

ACE Aviation Holdings Inc. Proof of Claim**1 Name of the Company**

ACE Aviation Holdings Inc. ("ACE")

2 Original Creditor Identification (the "Creditor")

Legal Name of Creditor			Name of Contact
Address			Phone #
			Fax #
City	Country	Postal/Zip code	e-mail

3 Assignee, if claim has been assigned

Full Legal Name of Assignee			Name of Contact
Address			Phone #
			Fax #
City	Country	Postal/Zip code	e-mail

4 Amount of Claim

ACE Aviation Holdings Inc. was and still is indebted to the Creditor as follows:

Claims will be recorded as "Unsecured" unless the "Secured" box is checked

Currency	Original Currency Amount	Secured
		☐
		☐
		☐
		☐
		☐
		☐

5 Documentation

Provide all particulars of the Claim and supporting documentation, including amount, description of transaction(s) or agreement(s) giving rise to the Claim, name of any guarantor which has guaranteed the Claim, and amount of invoices, particulars of all credits, discounts, etc. claimed, the description of the security, if any, granted by ACE to the Creditor.

6 Certification

I hereby certify that:

- I am the Creditor, or authorized Representative of the Creditor.
- I have knowledge of all the circumstances connected with this Claim.
- The Creditor asserts this claim against ACE as indicated above.
- Complete documentation in support of this claim is attached.

Signature	Name
	Title
Dated at	Signed at

This space reserved for use by the Liquidator

7 Filing of Claim

This Proof of Claim must be received by the Liquidator by no later than 4:00 p.m. (prevailing time in Montreal, Quebec, Canada) on May 13, 2013, by prepaid ordinary mail, courier, personal delivery or electronic or digital transmission at the following address:

Ernst & Young Inc.
222 Bay St., P.O. Box 251
Toronto-Dominion Centre
Toronto, ON M5K 1J7
CANADA
Attention: ACE Aviation Holdings Inc.
claims

Fax: 416-943-3300
Tel: 1-855-279-8388
e-mail:
aceaviation.liquidator@ca.ey.com