

ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*,
R.S.C. 1985, c. C-36, AS AMENDED

AND IN THE MATTER OF A PLAN OF COMPROMISE OR
ARRANGEMENT OF DATA & AUDIO-VISUAL ENTERPRISES HOLDINGS INC.
Applicant

EIGHTEENTH REPORT OF THE MONITOR

October 23, 2015

INTRODUCTION

1. On September 30, 2013, this Court granted Data & Audio-Visual Enterprises Holdings Inc. ("**Holdings**" or the "**Applicant**") and its wholly owned subsidiaries, Data & Audio-Visual Enterprises Wireless Inc. ("**Wireless**") and 8440522 Canada Inc. protection under the Companies' Creditors Arrangement Act (Canada) (the "**CCAA**") pursuant to the Initial Order of Mr. Justice Newbould dated September 30, 2013 (the "**Initial Order**"). 2451608 Ontario Inc. was added as an Applicant pursuant to an Order of this Court dated January 28, 2015.
2. Wireless, 2451608 Ontario Inc. and 8440522 Canada Inc. are collectively referred to as the "**Wireless Entities**".
3. Ernst & Young Inc. was appointed as monitor of Holdings and the Wireless Entities in these CCAA proceedings (the "**Monitor**") pursuant to the Initial Order and an Order of this Court granted on January 28, 2015. The Initial Order also granted a stay of proceedings which was most recently extended to October 30, 2015 (the "**Stay Period**") pursuant to an order of this Court dated August 12, 2015.

4. On June 24, 2015, this Court granted an Order approving the sale transaction pursuant to which Rogers Communications Inc. (“**Rogers**”) or its designated affiliate agreed to purchase the shares of Wireless from Holdings (the “**Transaction**”) for an aggregate consideration of \$465 million, subject to certain adjustments.
5. On June 29, 2015, this Court granted a Vesting Order which provided, inter alia, that:
 - (a) all of Holdings’ right, title and interest in, among other things, the shares of Wireless would be transferred to an affiliate of Rogers, free and clear of all encumbrances other than certain permitted liens;
 - (b) the Wireless Distribution Amount (as defined in the Vesting Order) paid by Rogers or its designated affiliate in connection with the Transaction, would be held in escrow by the Monitor subject to further Order of this Court authorizing and directing the distribution of such amounts;
 - (c) the remaining cash paid by Rogers or its designated affiliate in connection with the Transaction, over and above the Wireless Distribution Amount (together with the Wireless Distribution Amount, the “**Cash Amount**”) would stand in the place and stead of the assets purchased under the Transaction; and
 - (d) effective upon completion of the Transaction, the CCAA proceedings were to be terminated solely in respect of the Wireless Entities; provided, however, that the stay of proceedings in respect of the Wireless Entities remained in effect for an additional 14 days.
6. Pursuant to the Order of Mr. Justice Newbould dated July 15, 2015 (the “**July 15 Order**”), this Court granted an order which, among other matters, approved the distribution of a portion of the Wireless Distribution Amount in respect of the amounts outstanding under the DIP Loan Agreement, which was repaid on July 27, 2015, and discharged the Monitor with respect to the Wireless Entities. The style of cause of these proceedings has been modified in accordance with the terms of the July 15 Order.

7. On August 12, 2015 this Court granted an Order establishing a claims process (the “**Claims Procedure Order**”) which provides for the identification and quantification of claims against Holdings.
8. Holdings also obtained an order on August 14, 2015 approving distributions of the funds, net of certain holdbacks, to its creditors (the “**Distribution Order**”).

PURPOSE

9. The purpose of this eighteenth report of the Monitor (this “**Eighteenth Report**”) is to provide information to the Court regarding:
 - (a) the Monitor’s conduct and activities as outlined in the Sixteenth Report of the Monitor dated August 11, 2015 (the “**Sixteenth Report**”), the Seventeenth Report of the Monitor dated August 13, 2015 (the “**Seventeenth Report**”) and this Eighteenth Report;
 - (b) the fees and disbursements of the Monitor and its counsel since September 12, 2014;
 - (c) an update on the status of claims received by the Monitor under the Claim Procedure Order;
 - (d) the remaining Cash Amount after the distributions made pursuant to the Distribution Order;
 - (e) the Applicants’ request for an extension of the Stay Period; and
 - (f) an estimate of the administrative fees to be paid to complete the outstanding matters including:
 - i) distributing the remaining Cash Amount pursuant to the Distribution Order; and

- ii) seeking the Court's direction to deal with any of the Applicant's residual assets and the termination of these proceedings (the "**CCAA Proceedings**").
- 10. The purpose of this Eighteenth Report is also to provide this Court with the Monitor's recommendations regarding the Applicant's motion for an Order:
 - (a) approving the Sixteenth Report, the Seventeenth Report and the Eighteenth Report and the activities of the Monitor described therein;
 - (b) approving the fees and disbursements of the Monitor and its legal counsel from September 12, 2014 to the date of the completion of the Monitor's appointment, including an accrual for fees and disbursements to completion of the Monitor's appointment;
 - (c) approving the discharge of Ernst & Young Inc., in its capacity as court-appointed Monitor of the Applicant upon the completion of the outstanding matters;
 - (d) approving the termination and the discharge of the engagement of CRO of the Applicant; and
 - (e) providing for the termination of the CCAA Proceedings.

DISCLAIMER

- 11. In preparing this Eighteenth Report and making the comments herein, the Monitor has been provided with, and has relied upon, unaudited financial information, books and records prepared by Holdings, and discussions with the CRO (collectively, the "**Information**"). The Monitor has reviewed the Information for reasonableness, internal consistency and use in the context in which it was provided. However, the Monitor has not audited or otherwise attempted to verify the accuracy or completeness of the Information in a manner that would wholly or partially comply with Generally Accepted Assurance Standards ("**GAAS**") pursuant to the Canadian Institute of Chartered

Accountants Handbook and, accordingly, the Monitor expresses no opinion or other form of assurance contemplated under GAAS in respect of the Information.

CONTEXT

12. Unless otherwise stated, all monetary amounts contained herein are expressed in Canadian dollars.
13. Capitalized terms not otherwise defined herein are given the meaning ascribed to them in the Affidavit of William E. Aziz sworn October 23, 2015 (the “**Aziz Affidavit**”).
14. Copies of this Eighteenth Report and other court materials filed in connection with these CCAA proceedings may be obtained from the Monitor’s website established in connection with these proceedings (www.ey.com/ca/mobilicity) (the “**Monitor’s Website**”).

ACTIVITIES OF THE MONITOR

15. Since the Seventeenth Report, the Monitor has conducted the following activities:
 - (a) provided a copy of the Claims Package to all Known Creditors (as defined the Claims Procedure Order);
 - (b) caused the Notice to Claimants (as defined in the Claims Procedure Order) to be published in the *Globe and Mail* (National Edition) and posted an electronic copy of the Claims Package (as defined in the Claims Procedure Order) on the Monitor’s Website;
 - (c) aided the Applicant in reviewing and responding to all proofs of claim received prior to the Claims Bar Date (as defined in the Claims Procedure Order);
 - (d) made approved distributions to creditors pursuant to the Distribution Order; and
 - (e) continued to hold the remaining Cash Amount in escrow for Holdings.

CLAIM PROCESS UPDATE

Notice to Claimants

16. As described above, the Monitor sent a copy of the Claims Package to each Known Creditor by regular mail within five business days of the Claims Procedure Order. The Monitor also published the Notice to Creditors in the *Globe and Mail* (National Edition) and made it available on the Monitor's Website.

Proofs of Claims Received

17. The Monitor received nine Proofs of Claim in the aggregate amounts of CAD\$322,633.15 and USD\$3,698.63 prior to the Claim Bar Date. Subsequent to the Claims Bar Date, the Monitor received two additional claims in the amounts of CAD\$2,005.38 and USD\$3,909.58. The total claims received are CDN\$324,638.53 and USD\$7,608.21.
18. After reviewing the Proofs of Claim received and their supporting documentation, the Monitor determined that each of the claims is based on alleged commercial arrangements between the claimants and Wireless, not the Applicant. As a result, the Monitor sent Notices of Disallowance to the nine claimants which had filed their Proof of Claim prior to the Claim Bar Date.
19. Six Notices of Disallowance having an original aggregate claim value of CAD \$211,130.67 were subsequently disputed by the various creditors (the “**Disputed Claims**”). Additional documentation was not provided by any of the creditors when submitting their Notice of Dispute with regard to the Disputed Claims. Consequently, the Monitor remains of the view that each of the Disputed Claims is not a valid claim against the Applicant. It is the Monitor's understanding that the Applicant intends to bring a motion in due course to dispense with the Disputed Claims.

DISTRIBUTION TO CREDITORS

Distribution to Secured Noteholders

20. The Monitor, with the Applicant's assistance, distributed the following amounts to the secured creditors of Wireless in accordance with the Distribution Order:

First Lien Notes

- (a) On August 17, 2015, \$163,897,766.72 was paid by the Monitor in full and final satisfaction of amounts owing to the First Lien Notes, other than the Assumed First Lien Notes, to the First Lien Notes Trustee who distributed the *pro rata* distribution amounts to each of the registered holders of First Lien Notes on August 24, 2015.

Second Lien Notes

- (b) On August 19 and 20, 2015, the Monitor made a *pro rata* distribution to each holder of Second Lien Notes who had delivered certificates representing they are a holder of the Second Lien Notes. Payments totalling \$67,719,443.61 were made in full and final satisfaction of the amounts owing under the Second Lien Notes.

Unsecured Claims of Holdings

21. The Applicant's known claims that are or appear to be unsecured are:

- (a) Claims pursuant to the Unsecured Senior Notes;
- (b) Claims pursuant to the Convertible Notes;
- (c) Claims pursuant to the Unsecured Subordinated Notes;
- (d) Claims asserted by DAVE Investments; and
- (e) Claims asserted by Quadrangle.

22. The Distribution Order provided for a mechanism for repayment of the claims asserted by the known creditors of the Applicant and any other allowed claim established pursuant to the Claims Procedure Order. The Distribution Order provided for distributions as soon as practicable after the conclusion of the claims process, taking into account the need for holdbacks and provisions to be established.
23. As part of a global settlement, the Distribution Order provided for an election mechanism in favour of DAVE Investments and Quadrangle whereby each were entitled to elect to receive a fixed payment or file their respective claims in accordance with the claims process (“**Priority Payment Election**”). In the case of Quadrangle, making such an election would not compromise its claim under the Convertible Notes. The Unsecured Subordinated Notes will not receive any distribution from the estate of Holdings.

Priority Payments

24. Both Quadrangle and Dave Investments made their Priority Payment Election within two Business Days following the Claims Bar Date. In addition, Quadrangle and Dave Investments also confirmed with the Monitor that any Proof of Claim that had been filed prior to making their Priority Payment Election was null and void.
25. On September 23, 2015, the Monitor distributed \$1,200,000 to Quadrangle in full and final satisfaction of Quadrangle’s claims (other than in respect of its claims under the Convertible Notes) and \$1,250,000 in full and final satisfaction of Dave Investments’ claims.

First distribution to Unsecured Senior Notes and Convertible Notes

26. Pursuant to the global settlement, the holders of Unsecured Senior Notes agreed that their *pro rata* percentage recovery of the Unsecured Noteholder Distribution would be 63.45% and the holders of the Convertible Notes agreed that their *pro rata* percentage recovery of the Unsecured Noteholder Distribution would be 36.55%.

27. Taking account of the holdbacks required for claims submitted under the Claims Procedure Order and other administrative charges required to complete the outstanding matters, the Monitor has made partial payments of \$71,059,000 and \$40,933,000 to the Unsecured Senior Notes and Convertible Notes respectively.

UPDATE ON THE REMAINING CASH BALANCE

28. After the approved distributions made in respect of the DIP Loan, the First Lien Notes, the Second Lien Notes, the Priority Payments Elections, and the partial payments in respect of the Unsecured Senior Notes and Convertible Notes, the remaining Cash Amount on October 23, 2015 was \$136,946.40.
29. From the date of the Sixteenth Report of the Monitor, the Applicant made certain disbursements from its operating account. All of the disbursements were reviewed by the Monitor prior to the payments being made.
30. The remaining cash in the Applicant's operating account as at October 23, 2015 was \$482,524.14 and which has been wired by Holdings.
31. The Applicant, with the assistance of the Monitor, has prepared an updated 8-week cash flow projection (the "**Cash Flow Statement**") for the period from October 24, 2015 to December 18, 2015 (the "**Cash Flow Period**") for the purpose of projecting the estimated results of the Applicant's planned activities to complete the CCAA Proceedings during the Cash Flow Period. A copy of the Cash Flow Statement is attached as Appendix "**A**" hereto.
32. The Cash Flow Statement is presented on a weekly basis during the Cash Flow Period and represents the Applicant's estimates of its projected cash flow during the Cash Flow Period. The Cash Flow Statement has been prepared by the Applicant using the probable and hypothetical assumptions set out in notes 1 to 6 to the Cash Flow Statement (the "**Probable and Hypothetical Assumptions**" or the "**Assumptions**").

33. As described above, the Monitor will hold \$619,470.54 upon receipt of the funds transferred from Holdings' operating account. With the exception of the professional fees for the Monitor and its counsel to complete these CCAA Proceedings, Holdings does not expect any other significant disbursements other than the final distribution of the remaining funds to the unsecured creditors.
34. The Applicants seek an extension of the Stay Period until the completion of the CCAA Proceedings as determined by the Monitor (the "**Proposed Stay Extension Date**").
35. The Applicant is projected to have approximately \$520,000 of cash after payment of the estimated professional fees to the Proposed Stay Extension Date, without requiring financing. Given that the Applicant does not have active business operations, this cash balance is projected to be sufficient to fund the Applicant's activities.

Monitor's Review of Cash Flow Statement

36. Section 23(1)(b) of the CCAA requires a Monitor to review the debtor's cash flow statement as to its reasonableness and to file a report with the Court on the Monitor's findings. The Canadian Association of Insolvency and Restructuring Professionals standards of professional practice include a standard for monitors fulfilling their statutory responsibilities under the CCAA in respect of a monitor's report on a Cash-Flow Statement. A copy of Standard 09-1 Cash Flow Statement is attached hereto as Appendix "**B**".
37. Pursuant to this standard, the Monitor's review of the Cash Flow Statement consisted of inquiries, analytical procedures and discussions related to information supplied to it by the Applicant. Since the Probable and Hypothetical Assumptions need not be supported, the Monitor's procedures with respect to them were limited to evaluating whether they were consistent with the purpose of the Cash Flow Statement. The Monitor also reviewed the support provided by the Applicant for the Probable and Hypothetical Assumptions and the preparation and presentation of the Cash Flow Statement.

38. Based on the Monitor's review, nothing has come to its attention that causes it to believe, in all material respects, that:
- (a) the Probable and Hypothetical Assumptions are not consistent with the purpose of the Cash Flow Statement;
 - (b) as at the date of this Report, the Probable and Hypothetical Assumptions are not suitably supported and consistent with the plans of the Applicants or do not provide a reasonable basis for the Cash Flow Statement, given the Probable and Hypothetical Assumptions; or
 - (c) the Cash Flow Statement does not reflect the Probable and Hypothetical Assumptions.
39. Since the Cash Flow Statement is based on Assumptions regarding future events, actual results will vary from the information presented even if the Probable and Hypothetical Assumptions occur, and the variations may be material. Accordingly, the Monitor expresses no assurance as to whether the Cash Flow Statement will be achieved. In addition, the Monitor expresses no opinion or other form of assurance with respect to the accuracy of the financial information presented in the Cash Flow Statement, or relied upon by the Monitor in preparing this Report.
40. The Cash Flow Statement has been prepared solely for the purpose described above, and readers are cautioned that it may not be appropriate for other purposes.

APPROVAL OF THE FEES AND DISBURSEMENTS OF THE MONITOR AND ITS COUNSEL

41. Paragraph 31 of the Initial Order requires that the Monitor and its counsel, Thornton Grout Finnigan LLP (“TGF”), pass their accounts from time to time.
42. Attached as Appendix “C” to this Eighteenth Report is the Affidavit of Brian Denega dated October 23, 2015 (including appendices thereto) in respect of the fees and

disbursements of the Monitor from September 13, 2014 to October 2, 2015, in the combined amount of \$802,423.05, including HST.

43. Attached as Appendix “D” to this Report is the Affidavit of Asim Iqbal (including appendices thereto) in respect of the fees and disbursements of TGF, as independent counsel to the Monitor, from September 12, 2014 to October 2, 2015 , in the combined amount of \$372,088.19, including HST.
44. Given the nature of the remaining matters required to complete these CCAA Proceedings, the Monitor is withholding \$100,000 in respect of professional fees and disbursements to be rendered by the Monitor, its counsel and the Applicant’s counsel to complete the outstanding matters.
45. The only additional remaining material step is that the Applicant proposes to pursue a transaction to transfer remaining Claims (as defined in the Claims Procedure Order) and remaining assets to a new corporation (the “**Residual Asset Transaction**”). Such a transaction may be of benefit to the remaining shareholders of the Applicant and, as such, would be funded by any shareholders that would benefit from such a transaction and such a transaction would be subject to court approval if it were to be completed during the continuation of these CCAA Proceedings.

TERMINATION OF PROCEEDINGS, DISCHARGE OF MONITOR AND CRO OF THE APPLICANT

46. The CCAA Proceedings of the Applicant are substantially complete except the remaining necessary steps:
 - i) to seek the Court’s direction to resolve the Disputed Claims;
 - ii) to make distributions of the remaining Cash Amount to creditors pursuant to the Distribution Order; and
 - iii) to pursue a transaction to deal with the remaining assets of Holdings.

47. The Monitor, with the Applicant's assistance, expects to complete the outstanding matters of the Applicant's CCAA Proceedings. The Monitor is of the view that an order discharging the Monitor with respect to Holdings upon completion of all outstanding matters is necessary and appropriate.
48. The Applicant currently has no operations and anticipates the completion of all outstanding matters under this proceeding prior to the end of the fiscal year. Given that the limited remaining assets of the Applicant and the remaining necessary steps to be taken to complete the CCAA Proceedings, the Monitor believes that the involvement of the CRO beyond November 2015 is not required and therefore supports the discharge of the CRO.

MONITOR'S CONCLUSIONS AND RECOMMENDATIONS

49. The Monitor is of the view that the Applicant has acted in accordance with the Initial Order, in good faith, and with due diligence.
50. For the reasons described in this Eighteenth Report, the Monitor recommends that this Court grant the Order which seeks the following:
 - (a) approving the activities of the Monitor described therein;
 - (b) approving the fees and disbursement of the Monitor and its legal counsel from September 12, 2014 to the date of the completion of the Monitor's appointment, including an accrual for fees and disbursements to completion of the Monitor's appointment;
 - (c) approving the discharge of Ernst & Young Inc., in its capacity as court-appointed Monitor of the Applicant, upon completion of all the outstanding matters;
 - (d) approving the termination and the discharge of the engagement of CRO of the Applicant;
 - (e) extending the Stay of Proceedings to the conclusion of the CCAA Proceedings;

and

(f) providing for the termination of the CCAA Proceedings.

ALL OF WHICH IS RESPECTFULLY SUBMITTED THIS 23RD DAY OF OCTOBER, 2015.

ERNST & YOUNG INC.

**in its capacity as the Court-appointed Monitor of
Data & Audio-Visual Enterprises Holdings Inc.,**

A handwritten signature in black ink, appearing to read 'Brian Denega', with a stylized, flowing script.

Per:

Brian Denega

Senior Vice President

APPENDIX A

Data & Audio-Visual Enterprises Holdings Inc. ("Holdings" or the "Applicant")

Actual Weekly Cash Flow Statements

For the Period from October 24 2015 to December 18, 2015

		1	2	3	4	5	6	7	8	Total
		Oct-30	Nov-06	Nov-13	Nov-20	Nov-27	Dec-04	Dec-11	Dec-18	
<i>For the week ending on</i>										
<u><i>Operations</i></u>										
<u><i>Escrow</i></u>										
Beginning Cash Balance	2	619	603	591	579	567	555	543	531	619
Cash Receipts										
Interest	3	-	-	-	-	-	-	-	-	-
Total Cash Receipts		-	-	-	-	-	-	-	-	-
Cash Distributions										
Administration Related	4	(16)	(12)	(12)	(12)	(12)	(12)	(12)	(12)	(100)
Unsecured Senior Notes Repayment	5	-	-	-	-	-	-	-	-	-
Unsecured Pari Passu Repayment	6	-	-	-	-	-	-	-	-	-
Total Cash Distributions		(16)	(12)	(12)	(12)	(12)	12	12	12	(100)
Net Cash Flow	-	16	(12)	(12)	(12)	(12)	12	12	12	(100)
Ending Cash Balance, held by Monitor		603	591	579	567	555	543	531	519	519

Notes 1: The weekly cash flow statement (the “**Cash Flow Statement**”) has been prepared solely for the purpose of projecting the estimated results of Data & Audio-Visual Enterprises Holdings Inc. (“**Holdings**” or the “**Applicant**”).

The Cash Flow Statement represents the Director’s reasonable estimates at present. The actual timing and amount of the receipts and disbursements may fluctuate from the estimates shown herein and these fluctuations may be material.

Readers are cautioned that the Cash Flow Statement may not be appropriate for their purposes.

The Cash Flow Statement is presented on a weekly basis from October 24 to December 18, 2015 (the “**Period**”) and represents the Director’s reasonable estimates of the results of operations during the Period.

The Projection is presented in thousands of Canadian dollars and assumes that any foreign currency transactions are made based on foreign exchange rates in effect as of September 30, 2015.

The Cash Flow Statement assumes that the Court extends the stay of proceedings until the end of the Period. The Projection assumes that all distributions are made from the amount held in escrow by the Monitor during the Projection Period and no payments requiring approval of the Court are made.

Note 2: The Opening Cash Balance is Holdings’ bank balances held at the escrow account by the Monitor as at October 23, 2015. The remaining cash in the Applicant’s operating account as at October 23, 2015 was \$482,524.14 and which has been transferred by Holdings.

Note 3: The cash amount is earning interest at the rate of 0.70% per cent per annum on the outstanding cash balance held in the escrow account by the Monitor.

Note 4: Pursuant to the Initial Order, an Administration Charge, including professional fees for the services rendered by the Monitor, counsel to the Monitor, the Applicant’s counsel, counsel for the DIP Lenders and the Ad Hoc Committee of Noteholders, the Financial Advisors and the Chief Restructuring Officer (the “**CRO**”), ranks in priority to all other security interests other than DIP Loan and the First Lien Notes. Disbursements pursuant to the Administration Charge represent the Director’s estimate of disbursements having the benefit of the Administration Charge.

Note 5: The Applicant issued two tranches of Senior Unsecured Notes with principal amounts of \$75 million and \$20 million on December 17 2009 and April 29, 2011 respectively. No distribution on account of these notes is projected to be made during the Period.

Note 6: The Applicant issued three tranches of Unsecured *Pari Passu* Notes with total principal amounts of approximately \$59.7 million. No distribution on account of these notes is projected to be made during the Period.

APPENDIX B

Standards of Professional Practice

No. 09-1
CASH-FLOW STATEMENT

In this Standard, words importing the singular number or the masculine gender only include more persons, parties or things of the same kind than one, and females as well as males and the converse.

1.00 SCOPE AND PURPOSE

- 1.01 The purpose of this Standard is to provide guidance to a Monitor fulfilling its statutory responsibilities under the **Companies' Creditors Arrangement Act (CCAA), R.S.C. 1985, c. C-36, as amended**, in respect of a Monitor's Report on a Cash-Flow Statement. This Standard only addresses the Monitor's obligations with respect to the cash-flow forecast filed in support of the initial application. If appropriate, the Monitor **should** file similar reports in respect of subsequent or revised cash-flow forecasts, notwithstanding that there is no statutory obligation to file such reports.
- 1.02 The Monitor's duties and obligations in respect of a particular **CCAA** proceeding **shall** be governed by the **Act**, the applicable orders issued by the court, and this Standard where applicable. To the extent that this Standard conflicts with any order issued by the court, the Monitor **shall** be governed by the order.

2.00 DEFINITIONS

- 2.01 In this Standard:

"**May**" means the Standard is simply intended to be helpful and the Monitor has full discretion to follow it or not.

"**Should**" means it is appropriate to do so in most circumstances. Where a Monitor judges it appropriate to do otherwise, the Monitor should consider the advisability of documenting the reasons for its decision.

"**Shall**" means the Standard is mandatory and the Monitor must follow it.

Standards of Professional Practice

No. 09-1
CASH-FLOW STATEMENT

2.02 In this standard:

“Act” means the Companies’ Creditors Arrangement Act, R.S.C. 1985, c. C-36, as amended;

“Association” means Canadian Association of Insolvency and Restructuring Professionals / Association canadienne des professionnels de l'insolvabilité et de la réorganisation;

“Assumptions” means the Hypothetical Assumptions and Probable Assumptions developed by the Company;

“Cash-Flow Statement” in respect of a Company, means a statement indicating, on a weekly basis (or such other basis as is appropriate in the circumstances), the projected cash-flow of the Company as defined in section 2(1) of the **Act** based on Probable and Hypothetical Assumptions that reflect the Company’s planned course of action for the period covered;

“Company” means a debtor company, as defined in Section 2 of the **Act**, that intends to commence or has commenced, as the case may be, a proceeding under the **Act** or in respect of whom a proceeding under the **Act** has been commenced;

“Hypothetical Assumptions” means assumptions with respect to a set of economic conditions or courses of action that are not necessarily the most probable in the Company's judgment, but are consistent with the purpose of the Cash-Flow Statement;

“Material” means that it is probable that a change in an item or an aggregate of items would influence or change a decision;

“Material Adverse Change” means a change that, in the Monitor’s opinion, materially and negatively impairs, or is reasonably expected to materially and negatively impair, the Company’s cash-flow, financial circumstances or likelihood of success of a plan of arrangement. Examples would include, but not be limited to a change that:

- has a significant adverse effect on the expected cash-flows compared to the Cash-Flow Statement; or
- impairs the ability of the Company to carry on operations; or
- significantly prejudices the rights or interests of one or more classes of creditors.

Standards of Professional Practice

No. 09-1
CASH-FLOW STATEMENT

“Monitor” in respect of a Company, means the person appointed by the court pursuant to Section 11.7 of the **Act** to monitor the business and financial affairs of the Company;

“Monitor’s Report” means a report on the Cash-Flow Statement issued by the Monitor in accordance with Section 23(1)(b) of the **Act**;

“Probable Assumptions” means assumptions that: (i) the Company believes reflect the most probable set of economic conditions and planned courses of action, suitably supported that are consistent with the plans of the Company; and (ii) provide a reasonable basis for the Cash-Flow Statement;

“Review for Reasonableness” means the review conducted by the Monitor pursuant to Section 23(1)(b) of the **Act**; and

“Suitably Supported” means that the Assumptions are based on either one or more of the following factors: the past performance of the Company, the performance of other industry / market participants engaged in similar activities as the Company, feasibility studies, marketing studies or any other reliable source of information that provides objective corroboration of the reasonableness of the Assumptions. The extent of detailed information supporting each Assumption, and an assessment as to the reasonableness of each Assumption, will vary according to circumstances and will be influenced by factors such as the significance of the Assumption and the availability and quality of the supporting information.

3.00 ASSISTING THE COMPANY

- 3.01 The Monitor **may** assist the Company in the preparation of the Cash-Flow Statement.
- 3.02 The Monitor **shall** remind the Company that the Cash-Flow Statement and the Assumptions on which it is based, are the responsibility of the Company.
- 3.03 The Monitor **shall** remind the Company that the Monitor has the statutory duty to file a report with respect to the Cash-Flow Statement.
- 3.04 The Monitor **should** advise the Company that any information given by the Company to the Monitor may be disclosed to the court and the creditors.

Standards of Professional Practice

No. 09-1
CASH-FLOW STATEMENT

3.05 The Monitor **should** document the foregoing in a letter to the debtor, a sample of which is attached as Appendix A to this standard.

4.00 DOCUMENTATION

4.01 The review performed by the Monitor in accordance with this Standard **shall** be documented.

4.02 The Monitor **should** obtain written confirmation (a sample letter is attached as Appendix B to this standard) from an authorized officer or director of the Company that:

- a) the Cash-Flow Statement and the Assumptions on which it is based, are the responsibility of the Company; and
- b) the Company's responsibility extends beyond ensuring that individual Assumptions used in the preparation of the Cash-Flow Statement are appropriate in the circumstances, and includes the responsibility to ensure that such Assumptions as a whole are appropriate in the circumstances.

5.00 MONITOR'S REVIEW

5.01 The Monitor **shall** perform a Review for Reasonableness.

5.02 The review **shall** be performed by an individual or individuals having, when considered as a whole, adequate technical training and proficiency, with due care and with an objective state of mind.

5.03 The review **shall** be adequately planned and properly executed and if assistants are employed, they **shall** be properly supervised.

5.04 The Monitor **should**, as soon as practicable, acquire knowledge of the Company and an understanding of the practices and particulars of the industry within which the Company operates, sufficient to enable it to perform the Review for Reasonableness.

5.05 The Review for Reasonableness **shall** consist of enquiry, analytical procedures and discussions with the Company to determine whether there is anything that causes the Monitor to believe that, in all material respects:

Standards of Professional Practice

No. 09-1
CASH-FLOW STATEMENT

- a) the Hypothetical Assumptions are not consistent with the purpose of the Cash-Flow Statement;
 - b) as at the date of the Monitor's Report, the Probable Assumptions developed by the Company are not Suitably Supported and consistent with the plans of the Company or do not provide a reasonable basis for the Cash-Flow Statement, given the Hypothetical Assumptions; or
 - c) the Cash-Flow Statement does not reflect the Probable and Hypothetical Assumptions.
- 5.06 The Monitor **should** satisfy itself that the computations contained in or made in preparing the Cash-Flow Statement are consistent with the Assumptions and materially accurate.
- 5.07 Where practicable, the Monitor **should** reconcile the Cash-Flow Statement to the appropriate actual cash and loan balances in the financial records of the Company, as at the start date of the Cash-Flow Statement, and a description of such reconciliation process may be included in the Monitor's Report.
- 5.08 The Monitor **shall** periodically compare actual cash-flow results to those reflected in the Cash-Flow Statement and obtain reasonable explanations for significant variances. The Monitor **should** report the results of such comparisons and reviews to the court. Where the results of such comparisons and reviews indicate a Material Adverse Change in the Company's projected cash-flow or financial circumstances, the Monitor **shall** report the results of such comparisons and reviews to the court without delay.
- 6.00 MONITOR'S REPORT
- 6.01 After completing its Review for Reasonableness, the Monitor **shall** consider whether anything material has come to its attention that causes it to believe that:
- a) The Hypothetical Assumptions are not consistent with the purpose of the Cash-Flow Statement; or
 - b) As at the date of the report, the Probable Assumptions developed by the Company are not Suitably Supported and consistent with the plans of the Company or do not provide a reasonable basis for the Cash-Flow Statement, given the Hypothetical Assumptions; or

Standards of Professional Practice

No. 09-1
CASH-FLOW STATEMENT

c) The Cash-Flow Statement does not reflect the Probable and Hypothetical Assumptions.

6.02 The Monitor **should** file the Monitor's Report with the court within 10 days of the granting of the Initial Order or at such other time as may be ordered by the court.

6.03 The Monitor's Report **shall** include an overview and review of the Cash-Flow Statement and a summary of its determinations as required by Section 5.05 of this Standard.

6.04 The Monitor **should** ensure that all material Assumptions are disclosed in the notes and **shall** include in the Monitor's Report a statement to this effect.

6.05 The Monitor **shall** prepare, sign and file the Monitor's Report with the court.

6.06 The Monitor **should** date the Monitor's Report as of the date of the completion of his Review for Reasonableness.

6.07 The form of the Monitor's Report **shall** be substantially as follows:

The <attached> statement of projected cash-flow <attached as appendix ____ of this report/the debtors application material> (the "Cash-Flow Statement") of _____ (name of Company), (the "Company") as of the _____ day of _____, consisting of _____ (describe, including relevant dates), has been prepared by the management of the Company for the purpose described in Note _____, using the Probable and Hypothetical Assumptions set out in Notes _____.

Our review consisted of inquiries, analytical procedures and discussion related to information supplied to us by certain of the management and employees of the Company. Since Hypothetical Assumptions need not be supported, our procedures with respect to them were limited to evaluating whether they were consistent with the purpose of the Cash-Flow Statement. We have also reviewed the support provided by management of the Company for the Probable Assumptions, and the preparation and presentation of the Cash-Flow Statement.

Based on our review, nothing has come to our attention that causes us to believe that, in all material respects:

a) *the Hypothetical Assumptions are not consistent with the purpose of the Cash-Flow Statement;*

Standards of Professional Practice

No. 09-1
CASH-FLOW STATEMENT

- b) *as at the date of this report, the Probable Assumptions developed by management are not Suitably Supported and consistent with the plans of the Company or do not provide a reasonable basis for the Cash-Flow Statement, given the Hypothetical Assumptions; or*
- c) *the Cash-Flow Statement does not reflect the Probable and Hypothetical Assumptions.*

Since the Cash-Flow Statement is based on Assumptions regarding future events, actual results will vary from the information presented even if the Hypothetical Assumptions occur, and the variations may be material. Accordingly, we express no assurance as to whether the Cash-Flow Statement will be achieved. We express no opinion or other form of assurance with respect to the accuracy of any financial information presented in this report, or relied upon by us in preparing this report.

The Cash-Flow Statement has been prepared solely for the purpose described in Note ____/on the face of the Cash-Flow Statement, and readers are cautioned that it may not be appropriate for other purposes.

Optional paragraph if the Monitor's report is to be included as part of another report:

Note: Date and signature of Monitor should be excluded if this report is included within another report prepared by the Monitor.

<Dated at _____, this _____ day of _____.

*_____
Monitor>.*

- 6.08 The Monitor's Report **should** be augmented with such additional comments as deemed appropriate by the Monitor in the circumstances.

Standards of Professional Practice

No. 09-1
CASH-FLOW STATEMENT

- 6.09 Where the Monitor concludes it is unable to issue the Monitor's Report in the form set out above, in accordance with the timeline detailed in paragraph 6.02, the Monitor:
- a) **Shall** advise the Company of the Assumptions and/or other matters that prevent the Monitor from issuing the Monitor's Report and **should** consider advising the Company of same in writing; and
 - b) **Shall** file a report with the court in accordance with the timeline detailed in paragraph 6.02 setting out the reasons therefore.

APPENDIX C

ONTARIO
SUPERIOR COURT OF JUSTICE
COMMERCIAL LIST

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT,
R.S.C. 1985, c. C-36, AS AMENDED

AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF
8440522 CANADA INC., DATA & AUDIO-VISUAL ENTERPRISES WIRELESS INC.,
AND DATA & AUDIO-VISUAL ENTERPRISES HOLDINGS INC.

AFFIDAVIT OF BRIAN DENEGA
Sworn October 23, 2015

I, **Brian Denega**, of the City of Toronto, in the Province of Ontario, **MAKE OATH AND SAY AS FOLLOWS:**

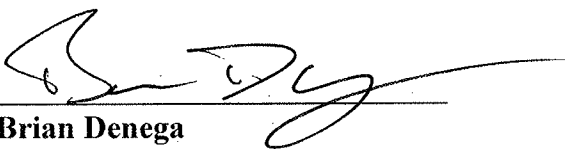
1. I am a Senior Vice President with Ernst & Young Inc. ("**EYI**"), the Court Appointed Monitor (the "**Monitor**") of 8440522 Canada Inc., Data & Audio-Visual Enterprises Wireless Inc., and Data & Audio-Visual Enterprises Holding Inc. (the "**Applicants**") and, as such, I have knowledge of the matters to which I hereinafter despose. Unless I indicate to the contrary, the facts herein are within my personal knowledge and are true. Where I have indicated that I have obtained facts from other sources, I believe those facts to be true.
2. Attached hereto as **Exhibit "A"** is a schedule summarizing, for each invoice issued by the Monitor for the period from September 13, 2014 to October 2, 2015, the fees, disbursements, HST and total fees charged for each invoice.
3. In preparing Exhibit "A" EYI reversed the overbilled aggregate dollar amount of \$8,297.36 including HST which is disclosed in the Appendix F of the Eighth Report of the Monitor. EYI also identified one invoice in which, due to a spreadsheet error, on invoice CA0189908516 dated January 29, 2015, Mobilicity was inadvertently overbilled relative to the time incurred by EYI. The aggregate dollar amount of this overbilling is \$2,321.75 including HST and administrative charge. Details of the overbilling are provided in **Exhibit "B"** hereto, and the total amounts overbilled are included in a separate column of

Exhibit "A". The total amount of fees, disbursements and HST for the period from September 13, 2014 to October 2, 2015 in respect of which the Monitor seeks the approval of the Court is net of the amounts overbilled.

4. As authorized by the Initial Order in this Proceeding, the Monitor renders weekly invoices to the Applicants. The Monitor discovered the above-mentioned overcharge error and subsequently returned the aggregate amount overbilled to the Applicants by reducing the amount of \$1,885.00 on invoice CA0189950430 dated July 7, 2015. After adjusting for administrative charge and HST, the amount of credit is equal to the \$2,321.75.
5. Attached hereto as **Exhibit "C"** are true copies of the invoices prepared by the Monitor for fees and disbursements incurred by the Monitor in the course of these proceedings in respect of the Company for the period from September 13, 2014 to October 2, 2015.
6. To the best of my knowledge, the rates charged by EYI throughout the course of these proceedings are comparable to the rates charged by other accounting firms in the Toronto market for the provision of similar services.
7. I make this affidavit in support of a motion by the Applicants for, *inter alia*, approval of the fees and disbursements of the Monitor.

SWORN BEFORE ME at
the City of Toronto, in the
Province of Ontario, this 23rd
day of October, 2015.

)
)
)
)



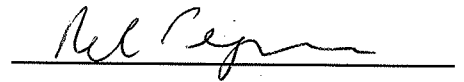
Brian Denega



A commissioner for taking oaths, etc.

ROBERT DAVID FERGUSON, a Commissioner, etc.,
Province of Ontario, for Ernst & Young Inc.,
Trustee in Bankruptcy.
Expires October 3, 2016.

THIS IS EXHIBIT "A" REFERRED
TO IN THE AFFIDAVIT OF
BRIAN DENEGA
SWORN BEFORE ME THIS 23rd
DAY OF OCTOBER 2015

A handwritten signature in cursive script, appearing to read "Rob Ferguson", is written over a horizontal line.

ROBERT DAVID FERGUSON, a Commissioner, etc.,
Province of Ontario, for Ernst & Young Inc.,
Trustee in Bankruptcy,
Expires October 3, 2016.

