

COURT FILE NUMBER 1501-00396

COURT COURT OF QUEEN'S BENCH OF ALBERTA

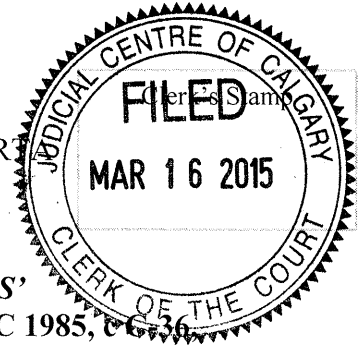
JUDICIAL CENTRE Calgary

APPLICANTS

**IN THE MATTER OF THE COMPANIES'
CREDITORS ARRANGEMENT ACT, RSC 1985, c G-36,
AS AMENDED**

**AND IN THE MATTER OF THE BUSINESS
CORPORATIONS ACT, RSA 2000, c B-9**

**AND IN THE MATTER OF GASFRAC ENERGY
SERVICES INC., GASFRAC SERVICES GP INC.,
GASFRAC ENERGY SERVICES (US) INC.,
GASFRAC US HOLDINGS INC. and GASFRAC INC.**



DOCUMENT

CLAIMS PROCESS ORDER

ADDRESS FOR SERVICE AND

CONTACT INFORMATION OF

PARTY FILING THIS

DOCUMENT

Josef G.A. Kruger/Robyn Gurofsky
Borden Ladner Gervais LLP
1900, 520 3rd Ave. S.W.
Calgary, AB T2P 0R3
Telephone: (403) 232-9774
Facsimile: (403) 266-1395
Email:
JKruger@blg.com/RGurofsky@blg.com
File No. 441817-000015

I hereby certify this to be a true copy of
the original order

Dated this 16 day of March 2015
[Signature]
for Clerk of the Court

DATE ON WHICH ORDER WAS PRONOUNCED: March 16, 2015

LOCATION WHERE ORDER WAS PRONOUNCED: Calgary, Alberta

NAME OF JUSTICE WHO MADE THIS ORDER: The Honourable Justice K.M. Eidsvik

UPON the application of GASFRAC ENERGY SERVICES INC. ("**GESI**"), GASFRAC SERVICES GP INC. ("**GSGP**") for itself and in its capacity as general partner of GASFRAC ENERGY SERVICES LIMITED PARTNERSHIP ("**GES LP**"), GASFRAC ENERGY SERVICES (US) INC. ("**GESI US**"), GASFRAC US HOLDINGS INC. ("**Holdings**") and GASFRAC INC. ("**GI**") (GESI, GSGP and GES LP, are sometimes collectively referred to herein as the "**Applicants**") for an order approving a claims process (the "**Claims Process**") outlined in Schedule "A" hereto and bar date for Creditors of GESI,

GSGP and GES LP, and for the Court's leave and direction to commence a separate claims process for GESI US, Holdings and GI (the "**Application**"); **AND UPON** having read the Affidavit of Lori McLeod Hill sworn March 9, 2015; **AND UPON** having read the Third Report of Ernst & Young Inc. in its capacity as monitor (the "**Monitor**") of the Applicants dated March 11, 2015; **AND UPON** having read the pleadings and proceedings had and taken in this Action; **AND UPON** hearing counsel for the Applicants and any other interested party appearing at the Application;

IT IS HEREBY ORDERED THAT:

CAPITALIZED TERMS

1. Capitalized terms not otherwise defined herein shall have the meaning ascribed to them in the Claims Process;

SERVICE

2. Service of the Application and supporting materials is hereby declared to be good and sufficient and the Application is properly returnable today. Further service of the Application other than to those listed on the Service List is hereby disposed with.

SEPARATE CLAIMS PROCESS FOR CREDITORS OF U.S. APPLICANTS

3. This Order establishes the Claims Process only for GESI, GSGP and GES LP. GESI US, Holdings and GI (together, the "U.S. Applicants") shall establish a claims process for the U.S. Applicants in accordance with the protocol and procedures appropriate to like processes in the United States.

APPROVAL OF CLAIMS PROCESS

4. The Claims Process as set forth in the attached Schedule "A" for determining claims of creditors is hereby approved, and the Applicants, in consultation with the Monitor, are authorized and directed to implement the Claims Process.
5. The following forms, together with any necessary non-substantive amendments are hereby approved: Notice to Creditors [Negative Claims Process] (Schedule "B"), Notice to Creditors [Standard Claims Process] (Schedule "C"), Proof of Claim (Schedule "D"), Notice of Revision or

Disallowance (Schedule “E”), Notice of Dispute (Schedule “F”) and Newspaper Notice (Schedule “G”).

CLAIMS BAR

6. Any Creditor who has received a Notice to Creditors in the Standard Claims Process who fails to deliver a Proof of Claim in respect of a Pre-Filing Claim or a Subsequent Claim as the case may be, in accordance with this Order and the Claims Process on or before the Claims Bar Date or Subsequent Claims Bar Date, shall:
 - (a) be forever barred, estopped and enjoined from asserting or enforcing any Pre-Filing Claim (or filing a Proof of Claim with respect to such Pre-Filing Claim) against GESI, GSGP or GES LP and such Pre-Filing Claim shall be forever extinguished; and
 - (b) not be entitled to receive further notice in these proceedings.
7. Any Creditor who has received a Notice to Creditors in the Negative Claims Process who fails to deliver a Proof of Claim by the Claims Bar Date or Subsequent Claims Bar Date, as applicable, containing an alternate assessment of the classification and/or quantum of its Claim in the Notice to Creditors shall be forever barred, estopped and enjoined from amending or otherwise putting forward an alternate Claim and the Claim as set out in the Notice to Creditors shall be a Proven Claim.

NOTICE SUFFICIENT

8. The publication of the Newspaper Notice, the posting of the Claims Package and this Claims Process Order on the Website, and the mailing to the Creditors of the Claims Package in accordance with the Claims Process and the requirements of this Order shall constitute good and sufficient service and delivery of (i) notice of this Order, (ii) the Claims Bar Date and (iii) the Subsequent Claims Bar Date, on all Persons who may be entitled to receive notice and who may wish to assert Pre-Filing Claims or Subsequent Claims and no other notice or service need be given or made and no other document or material need be sent to or served upon any Person in respect of this Order.

