; Discuss Goodman Professional fee and Blake Professional Fee payments; Review the bank balance details and updated cash monitoring models;
Han, Fiona	30-Jan-14	6.1	Review Microsoft contract and discuss with IT director Anthony; follow up with EY and TGF invoices; Review updated bank balance details and update cash monitoring model
Han, Fiona Total		31.2	
Kan, Philip	27-Jan-14	0.2	Checked incoming creditors queries.
Kan, Philip	29-Jan-14	1.0	Replied incoming mails re. request of refunds
Kan, Philip	31-Jan-14	0.8	Replied requests on adding to the distribution listing. Updated log sheet pertaining to customers' complaints
Kan, Philip Total		2.0	
Mediratta, Chris	27-Jan-14	1.3	Review Bell agreement. Prepare and attend conference call re Lycamobile and discussion with M. Dean
Mediratta, Chris	27-Jan-14	1.2	Discussions with F. Han re liquidation model and review same
Mediratta, Chris	28-Jan-14	1.3	Discussion with Maria re Ingram, email team
Mediratta, Chris	29-Jan-14	1.1	Prepare and attend management call. Review draft cash flow and R&D. Discussion with F. Han. Review weekly Ingram reconciliation.
Mediratta, Chris	30-Jan-14	0.7	Emails re Rogers roaming agreement. Discussion with L. Williams re o/s items
Mediratta, Chris	31-Jan-14	0.3	Email with Tom re CCTS
Mediratta, Chris Total		5.9	
Morrison, Alex	30-Jan-14	0.7	Meeting Mike on Sale Process/emails from TGF and NR
Morrison, Alex Total		0.7	
Grand Total		52.0	



Ernst & Young Inc.
Toronto, Ontario

Invoice

Invoice Number: CA0189831552

Date: February 10, 2014

Mr. William E. Aziz
Chief Restructuring Officer
Data & Audio Visual Enterprises Holdings Inc.
101 Exchange Avenue
Vaughan, ON L4K 5R6

Remit To:

P.O. Box 57104, Postal Station A
Toronto, Ontario M5W 5M5

A/R Queries :
416-943-3851
1-800-311-1104

Client Reference: 16807301

	CAD
Professional restructuring advisory services to February 7, 2014.	25,627.00
Administrative Charge - 9%	2,306.43
Subtotal:	27,933.43
HST 13% Ontario:	3,631.35
TOTAL DUE:	\$ 31,564.78

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Any disbursements not charged to your account on the date of this invoice will be billed later.
GST/HST: R123425522 **QST:** 1006354498

Wire transfer instructions:

Send direct and pay to: Bank of Montreal, International Banking, H.O. Montreal, SWIFT BIC Address BOPMCAM2, Ernst & Young LLP,
Transit #2411 Account #24111000237, 6 King Street West, Toronto, Ontario, Canada, M5H 1C3; Reference the name & address of remitter,
invoice number & engagement number

Data & Audio Visual Enterprises Holdings Inc.
Time Analysis for Billing
Period ending February 7, 2014

Period Ending
February 7, 2014

EY Personnel	Title	Rate (\$)	Hours	Total Fees Amount
Mike Dean	Partner	725	12.8	\$ 9,280.00
Chris Mediratta	Senior Manager	580	7.4	\$ 4,292.00
Fiona Han	Manager	450	25.2	\$ 11,340.00
Philip Kan	Para-Professional	275	2.6	\$ 715.00
			48.0	\$ 25,627.00
Administrative Charge - 9%				\$ 2,306.43
Total				<u><u>\$ 27,933.43</u></u>

Mobilicity (61030019) - Project Flat (16807301)
Time Detail Summary by Individual

Person	Date	Hours	Description
Dean, Mike	3-Feb-14	0.9	C/call re sale process status and issues (Aziz, Levin, Chadwick, Gauthier); e-mails re unsolicited interest from financial advisor to unspecified First Nations group
Dean, Mike	4-Feb-14	1.8	Cow Levin, Vimpelcom, UBS, debrief call w Levin re same, begin drafting e-mail to summarize same
Dean, Mike	5-Feb-14	1.2	Finalize and send e-mail summarizing Vimpelcom conf call, tow Gauthier re same; brief c/w Pasparakis re potential causes of action against stakeholders
Dean, Mike	6-Feb-14	5.5	Premises visit: mtw Mediratta re supplier issues; mtw Mediratta, Booth, Han, Aziz, Santini re potential staff reductions and further KERP for key remaining employees; update lunch w Ericsson; e-mails w Chadwick inquiring re satisfaction of DIP conditions
Dean, Mike	6-Feb-14	0.5	Site visit to head office: c/w Mediratta, Han re status and issues
Dean, Mike	7-Feb-14	0.6	Update c/w Catalyst (Riley, Moore), Williams at Catalyst request, debrief call w Williams re same
Dean, Mike	7-Feb-14	2.3	Tow Williams re DIP status and issues, consider same; c/w Goodmans, TGF, Mediratta re DIP, stay extension and sale status and issues, debrief call w Mediratta, Williams re same
Dean, Mike Total		12.8	
Han, Fiona	3-Feb-14	4.3	Review and Prepare Mobilicity weekly actuals for the week ending on January 31, 2014, comparing to the actual bank reconciliation provided by Terrance;
Han, Fiona	4-Feb-14	8.2	Review the weekly proposal, review checks issued, review employee expenses, review bank reconciliation and follow up with discrepancies in outstanding checks; Follow up with the weekly bills, reconcile the bank balances to bank reconciliation; prepare variance analysis; review variance analysis prepared by Jennifer, Review customer complain lists.
Han, Fiona	5-Feb-14	0.6	Review bank balance details prepared by Melissa
Han, Fiona	6-Feb-14	7.1	Review weekly wire transfers: attend meeting with Bill, Anthony, Mike, Peter and Chris regarding head counts and KERP; Prepare weekly actuals; Prepare variance in professional fees analysis; Prepare consolidated AP review for the week ending on Feb 7, 2014
Han, Fiona	7-Feb-14	3.1	Prepare average outstanding consolidated AP schedule; Review bank balances prepared by Melissa
Han, Fiona	7-Feb-14	1.9	Review employee's enquiry regarding annual performance bonus and the related bonus
Han, Fiona Total		25.2	
Kan, Philip	3-Feb-14	0.4	Updated complaint listing for prior week.
Kan, Philip	3-Feb-14	0.5	Researched creditor listings, service listings re. bond holders and dealt with bondholders' query
Kan, Philip	4-Feb-14	0.5	Dealt with incoming queries
Kan, Philip	5-Feb-14	0.2	Checked Mobilicity hotline
Kan, Philip	6-Feb-14	0.2	Checked incoming calls and mails
Kan, Philip	7-Feb-14	0.8	Reviewed incoming phone calls and mails. Logged calls. Prepared responses to calls and email queries.
Kan, Philip Total		2.6	
Mediratta, Chris	4-Feb-14	0.8	Prepare and conference call with Wind. Approve Ingram reconciliation
Mediratta, Chris	5-Feb-14	0.9	Attend mgmt meeting. Review email with F. Han re CCTS.
Mediratta, Chris	6-Feb-14	4.8	At Mobilicity. Meeting with A. Booth to discuss GCAA and process. Discussions with M. Muir and J. Melo re operational issues (Ingram, sales tax and Google). Meeting with Ericsson. Discussions with Mobilicity re staffing and KERP
Mediratta, Chris	7-Feb-14	0.9	Review letter to CRTO. Attend call with Goodmans re DIP. Debrief with Mike and Leanne. Discussion with F. Han re o/s commitments
Mediratta, Chris Total		7.4	
Grand Total		48.0	



Ernst & Young Inc.
Toronto, Ontario

Invoice

Invoice Number: CA0189832719

Date: February 18, 2014

Mr. William E. Aziz
Chief Restructuring Officer
Data & Audio Visual Enterprises Holdings Inc.
101 Exchange Avenue
Vaughan, ON L4K 5R6

Remit To:

P.O. Box 57104, Postal Station A
Toronto, Ontario M5W 5M5

A/R Queries : 416-943-3851
1-800-311-1104

Client Reference: 16807301

	CAD
Professional restructuring advisory services to February 14, 2014.	13,329.50
Administrative Charge - 9%	1,199.66
Subtotal:	14,529.16
HST 13% Ontario:	1,888.79
TOTAL DUE:	\$ 16,417.95

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GST/HST: R123425522 QST: 1006354498