Summary of Monitor's Fees & Disbursements
For the Period from September 13, 2014 to October 2, 2015

Invoice Date	Invoice #	Billing Dates	Hours	Monitor Fees	Adjustment	Administrative Charge	Total before HST	HST	Total	Overcharge to be Corrected	Total after Correction
25-Sep-14	CA0189884475	September 13, 2014 to September 19, 2014	28.1	15,945.00	(7,342.80)	1,435.05	10,037.25	1,304.84	11,342.09		11,342.09
29-Sep-14	CA0189885532	September 20, 2014 to September 26, 2014	6.5	3,805.00	-	342.45	4,147.45	539.17	4,686.62		4,686.62
09-Oct-14	CA0189887265	September 27, 2014 to October 3, 2014	6.8	3,262.50	-	293.63	3,556.13	462.30	4,018.43		4,018.43
16-Oct-14	CA0189888294	October 4, 2014 to October 10, 2014	3.4	1,832.50	-	164.93	1,997.43	259.67	2,257.10		2,257.10
23-Oct-14	CA0189889542	October 11, 2014 to October 17, 2014	7.5	4,490.00	-	404.10	4,894.10	636.23	5,530.33		5,530.33
28-Oct-14	CA0189890424	October 17, 2014 to October 24, 2014	0.7	507.50	-	45.68	553.18	71.91	625.09		625.09
03-Nov-14	CA0189892020	October 17, 2014 to October 31, 2014	8.6	5,272.50	-	474.53	5,747.03	747.11	6,494.14		6,494.14
11-Nov-14	CA0189893550	November 1, 2014 to November 7, 2014	3.8	1,657.50	-	149.18	1,806.68	234.87	2,041.55		2,041.55
20-Nov-14	CA0189895566	November 7, 2014 to November 14, 2014	3.8	2,755.00	-	247.95	3,002.95	390.38	3,393.33		3,393.33
27-Nov-14	CA0189896511	November 15, 2014 to November 21, 2014	0.8	464.00	-	41.76	505.76	65.75	571.51		571.51
04-Dec-14	CA0189898706	November 15, 2014 to November 28, 2014	23.9	15,328.50	-	1,379.57	16,708.07	2,172.05	18,880.12		18,880.12
08-Dec-14	CA0189899292	November 29, 2014 to December 5, 2014	6.9	3,837.50	-	345.38	4,182.88	543.77	4,726.65		4,726.65
17-Dec-14	CA0189901608	December 6, 2014 to December 12, 2014	2.5	1,565.00	-	140.85	1,705.85	221.76	1,927.61		1,927.61
14-Jan-15	CA0189905438	December 13, 2014 to January 9, 2015	1.8	722.50	-	65.03	787.53	102.38	889.91		889.91
29-Jan-15	CA0189908516	January 10, 2015 to January 23, 2015	29.3	16,820.50	-	1,513.85	18,334.35	2,383.47	20,717.82	2,321.75	18,396.07
03-Feb-15	CA0189910093	January 24, 2015 to January 30, 2015	37.0	20,454.50	-	1,840.91	22,295.41	2,898.40	25,193.81		25,193.81
19-Feb-15	CA0189912939	January 31, 2015 to February 13, 2015	7.4	3,822.50	-	326.03	3,948.53	513.31	4,461.84		4,461.84
03-Mar-15	CA0189916361	February 14, 2015 to February 27, 2015	13.3	9,312.50	-	838.13	10,150.63	1,319.58	11,470.21		11,470.21
20-Mar-15	CA0189920208	February 28, 2015 to March 13, 2015	23.8	14,445.00	-	1,300.05	15,745.05	2,046.86	17,791.91		17,791.91
09-Apr-15	CA0189926221	March 14, 2015 to April 3, 2015	7.4	3,467.50	-	312.08	3,779.58	491.35	4,270.93		4,270.93
07-May-15	CA0189934321	April 4, 2015 to May 1, 2015	25.0	12,455.00	-	1,120.95	13,575.95	1,764.87	15,340.82		15,340.82
27-May-15	CA0189939653	May 2, 2015 to May 22, 2015	4.8	2,840.00	-	255.60	3,095.60	402.43	3,498.03		3,498.03
26-Jun-15	CA0189948396	May 23, 2015 to June 19, 2015	58.4	39,837.50	-	3,585.38	43,422.88	5,644.97	49,067.85		49,067.85
29-Jun-15	CA0189949052	June 20, 2015 to June 26, 2015	148.2	89,618.00	-	8,065.62	97,683.62	12,698.87	110,382.49		110,382.49
07-Jul-15	CA0189950430	June 27, 2015 to July 3, 2015	139.6	78,721.00	(1,885.00)	6,915.24	83,751.24	10,887.66	94,638.90		94,638.90
30-Jul-15	CA0189955406	July 4, 2015 to July 24, 2015	302.3	157,971.50	-	14,217.44	172,188.94	22,384.56	194,573.50		194,573.50

Ernst & Young Inc.
 Monitor for Data & Audio Visual Enterprises Holding Inc., Data & Audio-Visual Enterprise Wireless Inc and 8440522 Canada Inc.

Summary of Monitor's Fees & Disbursements
 For the Period from September 13, 2014 to October 2, 2015

Invoice Date	Invoice #	Billing Dates	Hours	Monitor Fees	Adjustment	Administrative Charge	Total before HST	HST	Total	Overcharge to be Corrected	Total after Correction
14-Aug-15	CA0189958331	July 25, 2015 to August 7, 2015	85.2	42,705.00		3,843.45	46,548.45	6,051.30	52,599.75		52,599.75
21-Aug-15	CA0189959132	August 8, 2015 to August 14, 2015	101	59,412.00		5,347.08	64,759.08	8,418.68	73,177.76		73,177.76
22-Sep-15	CA0189964105	August 15, 2015 to September 4, 2015	60.1	24,990.50		2,249.15	27,239.65	3,541.15	30,780.80		30,780.80
25-Sep-15	CA0189964733	September 5, 2015 to September 18, 2015	8.2	4,132.50		371.93	4,504.43	585.58	5,090.01		5,090.01
16-Oct-15	CA0189969668	September 19, 2015 to October 2, 2015	39.6	17,847.00		1,606.23	19,453.23	2,528.92	21,982.15		21,982.15
Total Monitor Fees & Disbursements			1,195.7	\$ 660,097.50	\$ (9,227.80)	\$ 59,239.17	\$ 710,108.87	\$ 92,314.15	\$ 802,423.05	\$ 2,321.75	\$ 800,101.30

THIS IS EXHIBIT "B" REFERRED
TO IN THE AFFIDAVIT OF
BRIAN DENEGA
SWORN BEFORE ME THIS 23rd
DAY OF OCTOBER 2015



ROBERT DAVID FERGUSON, a Commissioner, etc.,
Province of Ontario, for Ernst & Young Inc.,
Trustee in Bankruptcy.
Expires October 3, 2016.

Ernst & Young Inc.
 Monitor for Data & Audio Visual Enterprises Holding Inc., Data & Audio-Visual Enterprise Wireless Inc and 8440522 Canada Inc.

Summary of Monitor's Fees & Disbursements
 For the Period from September 13, 2014 to October 2, 2015

Invoice Number	Billing Date	Billing Period	Billed Amount before Admin Charge	Correct Amount before Admin Charge	Billed Amount pre-HST	Actual Amount pre- HST	Overbilling before HST	HST	Overbilling incl. HST
CA0189908516	29-Jan-15	January 10, 2015 to January 23, 2015	\$ 16,820.50	\$ 14,935.50	\$ 18,334.35	\$ 16,279.70	\$ 2,054.65	\$ 267.10	\$ 2,321.75

THIS IS EXHIBIT "C" REFERRED
TO IN THE AFFIDAVIT OF
BRIAN DENEGA
SWORN BEFORE ME THIS 23rd
DAY OF OCTOBER 2015

A handwritten signature in black ink, appearing to read "Rob Ferguson", is written over a horizontal line.

ROBERT DAVID FERGUSON, a Commissioner, etc.,
Province of Ontario, for Ernst & Young Inc.,
Trustee in Bankruptcy.
Expires October 3, 2016.



Ernst & Young Inc.
Toronto, Ontario

Invoice

Invoice Number: CA0189884475

Date: September 25, 2014

Mr. William E. Aziz
Chief Restructuring Officer
Data & Audio Visual Enterprises Holdings Inc.
Unit #8, 555 Hanlan Road
Woodbridge, ON L4L 4R8

Remit To:

P.O. Box 57104, Postal Station A
Toronto, Ontario M5W 5M5

A/R Queries : 416-943-3851
1-800-311-1104

Client Reference: 16807301

	CAD
Professional restructuring advisory services to September 19, 2014.	15,945.00
Administrative Charge at 9%	1,435.05
Adjustment to correct for inadvertent overbilling on previous invoices.	(7,342.80)
Subtotal:	10,037.25
HST 13% Ontario:	1,304.84
TOTAL DUE:	\$ 11,342.09

A member of Ernst & Young Global

Terms: Payment due upon receipt. Interest is charged at the rate of 12 % per annum on balances unpaid after 30 days from date of invoice.
Any disbursements not charged to your account on the date of this invoice will be billed later.
GST/HST: R123425522 **QST:** 1006354498

Wire transfer instructions:
Send direct and pay to: Bank of Montreal, International Banking, H.O. Montreal, SWIFT BIC Address BOFMCAM2, Ernst & Young LLP,
Transit #2411 Account #24111000237, 6 King Street West, Toronto, Ontario, Canada, M5H 1C3; Reference the name & address of remitter,
invoice number & engagement number

Data & Audio Visual Enterprises Holdings Inc.
Time Analysis for Billing
Period ending September 19, 2014

Period Ending
September 19, 2014

EY Personnel	Title	Rate (\$)	Hours	Total Fees Amount
Mike Dean	Partner	725	14.1	\$ 10,222.50
Fiona Han	Manager	450	10.7	\$ 4,815.00
Rob Ferguson	Para-Professional	275	3.3	\$ 907.50
			28.1	\$ 15,945.00
Administrative Charge - 9%				\$ 1,435.05
Adjustment to correct for inadvertent overbilling on previous invoices.				-7,342.80
Total				\$ 10,037.25

Mobilicity (61030019) - Project Flat (16807301)
Time Detail by Individual

Person	Date	Hours	Description
Dean, Mike	15-Sep-14	0.9	Review e-mails re mediation status and next steps, cash flow/court report status and next steps
Dean, Mike	16-Sep-14	3.9	Review/revise draft 8th report ; e-mails w NRF, TGF re relief to be sought.
Dean, Mike	17-Sep-14	1.0	Review letter from counsel to Catalyst, e-mails w TGF re same; review draft Aziz affidavit and provide comments re same
Dean, Mike	17-Sep-14	1.3	Continue updating 8th court report
Dean, Mike	18-Sep-14	1.4	Review NRF and Goodmans suggested changes to 8th Report; e-mails (some group e-mails, some separate) w NRF, Goodmans, Aziz, TGF re same
Dean, Mike	18-Sep-14	0.8	Continue drafting 8th Report and send to TGF for review
Dean, Mike	18-Sep-14	0.4	Review suggested TGF revisions and circulate draft 8th Report; review draft order and e-mails w TGF re same
Dean, Mike	19-Sep-14	4.4	Further refinement of draft 8th Report, review same with TGF, various e-mails w NRF, Goodmans re same; review and respond to Faysal e-mail re disclaimer of leases at unused sites; finalize report and appendices and send to TGF for service; coordinate posting of materials to Monitor's web site
		14.1	
Ferguson, Robert	17-Sep-14	3.3	Prepare fee affidavit and supporting schedule.
		3.3	
Han, Fiona	15-Sep-14	2.1	Assisted in preparing materials for 8th Report
Han, Fiona	16-Sep-14	2.9	Reviewed Cash Flow Forecast, Cash Flow Variance Reports; Prepared notes to cash flow forecast and revised per Anthony and Brandon comments
Han, Fiona	17-Sep-14	2.9	Reviewed Fee affidavit for the period April to Sep 12, 2014
Han, Fiona	18-Sep-14	2.2	Reviewed Fee affidavit for the period April to Sep 12, 2014
Han, Fiona	18-Sep-14	0.6	Cheque run review
		10.7	
		28.1	



Ernst & Young Inc.
Toronto, Ontario

Invoice

Invoice Number: CA0189885532

Date: September 29, 2014

Mr. William E. Aziz
Chief Restructuring Officer
Data & Audio Visual Enterprises Holdings Inc.
Unit #8, 555 Hanlan Road
Woodbridge, ON L4L 4R8

Remit To:

P.O. Box 57104, Postal Station A
Toronto, Ontario M5W 5M5

A/R Queries : 416-943-3851
1-800-311-1104

Client Reference: 16807301

	CAD
Professional restructuring advisory services to September 26, 2014.	3,805.00
Administrative Charge at 9%	342.45
Subtotal:	4,147.45
HST 13% Ontario:	539.17
TOTAL DUE:	\$ 4,686.62

A member of Ernst & Young Global

Terms: Payment due upon receipt. Interest is charged at the rate of 12 % per annum on balances unpaid after 30 days from date of invoice.
Any disbursements not charged to your account on the date of this invoice will be billed later.
GST/HST: R123425522 **QST:** 1006354498

Wire transfer instructions:
Send direct and pay to: Bank of Montreal, International Banking, H.O. Montreal, SWIFT BIC Address BOFMCAM2, Ernst & Young LLP,
Transit #2411 Account #24111000237, 6 King Street West, Toronto, Ontario, Canada, M5H 1C3; Reference the name & address of remitter,
invoice number & engagement number

Data & Audio Visual Enterprises Holdings Inc.
Time Analysis for Billing
Period ending September 26, 2014

Period Ending
September 26, 2014

EY Personnel	Title	Rate (\$)	Hours	Total Fees	
					Amount
Mike Dean	Partner	725	3.2	\$	2,320.00
Fiona Han	Manager	450	3.3	\$	1,485.00
			<u>6.5</u>	\$	<u>3,805.00</u>
Administrative Charge - 9%				\$	<u>342.45</u>
Total				\$	<u><u>4,147.45</u></u>

Mobilicity (61030019) - Project Flat (16807301)
Time Detail by individual

Person	Date	Hours	Description
Dean, Mike	22-Sep-14	1.1	Tcw Goldberg re Catalyst recommendation of recap plan, e-mails w Williams re same, consider issues re same
Dean, Mike	23-Sep-14	0.5	E-mails w Goldberg (Canaccord), tcw Williams re status and issues
Dean, Mike	24-Sep-14	0.2	Tcw Williams re Catalyst response/requests re stay extension motion
Dean, Mike	24-Sep-14	1.0	Stay extension hearing, incl various discussions w Catalyst, Aziz, NRF, Goodmans re status and issues while waiting for hearing
Dean, Mike	25-Sep-14	0.4	E-mails w TGF re potential Monitor's report on Amdocs
3.2			
Han, Fiona	22-Sep-14	1.5	Review bank details provided by Melissa
Han, Fiona	24-Sep-14	1.4	Payments Review and EY invoice Review
Han, Fiona	26-Sep-14	0.4	Payments Review and EY invoice Review
3.3			
6.5			

Ernst & Young Inc.
Toronto, Ontario

Invoice

Invoice Number: CA0189887265

Date: October 9, 2014

Mr. William E. Aziz
Chief Restructuring Officer
Data & Audio Visual Enterprises Holdings Inc.
Unit #8, 555 Hanlan Road
Woodbridge, ON L4L 4R8

Remit To:

P.O. Box 57104, Postal Station A
Toronto, Ontario M5W 5M5

A/R Queries : 416-943-3851
1-800-311-1104

Client Reference: 16807301

	CAD
Professional restructuring advisory services to October 3, 2014.	3,262.50
Administrative Charge at 9%	293.63
Subtotal:	3,556.13
HST 13% Ontario:	462.30
TOTAL DUE:	\$ 4,018.43

A member of Ernst & Young Global

Terms: Payment due upon receipt. Interest is charged at the rate of 12 % per annum on balances unpaid after 30 days from date of invoice.
Any disbursements not charged to your account on the date of this invoice will be billed later.
GST/HST: R123425522 **QST:** 1006354498

Wire transfer instructions:
Send direct and pay to: Bank of Montreal, International Banking, H.O. Montreal, SWIFT BIC Address BOFMCAM2, Ernst & Young LLP,
Transit #2411 Account #24111000237, 6 King Street West, Toronto, Ontario, Canada, M5H 1C3; Reference the name & address of remitter,
invoice number & engagement number

Data & Audio Visual Enterprises Holdings Inc.
Time Analysis for Billing
Period ending October 3, 2014

Period Ending
October 3, 2014

EY Personnel	Title	Rate (\$)	Hours	Total Fees Amount	
Mike Dean	Partner	725	1.5	\$	1,087.50
Fiona Han	Manager	450	4.1	\$	1,845.00
Donna Hatfull	Para-Professional	275	0.3	\$	82.50
Rob Ferguson	Para-Professional	275	0.9	\$	247.50
			<u>6.8</u>	\$	<u>3,262.50</u>
Administrative Charge - 9%				\$	<u>293.63</u>
Total				\$	<u><u>3,556.13</u></u>

Mobilicity (61030019) - Project Flat (16807301)
WIP Time Details

Person	Date	Hours	Description
Hatfull, Donna	19-Sep-14	0.3	upload documents for Mobilicity onto website
		0.3	
Dean, Mike	29-Sep-14	0.4	Review draft response letter to Benstar; e-mails w Chadwick re Catalyst/noteholder meeting
Dean, Mike	29-Sep-14	1.1	Tcw potential purchaser (was actually on Fri Sep 26) and e-mail to Aziz, Canaccord re same; e-mails w Han, Aziz re new Benstar offer; coordinate posting of court documents to Monitor's web site
		1.5	
Ferguson, Robert	30-Sep-14	0.3	Post documents to website.
Ferguson, Robert	3-Oct-14	0.6	Print, arrange signing, email and courier re offer to purchase.
		0.9	
Han, Fiona	29-Sep-14	1.7	draft the letter to Benstar to reject its second offer to purchase Mobilicity after the consulting with Bill.
Han, Fiona	1-Oct-14	2.1	review bank details provided by Melissa & compared the variance report
Han, Fiona	1-Oct-14	0.3	review cheque run
		4.1	
		6.8	

Ernst & Young Inc.
Toronto, Ontario

Invoice

Invoice Number: CA0189888294

Date: October 16, 2014

Mr. William E. Aziz
Chief Restructuring Officer
Data & Audio Visual Enterprises Holdings Inc.
Unit #8, 555 Hanlan Road
Woodbridge, ON L4L 4R8

Remit To:

P.O. Box 57104, Postal Station A
Toronto, Ontario M5W 5M5

A/R Queries : 416-943-3851
1-800-311-1104

Client Reference: 16807301

	CAD
Professional restructuring advisory services to October 10, 2014.	1,832.50
Administrative Charge at 9%	164.93
Subtotal:	1,997.43
HST 13% Ontario:	259.67
TOTAL DUE:	\$ 2,257.10

A member of Ernst & Young Global

Terms: Payment due upon receipt. Interest is charged at the rate of 12 % per annum on balances unpaid after 30 days from date of invoice.
Any disbursements not charged to your account on the date of this invoice will be billed later.
GST/HST: R123425522 **QST:** 1006354498

Wire transfer instructions:
Send direct and pay to: Bank of Montreal, International Banking, H.O. Montreal, SWIFT BIC Address BOFMCAM2, Ernst & Young LLP,
Transit #2411 Account #24111000237, 6 King Street West, Toronto, Ontario, Canada, M5H 1C3; Reference the name & address of remitter,
invoice number & engagement number

Data & Audio Visual Enterprises Holdings Inc.
Time Analysis for Billing
Period ending October 10, 2014

Period Ending
October 10, 2014

<u>EY Personnel</u>	<u>Title</u>	<u>Rate (\$)</u>	<u>Hours</u>	<u>Total Fees Amount</u>
Mike Dean	Partner	725	1.1	\$ 797.50
Fiona Han	Manager	450	2.3	\$ 1,035.00
			<u>3.4</u>	<u>\$ 1,832.50</u>
Administrative Charge - 9%				<u>\$ 164.93</u>
Total				<u><u>\$ 1,997.43</u></u>

Mobilicity (61030019) - Project Flat (16807301)
Time Details by Individual

Person	Date	Hours	Total	Description
Dean, Mike	6-Oct-14	0.8	1,432	Reply to unsolicited message from US investment fund; e-mails w CG, Aziz re various unsolicited contacts; review Amdocs decision and arrange for posting of same to DocCentre
Dean, Mike	7-Oct-14	0.3	537	Brief review of cash flow actuals from Alexandroff
		1.1	1,969	
Han, Fiona	9-Oct-14	2.3	2,394	review Bell's reconciliation, review bank details prepared by Melissa, review cheque run and other cheque approvals, review other email correspondences
		2.3	2,394	
		3.4	4,363	



Ernst & Young Inc.
Toronto, Ontario

Invoice

Invoice Number: CA0189889542

Date: October 23, 2014

Mr. William E. Aziz
Chief Restructuring Officer
Data & Audio Visual Enterprises Holdings Inc.
Unit #8, 555 Hanlan Road
Woodbridge, ON L4L 4R8

Remit To:

P.O. Box 57104, Postal Station A
Toronto, Ontario M5W 5M5

A/R Queries :
416-943-3851
1-800-311-1104

Client Reference: 16807301

	CAD
Professional restructuring advisory services to October 17, 2014.	4,490.00
Administrative Charge at 9%	404.10
Subtotal:	4,894.10
HST 13% Ontario:	636.23
TOTAL DUE:	\$ 5,530.33

A member of Ernst & Young Global

Terms: Payment due upon receipt. Interest is charged at the rate of 12 % per annum on balances unpaid after 30 days from date of invoice.
Any disbursements not charged to your account on the date of this invoice will be billed later.

GST/HST: R123425522 **QST:** 1006354498

Wire transfer instructions:

Send direct and pay to: Bank of Montreal, International Banking, H.O. Montreal, SWIFT BIC Address BOFMCAM2, Ernst & Young LLP,
Transit #2411 Account #24111000237, 6 King Street West, Toronto, Ontario, Canada, M5H 1C3; Reference the name & address of remitter,
invoice number & engagement number

Data & Audio Visual Enterprises Holdings Inc.
Time Analysis for Billing
Period ending October 17, 2014

**Period Ending
October 17, 2014**

EY Personnel	Title	Rate (\$)	Hours	Total Fees Amount	
Mike Dean	Partner	725	4.5	\$	3,262.50
Fiona Han	Manager	450	2.3	\$	1,035.00
Philip Kan	Para-Professional	275	0.7	\$	192.50
			7.5	\$	4,490.00
Administrative Charge - 9%				\$	404.10
Total				\$	4,894.10

Mobilicity (61030019) - Project Flat (16807301)
Time Detail by Individual

Person	Date	Hours	Description
Dean, Mike	14-Oct-14	0.5	Review Catalyst term sheet; e-mails w Aziz re continuing CG involvement
Dean, Mike	15-Oct-14	2.4	Review CG analysis of Catalyst term sheet, consider issues re same, e-mail to EY team/Faysal re certainty of pre-filing AP balances; review unsolicited WIND offer; various e-mails to arrange NDA for potential Quebec purchaser
Dean, Mike	15-Oct-14	1.3	Various e-mails re pch offer and general status, tcw Pasparakis re same; attend Mobi board call
Dean, Mike	17-Oct-14	0.3	Review e-mails, correspondence re Amdocs performance issues
		4.5	
Kan, Philip	16-Oct-14	0.4	Answered creditors emails
Kan, Philip	17-Oct-14	0.3	Replied creditors' emails
		0.7	
Han, Fiona	16-Oct-14	2.3	Review bank details provided by Melissa, Review cash flow variance report and cash flow forecast report prepared by Brandon, review cheque run prepared by Janette, Email correspondences with Michelle re creditor list; Review draft EY invoice;
		2.3	
		7.5	

Ernst & Young Inc.
Toronto, Ontario

Invoice

Invoice Number: CA0189890424

Date: October 28, 2014

Mr. William E. Aziz
Chief Restructuring Officer
Data & Audio Visual Enterprises Holdings Inc.
Unit #8, 555 Hanlan Road
Woodbridge, ON L4L 4R8

Remit To:

P.O. Box 57104, Postal Station A
Toronto, Ontario M5W 5M5

A/R Queries : 416-943-3851
1-800-311-1104

Client Reference: 16807301

	CAD
Professional restructuring advisory services to October 24, 2014.	507.50
Administrative Charge at 9%	45.68
Subtotal:	553.18
HST 13% Ontario:	71.91
TOTAL DUE:	\$ 625.09

A member of Ernst & Young Global

Terms: Payment due upon receipt. Interest is charged at the rate of 12 % per annum on balances unpaid after 30 days from date of invoice.
Any disbursements not charged to your account on the date of this invoice will be billed later.
GST/HST: R123425522 **QST:** 1006354498

Wire transfer instructions:
Send direct and pay to: Bank of Montreal, International Banking, H.O. Montreal, SWIFT BIC Address BOFMCAM2, Ernst & Young LLP,
Transit #2411 Account #24111000237, 6 King Street West, Toronto, Ontario, Canada, M5H 1C3; Reference the name & address of remitter,
invoice number & engagement number

Data & Audio Visual Enterprises Holdings Inc.
Time Analysis for Billing
Period ending October 24, 2014

Period Ending
October 24, 2014

EY Personnel	Title	Rate (\$)	Hours	Total Fees Amount	
Mike Dean	Partner	725	0.7	\$	507.50
			0.7	\$	507.50
Administrative Charge - 9%				\$	45.68
Total				\$	553.18

Mobilicity (61030019) - Project Flat (16807301)
Time Details by Individual

Person	Date	Hours	Description
Dean, Mike	20-Oct-14	0.3	Preliminary review of Laliberte purchase offer
Dean, Mike	21-Oct-14	0.4	Review Telephone offer, consider same, e-mail to EY/TGF team re same
		0.7	
		0.7	

Ernst & Young Inc.
Toronto, Ontario

Invoice

Invoice Number: CA0189892020

Date: November 3, 2014

Mr. William E. Aziz
Chief Restructuring Officer
Data & Audio Visual Enterprises Holdings Inc.
Unit #8, 555 Hanlan Road
Woodbridge, ON L4L 4R8

Remit To:

P.O. Box 57104, Postal Station A
Toronto, Ontario M5W 5M5

A/R Queries : 416-943-3851
1-800-311-1104

Client Reference: 16807301

	CAD
Professional restructuring advisory services to October 31, 2014.	5,272.50
Administrative Charge at 9%	474.53
Subtotal:	5,747.03
HST 13% Ontario:	747.11
TOTAL DUE:	\$ 6,494.14

A member of Ernst & Young Global

Terms: Payment due upon receipt. Interest is charged at the rate of 12 % per annum on balances unpaid after 30 days from date of invoice.
Any disbursements not charged to your account on the date of this invoice will be billed later.
GST/HST: R123425522 **QST:** 1006354498

Wire transfer instructions:
Send direct and pay to: Bank of Montreal, International Banking, H.O. Montreal, SWIFT BIC Address BOFMCAM2, Ernst & Young LLP,
Transit #2411 Account #24111000237, 6 King Street West, Toronto, Ontario, Canada, M5H 1C3; Reference the name & address of remitter,
invoice number & engagement number

Data & Audio Visual Enterprises Holdings Inc.
Time Analysis for Billing
Period ending October 31, 2014

Period Ending
October 31, 2014

EY Personnel	Title	Rate (\$)	Hours	Total Fees Amount
Mike Dean	Partner	725	5.1	\$ 3,697.50
Fiona Han	Manager	450	3.5	\$ 1,575.00
			8.6	\$ 5,272.50
Administrative Charge - 9%				\$ 474.53
Total				\$ 5,747.03

Mobilicity (61030019) - Project Flat (16807301)
Time Details by Individual

Person	Date	Hours	Description
Dean, Mike	27-Oct-14	0.5	Call from Aziz re letter/threatened press release from Catalyst, review of Moore letter re same, consider issues re same
Dean, Mike	28-Oct-14	0.5	Review of Catalyst notice of motion
Dean, Mike	29-Oct-14	2.8	Review draft Catalyst term sheet and e-mail to TGF/EY with thoughts re same
Dean, Mike	30-Oct-14	1.3	Review CG summaries of offers received; e-mails w Aziz, CG, NRF, TGF re clarification of details of Catalyst offer
		5.1	
Han, Fiona	29-Oct-14	3.5	Review cheque runs; Review cash variance report and cash flow forecast report prepared by Brandon
		3.5	
		8.6	

Ernst & Young Inc.
Toronto, Ontario

Invoice

Invoice Number: CA0189893550

Date: November 11, 2014

Mr. William E. Aziz
Chief Restructuring Officer
Data & Audio Visual Enterprises Holdings Inc.
Unit #8, 555 Hanlan Road
Woodbridge, ON L4L 4R8

Remit To:

P.O. Box 57104, Postal Station A
Toronto, Ontario M5W 5M5

A/R Queries : 416-943-3851
1-800-311-1104

Client Reference: 16807301

	CAD
Professional restructuring advisory services to November 7, 2014.	1,657.50
Administrative Charge at 9%	149.18
Subtotal:	1,806.68
HST 13% Ontario:	234.87
TOTAL DUE:	\$ 2,041.55

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Terms: Payment due upon receipt. Interest is charged at the rate of 12 % per annum on balances unpaid after 30 days from date of invoice.
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GST/HST: R123425522 QST: 1006354498

Wire transfer instructions:
Send direct and pay to: Bank of Montreal, International Banking, H.O. Montreal, SWIFT BIC Address BOFMCAM2, Ernst & Young LLP,
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invoice number & engagement number

Data & Audio Visual Enterprises Holdings Inc.
Time Analysis for Billing
Period ending November 7, 2014

Period Ending
November 7, 2014

EY Personnel	Title	Rate (\$)	Hours	Total Fees Amount
Fiona Han	Manager	450	3.5	\$ 1,575.00
Rob Ferguson	Para-Professional	275	0.3	\$ 82.50
			3.8	\$ 1,657.50
Administrative Charge - 9%				\$ 149.18
Total				\$ 1,806.68

Mobilicity (61030019) - Project Flat (16807301)
Time Details by Individual

Person	Date	Hours	Description
Ferguson,Robert	3-Nov-14	0.3	Review and forward documents from the City of Calgary to the company.
		0.3	
Han,Fiona	6-Nov-14	3.5	Cheque run review and cash variance report review
		3.5	
		3.8	

Ernst & Young Inc.
Toronto, Ontario

Invoice

Invoice Number: CA0189895566

Date: November 20, 2014

Mr. William E. Aziz
Chief Restructuring Officer
Data & Audio Visual Enterprises Holdings Inc.
Unit #8, 555 Hanlan Road
Woodbridge, ON L4L 4R8

Remit To:

P.O. Box 57104, Postal Station A
Toronto, Ontario M5W 5M5

A/R Queries : 416-943-3851
1-800-311-1104

Client Reference: 16807301

	CAD
Professional restructuring advisory services to November 14, 2014.	2,755.00
Administrative Charge at 9%	247.95
Subtotal:	3,002.95
HST 13% Ontario:	390.38
TOTAL DUE:	\$ 3,393.33

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Terms: Payment due upon receipt. Interest is charged at the rate of 12 % per annum on balances unpaid after 30 days from date of invoice.
Any disbursements not charged to your account on the date of this invoice will be billed later.
GST/HST: R123425522 **QST:** 1006354498

Wire transfer instructions:
Send direct and pay to: Bank of Montreal, International Banking, H.O. Montreal, SWIFT BIC Address BOFMCAM2, Ernst & Young LLP,
Transit #2411 Account #24111000237, 6 King Street West, Toronto, Ontario, Canada, M5H 1C3; Reference the name & address of remitter,
invoice number & engagement number

Data & Audio Visual Enterprises Holdings Inc.
Time Analysis for Billing
Period ending November 14, 2014

Period Ending
November 14, 2014

EY Personnel	Title	Rate (\$)	Hours	Total Fees Amount
Mike Dean	Partner	725	3.8	\$ 2,755.00
			3.8	\$ 2,755.00
Administrative Charge - 9%				\$ 247.95
Total				\$ 3,002.95

Mobilicity (61030019) - Project Flat (16807301)
Time Detail by Individual

Person	Date	Hours	Description
Dean, Mike	10-Nov-14	0.3	Review draft WIND NDA, reply to Goodmans/TGF/NRF re same
Dean, Mike	11-Nov-14	1.3	Execute NDA for potential transaction; coordinate response to media inquiry re Catalyst motion; review updated draft Catalyst motion, various e-mails re same
Dean, Mike	14-Nov-14	2.2	Mtg w Catalyst (Riley, Moore), (TGF) Williams; dcw Thornton, Williams re same
		3.8	
		3.8	

Ernst & Young Inc.
Toronto, Ontario

Invoice

Invoice Number: CA0189896511

Date: November 27, 2014

Mr. William E. Aziz
Chief Restructuring Officer
Data & Audio Visual Enterprises Holdings Inc.
Unit #8, 555 Hanlan Road
Woodbridge, ON L4L 4R8

Remit To:

P.O. Box 57104, Postal Station A
Toronto, Ontario M5W 5M5

A/R Queries : 416-943-3851
1-800-311-1104

Client Reference: 16807301

	CAD
Professional restructuring advisory services to November 21, 2014.	464.00
Administrative Charge at 9%	41.76
Subtotal:	505.76
HST 13% Ontario:	65.75
TOTAL DUE:	\$ 571.51

A member of Ernst & Young Global

Terms: Payment due upon receipt. Interest is charged at the rate of 12 % per annum on balances unpaid after 30 days from date of invoice.
Any disbursements not charged to your account on the date of this invoice will be billed later.
GST/HST: R123425522 **QST:** 1006354498

Wire transfer instructions:
Send direct and pay to: Bank of Montreal, International Banking, H.O. Montreal, SWIFT BIC Address BOFMCAM2, Ernst & Young LLP,
Transit #2411 Account #24111000237, 6 King Street West, Toronto, Ontario, Canada, M5H 1C3; Reference the name & address of remitter,
invoice number & engagement number

Data & Audio Visual Enterprises Holdings Inc.
Time Analysis for Billing
Period ending November 21, 2014

Period Ending
November 21, 2014

<u>EY Personnel</u>	<u>Title</u>	<u>Rate (\$)</u>	<u>Hours</u>	<u>Total Fees</u> <u>Amount</u>
David Saldanha	Senior Manager	580	0.8	\$ 464.00
			0.8	\$ 464.00
Administrative Charge - 9%				\$ 41.76
Total				\$ 505.76

Mobilicity (61030019) - Project Flat (16807301)
Time Details by Individual

Person	Date	Hours	Description
Saldanha, David	21-Nov-14	0.8	review of cash flow for Monitor report
		0.8	
		0.8	



Ernst & Young Inc.
Toronto, Ontario

Invoice

Invoice Number: CA0189898706

Date: December 4, 2014

Mr. William E. Aziz
Chief Restructuring Officer
Data & Audio Visual Enterprises Holdings Inc.
Unit #8, 555 Hanlan Road
Woodbridge, ON L4L 4R8

Remit To:

P.O. Box 57104, Postal Station A
Toronto, Ontario M5W 5M5

A/R Queries : 416-943-3851
1-800-311-1104

Client Reference: 16807301

	CAD
Professional restructuring advisory services to November 28, 2014.	15,328.50
Administrative Charge at 9%	1,379.57
Subtotal:	16,708.07
HST 13% Ontario:	2,172.05
TOTAL DUE:	\$ 18,880.12

A member of Ernst & Young Global

Terms: Payment due upon receipt. Interest is charged at the rate of 12 % per annum on balances unpaid after 30 days from date of invoice.
Any disbursements not charged to your account on the date of this invoice will be billed later.
GST/HST: R123425522 QST: 1006354498

Wire transfer instructions:
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Transit #2411 Account #24111000237, 6 King Street West, Toronto, Ontario, Canada, M5H 1C3; Reference the name & address of remitter,
invoice number & engagement number

Data & Audio Visual Enterprises Holdings Inc.
Time Analysis for Billing
Period ending November 28, 2014

Period Ending
November 28, 2014

EY Personnel	Title	Rate (\$)	Hours	Total Fees Amount	
Brian Denega	Partner	725	14.6	\$	10,585.00
David Saldanha	Senior Manager	580	4.7	\$	2,726.00
Fiona Han	Manager	450	4.3	\$	1,935.00
Rob Ferguson	Para-Professional	275	0.3	\$	82.50
			23.9	\$	15,328.50
Administrative Charge - 9%				\$	1,379.57
Total				\$	16,708.07

Mobilicity (61030019) - Project Flat (16807301)
Summary of Time Details for the Period Ending November 28, 2014

Person	Date	Hours	Description
Denega,Brian	24-Nov-14	1.7	revisions to Monitor's report; e-mail correspondence; cash flows
Denega,Brian	24-Nov-14	3.4	review court materials; review and draft Monitor's report; discussions with LW re issues
Denega,Brian	25-Nov-14	1.1	final comments on report from company and NR; final edits
Denega,Brian	25-Nov-14	4.4	revisions to report; TCT Bill Aziz; e-mail correspondence; finalize report
Denega,Brian	26-Nov-14	1.4	catalyst materials
Denega,Brian	27-Nov-14	2.6	prep for and attend court; discussions and stakeholders and LW
Denega,Brian Total		14.6	
Ferguson,Robert	26-Nov-14	0.1	Post documents for website.
Ferguson,Robert	27-Nov-14	0.2	Post documents to website.
Ferguson,Robert Total		0.3	
Han,Fiona	24-Nov-14	2.1	assist in preparing the 9th Report of the Monitor
Han,Fiona	25-Nov-14	1.6	assist in preparing the 9th Report of the Monitor
Han,Fiona	26-Nov-14	0.2	assist in reviewing KERP bouns
Han,Fiona	27-Nov-14	0.3	assist in reviewing KERP bouns
Han,Fiona	28-Nov-14	0.1	assist in reviewing KERP bouns
Han,Fiona Total		4.3	
Saldanha,David	24-Nov-14	2.4	Drafting of Monitor's report and review of cash flow forecast for Monitor's report
Saldanha,David	25-Nov-14	2.3	Drafting of Monitor's report and review of cash flow forecast for Monitor's report
Saldanha,David Total		4.7	
Grand Total		23.9	



Ernst & Young Inc.
Toronto, Ontario

Invoice

Invoice Number: CA0189899292

Date: December 8, 2014

Mr. William E. Aziz
Chief Restructuring Officer
Data & Audio Visual Enterprises Holdings Inc.
Unit #8, 555 Hanlan Road
Woodbridge, ON L4L 4R8

Remit To:

P.O. Box 57104, Postal Station A
Toronto, Ontario M5W 5M5

A/R Queries :
416-943-3851
1-800-311-1104

Client Reference: 16807301

	CAD
Professional restructuring advisory services to December 5, 2014.	3,837.50
Administrative Charge at 9%	345.38
Subtotal:	4,182.88
HST 13% Ontario:	543.77
TOTAL DUE:	\$ 4,726.65

A member of Ernst & Young Global

Terms: Payment due upon receipt. Interest is charged at the rate of 12 % per annum on balances unpaid after 30 days from date of invoice.
Any disbursements not charged to your account on the date of this invoice will be billed later.

GST/HST: R123425522 **QST:** 1006354498

Wire transfer instructions:

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Transit #2411 Account #24111000237, 6 King Street West, Toronto, Ontario, Canada, M5H 1C3; Reference the name & address of remitter,
invoice number & engagement number

Data & Audio Visual Enterprises Holdings Inc.
Time Analysis for Billing
Period ending December 5, 2014

Period Ending
December 5, 2014

EY Personnel	Title	Rate (\$)	Hours	Total Fees	
					Amount
Brian Denega	Partner	725	3.3	\$	2,392.50
Fiona Han	Manager	450	2.6	\$	1,170.00
Philip Kan	Para-Professional	275	1.0	\$	275.00
			<u>6.9</u>	<u>\$</u>	<u>3,837.50</u>
Administrative Charge - 9%				<u>\$</u>	<u>345.38</u>
Total				<u>\$</u>	<u><u>4,182.88</u></u>

Person	Date	Hours	Description
Kan, Philip	1-Dec-14	1.0	Reviewed incoming mail. Sent email to partner informing request. Received instruction from manager to post motion records. Proceeded to post records to EY Inc. document centre
		1.0	
Denega, Brian	2-Dec-14	2.9	Mtg with stakeholders - prep and attend
Denega, Brian	3-Dec-14	0.4	review catalyst and company correspondence back & forth
		3.3	
Han, Fiona	2-Dec-14	1.8	Review invoice, review rent related questions, review cash flow projections prepared by Brandon
Han, Fiona	3-Dec-14	0.8	Review invoice, review rent related questions, review cash flow projections prepared by Brandon
		2.6	
		6.9	



Ernst & Young Inc.
Toronto, Ontario

Invoice

Invoice Number: CA0189901608

Date: December 17, 2014

Mr. William E. Aziz
Chief Restructuring Officer
Data & Audio Visual Enterprises Holdings Inc.
Unit #8, 555 Hanlan Road
Woodbridge, ON L4L 4R8

Remit To:

P.O. Box 57104, Postal Station A
Toronto, Ontario M5W 5M5

A/R Queries :
416-943-3851
1-800-311-1104

Client Reference: 16807301

	CAD
Professional restructuring advisory services to December 12, 2014.	1,565.00
Administrative Charge at 9%	140.85
Subtotal:	1,705.85
HST 13% Ontario:	221.76
TOTAL DUE:	\$ 1,927.61

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Terms: Payment due upon receipt. Interest is charged at the rate of 12 % per annum on balances unpaid after 30 days from date of invoice.
Any disbursements not charged to your account on the date of this invoice will be billed later.