FILING OF PROOFS OF CLAIM

9. A Proof of Claim shall be deemed filed in a timely manner only if delivered by registered mail, personal delivery, courier, email (in PDF format) or facsimile transmission so as to actually be received by the Monitor and the Applicants on or before the applicable Bar Date.

NOTICE OF TRANSFEREES

10. If a Creditor or any subsequent holder of a Pre-Filing Claim or Subsequent Claim transfers or assigns that Pre-Filing Claim or Subsequent Claim to another Person, neither the Applicants nor the Monitor shall be required to give notice to or otherwise deal with the transferee or assignee of the Pre-Filing Claim or Subsequent Claim as the holder of such Pre-Filing Claim or Subsequent Claim unless and until actual notice of transfer or assignment, together with satisfactory evidence of such transfer or assignment, has been delivered to the Applicants and the Monitor. Thereafter, such transferee or assignee shall, for all purposes hereof, constitute the holder of such Pre-Filing Claim or Subsequent Claim and shall be bound by notices given and steps taken in respect of such Pre-Filing Claim or Subsequent Claim in accordance with the provisions of this Order.

NOTICES AND COMMUNICATION

11. Except as otherwise provided herein, the Applicants and the Monitor may deliver any notice or other communication to be given under this Order to Creditors or other interested Persons by forwarding true copies thereof by ordinary mail, courier, personal delivery, facsimile or email to such Creditors or Persons at the address last shown on the books and records of the Applicants and that any such service or notice by courier, personal delivery, facsimile or email shall be deemed to be received on the next Business Day following the date of forwarding thereof, or if sent by ordinary mail on the third Business Day after mailing within Alberta, the fifth Business Day after mailing within Canada and the tenth Business Day after mailing internationally.
12. Any notice or other communication to be given under this Order by a Creditor to the Monitor or the Applicants shall be in writing in substantially the form, if any, provided for in this Order and will be sufficiently given only if delivered by registered mail, courier, email (in PDF), personal delivery or facsimile transmission addressed to:

To the Monitor:

Ernst & Young Inc., the Court appointed Monitor of GASFRAC
 Attn: Jessica Caden
 1000, 440 – 2nd Avenue SW
 Calgary, AB T2P 5E9
 Email: Jessica.caden@ca.ey.com
 Telephone: (403) 206-5153
 Fax: (403) 206-5075

To the Applicants:

Borden Ladner Gervais LLP
 1900, 520 3rd Avenue SW
 Calgary, AB T2P 0R3
 Attn: Robyn Gurofsky
 Email: RGurofsky@blg.com
 Telephone: (403) 232-9774
 Fax: (403) 266-1395

13. In the event that the day on which any notice or communication required to be delivered pursuant to the Claims Process is not a Business Day then such notice or communication shall be required to be delivered on the next Business Day.
14. In the event of any strike, lockout or other event which interrupts postal service in any part of Canada, all notices and communication during such interruption may only be delivered by personal delivery, courier, email or facsimile and any notice or other communication given or made by prepaid mail within the five (5) Business Day period immediately preceding the commencement of such interruption, unless actually received, shall be deemed not to have been delivered.

AID AND ASSISTANCE OF OTHER COURTS

15. This Court hereby requests the aid and recognition (including assistance pursuant to section 17 of the CCAA, as applicable) of any court or any judicial, regulatory or administrative body in any province or territory of Canada and any judicial, regulator or administrative tribunal or other court constituted pursuant to the Parliament of Canada or the legislature of any provinces or any court or any judicial, regulatory or administrative body of the United States and of any other nation or state to act in aid of and to be complementary to this Court in carrying out the terms of this Order.

GENERAL

16. The Applicants, with the consent of the Monitor, are hereby authorized to use reasonable discretion as to the adequacy of compliance with respect to the manner in which Proofs of Claim and Notices of Dispute are completed and executed and may, if they are satisfied that a Pre-Filing Claim or Subsequent Claim has been adequately proven, waive strict compliance with the requirements of the Claims Process and this Order as to the completion and execution of Proofs of Claim and Notices of Dispute.

17. The Monitor, in addition to its prescribed rights and obligations under the CCAA and under the Initial Order, shall assist the Applicants in connection with the administration of the Claims Process, and is hereby authorized and directed to take such other actions and fulfill such other roles as are contemplated by the Claims Process and this Order.
18. References in this Order to the singular shall include the plural, references to the plural shall include the singular and references to any gender shall include the other gender.
19. Notwithstanding the terms of this Order, the Applicants may apply to this Court from time to time for such further order or orders as it considers necessary or desirable to amend, supplement or replace the Claims Process or this Order.

"K.M. Eidsvik"

Justice of the Court of Queen's Bench of Alberta

SCHEDULE "A"

CLAIMS PROCESS

DEFINITIONS

1. For purposes of this Claims Process, the following terms shall have the following meanings:
 - (a) **"Applicants"** means GASFRAC Energy Services Inc., GASFRAC Services GP Inc. and GASFRAC Energy Services Limited Partnership.
 - (b) **"Initial Order"** means the initial order granted by the Honourable Justice K.M. Eidsvik effective January 15, 2015 in Court of Queen's Bench Action No. 1501-00396 as may be amended by further order of the Court;
 - (c) **"Bar Dates"** means the Claims Bar Date and Subsequent Claims Bar Date;
 - (d) **"Business Day"** means a day, other than a Saturday or a Sunday on which banks are generally open for business in Calgary, Alberta;
 - (e) **"CCAA"** means the *Companies' Creditors Arrangement Act*, RSC 1985, c C-36 as amended;
 - (f) **"Claim"** means (i) any right or claim of any Person arising prior to the Filing Date that may be asserted or made in whole or in part against the Applicants, whether or not asserted or made, in connection with any indebtedness, liability or obligation of any kind whatsoever, and any interest accrued thereon or costs payable in respect thereof, including without limitation, by reason of the commission of a tort (intentional or unintentional), by reason of any breach of contract or other agreement (oral or written), by reason of any breach of duty (including, without limitation, any legal, statutory, equitable or fiduciary duty) or by reason of any right of ownership of or title to property or assets or right to a trust or deemed trust (statutory, express, implied, resulting, constructive or otherwise), and whether or not any indebtedness, liability or obligation is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured, unsecured, present, future, known or unknown, by guarantee, surety or otherwise and whether or not any right or claim is executor or anticipatory in nature, including without limitation, any right or ability of any Person to advance a claim for contribution or indemnity or otherwise with respect to any matter, action, cause or chose in action, whether existing at present or commenced in the future, together with any other rights or claims of any kind that, if unsecured, would be a debt provable in bankruptcy within the meaning of the BIA had the Applicants become bankrupt, and (ii) any Tax Claim;