Wire transfer instructions:
Send direct and pay to: Bank of Montreal, International Banking, H.O. Montreal, SWIFT BIC Address BOFMCAM2, Ernst & Young LLP,
Transit #2411 Account #24111000237, 6 King Street West, Toronto, Ontario, Canada, M5H 1C3; Reference the name & address of remitter,
invoice number & engagement number

Data & Audio Visual Enterprises Holdings Inc.
Time Analysis for Billing
Period ending February 14, 2014

Period Ending
February 14, 2014

EY Personnel	Title	Rate (\$)	Hours	Total Fees Amount
Mike Dean	Partner	725	0.8	\$ 580.00
Chris Mediratta	Senior Manager	580	3.9	\$ 2,262.00
Fiona Han	Manager	450	21.9	\$ 9,855.00
Philip Kan	Para-Professional	275	2.2	\$ 605.00
Rob Ferguson	Para-Professional	275	0.1	\$ 27.50
			28.9	\$ 13,329.50
Administrative Charge - 9%				\$ 1,199.66
Total				\$ 14,529.16

Mobility (61030019) - Project Flat (16807301)
Time Detail Summary by Individual

Report #: GFIS 3003T
Printed: 18/02/2014
Page 1 of 1

Person	Date	Hours	Description
Dean, Mike	11-Feb-14	0.8	Tow Williams re DIP and sale process status and issues, dcw Mediratta re same
Dean, Mike Total		0.8	
Ferguson, Robert	11-Feb-14	0.1	Post document to website.
Ferguson, Robert Total		0.1	
Han, Fiona	11-Feb-14	7.2	Discuss Calgary 2014 business tax payable on the corporate store with Joe; Review the request of a PO on repairing expenses for one of the Calgary sites; Review and discuss Terrence and Melissa regarding discrepancy in bank balance and outstanding checks ended on Feb 7, 2014; Discuss with Peter regarding 2013 performance bonus; Email NB bondholder regarding adding on service list request; Review Payroll for Feb 15, 2014; Prepare actual vs. forecast for the week ending on Feb 7, 2014.
Han, Fiona	12-Feb-14	8.4	Revise the average consolidate AP for the period from December 6, 2013 to January 7, 2014 per Chris' comments; review and comments on Jen's cash flow forecast for the period from Feb 14, 2014 to May 09, 2014; Review checks runs for the week ending on Feb 14, 2014;
Han, Fiona	13-Feb-14	6.3	Review Wire Transfer, Review Employee Bonus and draft the Correspondence for review, payroll review, commission review, review communication for Bell Jan 2014 reconciliation, Review bank balances provided by Melissa; Corresponding to Anthony's email regarding the pre-filing payment request.
Han, Fiona Total		21.9	
Kan, Philip	10-Feb-14	0.6	Answered queries from former customers of Mobility in terms of the refunds and
Kan, Philip	11-Feb-14	0.5	Daily checking of hotlines and email
Kan, Philip	13-Feb-14	0.5	Checked incoming calls and e-mails and responded
Kan, Philip	14-Feb-14	0.6	Checked incoming calls & emails. Reported to manager of the weekly activities of incoming calls and messages
Kan, Philip Total		2.2	
Mediratta, Chris	12-Feb-14	1.8	Review Amdocs material. Discussion with Mike and Leanne re material and timing and content of draft report. Attend management meeting. Review cash flow
Mediratta, Chris	13-Feb-14	1.3	Review Applicants material re Amdocs. Review Ingram reconciliation. Emails with TGF
Mediratta, Chris	14-Feb-14	0.8	Email correspondence re affidavit. Email to BLG re Bell. Review emails re Ingram payment.
Mediratta, Chris Total		3.9	
Grand Total		28.9	



Ernst & Young Inc.
Toronto, Ontario

Invoice

Invoice Number: CA0189833943

Date: February 24, 2014

Mr. William E. Aziz
Chief Restructuring Officer
Data & Audio Visual Enterprises Holdings Inc.
101 Exchange Avenue
Vaughan, ON L4K 5R6

Remit To:

P.O. Box 57104, Postal Station A
Toronto, Ontario M5W 5M5

A/R Queries :
416-943-3851
1-800-311-1104

Client Reference: 16807301

	CAD
Professional restructuring advisory services to February 21, 2014.	28,516.50
Administrative Charge - 9%	2,566.49
Subtotal:	31,082.99
HST 13% Ontario:	4,040.79
TOTAL DUE:	\$ 35,123.78

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Any disbursements not charged to your account on the date of this invoice will be billed later.
GST/HST: R123425522 QST: 1006354498

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Send direct and pay to: Bank of Montreal, International Banking, H.O. Montreal, SWIFT BIC Address BOFMCAM2, Ernst & Young LLP,
Transit #2411 Account #24111000237, 6 King Street West, Toronto, Ontario, Canada, M5H 1C3; Reference the name & address of remitter,
invoice number & engagement number

Data & Audio Visual Enterprises Holdings Inc.
Time Analysis for Billing
Period ending February 21, 2014

Period Ending
February 21, 2014

EY Personnel	Title	Rate (\$)	Hours	Total Fees Amount	
Mike Dean	Partner	725	19.5	\$	14,137.50
Chris Mediratta	Senior Manager	580	7.8	\$	4,524.00
Fiona Han	Manager	450	21.9	\$	9,855.00
			49.2	\$	28,516.50
Administrative Charge - 9%				\$	2,566.49
Total				\$	31,082.99

Mobilicity (61030019) - Project Flat (16807301)
Time Detail Summary by Individual

Person	Date	Hours	Description
Dean, Mike	18-Feb-14	1.1	E-mail traffic re stay extension hearing date, landlord response to lease disclaimer, noteholder request for addition to service list, Lycamobile reply; mhw Mediratta re status and issues
Dean, Mike	19-Feb-14	4.3	Review Amdocs motion materials and Mobi reply materials; e-mails w TGF, EY teams re status and timing of Monitor's report, review/revise draft of same
Dean, Mike	19-Feb-14	5.4	Review updated draft court report from TGF, revise same for circulation to Goodmans, NRF, Aziz for comments; various calls and discussions re same, revisions to draft report for suggested changes, review appendices and dcvst/fow Han re same
Dean, Mike	20-Feb-14	6.3	E-mails w NRF, Goodmans, TGF re revisions to draft Monitor's report, draft additional revisions re amended DIP agreement, review press coverage re 700MHz spectrum auction results, various e-mails w CG, Aziz et al re next steps in sale process; finalize report and send to TGF for filing
Dean, Mike	21-Feb-14	0.3	Review draft factum of Applicants for stay extension motion
Dean, Mike	21-Feb-14	2.1	Attend at head office: mhw Booth, EY team re status and issues; various discussions with EY team re same
Dean, Mike Total		19.5	
Han, Fiona	18-Feb-14	8.1	Review the bank balance details provided by Melissa for the period ending on Feb 14, 2014; Reviewed the bank reconciliation prepared by Terrence; Prepared the actual variance analysis; Respond NB director of corporate debt request for adding on service list; Discuss with Jen regarding how to prepare the variance analysis since filing CCAA; Prepare notes for new cash flow projections.
Han, Fiona	19-Feb-14	6.4	Review check runs; review wire transfers; email Bell confirmations; Review email correspondences regarding the NB request; Review and discuss with Joe the Calgary business tax; Review the letter from legal counsel of the landlord, Kwan Bros Investment Ltd.; Discuss with Raymond regarding a new vendor for purchasing handsets for corporate stores; Review the R&D and forecast disclosed in the 4th Monitor report;
Han, Fiona	20-Feb-14	4.3	Review and prepare outstanding AP for the week ending on Feb 14 2014; Review revised forecast and actual variance analysis for the 4th monitor report; Revise notes to cash flow projection accordingly.
Han, Fiona	21-Feb-14	3.1	Attend the meeting with Anthony, David, Chris and Mike, Updated the AP o/s liabilities and average outstanding liabilities for the week ending on Feb 14 and 21, 2014.
Han, Fiona Total		21.9	
Mediratta, Chris	18-Feb-14	2.3	Draft 4th report of the Monitor
Mediratta, Chris	19-Feb-14	1.2	Draft 4th report of the Monitor
Mediratta, Chris	19-Feb-14	2.1	Review cash flow projection and update notes. Attend management call
Mediratta, Chris	21-Feb-14	2.2	At Mobilicity. Status meetings and discussion
Mediratta, Chris Total		7.8	
Grand Total		49.2	



