

**NOTICE TO CREDITORS OF
GASFRAC ENERGY SERVICES INC., GASFRAC SERVICES GP INC., AND
GASFRAC ENERGY SERVICES LIMITED PARTNERSHIP**

**RE: NOTICE OF SUBSEQUENT CLAIMS PROCEDURE PURSUANT TO THE
COMPANIES' CREDITORS ARRANGEMENT ACT ("CCAA")**

On January 15, 2015, GASFRAC Energy Services Inc. ("GESI"), GASFRAC Services GP Inc. ("GSGP"), and GASFRAC Energy Services Limited Partnership ("GES LP") applied for and received protection from their creditors by order of the Court of Queen's Bench of Alberta (the "Court") pursuant to the Companies' Creditors Arrangement Act (the "CCAA"). Ernst & Young Inc. was appointed Monitor of GESI, GSGP and GES LP (together, sometimes referred to as "GASFRAC").

On March 16, 2015, the Court granted a further order prescribing a process by which the identity and status of all creditors of GESI, GSGP, and GES LP and the amounts of their claims were established for purposes of the CCAA proceedings (the "Claims Process Order"). A copy of the Claims Process Order may be viewed at www.ey.com/ca/gasfracenergy. The process set out in the Claims Process Order (the "Original Claims Process") provided for Creditors of GASFRAC to prove claims existing against GASFRAC as at January 15, 2015 (the "Filing Date"), as well as certain claims that arose after the Filing Date as a result of GASFRAC disclaiming or resiliating contracts with Creditors.

On May 13, 2015, the Court authorized GASFRAC to mail to its Creditors a Plan of Compromise and Arrangement providing for payments to the Creditors of GASFRAC (the "Plan"). Subject to the provisions of the Plan, it is expected that the Plan will be implemented on or about July 2, 2015 (the "Plan Implementation Date") although the exact date on which the Plan Implementation Date will occur is not certain.

On June 24, 2015, the Court granted a further order prescribing a process by which the existence and amount of claims against GESI, GSGP, or GES LP that arose on or after the Filing Date and up to the Plan Implementation Date ("Post-Filing Claims") for purposes of the Plan (the "Subsequent Claims Procedure Order"). A copy of the Subsequent Claims Procedure Order may be viewed at www.ey.com/ca/gasfracenergy.

ANY CLAIMS THAT WERE FILED OR COULD HAVE BEEN SUBMITTED IN THE ORIGINAL CLAIMS PROCESS CANNOT BE SUBMITTED IN THE SUBSEQUENT CLAIMS PROCEDURE. THE SUBSEQUENT CLAIMS PROCEDURE IS ONLY FOR THE SUBMISSION OF POST-FILING CLAIMS.

All Proofs of Claim for Post-Filing Claims should be delivered by registered mail, personal delivery, courier, email (in PDF format) or facsimile transmission to the following parties:

Ernst & Young Inc.
In its capacity as the Court-appointed
Monitor of GASFRAC
Attn: Jessica Caden
1000, 440 2 Avenue SW
Calgary, AB T2P 5E9
Email: Jessica.Caden@ca.ey.com
Telephone: (403) 205-5153
Fax: (403) 206-5075

Borden Ladner Gervais LLP
1900, 520 3rd Avenue SW
Calgary, AB T2P 0R3
Attn: Robyn Gurofsky
Email: RGurofsky@blg.com
Telephone: (403) 232-9774
Fax: (403) 266-1395

A copy of the Proof of Claim form is enclosed, however, further copies of the Proof of Claim form may be downloaded at www.ey.com/ca/gasfracenergy.

Please note that if your claim is as against one of GESI's subsidiaries in the United States, namely GASFRAC Inc., GASFRAC US Holdings Inc., or GASFRAC Energy Services (US) Inc., you must file a Proof of Claim form in the U.S. Claims Process. A copy of the U.S. Claims Process documents can be found at www.ey.com/ca/gasfracenergy.

PROOFS OF CLAIM WHICH ARE NOT RECEIVED BY THE SUBSEQUENT CLAIMS BAR DATE SPECIFIED HEREIN WILL BE BARRED AND EXTINGUISHED FOREVER.

If you have any questions regarding the claims process or the attached materials, please contact Jessica Caden of Ernst & Young Inc. at (403) 206-5153.

Dated the 30th day of June, 2015 in Calgary, Alberta

Ernst & Young Inc., in its capacity as
Monitor of GASFRAC



H. Neil Narfason, CA•CIRP, CBV
Senior Vice President