- (g) **"Claims Bar Date"** means 5:00 p.m. (Mountain Time) on May 7, 2015;
- (h) **"Claims Package"** means the document package which shall include a copy of the Notice to Creditor (either in the form of the Negative Claims Process or the Standard Claims Process), a Proof of Claim and such other materials as the Applicants or the Monitor consider necessary or appropriate;
- (i) **"Claims Process"** means the procedures outlined herein for the Negative Claims Process and the Standard Claims Process in connection with the assertion of Pre-Filing Claims or Subsequent Claims against one or more of the Applicants;
- (j) **"Claims Process Order"** means the order granted by Madam Justice K.M. Eidsvik of the Court on March 16, 2015 approving the Claims Process;
- (k) **"Court"** means the Alberta Court of Queen's Bench;
- "K.M. Eidsvik"* (l) **"Creditor"** means any Person asserting a Pre-Filing Claim or Subsequent Claim, *with the exception of PNC Bank Canada Branch;* *"K.M. Eidsvik"*
- (m) **"Dispute Package"** means, with respect to any Pre-Filing Claim or Subsequent Claim, a copy of the related Proof of Claim, Notice of Revision or Disallowance and Notice of Dispute;
- (n) **"Filing Date"** means January 15, 2015;
- (o) **"Known Creditors"** means Creditors which the books and records of the Applicants disclose were owed money by any one of the Applicants as of the applicable Filing Date, which obligation remains unpaid in whole or in part;
- (p) **"Monitor"** means Ernst & Young Inc. in its capacity as the Court appointed Monitor of the Applicants and not in its personal capacity;
- (q) **"Negative Claims Process"** means the process outlined herein whereby a Creditor will receive a Notice to Creditor assessing the quantum and secured/unsecured status of its Claim based on the books and records of the Applicants and whereby such Creditor need not file a Proof of Claim if it agrees with such assessment;
- (r) **"Newspaper Notice"** means the notice of the Claims Process to be published in the newspapers in accordance with the Claims Process in substantially the form attached to the Claims Process Order as Schedule "G";
- (s) **"Notice of Dispute"** means the notice that may be delivered by a Creditor who has received a Notice of Revision or Disallowance disputing such Notice

of Revision or Disallowance, which notice shall be substantially in the form attached to the Claims Process Order as Schedule "F";

- (t) **"Notice of Revision or Disallowance"** means the notice that may be delivered to a Creditor revising or rejecting such Creditor's Pre-Filing Claim or Subsequent Claim as set out in its Proof of Claim in whole or in part, which notice shall be substantially in the form attached to the Claims Process Order as Schedule "E";
- (u) **"Notice to Creditor"** means, in the case of the Negative Claims Process, the letter regarding the assessment of the Creditor's Claim, substantially in the form attached hereto as Schedule "B" and in the case of the Standard Claims Process, the letter regarding completion of a Proof of Claim, substantially in the form attached hereto as Schedule "C";
- (v) **"Person"** shall be broadly interpreted and includes an individual, firm, partnership, joint venture, fund, limited liability company, unlimited liability company, association, trust, corporation, unincorporated association or organization, syndicate, committee, the government of a country or any political subdivision thereof, or any agency, board, tribunal, commission, bureau, or any other entity, howsoever designated or constituted, including any Taxing Authority, and the trustees, executors, administrators or other legal representatives of an individual;
- (w) **"Pre-Filing Claim"** means any Claim other than a Subsequent Claim;
- (x) **"Proof of Claim"** means the form to be completed and filed by a Creditor setting forth its Pre-Filing Claim or Subsequent Claim in the Standard Claims Process, or the form to be completed and filed by a Creditor in the Negative Claims Process, setting forth its Pre-Filing Claim or Subsequent Claim if it disagrees with the assessment of its Claim, which Proof of Claim in either case shall be substantially in the form attached to the Claims Process Order as Schedule "D";
- (y) **"Proven Claim"** means the amount, status and/or validity of the Claim as a Creditor as finally determined in accordance with this Claims Process (a Proven Claim will be "finally determined" in accordance with this Claims Process when (i) the Notice to Creditor setting out such Claim is issued and remains unanswered, (ii) the Claim has been accepted by the Applicants, with the consent of the Monitor, (ii) the applicable time period for filing a Notice of Dispute in response to a Notice of Revision or Disallowance issued by any one of the Applicants has expired and no Notice of Dispute has been filed in accordance with this Order, or (iii) any court of competent jurisdiction has made a determination with respect to the amount, status and/or validity of the Claim and no appeal or application for leave to appeal therefrom shall have been taken or served on either party, or if any appeal or application for leave

to appeal shall have been taken therefrom or served on either party, any and all such appeal or application shall have been dismissed, determined or withdrawn;