Ernst & Young Inc.
Toronto, Ontario

Invoice

Invoice Number: CA0189836256

Date: March 4, 2014

Mr. William E. Aziz
Chief Restructuring Officer
Data & Audio Visual Enterprises Holdings Inc.
101 Exchange Avenue
Vaughan, ON L4K 5R6

Remit To:

P.O. Box 57104, Postal Station A
Toronto, Ontario M5W 5M5

A/R Queries :
416-943-3851
1-800-311-1104

Client Reference: 16807301

	CAD
Professional restructuring advisory services to February 28, 2014.	35,610.00
Out-of-Pocket Expenses (Mileage and Tolls)	86.03
Administrative Charge - 9%	3,204.90
Subtotal:	38,900.93
HST 13% Ontario:	5,057.12
TOTAL DUE:	\$ 43,958.05

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GST/HST: R123425522 QST: 1006354498

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Transit #2411 Account #24111000237, 6 King Street West, Toronto, Ontario, Canada, M5H 1C3; Reference the name & address of remitter,
invoice number & engagement number

Data & Audio Visual Enterprises Holdings Inc.
Time Analysis for Billing
Period ending February 28, 2014

Period Ending
February 28, 2014

EY Personnel	Title	Rate (\$)	Hours	Total Fees Amount
Mike Dean	Partner	725	27.3	\$ 19,792.50
David Saldanha	Senior Manager	580	7.0	\$ 4,060.00
Fiona Han	Manager	450	25.7	\$ 11,565.00
Cam Bear	Para-Professional	275	0.1	\$ 27.50
Rob Ferguson	Para-Professional	275	0.6	\$ 165.00
			60.7	\$ 35,610.00
Out-of-Pocket Expenses (Mileage and Tolls)				\$ 86.03
Administrative Charge - 9%				\$ 3,204.90
Total				\$ 38,900.93

Mobility (61030019) - Project Flat (16807301)
Time Detail Summary by Individual

Report #: GFIS 3003T
Printed: 05/03/2014
Page 1 of 2

Person	Date	Hours	Description
Bear, Cam	24-Feb-14	0.1	Scan and email to Fiona fax correspondence received from the City of Edmonton
Bear, Cam Total		0.1	
Dean, Mike	25-Feb-14	2.7	Draft Monitor's report re sale process; c/w EY team re status and issues, refreshed negative working capital calculation; review draft TELUS term sheet markups and e-mail to Goodmans/Aziz/CG/NFR/TGF re same
Dean, Mike	25-Feb-14	4.8	Prep for and attend stay extension hearing; mtg w Aziz, NRF, TGF, Goodmans re approach to sale issues and s11.3 application; review draft response to employee bonus pay inquiry, various e-mails re Moldaver inquiry re o/s pre-filing invoice
Dean, Mike	26-Feb-14	8.2	Review draft term sheet and preliminary draft plan, tows Gauthier, Williams re same; review waterfall analysis and reconfigure per Gauthier request to consider impact if trade affected vs unaffected, e-mails w Saldanha re q-review of same; e-mails w NRF, Goodmans re preliminary working capital estimate
Dean, Mike	27-Feb-14	4.3	Continue drafting report re sale process, including various e-mails to clarify details and obtain supporting docs re same; mtw Mediratta, Han re waterfall analysis and issues generally; v-mail from Quebecor and e-mails w Quebecor, CG, Aziz to set up call re same
Dean, Mike	28-Feb-14	3.1	Review updated draft waterfall calcs; prep for possible Quebecor questions, incl review Sale Procedures and Quebecor offer, pre-call w Levin, c/w Levin/JF Pruneau (Quebecor), e-mail to Aziz et al summarizing same; call w Levin re net working capital calcs and status/next steps of Industry Cda presentation
Dean, Mike	28-Feb-14	3.6	Review updated draft TELUS term sheets, e-mails w TGF re same; continue drafting sale report, including various e-mails w Alexandroff to clarify data room access and contents
Dean, Mike	28-Feb-14	0.6	Review updated draft waterfall calcs; review Sale Procedures as prep for possible Quebecor questions
Dean, Mike Total		27.3	
Ferguson, Robert	28-Feb-14	0.6	Post documents to website.
Ferguson, Robert Total		0.6	
Han, Fiona	24-Feb-14	4.1	Review the bank balance, bank reconciliation and bank details ended on Feb 21, 2014; Conference call with Brett from Davis Moldaver LLP regarding outstanding invoice amount (pre-filing amount); Review payroll and KERP payable on Feb 28, 2014; Review the creditor list with Joe; Review w Davis Moldaver LLP pre and post filing invoices.
Han, Fiona	25-Feb-14	8.1	Review the settlements recovered from the embezzled amount from one of Mob's former employees; Email Lee Nicolson regarding outstanding amount of the professional service fees rendered by David Moldaver LLP; Prepare the actual to forecast variance analysis; upload all the files received from Jennifer Liu; Review the bank reconciliation received from Terrance for the week ending on Feb 21, 2014; Review the letter from the city of Edmonton regarding 2013 property taxes - review the payments made by Mobility for 2013 property tax and the list of creditors released on September 30, 2013, draft the letter to the City of Edmonton; Review rent checks for March 1, 2013.
Han, Fiona	26-Feb-14	7.4	Review rent checks, review weekly checks, review wire transfers, review the details related Davis Moldaves LLP trust account transfers and billing amounts, emails the legal counsel and CRO regarding Moldaves outstanding invoices, Discuss with Gary Wong regarding one rent check and lease surrender, Revise waterfall analysis; Review actual to forecast variances; Review forecast and provide comments to Jen; Attend the weekly update conference calls
Han, Fiona	27-Feb-14	6.1	Discuss with Mike regarding waterfall model; Review Joe Melo's net working capital calculation and discuss with Brandon; Review revised the forecast and provide comments; Review email correspondences regarding Moldaves invoice; Discuss IT director regarding MC license; Update waterfall model
Han, Fiona Total		25.7	
Saldanha, David	24-Feb-14	0.6	Discussion with F. Han re: Moldaver LLP pre-filing invoice. Review of KERP payroll
Saldanha, David	25-Feb-14	1.2	Discussion with F. Han re: Ingram refund. Discussion regarding communication to ex-employee re: 2013 pay structure plan. Review information regarding Moldaver LLP unpaid pre-filing invoice. Discussion with M. Dean regarding working capital adjustment in the Telus proposed deal.
Saldanha, David	26-Feb-14	3.6	Review of updated Waterfall analysis. Review of weekly cash flow and variance analysis. Attend weekly update call with Mobility team and B. Aziz. Review of analysis of TGF. Discussion with Han re: Microsoft Licence annual renewal and potential to negotiate payment plan more advantageous to Mobility
Saldanha, David	27-Feb-14	0.9	Discussion re: working capital calculation. Discussion with Han re: adjustments made to Waterfall calculation.
Saldanha, David	28-Feb-14	0.7	Review of draft waterfall analysis

Mobilicity (61030019) - Project Flat (16807301)
Time Detail Summary by Individual

Person	Date	Hours	Description
Saldanha, David		7.0	
Grand Total		60.7	



Ernst & Young Inc.
Toronto, Ontario

Invoice

Invoice Number: CA0189837448

Date: March 10, 2014

Mr. William E. Aziz
Chief Restructuring Officer
Data & Audio Visual Enterprises Holdings Inc.
101 Exchange Avenue
Vaughan, ON L4K 5R6

Remit To:

P.O. Box 57104, Postal Station A
Toronto, Ontario M5W 5M5

A/R Queries : 416-943-3851
1-800-311-1104

Client Reference: 16807301

	CAD
Professional restructuring advisory services to March 7, 2014.	31,864.50
Administrative Charge - 9%	2,867.81
Subtotal:	34,732.31
HST 13% Ontario:	4,515.20
TOTAL DUE:	\$ 39,247.51

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GST/HST: R123425522 **QST:** 1006354498

Wire transfer instructions:

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Transit #2411 Account #24111000237, 6 King Street West, Toronto, Ontario, Canada, M5H 1C3; Reference the name & address of remitter,
invoice number & engagement number

Data & Audio Visual Enterprises Holdings Inc.
Time Analysis for Billing
Period ending March 7, 2014

				Period Ending March 7, 2014	
EY Personnel	Title	Rate (\$)	Hours	Total Fees Amount	
Mike Dean	Partner	725	20.9	\$	15,152.50
David Saldanha	Senior Manager	580	2.9	\$	1,682.00
Fiona Han	Manager	450	33.4	\$	15,030.00
				57.2	\$ 31,864.50
Administrative Charge - 9%				\$	<u>2,867.81</u>
Total				\$	<u><u>34,732.31</u></u>