GST/HST: R123425522 **QST:** 1006354498

Wire transfer instructions:

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Transit #2411 Account #24111000237, 6 King Street West, Toronto, Ontario, Canada, M5H 1C3; Reference the name & address of remitter,
invoice number & engagement number

Data & Audio Visual Enterprises Holdings Inc.
Time Analysis for Billing
Period ending December 12, 2014

Period Ending
December 12, 2014

EY Personnel	Title	Rate (\$)	Hours	Total Fees Amount	
Brian Denega	Partner	725	1.6	\$	1,160.00
Fiona Han	Manager	450	0.9	\$	405.00
			<u>2.5</u>	\$	<u>1,565.00</u>
Administrative Charge - 9%				\$	<u>140.85</u>
Total				\$	<u><u>1,705.85</u></u>

Mobilicity (61030019) - Project Flat (16807301)
Summary of Time Details for the week ended December 12, 2014

Person	Date	Hours	Description
Denega,Brian	8-Dec-14	0.7	file control, e-mail traffic and cash flow analysis
Denega,Brian	9-Dec-14	0.9	logistics of catalyst call; conf call with company and catalyst
Denega,Brian Total		1.6	
Han,Fiona	9-Dec-14	0.9	review Bell Nov reconciliation Report; review actual to forecast variance; review draft bills
Han,Fiona Total		0.9	
Grand Total		2.5	



Ernst & Young Inc.
Toronto, Ontario

Invoice

Invoice Number: CA0189905438

Date: January 14, 2015

Mr. William E. Aziz
Chief Restructuring Officer
Data & Audio Visual Enterprises Holdings Inc.
Unit #8, 555 Hanlan Road
Woodbridge, ON L4L 4R8

Remit To:

P.O. Box 57104, Postal Station A
Toronto, Ontario M5W 5M5

A/R Queries :
416-943-3851
1-800-311-1104

Client Reference: 16807301

	CAD
Professional restructuring advisory services to January 9, 2015.	722.50
Administrative Charge at 9%	65.03
Subtotal:	787.53
HST 13% Ontario:	102.38
TOTAL DUE:	\$ 889.91

A member of Ernst & Young Global

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GST/HST: R123425522 **QST:** 1006354498

Wire transfer instructions:
Send direct and pay to: Bank of Montreal, International Banking, H.O. Montreal, SWIFT BIC Address BOFMCAM2, Ernst & Young LLP,
Transit #2411 Account #24111000237, 6 King Street West, Toronto, Ontario, Canada, M5H 1C3; Reference the name & address of remitter,
invoice number & engagement number

Data & Audio Visual Enterprises Holdings Inc.
Time Analysis for Billing
Period ending January 9, 2015

Period Ending
January 9, 2015

EY Personnel	Title	Rate (\$)	Hours	Total Fees Amount	
Fiona Han	Manager	450	1.3	\$	585.00
Rob Ferguson	Para-Professional	275	0.2	\$	55.00
Philip Kan	Para-Professional	275	0.3	\$	82.50
			1.8	\$	722.50
Administrative Charge - 9%					\$ 65.03
Total					\$ 787.53

Mobilicity (61030019) - Project Flat (16807301)
Summary of Time Details for the period up to January 9, 2015

Person	Date	Hours	Description
Ferguson,Robert	18-Dec-14	0.2	Post document to website.
Ferguson,Robert Total		0.2	
Han,Fiona	24-Dec-14	0.3	review Amdocs issue
Han,Fiona	6-Jan-15	0.2	Review email correspondences regarding 1) cash flow variance analysis; 2) Bell December reconciliation and January prepayments; 3) Amdocs invoices; 4) Cheque runs
Han,Fiona	7-Jan-15	0.3	Review email correspondences regarding 1) cash flow variance analysis; 2) Bell December reconciliation and January prepayments; 3) Amdocs invoices; 4) Cheque runs
Han,Fiona	8-Jan-15	0.5	Review email correspondences regarding 1) cash flow variance analysis; 2) Bell December reconciliation and January prepayments; 3) Amdocs invoices; 4) Cheque runs
Han,Fiona Total		1.3	
Kan,Philip	17-Dec-14	0.3	Answered email queries
Kan,Philip Total		0.3	
Grand Total		1.8	



Ernst & Young Inc.
Toronto, Ontario

Invoice

Invoice Number: CA0189908516

Date: January 29, 2015

Mr. William E. Aziz
Chief Restructuring Officer
Data & Audio Visual Enterprises Holdings Inc.
Unit #8, 555 Hanlan Road
Woodbridge, ON L4L 4R8

Remit To:

P.O. Box 57104, Postal Station A
Toronto, Ontario M5W 5M5

A/R Queries : 416-943-3851
1-800-311-1104

Client Reference: 16807301

	CAD
Professional restructuring advisory services to January 9, 2015.	16,820.50
Administrative Charge at 9%	1,513.85
Subtotal:	18,334.35
HST 13% Ontario:	2,383.47
TOTAL DUE:	\$ 20,717.82

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Terms: Payment due upon receipt. Interest is charged at the rate of 12 % per annum on balances unpaid after 30 days from date of invoice.
Any disbursements not charged to your account on the date of this invoice will be billed later.
GST/HST: R123425522 **QST:** 1006354498

Wire transfer instructions:

Send direct and pay to: Bank of Montreal, International Banking, H.O. Montreal, SWIFT BIC Address BOFMCAM2, Ernst & Young LLP,
Transit #2411 Account #24111000237, 6 King Street West, Toronto, Ontario, Canada, M5H 1C3; Reference the name & address of remitter,
invoice number & engagement number

Data & Audio Visual Enterprises Holdings Inc.
Time Analysis for Billing
Period ending January 23, 2015

Period Ending
January 23, 2015

EY Personnel	Title	Rate (\$)	Hours	Total Fees Amount	
Brian Denega	Partner	725	6.0	\$	4,350.00
David Saldanha	Senior Manager	580	3.6	\$	2,088.00
Fiona Han	Manager	450	17.6	\$	7,920.00
Philip Kan	Para-Professional	275	2.1	\$	577.50
			29.3	\$	14,935.50
Administrative Charge - 9%				\$	1,344.20
Total				\$	16,279.70

Mobilicity (61030019) - Project Flat (16807301)
Summary of Time Details for the period ended January 23, 2015

Person	Date	Hours	Description
Denega,Brian	19-Jan-15	2.4	Wind issues; Catalyst proposal; extension plan
Denega,Brian	21-Jan-15	3.6	Review applicant materials; DIP term sheet; review and edit Monitors 10th Report
Denega,Brian Total		6.0	
Han,Fiona	13-Jan-15	2.9	Review weekly cheque run, review Bell reconciliation and prepayment on Jan 17, 2015; Review variance analysis ended on Jan 9, 2015; Review Statement of Claim against Trylon
Han,Fiona	14-Jan-15	0.9	Review weekly cheque run, review Bell reconciliation and prepayment on Jan 17, 2015; Review variance analysis ended on Jan 9, 2015; Review Statement of Claim against Trylon
Han,Fiona	20-Jan-15	4.5	Review Cash Flow Variance; Review Cash Flow Forecast; Assist in preparing the report
Han,Fiona	21-Jan-15	4.3	Assist in preparing 10th Monitor Report; Discussion with Brandon re the churn rates; reviewing other supporting documents for customer base and deferred revenue
Han,Fiona	22-Jan-15	0.7	assist in ten monitor report; reviewing the linear tax issues
Han,Fiona	23-Jan-15	4.3	assist in ten monitor report; reviewing the linear tax issues
Han,Fiona Total		17.6	
Kan,Philip	21-Jan-15	0.8	Mobilicity - prepared exhibit on cash flow and variances analysis for the Tenth court report
Kan,Philip	21-Jan-15	1.0	Verified forecast data with Ninth report. Checked formula on cash flow statements and reported findings to manager
Kan,Philip	23-Jan-15	0.3	Posted Tenth report to restructuring document centre
Kan,Philip Total		2.1	
Saldanha,David	22-Jan-15	1.4	Review of cash flow forecast and drafting and review of Monitor's report
Saldanha,David	23-Jan-15	2.2	Review of cash flow forecast and drafting and review of Monitor's report
Saldanha,David Total		3.6	
Grand Total		29.3	



Ernst & Young Inc.
Toronto, Ontario

Invoice

Invoice Number: CA0189910093

Date: February 3, 2015

Mr. William E. Aziz
Chief Restructuring Officer
Data & Audio Visual Enterprises Holdings Inc.
Unit #8, 555 Hanlan Road
Woodbridge, ON L4L 4R8

Remit To:

P.O. Box 57104, Postal Station A
Toronto, Ontario M5W 5M5

A/R Queries :
416-943-3851
1-800-311-1104

Client Reference: 16807301

	CAD
Professional restructuring advisory services to January 30, 2015.	20,454.50
Administrative Charge at 9%	1,840.91
Subtotal:	22,295.41
HST 13% Ontario:	2,898.40
TOTAL DUE:	\$ 25,193.81

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Terms: Payment due upon receipt. Interest is charged at the rate of 12 % per annum on balances unpaid after 30 days from date of invoice.
Any disbursements not charged to your account on the date of this invoice will be billed later.
GST/HST: R123425522 **QST:** 1006354498

Wire transfer instructions:
Send direct and pay to: Bank of Montreal, International Banking, H.O. Montreal, SWIFT BIC Address BOFMCAM2, Ernst & Young LLP,
Transit #2411 Account #24111000237, 6 King Street West, Toronto, Ontario, Canada, M5H 1C3; Reference the name & address of remitter,
invoice number & engagement number

Data & Audio Visual Enterprises Holdings Inc.
Time Analysis for Billing
Period ending January 30, 2015

Period Ending
January 30, 2015

EY Personnel	Title	Rate (\$)	Hours	Total Fees	
					Amount
Brian Denega	Partner	725	13.3	\$	9,642.50
David Saldanha	Senior Manager	580	4.9	\$	2,842.00
Fiona Han	Manager	450	16.0	\$	7,200.00
Matt Kaplan	Senior Staff	275	0.3	\$	82.50
Rob Ferguson	Para-Professional	275	0.4	\$	110.00
Philip Kan	Para-Professional	275	2.1	\$	577.50
			37.0	\$	20,454.50
Administrative Charge - 9%					\$ 1,840.91
Total					\$ 22,295.41

Mobilicity (61030019) - Project Flat (16807301)
Summary of Time Details for the period ended January 30, 2015

Person	Date	Hours	Description
Denega,Brian	20-Jan-15	2.6	Call with Leanne Williams; Wind; Catalyst corresp; board call
Denega,Brian	26-Jan-15	3.3	DIP materials; board call; draft supplement
Denega,Brian	27-Jan-15	1.5	Review e-mail traffic; revise report; team call
Denega,Brian	27-Jan-15	1.2	Revise report
Denega,Brian	27-Jan-15	1.7	Mtg w Catalyst; NRF re DIP
Denega,Brian	28-Jan-15	2.3	Attend court; discussions after court
Denega,Brian	29-Jan-15	0.7	Email traffic; status of auction filing; Wind issues
Denega,Brian Total		13.3	
Ferguson,Robert	29-Jan-15	0.4	Assist with documents for court report.
Ferguson,Robert Total		0.4	
Han,Fiona	26-Jan-15	0.9	Calling Cameron Ashmore the barrister for the City of Edmonton re the linear taxes; Calling David Cowley (the City of Calgary) re the linear taxes; draft email to legal counsel re accrued interests and penalties on the pre filing linear taxes.
Han,Fiona	26-Jan-15	5.5	read Aziz' Jan 26th affidavit, supplemental motion records of the applicant, DIP agreement, assist in preparing the supplemental report to the tenth report.
Han,Fiona	27-Jan-15	2.2	read Aziz' Jan 26th affidavit, supplemental motion records of the applicant, DIP agreement, assist in preparing the supplemental report to the tenth report.
Han,Fiona	27-Jan-15	0.7	Review actual to forecast cash variance report prepared by Brandon
Han,Fiona	27-Jan-15	0.7	Calling Cameron Ashmore the barrister for the City of Edmonton re the linear taxes; Calling David Cowley (the City of Calgary) re the linear taxes; draft email to legal counsel re accrued interests and penalties on the pre filing linear taxes.
Han,Fiona	28-Jan-15	2.1	email correspondence re: 1) re the City of Calgary and Edmonton linear taxes; 2) Sitel's Dec 2014 and Jan 2015 True up
Han,Fiona	29-Jan-15	2.4	review bills and review Synervise and AT&T billing issues
Han,Fiona	30-Jan-15	1.5	Follow up Linear tax issue with legal counsel; Follow up AT&T issue
Han,Fiona Total		16.0	
Kan,Philip	26-Jan-15	0.1	Reviewed billing as request by manager
Kan,Philip	26-Jan-15	1.0	Answered queries from former employee, customers and landlord on status of claim process
Kan,Philip	28-Jan-15	0.3	Answered incoming email queries
Kan,Philip	28-Jan-15	0.2	Met with manager re. posted various Court documents into Restructure document centre
Kan,Philip	29-Jan-15	0.5	posted various documents to web site
Kan,Philip Total		2.1	
Kaplan,Matt	21-Jan-15	0.3	assist to review cash flow variance statements
Kaplan,Matt Total		0.3	
Saldanha,David	26-Jan-15	2.4	Review of supplementary Affidavit and drafting supplementary 10th Court Report
Saldanha,David	27-Jan-15	2.5	Review of supplementary Affidavit and drafting supplementary 10th Court Report
Saldanha,David Total		4.9	
Grand Total		37.0	



Ernst & Young Inc.
Toronto, Ontario

Invoice

Invoice Number: CA0189912939

Date: February 19, 2015

Mr. William E. Aziz
Chief Restructuring Officer
Data & Audio Visual Enterprises Holdings Inc.
Unit #8, 555 Hanlan Road
Woodbridge, ON L4L 4R8

Remit To:

P.O. Box 57104, Postal Station A
Toronto, Ontario M5W 5M5

A/R Queries : 416-943-3851
1-800-311-1104

Client Reference: 16807301

	CAD
Professional restructuring advisory services to February 13, 2015.	3,622.50
Administrative Charge at 9%	326.03
Subtotal:	3,948.53
HST 13% Ontario:	513.31
TOTAL DUE:	\$ 4,461.84

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Terms: Payment due upon receipt. Interest is charged at the rate of 12 % per annum on balances unpaid after 30 days from date of invoice.
Any disbursements not charged to your account on the date of this invoice will be billed later.
GST/HST: R123425522 **QST:** 1006354498

Wire transfer instructions:
Send direct and pay to: Bank of Montreal, International Banking, H.O. Montreal, SWIFT BIC Address BOFMCAM2, Ernst & Young LLP,
Transit #2411 Account #24111000237, 6 King Street West, Toronto, Ontario, Canada, M5H 1C3; Reference the name & address of remitter,
invoice number & engagement number

Data & Audio Visual Enterprises Holdings Inc.
Time Analysis for Billing
Period ending February 13, 2015

Period Ending
February 13, 2015

EY Personnel	Title	Rate (\$)	Hours	Total Fees Amount	
Brian Denega	Partner	725	1.7	\$	1,232.50
Fiona Han	Manager	450	4.7	\$	2,115.00
Philip Kan	Para-Professional	275	1.0	\$	275.00
			7.4	\$	3,622.50
Administrative Charge - 9%				\$	326.03
Total				\$	3,948.53

Mobilicity (61030019) - Project Flat (16807301)
Summary of Time Details for the period up to February 13, 2015

Person	Date	Hours	Description
Denega,Brian	4-Feb-15	0.4	Cities of Calgary and Edmonton Linear tax call
Denega,Brian	13-Feb-15	1.3	e-mail traffic re Wind; Catalyst request to meet; shareholder enquiry
Denega,Brian Total		1.7	
Han,Fiona	2-Feb-15	1.3	email correspondence re linear taxes
Han,Fiona	4-Feb-15	1.1	review email correspondence re linear taxes, Goodman's legal fees and AT&T payments; conference call re linear taxes with NTR, TGF and Michelle.
Han,Fiona	12-Feb-15	2.3	review the cash flow variance and cheque runs
Han,Fiona Total		4.7	
Kan,Philip	2-Feb-15	0.1	Dealt with incoming mails. Forwarded creditor info to manager
Kan,Philip	3-Feb-15	0.2	Dealt with incoming mails. Forwarded creditor info to manager
Kan,Philip	4-Feb-15	0.1	Dealt with incoming mails. Forwarded creditor info to manager
Kan,Philip	5-Feb-15	0.5	Dealt with incoming mails. Forwarded creditor info to manager
Kan,Philip	6-Feb-15	0.1	Dealt with incoming mails. Forwarded creditor info to manager
Kan,Philip Total		1.0	
Grand Total		7.4	



Ernst & Young Inc.
Toronto, Ontario

Invoice

Invoice Number: CA0189916361

Date: March 3, 2015

Mr. William E. Aziz
Chief Restructuring Officer
Data & Audio Visual Enterprises Holdings Inc.
Unit #8, 555 Hanlan Road
Woodbridge, ON L4L 4R8

Remit To:

P.O. Box 57104, Postal Station A
Toronto, Ontario M5W 5M5

A/R Queries : 416-943-3851
1-800-311-1104

Client Reference: 16807301

	CAD
Professional restructuring advisory services to February 27, 2015.	9,312.50
Administrative Charge at 9%	838.13
Subtotal:	10,150.63
HST 13% Ontario:	1,319.58
TOTAL DUE:	\$ 11,470.21

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Terms: Payment due upon receipt. Interest is charged at the rate of 12 % per annum on balances unpaid after 30 days from date of invoice.
Any disbursements not charged to your account on the date of this invoice will be billed later.
GST/HST: R123425522 **QST:** 1006354498

Wire transfer instructions:
Send direct and pay to: Bank of Montreal, International Banking, H.O. Montreal, SWIFT BIC Address BOFMCAM2, Ernst & Young LLP,
Transit #2411 Account #24111000237, 6 King Street West, Toronto, Ontario, Canada, M5H 1C3; Reference the name & address of remitter,
invoice number & engagement number

Data & Audio Visual Enterprises Holdings Inc.
Time Analysis for Billing
Period ending February 27, 2015

Period Ending
February 27, 2015

EY Personnel	Title	Rate (\$)	Hours	Total Fees Amount	
Brian Denega	Partner	725	12.1	\$	8,772.50
Fiona Han	Manager	450	1.2	\$	540.00
			13.3	\$	9,312.50
Administrative Charge - 9%				\$	838.13
Total				\$	10,150.63

Mobilicity (61030019) - Project Flat (16807301)
Summary of Time Details for the period February 14 to February 27, 2015

Person	Date	Hours	Description
Denega,Brian	19-Feb-15	0.9	Catalyst motion; review materials
Denega,Brian	20-Feb-15	2.4	review memo on spectrum; consider strategy, call with company and advisors
Denega,Brian	22-Feb-15	1.9	Review catalyst correspondence and materials
Denega,Brian	23-Feb-15	1.7	Review company analysis and model; attend board call
Denega,Brian	24-Feb-15	0.8	call with company and Catalyst
Denega,Brian	24-Feb-15	0.8	DIP docs and prep for call with Catalyst
Denega,Brian	25-Feb-15	2.7	Catalyst materials and discussion of issues; draft materials; financing
Denega,Brian	26-Feb-15	0.9	considerations and e-mail traffic re Catalyst financing proposal
Denega,Brian Total		12.1	
Han,Fiona	26-Feb-15	1.2	review cheque run, cash flow variance and payroll
Han,Fiona Total		1.2	
Grand Total		13.3	



Ernst & Young Inc.
Toronto, Ontario

Invoice

Invoice Number: CA0189920208

Date: March 20, 2015

Mr. William E. Aziz
Chief Restructuring Officer
Data & Audio Visual Enterprises Holdings Inc.
Unit #8, 555 Hanlan Road
Woodbridge, ON L4L 4R8

Remit To:

P.O. Box 57104, Postal Station A
Toronto, Ontario M5W 5M5

A/R Queries : 416-943-3851
1-800-311-1104

Client Reference: 16807301

	CAD
Professional restructuring advisory services to March 13, 2015.	14,445.00
Administrative Charge at 9%	1,300.05
Subtotal:	15,745.05
HST 13% Ontario:	2,046.86
TOTAL DUE:	\$ 17,791.91

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Terms: Payment due upon receipt. Interest is charged at the rate of 12 % per annum on balances unpaid after 30 days from date of invoice.
Any disbursements not charged to your account on the date of this invoice will be billed later.
GST/HST: R123425522 **QST:** 1006354498

Wire transfer instructions:
Send direct and pay to: Bank of Montreal, International Banking, H.O. Montreal, SWIFT BIC Address BOFMCAM2, Ernst & Young LLP,
Transit #2411 Account #24111000237, 6 King Street West, Toronto, Ontario, Canada, M5H 1C3; Reference the name & address of remitter,
invoice number & engagement number

Data & Audio Visual Enterprises Holdings Inc.
Time Analysis for Billing
Period ending March 13, 2015

Period Ending
March 13, 2015

EY Personnel	Title	Rate (\$)	Hours	Total Fees Amount
Brian Denega	Partner	725	15.2	\$ 11,020.00
David Saldanha	Senior Manager	580	2.5	\$ 1,450.00
Fiona Han	Manager	450	1.7	\$ 765.00
Philip Kan	Para-Professional	275	0.1	\$ 27.50
Cam Bear	Para-Professional	275	4.3	\$ 1,182.50
			23.8	\$ 14,445.00
Administrative Charge - 9%				\$ 1,300.05
Total				\$ 15,745.05

Mobilicity (61030019) - Project Flat (16807301)
Summary of Time Details for the period ended March 13, 2015

Person	Date	Hours	Description
Bear,Cam	2-Mar-15	0.5	Emails, call with David re: incoming wire, emails to and from RBC
Bear,Cam	2-Mar-15	1.1	Call from David, draft account open letter, email him wire details, amend letter, have letter signed, scan, copy and email letter to bank
Bear,Cam	3-Mar-15	1.2	Calls, emails with David, RBC, print off and draft wire instructions
Bear,Cam	4-Mar-15	1.5	Print off Davids' email support, email RBC to request interest calc, draft wire instructions, calls from RB, finalize wire, have signed, scan and email to bank, follow up calls and emails to bank for confirmation, provide same to David
Bear,Cam Total		4.3	
Denega,Brian	28-Feb-15	1.2	email correspondence; Catalyst financing discussions
Denega,Brian	1-Mar-15	0.7	review NR memo and Catalyst corresp
Denega,Brian	1-Mar-15	1.0	Board call and follow up discussion with Bill Aziz
Denega,Brian	2-Mar-15	5.5	Catalyst financing, court materials, board calls, calls with counsel
Denega,Brian	3-Mar-15	2.5	Review overnight developments in negotiations; materials status and drafting
Denega,Brian	3-Mar-15	2.4	Attend court; stakeholder discussions; discussions re final condition
Denega,Brian	3-Mar-15	0.4	Board call
Denega,Brian	4-Mar-15	0.2	Return funds
Denega,Brian	4-Mar-15	0.3	
Denega,Brian	5-Mar-15	0.7	cash reporting, press coverage
Denega,Brian	6-Mar-15	0.3	review press coverage
Denega,Brian Total		15.2	
Han,Fiona	3-Mar-15	0.6	correspondence with David and Michelle re the court hearing; review cheque runs and cash flow projection
Han,Fiona	11-Mar-15	1.1	review cheque run, cash flow variance report, and payroll for March 15 and other email correspondence
Han,Fiona Total		1.7	
Kan,Philip	10-Mar-15	0.1	Dealt with incoming calls
Kan,Philip Total		0.1	
Saldanha,David	4-Mar-15	2.5	Review and drafting of Monitor's Report and cash flow for Monitor's report. Coordinating banking issues re: revised DIP facility
Saldanha,David Total		2.5	
Grand Total		23.8	



Ernst & Young Inc.
Toronto, Ontario

Invoice

Invoice Number: CA0189926221

Date: April 9, 2015

Mr. William E. Aziz
Chief Restructuring Officer
Data & Audio Visual Enterprises Holdings Inc.
Unit #8, 555 Hanlan Road
Woodbridge, ON L4L 4R8

Remit To:

P.O. Box 57104, Postal Station A
Toronto, Ontario M5W 5M5

A/R Queries :
416-943-3851
1-800-311-1104

Client Reference: 16807301

	CAD
Professional restructuring advisory services to April 3, 2015.	3,467.50
Administrative Charge at 9%	312.08
Subtotal:	3,779.58
HST 13% Ontario:	491.35
TOTAL DUE:	\$ 4,270.93

A member of Ernst & Young Global

Terms: Payment due upon receipt. Interest is charged at the rate of 12 % per annum on balances unpaid after 30 days from date of invoice.
Any disbursements not charged to your account on the date of this invoice will be billed later.

GST/HST: R123425522 **QST:** 1006354498

Wire transfer instructions:

Send direct and pay to: Bank of Montreal, International Banking, H.O. Montreal, SWIFT BIC Address BOFMCAM2, Ernst & Young LLP,
Transit #2411 Account #24111000237, 6 King Street West, Toronto, Ontario, Canada, M5H 1C3; Reference the name & address of remitter,
invoice number & engagement number

Data & Audio Visual Enterprises Holdings Inc.
Time Analysis for Billing
Period ending April 3, 2015

Period Ending
April 3, 2015

EY Personnel	Title	Rate (\$)	Hours	Total Fees Amount	
Brian Denega	Partner	725	0.5	\$	362.50
Fiona Han	Manager	450	6.9	\$	3,105.00
			7.4	\$	3,467.50
Administrative Charge - 9%				\$	312.08
Total				\$	3,779.58

Mobilicity (61030019) - Project Flat (16807301)
Summary of Time Details for the period ended April 3, 2015

Person	Date	Hours	Description
Denega,Brian	18-Mar-15	0.5	cash flows; variances; way forward
Denega,Brian Total		0.5	
Han,Fiona	17-Mar-15	0.9	email correspondence and review the actual to forecast variance reports
Han,Fiona	18-Mar-15	2.2	review the summary of the Monitor's billings for the period from September 30, 2013 to March 13, 2015
Han,Fiona	19-Mar-15	1.1	review the summary of the Monitor's billings for the period from September 30, 2013 to March 13, 2015
Han,Fiona	24-Mar-15	0.7	review cash variance report, email correspondences and cheque runs
Han,Fiona	27-Mar-15	0.5	review cash variance report, email correspondences and cheque runs
Han,Fiona	1-Apr-15	1.1	review weekly cheque run and variance report; review email correspondences
Han,Fiona	2-Apr-15	0.4	review weekly cheque run and variance report; review email correspondences
Han,Fiona Total		6.9	
Grand Total		7.4	



Ernst & Young Inc.
Toronto, Ontario

Invoice

Invoice Number: CA0189934321

Date: May 7, 2015

Mr. William E. Aziz
Chief Restructuring Officer
Data & Audio Visual Enterprises Holdings Inc.
Unit #8, 555 Hanlan Road
Woodbridge, ON L4L 4R8

Remit To:

P.O. Box 57104, Postal Station A
Toronto, Ontario M5W 5M5

A/R Queries :
416-943-3851
1-800-311-1104

Client Reference: 16807301

	CAD
Professional restructuring advisory services to May 1, 2015.	12,455.00
Administrative Charge at 9%	1,120.95
Subtotal:	13,575.95
HST 13% Ontario:	1,764.87
TOTAL DUE:	\$ 15,340.82

A member of Ernst & Young Global

Terms: Payment due upon receipt. Interest is charged at the rate of 12 % per annum on balances unpaid after 30 days from date of invoice.
Any disbursements not charged to your account on the date of this invoice will be billed later.
GST/HST: R123425522 **QST:** 1006354498

Wire transfer instructions:

Send direct and pay to: Bank of Montreal, International Banking, H.O. Montreal, SWIFT BIC Address BOFMCAM2, Ernst & Young LLP,
Transit #2411 Account #24111000237, 6 King Street West, Toronto, Ontario, Canada, M5H 1C3; Reference the name & address of remitter,
invoice number & engagement number

Data & Audio Visual Enterprises Holdings Inc.
Time Analysis for Billing
Period ending May 1, 2015

Period Ending
May 1, 2015

EY Personnel	Title	Rate (\$)	Hours	Total Fees Amount
Brian Denega	Partner	725	3.7	\$ 2,682.50
David Saldanha	Senior Manager	580	4.0	\$ 2,320.00
Fiona Han	Manager	450	15.4	\$ 6,930.00
Philip Kan	Para-Professional	275	0.8	\$ 220.00
Cam Bear	Para-Professional	275	1.1	\$ 302.50
			25.0	\$ 12,455.00
Administrative Charge - 9%				\$ 1,120.95
Total				\$ 13,575.95

Mobilicity (61030019) - Project Flat (16807301)
Summary of Time Details for the period ended May 1, 2015

Person	Date	Hours	Description
Bear,Cam	16-Apr-15	1.1	Print off emails, support for funds received March 4th, write up req, JE, record interest earned and wire out, complete bank reconciliation
Bear,Cam Total		1.1	
Denega,Brian	23-Apr-15	1.2	Materials re extension; cash flows etc
Denega,Brian	27-Apr-15	1.0	regroup on status
Denega,Brian	1-May-15	1.5	stay extension hearing
Denega,Brian Total		3.7	
Han,Fiona	6-Apr-15	0.7	review cheque run and cash flow variance report
Han,Fiona	15-Apr-15	0.5	review cash flow variance and cash flow forecast reports; email correspondence re extension report; cheque run review; monthly billing
Han,Fiona	16-Apr-15	1.2	review cash flow variance and cash flow forecast reports; email correspondence re extension report; cheque run review; monthly billing
Han,Fiona	17-Apr-15	1.0	review cash flow variance and cash flow forecast reports; email correspondence re extension report; cheque run review; monthly billing
Han,Fiona	23-Apr-15	7.5	email correspondence re CFF; read Bill Affidavit; Draft 10th Monitor Report; Review Cash flow variance report and cash flow forecast report; review cheque run
Han,Fiona	27-Apr-15	1.5	draft 12th report of the monitor, review cash flow forecast, cash flow variance, notes to cash flow forecast, email correspondence re DIP fees and interests and other items in the cash flow forecast, review weekly cheque run; review April 30, 2015 payroll
Han,Fiona	28-Apr-15	2.1	draft 12th report of the monitor, review cash flow forecast, cash flow variance, notes to cash flow forecast, email correspondence re DIP fees and interests and other items in the cash flow forecast, review weekly cheque run; review April 30, 2015 payroll
Han,Fiona	30-Apr-15	0.9	draft 12th report of the monitor, review cash flow forecast, cash flow variance, notes to cash flow forecast, email correspondence re DIP fees and interests and other items in the cash flow forecast, review weekly cheque run; review April 30, 2015 payroll
Han,Fiona Total		15.4	
Kan,Philip	24-Apr-15	0.6	Secondary check for the Jan to April budget variance analysis
Kan,Philip	30-Apr-15	0.2	Posted documents to Insolvency document centre
Kan,Philip Total		0.8	
Saldanha,David	27-Apr-15	1.7	Review of draft Affidavit and reviewing and drafting Monitor's report including the cash flow and notes for stay extension.
Saldanha,David	28-Apr-15	2.3	Review of draft Affidavit and reviewing and drafting Monitor's report including the cash flow and notes for stay extension.
Saldanha,David Total		4.0	
Grand Total		25.0	



Ernst & Young Inc.
Toronto, Ontario

Invoice

Invoice Number: CA0189939853

Date: May 27, 2015

Mr. William E. Aziz
Chief Restructuring Officer
Data & Audio Visual Enterprises Holdings Inc.
Unit #8, 555 Hanlan Road
Woodbridge, ON L4L 4R8

Remit To:

P.O. Box 57104, Postal Station A
Toronto, Ontario M5W 5M5

A/R Queries :
416-943-3851
1-800-311-1104

Client Reference: 16807301

	CAD
Professional restructuring advisory services to May 22, 2015.	2,840.00
Administrative Charge at 9%	255.60
Subtotal:	3,095.60
HST 13% Ontario:	402.43
TOTAL DUE:	\$ 3,498.03

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GST/HST: R123425522 **QST:** 1006354498

Wire transfer instructions:

Send direct and pay to: Bank of Montreal, International Banking, H.O. Montreal, SWIFT BIC Address BOFMCAM2, Ernst & Young LLP,
Transit #2411 Account #24111000237, 6 King Street West, Toronto, Ontario, Canada, M5H 1C3; Reference the name & address of remitter,
invoice number & engagement number

Data & Audio Visual Enterprises Holdings Inc.
Time Analysis for Billing
Period ending May 22, 2015

Period Ending
May 22, 2015

EY Personnel	Title	Rate (\$)	Hours	Total Fees Amount
Brian Denega	Partner	725	2.6	\$ 1,885.00
Fiona Han	Manager	450	2.0	\$ 900.00
Philip Kan	Para-Professional	275	0.2	\$ 55.00
			4.8	\$ 2,840.00
Administrative Charge - 9%				\$ 255.60
Total				\$ 3,095.60

Mobilicity (61030019) - Project Flat (16807301)
Summary of Time Details for the period ending May 22, 2015

Person	Date	Hours	Description
Denega,Brian	5-May-15	0.4	review cash variance analysis
Denega,Brian	12-May-15	0.5	cash flows and variance analysis
Denega,Brian	21-May-15	0.7	status and financial reporting
Denega,Brian	22-May-15	1.0	call from confidential party
Denega,Brian Total		2.6	
Han,Fiona	8-May-15	1.0	review cash flow variance report, cheque run and invoices
Han,Fiona	19-May-15	1.0	review cash flow variance report and cheque run
Han,Fiona Total		2.0	
Kan,Philip	4-May-15	0.2	Posted Mobility order and endorsements to web site
Kan,Philip Total		0.2	
Grand Total		4.8	



Ernst & Young Inc.
Toronto, Ontario

Invoice

Invoice Number: CA0189948396

Date: June 26, 2015

Mr. William E. Aziz
Chief Restructuring Officer
Data & Audio Visual Enterprises Holdings Inc.
Unit #8, 555 Hanlan Road
Woodbridge, ON L4L 4R8

Remit To:

P.O. Box 57104, Postal Station A
Toronto, Ontario M5W 5M5

A/R Queries : 416-943-3851
1-800-311-1104

Client Reference: 16807301

	CAD
Professional restructuring advisory services to June 19, 2015.	39,837.50
Administrative Charge at 9%	3,585.38
Subtotal:	43,422.88
HST 13% Ontario:	5,644.97
TOTAL DUE:	\$ 49,067.85

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Any disbursements not charged to your account on the date of this invoice will be billed later.