- (z) **“Standard Claims Process”** means the Claims Process outlined herein whereby Creditors file a Proof of Claim setting forth a Pre-Filing Claim or Subsequent Claim against one or more of the Applicants;
- (aa) **“Subsequent Claim”** means any Claim arising after the Filing Date as a result of the disclaimer or resiliation after the Filing Date of any contract, lease, employment agreement or other arrangement or agreements of any nature whatsoever, whether oral or written, and any amending agreement related thereto;
- (bb) **“Subsequent Claims Bar Date”** means the later of: (i) the Claims Bar Date; and (ii) 5:00 p.m. (Mountain Time) on the day which is 30 days after the date on which the agreement in question was disclaimed or resiliated;
- (cc) **“Tax” or “Taxes”** means any and all amounts subject to a withholding or remitting obligation and any and all taxes, duties, fees and other governmental charges, duties, impositions and liabilities of any kind whatsoever whether or not assessed by the Taxing Authorities (including any Claims by any of the Taxing Authorities), including all interest, penalties, fines, fees, other charges and additions with respect to such amount;
- (dd) **“Taxing Authorities”** means Her Majesty the Queen, Her Majesty the Queen in right of Canada, Her Majesty the Queen in right of any province or territory of Canada, the Canada Revenue Agency, any similar revenue or taxing authority of each and every province or territory of Canada and any political subdivision thereof, and any Canadian or foreign governmental authority, and **“Taxing Authority”** means any one of the Taxing Authorities;
- (ee) **“Tax Claim”** means any Claim against any one of the Applicants for any Taxes in respect of any taxation year or period ending on or prior to the applicable Filing Date, and in any case where a taxation year or period commences on or prior to the Filing Date, for any Taxes in respect of or attributable to the portion of the taxation period commencing prior to and including the Filing Date. For greater certainty, a Tax Claim shall include, without limitation, any and all Claims of any Taxing Authority in respect of transfer pricing adjustments and any Canadian or non-resident Tax related thereto;
- (ff) **“Website”** means the website maintained by the Monitor located at: www.ey.com/ca/gasfracenergy.

NOTICE OF CLAIMS PROCESS

2. The Monitor shall cause a Claims Package to be sent to each Known Creditor by regular prepaid mail, fax, courier or email on or before March 23, 2015. In the case of Known Creditors whose Claim has been assessed by the Applicants in consultation with the Monitor, the Claims Package shall include a Notice to Creditor in the Negative Claims Process (Schedule "B" to the Claims Process Order). All other Known Creditors shall receive a Claims Package that shall include a Notice to Creditor in the Standard Claims Process (Schedule "C" to the Claims Process Order).
3. The Monitor shall cause the Newspaper Notice to be published in the Calgary Herald on or prior to March 25, 2015.
4. The Monitor shall cause the Claims Package for both the Negative Claims Process and the Standard Claims Process to be posted on the Website.
5. The Applicants shall issue a press release outlining the existence of the Claims Process and may post notice of the Claims Process on its website, in both cases directing any creditor to the Website.
6. The Monitor shall cause the Claims Package to be sent to each Creditor with a Subsequent Claim by regular prepaid mail, fax, courier or email within 5 days of the date after the Subsequent Claim arises either by way of disclaimer or resiliation of agreement;
7. The Monitor shall cause a copy of the Claims Package in the Standard Claims Process to be sent to any Person requesting such material as soon as practicable.

FILING OF PROOFS OF CLAIM (STANDARD CLAIMS PROCESS)

8. Every Creditor asserting a Pre-Filing Claim against any one of the Applicants in the Standard Claims Process shall set out its aggregate Pre-Filing Claim in a written Proof of Claim and deliver that Proof of Claim so that it is received by the Monitor and the Applicants no later than the Claims Bar Date.
9. Every Creditor asserting a Subsequent Claim against any one of the Applicants in the Standard Claims Process shall set out its aggregate Subsequent Claim in a Proof of Claim and deliver that Proof of Claim so that it is received by the Monitor and the Applicants no later than the Subsequent Claims Bar Date.

FILING OF PROOFS OF CLAIM (NEGATIVE CLAIMS PROCESS)

10. In the event the Creditor receives a Claims Package with a Notice to Creditor in the Negative Claims Process and the Creditor agrees with the assessment of the amount and classification of its Pre-Filing Claim or Subsequent Claim as the case may be, as set out in the Notice to Creditor, it need not file a Proof of Claim or take any further action and upon no further action being taken, the Pre-Filing Claim or Subsequent Claim as the case may be shall be a Proven Claim.
11. In the event the Creditor who receives a Claims Package with a Notice to Creditor in the Negative Claims Process and the Creditor disagrees with the assessment of either the amount or classification (or both) of its Pre-Filing Claim as set out in the Notice to Creditor, it must deliver a Proof of Claim setting out its Pre-Filing Claim so that it is received by the Monitor and the Applicants no later than the Claims Bar Date, or in the case of a Subsequent Claim, no later than the Subsequent Claims Bar Date.

DETERMINATION OF CLAIMS AND SUBSEQUENT CLAIMS

12. The Applicants shall review each Proof of Claim received by the Claims Bar Date or Subsequent Claims Bar Date, as applicable, and subject to paragraph 13 shall accept, revise or disallow the Pre-Filing Claim or Subsequent Claim with the consent of the Monitor.
13. The Applicants may attempt to consensually resolve the classification and amount of any Pre-Filing Claim or Subsequent Claim with the Creditor prior to the relevant Applicant accepting, revising or disallowing such Pre-Filing Claim or Subsequent Claim with the consent of the Monitor.
14. If the Applicants, with the consent of the Monitor, accept the Pre-Filing Claim or Subsequent Claim, then such Pre-Filing Claim or Subsequent Claim shall be a Proven Claim.

NOTICE OF REVISION OR DISALLOWANCE

15. If the Applicants, with the consent of the Monitor, determine to revise or disallow a Pre-Filing Claim or Subsequent Claim, the Monitor shall send a Notice of Revision or Disallowance to the Creditor.

NOTICE OF DISPUTE

16. Any Creditor who disputes the classification or amount of its Pre-Filing Claim or Subsequent Claim as set forth in a Notice of Revision or Disallowance shall deliver a Notice of Dispute to the Monitor by 5:00 p.m. (Mountain Time) on the day that is fifteen (15) days after the date of the Notice of Revision or Disallowance. In addition, the disputing Creditor must file an application with the

Court supported by an affidavit setting out the basis for the dispute and must send the application and affidavit to the Monitor immediately upon filing. The application must be scheduled by the disputing Creditor within ten (10) calendar days after sending the Notice of Dispute to the Monitor.

17. Any Creditor who fails to deliver a Notice of Dispute and schedule an application with the Court by the deadlines set forth in paragraph 16 shall be deemed to accept the classification and the amount of its Pre-Filing Claim or Subsequent Claim as set out in the Notice of Revision or Disallowance and such Pre-Filing Claim or Subsequent Claim as set out in the Notice of Revision or Disallowance shall constitute a Proven Claim.

