
NOTICE TO CREDITORS OF ACTS LP AND ITS GENERAL PARTNER, 4378555 CANADA INC.

RE: NOTICE OF CLAIMS PROCESS FOR ACTS LP AND ITS GENERAL PARTNER, 4378555 CANADA INC. IN THE MATTER OF THE LIQUIDATION OF ACE AVIATION HOLDINGS INC. PURSUANT TO THE *CANADA BUSINESS CORPORATIONS ACT* (the “CBCA”)

PLEASE TAKE NOTICE that this notice is being published pursuant to an Order by the Quebec Superior Court made May 20, 2014 (the “Order”). Proof of Claim packages will be sent to creditors on or before May 30, 2014, in accordance with the requirements of the Order. Creditors may also obtain the Order and a Proof of Claim package from the website of Ernst & Young Inc., the Court appointed Liquidator of ACE (the “Liquidator”) at www.ey.com/ca/aceaviation or by contacting the Liquidator by telephone (1-855-279-8388 or 416-943-4444) or by fax (1-416-943-3300).

Proofs of Claim must be submitted to the Liquidator for any claim against ACTS LP or 4378555 Canada Inc., whether unliquidated, contingent or otherwise. Please consult the Proof of Claim package for more details.

Completed Proofs of Claim must be received by the Monitor by 5:00 p.m. (prevailing Eastern Time) on the Claims Bar Date, as set out in the Order. The Claims Bar Date is July 18, 2014. It is your responsibility to ensure that the Liquidator receives your Proof of Claim by the Claims Bar Date.

CLAIMS WHICH ARE NOT RECEIVED BY THE APPLICABLE CLAIMS BAR DATE WILL BE BARRED AND EXTINGUISHED FOREVER.