Mobilicity (61030019) - Project Flat (16807301)
Time Detail Summary by Individual

Person	Date	Hours	Description
Dean, Mike	3-Mar-14	1.4	Continue drafting sale process court report, incl various e-mails w EY team to clarify details re same
Dean, Mike	4-Mar-14	4.8	Continue drafting court report on sale process; review updated draft Industry Canada presentation and provide comments to Levin re same; review updated waterfall analysis, various issues Han re same
Dean, Mike	4-Mar-14	2.4	Review draft Industry Canada presentation, draft suggested changes and e-mail same to Levin
Dean, Mike	5-Mar-14	1.3	Conf call w NRF, TGF, Goodmans, Aziz, CG re sale process status and issues; review further drafts of Industry Canada presentation, various e-mails w Aziz/Goodmans/CG re same, esp. presentation of working capital adjustment
Dean, Mike	6-Mar-14	1.3	E-mails w CG, Aziz, Goodmans re Industry Canada presentation; brief review of Amdocs reply affidavit; continue drafting court report re sales process
Dean, Mike	6-Mar-14	5.5	Continue drafting sale process report, circulate partial draft (process description) to TGF/EY teams for comments; review status update e-mail from Aziz and coordinate update to waterfall model
Dean, Mike	7-Mar-14	4.2	Review draft meeting order, consider timing re same and e-mail comments to TGF/EY team re same; review suggested revisions to sale process section of draft report; consider qualified bidder notice issue
Dean, Mike Total		20.9	
Han, Fiona	28-Feb-14	4.2	Review Stikeman Invoices for the period ending on Dec 31, 2013 and Respond to Brandon's email regarding the payments; Review the letter received from the City of Edmonton regarding the 2013 Linear Tax; Review Ingram refund and payments model with Maria; Review Amdocs March 1, 2014 wire request sent by Wendy.
Han, Fiona	3-Mar-14	5.2	Drafting the letter to the City of Edmonton; Talking to the controller, Joe Melo, regarding the replacement of the AP clerk, Wendy Walker, who resigned during the week ending on March 2 2014; Reviewing the bank details and bank reconciliation and balances ending on Feb 28, 2014;
Han, Fiona	4-Mar-14	9.3	Email to the company's legal counsel regarding the accrued interest and penalties on 2013 outstanding property tax; Reviewing bank balances, bank reconciliations and checks issued, cleared, reversed, and cancelled during the week; review and prepare the variance analysis; Review the variance analysis prepared by Jen; Calling Brett regarding Davis Moldaver outstanding invoices; Review Waterfall model
Han, Fiona	5-Mar-14	7.5	Discuss with David, Anthony and Gary Wong regarding Microsoft annual licensing fee; Finalize the letter to the City of Edmonton, Review weekly check runs and wire transfers, Review the site schedule with Mel; Attend weekly conference call with Bill, Anthony, Jen, Joe and Brandon;
Han, Fiona	6-Mar-14	7.2	Revise waterfall model based on the revised terms in the term sheet; Review check runs and wire transfers; follow up with Gary Wong regarding one check to the landlord for a lease surrender; Arrange and attend the conference call with Anthony regarding annual license fee for Microsoft; Review annual license fee for Radio License; Review the Human Resource Summary for the month ended on January 31, 2014.
Han, Fiona Total		33.4	
Saldanha, David	3-Mar-14	0.5	Discussion with F. Han re: outstanding pre-filing taxes related to the City of Edmonton. Discussion with F. Han re: resignation of certain employees
Saldanha, David	4-Mar-14	1.4	Review of weekly cash flow variance analysis. Review of latest iteration of the waterfall analysis.
Saldanha, David	5-Mar-14	1.0	Discussion with F. Han re: the status of the Microsoft Licensing agreement and payment strategy going forward. Review of the draft response letter to City of Edmonton re: outstanding taxes payable. Review of the weekly Ingram reconciliation.
Saldanha, David Total		2.9	
Grand Total		57.2	



Ernst & Young Inc.
Toronto, Ontario

Invoice

Invoice Number: CA0189838871

Date: March 17, 2014

Mr. William E. Aziz
Chief Restructuring Officer
Data & Audio Visual Enterprises Holdings Inc.
101 Exchange Avenue
Vaughan, ON L4K 5R6

Remit To:

P.O. Box 57104, Postal Station A
Toronto, Ontario M5W 5M5

A/R Queries : 416-943-3851
1-800-311-1104

Client Reference: 16807301

	CAD
Professional restructuring advisory services to March 14, 2014.	37,975.00
Administrative Charge - 9%	3,417.75
Subtotal:	41,392.75
HST 13% Ontario:	5,381.06
TOTAL DUE:	\$ 46,773.81

A member of Ernst & Young Global

Terms: Payment due upon receipt. Interest is charged at the rate of 12 % per annum on balances unpaid after 30 days from date of invoice.
Any disbursements not charged to your account on the date of this invoice will be billed later.
GST/HST: R123425522 **QST:** 1006354498

Wire transfer instructions:
Send direct and pay to: Bank of Montreal, International Banking, H.O. Montreal, SWIFT BIC Address BOFMCAM2, Ernst & Young LLP,
Transit #2411 Account #24111000237, 6 King Street West, Toronto, Ontario, Canada, M5H 1C3; Reference the name & address of remitter,
invoice number & engagement number

Data & Audio Visual Enterprises Holdings Inc.
Time Analysis for Billing
Period ending March 14, 2014

Period Ending
March 14, 2014

EY Personnel	Title	Rate (\$)	Hours	Total Fees Amount	
Mike Dean	Partner	725	29.9	\$	21,677.50
David Saldanha	Senior Manager	580	8.0	\$	4,640.00
Fiona Han	Manager	450	24.5	\$	11,025.00
Philip Kan	Para-Professional	275	1.9	\$	522.50
Rob Ferguson	Para-Professional	275	0.4	\$	110.00
			64.7	\$	37,975.00
Administrative Charge - 9%				\$	3,417.75
Total				\$	41,392.75

Mobility (61030019) - Project Flat (16807301)
Time Detail Summary by Individual

Person	Date	Hours	Description
Dean, Mike	7-Mar-14	4.2	Review draft meeting order, consider timing re same and e-mail comments to TGF/EY team re same; review suggested revisions to sale process section of draft report; consider qualified bidder notice issue
Dean, Mike	10-Mar-14	6.1	Prep for and attend Mobility board call; e-mails w NRF/TGF/Aziz re communication with Andocs re March 8 network outage; prep for and attend ccw Gauthier, Williams re draft Plan etc documentation; continue drafting court report re sale process and bid
Dean, Mike	11-Mar-14	6.1	Continue drafting sale process court report; e-mails w EY, TGF, Aziz re further employee departures and need for contract CFO; review draft letter to Andocs re system outage, various e-mails w Mobi/NRF/TGF re same; review updated draft Telus term sheet and tow Gauthier re same
Dean, Mike	12-Mar-14	4.2	Continue drafting sale/process court report and circulate same to TGF/EY teams for review; brief review of updated cash flow forecast; review draft Aziz affidavit and e-mails w Williams/Gauthier re same
Dean, Mike	12-Mar-14	3.2	Coordinate preparation of Monitor's report for stay extension; review revised draft meeting order and provide comments to NRF/TGF re same; continue drafting sale process report
Dean, Mike	13-Mar-14	0.2	E-mails w EY team re draft cash flow forecast/actuals and variance descriptions
Dean, Mike	13-Mar-14	3.5	E-mails w EY team re draft cash flow forecast/actuals and variance descriptions; review draft support agreement; tow Williams re sale process status/issues/timing and draft report, ccw Williams/Gauthier re same; review updated draft Industry Canada presentation and e-mail comments to Levin et al re same
Dean, Mike	14-Mar-14	2.7	Review/revise draft court report re stay extension; review comments from other parties, esp NRF, re draft Industry Canada presentation; review draft plan
Dean, Mike	14-Mar-14	2.4	Review/revise draft Monitor's report re stay extension; e-mails w NRF et al w comments for same; finish reviewing draft Plan and provide comments to counsel re same; tow Williams re sale process status and issues, NRF/Goodmans comments on draft Report
Dean, Mike Total		29.9	
Ferguson, Robert	11-Mar-14	0.4	Assist with updating reports.
Ferguson, Robert Total		0.4	
Han, Fiona	10-Mar-14	3.2	Review Mobility's bank balance and reconciliation for the week ending on Feb 28, 2014; Communicate with Jen regarding the reconciliation for the issued check of Radio Wave License; review purchase order
Han, Fiona	11-Mar-14	7.2	Review payroll payable on March 15, 2014; review bank balance details for the week ending on March 7, 2014; Review commission payable on March 15, 2014; Review Actual Variance Analysis for four weeks ending on March 7, 2014; Drafting the fifth report of the Monitor
Han, Fiona	12-Mar-14	7.2	Review payroll payable on March 15, 2014; review bank balance details for the week ending on March 7, 2014; Review commission payable on March 15, 2014; Review Actual Variance Analysis for four weeks ending on March 7, 2014; Drafting the fifth report of the Monitor
Han, Fiona	13-Mar-14	6.4	Attend weekly conference call; Review weekly check run and wire transfer; Review revised cash flow forecasts and revise the 5th Report, Emails Caroline regarding the note disclosure related to CCAA legal fees in the forecast
Han, Fiona	13-Mar-14	1.4	Review email correspondence for the Monitor report; Responde Jen's question regarding variance report; Email Joe regarding the timing of check run
Han, Fiona Total		24.5	
Kan, Philip	3-Mar-14	0.2	Monitored hotline and email
Kan, Philip	4-Mar-14	0.3	Monitored hotline and email
Kan, Philip	6-Mar-14	0.2	Prepared mailing of packages to creditors who had responded to the advertisement and called
Kan, Philip	10-Mar-14	0.2	Daily checking of incoming mails, calls. Prepared response to creditors
Kan, Philip	11-Mar-14	0.2	Daily checking of incoming mails, calls. Prepared response to creditors
Kan, Philip	12-Mar-14	0.3	Daily checking of incoming mails, calls. Prepared response to creditors
Kan, Philip	14-Mar-14	0.5	Daily checking of incoming mails, calls. Prepared response to creditors
Kan, Philip Total		1.9	