RESOLUTION OF CLAIMS AND SUBSEQUENT CLAIMS

18. Upon receipt of a Notice of Dispute, the Applicants may with the consent of the Monitor, attempt to consensually resolve the classification and amount of the Pre-Filing Claim or Subsequent Claim with the Creditor.
19. If the Applicants and the Creditor consensually resolve the classification and amount of the Pre-Filing Claim or Subsequent Claim, the Applicant may accept, with the consent of the Monitor, a revised Pre-Filing Claim or Subsequent Claim, and such Pre-Filing Claim or Subsequent Claim will constitute a Proven Claim.

J.C.C.Q.B.A.

Schedule "B"

**NOTICE TO CREDITORS OF
[GASFRAC ENERGY SERVICES INC., GASFRAC SERVICES GP INC., or GASFRAC
ENERGY SERVICES LIMITED PARTNERSHIP]**

TO: [NAME]

On January 15, 2015, GASFRAC Energy Services Inc. ("GESI"), GASFRAC Services GP Inc. ("GSGP"), and GASFRAC Energy Services Limited Partnership ("GES LP") applied for and received protection from their creditors by order of the Court of Queen's Bench of Alberta (the "Court") pursuant to the *Companies' Creditors Arrangement Act* (the "CCAA"). Ernst & Young Inc. was appointed Monitor of GESI, Gasfrac GP and Gasfrac LP (together, sometimes referred to as "GASFRAC"). There is currently no proposed plan under the CCAA although there is a contemplated distribution. GASFRAC continues to assess its options in respect of a plan.

On [March 16, 2015], the Court granted a further order prescribing a process by which the identity and status of all creditors of [GESI, GSGP or GES LP] and the amounts of their claims will be established for purposes of the CCAA proceedings (the "Claims Process Order"). A copy of the Claims Process Order may be viewed at www.ey.com/ca/gasfracenergy.

Pursuant to the Claims Process Order, the Monitor, in cooperation with [GESI, GSGP, or GES LP], is required to send a notice to each known creditor of [GESI, GSGP, or GES LP] (the "Notice to Creditor") indicating the amount of such creditor's claim as of January 15, 2015. In the case of the claims of creditors whose claims are disputed, a Notice to Creditor will be sent containing the amount which [GESI, GSGP, or GES LP] is prepared to allow as a claim by such creditor.

In the case of the claims of creditors whose claims cannot be properly determined upon review of the [GESI, GSGP, or GES LP] records, a separate notice to creditor will be issued providing instructions for the completion of a proof of claim form, which that creditor will be required to submit by the Claims Bar Date (May 7, 2015) to prove its claim.

Claim Assessed:

If you are receiving the within Notice to Creditor, your claim has been assessed by [GESI, GSGP, or GES LP] in consultation with the Monitor, as follows:

[GESI, GSGP, or GES LP] HAS REVIEWED ITS RECORDS AND ACCEPTS THAT YOUR CLAIM AGAINST [GESI, GSGP, or GES LP], AS OF JANUARY 15, 2015, WAS AN [UNSECURED/SECURED] CLAIM IN THE AMOUNT OF \$[INSERT][CAD/USD].

IN THE EVENT THAT YOU AGREE WITH [GESI's, GSGP's, or GES LP's] ASSESSMENT OF YOUR CLAIM, YOU NEED TAKE NO FURTHER ACTION.

HOWEVER, IF YOU WISH TO DISPUTE [GESI's, GSGP's, or GES LP's] ASSESSMENT OF YOUR CLAIM, YOU MUST TAKE THE STEPS OUTLINED BELOW.

Disagreement with Assessment:

The Claims Process Order provides that if a creditor disagrees with the assessment of its claim set out in this Notice to Creditor, the creditor must complete and return to the Monitor, with a copy to [GESI, GSGP, or GES LP], a completed Proof of Claim advancing a claim in a different amount and/or claiming secured status if applicable, supported by appropriate documentation. A blank Proof of Claim form is enclosed. The Proof of Claim with supporting documentation disputing the within assessment of your claim must be received by the Monitor, with a copy to [GESI, GSGP, or GES LP] no later than **5:00 p.m. (Mountain Time) on May 7, 2015.**

If no such Proof of Claim is received by the Monitor by that date, the amount of your claim and its status as secured or unsecured will be, subject to further order of the Court, conclusively deemed to be as shown in this Notice to Creditor.

The Claims Process Order also provides that any party who does not receive a Notice to Creditor and who wishes to advance a claim against [GESI, GSGP, or GES LP] must complete and forward to the Monitor, with a copy to [GESI, GSGP, or GES LP], a completed Proof of Claim supported by appropriate documentation advancing its claim and claiming secured status, if applicable, no later than **5:00 p.m. (Mountain Time) on May 7, 2015.**

The Proof of Claim should be delivered by registered mail, personal delivery, courier, email (in PDF format) or facsimile transmission to the following parties:

Ernst & Young Inc.

In its capacity as the court appointed
Monitor of GASFRAC
Attn: Jessica Caden
1000, 440 2 Avenue SW
Calgary, AB T2P 5E9
Email: Jessica.Caden@ca.ey.com
Phone: (403) 206-5153
Fax: (403) 206-5075

Borden Ladner Gervais LLP

1900, 520 3rd Avenue SW
Calgary, AB T2P 0R3
Attn: Robyn Gurofsky
Email: RGurofsky@blg.com
Telephone: (403) 232-9774
Fax: (403) 266-1395

A copy of the Proof of Claim form is enclosed, however, further copies of the Proof of Claim form may be downloaded at www.ey.com/ca/gasfracenergy.

Claims Against U.S. GASFRAC Entity:

Please note that if your claim is as against one of GESI's subsidiaries in the United States, namely GASFRAC Inc., GASFRAC US Holdings Inc., or GASFRAC Energy Services (US) Inc., you must file a Proof of Claim form in the U.S. Claims Process. A copy of the U.S. Claims Process documents can be found at www.ey.com/ca/gasfracenergy.

Notice of Revision or Disallowance by [GESI, GSGP, or GES LP]:

Where a Proof of Claim is sent, [GESI, GSGP, or GES LP] with the assistance of the Monitor, will review the Proof of Claim and the Monitor shall provide to the creditor a notice in writing by registered

mail, by courier service, email or facsimile as to whether the claim set out in the Proof of Claim is accepted, disputed in whole, or disputed in part. Where the claim is disputed in whole or in part, the Monitor will issue a Notice of Revision or Disallowance indicating the reasons for the revision or disallowance of the Creditor's Claim.