GST/HST: R123425522 **QST:** 1006354498

Wire transfer instructions:

Send direct and pay to: Bank of Montreal, International Banking, H.O. Montreal, SWIFT BIC Address BOFMCAM2, Ernst & Young LLP,
Transit #2411 Account #24111000237, 6 King Street West, Toronto, Ontario, Canada, M5H 1C3; Reference the name & address of remitter,
invoice number & engagement number

Data & Audio Visual Enterprises Holdings Inc.
Time Analysis for Billing
Period ending June 19, 2015

Period Ending
June 19, 2015

EY Personnel	Title	Rate (\$)	Hours	Total Fees	
				Amount	
Brian Denega	Partner	725	49.3	\$	35,742.50
Fiona Han	Manager	450	9.1	\$	4,095.00
			<u>58.4</u>	\$	<u>39,837.50</u>
Administrative Charge - 9%				\$	<u>3,585.38</u>
Total				\$	<u><u>43,422.88</u></u>

Mobilicity (61030019) - Project Flat (16807301)
Summary of Time Details for the period ended June 19, 2015

Person	Date	Hours	Description
Denega,Brian	25-May-15	2.0	discussions re possible transactions
Denega,Brian	28-May-15	0.5	call with company
Denega,Brian	1-Jun-15	2.8	confidential discussions
Denega,Brian	4-Jun-15	1.6	confidential discussions
Denega,Brian	14-Jun-15	2.8	Review confidential documents; attend board call
Denega,Brian	15-Jun-15	1.0	call with NR, TCF and Goodmans; review e-mail traffic and consider approval process
Denega,Brian	15-Jun-15	0.6	Discussion with confidential party's counsel
Denega,Brian	15-Jun-15	1.0	call with McMillan and NR
Denega,Brian	15-Jun-15	2.8	Process issues; review materials
Denega,Brian	16-Jun-15	0.8	Review meeting order issues and consider make whole
Denega,Brian	16-Jun-15	0.4	call with Bill, Rob and Evan
Denega,Brian	16-Jun-15	2.2	mtg with Catalyst
Denega,Brian	16-Jun-15	0.6	Developments re confidential discussions; call with Bill and Rob
Denega,Brian	17-Jun-15	7.4	review materials; waterfall; make whole; notice issues; discussion with Leanne
Denega,Brian	17-Jun-15	1.4	telephone conversations with confidential party; e-mail traffic re process and deal
Denega,Brian	18-Jun-15	1.8	review draft docs; consider timing and process issues; draft report review
Denega,Brian	18-Jun-15	1.2	call with Bill and Rob; follow-up with Leanne
Denega,Brian	18-Jun-15	0.4	Mtg with Fiona re waterfall analysis
Denega,Brian	18-Jun-15	2.2	Meeting at McMillan; follow-up
Denega,Brian	18-Jun-15	1.7	review summary of deals and draft docs
Denega,Brian	18-Jun-15	1.3	Proxy process; call with bidder T
Denega,Brian	19-Jun-15	1.3	sale process matters
Denega,Brian	19-Jun-15	0.5	board call
Denega,Brian	19-Jun-15	1.2	call with Bill and Norton Rose
Denega,Brian	19-Jun-15	2.7	various calls re sale process and next week
Denega,Brian	19-Jun-15	0.7	R correspondence
Denega,Brian	19-Jun-15	1.8	sale process considerations; prep for board call; TCF Leanne
Denega,Brian	19-Jun-15	2.0	corresp with Leanne
Denega,Brian	19-Jun-15	0.1	call with Andy Hert
Denega,Brian	19-Jun-15	0.8	press coverage issues
Denega,Brian	19-Jun-15	0.4	disc with Leanne
Denega,Brian	19-Jun-15	0.6	TCF Leanne
Denega,Brian	19-Jun-15	0.3	TCF Bill
Denega,Brian	19-Jun-15	0.4	call with R & McMillan re structure ideas
Denega,Brian Total		49.3	
Han,Fiona	25-May-15	0.5	review bank statements and cheque lists and other email correspondences.
Han,Fiona	27-May-15	0.9	review Bell reconciliation for the month of April and the period from Oct 1, 2013 to April 30, 2015.
Han,Fiona	29-May-15	0.1	review Bell reconciliation for the month of April and the period from Oct 1, 2013 to April 30, 2015.
Han,Fiona	10-Jun-15	1.2	review May 2015 financial package, deferred revenues, current assets and liabilities breakdown and update 13th report.
Han,Fiona	10-Jun-15	2.5	review cash flow variance report; review certain documents re waterfall, prepare waterfall model
Han,Fiona	12-Jun-15	3.9	review May 2015 financial package, deferred revenues, current assets and liabilities breakdown and update 13th report.
Han,Fiona Total		9.1	
Grand Total		58.4	



Ernst & Young Inc.
Toronto, Ontario

Invoice

Invoice Number: CA0189949052

Date: June 29, 2015

Mr. William E. Aziz
Chief Restructuring Officer
Data & Audio Visual Enterprises Holdings Inc.
Unit #8, 555 Hanlan Road
Woodbridge, ON L4L 4R8

Remit To:

P.O. Box 57104, Postal Station A
Toronto, Ontario M5W 5M5

A/R Queries :

416-943-3851
1-800-311-1104

Client Reference: 16807301

	CAD
Professional restructuring advisory services to June 26, 2015.	89,618.00
Administrative Charge at 9%	8,065.62
Subtotal:	97,683.62
HST 13% Ontario:	12,698.87
TOTAL DUE:	\$ 110,382.49

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GST/HST: R123425522 QST: 1006354498

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Transit #2411 Account #24111000237, 6 King Street West, Toronto, Ontario, Canada, M5H 1C3; Reference the name & address of remitter,
invoice number & engagement number

Data & Audio Visual Enterprises Holdings Inc.
Time Analysis for Billing
Period ending June 26, 2015

Period Ending
June 26, 2015

EY Personnel	Title	Rate (\$)	Hours	Total Fees Amount
Brian Denega	Partner	725	58.5	\$ 42,412.50
David Saldanha	Senior Manager	580	48.2	\$ 27,956.00
Lee Close	Senior Manager	580	5.9	\$ 3,422.00
Fiona Han	Manager	450	34.5	\$ 15,525.00
Rob Ferguson	Para-Professional	275	0.2	\$ 55.00
Philip Kan	Para-Professional	275	0.9	\$ 247.50
			148.2	\$ 89,618.00
Administrative Charge - 9%				\$ 8,065.62
Total				\$ 97,683.62

Mobilicity (61030019) - Project Flat (16807301)

Summary of Time Details for the period ended June 26, 2015

Person	Date	Hours	Description
Close, Lee	25-Jun-15	2.2	attend call re Treasury, read background material, review e-mails
Close, Lee	26-Jun-15	3.7	attend call, review draft court materials, draft court report, review preliminary working capital material
Close, Lee Total		5.9	
Denega, Brian	20-Jun-15	0.2	call with Bill, Evan, OP
Denega, Brian	20-Jun-15	0.4	Call with Tony S
Denega, Brian	20-Jun-15	1.4	Revised R docs
Denega, Brian	20-Jun-15	0.8	sale/plan process issues and timelines
Denega, Brian	20-Jun-15	0.9	Board call
Denega, Brian	20-Jun-15	0.5	prep call for board meeting
Denega, Brian	20-Jun-15	0.6	Call with T
Denega, Brian	21-Jun-15	2.3	e-mail traffic re R&T, consider Monitor's views; prep for court
Denega, Brian	21-Jun-15	0.8	call with R & follow up
Denega, Brian	22-Jun-15	0.2	TCW Leanne
Denega, Brian	22-Jun-15	0.3	call with Bill
Denega, Brian	22-Jun-15	2.2	attend at court, follow up discussions with Bill and Leanne
Denega, Brian	22-Jun-15	0.3	TCF Tony S.
Denega, Brian	22-Jun-15	0.2	call to Bill
Denega, Brian	22-Jun-15	0.4	review revised offer from R.
Denega, Brian	22-Jun-15	0.3	call with mgmt. and Chadwick re R
Denega, Brian	22-Jun-15	0.3	call with Leanne re Catalyst and IC
Denega, Brian	22-Jun-15	0.5	IC letter; review and consider implications
Denega, Brian	22-Jun-15	0.5	board call re R+T
Denega, Brian	22-Jun-15	0.4	sale issues; R vs T; consider R offer and response
Denega, Brian	22-Jun-15	2.3	review draft documents; outline of Monitor's report; claims process issues
Denega, Brian	22-Jun-15	0.2	Call with Leanne re R wanting Monitor's position
Denega, Brian	22-Jun-15	0.4	call with mgmt. and advisors re R+T
Denega, Brian	22-Jun-15	0.3	call with Leanne
Denega, Brian	22-Jun-15	0.8	review 2nd Monitor report on first sale process
Denega, Brian	22-Jun-15	0.3	calls with Bill
Denega, Brian	22-Jun-15	0.9	Board call
Denega, Brian	22-Jun-15	0.3	call with T's CEO
Denega, Brian	22-Jun-15	0.3	call with Bill
Denega, Brian	22-Jun-15	1.4	Board call (11pm)
Denega, Brian	22-Jun-15	0.2	call with T
Denega, Brian	22-Jun-15	0.2	call with Leanne
Denega, Brian	22-Jun-15	0.2	call with BG and BA
Denega, Brian	22-Jun-15	0.2	call with R, BG and BA
Denega, Brian	23-Jun-15	0.6	plan to draft and finalize docs for R deal
Denega, Brian	23-Jun-15	0.2	call with Bill
Denega, Brian	23-Jun-15	0.2	call with Leanne
Denega, Brian	23-Jun-15	1.8	board call and follow up
Denega, Brian	23-Jun-15	0.5	call with TGF and NR
Denega, Brian	23-Jun-15	1.5	review and consider court materials
Denega, Brian	23-Jun-15	5.3	finalization of materials for court approval
Denega, Brian	23-Jun-15	0.2	consult with Murray
Denega, Brian	23-Jun-15	0.6	consider closing requirements
Denega, Brian	24-Jun-15	4.7	court approval, follow up discussions; closing issues and report
Denega, Brian	24-Jun-15	1.3	consider distribution issues; call with Leanne
Denega, Brian	24-Jun-15	1.8	closing and distribution issues
Denega, Brian	24-Jun-15	3.5	draft monitor's report; closing process; vesting structure; transition issues

Mobilicity (61030019) - Project Flat (16807301)
Summary of Time Details for the period ended June 26, 2015

Person	Date	Hours	Description
Denega,Brian	25-Jun-15	1.4	discussions re Quadrangle concerns
Denega,Brian	25-Jun-15	1.0	call with Leanne re status; closing cut-off issues
Denega,Brian	25-Jun-15	1.9	correspondence and discussions re vesting and distribution timetable; Quadrangle and 2nd lien note concerns
Denega,Brian	25-Jun-15	3.9	materials fro vesting motion; closing transition; call with co and NRF
Denega,Brian	25-Jun-15	0.7	issues list for closing and vesting
Denega,Brian	26-Jun-15	1.4	noteholder issues; calls
Denega,Brian	26-Jun-15	2.4	discussions with TGF, NRF, Goodmans re closing logistics, make whole, Quadrangle issues
Denega,Brian	26-Jun-15	0.7	operational closing issues; e-mail from Michelle; corresp among noteholders and company
Denega,Brian	26-Jun-15	1.4	issues re closing; call with NRF and Goodmans; review make whole and Quad interest issues
Denega,Brian Total		58.5	
Ferguson,Robert	24-Jun-15	0.2	Post documents to website.
Ferguson,Robert Total		0.2	
Han,Fiona	22-Jun-15	2.1	Review sales documents prepared by Goodmans and NRF
Han,Fiona	22-Jun-15	0.7	on the phone with Radley re Bell invoices, review cash variance and forecast reports
Han,Fiona	22-Jun-15	1.7	draft 13th report and review other monitor reports
Han,Fiona	23-Jun-15	3.1	on the phone with Radley re Bell invoices, review cash variance and forecast reports
Han,Fiona	23-Jun-15	2.1	attend phone calls with Bill, Leanne and Evan; prepare waterfall models under different scenarios
Han,Fiona	23-Jun-15	0.5	Review sales documents prepared by Goodmans and NRF
Han,Fiona	24-Jun-15	2.9	review Goodmans and the Company's calculation of secured obligations as of June 30, 2015
Han,Fiona	24-Jun-15	5.5	Draft the 14th report of the Monitor
Han,Fiona	24-Jun-15	1.1	call with David, Leanne, Brian and Evan on closing issues
Han,Fiona	25-Jun-15	1.4	Draft the 14th report of the Monitor
Han,Fiona	25-Jun-15	0.3	Call with Nick Antselt re communication plan with trade vendors and employees
Han,Fiona	25-Jun-15	0.4	call with Anthony, Michelle and David re logistic on closing
Han,Fiona	25-Jun-15	3.9	review Goodmans and the Company's calculation of secured obligations as of June 30, 2015
Han,Fiona	25-Jun-15	1.5	call with Leanne, Michelle, Anthony, Evan, David and Brian re closing issues
Han,Fiona	25-Jun-15	0.8	Call re closing with Nicolas, Michelle, Leanne, Evan and David
Han,Fiona	26-Jun-15	6.5	Review Amdocs Pre and Post filing amounts; Review Notes P&I calculations; Discuss closing issues
Han,Fiona Total		34.5	
Kan,Philip	23-Jun-15	0.5	Second review of cash flow and budget for Mobilicity
Kan,Philip	24-Jun-15	0.4	Mobilicity - posted doc to Restructuring document centre. Dealt with request to
Kan,Philip Total		0.9	
Saldanha,David	15-Jun-15	1.7	Review of current waterfall analysis. Analysis of make whole payment. Start drafting / review of the Monitor's report re: sale. Discussions re: disclaimed leases since filing. Review of current draft plan. Review of F/S to understand interest calculation of all notes.
Saldanha,David	16-Jun-15	3.4	Review of current waterfall analysis. Analysis of make whole payment. Start drafting / review of the Monitor's report re: sale. Discussions re: disclaimed leases since filing. Review of current draft plan. Review of F/S to understand interest calculation of all notes.

Mobilicity (61030019) - Project Flat (16807301)
Summary of Time Details for the period ended June 26, 2015

Person	Date	Hours	Description
Saldanha,David	17-Jun-15	3.2	Review of current waterfall analysis. Analysis of make whole payment. Start drafting / review of the Monitor's report re: sale. Discussions re: disclaimed leases since filing. Review of current draft plan. Review of F/S to understand interest calculation of all notes.
Saldanha,David	18-Jun-15	2.2	Review of current waterfall analysis. Analysis of make whole payment. Start drafting / review of the Monitor's report re: sale. Discussions re: disclaimed leases since filing. Review of current draft plan. Review of F/S to understand interest calculation of all notes.
Saldanha,David	22-Jun-15	4.3	Review of sale offers and plan documents. Drafting of Monitor's reports. Review of waterfall analysis. Participate in calls with legal team, Company and Purchasers regarding issues surrounding closing. Prepare checklist for closing. Preparing Monitor's report for vesting, reading affidavit and order re: same.
Saldanha,David	23-Jun-15	6.5	Review of sale offers and plan documents. Drafting of Monitor's reports. Review of waterfall analysis. Participate in calls with legal team, Company and Purchasers regarding issues surrounding closing. Prepare checklist for closing. Preparing Monitor's report for vesting, reading affidavit and order re: same.
Saldanha,David	24-Jun-15	8.5	Review of sale offers and plan documents. Drafting of Monitor's reports. Review of waterfall analysis. Participate in calls with legal team, Company and Purchasers regarding issues surrounding closing. Prepare checklist for closing. Preparing Monitor's report for vesting, reading affidavit and order re: same.
Saldanha,David	25-Jun-15	8.5	Review of sale offers and plan documents. Drafting of Monitor's reports. Review of waterfall analysis. Participate in calls with legal team, Company and Purchasers regarding issues surrounding closing. Prepare checklist for closing. Preparing Monitor's report for vesting, reading affidavit and order re: same.
Saldanha,David	26-Jun-15	9.9	Review of sale offers and plan documents. Drafting of Monitor's reports. Review of waterfall analysis. Participate in calls with legal team, Company and Purchasers regarding issues surrounding closing. Prepare checklist for closing. Preparing Monitor's report for vesting, reading affidavit and order re: same.
Saldanha,David Total		48.2	
Grand Total		148.2	



Ernst & Young Inc.
Toronto, Ontario

Invoice

Invoice Number: CA0189950430

Date: July 7, 2015

Mr. William E. Aziz
Chief Restructuring Officer
Data & Audio Visual Enterprises Holdings Inc.
Unit #8, 555 Hanlan Road
Woodbridge, ON L4L 4R8

Remit To:

P.O. Box 57104, Postal Station A
Toronto, Ontario M5W 5M5

A/R Queries : 416-943-3851
1-800-311-1104

Client Reference: 16807301

	CAD
Professional restructuring advisory services to July 3, 2015.	78,721.00
Credit adjustment to January 29, 2015 invoice	(1,885.00)
Administrative Charge at 9%	6,915.24
Subtotal:	83,751.24
HST 13% Ontario:	10,887.66
TOTAL DUE:	\$ 94,638.90

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GST/HST: R123425522 QST: 1006354498

Wire transfer instructions:

Send direct and pay to: Bank of Montreal, International Banking, H.O. Montreal, SWIFT BIC Address BOFMCAM2, Ernst & Young LLP,
Transit #2411 Account #24111000237, 6 King Street West, Toronto, Ontario, Canada, M5H 1C3; Reference the name & address of remitter,
invoice number & engagement number

Data & Audio Visual Enterprises Holdings Inc.
Time Analysis for Billing
Period ending July 3, 2015

Period Ending
July 3, 2015

EY Personnel	Title	Rate (\$)	Hours	Total Fees Amount	
Brian Denega	Partner	725	41.9	\$	30,377.50
David Saldanha	Senior Manager	580	3.0	\$	1,740.00
Lee Close	Senior Manager	580	36.2	\$	20,996.00
Fiona Han	Manager	450	54.4	\$	24,480.00
Cam Bear	Para-Professional	275	4.1	\$	1,127.50
			139.6	\$	78,721.00
Credit Adjustment to January 29, 2015 invoice				-\$	1,885.00
Subtotal				\$	76,836.00
Administrative Charge - 9%				\$	6,915.24
Total				\$	83,751.24

Mobilicity (61030019) - Project Flat (16807301)

Summary of Time Details for the period ending July 3, 2015

Person	Date	Hours	Description
Bear,Cam	29-Jun-15	2.4	Emails with Brian and Lee, call and email RBC to dc account, rates. Calls and emails with BMO and Scotia for same. Review prior rates on large sums. Populate spreadsheet with indicators, draft letter to open account, finalize wire instructions and email to team
Bear,Cam	30-Jun-15	1.7	Calls, emails with bank, Brian and team, dc rate options with Brian, communicate with bank
Bear,Cam Total		4.1	
Close,Lee	27-Jun-15	2.8	drafting of court report
Close,Lee	28-Jun-15	0.7	review e-mails with draft calcs and issues
Close,Lee	29-Jun-15	6.7	posting documents, update call with Mobilicity team and internal team, review working capital calculations, document fund flow, coordinate call with TMX, review of closing schedule, document management
Close,Lee	29-Jun-15	0.1	draft monitor certificate
Close,Lee	30-Jun-15	7.2	attend to Mobility matters including document review, team calls, discussion of cash movement, closing timing, bank readiness and offering, arrange and conduct call with TMX, provide E.Cobb with TMX documents
Close,Lee	30-Jun-15	3.2	monitor e-mail, receipt and review of working capital and debt statements
Close,Lee	1-Jul-15	8.3	review and discussion of debt and working capital, review of closing agenda, pursue inquiry re effect of debt amount, review of e-mails re closing matters, participate in internal calls with respect to closing
Close,Lee	1-Jul-15	0.3	review of key documents re IFRS matter
Close,Lee	1-Jul-15	0.4	draft checklist for fund flow documents
Close,Lee	2-Jul-15	6.5	attend to transaction closing matters including fund flow and documentation, banking matters and coordination of activities, dataroom access and claims matters
Close,Lee Total		36.2	
Denega,Brian	26-Jun-15	2.4	Changes to Monitor's report and applicant's materials
Denega,Brian	27-Jun-15	3.7	review, revise and finalize Monitor's report; review Monitor materials from company; e-mail traffic
Denega,Brian	28-Jun-15	2.5	e-mail traffic re wireless creditor concerns; vesting order issues
Denega,Brian	29-Jun-15	3.1	Court attendance
Denega,Brian	29-Jun-15	0.4	Banking
Denega,Brian	29-Jun-15	1.2	Review of Catalyst loan calculations; vmail from Andy; review 1st and 2nd lien note calculations
Denega,Brian	29-Jun-15	0.8	Flow of fund calculations; TCF Leanne
Denega,Brian	29-Jun-15	0.7	Discussion with Fiona; TCF Bill re Holdings bills
Denega,Brian	29-Jun-15	2.2	Call with co and NRF re closing calculations and major suppliers; call with TGF re closing process and plan
Denega,Brian	30-Jun-15	3.7	Closing matters; call and e-mails with NRF, Bill, TGF and EY team
Denega,Brian	30-Jun-15	3.5	Closing logistics and issues
Denega,Brian	30-Jun-15	3.5	closing matters
Denega,Brian	1-Jul-15	8.0	closing matters
Denega,Brian	2-Jul-15	3.5	closing matters
Denega,Brian	2-Jul-15	2.7	closing
Denega,Brian Total		41.9	
Han,Fiona	27-Jun-15	5.5	reconciling the secured obligations; reading email correspondence re the 14th report
Han,Fiona	28-Jun-15	5.7	reconciling the secured obligations; reading email correspondence re the 14th report
Han,Fiona	29-Jun-15	9.2	review net working capital sch; review Amdocs pre and post filing items; review Ericsson pre and post filing items; review interests on Amdocs and Ericsson outstanding payables

Mobilicity (61030019) - Project Flat (16807301)
Summary of Time Details for the period ending July 3, 2015

Person	Date	Hours	Description
Han,Fiona	29-Jun-15	4.7	Conference with Lee Close re the action items; Conference with Jason re secured obligation reconciliations; conference calls with TGF with items outstanding re closing; Conference call with Michelle, Bill, Evan, Brian and TGF re closing items
Han,Fiona	30-Jun-15	11.9	reviewing net working capital schedule; reviewing Wireless secured obligations sch with Jason
Han,Fiona	1-Jul-15	1.1	Call with Michelle regarding outstanding net working capital items and IFRS items
Han,Fiona	1-Jul-15	1.0	call with Brian and TGF re the closing items and the First Lien Notes and the Second Lien Notes under CBCA
Han,Fiona	1-Jul-15	6.5	Review the First Lien Notes and the Second Lien Notes under CBCA
Han,Fiona	1-Jul-15	1.5	call with Boris, Bill, Michelle, Brian, TGF and others re IFRS liabilities
Han,Fiona	2-Jul-15	7.3	review finalized net working capital schedule with Michelle and supporting documents; review Wireless debt obligations including the DIP, the First Lien Notes and the Second Lien Notes; Conference call with Evan re Amdocs' post filing items; Conference call with net working capital items; Review final funds flow sch
Han,Fiona Total		54.4	
Saldanha,David	27-Jun-15	3.0	drafting and reviewing Monitor's Report and reviewing updated Motion Materials and Aziz affidavit
Saldanha,David Total		3.0	
Grand Total		139.6	



Ernst & Young Inc.
Toronto, Ontario

Invoice

Invoice Number: CA0189955406

Date: July 30, 2015

Mr. William E. Aziz
Chief Restructuring Officer
Data & Audio Visual Enterprises Holdings Inc.
Unit #8, 555 Hanlan Road
Woodbridge, ON L4L 4R8

Remit To:

P.O. Box 57104, Postal Station A
Toronto, Ontario M5W 5M5

A/R Queries :
416-943-3851
1-800-311-1104

Client Reference: 16807301

	CAD
Professional restructuring advisory services to July 24, 2015.	157,971.50
Administrative Charge at 9%	14,217.44
Subtotal:	172,188.94
HST 13% Ontario:	22,384.56
TOTAL DUE:	\$ 194,573.50

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Transit #2411 Account #24111000237, 6 King Street West, Toronto, Ontario, Canada, M5H 1C3; Reference the name & address of remitter,
invoice number & engagement number

Data & Audio Visual Enterprises Holdings Inc.
Time Analysis for Billing
Period ending July 24, 2015

Period Ending
July 24, 2015

EY Personnel	Title	Rate (\$)	Hours	Total Fees Amount	
Brian Denega	Partner	725	57.7	\$	41,832.50
Boris Pavlin	Partner	725	1.0	\$	725.00
David Saldanha	Senior Manager	580	45.9	\$	26,622.00
Lee Close	Senior Manager	580	40.4	\$	23,432.00
Fiona Han	Manager	450	126.3	\$	56,835.00
Michael Nathaniel	Senior Staff	275	0.6	\$	165.00
Rob Ferguson	Para-Professional	275	1.5	\$	412.50
Philip Kan	Para-Professional	275	23.9	\$	6,572.50
Cam Bear	Para-Professional	275	3.4	\$	935.00
Marites Carandang	Para-Professional	275	1.6	\$	440.00
			302.3	\$	157,971.50
Administrative Charge - 9%				\$	14,217.44
Total				\$	172,188.94

Mobilicity (61030019) - Project Flat (16807301)

Summary of Time Details for the period ended July 24, 2015

Person	Date	Hours	Description
Bear,Cam	2-Jul-15	2.5	Emails, calls with bank, Lee, Brian regarding wire coming in.
Bear,Cam	6-Jul-15	0.6	Write up deposit, set up data file for Connected, print off email support from last week, record wire in.
Bear,Cam	15-Jul-15	0.3	Emails with Brian/Lee re: banking/signatories
Bear,Cam Total		3.4	
Carandang,Marites	20-Jul-15	0.6	Call to David re: wire info to CI and to RBC to verify account Emails to/from David
Carandang,Marites	24-Jul-15	0.5	Discussion with David and Lucy at RBC re; details of wire
Carandang,Marites	24-Jul-15	0.5	Prepare documents to wire transfer to CI. Amend same & re-do letter.
Carandang,Marites Total		1.6	
Close,Lee	6-Jul-15	0.5	team call
Close,Lee	6-Jul-15	0.2	e to Brian re timing and TMX matter
Close,Lee	6-Jul-15	0.4	update call with Dave
Close,Lee	6-Jul-15	1.2	draft report, discuss to do list and fee materials with Fiona,
Close,Lee	7-Jul-15	2.3	draft court report, status of affidavit, confer with Fiona re working cap, update from Brian and David re ongoing matters
Close,Lee	8-Jul-15	2.0	drafting court report
Close,Lee	9-Jul-15	0.2	follow up re security opinion with Leanne
Close,Lee	9-Jul-15	0.5	confer with David re debt
Close,Lee	9-Jul-15	2.5	drafting court report
Close,Lee	9-Jul-15	0.5	ongoing e-mail with TMX re mechanical matters
Close,Lee	9-Jul-15	0.8	AM call with TMX and update all
Close,Lee	9-Jul-15	1.0	team call re next steps
Close,Lee	9-Jul-15	1.0	afternoon call with Goodmans
Close,Lee	10-Jul-15	1.3	various exchanges with David and Fiona re debt, e-mails to/from TMX, review of Goodman's debt schedules
Close,Lee	10-Jul-15	0.3	various e-mails re distribution matters
Close,Lee	10-Jul-15	0.9	review debt calc with Fiona, discuss WC, confer re interest calc, status update to team
Close,Lee	10-Jul-15	0.3	provide draft report to TGF and commentary thereon
Close,Lee	12-Jul-15	0.7	waterfall, distribution issues, changes in report content, holdings banking matters
Close,Lee	13-Jul-15	1.4	e-mails and convene call regarding Quads inquiry about payment, e from Brian re discussion with Bill
Close,Lee	13-Jul-15	0.9	review of waterfall, debt calc e-mails, updates to Brian, call with Dave re status, Fiona re debt calcs and company availability
Close,Lee	14-Jul-15	0.7	review and discuss interest calc, join call with Evan, Bill and David
Close,Lee	14-Jul-15	0.5	final review and posting of Monitor Report
Close,Lee	14-Jul-15	0.2	schedule call re 1In
Close,Lee	14-Jul-15	0.8	report finalization, comments, posting company materials and review thereof
Close,Lee	14-Jul-15	0.4	TMX call
Close,Lee	16-Jul-15	0.8	1st lien note call
Close,Lee	17-Jul-15	0.4	internal discussion re E. Cobb outline of payment plan and meeting
Close,Lee	17-Jul-15	0.4	review of FLN and DIP calc and DIP letter and comment on sale
Close,Lee	17-Jul-15	0.2	team e-mail regarding TMX meeting and Fiona's questions on first lien note
Close,Lee	17-Jul-15	0.8	call with TMX, NRF and TGF, summarize in an e-mail to team
Close,Lee	20-Jul-15	0.6	reach out to David and team call at 2:00
Close,Lee	21-Jul-15	5.8	team call, review notes calculations, update worksheet, format and finalize for Brian
Close,Lee	21-Jul-15	6.8	set -up summary waterfall, discuss with Brian, set up scenario grid, review debt calc worksheet with Fiona, discuss impact analysis with Brian, e-mails from Brian re meeting with Bill and Evan
Close,Lee	22-Jul-15	0.3	update from Brian on meeting

Mobilicity (61030019) - Project Flat (16807301)
Summary of Time Details for the period ended July 24, 2015

Person	Date	Hours	Description
Close, Lee	22-Jul-15	0.4	update from Brian and Fiona on Mobi meeting
Close, Lee	22-Jul-15	1.8	revisions to impact worksheet
Close, Lee	22-Jul-15	0.1	TMX e-mail from Evan
Close, Lee	24-Jul-15	0.1	WCA update
Close, Lee	24-Jul-15	0.2	re dataroom index
Close, Lee	24-Jul-15	0.2	planning with David
Close, Lee Total		40.4	
Denega, Brian	6-Jul-15	1.5	post-closing issues; holdings plan; distribution issues; e-mail traffic
Denega, Brian	6-Jul-15	0.5	work plan re holdings
Denega, Brian	7-Jul-15	2.8	distribution issues; discussions and analysis
Denega, Brian	8-Jul-15	1.2	call with NRF and TGF
Denega, Brian	8-Jul-15	1.8	Distribution structures; call with Leanne
Denega, Brian	8-Jul-15	1.0	distribution issues; call
Denega, Brian	8-Jul-15	2.2	analysis and calls re distribution issues and opposing views
Denega, Brian	9-Jul-15	0.4	EY Team call re distribution calculations
Denega, Brian	9-Jul-15	2.7	Debt calcs; distribution process and materials
Denega, Brian	9-Jul-15	2.0	Distribution and next motion; call with Goodmans; call with NRF
Denega, Brian	12-Jul-15	2.7	Draft report; distribution mechanics and structural issues; review draft materials
Denega, Brian	13-Jul-15	0.7	Quadrangle break-even analysis
Denega, Brian	13-Jul-15	0.5	call with TGF & EY Team re distribution options
Denega, Brian	13-Jul-15	1.6	Meeting at NRF; board call
Denega, Brian	13-Jul-15	2.2	waterfall; distribution issues; callw ith NRF
Denega, Brian	13-Jul-15	0.8	discussion with TGF re distribution and banking; research Ivaco banking precedent
Denega, Brian	13-Jul-15	0.8	callw ith NRF and Bill
Denega, Brian	14-Jul-15	0.5	call with McCarthys, NRF, TGF re Quad
Denega, Brian	14-Jul-15	0.2	call with TGF
Denega, Brian	14-Jul-15	1.2	Review materials; review and revise report
Denega, Brian	14-Jul-15	1.7	Draft Monitor's report; call with Goodman's and NRF; call with TGF
Denega, Brian	14-Jul-15	1.2	review draft order; finalize Monitor's report; e-mail traffic
Denega, Brian	14-Jul-15	1.1	Consider distribution options; review e-mail traffic; TCF Leanne
Denega, Brian	15-Jul-15	0.6	Review final materials as filed; Applicant's factum
Denega, Brian	15-Jul-15	1.2	Attend at court
Denega, Brian	20-Jul-15	2.8	prep for principals mtg; settlement analysis; status of working capital
Denega, Brian	21-Jul-15	2.8	prep for principals mtg
Denega, Brian	21-Jul-15	2.5	scenarios and issues analysis
Denega, Brian	21-Jul-15	6.0	prep for proposals; mtg; modelling; mtg at NRF; internal discussion
Denega, Brian	22-Jul-15	1.5	working capital status; next steps re settlement
Denega, Brian	22-Jul-15	4.7	prep and attend principals mtg
Denega, Brian	23-Jul-15	2.6	working capital issues; internal discussions; Rogers payments status
Denega, Brian	24-Jul-15	1.7	Working capital analysis; callw ith Bill, Mibelle and Evan re settlement; internal discussion
Denega, Brian Total		57.7	
Ferguson, Robert	7-Jul-15	1.4	Prepare fee schedule for affidavit.
Ferguson, Robert	20-Jul-15	0.1	Post document to website.
Ferguson, Robert Total		1.5	
Han, Fiona	6-Jul-15	3.0	obtain the backup for the pre AP and follow up with Shan re the deferred revenue schedule and Amdocs' documentation on the deferred revenue
Han, Fiona	6-Jul-15	2.2	call with TGF re post closing steps, distribution process, post closing agenda and Monitor report re distribution orders; draft post closing agenda

Mobilicity (61030019) - Project Flat (16807301)
Summary of Time Details for the period ended July 24, 2015

Person	Date	Hours	Description
Han,Fiona	6-Jul-15	1.1	Review the differences between the pre-filing AP on the net working capital schedule and Wireless creditor list
Han,Fiona	6-Jul-15	0.9	Follow up with Radley re the reconciliation between pre AP on the wireless creditor list and on the net working capital schedule; Review dealer list re the dealer commissions.
Han,Fiona	7-Jul-15	2.5	reviewing the reconciliations of filing AP
Han,Fiona	7-Jul-15	4.5	Dealer commission reconciliation and review
Han,Fiona	8-Jul-15	5.5	Dealer commission reconciliation and review
Han,Fiona	8-Jul-15	1.1	Conference call re distribution order with Bill, Evan, TGF, Brian and David
Han,Fiona	8-Jul-15	0.9	discussion with Philip re the reconciliation of pre filing AP
Han,Fiona	8-Jul-15	2.3	reviewing the reconciliations of filing AP
Han,Fiona	9-Jul-15	3.5	Dealer commission reconciliation and review
Han,Fiona	9-Jul-15	0.9	reviewing the reconciliations of filing AP
Han,Fiona	10-Jul-15	1.7	reviewing Holdings D&O conditional insurance
Han,Fiona	10-Jul-15	3.5	Dealer commission reconciliation and review
Han,Fiona	12-Jul-15	4.2	Re view Holdings' claims
Han,Fiona	12-Jul-15	6.5	Draft Rogers waterfall analysis
Han,Fiona	13-Jul-15	1.0	BOD meeting
Han,Fiona	13-Jul-15	3.1	Draft Rogers waterfall analysis
Han,Fiona	13-Jul-15	1.0	Conference call re the waterfall with Bill and Evan
Han,Fiona	13-Jul-15	1.5	Further revise waterfall model
Han,Fiona	13-Jul-15	1.7	QCP's costs analysis of FLN and SLN disputes
Han,Fiona	14-Jul-15	0.5	Conference call re DIP with Bill Evan and David
Han,Fiona	14-Jul-15	1.2	revise DIP calculation
Han,Fiona	14-Jul-15	1.1	revising Monitor's report
Han,Fiona	14-Jul-15	0.9	conference call with David and Lee re DIP
Han,Fiona	15-Jul-15	4.5	net working capital adjustments
Han,Fiona	16-Jul-15	5.3	revised the FLN for TMX discussion
Han,Fiona	16-Jul-15	3.3	net working capital adjustments
Han,Fiona	17-Jul-15	1.1	email correspondence re Holdings bank accounts, DIP loans and FLN
Han,Fiona	17-Jul-15	0.9	review Evan's DIP sheet and discussion per Dime issue
Han,Fiona	19-Jul-15	5.5	Revise the model for generate the outstanding balances of all Holdings' Notes for the period from July to December 2015 on daily basis; call with Evan, Bill and Brian re the details of the Notes; Call with Lee and David re the details of the Notes and TMX concerns; Review Email correspondence re net working capital and Notes calculations; Provide guidance to Philip re net working capital review
Han,Fiona	20-Jul-15	7.2	Revise the unsecured notes including convertible and pari passu notes; Revise FLN, Revise SLN
Han,Fiona	20-Jul-15	1.0	Meeting re distribution order and waterfall model re 1. FLN and DIP distribution 2. SLN consideration 3. Waterfall model for discussion 4. signoff on DIP
Han,Fiona	20-Jul-15	2.1	review the unsecured senior notes \$95m and pari passu notes
Han,Fiona	21-Jul-15	20.5	Modelling the waterfall based on the different scenarios of assumptions of Notes and other unsecured creditors' claims; conference calls with Evan and Bill re the waterfall and the notes calculations; conference calls with Brian, David and Lee re waterfall analysis and presentation materials for QCP, Bitove and CI meeting; review email correspondence re waterfall analysis.
Han,Fiona	22-Jul-15	3.2	conference calls with Brian, David and Lee re waterfall analysis and presentation materials; revise the presentation material per Brian's comments
Han,Fiona	22-Jul-15	3.2	Attend the meeting with Brian, Bill, CI, QCP and Bitove re various issues of the distribution matters

Mobilicity (61030019) - Project Flat (16807301)
Summary of Time Details for the period ended July 24, 2015

Person	Date	Hours	Description
Han,Fiona	23-Jul-15	7.2	update the net working capital based on the info available after July 2, 2015
Han,Fiona	24-Jul-15	1.1	finalize DIP pay out
Han,Fiona	24-Jul-15	3.9	net working capital adjustment conference call with Bill, Michelle, Evan and Brian and David
Han,Fiona Total		126.3	
Kan,Philip	7-Jul-15	3.9	prepared AP reconciliaton between 2013 AP to July 2015 AP
Kan,Philip	7-Jul-15	0.4	Met with manager to discuss Mobilicity project re. reconciliation of AR
Kan,Philip	8-Jul-15	1.5	Mobilicity - Combined Nov and Oct dealer commissions by dealer and updated AP reconciliaton with dealer AP amounts
Kan,Philip	8-Jul-15	0.4	Met with manager to discuss next steps on dealer, vendor AP reconciliation
Kan,Philip	8-Jul-15	3.1	Sorted all payments to vendor and prepared binders in preparation of reconciliation
Kan,Philip	9-Jul-15	1.5	Reconciled AP with Dealer list and extend dealer amounts on the AP reconcilliation schedule
Kan,Philip	20-Jul-15	4.1	Reviewed invoices and determine the pre and post filing amounts
Kan,Philip	21-Jul-15	2.1	Reviewed invoices and determine the pre and post filing amounts
Kan,Philip	21-Jul-15	0.9	review invoices for post and pre- amounts
Kan,Philip	23-Jul-15	2.5	Reviewed vendors invoices at the time of filing
Kan,Philip	24-Jul-15	3.5	Populated Claim schedule with pre-filing amount from creditors
Kan,Philip Total		23.9	
Nathaniel,Michael	14-Jul-15	0.6	Updating pre-filing dealer commission working capital amounts outstanding as of July 2, 2015
Nathaniel,Michael Total		0.6	
Pavlin,Boris	1-Jul-15	1.0	Mobilicity - Brian Denega
Pavlin,Boris Total		1.0	
Saldanha,David	7-Jul-15	5.4	Participate in discussions regarding potential distribution of funds to secured note holders with Company, counsel and stakeholders and mechanics surrounding same. Review of calculations of secured lien notes. Review and drafting of Monitor's report. Discussions with TMX re: distribution
Saldanha,David	8-Jul-15	3.4	Participate in discussions regarding potential distribution of funds to secured note holders with Company, counsel and stakeholders and mechanics surrounding same. Review of calculations of secured lien notes. Review and drafting of Monitor's report. Discussions with TMX re: distribution
Saldanha,David	9-Jul-15	4.6	Participate in discussions regarding potential distribution of funds to secured note holders with Company, counsel and stakeholders and mechanics surrounding same. Review of calculations of secured lien notes. Review and drafting of Monitor's report. Discussions with TMX re: distribution
Saldanha,David	10-Jul-15	4.2	Participate in discussions regarding potential distribution of funds to secured note holders with Company, counsel and stakeholders and mechanics surrounding same. Review of calculations of secured lien notes. Review and drafting of Monitor's report. Discussions with TMX re: distribution
Saldanha,David	13-Jul-15	4.5	Drafting of Monitor's Report. Review of interest calculations for DIP and First Lien Notes. Discussions with EY, Counsel and stakeholders regarding distribution matters.
Saldanha,David	14-Jul-15	7.8	Drafting of Monitor's Report. Review of interest calculations for DIP and First Lien Notes. Discussions with EY, Counsel and stakeholders regarding distribution matters.
Saldanha,David	15-Jul-15	2.1	Drafting of Monitor's Report. Review of interest calculations for DIP and First Lien Notes. Discussions with EY, Counsel and stakeholders regarding distribution matters.