Mobilicity (61030019) - Project Flat (16807301)
Time Detail Summary by Individual

Report #: GFIS 3003T
Printed: 17/03/2014
Page 2 of 2

Person	Date	Hours	Description
Saldanha, David	10-Mar-14	1.8	Review and mark-up of draft 6th Monitor's report. Discussion with Microsoft, EY and Mobilicity staff regarding current agreement and changes required by Microsoft. Review of weekly purchase orders.
Saldanha, David	11-Mar-14	1.7	Review of letter to AMDOC's legal counsel re: service disruption over the weekend. Review of weekly actual to forecast cash flow variance. Discussion re: resignation of additional accounting staff with F. Han (EY).
Saldanha, David	12-Mar-14	1.9	Review of weekly cash flow forecast for 5th Monitor's report. Review of the notes to the cash flow forecast. Participate in weekly update call re: outstanding issues and upcoming deadlines.
Saldanha, David	13-Mar-14	2.1	Review of final cash flow and variance analysis for 5th Monitor's report (stay extension). Review and mark-up of draft Monitor's report.
Saldanha, David	14-Mar-14	0.5	Final review of 5th Monitor's report with regard to revised section re: AMDOCS service interruption
Saldanha, David Total		8.0	
Grand Total		64.7	



Ernst & Young Inc.
Toronto, Ontario

Invoice

Invoice Number: CA0189840477

Date: March 24, 2014

Mr. William E. Aziz
Chief Restructuring Officer
Data & Audio Visual Enterprises Holdings Inc.
101 Exchange Avenue
Vaughan, ON L4K 5R6

Remit To:

P.O. Box 57104, Postal Station A
Toronto, Ontario M5W 5M5

A/R Queries :

416-943-3851
1-800-311-1104

Client Reference: 16807301

	CAD
Professional restructuring advisory services to March 21, 2014.	14,522.00
Out-of-Pocket Expenses (Mileage and Taxi).	704.09
Administrative Charge - 9%	1,306.98
Subtotal:	16,533.07
HST 13% Ontario:	2,149.30
TOTAL DUE:	\$ 18,682.37

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GST/HST: R123425522 QST: 1006354498

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Transit #2411 Account #24111000237, 6 King Street West, Toronto, Ontario, Canada, M5H 1C3; Reference the name & address of remitter,
invoice number & engagement number

Data & Audio Visual Enterprises Holdings Inc.
Time Analysis for Billing
Period ending March 21, 2014

			Period Ending March 21, 2014	
EY Personnel	Title	Rate (\$)	Hours	Total Fees Amount
Mike Dean	Partner	725	5.5	\$ 3,987.50
David Saldanha	Senior Manager	580	2.9	\$ 1,682.00
Fiona Han	Manager	450	19.0	\$ 8,550.00
Philip Kan	Para-Professional	275	1.1	\$ 302.50
			28.5	\$ 14,522.00
Out-of-Pocket Expenses (Mileage and Taxi)				\$ 704.09
Administrative Charge - 9%				
				\$ 1,306.98
Total				
				\$ 16,533.07

Mobilicity (61030019) - Project Flat (16807301)
Time Detail Summary by Individual

Person	Date	Hours	Description
Dean, Mike	17-Mar-14	0.4	Various e-mails re status of DIP extension, review comments on draft Monitor's report
Dean, Mike	18-Mar-14	2.8	Finalize 5th report and arrange for filing; review TGF comments on draft sale report
Dean, Mike	20-Mar-14	1.1	Review draft NRF factum; review letter from counsel to Amdocs, e-mails w Booth to clarify facts re same, e-mails w TGF, NRF re approach to same at Mar 21 motion hearing
Dean, Mike	21-Mar-14	1.2	Prep for and attend stay extension hearing; subsequent dow Goodmans, NRF, TGF re sale process status and issues; update EY team re status and coordinate DocCentre postings
Dean, Mike Total		5.5	
Han, Fiona	17-Mar-14	3.6	Review wire transfer confirmations from Janette; Review signed current agreement with Kwan Bros Investment Ltd; Email correspondence with BLG regarding Bell prepayment of March 31, 2014; Review Terrence weekly reconciliation; Review Jen's email.
Han, Fiona	18-Mar-14	6.9	Review Finalized Monitor Report and Upload to Documentation Center, Review EY and TGF bills for the week ending on March 14, 2014; Review bank balance details for the week ending on March 14, 2014; Update Professional Fee variance analysis for the week ending on March 14, 2014; Update the outstanding AP for the week ending on March 14, 2014; Review the email received from Angela Lin the legal counsel of Loblaw's Inc. regarding non renewal of the supplier agreement with Mobility; Review the supplier agreement sent by Gary Wong and discuss with Anthony regarding the impact on Mobility's subscribers of the non-renewal of the supplier agreement.
Han, Fiona	20-Mar-14	3.3	Discuss with Trylon senior financial analyst regarding o/s AR to Mobility; Review Loblaw's Supplier Agreement and discuss with Anthony; Review Motion records factum of the applications and book of authorities and uploaded the documents on the documentation center
Han, Fiona	20-Mar-14	4.3	Review wires, rental check runs, rental EFTs and rental wires; discuss with Gary Wong regarding the CCTS payments; discuss with Maria regarding Ingram payments;
Han, Fiona	21-Mar-14	0.9	upload the stay extension order and endorsement dated on March 21, 2014; read the Amdocs letter
Han, Fiona Total		19.0	
Kan, Philip	17-Mar-14	0.2	Checked mail and hotline for messages. Logged complaint
Kan, Philip	18-Mar-14	0.5	Received email from legal counsel of Loblaw's. Forwarded query to manager and responded to the counsel
Kan, Philip	19-Mar-14	0.2	Checked mail and hotline for messages. Logged complaint
Kan, Philip	21-Mar-14	0.2	Checked mail and hotline for messages. Logged complaint
Kan, Philip Total		1.1	
Saldanha, David	17-Mar-14	0.9	Participate in discussion with F. Han, review and draft email re: requesting Bell to waive the 5th weekly \$100,000 payment for the month of March. Review of lease schedule.
Saldanha, David	18-Mar-14	1.3	Participate in discussion with F. Han and review of agreement re: non-renewal of Loblaw's agreement. Review of updated provided by A. Scalzo re: Microsoft and potential of reducing post filing obligations under current agreement. Review of weekly cash variance report.
Saldanha, David	20-Mar-14	0.7	Review of AMDOC's weekly payment schedule and letter from Denton's re: AMDOC's response to Monitor's letter
Saldanha, David Total		2.9	
Grand Total		28.5	



Ernst & Young Inc.
Toronto, Ontario

Invoice

Invoice Number: CA0189843297

Date: April 1, 2014

Mr. William E. Aziz
Chief Restructuring Officer
Data & Audio Visual Enterprises Holdings Inc.
101 Exchange Avenue
Vaughan, ON L4K 5R6