Notice of Dispute by Creditor:

The Claims Process Order further provides that where a creditor disputes a Notice of Revision or Disallowance, the creditor must notify the Monitor of the dispute by completing and delivering a Notice of Dispute to the Monitor by registered mail, courier service, email or facsimile within fifteen (15) days of receipt of the Notice of Revision or Disallowance. The creditor shall thereafter serve on the Monitor, with a copy to [GESI, GSGP, or GES LP], a filed application with a supporting affidavit in GASFRAC's CCAA proceedings, returnable within ten (10) calendar days after issuing the Notice of Dispute, for the determination by the Court of the claim in dispute.

A copy of the Notice of Dispute form is enclosed, however, further copies of the Notice of Dispute form may be downloaded at www.ey.com/ca/gasfracenergy.

CLAIMS NOT PROVEN OR ACCEPTED IN ACCORDANCE WITH THE PROCEDURES SET OUT ABOVE IN THIS NOTICE SHALL, UNLESS OTHERWISE ORDERED BY THE COURT, BE DEEMED TO BE FOREVER BARRED AND MAY NOT THEREAFTER BE ADVANCED AGAINST [GESI, GSGP, or GES LP] OR ANY OF THE GASFRAC ENTITIES.

If you have any questions regarding the claims process or the attached materials, please contact Jessica Caden of Ernst & Young Inc. at (403) 206-5153 or Jessica.caden@ca.ey.com.

Dated the ____ day of March, 2015 in Calgary, Alberta

Ernst & Young Inc., in its capacity as
Monitor of GASFRAC

H. Neil Narfason, CA•CIRP, CBV
Senior Vice President

SCHEDULE "C"

**NOTICE TO CREDITORS OF
[GASFRAC ENERGY SERVICES INC., GASFRAC SERVICES GP INC., or GASFRAC
ENERGY SERVICES LIMITED PARTNERSHIP]**

**RE: NOTICE OF CLAIMS PROCESS PURSUANT TO THE COMPANIES'
CREDITORS ARRANGEMENT ACT ("CCAA")**

On January 15, 2015, GASFRAC Energy Services Inc. ("GESI"), GASFRAC Services GP Inc. ("GSGP"), and GASFRAC Energy Services Limited Partnership ("GES LP") applied for and received protection from their creditors by order of the Court of Queen's Bench of Alberta (the "Court") pursuant to the *Companies' Creditors Arrangement Act* (the "CCAA"). Ernst & Young Inc. was appointed Monitor of GESI, GSGP and GES LP (together, sometimes referred to as "GASFRAC"). There is currently no proposed plan under the CCAA although there is a contemplated distribution. GASFRAC continues to assess its options in respect of a plan.

On [March 16, 2015], the Court granted a further order prescribing a process by which the identity and status of all creditors of [GESI, GSGP, or GES LP] and the amounts of their claims will be established for purposes of the CCAA proceedings (the "Claims Process Order"). A copy of the Claims Process Order may be viewed at www.ey.com/ca/gasfracenergy.

Any person having a Pre-Filing Claim against [GESI, GSGP, or GES LP] arising prior to January 15, 2015 must send a Proof of Claim to the Monitor, with a copy to [GESI, GSGP, or GES LP], to be received by no later than 5:00 p.m. (Mountain Time) on May 7, 2015 (the "Claims Bar Date").

Any person having a Subsequent Claim against [GESI, GSGP, or GES LP] arising after January 15, 2015 as a result of a disclaimer or repudiation by [GESI, GSGP, or GES LP] after January 15, 2015 of any contract, lease, employment agreement or other arrangement or agreement of any nature whatsoever, whether oral or written, and any amending agreement related thereto, must send a Proof of Claim to the Monitor, with a copy to [GESI, GSGP, or GES LP], to be received by the later of (a) the Claims Bar Date; and (b) 5:00 p.m. (Mountain Time) on the day which is 30 days after the date of the applicable disclaimer or repudiation (the "Subsequent Claims Bar Date").

All Proofs of Claim should be delivered by registered mail, personal deliver, courier, email (in PDF format) or facsimile transmission to the following parties:

Ernst & Young Inc.
In its capacity as the court appointed
Monitor of GASFRAC
Attn: Jessica Caden
1000, 440 2 Avenue SW
Calgary, AB T2P 5E9
Email: Jessica.Caden@ca.ey.com

Borden Ladner Gervais LLP
1900, 520 3rd Avenue SW
Calgary, AB T2P 0R3
Attn: Robyn Gurofsky
Email: RGurofsky@blg.com
Telephone: (403) 232-9774
Fax: (403) 266-1395

A copy of the Proof of Claim form is enclosed, however, further copies of the Proof of Claim form may be downloaded at www.ey.com/ca/gasfracenergy.

Please note that if your claim is as against one of GESI's subsidiaries in the United States, namely GASFRAC Inc., GASFRAC US Holdings Inc., or GASFRAC Energy Services (US) Inc., you must file a Proof of Claim form in the U.S. Claims Process. A copy of the U.S. Claims Process documents can be found at www.ey.com/ca/gasfracenergy.

PROOFS OF CLAIM WHICH ARE NOT RECEIVED BY THE APPLICABLE BAR DATES SPECIFIED HEREIN WILL BE BARRED AND EXTINGUISHED FOREVER.

If you have any questions regarding the claims process or the attached materials, please contact Jessica Caden of Ernst & Young Inc. at (403) 206-5153.

Dated the ____ day of March, 2015 in Calgary, Alberta

Ernst & Young Inc., in its capacity as
Monitor of GASFRAC

H. Neil Narfason, CA•CIRP, CBV
Senior Vice President

SCHEDULE "D"

IN THE COURT OF QUEEN'S BENCH OF ALBERTA
JUDICIAL DISTRICT OF CALGARY

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT,
R.S.C. 1985, c. C-36, as amended

AND IN THE MATTER OF
GASFRAC ENERGY SERVICES INC., GASFRAC SERVICES GP INC.,
GASFRAC ENERGY SERVICES (US) INC., GASFRAC US HOLDINGS INC. and GASFRAC INC.

