
PROOF OF CLAIM OF HANFENG EVERGREEN INC.

CLAIMS PROCEDURE

Pursuant to an Order of the Ontario Superior Court of Justice dated September 23, 2014 the court appointed Receiver of Hanfeng Evergreen Inc. ("**Hanfeng**") has been authorized to conduct a claims procedure. The Court Order, a copy of which is enclosed, shall govern the claims procedure, notwithstanding any of the instructions contained herein.

(All capitalized terms not otherwise defined will have the meanings ascribed to them in the September 23, 2014 court order.)

FOR CLAIMANTS SUBMITTING A PROOF OF CLAIM

If you believe that you have a claim against Hanfeng, including for greater certainty a claim of a current or former shareholder of Hanfeng against Hanfeng with respect to any shares issued by Hanfeng at any time, including without limitation losses incurred by a former shareholder or losses to be incurred by a current shareholder, you must file this Proof of Claim. **The Proof of Claim must be received by the Receiver by 5:00 p.m. (Eastern Daylight Savings Time) November 10, 2014 (the "Claims Bar Date").**

If you do not file your claim by the Claims Bar Date you shall be forever barred from asserting or enforcing such Claim against Hanfeng and Hanfeng shall not have any liability whatsoever in respect of such Claim and such Claim shall be extinguished without any further act or notification by Hanfeng or the Receiver.

GENERAL INSTRUCTIONS FOR COMPLETING THE PROOF OF CLAIM

The Proof of Claim must be completed by an individual, or an individual acting on behalf of a corporation. The individual acting for a corporation or other person must state the capacity in which he/she is acting, such as "Credit Manager", "Treasurer", "Authorized Agent", etc. The individual completing the Proof of Claim must have knowledge of the circumstances connected with the Claim. All Proofs of Claim must be signed, dated and witnessed.

The full legal name of the Claimant must be filled out in its entirety. A statement of account containing full details of the Claim must be attached to the Proof of Claim. The Proof of Claim should include all amounts owing to you for any goods or services provided to Hanfeng and shall be reduced by the application of any volume or other discounts in respect thereof and any other credits that are properly applicable against the Claim.

If the Claimant holds security for the indebtedness, a statement of the value and nature of the security must accompany the Proof of Claim.

If the Claimant holds a contingent or unliquidated claim, the details of the guarantee or reasons for the claim must be provided in addition to the basis upon which the claim has been valued.

If the Claim or a portion thereof has been sold or assigned, the name of the party purchasing the Claim, the amount of the Claim sold or assigned, as well as supporting documentation, must be attached to the Proof of Claim submitted. The Claim can be completed by either the original Claimant or by the assignee, but not both. Claimants and assignee(s) must determine amongst themselves who will file the Proof of Claim.

Please carefully read the instructions above before completing this Proof of Claim. Please print legibly.

Please indicate if this Proof of Claim is an (please check one):

Original Proof of Claim, OR

Amended Proof of Claim

A. PARTICULARS OF CLAIMANT

1. Full Legal Name of Claimant: _____ - (the "Claimant").
(Full legal or Corporate name should be the name of the original Claimant of Hanfeng, notwithstanding whether an assignment of a Claim, or a portion thereof, has occurred. Do not file separate Proofs of Claim by division of the same Claimant.)

2. Full Mailing Address of the Claimant (the original Claimant not an Assignee):

3. Telephone Number of Claimant: _____

4. Facsimile Number of Claimant: _____

5. Attention (Contact Person): _____

6. Has the Claim been sold or assigned by Claimant to another party?
Yes___ No___ (If yes please complete section D)

B. PROOF OF CLAIM:

I, _____ [Name of Claimant or Representative of the Claimant, do hereby certify:

A) that I am (please check one):

___ the Claimant of Hanfeng; or
___ hold the following position of _____ of the Claimant of Hanfeng

and have knowledge of all the circumstances connected with the Claim described herein;

B) Hanfeng is indebted to the Claimant in the amount of \$ _____ Cdn

(A Pre-Filing Claim (as defined in the Claims Process Order) in a foreign currency should be converted to Canadian dollars on the basis of the Bank of Canada Canadian dollar noon exchange rate on August 20, 2014.)

(A Restructuring Claim (as defined the Claims Process Order) in a foreign currency should be converted to Canadian dollars on the basis of the Bank of Canada Canadian dollar noon exchange rate on the date that such Restructuring Claim arose.)

C. **PARTICULARS OF CLAIM:**

Description of transaction or agreement giving rise or relating to the Claim:

If the claim is contingent, or unliquidated, state the basis upon which the claim has been valued:

Names of any guarantors which have guaranteed the Claim:

Description of security, if any, granted to the Claimant or assigned by Claimant in respect of the Claim:

Estimated value of security outlined above as at the date of the claim:

A DETAILED, COMPLETE STATEMENT OF ACCOUNT MUST BE ATTACHED TO THE PROOF OF CLAIM WHICH MUST SHOW THE DATE, THE NUMBER AND THE AMOUNT OF EACH INVOICE OR CHARGE, TOGETHER WITH THE DATE, THE NUMBER AND THE

AMOUNT OF ALL CREDITS, COUNTERCLAIMS, DISCOUNTS, PAYMENTS, ETC. TO WHICH HANFENG IS ENTITLED. PLEASE ATTACH ADDITIONAL SHEETS.

D. PARTICULARS OF ASSIGNEE(S) (IF ANY):

1. Full Legal Name of Assignee(s) of Claim (if all or a portion of the claim has been sold). If there is more than one assignee, please attach separate sheets with the following information:

(the "Assignee(s)")

Amount of Total Claim Assigned \$ _____

Amount of Total Claim Not Assigned \$ _____

Total Amount of Claim \$ _____

(should equal "Total Claim" as entered on Section B)

2. Full Mailing Address of Assignee(s):

3. Telephone Number of Assignee(s): _____
4. Facsimile Number of Assignee(s): _____
5. Attention (Contact Person): _____

The duly completed Proof of Claim together with supporting documentation must be returned and received by the Receiver, no later than 5:00 pm (Eastern Daylight Savings Time) on November 10, 2014, to the following address or facsimile:

By mail to: Ernst & Young Inc. Attn: Robert Ferguson 222 Bay Street, P.O. 251 Toronto, ON M5K 1J7, Canada	By courier to: Ernst & Young Inc. Attn: Robert Ferguson 222 Bay Street, Suite 2100 Toronto, ON M5K 1J7, Canada
Or by facsimile transmission to: 416-943-3300	Or by email to: hanfeng.receiver@ca.ey.com

DATED at _____ this _____ day of _____, 20__.

(Signature of Witness)

(Signature of individual completing this form)

(please print name)

(please print name)