Remit To:

P.O. Box 57104, Postal Station A
Toronto, Ontario M5W 5M5

A/R Queries : 416-943-3851
1-800-311-1104

Client Reference: 16807301

	CAD
Professional restructuring advisory services to March 28, 2014.	20,943.00
Less: Reversal of administrative charge on December 2013 fee accrual.	(4,500.00)
Administrative Charge - 9%	1,884.87
Subtotal:	18,327.87
HST 13% Ontario:	2,382.62
TOTAL DUE:	\$ 20,710.49

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GST/HST: R123425522 **QST:** 1006354498

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Send direct and pay to: Bank of Montreal, International Banking, H.O. Montreal, SWIFT BIC Address BOPMCAM2, Ernst & Young LLP, Transit #2411 Account #24111000237, 6 King Street West, Toronto, Ontario, Canada, M5H 1C3; Reference the name & address of remitter, invoice number & engagement number

Data & Audio Visual Enterprises Holdings Inc.
Time Analysis for Billing
Period ending March 28, 2014

				Period Ending March 28, 2014	
EY Personnel	Title	Rate (\$)	Hours	Total Fees Amount	
Mike Dean	Partner	725	19.2	\$	13,920.00
David Saldanha	Senior Manager	580	1.1	\$	638.00
Fiona Han	Manager	450	13.7	\$	6,165.00
Philip Kan	Para-Professional	275	0.8	\$	220.00
			34.8	\$	20,943.00
Less: Reversal of administrative charge on December 2013 fee accrual					(4,500.00)
Administrative Charge - 9%					\$ 1,884.87
Total					\$ 18,327.87

Mobility (61030019) - Project Flat (16807301)
Time Detail Summary by Individual

Person	Date	Hours	Description
Dean, Mike	25-Mar-14	3.3	Various e-mails w Aziz, NRF, TGF, Goodmans re TELUS; consider status and next steps; planning for next components of sale process/meeting order Court report
Dean, Mike	25-Mar-14	0.3	Review letter from Moore (Catalyst) and reply e-mail to Williams re same
Dean, Mike	26-Mar-14	2.2	Coordinate prep of further court report sections w Saldanha; review most current waterfall analysis and coordinate updates to same, incl e-mails w Han
Dean, Mike	26-Mar-14	2.6	Complete review of draft IC preliminary assessment request and provide blackline of same to Aziz, NRF, Goodmans, TGF; e-mails w Faysal re interim CFO mandate
Dean, Mike	26-Mar-14	1.0	Summarize suggested comments on draft Plan and e-mail to TGF; review draft Preliminary Assessment submissions
Dean, Mike	27-Mar-14	1.3	Continue writing 6th report; e-mails w NRF/TGF re support agreement conditions; review Aziz comments on IC preliminary assessment submission
Dean, Mike	27-Mar-14	4.7	Tcw Aziz and respond to board question re cheque signing authority of interim CFO; update e-mail to EY/TGF team re same; continue writing 6th report
Dean, Mike	27-Mar-14	0.6	E-mails w Aziz, e-mails w Denega, TGF re interim CFO retention
Dean, Mike	28-Mar-14	3.2	Prep for and attend mtg w TELUS, Aziz, Goodmans, NRF, Oster, draft wording for requested e-mail and circulate to Aziz, Goodmans, TGF for comments
Dean, Mike Total		19.2	
Han, Fiona	24-Mar-14	2.3	Weekly conference call with Anthony and Bill; Review Jen's cash flow forecasts and actual variance analysis; Review Sandra's email and respond Christina's question; Review Maria Ingram email;
Han, Fiona	24-Mar-14	1.1	update waterfall analysis
Han, Fiona	24-Mar-14	3.6	respond to Christina regarding the rebate check; Follow up with Mary at BLG regarding \$100k advance payment on March 31, 2014; Read Bill's updates regarding the subscriber bases for March 2014; Review Terence' bank reconciliations and Melissa' bank balance details; Respond the follow up question from the legal counsel at Loblaw's Inc.
Han, Fiona	28-Mar-14	6.7	review check runs; meeting with Michelle and Joe;
Han, Fiona Total		13.7	
Kan, Philip	26-Mar-14	0.1	Accessed hotline. Checked for calls
Kan, Philip	26-Mar-14	0.2	responded to creditor's query of seeking refunds
Kan, Philip	28-Mar-14	0.5	Logged Mobility call & replied to creditor query
Kan, Philip Total		0.8	
Saldanha, David	24-Mar-14	0.3	Participate in discussion with F. Han re: customer refund related to pre-filing credit
Saldanha, David	25-Mar-14	0.4	Review and correspondence with M. Dean and L. Williams re: Catalyst letter
Saldanha, David	25-Mar-14	0.4	Review of weekly conference call update, invoices bell payment have been applied to and Ingram weekly payment
Saldanha, David Total		1.1	
Grand Total		34.8	



Ernst & Young Inc.
Toronto, Ontario

Invoice

Invoice Number: CA0189844940

Date: April 7, 2014

Mr. William E. Aziz
Chief Restructuring Officer
Data & Audio Visual Enterprises Holdings Inc.
101 Exchange Avenue
Vaughan, ON L4K 5R6

Remit To:

P.O. Box 57104, Postal Station A
Toronto, Ontario M5W 5M5

A/R Queries :
416-943-3851
1-800-311-1104

Client Reference: 16807301

	CAD
Professional restructuring advisory services to April 4, 2014.	33,029.50
Administrative Charge - 9%	2,972.66
Subtotal:	36,002.16
HST 13% Ontario:	4,680.28
TOTAL DUE:	\$ 40,682.44

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GST/HST: R123425522 QST: 1006354498

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Transit #2411 Account #24111000237, 6 King Street West, Toronto, Ontario, Canada, M5H 1C3; Reference the name & address of remitter,
invoice number & engagement number

Data & Audio Visual Enterprises Holdings Inc.
Time Analysis for Billing
Period ending April 4, 2014

			Period Ending April 4, 2014	
EY Personnel	Title	Rate (\$)	Hours	Total Fees Amount
Mike Dean	Partner	725	24.2	\$ 17,545.00
David Saldanha	Senior Manager	580	1.9	\$ 1,102.00
Fiona Han	Manager	450	30.8	\$ 13,860.00
Rob Ferguson	Para-Professional	275	1.9	\$ 522.50
			58.8	\$ 33,029.50
Administrative Charge - 9%				\$ 2,972.66
Total				\$ 36,002.16