Mobilicity (61030019) - Project Flat (16807301)
Summary of Time Details for the period ended July 24, 2015

Person	Date	Hours	Description
Saldanha,David	16-Jul-15	2.5	Drafting of Monitor's Report. Review of interest calculations for DIP and First Lien Notes. Discussions with EY, Counsel and stakeholders regarding distribution matters.
Saldanha,David	17-Jul-15	2.2	Drafting of Monitor's Report. Review of interest calculations for DIP and First Lien Notes. Discussions with EY, Counsel and stakeholders regarding distribution matters.
Saldanha,David	21-Jul-15	4.3	Review of the waterfall analysis and distribution scenarios for meeting with stakeholders. Discussions regarding working capital calculation and process for making future distribution.
Saldanha,David	22-Jul-15	2.4	Review of the waterfall analysis and distribution scenarios for meeting with stakeholders. Discussions regarding working capital calculation and process for making future distribution.
Saldanha,David	23-Jul-15	1.2	Review of the waterfall analysis and distribution scenarios for meeting with stakeholders. Discussions regarding working capital calculation and process for making future distribution.
Saldanha,David	24-Jul-15	1.3	Review of the waterfall analysis and distribution scenarios for meeting with stakeholders. Discussions regarding working capital calculation and process for making future distribution.
Saldanha,David Total		45.9	
Grand Total		302.3	



Ernst & Young Inc.
Toronto, Ontario

Invoice

Invoice Number: CA0189958331

Date: August 14, 2015

Mr. William E. Aziz
Chief Restructuring Officer
Data & Audio Visual Enterprises Holdings Inc.
Unit #8, 555 Hanlan Road
Woodbridge, ON L4L 4R8

Remit To:

P.O. Box 57104, Postal Station A
Toronto, Ontario M5W 5M5

A/R Queries : 416-943-3851
1-800-311-1104

Client Reference: 16807301

	CAD
Professional restructuring advisory services to August 7, 2015.	42,705.00
Administrative Charge at 9%	3,843.45
Subtotal:	46,548.45
HST 13% Ontario:	6,051.30
TOTAL DUE:	\$ 52,599.75

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Transit #2411 Account #24111000237, 6 King Street West, Toronto, Ontario, Canada, M5H 1C3; Reference the name & address of remitter,
invoice number & engagement number

Data & Audio Visual Enterprises Holdings Inc.
Time Analysis for Billing
Period ending August 7, 2015

Period Ending
August 7, 2015

EY Personnel	Title	Rate (\$)	Hours	Total Fees	
				\$	Amount
David Saldanha	Senior Manager	580	23.0	\$	13,340.00
Lee Close	Senior Manager	580	16.5	\$	9,570.00
Fiona Han	Manager	450	41.3	\$	18,585.00
Philip Kan	Para-Professional	275	3.0	\$	825.00
Cam Bear	Para-Professional	275	1.0	\$	275.00
Marites Carandang	Para-Professional	275	0.4	\$	110.00
			85.2	\$	42,705.00
Administrative Charge - 9%				\$	3,843.45
Total				\$	46,548.45

Mobilicity (61030019) - Project Flat (16807301)
Summary of Time Details for the period ended August 7, 2015

Person	Date	Hours	Description
Bear,Cam	4-Aug-15	0.2	Dcw Fiona interest on account and transactions to date.
Bear,Cam	4-Aug-15	0.2	Provide David with advertising costs related to distributions
Bear,Cam	4-Aug-15	0.2	Set up estate account files
Bear,Cam	6-Aug-15	0.4	Emails with Lee, call bank to request interim bank statement, scan and email to group
Bear,Cam Total		1.0	
Carandang,Marites	27-Jul-15	0.4	Process, post wire transfer to CI, Call to RBC re: wire confirmation. Email confirmation to David.
Carandang,Marites Total		0.4	
Close, Lee	28-Jul-15	0.3	summarize TMX meeting, chat with David
Close, Lee	29-Jul-15	0.1	Mobi update e-mail from DAVID
Close, Lee	30-Jul-15	0.1	inquire re status of order
Close, Lee	4-Aug-15	1.8	review e-mails of activity and drafts from weekend received late Monday, consider report status and timing, assess available info re employee bonus amount
Close, Lee	4-Aug-15	0.5	review draft order, organize and chair call re next steps
Close, Lee	5-Aug-15	0.2	review WCA documents
Close, Lee	5-Aug-15	4.3	team call re Mobi to review orders, call with TGF, draft of report
Close, Lee	5-Aug-15	0.9	review of cash flow for report and prepare variance analysis paragraphs
Close, Lee	5-Aug-15	0.5	provide format for 1In to Fiona and review revised schedule
Close, Lee	5-Aug-15	0.5	prepare draft notice and review changes thereto
Close, Lee	5-Aug-15	0.5	review draft affidavit
Close, Lee	6-Aug-15	0.8	review of e-mails through evening on status of discussions, draft documents
Close, Lee	6-Aug-15	1.0	revise format of cash flow,
Close, Lee	7-Aug-15	0.3	send responses to Fiona and inquiry to Brian first thing in the AM
Close, Lee	7-Aug-15	0.5	status report and hand-off with David
Close, Lee	7-Aug-15	0.5	receive status reports from Leanne
Close, Lee	7-Aug-15	0.7	review of revised affidavit for only ext and claims
Close, Lee	7-Aug-15	2.4	review of cash flow and notes, update draft report
Close, Lee	7-Aug-15	0.2	review of POC forms
Close, Lee	7-Aug-15	0.1	update Cam re banking
Close, Lee	7-Aug-15	0.3	version mgt for report
Close, Lee Total		16.5	
Han,Fiona	27-Jul-15	0.5	email correspondence re net working capitals
Han,Fiona	27-Jul-15	7.5	revised waterfall model for distribution, update the excessive interest on the SLN, reconcile the excessive interest between QCP's balance to EY's, revise the model given the revised transaction fee
Han,Fiona	28-Jul-15	1.5	review the working paper prepared by Philp
Han,Fiona	28-Jul-15	0.9	email correspondence re net working capitals
Han,Fiona	28-Jul-15	4.5	revised waterfall model for distribution, update the excessive interest on the SLN, reconcile the excessive interest between QCP's balance to EY's, revise the model given the revised transaction fee
Han,Fiona	29-Jul-15	0.8	email correspondence re net working capitals
Han,Fiona	29-Jul-15	3.5	revised waterfall model for distribution, update the excessive interest on the SLN, reconcile the excessive interest between QCP's balance to EY's, revise the model given the revised transaction fee
Han,Fiona	4-Aug-15	2.1	Revise waterfall model per David's comments and Bill's comments re unsecured senior notes and unsecured pari passu notes
Han,Fiona	4-Aug-15	1.0	1. conference call with Leanne, David and Lee re the distribution order, cash flow forecast, and remaining first lien notes distribution P&I interest calculation for the month of Aug 2015
Han,Fiona	4-Aug-15	3.9	Prepare cash flow projection for the period from June 30 to Nov 27 for Holdings

Mobilicity (61030019) - Project Flat (16807301)
Summary of Time Details for the period ended August 7, 2015

Person	Date	Hours	Description
Han,Fiona	4-Aug-15	1.4	Remaining-FLN-distribution-for-the-month-of-Aug-2015-and-Per-Diem Calculation
Han,Fiona	5-Aug-15	1.2	call with Lee and David re claim order; call with Leanne and Asim re Claim Order and the Bill's Affidavit.
Han,Fiona	5-Aug-15	7.2	revise FLN Aug 2015 distribution per Lee 's comments; prepare SLN Aug 2015 distribution and per diem calculation; revise the cash flow forecast and the actual cash flow per Lee's comments; prepare Holdings' known unsecured creditors' contact info; revise actual cash flow for Holdings based on Evan's comments; Prepare notes to cash flow forecast; follow up with Gary Wong re certain landlord's claim; follow up with Gary re D&O insurance payments; follow up with Evan re the Monitor's invoice payment and Holdings' bank statements.
Han,Fiona	6-Aug-15	3.5	review the finalize net working capital sheet; review email correspondence, revise CFF per Bill's comments and Lee's comments; review and revise the Monitor report
Han,Fiona	6-Aug-15	0.3	call with Goodmans TGF re distribution of FLN and SLN and related issues
Han,Fiona	7-Aug-15	1.5	follow up with Evan re claim forms, review claims forms sent by NTR, review the draft revised affidavit and revised Claim Order
Han,Fiona Total		41.3	
Kan,Philip	27-Jul-15	2.1	Tallied invoices and determined claims for all creditors and Updated claim analysis schedule with the amounts
Kan,Philip	29-Jul-15	0.9	Tallied invoices and determined claims for all creditors and Updated claim analysis schedule with the amounts
Kan,Philip Total		3.0	
Saldanha,David	26-Jul-15	0.5	Review of DIP repayment amount and follow up with Goodmans re: payment and confirmation of receipt. Discussions with TMX re: distribution mechanics. Review of the adjustments related to the Net Working Capital adjustment. Review of the various potential additional unsecured claims (shareholder agreements).
Saldanha,David	27-Jul-15	1.2	Review of DIP repayment amount and follow up with Goodmans re: payment and confirmation of receipt. Discussions with TMX re: distribution mechanics. Review of the adjustments related to the Net Working Capital adjustment. Review of the various potential additional unsecured claims (shareholder agreements).
Saldanha,David	28-Jul-15	0.8	Review of DIP repayment amount and follow up with Goodmans re: payment and confirmation of receipt. Discussions with TMX re: distribution mechanics. Review of the adjustments related to the Net Working Capital adjustment. Review of the various potential additional unsecured claims (shareholder agreements).
Saldanha,David	29-Jul-15	1.2	Review of DIP repayment amount and follow up with Goodmans re: payment and confirmation of receipt. Discussions with TMX re: distribution mechanics. Review of the adjustments related to the Net Working Capital adjustment. Review of the various potential additional unsecured claims (shareholder agreements).
Saldanha,David	30-Jul-15	0.6	Review of DIP repayment amount and follow up with Goodmans re: payment and confirmation of receipt. Discussions with TMX re: distribution mechanics. Review of the adjustments related to the Net Working Capital adjustment. Review of the various potential additional unsecured claims (shareholder agreements).
Saldanha,David	3-Aug-15	4.6	Review of draft orders and affidavits. Drafting and reviewing of Monitors report. Participate in discussion with company and stakeholders re: outstanding issues with proposed orders. Drafting of notices and forms for claims process. Review of the draft cash flow for Monitors report. Review and coordination of the signing of the Net Working Capital agreement.

Mobilicity (61030019) - Project Flat (16807301)
Summary of Time Details for the period ended August 7, 2015

Person	Date	Hours	Description
Saldanha,David	4-Aug-15	5.3	Review of draft orders and affidavits. Drafting and reviewing of Monitors report. Participate in discussion with company and stakeholders re: outstanding issues with proposed orders. Drafting of notices and forms for claims process. Review of the draft cash flow for Monitors report. Review and coordination of the signing of the Net Working Capital agreement.
Saldanha,David	5-Aug-15	7.3	Review of draft orders and affidavits. Drafting and reviewing of Monitors report. Participate in discussion with company and stakeholders re: outstanding issues with proposed orders. Drafting of notices and forms for claims process. Review of the draft cash flow for Monitors report. Review and coordination of the signing of the Net Working Capital agreement.
Saldanha,David	6-Aug-15	1.5	Review of draft orders and affidavits. Drafting and reviewing of Monitors report. Participate in discussion with company and stakeholders re: outstanding issues with proposed orders. Drafting of notices and forms for claims process. Review of the draft cash flow for Monitors report. Review and coordination of the signing of the Net Working Capital agreement.
Saldanha,David Total		23.0	
Grand Total		85.2	



Ernst & Young Inc.
Toronto, Ontario

Invoice

Invoice Number: CA0189959132

Date: August 21, 2015

Mr. William E. Aziz
Chief Restructuring Officer
Data & Audio Visual Enterprises Holdings Inc.
Unit #8, 555 Hanlan Road
Woodbridge, ON L4L 4R8

Remit To:

P.O. Box 57104, Postal Station A
Toronto, Ontario M5W 5M5

A/R Queries : 416-943-3851
1-800-311-1104

Client Reference: 16807301

	CAD
Professional restructuring advisory services to August 14, 2015.	59,412.00
Administrative Charge at 9%	5,347.08
Subtotal:	64,759.08
HST 13% Ontario:	8,418.68
TOTAL DUE:	\$ 73,177.76

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Any disbursements not charged to your account on the date of this invoice will be billed later.
GST/HST: R123425522 **QST:** 1006354498

Wire transfer instructions:

Send direct and pay to: Bank of Montreal, International Banking, H.O. Montreal, SWIFT BIC Address BOFMCAM2, Ernst & Young I.L.P.,
Transit #2411 Account #24111000237, 6 King Street West, Toronto, Ontario, Canada, M5H 1C3; Reference the name & address of remitter,
invoice number & engagement number

Data & Audio Visual Enterprises Holdings Inc.
Time Analysis for Billing
Period ending August 14, 2015

Period Ending
August 14, 2015

EY Personnel	Title	Rate (\$)	Hours	Total Fees Amount	
Brian Denega	Partner	725	25.2	\$	18,270.00
David Saldanha	Senior Manager	580	28.3	\$	16,414.00
Lee Close	Senior Manager	580	30.1	\$	17,458.00
Fiona Han	Manager	450	14.2	\$	6,390.00
Rob Ferguson	Para-Professional	275	0.8	\$	220.00
Cam Bear	Para-Professional	275	1.2	\$	330.00
Franca Mazzulla	Para-Professional	275	0.2	\$	55.00
Marites Carandang	Para-Professional	275	1.0	\$	275.00
			101.0	\$	59,412.00
Administrative Charge - 9%				\$	5,347.08
Total				\$	64,759.08

Mobilicity (61030019) - Project Flat (16807301)
Summary of Time Details for the period ended August 14, 2015

Person	Date	Hours	Description
Bear,Cam	10-Aug-15	0.4	Calls with bank re: wire, balance, emails to team
Bear,Cam	11-Aug-15	0.3	Complete July 2015 bank reconciliation
Bear,Cam	11-Aug-15	0.2	Write up deposit, record incoming wire
Bear,Cam	13-Aug-15	0.3	Call bank to request interim statement, scan and email to Lee and Fiona
Bear,Cam Total		1.2	
Carandang,Marites	14-Aug-15	1.0	Emails to/from Lee. Meet with Fiona, Prepare wire instruction to Equity Financial Trust Company ITF Data & Audio-Visual Enterprises Wireless Inc
Carandang,Marites Total		1.0	
Close,Lee	10-Aug-15	5.2	team call, drafting of report, review of cash flows, WCA confirm, obtain actual cash data, team edit call and filing decision, cash flow notes adjust for BZ comments
Close,Lee	11-Aug-15	2.5	review and revision of report, changes to notes
Close,Lee	11-Aug-15	1.0	review and comment on affidavit
Close,Lee	11-Aug-15	0.4	arrange and chair call with TGF on state of company materials
Close,Lee	11-Aug-15	0.6	revise ad, circulate, provide to Franca for design and booking
Close,Lee	12-Aug-15	4.2	claims order matters - posting and ad, draft of report, review of schedules, review of draft materials from Company
Close,Lee	13-Aug-15	12.5	update of Monitor's report, finalization, posting claim pkg, review of materials
Close,Lee	14-Aug-15	0.2	review postings
Close,Lee	14-Aug-15	1.8	compile to do list from orders, plan for meeting, circulate to do, connect with TMX, discussion with Fiona and Tess re activities
Close,Lee	14-Aug-15	1.5	calls and e with TMX/CDS and further work on implementation matters
Close,Lee	14-Aug-15	0.2	ad approval
Close,Lee Total		30.1	
Denega,Brian	10-Aug-15	2.4	review draft cash flows, review draft report, team calls re report
Denega,Brian	10-Aug-15	0.5	e-mail corresp re settlement
Denega,Brian	10-Aug-15	0.6	call with Leanne
Denega,Brian	10-Aug-15	1.8	review draft report, first motion served, call with EY team
Denega,Brian	11-Aug-15	1.8	Draft materials for motion on Aug 14
Denega,Brian	11-Aug-15	0.9	call with Bill, Evan, TGF re distribution and settlement
Denega,Brian	11-Aug-15	0.8	finalizing Monitor's report; reviewing unsecured claims
Denega,Brian	11-Aug-15	1.6	revisions to cash flows; review and edit report; consider unsecured claims
Denega,Brian	12-Aug-15	2.0	prep and attend Court, discussions regarding distribution
Denega,Brian	12-Aug-15	0.8	distribution materials
Denega,Brian	12-Aug-15	0.5	call with stakeholders re distribution and way forward
Denega,Brian	12-Aug-15	1.3	revised motion materials
Denega,Brian	13-Aug-15	7.0	finalizing details and materials for distribution hearing, including Monitor's 18th Report
Denega,Brian	14-Aug-15	1.4	Distribution implementation; shareholder and noteholder discussions
Denega,Brian	14-Aug-15	1.8	Court attendance and follow-up conversations with stakeholders
Denega,Brian Total		25.2	
Ferguson,Robert	13-Aug-15	0.4	Post documents to website.
Ferguson,Robert	14-Aug-15	0.4	Assist with co-ordinate place of ad. Post documents to website.
Ferguson,Robert Total		0.8	
Han,Fiona	10-Aug-15	0.6	morning call with Brian, David and Lee re 16th report of the Monitor re: 1. Hodlings' bank statements; 2. Holdings' claim process; 3. Holdings' distribution process
Han,Fiona	10-Aug-15	0.5	call with Lee re cash flow forecast and notes
Han,Fiona	10-Aug-15	0.9	call with Brain and David re the actual cash flow statements and CFF for the report and 16th draft report

Mobilicity (61030019) - Project Flat (16807301)
Summary of Time Details for the period ended August 14, 2015

Person	Date	Hours	Description
Han,Fiona	11-Aug-15	4.3	finalized the 16th report, email correspondence re Holdings' June and July bank statements; and email correspondence re Holdings' unsecured claims other than notes received by the Monitor
Han,Fiona	12-Aug-15	2.3	call, email correspondence and review of draft of the 17th report
Han,Fiona	13-Aug-15	4.2	call, email correspondence and review of draft of the 17th report
Han,Fiona	14-Aug-15	1.4	call, email correspondence and review of draft of the 17th report
Han,Fiona Total		14.2	
Mazzulla,Franca	14-Aug-15	0.2	Ad for the GM
Mazzulla,Franca Total		0.2	
Saldanha,David	10-Aug-15	7.5	Review of draft orders and affidavits. Drafting and reviewing of Monitor's report. Participate in discussion with company and stakeholders re: outstanding issues with proposed orders and proposed distribution mechanics. Review of 2nd lien note interest calculations. Review of draft cash flow and notes for Monitor's Report.
Saldanha,David	11-Aug-15	6.4	Review of draft orders and affidavits. Drafting and reviewing of Monitor's report. Participate in discussion with company and stakeholders re: outstanding issues with proposed orders and proposed distribution mechanics. Review of 2nd lien note interest calculations. Review of draft cash flow and notes for Monitor's Report.
Saldanha,David	12-Aug-15	5.5	Review of draft orders and affidavits. Drafting and reviewing of Monitor's report. Participate in discussion with company and stakeholders re: outstanding issues with proposed orders and proposed distribution mechanics. Review of 2nd lien note interest calculations. Review of draft cash flow and notes for Monitor's Report.
Saldanha,David	13-Aug-15	6.5	Review of draft orders and affidavits. Drafting and reviewing of Monitor's report. Participate in discussion with company and stakeholders re: outstanding issues with proposed orders and proposed distribution mechanics. Review of 2nd lien note interest calculations. Review of draft cash flow and notes for Monitor's Report.
Saldanha,David	14-Aug-15	2.4	Review of draft orders and affidavits. Drafting and reviewing of Monitor's report. Participate in discussion with company and stakeholders re: outstanding issues with proposed orders and proposed distribution mechanics. Review of 2nd lien note interest calculations. Review of draft cash flow and notes for Monitor's Report.
Saldanha,David Total		28.3	
Grand Total		101.0	



Ernst & Young Inc.
Toronto, Ontario

Invoice

Invoice Number: CA0189964105

Date: September 22, 2015

Mr. William E. Aziz
Chief Restructuring Officer
Data & Audio Visual Enterprises Holdings Inc.
Unit #8, 555 Hanlan Road
Woodbridge, ON L4L 4R8

Remit To:

P.O. Box 57104, Postal Station A
Toronto, Ontario M5W 5M5

A/R Queries :
416-943-3851
1-800-311-1104

Client Reference: 16807301

	CAD
Professional restructuring advisory services to September 4, 2015.	24,990.50
Administrative Charge at 9%	2,249.15
Subtotal:	27,239.65
HST 13% Ontario:	3,541.15
TOTAL DUE:	\$ 30,780.80

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GST/HST: R123425522 **QST:** 1006354498

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Transit #2411 Account #24111000237, 6 King Street West, Toronto, Ontario, Canada, M5H 1C3; Reference the name & address of remitter,
invoice number & engagement number

Data & Audio Visual Enterprises Holdings Inc.
Time Analysis for Billing
Period ending September 4, 2015

Period Ending
September 4, 2015

EY Personnel	Title	Rate (\$)	Hours	Total Fees Amount	
Brian Denega	Partner	725	1.4	\$	1,015.00
David Saldanha	Senior Manager	580	9.0	\$	5,220.00
Lee Close	Senior Manager	580	3.6	\$	2,088.00
Fiona Han	Manager	450	22.8	\$	10,260.00
Matt Kaplan	Senior Staff	275	0.3	\$	82.50
Donna Hatfull	Para-Professional	275	0.4	\$	110.00
Rob Ferguson	Para-Professional	275	0.3	\$	82.50
Philip Kan	Para-Professional	275	1.0	\$	275.00
Cam Bear	Para-Professional	275	1.1	\$	302.50
Franca Mazzulla	Para-Professional	275	5.8	\$	1,595.00
Marites Carandang	Para-Professional	275	14.4	\$	3,960.00
			60.1	\$	24,990.50
Administrative Charge - 9%				\$	2,249.15
Total				\$	27,239.65

Mobilicity (61030019) - Project Flat (16807301)
Summary of Time Details for the period ended September 4, 2015

Person	Date	Hours	Description
Bear,Cam	26-Aug-15	0.8	Dcw Fiona current balance, email her R & D, call bank to request updated statement, reconcile to our books, email statement to Fiona with comments
Bear,Cam	2-Sep-15	0.3	Write up JE and record adjustment to porting for wires to second Lien holders in August.
Bear,Cam Total		1.1	
Carandang,Marites	17-Aug-15	3.4	Prepare cheque requisitions. Emails to/from Fiona re: wire details for Canaccord, National Bank Financial and Blue Tree Advisors. Draft wire details. Calls to Bank re: same. Have instructions signed, email/faxed same to RBC. Scanned wire confirmations and email to Fiona/Lee. Process & post on connected.
Carandang,Marites	17-Aug-15	1.3	Have wire transfer for Equity Financial signed. Call to RBC. Discuss same to Lee/Fiona. Email wire & faxed to Lucy at RBC. Calls from Raphael. Scanned wire confirmation, email same to Fiona/Lee Process & post.
Carandang,Marites	18-Aug-15	0.9	Checking of account/info details for 2nd Lien Notes Payments as per Fiona. Discuss same with Fiona.
Carandang,Marites	18-Aug-15	0.5	Meet with Fiona re: Second Notes Lien Payments.
Carandang,Marites	19-Aug-15	3.5	Draft wire instruction for various clients. Meet with Fiona, call to Goodman's in Fiona's office re: missing wire info. Amend wire instructions.
Carandang,Marites	19-Aug-15	3.0	Amend wires as per Fiona/Goodman. Checked details with Fiona Have them signed, scanned for Murray's signature, email to Lora. Faxed wires to RBC. Calls to/from RBC to confirmed.
Carandang,Marites	20-Aug-15	0.6	Faxed wire transfer to RBC. Calls to/from RBC re: wire details. Email same to Donna at Royal. Email confirmation to Fiona.
Carandang,Marites	21-Aug-15	1.2	Posting of all outgoing wires re: Second Lien Notes Distribution
Carandang,Marites Total		14.4	
Close,Lee	17-Aug-15	0.6	update call with NRF and CRO, e to David and Fiona, follow-up wires
Close,Lee	17-Aug-15	0.2	receipt of confirmation e-mail from TMX/CDS
Close,Lee	17-Aug-15	0.5	co-ordination of payments, review of details, receipt and review of e-mail from E.Cobb re SLN
Close,Lee	19-Aug-15	0.5	hand-off call with David and Fiona
Close,Lee	19-Aug-15	1.5	review of debt schedules, coordinate signing and process matters with Fiona
Close,Lee	25-Aug-15	0.2	review e's re calcs, payment of 1ln and receipt
Close,Lee	2-Sep-15	0.1	update chat with David Saldanha
Close,Lee Total		3.6	
Denega,Brian	17-Aug-15	1.4	implementing distributions
Denega,Brian Total		1.4	
Ferguson,Robert	17-Aug-15	0.3	Post documents to website.
Ferguson,Robert Total		0.3	
Han,Fiona	17-Aug-15	4.3	coordination of wire transfer for TMX re FLN, transaction to Blue Tree, Canacoord and National Bank Financial; email correspondence re SLN distribution and list of all notes holders; calls re distributions of FLN and SLN; review wire details of all the transfers.
Han,Fiona	18-Aug-15	5.2	revise and review Holdings' all unsecured notes and the coordination and logistic re SLN notes wire transfer; call with Lee re the detailed review of unsecured notes calcautions
Han,Fiona	19-Aug-15	5.5	coordinate with wire transfer and certificates review for SLN; deliver SLN certificates and supporting documents to NTF
Han,Fiona	20-Aug-15	1.5	coordinate with wire transfer and certificates review for SLN; deliver SLN certificates and supporting documents to NTF
Han,Fiona	21-Aug-15	0.9	coordinate with wire transfer and certificates review for SLN; deliver SLN certificates and supporting documents to NTF
Han,Fiona	24-Aug-15	0.1	email correspondence with Evan re Senior Unsecured Notes calculations and others; review claims received; conference call re the progress of the file with Bill, David, and Evan

Mobilicity (61030019) - Project Flat (16807301)
Summary of Time Details for the period ended September 4, 2015

Person	Date	Hours	Description
Han,Fiona	24-Aug-15	0.3	disbursements review
Han,Fiona	25-Aug-15	0.2	disbursements review
Han,Fiona	25-Aug-15	0.2	email correspondence with Evan re Senior Unsecured Notes calculations and others; review claims received; conference call re the progress of the file with Bill, David, and Evan
Han,Fiona	26-Aug-15	2.3	email correspondence with Evan re Senior Unsecured Notes calculations and others; review claims received; conference call re the progress of the file with Bill, David, and Evan
Han,Fiona	27-Aug-15	0.3	disbursements review
Han,Fiona	31-Aug-15	0.5	update the two Holdings claims; send the letters of disallowance; and review email correspondences
Han,Fiona	1-Sep-15	0.5	update the two Holdings claims; send the letters of disallowance; and review email correspondences
Han,Fiona	2-Sep-15	0.5	update the two Holdings claims; send the letters of disallowance; and review email correspondences
Han,Fiona	3-Sep-15	0.5	update the two Holdings claims; send the letters of disallowance; and review email correspondences
Han,Fiona Total		22.8	
Hatfull,Donna	19-Aug-15	0.4	check wire transfer instructions
Hatfull,Donna Total		0.4	
Kan,Philip	26-Aug-15	0.2	Responded to manager request to check for claims from Mobilicity monitor email account and forwarded claim to the manager
Kan,Philip	27-Aug-15	0.3	Logged of Mobilicity claim
Kan,Philip	1-Sep-15	0.5	Mobilicity - Searched for street addresses of MTS allstream and Peter Collins for mailing of NORD . Corr to P. Collins Prepared courier package. Vaious report of status to manager.
Kan,Philip Total		1.0	
Kaplan,Matt	21-Aug-15	0.3	Deliver documents to Norton Rose
Kaplan,Matt Total		0.3	
Mazzulla,Franca	18-Aug-15	1.9	Reviewed wire transfer amounts, locate key to vault/safe, do chq req's and assist Fiona and Tess with the wire transfers
Mazzulla,Franca	19-Aug-15	3.9	Reviewed wire transfer amounts, locate key to vault/safe, do chq req's and assist Fiona and Tess with the wire transfers
Mazzulla,Franca Total		5.8	
Saldanha,David	19-Aug-15	4.3	Review of wire transfers to financial advisors. Discussions re: Second Lien Notes and payments to employees. Review of the Unsecured and Subordinated note calculations. Review of the payments made to Second Lien Holders.
Saldanha,David	20-Aug-15	1.3	Review of wire transfers to financial advisors. Discussions re: Second Lien Notes and payments to employees. Review of the Unsecured and Subordinated note calculations. Review of the payments made to Second Lien Holders.
Saldanha,David	24-Aug-15	2.1	Coordination of payments to employees. Review of calculation of unsecured and subordinated notes.
Saldanha,David	1-Sep-15	0.7	Review of proofs of claim received. Final review of calculation of unsecured and subordinated note.
Saldanha,David	3-Sep-15	0.6	Review of proofs of claim received. Final review of calculation of unsecured and subordinated note.
Saldanha,David Total		9.0	
Grand Total		60.1	



Ernst & Young Inc.
Toronto, Ontario

Invoice

Invoice Number: CA0189964733

Date: September 25, 2015

Mr. William E. Aziz
Chief Restructuring Officer
Data & Audio Visual Enterprises Holdings Inc.
Unit #8, 555 Hanlan Road
Woodbridge, ON L4L 4R8

Remit To:

P.O. Box 57104, Postal Station A
Toronto, Ontario M5W 5M5

A/R Queries :
416-943-3851
1-800-311-1104

Client Reference: 16807301

	CAD
Professional restructuring advisory services to September 18, 2015.	4,132.50
Administrative Charge at 9%	371.93
Subtotal:	4,504.43
HST 13% Ontario:	585.58
TOTAL DUE:	\$ 5,090.01

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Transit #2411 Account #24111000237, 6 King Street West, Toronto, Ontario, Canada, M5H 1C3; Reference the name & address of remitter,
invoice number & engagement number

Data & Audio Visual Enterprises Holdings Inc.
Time Analysis for Billing
Period ending September 18, 2015

Period Ending
September 18, 2015

EY Personnel	Title	Rate (\$)	Hours	Total Fees Amount
Brian Denega	Partner	725	1.9	\$ 1,377.50
David Saldanha	Senior Manager	580	0.6	\$ 348.00
Lee Close	Senior Manager	580	0.4	\$ 232.00
Fiona Han	Manager	450	4.1	\$ 1,845.00
Philip Kan	Para-Professional	275	0.9	\$ 247.50
Cam Bear	Para-Professional	275	0.3	\$ 82.50
			8.2	\$ 4,132.50
Administrative Charge - 9%				\$ 371.93
Total				\$ 4,504.43

Mobilicity (61030019) - Project Flat (16807301)
Summary of Time Details for the period ended September 18, 2015

Person	Date	Hours	Description
Bear,Cam	8-Sep-15	0.3	Complete August 2015 bank reconciliation
Bear,Cam Total		0.3	
Close,Lee	16-Sep-15	0.4	chat with Fiona re claims status, next report, staffing, bank statements and discuss same with D. Saldanha
Close,Lee Total		0.4	
Denega,Brian	15-Sep-15	1.5	file control
Denega,Brian	16-Sep-15	0.4	consider next steps
Denega,Brian Total		1.9	
Han,Fiona	8-Sep-15	0.7	Review claims received and arrange to send notice of disallowance (Peter Collins and MTS All Stream)
Han,Fiona	9-Sep-15	0.8	email correspondence re J-Trex claim
Han,Fiona	14-Sep-15	0.3	Holdings' claims review , notice of disallowance issuance, disbursements review
Han,Fiona	15-Sep-15	1.1	Holdings' claims review , notice of disallowance issuance, disbursements review
Han,Fiona	16-Sep-15	0.5	Holdings' claims review , notice of disallowance issuance, disbursements review
Han,Fiona	17-Sep-15	0.5	Holdings' claims review , notice of disallowance issuance, disbursements review
Han,Fiona	18-Sep-15	0.2	Holdings' claims review , notice of disallowance issuance, disbursements review
Han,Fiona Total		4.1	
Kan,Philip	8-Sep-15	0.5	Mailed of NORD
Kan,Philip	8-Sep-15	0.4	Researched on street addresses of creditors required for courier delivery of NORD
Kan,Philip Total		0.9	
Saldanha,David	8-Sep-15	0.6	Review of proofs of claim received. Review of draft Notice of Revision and Disallowance language.
Saldanha,David Total		0.6	
Grand Total		8.2	



Ernst & Young Inc.
Toronto, Ontario

Invoice

Joe Prodan
Chief Financial Officer
Mobility
101 Exchange Avenue
Vaughan, ON L4K 5R6
Canada

Client Reference: 18759576

Invoice Number: CA0189969668

Date: October 16, 2015

Remit To:

P.O. Box 57104, Postal Station A
Toronto, Ontario M5W 5M5

A/R Queries : 416-943-3851
1-800-311-1104

	CAD
Professional restructuring advisory services to October 2, 2015.	17,847.00
Administrative Charge @ 9%	1,606.23
Subtotal:	19,453.23
HST 13% Ontario:	2,528.92
TOTAL DUE:	\$ 21,982.15

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GST/HST: R123425522 **QST:** 1006354498

Wire transfer instructions:

Send direct and pay to: Bank of Montreal, International Banking, H.O. Montreal, SWIFT BIC Address BOFMCAM2, Ernst & Young LLP,
Transit #2411 Account #24111000237, 6 King Street West, Toronto, Ontario, Canada, M5H 1C3; Reference the name & address of remitter,
invoice number & engagement number

Data & Audio Visual Enterprises Holdings Inc.
Time Analysis for Billing
Period ending October 2, 2015

Period Ending
October 2, 2015

EY Personnel	Title	Rate (\$)	Hours	Total Fees Amount
Brian Denega	Partner	725	6.4	\$ 4,640.00
David Saldanha	Senior Manager	580	3.9	\$ 2,262.00
Fiona Han	Manager	450	16.5	\$ 7,425.00
Philip Kan	Para-Professional	275	6.1	\$ 1,677.50
Cam Bear	Para-Professional	275	6.7	\$ 1,842.50
			39.6	\$ 17,847.00
Administrative Charge - 9%				
				\$ 1,606.23
Total				
				\$ 19,453.23

Mobilicity (61030019) - Project Flat (16807301)
Summary of Time Details for the period ended October 2, 2015

Person	Date	Hours	Description
Bear,Cam	22-Sep-15	0.3	Dcw account with Fiona, call RBC to request interim statement, email to Fiona
Bear,Cam	23-Sep-15	0.4	Review wire support, finalize wires, print off for Fiona
Bear,Cam	23-Sep-15	0.5	Follow up with bank on wires sent, pdf and email confirmations to Fiona, record
Bear,Cam	23-Sep-15	0.5	Dcw Fiona wire to go out, draft wire instructions to bank
Bear,Cam	24-Sep-15	0.7	Print JE's for Fiona, email her July and August statements, call bank to confirm neither wire was returned, advise Fiona
Bear,Cam	25-Sep-15	0.5	Dcw Quadrangle wire with Fiona, call RBC to dc
Bear,Cam	29-Sep-15	1.0	Mobilicity - review documents regarding distribution, print off distribution order, dc with David, email bank
Bear,Cam	30-Sep-15	1.2	Various emails regarding wire to Equity, draft wire instruction, review support, dc with David on same
Bear,Cam	1-Oct-15	0.5	Calls to bank re: incoming wire, print off support, write up deposit, record
Bear,Cam	2-Oct-15	1.1	Wire up req, dcw David involves to pay, print off support for Quadrangle wire, review emails provided as support and dc with David
Bear,Cam Total		6.7	
Denega,Brian	23-Sep-15	2.2	call re status; claims; way forward
Denega,Brian	24-Sep-15	2.7	Discussion with Chadwick; consider way forward; call with Bill & Evan
Denega,Brian	30-Sep-15	1.5	distribution matters
Denega,Brian Total		6.4	
Han,Fiona	21-Sep-15	1.9	prepare the summary of proof of claims, send notice of disallowance, follow up with claimants
Han,Fiona	22-Sep-15	3.2	Email correspondences with Evan, John Bitove and QCP re wire instructions, withdrew of Bitove's claims, review details of wire instructions and prepare supporting documents for making priority payments to Dave and QCP
Han,Fiona	22-Sep-15	2.5	prepare the summary of proof of claims, send notice of disallowance, follow up with claimants
Han,Fiona	23-Sep-15	0.3	Email correspondences with Evan, John Bitove and QCP re wire instructions, withdrew of Bitove's claims, review details of wire instructions and prepare supporting documents for making priority payments to Dave and QCP
Han,Fiona	23-Sep-15	0.6	prepare the summary of proof of claims, send notice of disallowance, follow up with claimants
Han,Fiona	23-Sep-15	3.5	prepare actual cash flow for the period from July 31 to August 31 2015; review trustee escrow account; prepare the estimated 1st distribution to unsecured notes holders
Han,Fiona	23-Sep-15	0.6	conference call re the status of the Holdings with Bill, Evan, Leanne, Brian and David
Han,Fiona	24-Sep-15	0.2	review invoices
Han,Fiona	24-Sep-15	1.0	conference call re the status of the Holdings with Bill, Evan, Leanne, Brian and David
Han,Fiona	24-Sep-15	0.5	prepare the summary of proof of claims, send notice of disallowance, follow up with claimants
Han,Fiona	25-Sep-15	1.5	cash flow forecast for the period from September 28, 2015 to December 25, 2015
Han,Fiona	25-Sep-15	0.2	review invoices
Han,Fiona	25-Sep-15	0.5	prepare the summary of proof of claims, send notice of disallowance, follow up with claimants
Han,Fiona Total		16.5	
Kan,Philip	14-Sep-15	0.3	Daily monitoring of incoming mails and fax re. Bar Court date.
Kan,Philip	15-Sep-15	1.2	Daily monitoring of incoming mails and fax re. Bar Court date.
Kan,Philip	15-Sep-15	0.4	Sent out NOD per manager request and prepared records for files
Kan,Philip	16-Sep-15	1.0	Daily monitoring of incoming mails and fax re. Bar Court date.

Mobilicity (61030019) - Project Flat (16807301)
Summary of Time Details for the period ended October 2, 2015

Person	Date	Hours	Description
Kan, Philip	17-Sep-15	1.2	Daily monitoring of incoming mails and fax re. Bar Court date.
Kan, Philip	21-Sep-15	1.5	Monitored incoming claim. Updated claims listing. Advised manager of 5 incoming claims and forwarded copy to the managers
Kan, Philip	22-Sep-15	0.5	Prepared notices of allowance for mailing
Kan, Philip Total		6.1	
Saldanha, David	10-Sep-15	0.6	Coordinate mailing of F/S to shareholders
Saldanha, David	14-Sep-15	0.8	Discussions with bondholders re: status of claims process. Review of claims and status of NORD's to be issued. Discussion re: payments to unsecured creditors. Participate in call to discuss and review of claim log and illustrative distribution schedule.
Saldanha, David	21-Sep-15	0.8	Discussions with bondholders re: status of claims process. Review of claims and status of NORD's to be issued. Discussion re: payments to unsecured creditors. Participate in call to discuss and review of claim log and illustrative distribution schedule.
Saldanha, David	24-Sep-15	1.7	Discussions with bondholders re: status of claims process. Review of claims and status of NORD's to be issued. Discussion re: payments to unsecured creditors. Participate in call to discuss and review of claim log and illustrative distribution schedule.
Saldanha, David Total		3.9	
Grand Total		39.6	

**IN THE MATTER OF THE COMPANIES'
CREDITORS ARRANGEMENT ACT,
R.S.C. 1985, c. C-36, AS AMENDED**

**AND IN THE MATTER OF A PLAN OF
COMPROMISE OR ARRANGEMENT OF
8440522 CANADA INC., DATA & AUDIO-
VISUAL ENTERPRISES WIRELESS INC.,
AND DATA & AUDIO-VISUAL ENTERPRISES
HOLDINGS INC.**

AFFIDAVIT OF BRIAN DENEGA
Sworn October 23, 2015

ERNST & YOUNG INC.
Ernst & Young Tower, Toronto-Dominion Centre
P.O. Box 251, Toronto, Ontario M5K 1J7
Phone:(416) 943-2277
Fax: (416) 943-3300
Attention: Philip Kan

APPENDIX D

**ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)**

**IN THE MATTER OF THE *COMPANIES' CREDITORS*
ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED**

**AND IN THE MATTER OF A PLAN OF COMPROMISE OR
ARRANGEMENT OF DATA & AUDIO-VISUAL ENTERPRISES WIRELESS INC.,
DATA & AUDIO-VISUAL ENTERPRISES HOLDINGS INC. AND 8440522 CANADA INC.**

(collectively, the "Applicants")

AFFIDAVIT OF ASIM IQBAL

I, **ASIM IQBAL**, of the City of Toronto, in the Province of Ontario, **MAKE OATH
AND SAY AS FOLLOWS:**

1. I am a barrister and solicitor qualified to practice law in the Province of Ontario and am an associate with Thornton Grout Finnigan LLP ("**TGF**"), lawyers for Ernst & Young Inc., in its capacity as the monitor (the "**Monitor**") of the Applicants herein and, as such, I have knowledge of the matters to which I hereinafter depose. Unless I indicate to the contrary, the facts herein are within my personal knowledge and are true. Where I have indicated that I have obtained facts from other sources, I believe those facts to be true.
2. Attached hereto as Exhibit "**A**" are copies of the invoices forwarded to the Monitor by TGF for fees and disbursements incurred by TGF in the course of these proceedings between September 13, 2014 and October 2, 2015.
3. Attached hereto as Exhibit "**B**" is a schedule summarizing each invoice in Exhibit "**A**", the total billable hours charged per invoice, the total fees charged per invoice and the average hourly rate charged per invoice.
4. Attached hereto as Exhibit "**C**" is a schedule summarizing the respective years of call and billing rates of each of the lawyers at TGF who acted for the Monitor.

5. To the best of my knowledge, the rates charged by TGF throughout the course of these proceedings are comparable to the rates charged by other law firms in the Toronto market for the provision of similar services.

