
NOTICE TO CREDITORS AND TO PRESENT AND FORMER SHAREHOLDERS
of HANFENG EVERGREEN INC.
(hereinafter referred to as the "Company")

RE: NOTICE OF CLAIMS PROCEDURE FOR THE COMPANY PURSUANT TO AN APPLICATION
UNDER SECTION 101 OF THE COURTS OF JUSTICE ACT, R.S.O. c. C.43 (as amended)

PLEASE TAKE NOTICE that this notice is being published pursuant to an Order of the Superior Court of Justice of Ontario made September 23, 2014 (the "Claims Procedure Order"). Any capitalized term used but not defined herein shall have the meaning ascribed to it in the Claims Procedure Order.

Pursuant to the Claims Procedure Order, Claim Packages will be sent to creditors and to present and former shareholders (collectively, "Shareholders") by mail, on or before September 26, 2014, if those creditors and Shareholders are known to the Company, and if the Company has a current address. Creditors and Shareholders may also obtain a copy of the Claims Procedure Order and Claim Packages from the website of Ernst & Young Inc., Court-appointed Receiver of the Company (the "Receiver"), at "www.ey.com/ca/hanfeng", or by contacting the Receiver by telephone (1-416-943-7142) or by fax (1-416-943-3300) or by email at hanfeng.receiver@ca.ey.com.

Proofs of Claim must be submitted to the Receiver for any claim against the Company, whether unliquidated, contingent or otherwise, in each case where the claim (i) arose prior to August 20, 2014, or (ii) arose on or after August 20, 2014 as a result of the restructuring, termination, repudiation or disclaimer of any lease, contract, or other agreement or obligation. **For greater certainty, and without limiting the generality of the foregoing, Proofs of Claim must be submitted to the Receiver in respect of any claim of a current or former shareholder of Hanfeng against Hanfeng with respect to any shares issued by Hanfeng at any time, including without limitation losses incurred by a former shareholder or losses to be incurred by a current shareholder.** Please consult the Claims Package for more details.

Completed Proofs of Claim must be received by the Receiver by 5:00 p.m. (prevailing Eastern Time) on NOVEMBER 10, 2014 (the "Claims Bar Date"). It is your responsibility to ensure that the Receiver receives your Proof of Claim by the Claims Bar Date.

CLAIMS WHICH ARE NOT RECEIVED BY NOVEMBER 10, 2014 WILL BE BARRED AND EXTINGUISHED FOREVER.