Proof of Claim [GASFRAC ENERGY SERVICES INC. ("GESI")/GASFRAC SERVICES GP INC. ("GSGP")/GASFRAC
ENERGY SERVICES LIMITED PARTNERSHIP ("GES LP")]

For Claims Arising Before January 15, 2015 ("Pre-Filing Claims")
Of For Claims Arising Due To Disclaimer or Resiliation of Contract After January 15, 2015 ("Subsequent Claims")

(See Reverse for Instructions)

Regarding the claim of _____ (referred to in this form as "the
creditor")
(name of creditor)

All notices or correspondence regarding this claim to be forwarded to the creditor at the following address:

Telephone: _____ Fax: _____

I, _____ residing in the _____
(name of person signing claim) (city, town, etc.)

of _____ in the Province of _____
(name of city, town, etc.)

Do hereby certify that:

1. ☐ I am the creditor
or
☐ I am _____ of the creditor.
(if an officer or employee of the company, state position or title)

2. I have knowledge of all the circumstances connected with the claim referred to in this form.

3. A. [GESI, GSGP or GES LP] was, (as at January 15, 2015 in respect of a Pre-Filing Claim OR after January 15, 2015 in respect of a Subsequent Claim), and still is indebted to the creditor in the sum of \$ _____ as shown by the statement of account attached hereto and marked "Schedule A". Pre-Filing Claims should not include the value of goods and/or services supplied or claims arising after January 15, 2015. If a creditor's claim is to be reduced by deducting any counter claims to which [GESI, GSGP or GES LP] is entitled and/or amounts associated with the return of equipment and/or assets by [GESI, GSGP or GES LP], please specify.

The statement of account must specify the vouchers or other evidence in support of the claim including the date and location of the delivery of all services and materials. Any claim for interest must be supported by contractual documentation evidencing the entitlement to interest.

B. The indebtedness referred to in paragraph 3. A. is in the following currency:

- ☐ Canadian Dollars
- ☐ United States Dollars

4. A. ☐ **Unsecured claim.** \$_____. In respect to the said debt, the creditor does not and has not since January 15, 2015, held any assets of [GESI, GSGP or GES LP] as security.
- B. ☐ [FOR GESI FORMS:] **Subordinate Debentureholder.** \$_____. In respect to the said debenture, the creditor does not and has not since January 15, 2015, held any assets of GESI as security.
- C. ☐ **Secured claim.** \$_____. In respect of the said debt, the creditor holds assets of [GESI, GSGP or GES LP] valued at \$_____ as security.

Provide full particulars of the security, including the date on which the security was given and the value at which the creditor assesses the security together with the basis of valuation, and attach a copy of the security documents as Schedule "B"

Dated at _____, this ____ day of _____, 2015.
Insert city and date of signature

Witness

(signature of individual completing the form)

Must be signed and witnessed

Instructions for Completing Proof of Claim Forms

In completing the attached form, your attention is directed to the notes on the form and to the following requirements:

Proof of Claim:

1. The form must be completed by an individual and not by a corporation. If you are acting for a corporation or other person, you must state the capacity in which you are acting, such as, "Credit Manager", "Treasurer", "Authorized Agent", etc., and the full legal name of the party you represent.
2. The person signing the form must have knowledge of the circumstances connected with the claim.
3. A. A Statement of Account containing details of secured and unsecured claims, and if applicable, of the amount due in respect of property claims, must be attached and marked Schedule "A". Indicate whether claim is Pre-Filing Claim or Subsequent Claim.

Pre-Filing Claims should **not** include the value of goods and/or services arising after January 15, 2015. It is necessary that all creditors indicate the date and location of the delivery of all goods and/or services. Any amounts claimed as interest should be clearly noted as being for interest.

B. Tick the appropriate currency.

4. The nature of the claim must be indicated by ticking the type of claim which applies. e.g. -

Ticking (A) indicates the claim is unsecured;

Ticking (B) indicates the claim is from an unsecured subordinate debenture;

Ticking (C) indicates the claim is secured, such as a mortgage, lease, or other security interest, and the value at which the creditor assesses the security must be inserted, together with the basis of valuation. Details of each item of security held should be attached as Schedule "B" and submitted with a copy of the chattel mortgage, conditional sales contract, security agreement, etc.;

A creditor may have separate claims in different categories, in which case a separate claim form must be submitted for each claim.

5. The person signing the form must insert the place and date in the space provided, and the signature must be witnessed.

Send a copy of the completed Proof of Claim, by May 7, 2015, to both GESI and the Monitor at the below addresses:

GASFRAC Energy Services Inc.
Attn: Robyn Gurofsky
1900, 520 3rd Ave SW
Calgary, AB T2P 0R3

Ernst & Young Inc.
Attn: Jessica Caden
1000, 440 2nd Ave SW
Calgary, AB T2P 5E9

Additional information regarding GASFRAC and the CCAA process, as well as copies of claims documents may be obtained at <http://www.ev.com/ca/gasfracenergy>. If there are any questions

SCHEDULE "E"

NOTICE OF REVISION OR DISALLOWANCE

FOR CREDITORS OF [GASFRAC ENERGY SERVICES INC., GASFRAC SERVICES GP
INC., or GASFRAC ENERGY SERVICES LIMITED PARTNERSHIP]

Claim Reference Number: _____

TO: _____

(Name of Creditor)

Defined terms not defined in this Notice of Revision or Disallowance have the meaning ascribed to them in the Order of the Court of Queen's Bench of Alberta dated March 16, 2015 (the "Claims Procedure Order"). All dollar values contained herein are in Canadian dollars unless otherwise noted.

Pursuant to the Claims Procedure Order dated March 16, 2015, the Applicants and Ernst & Young Inc., in its capacity as Court-appointed Monitor of the Applicants, hereby gives you notice that it has reviewed your Proof of Claim in conjunction with the Claims Process and has revised or disallowed your Claim. Subject to further dispute by you in accordance with the Claims Procedure Order, your Claim will be allowed as follows:

Claim as Submitted (\$CDN)	Revised Claim as Accepted by Monitor and Applicants (\$CDN)	Secured (\$CDN)	Unsecured (\$CDN)	[if GESI form:] Subordinate Debenture (\$CDN)

REASONS FOR THE REVISION OR DISALLOWANCE:

SERVICE OF DISPUTE NOTICES

If you intend to dispute this Notice of Revision or Disallowance, you must **within fifteen (15) Business days after receipt of this Notice of Revision or Disallowance** deliver to the Monitor a Dispute Notice (in the form enclosed) either by prepaid registered mail, personal delivery, courier or facsimile to the address below.