6. The hourly billing rates outlined in Exhibit "C" to this affidavit are comparable to the hourly rates charged by TGF for services rendered in relation to similar proceedings.

7. I make this affidavit in support of a motion by the Monitor for, *inter alia*, approval of the fees and disbursements of the Monitor's counsel.

SWORN before me at the City of Toronto,
in the Province of Ontario, this 23rd day of
October, 2015.



Commissioner for Taking Affidavits
L. Williams



ASIM IQBAL

Exhibit “A”



Thornton Grout Finnigan LLP
RESTRUCTURING + LITIGATION

Toronto-Dominion Centre
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Toronto, ON Canada M5K 1K7
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Ernst & Young Inc.
Ernst & Young Tower, 222 Bay Street
Toronto-Dominion Centre, PO Box 251
Toronto, ON M5K 1J7

September 22, 2014

Attention: Mike Dean

Invoice No. 28597
File No. 519-038

RE: Data & Audio-Visual Enterprises Holdings Inc.

TO ALL PROFESSIONAL SERVICES RENDERED HEREIN INCLUDING THE FOLLOWING
for the period ending: September 19, 2014

FEES

Sep-13-14	E-mails and telephone call with W. Winkler in respect of position taken by Industry Canada; e-mail to R. Chadwick regarding same;	0.40	LMW
	Review recap plan; review Amdocs factum;	1.10	LMW
Sep-14-14	Telephone call with W. Winkler in respect of termination of mediation; e-mails regarding same;	0.40	LMW
Sep-15-14	E-mails in respect of termination of mediation;	0.10	LMW
	E-mails with M. Kestenberg in respect of mediation;	0.10	LMW
	E-mails in respect of employee action; e-mail in respect of sale of Wind;	0.20	LMW
	E-mail from D. Dunbar in respect of termination of mediation;	0.10	LMW
	Review newspapers for relevant articles;	0.20	AF
Sep-16-14	E-mails in respect of fee approval;	0.10	LMW
	E-mails in respect of stay extension;	0.20	LMW
Sep-17-14	Letter from D. Moore and e-mail to M. Dean regarding same;	0.10	LMW
	Review draft Aziz affidavit; e-mails regarding same;	0.50	LMW
	E-mails in respect of stay extension materials;	0.10	LMW
	Review newspapers for relevant articles; summarize same and forward to team;	0.30	AF
Sep-18-14	E-mails in respect of Monitor's Report;	0.20	LMW
	Review revisions to Aziz affidavit; e-mails in respect of stay extension motion; review fee affidavit; review and revise Monitor's Report and further revisions to Aziz affidavit;	1.30	LMW

	Review final revisions to Aziz affidavit;	0.20	LMW
	Review and revise draft Order;	0.30	LMW
	E-mails in respect of draft Monitor's Report and Payment Tech; review proposed changes to Report; e-mails with M. Dean;	0.70	LMW
	E-mails with D. Moore in respect of timing of motion materials;	0.10	LMW
Sep-19-14	Telephone call to M. Dean in respect of discussions in respect of Monitor's Report;	0.30	LMW
	Review revised provisions in Monitor's Report; telephone call with M. Dean regarding same;	0.30	LMW
	E-mails in respect of proposed amendments to Report;	0.20	LMW
	E-mails in respect of Report; finalize and prepare Report for filing;	1.20	LMW

And to all other necessary telephone communications, attendances and correspondence with respect to the conduct of this matter.

<u>Lawyer</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Leanne M. Williams	8.20	\$675.00	\$5,535.00
Annette Fournier (Law Clerk)	0.50	\$300.00	\$150.00
Total Fees			\$5,685.00
HST on Fees			<u>\$739.05</u>
Total Fees and HST			\$6,424.05
<u>DISBURSEMENTS</u>			
Photocopies			<u>\$184.25</u>
Total Taxable Disbursements			\$184.25
HST on Taxable Disbursements			\$23.95
Total *Non-Taxable Disbursements			<u>\$0.00</u>
Total Disbursements and HST			<u>\$208.20</u>
TOTAL NOW DUE			<u>\$6,632.25</u>

THORNTON GROUT FINNIGAN LLP

Per:  Leanne M. Williams

E.& O.E.
HST #87042 1039 RT0001 * HST Exempt

Terms: Payment due upon receipt. Any disbursements not posted to your account on the date of this statement will be billed later. In accordance with Section 35 of The Solicitor's Act, interest will be charged at the rate of 4.00% per annum on unpaid fees, charges or disbursements calculated from a date that is one month after this Statement is delivered.



Thornton Grout Finnigan LLP
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T 416.304.1616 F 416.304.1313

Ernst & Young Inc.
Ernst & Young Tower, 222 Bay Street
Toronto-Dominion Centre, PO Box 251
Toronto, ON M5K 1J7

September 25, 2014

Attention: Mike Dean

Invoice No. 28604
File No. 519-038

RE: Data & Audio-Visual Enterprises Holdings Inc.

TO ALL PROFESSIONAL SERVICES RENDERED HEREIN INCLUDING THE FOLLOWING
for the period ending: September 26, 2014

FEES

Sep-20-14	Emails in respect of disclaimers of lease;	0.20	LMW
Sep-22-14	Telephone call from and to J. Riley; e-mails with M. Dean;	0.20	LMW
Sep-23-14	Telephone call with J. Riley in respect of stay extension motion; e-mails regarding same;	0.30	LMW
	E-mails in respect of filing of Court materials;	0.20	LMW
	Telephone call with M. Dean in respect of position taken by Catalyst; telephone call with the commercial list office and e-mail to service list;	0.40	LMW
	E-mails in respect of Catalyst's position on stay extension;	0.20	LMW
	E-mails in respect of Amdocs motion;	0.10	LMW
Sep-24-14	Telephone call with J. Riley; telephone call with M. Dean in respect of position to be taken by Catalyst;	0.40	LMW
	Attend stay extension motion;	2.70	LMW
	Review newspapers for relevant articles; summarize same and forward to team;	0.50	AF
Sep-25-14	E-mails in respect of Amdocs materials (0.3);	0.30	LMW
Sep-26-14	E-mails with P. Dellelce in respect of possible transaction;	0.20	LMW

E-mails in respect of Amdocs motion;	0.10	LMW
Review motion materials in respect of Amdocs issues;	1.30	LMW
Review newspapers for relevant articles;	0.20	AF

And to all other necessary telephone communications, attendances and correspondence with respect to the conduct of this matter.

<u>Lawyer</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Leanne M. Williams	6.60	\$675.00	\$4,455.00
Annette Fournier (Law Clerk)	0.70	\$300.00	\$210.00
Total Fees			\$4,665.00
HST on Fees			<u>\$606.45</u>
Total Fees and HST			\$5,271.45
<u>DISBURSEMENTS</u>			
Photocopies			\$131.25
Telephone			<u>\$13.05</u>
Total Taxable Disbursements			\$144.30
HST on Taxable Disbursements			\$18.76
Total *Non-Taxable Disbursements			<u>\$0.00</u>
Total Disbursements and HST			<u>\$163.06</u>
TOTAL NOW DUE			<u>\$5,434.51</u>

THORNTON GROUT FINNIGAN LLP

Per:  **Leanne M. Williams**

E.& O.E.
HST #87042 1039 RT0001 * HST Exempt

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Suite 3200, P.O. Box 329
Toronto, ON Canada M5K 1K7
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Ernst & Young Inc.
Ernst & Young Tower, 222 Bay Street
Toronto-Dominion Centre, PO Box 251
Toronto, ON M5K 1J7

October 6, 2014

Attention: Mike Dean

Invoice No. 28611
File No. 519-038

RE: Data & Audio-Visual Enterprises Holdings Inc.

TO ALL PROFESSIONAL SERVICES RENDERED HEREIN INCLUDING THE FOLLOWING
for the period ending: October 3, 2014

FEES

Sep-27-14	Continue to review Amdocs motion materials; e-mail to M. Dean regarding same;	0.90	LMW
Sep-28-14	E-mails in respect of Amdocs motion;	0.20	LMW
Sep-29-14	E-mail from M. Dean in respect of Catalyst position;	0.10	LMW
Sep-30-14	E-mail in respect of possible entrant into restructuring discussions;	0.10	LMW
Oct-01-14	E-mails in respect of Amdocs motion;	0.10	LMW
Oct-02-14	Prepare for and attend Amdocs motion;	3.80	LMW
	E-mail in respect of cashflow analysis;	0.10	LMW
	E-mail from and to G. Temelini in respect of Amdocs motion;	0.10	LMW
	Review newspapers for relevant articles; summarize same and forward to team;	0.40	AF
Oct-03-14	Telephone call with A. Sorek in respect of Amdocs motion;	0.50	LMW
	Review newspapers for relevant articles;	0.20	AF

And to all other necessary telephone communications, attendances and correspondence with respect to the conduct of this matter.

<u>Lawyer</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Leanne M. Williams	5.90	\$675.00	\$3,982.50
Annette Fournier (Law Clerk)	0.60	\$300.00	\$180.00

Total Fees	\$4,162.50
HST on Fees	<u>\$541.13</u>

Total Fees and HST	\$4,703.63
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DISBURSEMENTS

Telephone	<u>\$0.54</u>
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Total Taxable Disbursements	\$0.54
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HST on Taxable Disbursements	\$0.07
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Total *Non-Taxable Disbursements	<u>\$0.00</u>
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Total Disbursements and HST	<u>\$0.61</u>
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TOTAL NOW DUE	<u>\$4,704.24</u>
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THORNTON GROUT FINNIGAN LLP



Per: Leanne M. Williams

E.& O.E.

HST #87042 1039 RT0001 * HST Exempt

Terms: Payment due upon receipt. Any disbursements not posted to your account on the date of this statement will be billed later. In accordance with Section 35 of The Solicitor's Act, interest will be charged at the rate of 4.00% per annum on unpaid fees, charges or disbursements calculated from a date that is one month after this Statement is delivered.



Thornton Grout Finnigan LLP
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Ernst & Young Inc.
Ernst & Young Tower, 222 Bay Street
Toronto-Dominion Centre, PO Box 251
Toronto, ON M5K 1J7

October 15, 2014

Attention: Mike Dean

Invoice No. 28665
File No. 519-038

RE: Data & Audio-Visual Enterprises Holdings Inc.

TO ALL PROFESSIONAL SERVICES RENDERED HEREIN INCLUDING THE FOLLOWING
for the period ending: October 10, 2014

FEES

Oct-06-14	Review endorsement in respect of Amdocs motion; e-mails regarding same; telephone call to O. Pasparakis in respect of discussion with A. Sorek;	0.40	LMW
	Review newspapers for relevant articles; summarize same and forward to team;	0.30	AF
Oct-07-14	Review newspapers for relevant articles;	0.20	AF
Oct-08-14	Review newspapers for relevant articles;	0.20	AF
Oct-09-14	Review newspapers for relevant articles;	0.20	AF
Oct-10-14	E-mails in respect of Investel interest in Mobilicity assets; e-mails in respect of Catalyst recapitalization plan; review term sheet; telephone call with V. Gauthier in respect of discussions with Catalyst; telephone call with D. Moore in respect of chambers appointment; e-mails regarding same;	2.30	LMW
	Review newspapers for relevant articles;	0.20	AF

And to all other necessary telephone communications, attendances and correspondence with respect to the conduct of this matter.

<u>Lawyer</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Leanne M. Williams	2.70	\$675.00	\$1,822.50
Annette Fournier (Law Clerk)	1.10	\$300.00	\$330.00

Total Fees	\$2,152.50	
HST on Fees	<u>\$279.83</u>	
Total Fees and HST		<u>\$2,432.33</u>
TOTAL NOW DUE		<u>\$2,432.33</u>

THORNTON GROUT FINNIGAN LLP

Per:  Leanne M. Williams

E.& O.E.
HST #87042 1039 RT0001 * HST Exempt

Terms: Payment due upon receipt. Any disbursements not posted to your account on the date of this statement will be billed later. In accordance with Section 35 of The Solicitor's Act, interest will be charged at the rate of 4.00% per annum on unpaid fees, charges or disbursements calculated from a date that is one month after this Statement is delivered.



Thornton Grout Finnigan LLP
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Toronto, ON Canada M5K 1K7
T 416.304.1616 F 416.304.1313

Ernst & Young Inc.
Ernst & Young Tower, 222 Bay Street
Toronto-Dominion Centre, PO Box 251
Toronto, ON M5K 1J7

October 20, 2014

Attention: Mike Dean

Invoice No. 28694
File No. 519-038

RE: Data & Audio-Visual Enterprises Holdings Inc.

TO ALL PROFESSIONAL SERVICES RENDERED HEREIN INCLUDING THE FOLLOWING
for the period ending: October 17, 2014

FEES

Oct-08-14	Telephone call from and to A. Campbell in respect of discussion with A. Sorek;	0.30	LMW
Oct-12-14	E-mails in respect of Catalyst proposal;	0.10	LMW
Oct-14-14	Attend chambers appointment;	1.30	LMW
Oct-15-14	Review analysis of Catalyst term sheet and e-mails regarding same;	0.30	LMW
	Review Wind letter of intent and e-mails regarding same;	0.30	LMW
	E-mails in respect of claims process;	0.10	LMW
	E-mails in respect of Non Disclosure Agreement with potential investor;	0.10	LMW
	E-mails in respect of Non Disclosure Agreement required; e-mails in respect of Board call;	0.20	LMW
	E-mails in respect of possible investor and review information in respect of same;	0.20	LMW
	E-mails in respect of Non Disclosure Agreement executed by Investel;	0.20	LMW
	Attend Board call to discuss Catalyst proposal;	0.70	LMW
	E-mails in respect of outstanding receivables;	0.20	LMW
	Review newspapers for relevant articles;	0.20	AF

Oct-16-14	E-mail from and to G. Temelini in respect of chambers appointment;	0.20	LMW
	Review newspapers for relevant articles;	0.20	AF
Oct-17-14	Review cash flow analysis; e-mails in respect of issues with Amdocs service; letter to A. Sorek and e-mail from A. Sorek;	0.50	LMW
	Review newspapers for relevant articles;	0.20	AF

And to all other necessary telephone communications, attendances and correspondence with respect to the conduct of this matter.

<u>Lawyer</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Leanne M. Williams	4.70	\$675.00	\$3,172.50
Annette Fournier (Law Clerk)	0.60	\$300.00	\$180.00
Total Fees			\$3,352.50
HST on Fees			<u>\$435.83</u>
Total Fees and HST			<u>\$3,788.33</u>
TOTAL NOW DUE			<u>\$3,788.33</u>

THORNTON GROUT FINNIGAN LLP



Per: Leanne M. Williams

E.& O.E.

HST #87042 1039 RT0001 * HST Exempt

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Thornton Grout Finnigan LLP
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Ernst & Young Inc.
Ernst & Young Tower, 222 Bay Street
Toronto-Dominion Centre, PO Box 251
Toronto, ON M5K 1J7

October 28, 2014

Attention: **Mike Dean**

Invoice No. **28706**
File No. **519-038**

RE: **Data & Audio-Visual Enterprises Holdings Inc.**

TO ALL PROFESSIONAL SERVICES RENDERED HEREIN INCLUDING THE FOLLOWING
for the period ending: **October 24, 2014**

FEES

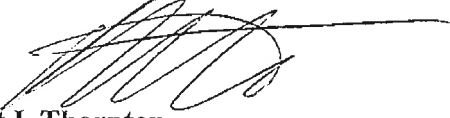
Oct-20-14	E-mail from E. Cobb regarding Amdocs issue;	0.10	LMW
	Review newspapers for relevant articles;	0.20	AF
Oct-21-14	Review Investel proposal and e-mails regarding same;	0.60	LMW
	E-mails in respect of Comwave Non Disclosure Agreement;	0.10	LMW
	Review newspapers for relevant articles;	0.20	AF
Oct-22-14	Review newspapers for relevant articles;	0.20	AF
Oct-23-14	Telephone call from D. Moore and e-mail to Norton Rose in respect of status of discussions on Catalyst term sheet;	0.30	LMW
	E-mails in respect of discussions taking place regarding possible next steps;	0.20	LMW
Oct-24-14	Review newspapers for relevant articles;	0.20	AF

And to all other necessary telephone communications, attendances and correspondence with respect to the conduct of this matter.

<u>Lawyer</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Leanne M. Williams	1.30	\$675.00	\$877.50
Annette Fournier (Law Clerk)	0.80	\$300.00	\$240.00

Total Fees	\$1,117.50
HST on Fees	<u>\$145.28</u>
Total Fees and HST	<u>\$1,262.78</u>
TOTAL NOW DUE	<u>\$1,262.78</u>

THORNTON GROUT FINNIGAN LLP

Per:  Robert I. Thornton

E.& O.E.
HST #87042 1039 RT0001 * HST Exempt

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Ernst & Young Inc.
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Toronto-Dominion Centre, PO Box 251
Toronto, ON M5K 1J7

November 10, 2014

Attention: Mike Dean

Invoice No. 28713
File No. 519-038

RE: Data & Audio-Visual Enterprises Holdings Inc.

TO ALL PROFESSIONAL SERVICES RENDERED HEREIN INCLUDING THE FOLLOWING
for the period ending: November 7, 2014

FEES

Oct-24-14	E-mail from J. Levin in respect of recapitalization of Mobilicity; briefly review proposed Plan;	0.50	LMW
Oct-27-14	Review e-mails in respect of request for advance payment from Ingram;	0.10	LMW
	Review newspapers for relevant articles;	0.20	AF
Oct-28-14	E-mails in respect of press release proposed by Catalyst;	0.10	LMW
	Review newspapers for relevant articles;	0.20	AF
Oct-29-14	E-mails in respect of Catalyst plan;	0.30	LMW
Oct-30-14	E-mails in respect of proposal received by various parties; e-mail in respect of cash flow analysis; e-mails in respect of treatment of supplier in various proposals;	0.50	LMW
	Review newspapers for relevant articles;	0.20	AF
Nov-04-14	Review press release in respect of approval of Wind sale;	0.10	LMW
	Review newspapers for relevant articles;	0.20	AF
Nov-05-14	Review newspapers for relevant articles; summarize same and forward to team;	0.40	AF
Nov-06-14	E-mails in respect of meeting with LaLiberte;	0.10	LMW
Nov-07-14	E-mails in respect of Wind Non Disclosure Agreement;	0.10	LMW

Review newspapers for relevant articles; summarize same and forward to team; 0.40 AF

And to all other necessary telephone communications, attendances and correspondence with respect to the conduct of this matter.

<u>Lawyer</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Leanne M. Williams	1.80	\$675.00	\$1,215.00
Annette Fournier (Law Clerk)	1.60	\$300.00	\$480.00
Total Fees			\$1,695.00
HST on Fees			<u>\$220.35</u>
Total Fees and HST			\$1,915.35
<u>DISBURSEMENTS</u>			
Photocopies			<u>\$15.50</u>
Total Taxable Disbursements			\$15.50
HST on Taxable Disbursements			\$2.02
Total *Non-Taxable Disbursements			<u>\$0.00</u>
Total Disbursements and HST			<u>\$17.52</u>
TOTAL NOW DUE			<u>\$1,932.87</u>

THORNTON GROUT FINNIGAN LLP

Per: Leanne M. Williams

E. & O. E.
HST #87042 1039 RT0001 * HST Exempt

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Toronto, ON M5K 1J7

November 18, 2014

Attention: Mike Dean

Invoice No. 28765
File No. 519-038

RE: Data & Audio-Visual Enterprises Holdings Inc.

TO ALL PROFESSIONAL SERVICES RENDERED HEREIN INCLUDING THE FOLLOWING
for the period ending: November 14, 2014

FEES

Nov-09-14	Review Wind Non Disclosure Agreement and e-mails regarding same;	0.20	LMW
Nov-11-14	E-mails in respect of Wind Non Disclosure Agreement;	0.20	LMW
	Discuss media request with M. Dean; e-mail in respect of proposed motion by Catalyst; review draft motion materials; e-mails in respect of information provided by Catalyst to the media; e-mails in respect of stay extension;	0.80	LMW
	E-mails and telephone call with D. Moore in respect of filing of Catalyst materials;	0.40	LMW
	E-mails with M. Dean in respect of Catalyst materials and meeting;	0.20	LMW
	Review newspapers for relevant articles;	0.20	AF
Nov-12-14	E-mails in respect of Court availability; e-mails in respect of Telephone proposal; review A. Booth's comments regarding same;	0.30	LMW
	E-mails and telephone calls with D. Moore and V. Gauthier in respect of motion materials; e-mails to schedule stay extension motion;	0.70	LMW
	Review newspapers for relevant articles; emails to and from Court and L. Williams regarding scheduling of stay extension motion; draft letter to Justice Newbould regarding same;	0.50	AF
Nov-13-14	E-mails in respect of stay extension hearing;	0.10	LMW
	Telephone call with V. Gauthier in respect of discussions regarding	0.40	LMW

potential restructuring options;

E-mails with V. Gauthier in respect of meeting with Catalyst and stay extension; 0.20 LMW

E-mail in respect of Comwave interest; 0.10 LMW

Review newspapers for relevant articles; prepare and submit Commercial List Request Form; 0.40 AF

Nov-14-14 Prepare for and attend meeting with Catalyst; further meeting with M. Dean; 2.00 LMW

E-mail summarizing meeting with Catalyst; 0.30 LMW

Review newspapers for relevant articles; 0.20 AF

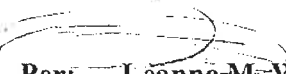
And to all other necessary telephone communications, attendances and correspondence with respect to the conduct of this matter.

<u>Lawyer</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Leanne M. Williams	5.90	\$675.00	\$3,982.50
Annette Fournier (Law Clerk)	1.30	\$300.00	\$390.00
Total Fees			\$4,372.50
HST on Fees			<u>\$568.43</u>
Total Fees and HST			\$4,940.93

DISBURSEMENTS

Photocopies	<u>\$50.00</u>
Total Taxable Disbursements	\$50.00
HST on Taxable Disbursements	\$6.50
Total *Non-Taxable Disbursements	<u>\$0.00</u>
Total Disbursements and HST	<u>\$56.50</u>
TOTAL NOW DUE	<u>\$4,997.43</u>

THORNTON GROUT FINNIGAN LLP

Per:  Leanne M. Williams

E.& O.E.

HST #87042 1039 RT0001 * HST Exempt

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November 26, 2014

Ernst & Young Inc.
Ernst & Young Tower, 222 Bay Street
Toronto-Dominion Centre, PO Box 251
Toronto, ON M5K 1J7

Attention: Brian Denega

Invoice No. 28783
File No. 519-038

RE: Data & Audio-Visual Enterprises Holdings Inc.

TO ALL PROFESSIONAL SERVICES RENDERED HEREIN INCLUDING THE FOLLOWING
for the period ending: November 21, 2014

FEES

Nov-16-14	E-mails in respect of status of discussions with potential restructuring options; e-mail in respect of financial status of Mobilicity;	0.40	LMW
Nov-17-14	Review newspapers for relevant articles;	0.20	AF
Nov-18-14	E-mails with V. Gauthier in respect of stay extension motion;	0.10	LMW
	Letter from Catalyst in respect of restructuring alternatives;	0.20	LMW
Nov-19-14	E-mails in respect of tower leases;	0.10	LMW
	Letter from D. Moore in respect of status and frustration of Catalyst;	0.30	LMW
Nov-20-14	Letter from D. Moore; e-mails in respect of same; review response to D. Moore by Mobilicity;	0.50	LMW
	E-mails in respect of position taken by Catalyst and stay extension hearing;	0.30	LMW
	E-mails with D. Moore and M. Dean in respect of meeting with Catalyst;	0.20	LMW
	Letter from R. Chadwick to Catalyst; review revised letter from Mobilicity to Catalyst; e-mails regarding same;	0.40	LMW
	Review newspapers for relevant articles;	0.20	AF
Nov-21-14	E-mails with D. Moore; review Mobilicity letter to Catalyst;	0.30	LMW
	Meeting with Catalyst; further meeting with the Monitor; e-mails in	2.60	LMW

respect of stay extension motion;

E-mails in respect of timing of hearing; 0.10 LMW

Review term sheet delivered to Catalyst; 0.20 LMW

Review newspapers for relevant articles; 0.20 AF

And to all other necessary telephone communications, attendances and correspondence with respect to the conduct of this matter.

<u>Lawyer</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Leanne M. Williams	5.70	\$675.00	\$3,847.50
Annette Fournier (Law Clerk)	0.60	\$300.00	\$180.00

Total Fees **\$4,027.50**

HST on Fees **\$523.58**

Total Fees and HST **\$4,551.08**

TOTAL NOW DUE **\$4,551.08**

THORNTON GROUT FINNIGAN LLP


Per: Leanne M. Williams

E.& O.E.

HST #87042 1039 RT0001 * HST Exempt

Terms: Payment due upon receipt. Any disbursements not posted to your account on the date of this statement will be billed later. In accordance with Section 35 of The Solicitor's Act, interest will be charged at the rate of 4.00% per annum on unpaid fees, charges or disbursements calculated from a date that is one month after this Statement is delivered.



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Ernst & Young Tower, 222 Bay Street
Toronto-Dominion Centre, PO Box 251
Toronto, ON M5K 1J7

December 1, 2014

Attention: Brian Denega

Invoice No. 28794
File No. 519-038

RE: Data & Audio-Visual Enterprises Holdings Inc.

TO ALL PROFESSIONAL SERVICES RENDERED HEREIN INCLUDING THE FOLLOWING
for the period ending: November 28, 2014

FEES

Nov-23-14	E-mails in respect of possible Wind transaction;	0.20	LMW
Nov-24-14	Review draft extension affidavit and e-mails regarding same;	0.50	LMW
	E-mails and telephone call with V. Gauthier in respect of stay extension materials; review draft Order and e-mails regarding same;	0.30	LMW
	E-mails in respect of stay extension materials;	0.30	LMW
	E-mails and telephone calls in respect of stay extension materials and position of the Monitor; telephone call with D. Saldanha in respect of draft Report;	1.20	LMW
	E-mails in respect of Monitor's Report;	0.20	LMW
	Review and revise 9th Report; e-mails regarding same;	0.90	LMW
Nov-25-14	Review revised draft Report and e-mails regarding same;	0.40	LMW
	E-mails in respect of draft Report; review various revisions to same; telephone calls to discuss changes to Report; letter from D. Moore and e-mails regarding same; e-mails in respect of news article regarding Catalyst's position on Mobilicity;	1.70	LMW
	E-mails in respect of draft Report; telephone call with D. Moore and B. Denega;	0.60	LMW
	E-mails in respect of finalization of Report; prepare and serve same;	0.40	LMW
Nov-26-14	E-mails in respect of Report and discussions among stakeholders;	0.30	LMW
	Review motion record of Catalyst; e-mails with S. Weisz regarding same;	0.70	LMW

	Telephone call with D. Moore in respect of stay extension motion;	0.20	LMW
Nov-27-14	E-mails in respect of stay extension motion; telephone call with R. Chadwick regarding same; attend stay extension motion; further discussions with stakeholders;	2.30	LMW
	Telephone call from D. Saldanha in respect of KERP; review files regarding same;	0.40	LMW
	Telephone call with V. Gauthier in respect of next steps; telephone call from D. Moore regarding same; e-mail to attempt to convene a meeting between the parties;	0.50	LMW
Nov-28-14	E-mails in respect of stakeholder meeting; e-mails and telephone call with D. Saldanha in respect of KERPs;	0.40	LMW

And to all other necessary telephone communications, attendances and correspondence with respect to the conduct of this matter.

<u>Lawyer</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Leanne M. Williams	11.50	\$675.00	\$7,762.50
Total Fees			\$7,762.50
HST on Fees			<u>\$1,009.13</u>
Total Fees and HST			\$8,771.63
<u>DISBURSEMENTS</u>			
Photocopies			<u>\$68.00</u>
Total Taxable Disbursements			\$68.00
HST on Taxable Disbursements			\$8.84
Total *Non-Taxable Disbursements			<u>\$0.00</u>
Total Disbursements and HST			<u>\$76.84</u>
TOTAL NOW DUE			<u>\$8,848.47</u>

THORNTON GROUT FINNIGAN LLP


Per: ~~Thornton/Williams~~

E. & O. E.
HST #87042 1039 RT0001 * HST Exempt

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Ernst & Young Tower, 222 Bay Street
Toronto-Dominion Centre, PO Box 251
Toronto, ON M5K 1J7

December 8, 2014

Attention: Brian Denega

Invoice No. 28813
File No. 519-038

RE: Data & Audio-Visual Enterprises Holdings Inc.

TO ALL PROFESSIONAL SERVICES RENDERED HEREIN INCLUDING THE FOLLOWING
for the period ending: December 5, 2014

FEES

Dec-01-14	E-mails in respect of meeting with the stakeholders;	0.10	LMW
Dec-02-14	Attend meeting with the stakeholders and Mobilicity; further discussion regarding same;	2.10	LMW
Dec-03-14	Telephone call from and to D. Moore regarding meeting with stakeholders;	0.10	LMW
	Review Financial Post article circulated by B. Aziz;	0.20	LMW
	E-mails in respect of 11.3 motion;	0.10	LMW
Dec-04-14	Review newspapers for relevant articles;	0.20	AF
Dec-05-14	E-mail in respect of cash flow analysis;	0.10	LMW

And to all other necessary telephone communications, attendances and correspondence with respect to the conduct of this matter.

<u>Lawyer</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Leanne M. Williams	2.70	\$675.00	\$1,822.50
Annette Fournier (Law Clerk)	0.20	\$300.00	\$60.00
Total Fees			\$1,882.50
HST on Fees			<u>\$244.73</u>
Total Fees and HST			\$2,127.23

DISBURSEMENTS

Photocopies	<u>\$2.50</u>	
Total Taxable Disbursements	\$2.50	
HST on Taxable Disbursements	\$0.33	
Total *Non-Taxable Disbursements	<u>\$0.00</u>	
Total Disbursements and HST		<u>\$2.83</u>
TOTAL NOW DUE		<u>\$2,130.06</u>

THORNTON GROUT FINNIGAN LLP


Per: Leanne M. Williams

E.& O.E.
HST #87042 1039 RT0001 * HST Exempt

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Toronto-Dominion Centre, PO Box 251
Toronto, ON M5K 1J7

December 16, 2014

Attention: Brian Denega

Invoice No. 28843
File No. 519-038

RE: Data & Audio-Visual Enterprises Holdings Inc.

TO ALL PROFESSIONAL SERVICES RENDERED HEREIN INCLUDING THE FOLLOWING
for the period ending: December 12, 2014

FEES

Dec-05-14	Review newspapers for relevant articles;	0.20	AF
Dec-09-14	E-mails in respect of meeting with Catalyst;	0.20	LMW
	E-mails in respect of Catalyst meeting; telephone call with B. Denega and D. Moore regarding same; attend Catalyst meeting via conference call;	1.10	LMW
	Telephone call with D. Moore and J. Riley in respect of moving discussions forward;	0.30	LMW
Dec-12-14	Review newspapers for relevant articles;	0.20	AF

And to all other necessary telephone communications, attendances and correspondence with respect to the conduct of this matter.

<u>Lawyer</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Leanne M. Williams	1.60	\$675.00	\$1,080.00
Annette Fournier (Law Clerk)	0.40	\$300.00	\$120.00

Total Fees	\$1,200.00	
HST on Fees	<u>\$156.00</u>	
Total Fees and HST		<u>\$1,356.00</u>

TOTAL NOW DUE	<u>\$1,356.00</u>
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THORNTON GROUT FINNIGAN LLP

Per:  Robert I. Thornton

E. & O.E.

HST #87042 1039 RT0001 * HST Exempt

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Toronto, ON M5K 1J7

January 13, 2015

Attention: **Brian Denega**

Invoice No. **28901**
File No. **519-038**

RE: **Data & Audio-Visual Enterprises Holdings Inc.**

TO ALL PROFESSIONAL SERVICES RENDERED HEREIN INCLUDING THE FOLLOWING
for the period ending: **January 9, 2015**

FEES

Oct-31-14	Review Canaccord summary of Catalyst proposal;	0.40	LMW
Dec-17-14	E-mails in respect of updated service list;	0.20	LMW
	Review cash flow report;	0.10	LMW
Dec-19-14	E-mails in respect of updated service list;	0.10	LMW
Dec-22-14	E-mails in respect of draft preliminary assessment; review and provide comments regarding same;	0.50	LMW
	Review newspapers for relevant articles;	0.20	AF
Dec-23-14	E-mails in respect of preliminary assessment;	0.20	LMW
	Review newspapers for relevant articles;	0.20	AF
Dec-24-14	Review newspapers for relevant articles;	0.20	AF
Dec-30-14	Review cash flow analysis;	0.20	LMW
Jan-02-15	E-mail in respect of December financials;	0.10	LMW
Jan-06-15	Discuss status of discussions with Catalyst;	0.20	LMW
	E-mails with D. Moore in respect of status of stakeholder discussions;	0.30	LMW
	Emails in respect of status of exchanges between stakeholders; review term sheet;	0.40	LMW
	Review newspapers for relevant articles;	0.20	AF
Jan-07-15	E-mails to set up time for stakeholder meeting;	0.20	LMW
	Telephone call from D. Moore in respect of status of discussions of	0.40	LMW

	auction participation; telephone call from B. Denega regarding same;		
	E-mails in respect of stakeholder discussions and economics of term sheet;	0.30	LMW
	Review newspapers for relevant articles;	0.20	AF
Jan-08-15	E-mails with B. Denega in respect of meeting with Catalyst; telephone call to D. Moore regarding same;	0.30	LMW
	E-mails in respect of stakeholder meeting;	0.10	LMW
	Telephone call from D. Moore in respect of stakeholders meeting;	0.20	LMW
Jan-09-15	E-mails in respect of stakeholder meeting;	0.20	LMW

And to all other necessary telephone communications, attendances and correspondence with respect to the conduct of this matter.

<u>Lawyer</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Leanne M. Williams	4.40	\$675.00	\$2,970.00
Annette Fournier (Law Clerk)	1.00	\$300.00	\$300.00
Total Fees			\$3,270.00
HST on Fees			<u>\$425.10</u>
Total Fees and HST			\$3,695.10
<u>DISBURSEMENTS</u>			
Photocopies			\$3.00
Telephone			<u>\$78.30</u>
Total Taxable Disbursements			\$81.30
HST on Taxable Disbursements			\$10.57
Total *Non-Taxable Disbursements			<u>\$0.00</u>
Total Disbursements and HST			<u>\$91.87</u>
TOTAL NOW DUE			<u>\$3,786.97</u>

THORNTON GROUT FINNIGAN LLP

Per: Leanne M. Williams

E. & O.E.
HST #87042 1039 RT0001 * HST Exempt

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Ernst & Young Tower, 222 Bay Street
Toronto-Dominion Centre, PO Box 251
Toronto, ON M5K 1J7

January 19, 2015

Attention: Brian Denega

Invoice No. 28936
File No. 519-038

RE: Data & Audio-Visual Enterprises Holdings Inc.

TO ALL PROFESSIONAL SERVICES RENDERED HEREIN INCLUDING THE FOLLOWING
for the period ending: January 16, 2015

FEES

Jan-12-15	Attend meeting with stakeholders and the company; further discussion with B. Denega;	1.80	LMW
	E-mails in respect of further discussions with Catalyst;	0.20	LMW
	Review newspapers for relevant articles;	0.20	AF
Jan-13-15	E-mail from B. Denega in respect of Catalyst's position;	0.10	LMW
	E-mails in respect of stay extension motion;	0.20	LMW
	E-mails with E. Cobb in respect of stay extension motion;	0.10	LMW
Jan-14-15	E-mails in respect of stay extension motion;	0.20	LMW
Jan-15-15	E-mails in respect of Wind proposal; review Wind term sheet; review Catalyst term sheet;	0.60	LMW
	E-mail in respect of cash flow forecast;	0.10	LMW
Jan-16-15	Telephone call from D. Moore; e-mails in respect of status of term sheet;	0.30	LMW
	Review newspapers for relevant articles;	0.20	AF

And to all other necessary telephone communications, attendances and correspondence with respect to the conduct of this matter.

<u>Lawyer</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Leanne M. Williams	3.60	\$675.00	\$2,430.00
Annette Fournier (Law Clerk)	0.40	\$300.00	\$120.00
Total Fees			\$2,550.00
HST on Fees			<u>\$331.50</u>
Total Fees and HST			<u>\$2,881.50</u>
TOTAL NOW DUE			<u>\$2,881.50</u>

THORNTON GROUT FINNIGAN LLP



Per: Leanne M. Williams

E. & O.E.
HST #87042 1039 RT0001 * HST Exempt

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Thornton Grout Finnigan LLP
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Ernst & Young Inc.
Ernst & Young Tower, 222 Bay Street
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Toronto, ON M5K 1J7

January 29, 2015

Attention: Brian Denega

Invoice No. 28964
File No. 519-038

RE: Data & Audio-Visual Enterprises Holdings Inc.

TO ALL PROFESSIONAL SERVICES RENDERED HEREIN INCLUDING THE FOLLOWING
for the period ending: January 23, 2015

FEES

Jan-18-15	E-mail from B. Aziz in respect of update on various issues;	0.20	LMW
	Review cease and desist letter to Wind;	0.20	LMW
Jan-19-15	E-mails with D. Moore in respect of status of term sheet discussions;	0.20	LMW
	E-mails in respect of discussions with Catalyst;	0.10	LMW
Jan-20-15	E-mails in respect of position taken on term sheet delivered by Catalyst; e-mail from D. Moore in respect of lack of responsiveness to Catalyst proposal;	0.50	LMW
	E-mail from M. Huber in respect of available options;	0.20	LMW
	Telephone call from D. Moore in respect of status; e-mails in respect of communications between stakeholders;	0.40	LMW
	Telephone call with B. Denega and e-mails with Mobilicity team in respect of Catalyst position and upcoming motion;	0.40	LMW
	E-mail in respect of cash forecast;	0.10	LMW
	E-mails in respect of anti-competition letter in respect of Wind offer; review correspondence regarding same; telephone call from and to B. Denega in respect of Spectrum auction developments;	0.40	LMW
	Telephone call with B. Denega in respect of outcome of Board call; e- mail from R. Chadwick in respect of discussions with Catalyst;	0.40	LMW

	E-mails in respect of status of discussions with Catalyst;	0.20	LMW
	Review revised letter to Competition Bureau;	0.20	LMW
Jan-21-15	Attend conference call in respect of stay extension materials;	0.70	LMW
	Review draft B. Aziz affidavit; telephone call with D. Moore in respect of status;	1.00	LMW
	E-mails in respect of Court materials;	0.20	LMW
	Review newspapers for relevant articles;	0.20	AF
Jan-22-15	E-mails in respect of Court materials; e-mail from R. Chadwick; review proposed DIP agreement; e-mails with B. Denega;	1.20	LMW
	Review and revise draft Report; e-mails regarding same;	0.70	LMW
	E-mail from R. Chadwick in respect of discussions with Catalyst; telephone call from and e-mail to D. Moore regarding same; e-mails in respect of Court materials;	0.40	LMW
	E-mails in respect of draft Monitor's report;	0.20	LMW
Jan-23-15	Numerous revisions and e-mails in respect of the Tenth Report;	1.10	LMW
	E-mails in respect of finalization and service of Tenth Report;	0.70	LMW
	E-mail from D. Moore;	0.10	LMW

And to all other necessary telephone communications, attendances and correspondence with respect to the conduct of this matter.

