

NOTICE OF DISPUTE

GASFRAC ENERGY SERVICES INC., GASFRAC SERVICES GP INC., GASFRAC ENERGY SERVICES LIMITED PARTNERSHIP (hereinafter, "GASFRAC")

Pursuant to the Claims Procedure Order dated March 16, 2015, we hereby give you notice of our intention to dispute the Notice of Revision or Disallowance bearing Reference # _____ and dated _____ issued by Ernst & Young Inc. in its capacity as Monitor of GASFRAC in respect of our Claim.

NAME OF CREDITOR: _____

Reviewed Claim as Accepted (\$CDN)	Reviewed Claim as Disputed (\$CDN)	Secured (\$CDN)	Unsecured (\$CDN)

REASONS FOR THE DISPUTE:

SIGNATURE OF INDIVIDUAL: _____

DATE: _____

PRINT NAME: _____

TELEPHONE NUMBER: _____

FACSIMILE: _____

EMAIL ADDRESS: _____

FULL MAILING ADDRESS: _____

THIS FORM AND SUPPORTING DOCUMENTATION TO BE RETURNED BY REGISTERED MAIL, PERSONAL SERVICE, EMAIL (IN PDF FORMAT), FACSIMILE OR COURIER TO THE ADDRESS FOR SERVICE INDICATED HEREIN AND TO BE RECEIVED BY 5:00 P.M.

(MOUNTAIN TIME) ON THE DAY WHICH IS FIFTEEN (15) DAYS AFTER THE DATE OF THE NOTICE OF REVISION OR DISALLOWANCE.

Address for Service of Notices of Dispute.

Ernst & Young Inc.
Attention: Jessica Caden
Ernst & Young Inc.
1000, 440 2nd Avenue SW
Calgary, AB T2P 5E9
Email: jessica.caden@ca.ey.com
Phone: (403) 206-5153
Fax: (403) 206-5075

IN ADDITION, YOU MUST SERVE THE MONITOR WITH AN APPLICATION FILED WITH THE COURT IN GASFRAC'S CCAA PROCEEDINGS, SUPPORTED BY WAY OF AN AFFIDAVIT, RETURNABLE TO COURT WITHIN TEN (10) CALENDAR DAYS AFTER SENDING THE NOTICE OF DISPUTE, FOR DETERMINATION BY THE COURT OF THE CLAIM IN DISPUTE.

IF YOU:

- 1) FAIL TO FILE YOUR DISPUTE NOTICE WITHIN FIFTEEN (15) BUSINESS DAYS AFTER RECEIPT OF THE NOTICE OF REVISION OR DISALLOWANCE; and**
- 2) FAIL TO SERVE THE MONITOR WITH AN APPLICATION AND AFFIDAVIT RETURNABLE WITHIN TEN (10) CANEDLAR DAYS AFTER ISSUING THE NOTICE OF DISPUTE,**

THE VALUE OF YOUR CLAIM WILL BE DEEMED TO BE ACCEPTED AS FINAL AND BINDING AS SET OUT IN THE NOTICE OF REVISION OR DISALLOWANCE.