

**NOTICE TO CREDITORS OF
GASFRAC ENERGY SERVICES INC., GASFRAC SERVICES GP INC., and
GASFRAC ENERGY SERVICES LIMITED PARTNERSHIP**

**RE: NOTICE OF CLAIMS PROCESS PURSUANT TO THE COMPANIES' CREDITORS
ARRANGEMENT ACT ("CCAA")**

On January 15, 2015, GASFRAC Energy Services Inc. ("GESI"), GASFRAC Services GP Inc. ("GSGP"), and GASFRAC Energy Services Limited Partnership ("GES LP") applied for and received protection from their creditors by order of the Court of Queen's Bench of Alberta (the "Court") pursuant to the *Companies' Creditors Arrangement Act* (the "CCAA"). Ernst & Young Inc. was appointed Monitor of GESI, GSGP and GES LP (together, sometimes referred to as "GASFRAC"). There is currently no proposed plan under the CCAA although there is a contemplated distribution. GASFRAC continues to assess its options in respect of a plan.

On March 16, 2015, the Court granted a further order prescribing a process by which the identity and status of all creditors of GASFRAC and the amounts of their claims will be established for purposes of the CCAA proceedings (the "Claims Process Order"). A copy of the Claims Process Order may be viewed at www.ey.com/ca/gasfracenergy.

Any person having a Pre-Filing Claim against GASFRAC arising prior to January 15, 2015 must send a Proof of Claim to the Monitor, with a copy to GASFRAC, to be received by no later than 5:00 p.m. (Mountain Time) on May 7, 2015 (the "Claims Bar Date").

Any person having a Subsequent Claim against GASFRAC arising after January 15, 2015 as a result of a disclaimer or repudiation by GASFRAC after January 15, 2015 of any contract, lease, employment agreement or other arrangement or agreement of any nature whatsoever, whether oral or written, and any amending agreement related thereto, must send a Proof of Claim to the Monitor, with a copy to GASFRAC, to be received by the later of (a) the Claims Bar Date; and (b) 5:00 p.m. (Mountain Time) on the day which is 30 days after the date of the applicable disclaimer or repudiation (the "Subsequent Claims Bar Date").

All Proofs of Claim should be delivered by registered mail, personal deliver, courier, email (in PDF format) or facsimile transmission to the following parties:

Ernst & Young Inc.
In its capacity as the court appointed
Monitor of GASFRAC
Attn: Jessica Caden
1000, 440 2nd Avenue SW
Calgary, AB T2P 5E9
Email: Jessica.Caden@ca.ey.com
Fax: (403) 206-5075

GASFRAC
c/o Borden Ladner Gervais LLP
Attn: Robyn Gurofsky
1900, 520 3rd Avenue SW
Calgary, AB T2P 0R3
Email: RGurofsky@blg.com
Fax: (403) 266-1395

A copy of the Proof of Claim form is enclosed; however, further copies of the Proof of Claim form may be downloaded at www.ey.com/ca/gasfracenergy.

Claims Against U.S. GASFRAC Entity:

Please note that if your claim is as against one of GESI's subsidiaries in the United States, namely GASFRAC Inc., GASFRAC US Holdings Inc., or GASFRAC Energy Services (US) Inc., you must file a Proof of Claim form

in the U.S. Claims Process. A copy of the U.S. Claims Process documents can be found at www.ey.com/ca/gasfracenergy.

Notice of Revision or Disallowance by GASFRAC:

Where a Proof of Claim is sent, GASFRAC with the assistance of the Monitor, will review the Proof of Claim and the Monitor shall provide to the creditor a notice in writing by registered mail, by courier service, email or facsimile as to whether the claim set out in the Proof of Claim is accepted, disputed in whole, or disputed in part. Where the claim is disputed in whole or in part, the Monitor will issue a Notice of Revision or Disallowance indicating the reasons for the revision or disallowance of the Creditor's Claim.

Notice of Dispute by Creditor:

The Claims Process Order further provides that where a creditor disputes a Notice of Revision or Disallowance, the creditor must notify the Monitor of the dispute by completing and delivering a Notice of Dispute to the Monitor by registered mail, courier service, email or facsimile within fifteen (15) days of receipt of the Notice of Revision or Disallowance. The creditor shall thereafter serve on the Monitor, with a copy to GASFRAC, a filed application with a supporting affidavit in GASFRAC's CCAA proceedings, returnable within ten (10) calendar days after issuing the Notice of Dispute, for the determination by the Court of the claim in dispute.

A copy of the Notice of Dispute form is enclosed; however, further copies of the Notice of Dispute form may be downloaded at www.ey.com/ca/gasfracenergy.

CLAIMS NOT PROVEN OR ACCEPTED IN ACCORDANCE WITH THE PROCEDURES SET OUT ABOVE IN THIS NOTICE SHALL, UNLESS OTHERWISE ORDERED BY THE COURT, BE DEEMED TO BE FOREVER BARRED AND MAY NOT THEREAFTER BE ADVANCED AGAINST GESI, GSGP, or GES LP OR ANY OF THE GASFRAC ENTITIES.

If you have any questions regarding the claims process or the attached materials, please contact Jessica Caden of Ernst & Young Inc. at (403) 206-5153.

Dated the 18 day of March, 2015 in Calgary, Alberta
Ernst & Young Inc., in its capacity as
Monitor of GASFRAC and not in its
personal or corporate capacity



Neil Narfason, CA, CIRP, CBV
Senior Vice-President