<u>Lawyer</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Leanne M. Williams	9.80	\$675.00	\$6,615.00
Annette Fournier (Law Clerk)	0.20	\$300.00	\$60.00
Total Fees			\$6,675.00
HST on Fees			<u>\$867.75</u>
Total Fees and HST			\$7,542.75

DISBURSEMENTS

Photocopies	\$132.25
Telephone	\$61.48

Total Taxable Disbursements	\$193.73
HST on Taxable Disbursements	\$25.18
Total *Non-Taxable Disbursements	<u>\$0.00</u>

Total Disbursements and HST	<u>\$218.91</u>
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TOTAL NOW DUE	<u>\$7,761.66</u>
THORNTON GROUT FINNIGAN LLP	

Per:  **Leanne M. Williams**

E. & O.E.
HST #87042 1039 RT0001 * HST Exempt

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Toronto-Dominion Centre, PO Box 251
Toronto, ON M5K 1J7

February 6, 2015

Attention: Brian Denega

Invoice No. 28971
File No. 519-038

RE: Data & Audio-Visual Enterprises Holdings Inc.

TO ALL PROFESSIONAL SERVICES RENDERED HEREIN INCLUDING THE FOLLOWING
for the period ending: January 30, 2015

FEES

Jan-24-15	Review revised DIP agreement;	0.50	LMW
	E-mails in respect of revised DIP structure; review revisions to DIP agreement regarding same;	0.60	LMW
Jan-26-15	E-mails in respect of Board call;	0.10	LMW
	Telephone call from D. Moore in respect of status of auction and stakeholder discussions;	1.10	LMW
	Review revised DIP agreement; e-mails regarding same;	0.40	LMW
	E-mails in respect of supplemental materials; e-mails with B. Denega in respect of Report;	0.50	LMW
	Attend Mobilicity Board of Directors call;	1.00	LMW
	Review newspapers for relevant articles; summarize same and forward to team;	0.40	AF
Jan-27-15	Review of supplementary motion record; meeting with L. Williams; preparation for hearing; review and revising applicants record, monitors tenth report; monitors supplementary report and supplementary affidavit; preparation of materials;	2.80	RIT
	Review finalized Court material; review and revise Supplemental Report; e-mails with D. Moore; telephone call with Norton Rose and B. Aziz; telephone call with D. Saldanha;	1.70	LMW
	Conference call with the Monitor in respect of Supplemental Report; telephone call to D. Moore in respect of proposed meeting; e-mails regarding same;	0.60	LMW
	Attend meeting with Norton Rose and Catalyst; further meeting with Norton Rose and B. Denega; review and revise Supplemental Report;	3.00	LMW
	Discuss motion with R. Thornton; e-mails with B. Denega in respect of	1.80	LMW

	draft Report; telephone call with D. Saldanha; e-mails with E. Cobb in respect of draft Report; further revise same; letter from Wind in respect of spectrum auction;		
Jan-28-15	Preparation for and attend at court regarding tenth report and supplement meeting with D. Moore and J. Riley and CRO and co-counsel regarding next steps; review and respond to email regarding Wind motion; review of press report;	3.00	RIT
	Discuss Court appearance with R. Thornton and go forward strategy; e-mails in respect of response to Wind letter;	0.40	LMW
	E-mail from F. Han in respect of linear property taxes; discuss research regarding same with R. Bengino;	0.40	LMW
	Review newspapers for relevant articles; summarize same and forward to team;	0.40	AF
Jan-29-15	Review Endorsement;	0.10	LMW
	Review newspapers for relevant articles; summarize same and forward to team;	0.30	AF
	Review Alberta's Municipal Government Act to determine if there are any provisions in the Act providing for a deemed trust or super priority charge for linear property tax;	1.50	RB
Jan-30-15	Review letter from Mobilicity to Industry Canada; e-mails with B. Denega regarding same;	0.40	LMW
	Review research regarding linear property taxes; emails regarding same;	0.30	LMW
	Emails in respect of auction participation;	0.10	LMW
	Email to the Board regarding status;	0.10	LMW
	Telephone call from and email to B. Denega;	0.10	LMW
	Draft email to L. Williams outlining provision in the Municipal Government Act providing for a super priority charge for taxes owed to the municipality and case brief on case citing this provision; Review Act to confirm that the super priority charge for taxes owed to the municipality includes linear property taxes; review Initial Order to determine whether the municipality can register a lien during the stay in the CCAA proceedings and whether the municipality can enforce payment during the CCAA proceedings; research case law to determine if super priority provided for in the provincial legislation is applicable in the CCAA proceeding;	3.60	RB
	And to all other necessary telephone communications, attendances and correspondence with respect to the conduct of this matter.		

<u>Lawyer</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Robert I. Thornton	5.80	\$925.00	\$5,365.00
Leanne M. Williams	13.20	\$675.00	\$8,910.00
Annette Fournier (Law Clerk)	1.10	\$300.00	\$330.00
Rachel Bengino (Student)	5.10	\$250.00	\$1,275.00

Total Fees	\$15,880.00
HST on Fees	\$2,064.40
Total Fees and HST	<u>\$17,944.40</u>

DISBURSEMENTS

Photocopies	\$87.00
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Total Taxable Disbursements	\$87.00
HST on Taxable Disbursements	\$11.31
Total *Non-Taxable Disbursements	\$0.00
Total Disbursements and HST	<u>\$98.31</u>

TOTAL NOW DUE	<u>\$18,042.71</u>
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THORNTON GROUT FINNIGAN LLP



Per: Leanne M. Williams

E.& O.E.
HST #87042 1039 RT0001 * HST Exempt

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March 3, 2015

Attention: Brian Denega

Invoice No. 29040
File No. 519-038

RE: Data & Audio-Visual Enterprises Holdings Inc.

TO ALL PROFESSIONAL SERVICES RENDERED HEREIN INCLUDING THE FOLLOWING
for the period ending: February 27, 2015

FEES

Jan-27-15	Telephone call with D. Moore in respect of status of Catalyst claim;	0.20	LMW
Feb-02-15	E-mails in respect of discussions with Industry Canada;	0.20	LMW
	E-mails in respect of Industry Canada; review article in respect of Catalyst dispute; e-mails regarding same;	0.40	LMW
Feb-03-15	E-mail in respect of AWS application;	0.10	LMW
Feb-04-15	Attend conference call in respect of linear taxes;	0.50	LMW
	E-mails in respect of payment of linear taxes;	0.20	LMW
	Conference call with L. Williams and client (E&Y) to discuss state of outstanding taxes owing to the Alberta municipal government and the effect of the municipality registering a lien on the towers;	0.50	RB
Feb-05-15	E-mails with E. Cobb in respect of linear taxes; conference call in respect of same; e-mails in respect of research regarding linear tax issues;	0.90	LMW
	E-mail in respect of AWS auction participation;	0.10	LMW
	Conference call with L. Williams and E. Cobb to discuss outstanding research questions; draft e-mail outlining research conducted to date on linear property taxes issue and send to L. Williams to be sent to E. Cobb;	0.80	RB
Feb-06-15	Review information provided in respect of further revised claim and e-mail to D. Saldhana regarding same;	0.30	LMW

Feb-08-15	Review cash flow analysis;	0.20	LMW
Feb-10-15	Telephone call from D. Moore in respect of proposed funding;	0.10	LMW
	E-mail from E. Cobb in respect of linear tax issues;	0.20	LMW
	E-mails in respect of telephone call from D. Moore;	0.20	LMW
Feb-11-15	E-mails in respect of discussions with Catalyst as it pertains to spectrum auction;	0.20	LMW
	E-mails in respect of discussions with Catalyst;	0.20	LMW
	E-mails in respect of draft communications with Catalyst and materials filed in respect of Catalyst's litigation against Wind;	0.30	LMW
Feb-12-15	E-mails in respect of litigation steps taken by Catalyst against Wind;	0.20	LMW
	E-mail enclosing amended Catalyst materials at it relates to fight with Wind; review same;	0.40	LMW
Feb-13-15	E-mails in respect of noteholder request;	0.20	LMW
	E-mails in respect of discussions with Catalyst;	0.20	LMW
Feb-16-15	E-mails in respect of request from noteholder; e-mails in respect of linear tax issues;	0.10	LMW
Feb-17-15	E-mails in respect of noteholder addition to service list;	0.20	LMW
	E-mails in respect of payment of linear taxes;	0.20	LMW
Feb-18-15	E-mails in respect of linear taxes;	0.20	LMW
	Review Catalyst motion record in respect of Wind;	0.40	LMW
	Telephone call from D. Moore; e-mails in respect of Catalyst motion record;	0.30	LMW
Feb-20-15	E-mails in respect of chambers appointment;	0.30	LMW
Feb-22-15	E-mails and telephone calls in respect of Catalyst motion and proposed chambers appointment;	0.60	LMW
Feb-23-15	E-mails in respect of possible Court attendance; telephone call to O. Pasparakis; e-mails with B. Denega;	0.40	LMW
	Telephone call from D. Moore in respect of Catalyst's proposed financing;	0.20	LMW
Feb-24-15	E-mails in respect of potential Catalyst funding; review proposed term sheet; attend conference call regarding same;	0.90	LMW
Feb-25-15	Telephone call from and to D. Moore; e-mails with D. Moore; e-mails in respect of proposed meeting;	0.40	LMW
	E-mails in respect of meeting with Catalyst; telephone calls with D.	0.80	LMW

Moore regarding same;

	Telephone calls with D. Moore and Norton Rose in respect of meeting to discuss term sheet; e-mails regarding same;	0.40	LMW
	E-mails in respect of discussions with Catalyst;	0.20	LMW
Feb-26-15	E-mails in respect of proposed term sheet; review same; telephone calls with D. Moore;	0.90	LMW
	E-mails in respect of proposed Catalyst financing; telephone calls with D. Moore regarding same;	0.30	LMW
Feb-27-15	E-mails in respect of status of discussions with Catalyst; review revised proposed term sheet;	0.20	LMW
	Review article in respect of wireless market;	0.10	LMW
	E-mail from D. Moore in respect of status of negotiations;	0.10	LMW
	E-mails in respect of auction and Catalyst financing;	0.20	LMW

And to all other necessary telephone communications, attendances and correspondence with respect to the conduct of this matter.

<u>Lawyer</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>	
Leanne M. Williams	12.70	\$700.00	\$8,890.00	
Rachel Bengino (Student)	1.30	\$275.00	\$357.50	
Total Fees			\$9,247.50	
HST on Fees			<u>\$1,202.18</u>	
Total Fees and HST				\$10,449.68

DISBURSEMENTS

Computer Research	\$46.69	
Telephone Expense	\$32.80	
Filed Tenth Report of the Monitor & Affidavit of Service	<u>\$50.00</u>	
Total Taxable Disbursements	\$129.49	
HST on Taxable Disbursements	\$16.83	
Total *Non-Taxable Disbursements	<u>\$0.00</u>	
Total Disbursements and HST		<u>\$146.32</u>

TOTAL NOW DUE **\$10,596.00**

THORNTON GROUT FINNIGAN LLP

Per:  Leanne M. Williams

E.& O.E.

HST #87042 1039 RT0001 * HST Exempt

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Ernst & Young Tower, 222 Bay Street
Toronto-Dominion Centre, PO Box 251
Toronto, ON M5K 1J7

March 19, 2015

Attention: **Brian Denega**

Invoice No. **29103**
File No. **519-038**

RE: Data & Audio-Visual Enterprises Holdings Inc.

TO ALL PROFESSIONAL SERVICES RENDERED HEREIN INCLUDING THE FOLLOWING
for the period ending: March 13, 2015

FEES

Feb-17-15	Email regarding Alberta linear property taxes;	0.20	RIT
Feb-19-15	Emails in respect of payment of linear taxes;	0.20	LMW
Feb-20-15	Review and respond to email;	0.20	RIT
	Letter from R. Chadwick; emails in respect of resale restrictions;	0.50	LMW
Feb-22-15	Review of material from D. Moore and email regarding same;	0.30	RIT
Feb-28-15	Emails in respect of discussions with Catalyst;	0.30	LMW
Mar-01-15	E-mails in respect of negotiations with Catalyst; review revised Term Sheet;	0.60	LMW
Mar-02-15	E-mails in respect of status of refinancing; telephone calls with E. Cobb regarding same; draft Monitor's Report; e-mails in respect of wire transfer; attend conference call with Board of Directors; e-mails regarding same;	4.30	LMW
	E-mails in respect of terms upon which the Monitor will hold the Catalyst funds;	0.20	LMW
	E-mails in respect of status of negotiations with Catalyst;	0.20	LMW
	Review revised Term Sheet; conference call to discuss same; e-mails in respect of possible Court attendance; e-mail to Newbould J.; e-mails in respect of draft Order; review further revised Term Sheet; review draft Order and provide comments regarding same;	2.90	LMW

Mar-03-15	E-mails in respect of Court materials; attend conference call with the Board; review revised Court materials and term sheet; attend at motion to have DIP financing approved; meetings with Catalyst in respect of bid strategy; e-mails in respect of outcome of position taken by Catalyst;	5.90	LMW
	Telephone call with D. Moore; e-mails in respect of confidential hearing; e-mails in respect of wire transfer of Catalyst funds;	0.40	LMW
	Review newspapers for relevant articles; summarize same and forward to team;	0.30	AF
Mar-04-15	E-mails in respect of Court materials;	0.20	LMW
	E-mail in respect of confirmation of return of funds to Catalyst;	0.10	LMW
	Review newspapers for relevant articles; summarize same and forward to team;	0.30	AF
Mar-05-15	Telephone call from and to D. Moore; e-mails in respect of press releases; e-mails in respect of materials on Monitor's website; review news articles;	0.70	LMW
	Review newspapers for relevant articles; summarize same and forward to team;	0.30	AF
Mar-06-15	Review reports on AWS-3 auction; e-mails regarding same;	0.30	LMW
	Telephone call from Newbould J. in respect of motion to dismiss shareholders claim against Industry Canada;	0.20	LMW
	E-mail enclosing cash flow analysis; e-mails in respect of spectrum auction;	0.20	LMW
Mar-09-15	Review news articles in respect of spectrum auction;	0.10	LMW
	Review newspapers for relevant articles; summarize same and forward to team;	0.50	AF
Mar-10-15	Telephone call with D. Saldanha in respect of scheduled call with Rogers;	0.20	LMW
	E-mails in respect of discussions with Rogers;	0.40	LMW
	Review newspapers for relevant articles;	0.20	AF
Mar-11-15	E-mails in respect of possible interest by Rogers; review prior Non-Disclosure Agreement and e-mails regarding same;	0.50	LMW
	Review newspapers for relevant articles;	0.20	AF

Mar-12-15	Review Post article in respect of the future of Mobilitcity;	0.20	LMW
	Review newspapers for relevant articles; summarize same and forward to team;	0.30	AF
Mar-13-15	Review article in respect of Industry Canada's position on Wind/SaskTel deal;	0.10	LMW
	Review newspapers for relevant articles; summarize same and forward to team;	0.30	AF

And to all other necessary telephone communications, attendances and correspondence with respect to the conduct of this matter.

<u>Lawyer</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Robert I. Thornton	0.70	\$975.00	\$682.50
Leanne M. Williams	18.70	\$700.00	\$13,090.00
Annette Fournier (Law Clerk)	2.40	\$300.00	\$720.00
Total Fees			\$14,492.50
HST on Fees			<u>\$1,884.03</u>
Total Fees and HST			\$16,376.53
<u>DISBURSEMENTS</u>			
Transportation			<u>\$19.47</u>
Total Taxable Disbursements			\$19.47
HST on Taxable Disbursements			\$2.53
Total *Non-Taxable Disbursements			<u>\$0.00</u>
Total Disbursements and HST			<u>\$22.00</u>
TOTAL NOW DUE			<u>\$16,398.53</u>

THORNTON GROUT FINNIGAN LLP

Per:  Leanne M. Williams

E.& O.E.
HST #87042 1039 RT0001 * HST Exempt

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Ernst & Young Inc.
Ernst & Young Tower, 222 Bay Street
Toronto-Dominion Centre, PO Box 251
Toronto, ON M5K 1J7

April 8, 2015

Attention: **Brian Denega**

Invoice No. **29170**
File No. **519-038**

RE: **Data & Audio-Visual Enterprises Holdings Inc.**

TO ALL PROFESSIONAL SERVICES RENDERED HEREIN INCLUDING THE FOLLOWING
for the period ending: **April 3, 2015**

FEES

Mar-01-15	Conference call and emails regarding term sheet and funding for auction;	1.80	RIT
Mar-02-15	Review and respond to emails regarding term sheet; conference call and emails regarding DIP term sheet;	1.40	RIT
Mar-03-15	Review and respond to email; conference call with Board regarding approval of term sheet; telephone call to L. Williams regarding same;	1.50	RIT
Mar-06-15	Review of article; brief meeting with L. Williams;	0.20	RIT
Mar-17-15	E-mails in respect of Bell agreement;	0.10	LMW
	Review newspapers for relevant articles;	0.20	AF
Mar-19-15	Review newspapers for relevant articles; summarize same and forward to team;	0.30	AF
Mar-20-15	Review newspapers for relevant articles;	0.20	AF
Mar-25-15	Review cash flow analysis;	0.20	LMW
Mar-27-15	Review e-mail from M. Faysal; e-mails with B. Denega in respect of payment of Alberta taxes;	0.30	LMW
	E-mails in respect of linear taxes;	0.10	LMW
Mar-28-15	E-mails with E. Cobb and B. Denega in respect of linear tax issues;	0.40	LMW
Mar-31-15	Review newspapers for relevant articles;	0.20	AF

Apr-01-15	Telephone call with D. Saldanha in respect of linear taxes;	0.10	LMW
Apr-02-15	Review newspapers for relevant articles;	0.20	AF

And to all other necessary telephone communications, attendances and correspondence with respect to the conduct of this matter.

<u>Lawyer</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Robert I. Thornton	4.90	\$975.00	\$4,777.50
Leanne M. Williams	1.20	\$700.00	\$840.00
Annette Fournier (Law Clerk)	1.10	\$300.00	\$330.00
Total Fees			\$5,947.50
HST on Fees			<u>\$773.18</u>
Total Fees and HST			\$6,720.68
 <u>DISBURSEMENTS</u>			
Binding			<u>\$6.70</u>
Total Taxable Disbursements			\$6.70
HST on Taxable Disbursements			\$0.87
Total *Non-Taxable Disbursements			<u>\$0.00</u>
Total Disbursements and HST			<u>\$7.57</u>
TOTAL NOW DUE			<u>\$6,728.25</u>

THORNTON GROUT FINNIGAN LLP


Per: Leanne M. Williams

E.& O.E.
HST #87042 1039 RT0001 * HST Exempt

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Toronto-Dominion Centre, PO Box 251
Toronto, ON M5K 1J7

May 5, 2015

Attention: Brian Denega

Invoice No. 29286
File No. 519-038

RE: Data & Audio-Visual Enterprises Holdings Inc.

TO ALL PROFESSIONAL SERVICES RENDERED HEREIN INCLUDING THE FOLLOWING
for the period ending: May 1, 2015

FEES

Apr-06-15	Review newspapers for relevant articles;	0.20	AF
Apr-07-15	E-mails in respect of cash flows; e-mails with B. Denega in respect of payment of linear taxes;	0.30	LMW
Apr-08-15	Review newspapers for relevant articles;	0.20	AF
Apr-13-15	Review newspapers for relevant articles;	0.20	AF
Apr-14-15	Review newspapers for relevant articles;	0.20	AF
Apr-15-15	E-mail from F. Han;	0.10	LMW
	Review newspapers for relevant articles;	0.20	AF
Apr-17-15	Review financials;	0.20	LMW
	Review newspapers for relevant articles;	0.20	AF
Apr-20-15	E-mails in respect of stay extension motion;	0.20	LMW
Apr-21-15	Telephone call with B. Denega in respect of status and stay extension;	0.20	LMW
	E-mails in respect of sit lease issue;	0.20	LMW
Apr-22-15	Conference call in respect of site lease issue;	0.30	LMW
	E-mails in respect of status of proceedings; e-mails in respect of Google's Project Fi;	0.30	LMW

	Review newspapers for relevant articles;	0.20	AF
Apr-23-15	Review newspapers for relevant articles;	0.20	AF
Apr-24-15	E-mails with B. Denega in respect of cash flows and Amdocs;	0.20	LMW
Apr-25-15	E-mail from E. Cobb;	0.10	LMW
Apr-26-15	E-mails in respect of stay extension; review draft affidavit;	0.50	LMW
Apr-27-15	Conference call with the Monitor in respect of Report; telephone call to D. Moore regarding Catalyst position;	0.40	LMW
	E-mails in respect of cash flows;	0.20	LMW
Apr-28-15	Telephone call and e-mails with D. Moore; telephone calls with D. Saldanha in respect of payment of interest and fees on Deposit; telephone call with E. Cobb regarding same; review and revise draft Report;	2.10	LMW
	Continue to revise draft Report; circulate same;	0.80	LMW
	E-mails in respect of payment of amount owing under DIP loan and telephone calls in respect of same; further revisions to Report;	0.90	LMW
Apr-29-15	E-mails in respect of draft Report; e-mails with B. Aziz in respect of timing of motion;	0.50	LMW
	Finalize and serve Report; e-mails regarding same;	0.50	LMW
	Review newspapers for relevant articles;	0.20	AF
May-01-15	Attend stay extension hearing;	1.10	LMW

And to all other necessary telephone communications, attendances and correspondence with respect to the conduct of this matter.

<u>Lawyer</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Leanne M. Williams	9.10	\$700.00	\$6,370.00
Annette Fournier (Law Clerk)	1.80	\$300.00	\$540.00
Total Fees			\$6,910.00
HST on Fees			<u>\$898.30</u>
Total Fees and HST			\$7,808.30

DISBURSEMENTS

Photocopies	<u>\$12.00</u>	
Total Taxable Disbursements	\$12.00	
HST on Taxable Disbursements	\$1.56	
Total *Non-Taxable Disbursements	<u>\$0.00</u>	
Total Disbursements and HST		<u>\$13.56</u>
TOTAL NOW DUE		<u>\$7,821.86</u>

THORNTON GROUT FINNIGAN LLP


Per: Leanne M. Williams

E.& O.E.
 HST #87042 1039 RT0001 * HST Exempt

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Toronto, ON M5K 1J7

May 19, 2015

Attention: Brian Denega

Invoice No. 29308
File No. 519-038

RE: Data & Audio-Visual Enterprises Holdings Inc.

TO ALL PROFESSIONAL SERVICES RENDERED HEREIN INCLUDING THE FOLLOWING
for the period ending: May 8, 2015

FEES

May-04-15	Telephone call from National Post; e-mails in respect of media request for comment;	0.40	LMW
	Review newspapers for relevant articles; summarize same and forward to team;	0.30	AF
May-07-15	Review newspapers for relevant articles; summarize same and forward to team;	0.40	AF

And to all other necessary telephone communications, attendances and correspondence with respect to the conduct of this matter.

<u>Lawyer</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Leanne M. Williams	0.40	\$700.00	\$280.00
Annette Fournier (Law Clerk)	0.70	\$300.00	\$210.00
Total Fees			\$490.00
HST on Fees			\$63.70
Total Fees and HST			<u>\$553.70</u>
TOTAL NOW DUE			<u>\$553.70</u>

THORNTON GROUT FINNIGAN LLP

Per:  Leanne M. Williams

E. & O.E.

HST #87042 1939 RT0001 * HST Exempt

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May 26, 2015

Attention: Brian Denega

Invoice No. 29347
File No. 519-038

RE: Data & Audio-Visual Enterprises Holdings Inc.

TO ALL PROFESSIONAL SERVICES RENDERED HEREIN INCLUDING THE FOLLOWING
for the period ending: May 22, 2015

FEES

May-09-15	E-mails in respect of cashflows and continued interest by Telus in acquiring spectrum;	0.30	LMW
May-12-15	E-mails in respect of results of 2500 MHz auction;	0.20	LMW
	Review newspapers for relevant articles; summarize same and forward to team;	0.30	AF
May-13-15	E-mails in respect of request for information from newspapers;	0.10	LMW
May-19-15	Review newspapers for relevant articles; summarize same and forward to team;	0.40	AF
May-20-15	E-mail in respect of mid-month update;	0.10	LMW
May-22-15	E-mail from B. Aziz;	0.10	LMW

And to all other necessary telephone communications, attendances and correspondence with respect to the conduct of this matter.

<u>Lawyer</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Leanne M. Williams	0.80	\$700.00	\$560.00
Annette Fournier (Law Clerk)	0.70	\$300.00	\$210.00

Total Fees	\$770.00
HST on Fees	<u>\$100.10</u>
Total Fees and HST	<u>\$870.10</u>
TOTAL NOW DUE	<u>\$870.10</u>
THORNTON GROUT FINNIGAN LLP	



Per: Leanne M. Williams

E. & O.E.

HST #87042 1039 RT0001 * HST Exempt

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June 12, 2015

Attention: **Brian Denega**

Invoice No. **29417**
File No. **519-038**

RE: **Data & Audio-Visual Enterprises Holdings Inc.**

TO ALL PROFESSIONAL SERVICES RENDERED HEREIN INCLUDING THE FOLLOWING
for the period ending: **June 5, 2015**

FEES

May-25-15	Telephone call from and emails with B. Denega in respect of interest in spectrum;	0.30	LMW
May-26-15	Telephone call with B. Denega in respect of possible sale transaction; e-mails to schedule call to discuss strategy;	0.40	LMW
	Telephone call from W. Rostom in respect of interest in spectrum acquisition; e-mails regarding same;	0.70	LMW
May-28-15	Conference call to discuss sale possibilities;	0.50	LMW
Jun-01-15	E-mails with B. Denega;	0.10	LMW
	Attend meeting with Rogers' representatives in respect of possible purchase of assets;	1.60	LMW
	Review newspapers for relevant articles;	0.20	AF
Jun-02-15	E-mails in respect of letter of intent; review same;	0.50	LMW
	E-mails with D. Moore and B. Denega;	0.20	LMW
	E-mails in respect of letter of intent; review revisions to same;	0.30	LMW
Jun-03-15	E-mails in respect of due diligence questions; e-mails in respect of Rogers offer; review amendments to Rogers LOI; e-mails in respect of same;	0.50	LMW
Jun-04-15	Attend meeting to discuss potential sale of spectrum;	0.70	LMW

	E-mail from B. Aziz to Rogers in respect of LOI;	0.10	LMW
Jun-05-15	Review newspapers for relevant articles; summarize same and forward to team;	0.30	AF

And to all other necessary telephone communications, attendances and correspondence with respect to the conduct of this matter.

<u>Lawyer</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Leanne M. Williams	5.90	\$700.00	\$4,130.00
Annette Fournier (Law Clerk)	0.50	\$300.00	\$150.00
Total Fees			\$4,280.00
HST on Fees			<u>\$556.40</u>
Total Fees and HST			<u>\$4,836.40</u>
TOTAL NOW DUE			<u>\$4,836.40</u>

THORNTON GROUT FINNIGAN LLP

Per:  **Leanne M. Williams**

E.& O.E.
HST #87042 1039 RT0001 * HST Exempt

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Toronto, ON M5K 1J7

June 17, 2015

Attention: Brian Denega

Invoice No. 29436
File No. 519-038

RE: Data & Audio-Visual Enterprises Holdings Inc.

TO ALL PROFESSIONAL SERVICES RENDERED HEREIN INCLUDING THE FOLLOWING
for the period ending: June 12, 2015

FEES

Jun-08-15	E-mails in respect of meeting with Catalyst;	0.30	LMW
	E-mails with B. Denega and B. Aziz in respect of meeting with Catalyst;	0.20	LMW
	Review newspapers for relevant articles;	0.20	AF
Jun-09-15	E-mails in respect of meeting with Catalyst;	0.20	LMW
Jun-10-15	Review cash flow forecast;	0.20	LMW
Jun-11-15	E-mails in respect of proposed revisions to Rogers' offer; review same; telephone call to B. Denega; e-mails in respect of changes to revised Rogers' offer; e-mails in respect of consultation with the Board;	0.80	LMW
	E-mails with D. Moore and B. Denega;	0.20	LMW
	Review newspapers for relevant articles;	0.20	AF
Jun-12-15	Review motion of the Receiver to effect distribution and obtain distribution;	0.40	LMW

And to all other necessary telephone communications, attendances and correspondence with respect to the
conduct of this matter.

<u>Lawyer</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Leanne M. Williams	2.30	\$700.00	\$1,610.00
Annette Fournier (Law Clerk)	0.40	\$300.00	\$120.00
Total Fees			\$1,730.00
HST on Fees			<u>\$224.90</u>
Total Fees and HST			\$1,954.90
<u>DISBURSEMENTS</u>			
Binding			\$2.07
Telephone Expense			\$21.80
Total Taxable Disbursements			\$23.87
HST on Taxable Disbursements			\$3.10
Total *Non-Taxable Disbursements			<u>\$0.00</u>
Total Disbursements and HST			<u>\$26.97</u>
TOTAL NOW DUE			<u>\$1,981.87</u>
THORNTON GROUT FINNIGAN LLP			

Per:  Leanne M. Williams

E.& O.E.

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Toronto, ON M5K 1J7

June 23, 2015

Attention: Brian Denega

Invoice No. 29442
File No. 519-038

RE: Data & Audio-Visual Enterprises Holdings Inc.

TO ALL PROFESSIONAL SERVICES RENDERED HEREIN INCLUDING THE FOLLOWING
for the period ending: June 19, 2015

FEES

Jun-11-15	E-mails in respect of Bitove proposal; review same;	0.30	LMW
Jun-15-15	E-mails in respect of Rogers LOI; attend conference call in respect of same; e-mails with B. Denega in respect of make-whole payment; e-mails with D. Moore; attend conference call with Rogers in respect of timing of sale transaction; letter from Industry Canada; e-mails from A. Kent; begin review of materials to effect transfer of spectrum;	2.50	LMW
	Review prior materials in respect of timing of meeting and voting procedures; e-mails with B. Denega regarding same;	1.40	LMW
Jun-16-15	Attend meeting with Catalyst; conference call in respect of possible Telus and Rogers transactions; e-mails in respect of Court availability; telephone call to E. Cobb;	2.50	LMW
	Telephone call with E. Cobb;	0.60	LMW
	E-mails in respect of the Plan documents; briefly review same; e-mails with B. Denega in respect of the make-whole and notice provisions;	0.90	LMW
Jun-17-15	E-mails in respect of Rogers materials; e-mails in respect of Industry Canada; e-mails in respect of possible Telus transaction; attend conference call in respect of Rogers purchase documents; telephone call with B. Denega regarding same; telephone call to E. Cobb in respect of chambers appointment and closing documents; telephone call with D. Saldanha in respect of Monitor's report; e-mails in respect of same; e-mails in respect of status of transaction documents; continue to review same; draft 13th Report; e-mails in respect of make-whole;	7.50	LMW

	Review newspapers for relevant articles;	0.20	AF
Jun-18-15	E-mails with B. Denega in respect of voting breakdown; e-mails in respect of discussions with Rogers; e-mails in respect of court availability; conference call in respect of status of negotiations;	1.20	LMW
	Telephone call with B. Denega; review letter from Industry Canada in respect of Telus transaction;	0.70	LMW
	E-mails in respect of revised documents;	0.30	LMW
	E-mails in respect of negotiations with Rogers and Telus; telephone call from B. Denega in respect of meeting with Rogers; telephone call with E. Cobb in respect of status of transactions and timing; briefly review revised Plan and Support Agreements;	1.60	LMW
	E-mails in respect of noteholder proxies; review proposed agreement in respect of same;	0.30	LMW
Jun-19-15	E-mails in respect of status of transactions and recommendation to the Board; telephone call with B. Denega in respect of negotiations with Rogers; telephone call with E. Cobb in respect of mechanics of closing transaction; e-mails in respect of position taken by Wind; letter from Rogers in respect of proposed transaction; telephone calls with B. Denega; E. Cobb and A. Kent in respect of proposed transactions; numerous e-mails in respect of same; conference call with Rogers in respect of proposed revised transaction;	4.70	LMW

And to all other necessary telephone communications, attendances and correspondence with respect to the conduct of this matter.

<u>Lawyer</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Leanne M. Williams	24.50	\$700.00	\$17,150.00
Annette Fournier (Law Clerk)	0.20	\$300.00	\$60.00
Total Fees			\$17,210.00
HST on Fees			<u>\$2,237.30</u>
Total Fees and HST			<u>\$19,447.30</u>
TOTAL NOW DUE			<u>\$19,447.30</u>

THORNTON GROUT FINNIGAN LLP

Per:  **Leanne M. Williams**

E. & O. E.
HST #87042 1039 RT0001 * HST Exempt

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Toronto, ON M5K 1J7

June 29, 2015

Attention: Brian Denega

Invoice No. 29462
File No. 519-038

RE: Data & Audio-Visual Enterprises Holdings Inc.

TO ALL PROFESSIONAL SERVICES RENDERED HEREIN INCLUDING THE FOLLOWING for the period ending: June 26, 2015

FEES

Jun-10-15	Emails in respect of revised offers; review revisions to Rogers offer proposed by the Company;	1.10	LMW
Jun-11-15	Emails in respect of Catalyst position and meeting with them;	0.30	LMW
Jun-14-15	Email in respect of Board call to discuss offers received; review analysis regarding same; review revised offers;	1.20	LMW
Jun-19-15	Emails in respect of Support Agreements; emails in respect of media leak; review revised Rogers offer; emails in respect of Telus offer; emails in respect of release language;	1.80	LMW
Jun-20-15	Emails in respect of status of negotiations; attend conference call with advisors; attend Board call; emails in respect of proposed transactions; telephone call with Telus in respect of status of Industry Canada approval; emails in respect of position of prospective purchasers; review revised offers; emails in respect of Catalyst position; review documents in respect of same;	4.10	LMW
Jun-21-15	Numerous emails in respect of Court appearance; emails in respect of status of transaction negotiations; email to Newbould J.; review revised term sheet;	2.10	LMW
Jun-22-15	E-mails in respect of chambers appointment; attend at Court with the Applicants; meeting with B. Denega and B. Aziz;	2.10	LMW
	E-mails and calls in respect of transactions; telephone call from Catalyst; attend conference call in respect of proposed transactions; review letter delivered by Industry Canada; e-mails in respect of same; attend Board call to discuss proposed transactions; e-mails and telephone calls in respect of draft Report; revise draft Report to reflect current status of transactions; conference calls in respect of transactions; review revised Rogers materials; review proposed Vesting Order and e-mails and calls in respect of same; numerous conference calls and e-mails in respect of proposed transactions;	8.50	LMW

	E-mails in respect of revised offers; review same; conference call with the Board in respect of proposed transactions;	2.20	LMW
	Review newspapers for relevant articles; summarize same and forward to team;	0.40	AF
Jun-23-15	E-mails in respect of status of negotiations; telephone calls with B. Denega and E. Cobb in respect of transactions and Court process; e-mails in respect of Telus breakfee; conference calls in respect of status of negotiations; attend Board call; e-mails in respect of Rogers transaction; prepare motion materials to have sale approved; numerous e-mails and calls in respect of same; draft 13th Report; e-mails in respect of sale approval motion; finalize and serve same;	14.10	LMW
	Instructions from L. Williams; review and respond to correspondence;	0.40	AI
	Review security agreements and prepare security opinions;	5.00	AI
	Review newspapers for relevant articles; summarize same and forward to team;	0.30	AF
Jun-24-15	E-mails in respect of Court attendance; attend at sale approval motion; e-mails and discussions in respect of vesting and distribution motion; conference calls in respect of motion materials and process for distribution and vesting; e-mails in respect of security documents and opinion to be issued;	6.20	LMW
	Emails in respect of first lien notes; emails in respect of strategy for closing;	0.30	LMW
	Discussion with L. Williams; conduct corporate, PPSA, bankruptcy, Bank Act and execution searches; review newspapers for relevant articles; summarize same and forward to team;	1.30	AF
Jun-25-15	Emails in respect of supplier payments; emails in respect of Nobo list; emails in respect of vesting motion; emails and telephone calls with Amdocs; emails in respect of closing issues; telephone call with D. Saldahna; emails in respect of net working capital; emails in respect of pre-filing claims; attend conference call in respect of transaction planning and communications; discussions with Quadrangle; discussions in respect of security opinions; conference call with Quadrangle; emails in respect of position taken by Quadrangle; meeting with B. Aziz in respect of closing issues; discuss same with parties; telephone calls in respect of Catalyst closing issues;	8.60	LMW
	Emails in respect of relief to be sought on vesting motion; review proposed vesting order; emails in respect of bondholder position;	0.70	LMW
	Prepare summaries of Ontario, B.C. and Alberta PPSA searches; review newspapers for relevant articles; summarize same and forward to team;	2.00	AF
Jun-26-15	Numerous telephone calls and emails in respect of motion to vest assets of Holdings and distribution issues; conference calls in respect of same; emails and telephone calls in respect of closing issues; emails and calls in respect of issues raised by Quadrangle; review materials in respect of upcoming motion; review documents in respect of Quadrangle issues; review documents in respect of fees claimed; review and revise security opinion in respect of First Lien Notes;	8.60	LMW
	Emails in respect of draft materials; review draft affidavit and vesting order; emails in respect of same; review Goodmans blackline; emails in respect of draft Report;	1.30	LMW
	Emails in respect of motion materials and draft Report;	0.40	LMW

And to all other necessary telephone communications, attendances and correspondence with respect to the conduct of this matter.

<u>Lawyer</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>	
Leanne M. Williams	63.60	\$700.00	\$44,520.00	
Asim Iqbal	5.40	\$375.00	\$2,025.00	
Annette Fournier (Law Clerk)	4.00	\$300.00	<u>\$1,200.00</u>	
Total Fees			\$47,745.00	
HST on Fees			<u>\$6,206.85</u>	
Total Fees and HST				\$53,951.85

DISBURSEMENTS

Photocopies	\$198.25	
Telephone	<u>\$8.19</u>	
Total Taxable Disbursements	\$206.44	
HST on Taxable Disbursements	\$26.84	
Total *Non-Taxable Disbursements	<u>\$0.00</u>	
Total Disbursements and HST		<u>\$233.28</u>
TOTAL NOW DUE		<u>\$54,185.13</u>

THORNTON GROUT FINNIGAN LLP


Per: Leanne M. Williams

E.& O.E.
HST #87042 1039 RT0001 * HST Exempt

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July 7, 2015

Attention: Brian Denega

Invoice No. 29470
File No. 519-038

RE: Data & Audio-Visual Enterprises Holdings Inc.

