

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE WESTERN DISTRICT OF TEXAS
SAN ANTONIO DIVISION**

In re:	§	
	§	CASE NO. 15-50161
GASFRAC ENERGY SERVICES, INC.,	§	Jointly Administered
<i>et al.</i>¹	§	
	§	Chapter 15
Debtors in a foreign proceeding.	§	

NOTICE OF US CLAIMS PROCESS FOR CREDITORS OF GASFRAC US HOLDINGS INC., GASFRAC INC., AND GASFRAC ENERGY SERVICES (US) INC.

To: Creditors of GASFRAC US Holdings Inc. (“**Holdings**”), GASFRAC Inc. (“**GI**”), and GASFRAC Energy Services (US) Inc. (“**GESI US**”)[collectively, the “**US Companies**”].

On March __, 2015, the United States Bankruptcy Court for the Western District of Texas entered the following Order: ORDER GRANTING MONITOR’S AND DEBTORS’ EXPEDITED MOTION FOR APPROVAL OF CLAIMS PROCESS FOR UNITED STATES CREDITORS (“**Claims Process Order**”).

Creditors with claims against the following Debtors: GASFRAC Energy Services Inc. (“**GESI**”), GASFRAC Services GP Inc. (“**GSGP**”), GASFRAC Energy Services Limited Partnership (“**GES LP**”) [collectively, the “**Canadian Companies**”], should follow the claims procedures provided by the Court of Queen’s Bench of Alberta, Canada, Judicial Centre of Calgary in Matter of Gasfrac Energy Services Inc., et. al., Court File No. 1501-00396.

Pursuant to the Claims Process Order, the following process (“**US Claims Process**”) applies to creditors of *the US Companies only*:

Application of 11 U.S.C. § 501. Section 501 of the bankruptcy code shall apply with respect to filing of proofs of claim.

Application of 11 U.S.C. § 502. Section 502 of the bankruptcy code shall apply to the allowance of claims.

Application of 11 U.S.C. § 505. Section 505 of the bankruptcy code shall apply with respect to the determination of tax claims.

Application of 11 U.S.C. § 506. Section 506 of the bankruptcy code shall apply with respect to the determination of secured claims.

¹ The Debtors are: GASFRAC Energy Services Inc., GASFRAC Services GP Inc., GASFRAC US Holdings Inc., GASFRAC ENERGY Services Limited Partnership, GASFRAC Inc., and GASFRAC Energy Services (US) Inc.

Application of 11 U.S.C. § 509. Section 509 of the bankruptcy code shall apply with respect to the determination of claims of codebtors.

Application of 11 U.S.C. § 510. Section 510 of the bankruptcy code shall apply with respect to the determination of subordinated claims.

Proofs of Claim. Proofs of Claim shall conform to Official Form B10 and meet the requirements of Fed. R. Bankr. P. 3001 and 11 U.S.C. § 501. A copy of Official Form B10 is attached for your use. The amount of claim for the Proof of Claim should be the amounts in United States Dollars that the Debtor owes the creditor as of the January 15, 2015 Chapter 15 bankruptcy filing. Proofs of Claim shall identify which of the US Companies such creditor seeks a claim against and identify the case number for such US Company. The following Case Numbers apply to the US Companies:

Debtor	Case No.
GASFRAC US Holdings Inc.	15-50163
GASFRAC Inc.	15-50166
GASFRAC Energy Services (US) Inc.	15-50167

Claims Bar Date. The Claims Bar Date is May 7, 2015.

Filing Proofs of Claim. Proofs of Claim must be filed with the United States Bankruptcy Clerk for the Western District of Texas no later than the Claims Bar Date. Proofs of Claim may be filed electronically by visiting the United States Bankruptcy Court for the Western District of Texas court's website at http://www.txwb.uscourts.gov/POC/online_poc.html

Service of Proofs of Claim. A copy of the Proof of Claim shall be served on the following person ("Notice Person") so that such Notice Person actually receives the Proof of Claim by the Claims Bar Date:

To the Monitor:	Ernst & Young Inc., the Court appointed Monitor of GASFRAC US Holdings Inc, GASFRAC Inc., and GASFRAC Energy Services (US) Inc. Attn: Jessica Caden Ernst & Young Tower, 1000, 440 – 2nd Avenue SW Calgary, AB T2P 5E9 Email: Jessica.caden@ca.ey.com , Telephone: (403) 206-5153 Fax: (403) 206-5075
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Suitable methods of service are: registered mail, courier, email (in PDF), personal delivery or facsimile transmission.

Must Timely File and Serve Proofs of Claims. Proofs of Claim must be filed with the Bankruptcy Clerk and served on the Notice Person as stated above by the Claims Bar Date. If a Proof of Claim is not filed and served as stated above by the Claims Bar Date, such claims shall be disallowed and forever barred, estopped, and enjoined from asserting or enforcing such claim, and shall receive no distribution from this case with respect to such claim.

Previously filed Proofs of Claim. If a creditor has already filed a Proof of Claim in any of these Chapter 15 cases prior to the entry of this Order, it is not necessary to file and serve another Proof of Claim.

Claims for Rejection of Executory Contracts or Unexpired Leases. Notwithstanding the above Claims Bar Date, in the event that the Court applies section 365 of the bankruptcy code to this case, any Proofs of Claims for rejection damages with respect to such rejected executory contracts or unexpired leased shall be due to be filed and served (1) on the Claims Bar Date or (2) 30 days after entry of the order rejecting such executory contract or unexpired lease, whichever is later. There shall be no "ride through" of any executory contracts or unexpired leases. In the event that the Court does not apply section 365 of the bankruptcy code to this case, and the Monitor or the Debtors give written notice to a party to an executory contract or unexpired lease that such executory contract or unexpired lease elect to terminate or breach executory contract or unexpired lease, then any Proofs of Claims for with respect to such breach shall be due to be filed and served (1) on the Claims Bar Date or (2) 30 days after receipt of written notice of such election to elect to terminate or breach, whichever is later.

Reasonable Discretion. The Debtors, with the consent of the Monitor, may use reasonable discretion as to the adequacy of compliance with respect to the manner in which Proofs of Claim are completed and executed and may, if they are satisfied that a claim has been adequately proven, waive strict compliance with the requirements of the US Claims Process.

Allowance Process. The Debtors and the Monitor will subsequently apply to the United States Bankruptcy Court for the establishment of an Objection Bar Date for objections to claims. Currently, there is no Objection Bar Date. If no objection to a Proof of Claim is made by the Objection Bar Date, such claim shall be allowed as stated in the Proof of Claim. Otherwise, Movants may object to or seek to subordinate any Proof of Claim pursuant to the United States Bankruptcy Code and the Federal Rules of Bankruptcy Procedure, and such objections or actions for subordination, if not resolved by agreement, shall be decided by the United States Bankruptcy Court.

Settlement Authority. The Monitor and the Debtors may compromise and settle any objections to claims without further order of the Court.

Application of Rules. To the extent not inconsistent with the above claims process, the Federal Rules of Bankruptcy Procedure shall apply.