Mobility (61030019) - Project Flat (16807301)
Time Detail Summary by Individual

Person	Date	Hours	Description
Dean, Mike	31-Mar-14	5.9	Write letter to Industry Canada to accompany preliminary assessment request, including various e-mails w TGF, Goodmans, Aziz, NRF re same; continue writing court report re state of business/affairs and Plan
Dean, Mike	1-Apr-14	4.7	Review various further drafts of preliminary assessment and provide comments to Goodmans, NRF, Aziz, TGF re same; low Han re potential dealer misappropriation identified by Mobility and planned next steps re same; low Williams re sale process status and issues; refresh IC letter and send to Goodmans for preliminary assessment
Dean, Mike	2-Apr-14	4.5	Various e-mails re communication of preliminary assessment to Industry Canada; planning for Apr 3 Industry Canada meeting; review updated draft support agreement; low Han re status of potential dealer misappropriation investigation; writing liabilities and Plan summary section of court report
Dean, Mike	3-Apr-14	2.0	Travel to Ottawa for meetings re preliminary assessment request (one-way only)
Dean, Mike	3-Apr-14	5.5	Prep, attendance (with Aziz, Chadwick, key noteholder rep) and debrief at meetings with Industry Canada, PMO
Dean, Mike	4-Apr-14	0.8	Review updated draft waterfall analysis, continue writing court report re business and financial affairs
Dean, Mike	4-Apr-14	0.8	Review e-mails re cash flow projections; review Aziz e-mail to board re confidential summary of Ottawa meetings; low Williams re Ottawa meetings and next steps
		24.2	
Ferguson, Robert	1-Apr-14	1.9	Create schedule of fees for court report.
		1.9	
Saldanha, David	25-Feb-14	0.6	Discussion with F. Han re: Moldaver LLP pre-filing invoice. Review of KERP payroll
Saldanha, David	31-Mar-14	1.2	Review of draft cash flow variance analysis, Ingram weekly payment and participate in weekly update call
Saldanha, David	31-Mar-14	0.3	Review and provide comments on letter to Industry Canada
Saldanha, David	3-Apr-14	0.4	Review of unofficial weekly cash flow update
		1.9	
Han, Fiona	31-Mar-14	7.1	Review bank reconciliation; review bank balance details for the week ending on Mar 28, 2014; reconcile to the check runs for the week ending on Mar 28 2014; Follow up the differences between check runs and issued checks in reconciliation report; Attend conference call with XPMG regarding tax issues; Discuss Loblaw's handset issues and follow up the number of new subscribers generated from Loblaw's; Review the Notice of non-renewal of the Agreement sent by the legal counsel of Loblaw's Inc.
Han, Fiona	1-Apr-14	7.4	Review Professional fees variance for three weeks ending on March 28, 2014; Review post filing outstanding APs, POs, and other accrual for the three weeks ending on March 28, 2014; Review actual variance analysis prepared by Jen and compared cash monitoring file; Review and discuss the cash flow forecast prepared by Jen; Review the refund to Macro prepared by Janette; Review the changes in balances of Mobility wallet accounts with Shawn.
Han, Fiona	2-Apr-14	9.3	Review rental schedule with Mel; Attend meeting with Mobility accounting and finance groups; attend meeting with Shawn and Oleg re Mobility wallet accounts; attend weekly conference calls; Review weekly check runs and follow up with Janette; Review and Discuss with Jason his accrued interests calculation on secured and unsecured notes.
Han, Fiona	3-Apr-14	4.7	Email Michelle regarding the invoice received from Welch Fund Administration Services Inc. Email Bill regarding Mobility stayed amount as of Feb 28, 2014; Discuss with Jason his calculation regarding the accrued interests earned on unsecured pan passu notes and unsecured subordinated notes; discuss with Shawn regarding his monthly revenue report to CRTIC; Follow up with Gary Wong regarding insurance agreements.
Han, Fiona	4-Apr-14	2.3	Email Michelle regarding the make-whole calculations and CRTIC revenue contributions; Review additional checks and wires disbursements requests.
		30.8	
		53.8	



Ernst & Young Inc.
Toronto, Ontario

Invoice

Invoice Number: CA0189846832

Date: April 15, 2014

Mr. William E. Aziz
Chief Restructuring Officer
Data & Audio Visual Enterprises Holdings Inc.
101 Exchange Avenue
Vaughan, ON L4K 5R6

Remit To:

P.O. Box 57104, Postal Station A
Toronto, Ontario M5W 5M5

A/R Queries : 416-943-3851
1-800-311-1104

Client Reference: 16807301

	CAD
Professional restructuring advisory services to April 11, 2014.	20,500.00
Administrative Charge - 9%	1,845.00
Subtotal:	22,345.00
HST 13% Ontario:	2,904.85
TOTAL DUE:	\$ 25,249.85

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invoice number & engagement number

Data & Audio Visual Enterprises Holdings Inc.
Time Analysis for Billing
Period ending April 11, 2014

Period Ending April 11, 2014				
EY Personnel	Title	Rate (\$)	Hours	Total Fees Amount
Mike Dean	Partner	725	21.5	\$ 15,587.50
David Saldanha	Senior Manager	580	3.0	\$ 1,740.00
Fiona Han	Manager	450	6.5	\$ 2,925.00
Philip Kan	Para-Professional	275	0.9	\$ 247.50
			31.9	\$ 20,500.00
Administrative Charge - 9%				\$ 1,845.00
Total				\$ 22,345.00

Person	Date	Hours	Description
Dean, Mike	7-Apr-14	3.8	Writing report re Plan, incl development of summary model for same
Dean, Mike	8-Apr-14	0.5	Further revisions to plan waterfall model, e-mail EY team to coordinate quality review of same
Dean, Mike	8-Apr-14	2.2	Continue writing report re Plan; review info re disclaimed lease, e-mail to NRF/TGF re possible settlement of same before Plan, e-mail Han to obtain further info re amts payable on same
Dean, Mike	9-Apr-14	2.5	Continue writing court report re Plan; e-mails w EY team re approach to make-whole, tow Williams re same and re o/s items, review e-mails from Williams to NRF, Goodmans re same; review additional expert report for preliminary assessment request
Dean, Mike	9-Apr-14	0.3	E-mail to Han/Saldanha re proposed quantum of make-whole holdback under Plan
Dean, Mike	9-Apr-14	4.3	E-mails w Han re disclaimed lease; review Osler comments on draft Plan and e-mail comments to TGF/EY team re same; review e-mails re updated weekly cash flow forecast; revisions to preliminary waterfall calc and send to Aziz & Aziz, EY, NRF w covering e-
Dean, Mike	10-Apr-14	1.8	E-mails w TGF/EY team re Osler suggested revisions to Plan; prep for and attend call w Aziz, NRF, TGF, Goodmans re status and timing
Dean, Mike	10-Apr-14	0.8	Tow Williams re issues and possible timing considerations; review draft letter to Catalyst
Dean, Mike	10-Apr-14	0.6	Begin reviewing revised draft support agreement; e-mails w Williams re court scheduling issues
Dean, Mike	11-Apr-14	1.3	Finish review of Goodmans comments on draft support agreement, e-mail to TGF re same; e-mails w TGF, NRF, Goodmans re court timing issues, incl timing of Amdocs motion hearing
Dean, Mike	11-Apr-14	3.4	Writing court report re Plan; consider issues re proposed notice to beneficial holders, various e-mails re same, ccw Goodmans, NRF, TGF re same; draft CDS notice
		21.5	
Kan, Philip	10-Apr-14	0.9	Checked incoming mail and messages
		0.9	
Saldanha, David	8-Apr-14	0.8	Review of updated draft waterfall analysis. Review of weekly payment to Ingram.
Saldanha, David	9-Apr-14	1.3	Review of weekly cash flow forecast and cash flow variance analysis. Participate in weekly update call. Review of the draft Plan.
Saldanha, David	10-Apr-14	0.9	Participate on call with legal team to review Catalyst letter.
		3.0	
Han, Fiona	9-Apr-14	6.5	Review bank balance details; Review reconciliations; Review actual variances analysis; Attend the weekly conference call; Review email correspondences.
		6.5	
		31.9	