TO ALL PROFESSIONAL SERVICES RENDERED HEREIN INCLUDING THE FOLLOWING
for the period ending: July 3, 2015

FEES

Jun-25-15	Review and revise security opinion; review and respond to correspondence;	2.00	AI
Jun-27-15	E-mails in respect of draft materials; review same; review and revise draft Report;	1.50	LMW
	Numerous e-mails in respect of draft materials and Monitor's Report; review and comment on drafts of the affidavit, Vesting Order and draft Report;	3.10	LMW
	E-mails to finalize Report; review and revise accordingly; serve executed Report on Service List;	1.20	LMW
Jun-28-15	E-mails and telephone call with A. Sorek in respect of Amdocs issues; numerous e-mails in respect of vesting motion and position taken by various creditors; e-mails in respect of potential changes to Order; e-mails with B. Denega in respect of Ernst & Young issues with holding funds; draft language in respect of same; e-mails in respect of creditor disputes;	4.20	LMW
Jun-29-15	E-mails with Amdocs counsel; e-mails in respect of amendments to the Order; attend at Court; telephone call with counsel to Sitel in respect of status; discuss closing issues with A. Iqbal; e-mails in respect of payment of D&O insurance;	4.10	LMW
	E-mails in respect of closing issues; review closing agenda; discuss Second Lien opinion with A. Iqbal; attend conference call to discuss working capital issues; conference call with the Monitor to determine outstanding closing issues; telephone calls with McMillian and the Monitor in respect of closing; e-mails in respect of funds payable on closing;	4.70	LMW
	Review of Rogers LOI; review and respond to correspondence;	3.40	AI

	conference call regarding closing; call with clients regarding next steps;		
	Review relevant documents related to Rogers' closing;	0.50	AI
	Call with L. Close regarding flow of funds memo;	0.70	AI
	Compile Monitor's Report for use on motion;	0.20	AF
	Review newspapers for relevant articles; summarize same and forward to team;	0.40	AF
Jun-30-15	E-mails in respect of closing issues; review revised closing agenda and closing documents; e-mails in respect of same;	0.80	LMW
	E-mails in respect of closing issues and flow of funds; review revised documents; e-mails in respect of required discharges; e-mails in respect of net working capital; e-mails and telephone calls in respect of outstanding issues; review closing documents; discuss matters to be dealt with at return of next hearing;	2.70	LMW
	E-mails in respect of closing issues; discuss calculation of loan amount with A. Iqbal; e-mails in respect of same; e-mails in respect of amounts to be paid out on closing; review additional closing documents; telephone calls and e-mails in respect of closing issues;	2.90	LMW
	E-mails in respect of closing issues; conference call in respect of same;	2.10	LMW
	Multiple conference calls regarding closing status; calls with L. Close regarding various issues; review excel spreadsheets regarding flow of funds; attend to matters in preparation for closing; review closing documents;	8.00	AI
	Conduct PPSA searches; review Closing Agenda and emails with L. Williams and A. Iqbal regarding missing registrations; emails to and from Alberta and B.C. agents regarding discharges to be registered; prepare discharges of all Ontario PPSA registrations; emails to and from court regarding Justice Newbould's availability on July 15; review newspapers for relevant articles; summarize same and forward to team;	1.80	AF
Jul-01-15	Numerous e-mails and telephone calls in respect of closing issues;	7.30	LMW
	Review and respond to correspondence; multiple conference calls regarding update of closing; lengthy conference call regarding IFRS issue and calculating working capital; review spreadsheets of debt calculations; review closing documents; research regarding whether CBCA plan of arrangement was a default under first lien agreement and email to L. Williams;	6.00	AI
Jul-02-15	E-mails in respect of status; conference call to discuss outstanding closing issues; e-mails in respect of closing issues; obtain signature pages; e-mails in respect of Catalyst litigation; e-mails with Quadrangle; e-mails and telephone calls in respect of closing issues;	3.50	LMW
	Attend to all matters regarding closing of Rogers-Mobility transaction; multiple conference calls; review and respond to	8.00	AI

correspondence;

	Submit discharges of all Ontario PPSA registrations and review confirmations; email to Alberta and B.C. counsel with instructions to discharge PPSA registrations in those jurisdictions;	0.60	AF
Jul-03-15	E-mails in respect of closing requirements; e-mails in respect of July 2 TMX share delivery; conference call to finalize closing; e-mails in respect of same; e-mails in respect of delivery of funds; e-mails in respect of discharges of registrations;	1.30	LMW
	E-mails in respect of final discharges; e-mails in respect of distribution issues;	0.30	LMW
	Call with D. Milivojevi;	0.10	AI
	Receive and review discharges of Alberta and B.C. PPSA registrations and forward same to L. Williams and A. Iqbal; review newspapers for relevant articles;	0.60	AF

And to all other necessary telephone communications, attendances and correspondence with respect to the conduct of this matter.

<u>Lawyer</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>	
Leanne M. Williams	39.70	\$700.00	\$27,790.00	
Asim Iqbal	28.70	\$375.00	\$10,762.50	
Annette Fournier (Law Clerk)	3.60	\$300.00	\$1,080.00	
Total Fees			\$39,632.50	
HST on Fees			<u>\$5,152.23</u>	
Total Fees and HST				\$44,784.73

DISBURSEMENTS

Telephone	<u>\$15.86</u>	
Total Taxable Disbursements	\$15.86	
HST on Taxable Disbursements	\$2.06	
Total *Non-Taxable Disbursements	<u>\$0.00</u>	
Total Disbursements and HST		<u>\$17.92</u>

TOTAL NOW DUE **\$44,802.65**

THORNTON GROUT FINNIGAN LLP


Per: Leanne M. Williams
 E. & O.E.

HST #87042 1039 RT0001 * HST Exempt

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Toronto, ON M5K 1J7

July 14, 2015

Attention: Brian Denega

Invoice No. 29493
File No. 519-038

RE: Data & Audio-Visual Enterprises Holdings Inc.

TO ALL PROFESSIONAL SERVICES RENDERED HEREIN INCLUDING THE FOLLOWING
for the period ending: July 10, 2015

FEES

Jun-17-15	Meeting with L. Williams regarding update;	0.30	RIT
Jun-19-15	Review of CRO report to board and telephone call to CRO;	0.50	RIT
Jul-03-15	Review and respond to correspondence; review Monitor's Report, Aziz Affidavit and Distribution Order;	3.00	AI
Jul-04-15	Substantial revisions to Monitor's Report; revise Distribution Order; review and respond to correspondence;	6.00	AI
Jul-05-15	Continue to revise Monitor's Report; review and respond to correspondence; draft language for Distribution Order regarding Monitor's protections;	6.00	AI
Jul-06-15	E-mails in respect of proposed distribution; e-mails in respect of shareholder expenses; attend conference call in respect of status and next steps;	0.90	LMW
	E-mails in respect of proposed distribution;	0.30	LMW
	Review newspapers for relevant articles;	0.20	AF
Jul-07-15	Telephone call with D. Saldanha and E. Cobb;	0.60	LMW
	E-mails in respect of requests for information;	0.20	LMW
	E-mails in respect of requests of counsel to J. Bitove; review and revise agenda for discussion with the Applicants;	0.30	LMW

	Review newspapers for relevant articles;	0.20	AF
Jul-08-15	Conference calls and e-mails in respect distribution and other outstanding issues;	3.40	LMW
	E-mails in respect of proposed distribution;	0.30	LMW
	Conference call regarding relief being sought on Wednesday's motion;	1.20	AI
	Multiple conference calls regarding CDS issues; call with B. Denega; review and respond to correspondence; discussion with L. Williams regarding next steps; conference call regarding options for distribution mechanics;	3.00	AI
	Receive and review Verification Statements;	0.20	AF
Jul-09-15	E-mails and conference call in respect of distribution issues; further call with Norton Rose;	0.90	LMW
	Telephone call with B. Aziz in respect of distribution proposal; conference call with R. Chadwick and J. Gage; telephone call with E. Cobb; e-mails in respect of status of distribution motion; e-mails in respect of security opinions; e-mails in respect of information requested by bondholder;	2.20	LMW
	Discuss distribution issues with A. Iqbal; e-mails in respect of payment amounts;	0.30	LMW
	E-mails in respect of distribution calculation;	0.20	LMW
	E-mails in respect of payment of LLC loan amounts;	0.20	LMW
	Conference call with TMX; conference call with Goodmans;	1.00	AI
	Review and revise security opinions	0.50	AI
Jul-10-15	E-mails in respect of distribution calculations; e-mails in respect of interview request from Financial Post; telephone call from J. Gage and telephone call to E. Cobb in respect of Quadrangle's position on distribution; e-mails in respect of same; e-mails in respect of draft Report; finalize security opinions;	2.60	LMW
	Review and revise draft Report; e-mails in respect of relief to be sought; e-mails in respect of Newbould J. availability; e-mails in respect of timing of filing;	0.70	LMW
	Finalize second lien security opinion;	0.40	LMW
	E-mails in respect of proposed distribution;	0.70	LMW
	Review and respond to correspondence; review and revise 15th Report; participate in various conference calls; review Applicants' draft	4.00	AI

distribution order;

And to all other necessary telephone communications, attendances and correspondence with respect to the conduct of this matter.

<u>Lawyer</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Robert I. Thornton	0.80	\$975.00	\$780.00
Leanne M. Williams	14.20	\$700.00	\$9,940.00
Asim Iqbal	24.70	\$375.00	\$9,262.50
Annette Fournier (Law Clerk)	0.60	\$300.00	\$180.00
Total Fees			\$20,162.50
HST on Fees			<u>\$2,621.13</u>
Total Fees and HST			\$22,783.63
<u>DISBURSEMENTS</u>			
Fee for searches/registrations			\$567.00
Transportation			\$48.67
Disbursements for searches/registrations*			\$286.34
Telephone Expense			\$115.60
Fee of Lawson Lundell LLP			<u>\$315.00</u>
Total Taxable Disbursements			\$1,046.27
HST on Taxable Disbursements			\$136.02
Total *Non-Taxable Disbursements			<u>\$286.34</u>
Total Disbursements and HST			<u>\$1,468.63</u>
TOTAL NOW DUE			<u>\$24,252.26</u>

THORNTON GROUT FINNIGAN LLP



Per: Leanne M. Williams

E & O.E

HST #87042 1039 RT0001 * HST Exempt

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Toronto, ON M5K 1J7

July 28, 2015

Attention: Brian Denega

Invoice No. 29547
File No. 519-038

RE: Data & Audio-Visual Enterprises Holdings Inc.

TO ALL PROFESSIONAL SERVICES RENDERED HEREIN INCLUDING THE FOLLOWING
for the period ending: July 24, 2015

FEES

Jul-11-15	E-mails in respect of draft Order; e-mails in respect of motion materials; review draft Aziz affidavit;	1.90	LMW
	Numerous e-mails in respect of mechanics of proposed distribution; review draft affidavit and provide comments; e-mails in respect of distribution language;	3.10	LMW
	Substantial revisions to 15th report; review and respond to correspondence; multiple calls regarding various issues; review and consider Monitor's protections for signing authority; revise distribution order regarding signing authority relief to include Monitor's protections;	6.00	AI
Jul-12-15	Numerous e-mails in respect of distribution mechanics and drafting of materials; review revisions to affidavit, Order and Report and provide comments in respect of same; e-mails in respect of claims issues; e-mails in respect of TMX issues; e-mails in respect of distribution calculations;	6.20	LMW
	Continue to revise 15th report; review and respond to correspondence; continue to review and comment on Applicant's motion materials;	5.00	AI
Jul-13-15	E-mails in respect of calculation of interest; e-mails in respect of First Lien Notes; e-mail to Board; e-mails in respect of Court materials; telephone call with E. Cobb; conference call with TMX; conference call with B. Aziz, E. Cobb and B. Denega; meeting and conference call with the Board; several calls and e-mails in respect of issues with distribution;	8.50	LMW
	E-mails and conference call in respect of mechanics of payment of undisputed amounts;	1.10	LMW
	Review and revise Monitor's Report; review and respond to	10.00	AI

	correspondence; multiple discussions with L. Williams regarding various issues in Monitor's Report; review and revise security opinions; multiple conference calls; participate in call with Mobilicity Board of Directors; call with L. Williams regarding TMX; lengthy conference call with team Monitor regarding TMX issues;		
	Review newspapers for relevant articles; summarize same and forward to team;	0.30	AF
Jul-14-15	E-mails and telephone calls in respect of timing and mechanism of distribution; review revised materials; conference call with A. Armstrong in respect of Quadrangle's position; e-mails in respect of TMX; e-mails in respect of distribution of DIP amounts; e-mails in respect of mechanics of paying the DIP;	3.10	LMW
	Numerous e-mails and telephone calls in respect of motion materials; revise draft report; numerous calls and e-mails in respect of same; e-mails and telephone calls in respect of draft order delivered by Quadrangle; finalize and serve report;	6.70	LMW
	Multiple revisions to the 15th report based on meetings from previous day; participate in conference calls regarding TMX and other issues; review and respond to correspondence; attend to matters regarding service of Monitor's Report;	7.00	AI
	Review newspapers for relevant articles;	0.20	AF
Jul-15-15	Telephone call from D. Moore; e-mails and conference call in respect of Quadrangle claims; attend hearing; discuss distribution issues with B. Denega; e-mails in respect of same;	2.20	LMW
Jul-16-15	E-mails in respect of Rogers release; e-mails in respect of Holdings bank accounts; e-mails with B. Denega; e-mails in respect of assignment of Wireless claim; discuss claims process and distribution mechanics with A. Iqbal;	2.60	LMW
	Conference call regarding distribution;	0.90	AI
Jul-17-15	E-mails in respect of releases; e-mails to schedule TMX call; telephone call with E. Cobb; attend TMX call; further telephone call with E. Cobb; e-mails in respect of TMX issues with proposed distribution;	2.00	LMW
	Review and revise payout letter;	0.20	LMW
	E-mails in respect of DIP repayment; e-mail in respect of releases;	0.20	LMW
Jul-20-15	E-mails in respect of conference call and status; e-mails in respect of repayment of DIP loan; e-mails in respect of Court availability;	0.90	LMW
	Attend conference call in respect of status and next steps;	0.50	LMW
	E-mail in respect of data site; e-mail in respect of PIK interest;	0.20	LMW
	Conference call regarding next steps;	0.50	AI
Jul-21-15	E-mails in respect of DIP repayment; e-mails with J. Gage; e-mail from E. Cobb outlining positions of noteholders and Quadrangle;	0.50	LMW

	Call with L. Close; review and respond to correspondence;	0.60	AI
Jul-23-15	E-mails in respect of position of Equity on distribution mechanics; e-mails with B. Denega in respect of meeting among principals;	0.30	LMW
Jul-24-15	E-mails in respect of DIP repayment letter; e-mails in respect of distribution mechanics;	0.50	LMW

And to all other necessary telephone communications, attendances and correspondence with respect to the conduct of this matter.

<u>Lawyer</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Leanne M. Williams	40.70	\$700.00	\$28,490.00
Asim Iqbal	30.00	\$375.00	\$11,250.00
Annette Fournier (Law Clerk)	0.50	\$300.00	\$150.00
Total Fees			\$39,890.00
HST on Fees			<u>\$5,185.70</u>
Total Fees and HST			\$45,075.70

DISBURSEMENTS

Couriers	\$12.98
Transportation	\$69.82
Telephone Expense	\$123.25
Filed 15th Report of the Monitor & Affidavit of Service	<u>\$50.00</u>
Total Taxable Disbursements	\$256.05
HST on Taxable Disbursements	\$33.29
Total *Non-Taxable Disbursements	<u>\$0.00</u>
Total Disbursements and HST	<u>\$289.34</u>
TOTAL NOW DUE	<u>\$45,365.04</u>

THORNTON GROUT FINNIGAN LLP



Per: Leanne M. Williams

E.& O.E.

HST #87042 1039 RT0001 * HST Exempt

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Ernst & Young Tower, 222 Bay Street
Toronto-Dominion Centre, PO Box 251
Toronto, ON M5K 1J7

August 4, 2015

Attention: Brian Denega

Invoice No. 29555
File No. 519-038

RE: Data & Audio-Visual Enterprises Holdings Inc.

TO ALL PROFESSIONAL SERVICES RENDERED HEREIN INCLUDING THE FOLLOWING
for the period ending: July 31, 2015

FEES

Jul-07-15	Telephone call with B. Aziz;	0.30	RIT
Jul-27-15	E-mails in respect of confirmation of DIP payment;	0.20	LMW
	Attend conference call with Equity in respect of possible distribution; further call with E. Cobb and Ernst & Young;	0.80	LMW
Jul-28-15	Telephone call from D. Saldanha and telephone call to E. Cobb in respect of payment of bonuses; review Initial Order regarding same;	0.30	LMW
	Telephone call from J. Gage and A. Armstrong in respect of distribution mechanics; telephone call with E. Cobb and e-mail to the Monitor in respect of payment of bonuses; further telephone call with J. Gage;	1.20	LMW
	E-mails in respect of bonus payment;	0.30	LMW
Jul-29-15	E-mails with E. Cobb in respect of bonus payment;	0.20	LMW
	E-mails in respect of working capital; e-mails in respect of payment of bonuses;	0.50	LMW
	Emails in respect of working capital adjustment;	0.30	LMW
Jul-30-15	E-mails with B. Denega in respect of payment of financial advisor fees; e- mails in respect of working capital; e-mails in respect of status;	0.40	LMW
	Review proposed draft distribution order; e-mails regarding same;	0.50	LMW
	Review Indenture regarding make whole provision; research regarding	1.20	AI

make whole provision case law in Canada

Jul-31-15	E-mails in respect of draft Order and mechanics of distribution;	0.40	LMW
	Review proposed claims process order; telephone call with D. Saldanha in respect of proposed orders; e-mails in respect of orders;	0.80	LMW
	E-mails in respect of draft Orders;	0.20	LMW
	E-mails in respect of working capital adjustment; e-mails in respect of financial advisors' fees;	0.30	LMW
	Research and draft memorandum regarding applicability of prepayment premium;	8.00	AI

And to all other necessary telephone communications, attendances and correspondence with respect to the conduct of this matter.

<u>Lawyer</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Robert I. Thornton	0.30	\$975.00	\$292.50
Leanne M. Williams	6.40	\$700.00	\$4,480.00
Asim Iqbal	9.20	\$375.00	\$3,450.00
Total Fees			\$8,222.50
HST on Fees			<u>\$1,068.93</u>
Total Fees and HST			<u>\$9,291.43</u>
TOTAL NOW DUE			<u>\$9,291.43</u>

THORNTON GROUT FINNIGAN LLP



Per: Leanne M. Williams

E. & O.E.
HST #87042 1039 RT0001 * HST Exempt

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Toronto-Dominion Centre, PO Box 251
Toronto, ON M5K 1J7

August 19, 2015

Attention: Brian Denega

Invoice No. 29607
File No. 519-038

RE: Data & Audio-Visual Enterprises Holdings Inc.

TO ALL PROFESSIONAL SERVICES RENDERED HEREIN INCLUDING THE FOLLOWING
for the period ending: August 14, 2015

FEES

Aug-04-15	E-mails in respect of status; attend conference call in respect of distribution and claims process;	0.80	LMW
	E-mails in respect of Court materials and timing;	0.30	LMW
	E-mail from E. Cobb;	0.10	LMW
	Conference call with Ernst & Young to discuss proposed distribution and claims process;	1.10	LMW
	E-mails in respect of cash flow forecast;	0.20	LMW
	Review claims process and distribution order; review and respond to correspondence;	0.90	AI
	E-mails and discussions regarding cost of Globe and Mail advertisement;	0.70	AI
Aug-05-15	E-mails in respect of Court materials; conference call with the Monitor regarding same; review and revise draft Orders and notices;	3.40	LMW
	E-mails in respect of draft orders and notice; review Aziz affidavit;	0.80	LMW
	E-mails in respect of cash flows; e-mails in respect of payment request; e-mails in respect of status of negotiation between lenders;	0.70	LMW
	Review and revise notice regarding claims procedure order; review and respond to correspondence; conference call regarding Claims Procedure Order; revise Claims Procedure Order;	2.50	AI

Aug-06-15	E-mails in respect of comments on draft orders; attend conference call with bondholders in respect of distribution mechanism; telephone call with D. Saldanha and E. Cobb in respect of claims procedure; e-mails to set up conference call regarding same; e-mails in respect of working capital adjustment; attend conference call with E. Cobb and C. Decours in respect of comments on draft orders; review and revise draft Aziz affidavit; e-mails regarding same;	3.50	LMW
	Telephone call from D. Saldanha in respect of status of materials and draft Report; telephone call with E. Cobb regarding same;	0.60	LMW
	Review revised Aziz affidavit and provide comments regarding same; issue opinions in respect of First Lien and Second Lien Notes; e-mails with the Monitor in respect of timing of filing of materials;	0.70	LMW
	E-mails in respect of noteholder settlement; review revised Aziz affidavit in respect of same and provide comments;	0.70	LMW
	E-mails in respect of noteholder settlement mechanics and order contemplated;	0.30	LMW
	Participate in multiple conference calls regarding distribution order and claims process order;	2.00	AI
Aug-07-15	E-mails in respect of distribution settlement; e-mails in respect of revised Court materials; review revised Aziz affidavit; instructions to determine Court availability; e-mails in respect of Monitor's Report;	0.90	LMW
	E-mails in respect of cash flow forecasts; e-mails in respect of Court materials; e-mails in respect of Court availability; e-mails in respect of distribution mechanics and details of claims process;	1.40	LMW
	E-mails in respect of net working capital; e-mails in respect of Monitor's Report; review and revise same;	2.40	LMW
	E-mails in respect of Applicant's materials;	0.30	LMW
Aug-10-15	E-mails in respect of distribution order; consider distribution mechanics and discuss same with E. Cobb and B. Denega; discuss distribution order with A. Iqbal; e-mails in respect of draft Report; review and revise same; further telephone calls in respect of distribution mechanics; e-mails in respect of payment of working capital adjustment; e-mails in respect of Bitove settlement;	3.40	LMW
	E-mails in respect of distribution mechanics; e-mails in respect of Monitor's Report;	0.80	LMW
	E-mails in respect of draft Report;	0.30	LMW
	E-mails in respect of distribution mechanics;	0.30	LMW
	Review and respond to correspondence; review revised distribution	1.00	AI

	order and e-mail to L. Williams with my comments; e-mail exchange with E. Cobb regarding notice issues for motion;		
	Discussion with L. Williams regarding draft order; review revised distribution order; review and revise distribution order;	1.00	AI
Aug-11-15	E-mails and telephone calls in respect of draft Report and distribution issues; e-mails in respect of claims asserted by Huber and Bitove; review and revise draft Report; e-mails regarding same; conference calls and e-mails in respect of distribution;	5.50	LMW
	E-mails in respect of distribution mechanics; review changes proposed by noteholders; e-mails regarding same;	0.50	LMW
	E-mails in respect of distribution mechanics and proposed order;	0.70	LMW
	Review Aziz affidavit in respect of distribution;	0.40	LMW
	Conference call regarding distribution mechanism;	1.00	AI
Aug-12-15	Attend conference call in respect of distribution mechanics; telephone call to B. Denega regarding same; prepare for and attend claims procedure motion;	2.10	LMW
	Numerous e-mails and calls in respect of distribution mechanics; review revised drafts of affidavit and order; conference calls with the Monitor and the creditors in respect of same; review revised notice for publication; e-mails in respect of Quadrangle request for information in respect of litigation; e-mails in respect of timing of First Lien payment;	3.60	LMW
	E-mails in respect of positions taken by creditors and draft materials; e-mails in respect of calculation of payments to First and Second Lien claimants; review proposed revisions to Orders; review Bitove letter;	1.80	LMW
Aug-13-15	E-mails in respect of outstanding issues and Court materials; telephone calls with E. Cobb and B. Denega; e-mails with the Court in respect of availability; numerous telephone calls, conference calls and e-mails in respect of distribution materials and draft Report; review and revise same;	9.40	LMW
	Conference call in respect of draft Report; e-mails in respect of interest calculations;	1.40	LMW
	Finalize Report and service of same; e-mail to Mr. Justice Newbould;	0.80	LMW
Aug-14-15	Numerous e-mails in respect of court materials and proceeding; revise opinions to reflect proper date and serve same; attend distribution hearing; further discussion with B. Denega in respect of next steps; conference call to discuss outstanding Bitove agreement;	3.50	LMW
	E-mails in respect of next steps; review news article in respect of	0.30	LMW

Court hearing;

E-mails in respect of steps to be taken in respect of distributions; 0.20 LMW

And to all other necessary telephone communications, attendances and correspondence with respect to the conduct of this matter.

<u>Lawyer</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Leanne M. Williams	53.20	\$700.00	\$37,240.00
Asim Iqbal	9.10	\$375.00	\$3,412.50
Total Fees			\$40,652.50
HST on Fees			<u>\$5,284.83</u>
Total Fees and HST			\$45,937.33
<u>DISBURSEMENTS</u>			
Computer Research			\$116.41
Photocopies			\$103.75
Transportation			\$87.96
Telephone Expense			\$89.61
Telephone Expense			<u>\$131.82</u>
Total Taxable Disbursements			\$529.55
HST on Taxable Disbursements			\$68.84
Total *Non-Taxable Disbursements			<u>\$0.00</u>
Total Disbursements and HST			<u>\$598.39</u>
Total			\$46,535.72
Less: Overpayment re: Invoice 29470			<u>(\$44,802.65)</u>
TOTAL NOW DUE			<u>\$1,733.07</u>

THORNTON GROUT FINNIGAN LLP


Per: Leanne M. Williams

E.& O.E.
HST #87042 1039 RT0001 * HST Exempt

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Toronto, ON M5K 1J7

September 9, 2015

Attention: Brian Denega

Invoice No. 29633
File No. 519-038

RE: Data & Audio-Visual Enterprises Holdings Inc.

TO ALL PROFESSIONAL SERVICES RENDERED HEREIN INCLUDING THE FOLLOWING
for the period ending: September 4, 2015

FEES

Aug-07-15	Review and respond to e-mails regarding settlement;	0.20	RIT
Aug-17-15	Attend conference call in respect of distribution mechanics;	0.50	LMW
	E-mails in respect of distributions to second liens; e-mails in respect of status of distribution to first liens;	0.30	LMW
Aug-18-15	E-mails in respect of distributions to unsecured noteholders;	0.30	LMW
	E-mails in respect of unsecured notes;	0.20	LMW
Aug-19-15	Review letters in respect of return of notes; e-mails with D. Saldanha regarding same;	0.30	LMW
	E-mails in respect of payment of second lien notes; review revised acknowledgement in respect of same; telephone call with F. Han; review Distribution Order in respect of mechanics of payment of employees; telephone call from and to D. Saldanha regarding same;	0.90	LMW
Aug-20-15	E-mails in respect of letter from Holdings; review same;	0.20	LMW
	Review correspondence regarding various issues;	0.40	AI
Aug-21-15	E-mails in respect of calculation of unsecured notes;	0.20	LMW
Aug-24-15	E-mails in respect of status of Huber and Bitove elections;	0.20	LMW
	E-mails in respect of calculation of unsecured senior notes;	0.20	LMW

	E-mails in respect of distribution election;	0.20	LMW
	E-mails in respect of interpretation of noteholder agreement;	0.20	LMW
Aug-25-15	E-mails in respect of payment of First Liens;	0.20	LMW
	E-mails with E. Cobb in respect of Huber election and timing of same;	0.20	LMW
	E-mails in respect of calculation of interest on notes;	0.20	LMW
	E-mail from E. Cobb in respect of calculation of interest;	0.10	LMW
Aug-26-15	E-mails in respect of calculation of interest; review debenture regarding same;	0.40	LMW
	E-mails with R. Chadwick in respect of status of Bitove and Quadrangle issues;	0.20	LMW
Aug-27-15	Telephone call with B. Aziz in respect of status of discussions with Bitove and Huber;	0.20	LMW
	E-mails in respect of payment election and status of resolution of sale of shares; e-mails in respect of calculation of interest on unsecured senior notes;	0.30	LMW
Aug-28-15	E-mails in respect of calculation of interest;	0.10	LMW
Sep-01-15	E-mail in respect of the unsecured notes calculation;	0.10	LMW
	E-mails in respect of claims received; review notice of disallowance; e-mails regarding same;	0.40	LMW
Sep-02-15	E-mails in respect of status of outstanding issues;	0.20	LMW
Sep-03-15	E-mails requesting confirmation in respect of second lien notes; e-mail in respect of status of Bitove claim;	0.30	LMW
	E-mails in respect of unsecured notes;	0.20	LMW

And to all other necessary telephone communications, attendances and correspondence with respect to the conduct of this matter.

<u>Lawyer</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Robert I. Thornton	0.20	\$975.00	\$195.00
Leanne M. Williams	6.80	\$700.00	\$4,760.00
Asim Iqbal	0.40	\$375.00	\$150.00

Total Fees	\$5,105.00	
HST on Fees	<u>\$663.65</u>	
Total Fees and HST		\$5,768.65
<u>DISBURSEMENTS</u>		
Telephone Expense	<u>\$59.80</u>	
Total Taxable Disbursements	\$59.80	
HST on Taxable Disbursements	\$7.77	
Total *Non-Taxable Disbursements	<u>\$0.00</u>	
Total Disbursements and HST		<u>\$67.57</u>
TOTAL NOW DUE		<u>\$5,836.22</u>

THORNTON GROUT FINNIGAN LLP



Per: Leanne M. Williams

E. & O.E.

HST #87042 1039 RT0001 * HST Exempt

Terms: Payment due upon receipt. Any disbursements not posted to your account on the date of this statement will be billed later. In accordance with Section 35 of The Solicitor's Act, interest will be charged at the rate of 4.00% per annum on unpaid fees, charges or disbursements calculated from a date that is one month after this Statement is delivered.



Thornton Grout Finnigan LLP
RESTRUCTURING + LITIGATION

Toronto-Dominion Centre
100 Wellington Street West
Suite 3200, P.O. Box 329
Toronto, ON Canada M5K 1K7
T 416.304.1616 F 416.304.1313

Ernst & Young Inc.
Ernst & Young Tower, 222 Bay Street
Toronto-Dominion Centre, PO Box 251
Toronto, ON M5K 1J7

September 22, 2015

Attention: Brian Denega

Invoice No. 29683
File No. 519-038

RE: Data & Audio-Visual Enterprises Holdings Inc.

TO ALL PROFESSIONAL SERVICES RENDERED HEREIN INCLUDING THE FOLLOWING
for the period ending: September 18, 2015

FEES

Sep-06-15	E-mails from B. Aziz in respect of status of disallowances;	0.10	LMW
Sep-07-15	E-mails in respect of timing of issuance of disallowances;	0.20	LMW
Sep-08-15	E-mails in respect of proof of claim;	0.20	LMW
Sep-09-15	E-mails in respect of claim filed; review supporting documentation;	0.20	LMW
Sep-14-15	E-mails in respect of disallowance of J-Trex claim;	0.20	LMW
Sep-15-15	Review and revise letter to the Ministry;	0.30	LMW
	E-mails in respect of letter to the Ministry;	0.10	LMW
	Telephone call from and to J. Barker in respect of Wireless claim; e-mails with the Monitor regarding same;	0.30	LMW

And to all other necessary telephone communications, attendances and correspondence with respect to the conduct of this matter.

<u>Lawyer</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Leanne M. Williams	1.60	\$700.00	\$1,120.00
Total Fees			\$1,120.00
HST on Fees			<u>\$145.60</u>
Total Fees and HST			\$1,265.60

DISBURSEMENTS

Computer Research	\$45.10	
Transportation	<u>\$30.31</u>	
Total Taxable Disbursements	\$75.41	
HST on Taxable Disbursements	\$9.80	
Total *Non-Taxable Disbursements	<u>\$0.00</u>	
Total Disbursements and HST		<u>\$85.21</u>
TOTAL NOW DUE		<u>\$1,350.81</u>

THORNTON GROUT FINNIGAN LLP

Per: Leanne M. Williams

E. & O. E.

HST #87042 1039 RT0001 * HST Exempt

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Thornton Grout Finnigan LLP
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September 30, 2015

Ernst & Young Inc.
Ernst & Young Tower, 222 Bay Street
Toronto-Dominion Centre, PO Box 251
Toronto, ON M5K 1J7

Attention: Brian Denega

Invoice No. 29709
File No. 519-038

RE: Data & Audio-Visual Enterprises Holdings Inc.

TO ALL PROFESSIONAL SERVICES RENDERED HEREIN INCLUDING THE FOLLOWING
for the period ending: September 25, 2015

FEES

Sep-21-15	E-mails in respect of status of distribution and Bitove offer;	0.30	LMW
	Telephone call from E. Cobb in respect of timing of distribution and Bitove proposal; telephone call to B. Denega regarding same;	0.40	LMW
	Review Distribution Order; e-mails in respect of additional distribution and claims filed; e-mails in respect of additional claims received; review Bitove claims and e-mails regarding same;	0.70	LMW
	Telephone call from B. Denega in respect of claims filed resolution of same;	0.20	LMW
	Review Collins claims dispute and e-mails regarding same;	0.20	LMW
Sep-22-15	E-mails and telephone calls in respect of DAVE claims;	0.40	LMW
	E-mails in respect of proposed Plan;	0.20	LMW
	E-mails in respect of Bitove election;	0.10	LMW
Sep-23-15	E-mails in respect of distribution; attend conference call in respect of same and outstanding issues;	0.70	LMW
	Telephone call to A. Hatnay in respect of Dispute; e-mails in respect of same; e-mail in respect of distributions;	0.40	LMW
Sep-24-15	Attend conference call in respect of distribution and status;	1.00	LMW
	E-mails in respect of timing of distributions;	0.20	LMW

Sep-25-15	E-mails in respect of Entermark claim;	0.10	LMW
	E-mails in respect of distributions to noteholders;	0.10	LMW
	E-mails in respect of claims and proposed distributions;	0.20	LMW

And to all other necessary telephone communications, attendances and correspondence with respect to the conduct of this matter.

<u>Lawyer</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Leanne M. Williams	5.20	\$700.00	\$3,640.00
Total Fees			\$3,640.00
HST on Fees			<u>\$473.20</u>
Total Fees and HST			\$4,113.20

DISBURSEMENTS

Photocopies	<u>\$13.00</u>
Total Taxable Disbursements	\$13.00
HST on Taxable Disbursements	\$1.69
Total *Non-Taxable Disbursements	<u>\$0.00</u>
Total Disbursements and HST	<u>\$14.69</u>
TOTAL NOW DUE	<u>\$4,127.89</u>

THORNTON GROUT FINNIGAN LLP

Per:  **Leanne M. Williams**

E & O.E.
HST #87042 1039 RT0001 * HST Exempt

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Ernst & Young Inc.
Ernst & Young Tower, 222 Bay Street
Toronto-Dominion Centre, PO Box 251
Toronto, ON M5K 1J7

October 7, 2015

Attention: Brian Denega

Invoice No. 29713
File No. 519-038

RE: Data & Audio-Visual Enterprises Holdings Inc.

TO ALL PROFESSIONAL SERVICES RENDERED HEREIN INCLUDING THE FOLLOWING
for the period ending: October 2, 2015

FEES

Sep-28-15	E-mails in respect of additional Notice of Dispute;	0.20	LMW
	E-mail in respect of timing of distribution;	0.10	LMW
Sep-29-15	E-mails in respect of BlueTree payment;	0.20	LMW
	Review BlueTree agreement and e-mails with R. Chadwick; review notices and e-mail in respect of proposed payments;	0.90	LMW
	E-mails in respect of distributions;	0.10	LMW
Sep-30-15	E-mails in respect of notice to noteholders;	0.20	LMW
	E-mails in respect of transfer of funds; telephone call to E. Cobb regarding same;	0.40	LMW
	E-mails in respect of JReX Dispute;	0.20	LMW
	E-mails in respect of timing of distribution;	0.20	LMW
Oct-01-15	E-mails in respect of Equity invoices;	0.20	LMW
	E-mails in respect of resolution of Dispute Notices; e-mails in respect of distribution issues; e-mails in respect of payment of invoices; review Vesting Order regarding same; e-mails in respect of CDS issues; review notices regarding same; e-mails in respect of logistical distribution issues;	1.70	LMW
	E-mails in respect of distribution mechanics;	0.20	LMW

Oct-02-15	E-mails in respect of transfer of funds;	0.20	LMW
	Numerous e-mails in respect of distribution to noteholders;	0.50	LMW
	E-mails in respect of distribution; e-mails in respect of BlueTree payment; e-mails with noteholder in respect of timing and quantum of distribution;	0.50	LMW

And to all other necessary telephone communications, attendances and correspondence with respect to the conduct of this matter.

<u>Lawyer</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Leanne M. Williams	5.80	\$700.00	\$4,060.00
Total Fees			\$4,060.00
HST on Fees			<u>\$527.80</u>
Total Fees and HST			<u>\$4,587.80</u>
TOTAL NOW DUE			<u>\$4,587.80</u>

THORNTON GROUT FINNIGAN LLP



Per: Leanne M. Williams

E.& O.E.
HST #87042 1039 RT0001 * HST Exempt

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Exhibit “B”

EXHIBIT "B"

Calculation of Average Hourly Billing Rates of Thornton Grout Finnigan LLP for the period September 13, 2014 to October 2, 2015

Invoice No.	Fees	Disbursements	HST	Hours	Average Rate	Total
28597	\$ 5,685.00	\$ 184.25	\$ 763.00	8.70	\$ 653.45	\$ 6,632.25
28604	4,665.00	144.30	625.21	7.30	639.04	5,434.51
28611	4,162.50	0.54	541.20	6.50	640.38	4,704.24
28665	2,152.50	0.00	279.83	3.80	566.45	2,432.33
28694	3,352.50	0.00	435.83	5.30	632.55	3,788.33
28706	1,117.50	0.00	145.28	2.10	532.14	1,262.78
28713	1,695.00	15.50	222.37	3.40	498.53	1,932.87
28765	4,372.50	50.00	574.93	7.20	607.29	4,997.43
28783	4,027.50	0.00	523.58	6.30	639.28	4,551.08
28794	7,762.50	68.00	1,017.97	11.50	675.00	8,848.47
28813	1,882.50	2.50	245.06	2.90	753.00	2,130.06
28843	1,200.00	0.00	156.00	2.00	600.00	1,356.00
28901	3,270.00	81.30	435.67	5.40	605.56	3,786.97
28936	2,550.00	0.00	331.50	4.00	637.50	2,881.50
28964	6,675.00	193.73	892.93	10.00	667.50	7,761.66
28971	15,880.00	87.00	2,075.71	25.20	630.16	18,042.71
29040	9,247.50	129.49	1,219.01	14.00	660.54	10,596.00
29103	14,492.50	19.47	1,886.56	21.80	664.79	16,398.53
29170	5,947.50	6.70	774.05	7.20	826.04	6,728.25
29286	6,910.00	12.00	899.86	10.90	633.94	7,821.86
29308	490.00	0.00	63.70	1.10	445.45	553.70
29347	770.00	0.00	100.10	1.50	513.33	870.10
29417	4,280.00	0.00	556.40	6.40	668.75	4,836.40
29436	1,730.00	23.87	228.00	2.70	640.74	1,981.87
29442	17,210.00	0.00	2,237.30	24.70	696.76	19,447.30
29462	47,745.00	206.44	6,233.69	73.00	654.04	54,185.13
29470	39,632.50	15.86	5,154.29	72.00	550.45	44,802.65
29493	20,162.50	1,332.61	2,757.15	40.30	500.31	24,252.26
29547	39,890.00	256.05	5,218.99	71.20	560.25	45,365.04
29555	8,222.50	0.00	1,068.93	15.90	517.13	9,291.43
29607	40,652.50	529.55	5,353.67	62.30	652.53	46,535.72
29633	5,105.00	59.80	671.42	7.40	689.86	5,836.22
29683	1,120.00	75.41	155.40	1.60	700.00	1,350.81
29709	3,640.00	13.00	474.89	5.20	700.00	4,127.89
29713	4,060.00	0.00	527.80	5.80	700.00	4,587.80
TOTALS	\$341,757.50	\$3,507.37	\$44,847.28			<u>\$372,088.19</u>

Exhibit “C”

EXHIBIT “C”

Billing Rates of Thornton Grout Finnigan LLP

For the period September 13, 2014 to October 2, 2015

<u>Name</u>	<u>Rate 2014</u>	<u>Rate 2015</u>	<u>Year of Call</u>
Robert I. Thornton	\$925.00	\$975.00	1984
Leanne M. Williams	\$675.00	\$700.00	1999
Asim Iqbal	N/A	\$375.00	2012
Rachel Bengino	\$250.00	\$275.00	Student-at-Law
Annette Fournier	\$300.00	\$300.00	Law Clerk

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985,
c. C-36, AS AMENDED

Court File No: CV-13-10274-00CL

AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF DATA &
AUDIO-VISUAL ENTERPRISES WIRELESS INC., DATA & AUDIO-VISUAL ENTERPRISES
HOLDINGS INC. AND 8440522 CANADA INC.

ONTARIO
SUPERIOR COURT OF JUSTICE
COMMERCIAL LIST

Proceeding commenced at Toronto

AFFIDAVIT OF ASIM IQBAL

THORNTON GROUT FINNIGAN LLP

Barristers and Solicitors
100 Wellington Street West
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Lawyers for the Monitor