Mobilicity (61030019) - Project Flat (16807301)
WIP Time Details

R/O	GN	Person	Act	Activity Name	Date	Rate	Hours	Fee	Surcharge	Total	Description
	CA010029443	Dean, Mike	700	Corp. Recovery & Insolvenc	7-Apr-14	1,520	3.8	5,776	664	6,440	Writing report re Plan, incl development of summary model for same
	CA010029443	Dean, Mike	700	Corp. Recovery & Insolvenc	8-Apr-14	1,520	0.5	760	87	847	Further revisions to plan waterfall model, e-mail EY team to coordinate quality review of same
	CA010029443	Dean, Mike	700	Corp. Recovery & Insolvenc	8-Apr-14	1,520	2.2	3,344	385	3,729	Continue writing report re Plan; review info re disclaimed lease, e-mail to NRF/TGF re possible settlement of same before Plan, e-mail Han to obtain further info re amts payable on same
	CA010029443	Dean, Mike	700	Corp. Recovery & Insolvenc	9-Apr-14	1,520	2.5	3,800	437	4,237	Continue writing court report re Plan; e-mails w EY team re approach to make whole, tow Williams re same and re o/s items, review e-mails from Williams to NRF, Goodmans re same; review additional expert report for preliminary assessment request
	CA010029443	Dean, Mike	700	Corp. Recovery & Insolvenc	9-Apr-14	1,520	0.3	456	52	508	E-mail to Han/Saldanha re proposed quantum of make-whole holdback under Plan
	CA010029443	Dean, Mike	700	Corp. Recovery & Insolvenc	9-Apr-14	1,520	4.3	6,536	752	7,288	E-mails w Han re disclaimed lease; review Osler comments on draft Plan and e-mail comments to TGF/EY team re same; review e-mails re updated weekly cash flow forecast; revisions to preliminary waterfall calc and send to Aziz & Aziz, EY, NRF w covering e-
	CA010029443	Dean, Mike	700	Corp. Recovery & Insolvenc	10-Apr-14	1,520	1.8	2,736	315	3,051	E-mails w TGF/EY team re Osler suggested revisions to Plan; prep for and attend call w Aziz, NRF, TGF, Goodmans re status and timing
	CA010029443	Dean, Mike	700	Corp. Recovery & Insolvenc	10-Apr-14	1,520	0.8	1,216	140	1,356	Tow Williams re issues and possible timing considerations; review draft letter to Catalyst
	CA010029443	Dean, Mike	700	Corp. Recovery & Insolvenc	10-Apr-14	1,520	0.6	912	105	1,017	Begin reviewing revised draft support agreement; e-mails w Williams re court scheduling issues
	CA010029443	Dean, Mike	700	Corp. Recovery & Insolvenc	11-Apr-14	1,520	1.3	1,976	227	2,203	Finish review of Goodmans comments on draft support agreement, e-mail to TGF re same; e-mails w TGF, NRF, Goodmans re court timing issues, incl timing of Amdocs motion hearing
	CA010029443	Dean, Mike	700	Corp. Recovery & Insolvenc	11-Apr-14	1,520	3.4	5,168	594	5,762	Writing court report re Plan; consider issues re proposed notice to beneficial holders, various e-mails re same, cow Goodmans, NRF, TGF re same; draft CDS notice
	CA010029443 Total						21.5	32,680	3,758	36,438	
	CA010040938	Kan, Philip	700	Corp. Recovery & Insolvenc	10-Apr-14	685	0.9	617	55	672	Checked incoming mail and messages
	CA010040938 Total						0.9	617	55	672	
	CA010079874	Saldanha, David	700	Corp. Recovery & Insolvenc	8-Apr-14	1,225	0.8	980	88	1,068	Review of updated draft waterfall analysis. Review of weekly payment to Ingram.
	CA010079874	Saldanha, David	700	Corp. Recovery & Insolvenc	9-Apr-14	1,225	1.3	1,593	143	1,736	Review of weekly cash flow forecast and cash flow variance analysis. Participate in weekly update call. Review of the draft Plan.
	CA010079874	Saldanha, David	700	Corp. Recovery & Insolvenc	10-Apr-14	1,225	0.9	1,103	99	1,202	Participate on call with legal team to review Catalyst letter.
	CA010079874 Total						3.0	3,675	331	4,006	
	CA012435065	Han, Fiona	700	Corp. Recovery & Insolvenc	9-Apr-14	905	6.5	5,883	529	6,412	Review bank balance details; Review reconciliations; Review actual variances analysis; Attend the weekly conference call; Review email correspondences.
	CA012435065 Total						6.5	5,883	529	6,412	
	Grand Total						31.9	42,854	4,674	47,528	

THIS IS EXHIBIT "B" REFERRED
TO IN THE AFFIDAVIT OF MIKE
DEAN SWORN BEFORE ME
THIS 17th DAY OF APRIL 2014

A handwritten signature in black ink, appearing to be "Mike Dean", written over a horizontal line.

Sworn before me this 17th day
of April 2014.

A handwritten signature in black ink, consisting of a stylized, cursive mark.

Ernst & Young Inc.

Monitor for Data & Audio Visual Enterprises Holding Inc., Data & Audio-Visual Enterprise Wireless Inc and 8440522 Canada Inc.
 Summary of Monitor Fees & Disbursements
 For the Period from September 30, 2013 to April 11, 2014

Invoice Date	Invoice #	Billing Dates	Hours	Monitor Fees	Out of Pocket Disbursements	Advertising	Administrative Fees	Total	HST	Total
07-Oct-13	CA0189808335	September 30, 2013 to October 4, 2013	139.7	77,801.00	-	-	7,002.09	84,803.09	11,024.40	95,827.49
07-Oct-13	CA0189809604	October 5, 2013 to October 11, 2013	116	61,213.50	310.07	-	5,509.22	67,032.79	8,714.26	75,747.05
22-Oct-13	CA0189810532	October 12, 2013 to October 18, 2013	76.5	44,058.50	98.30	-	3,955.27	48,122.07	6,255.87	54,377.94
28-Oct-13	CA0189811852	October 19, 2013 to October 25, 2013	120.1	68,407.50	-	-	6,156.68	74,564.18	9,693.34	84,257.52
04-Nov-13	CA0189813535	October 26, 2013 to November 1, 2013	54.9	28,902.00	905.05	-	2,601.18	32,408.23	4,213.07	36,621.30
11-Nov-13	CA0189814722	November 2, 2013 to November 8, 2013	71.8	38,664.00	7,113.79	-	3,479.76	49,257.55	6,403.48	55,661.03
18-Nov-13	CA0189815862	November 9, 2013 to November 15, 2013	99.3	56,205.50	85.00	-	5,058.50	61,329.00	7,972.77	69,301.77
26-Nov-13	CA0189817380	November 16, 2013 to November 22, 2013	50.1	26,421.50	-	-	2,377.94	28,799.44	3,743.93	32,543.37
2-Dec-13	CA0189819371	November 23, 2013 to November 29, 2013	73.1	39,490.50	309.09	-	3,554.15	43,353.74	5,635.99	48,989.73
9-Dec-13	CA0189820745	November 30, 2013 to December 6, 2013	95.9	55,538.50	508.31	-	4,898.47	61,043.28	7,935.63	68,978.91
17-Dec-13	CA0189822535	December 7, 2013 to December 13, 2013	65.2	85,890.50	-	4,437.06	7,730.15	98,057.71	12,747.50	110,805.21
6-Jan-14	CA0189824810	December 14, 2013 to January 3, 2014	117.6	17,975.00	1,425.07	-	6,117.75	25,517.82	3,317.32	28,835.14
13-Jan-14	CA0189825949	January 4, 2014 to January 10, 2014	46.7	23,542.00	-	-	2,118.78	25,660.78	3,335.90	28,996.68
20-Jan-14	CA0189827029	January 11, 2014 to January 17, 2014	48.4	26,270.50	-	-	2,364.35	28,634.85	3,722.53	32,357.38
20-Jan-14	CA0189827938	January 18, 2014 to January 24, 2014	46.8	24,759.00	-	-	2,228.31	26,987.31	3,508.35	30,495.66
4-Feb-14	CA0189830051	January 25, 2014 to January 31, 2014	52	27,274.50	-	-	2,454.71	29,729.21	3,864.80	33,594.01
10-Feb-14	CA0189831552	February 1, 2014 to February 7, 2014	48	25,627.00	-	-	2,306.43	27,933.43	3,631.35	31,564.78
18-Feb-14	CA0189832719	February 8, 2014 to February 14, 2014	28.9	13,329.50	-	-	1,199.66	14,529.16	1,888.79	16,417.95
24-Feb-14	CA0189833943	February 15, 2014 to February 21, 2014	49.2	28,516.50	-	-	2,566.49	31,082.99	4,040.79	35,123.78
4-Mar-14	CA0189836256	February 22, 2014 to February 28, 2014	60.7	35,610.00	85.03	-	3,204.90	38,900.93	5,057.12	43,958.05
10-Mar-14	CA0189837448	March 1, 2014 to March 7, 2014	57.2	31,864.50	-	-	2,867.81	34,732.31	4,515.20	39,247.51
17-Mar-14	CA0189838871	March 8, 2014 to March 14, 2014	64.7	37,975.00	-	-	3,417.75	41,392.75	5,361.06	46,773.81
24-Mar-14	CA0189840477	March 15, 2014 to March 21, 2014	28.5	14,522.00	704.09	-	1,306.99	16,533.07	2,149.30	18,682.37
1-Apr-14	CA0189843297	March 22, 2014 to March 28, 2014	34.8	20,943.00	-	-	2,615.13	18,327.87	2,382.62	20,710.49
7-Apr-14	CA0189844940	March 29, 2014 to April 4, 2014	58.8	33,029.50	-	-	2,972.66	36,002.16	4,680.28	40,682.44
15-Apr-14	CA0189846632	April 5, 2014 to April 11, 2014	31.9	20,500.00	-	-	1,845.00	22,345.00	2,904.85	25,249.85
Total Monitor Fee & Disbursements			1,736.8	364,331.00	11,522.80	4,437.06	86,789.86	1,067,080.72	138,720.50	1,205,801.22

**ONTARIO
SUPERIOR COURT OF JUSTICE
COMMERCIAL LIST**

**IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT,
R.S.C. 1985, c. C-36, AS AMENDED**

**AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF
8440522 CANADA INC., DATA & AUDIO-VISUAL ENTERPRISES WIRELESS INC.,
AND DATA & AUDIO-VISUAL ENTERPRISES HOLDINGS INC.**

AFFIDAVIT OF MIKE DEAN

ERNST & YOUNG INC.

Ernst & Young Tower, Toronto-Dominion Centre
P.O. Box 251, Toronto, Ontario M5K 1J7

Phone: (416) 943-2134

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Attention: Mike Dean