Ernst & Young Inc.
Attention: Jessica Caden
Ernst & Young Inc.
1000, 440 2nd Avenue SW
Calgary, AB T2P 5E9
Email: jessica.caden@ca.ey.com
Phone: (403) 206-5153
Fax: (403) 206-5075

IF YOU FAIL TO FILE YOUR NOTICE OF DISPUTE WITHIN 15 BUSINESS DAYS AFTER RECEIPT OF THIS NOTICE OF REVISION OR DISALLOWANCE, THE VALUE OF YOUR CLAIM WILL BE DEEMED TO BE ACCEPTED AS FINAL AND BINDING AS SET OUT IN THIS NOTICE OF REVISION OR DISALLOWANCE.

Dated THIS ____ DAY OF _____, 2015.

Ernst & Young Inc., in its capacity as
Monitor of GASFRAC

H. Neil Narfason, CA•CIRP, CBV
Senior Vice President

SCHEDULE "F"

NOTICE OF DISPUTE

**GASFRAC ENERGY SERVICES INC., GASFRAC SERVICES GP INC., GASFRAC
ENERGY SERVICES LIMITED PARTNERSHIP (hereinafter, "GASFRAC")**

Pursuant to the Claims Procedure Order dated March 16, 2015, we hereby give you notice of our intention to dispute the Notice of Revision or Disallowance bearing Reference # _____ and dated _____ issued by Ernst & Young Inc. in its capacity as Monitor of GASFRAC in respect of our Claim.

NAME OF CREDITOR: _____

Reviewed Claim as Accepted (\$CDN)	Reviewed Claim as Disputed (\$CDN)	Secured (\$CDN)	Unsecured (\$CDN)

REASONS FOR THE DISPUTE:

SIGNATURE OF INDIVIDUAL: _____

DATE: _____

PRINT NAME: _____

TELEPHONE NUMBER: _____

FACSIMILE: _____

EMAIL ADDRESS: _____

FULL MAILING ADDRESS: _____

THIS FORM AND SUPPORTING DOCUMENTATION TO BE RETURNED BY REGISTERED MAIL, PERSONAL SERVICE, EMAIL (IN PDF FORMAT), FACSIMILE OR COURIER TO

THE ADDRESS FOR SERVICE INDICATED HEREIN AND TO BE RECEIVED BY 5:00 P.M. (MOUNTAIN TIME) ON THE DAY WHICH IS FIFTEEN (15) DAYS AFTER THE DATE OF THE NOTICE OF REVISION OR DISALLOWANCE.

Address for Service of Notices of Dispute.

Ernst & Young Inc.
Attention: Jessica Caden
Ernst & Young Inc.
1000, 440 2nd Avenue SW
Calgary, AB T2P 5E9
Email: jessica.caden@ca.ey.com
Phone: (403) 206-5153
Fax: (403) 206-5075

IN ADDITION, YOU MUST SERVE THE MONITOR WITH AN APPLICATION FILED WITH THE COURT IN GASFRAC'S CCAA PROCEEDINGS, SUPPORTED BY WAY OF AN AFFIDAVIT, RETURNABLE TO COURT WITHIN TEN (10) CALENDAR DAYS AFTER SENDING THE NOTICE OF DISPUTE, FOR DETERMINATION BY THE COURT OF THE CLAIM IN DISPUTE.

IF YOU:

- 1) FAIL TO FILE YOUR DISPUTE NOTICE WITHIN FIFTEEN (15) BUSINESS DAYS AFTER RECEIPT OF THE NOTICE OF REVISION OR DISALLOWANCE; and**
- 2) FAIL TO SERVE THE MONITOR WITH AN APPLICATION AND AFFIDAVIT RETURNABLE WITHIN TEN (10) CANEDLAR DAYS AFTER ISSUING THE NOTICE OF DISPUTE,**

THE VALUE OF YOUR CLAIM WILL BE DEEMED TO BE ACCEPTED AS FINAL AND BINDING AS SET OUT IN THE NOTICE OF REVISION OR DISALLOWANCE.

SCHEDULE "G"

NEWSPAPER NOTICE

NOTICE TO CREDITORS OF

GASFRAC ENERGY SERVICES INC., GASFRAC SERVICES GP INC. and GASFRAC ENERGY SERVICES LIMITED PARTNERSHIP (the "APPLICANTS")

**NOTICE OF CLAIMS PROCESS PURSUANT TO THE COMPANIES' CREDITORS
ARRANGEMENT ACT ("CCAA")**

On January 15, 2012, the Applicants applied for and received protection from their creditors by virtue of an order of the Court of Queen's Bench of Alberta (the "Court") granted pursuant to the Companies Creditors' Arrangements Act (the "CCAA"). The Court also appointed Ernst & Young Inc. as the Monitor (the "Monitor") of the Applicants in these proceedings.

On March 16, 2015, the Court granted a further order establishing a process by which the identity and status of all creditors of the Applicants will be established for purposes of the CCAA Proceedings (the "Claims Process Order"). Capitalized terms not defined in this notice are as defined in the Claims Process Order as available from the Monitor's office at (403) 206-5153 or available on the Monitor's website at www.ey.com/ca/gasfracenergy (the "Monitor's Website")

Pursuant to the Claims Process Order, the Monitor was required by March 23, 2015 to send a Claims Package to each Known Creditor. In the case of Known Creditors whose Claim has been assessed by the Applicants, the Claims Package will include a Negative Claims Process. All other Known Creditors will receive a Claims Package that will include a Notice to Creditor in the Standard Claims Process.

CREDITORS RECEIVING A NOTICE TO CREDITOR IN THE NEGATIVE CLAIMS PROCESS WHO AGREE WITH THE AMOUNT SHOWN AS OWED TO THEM BY THE APPLICANTS IN THE NOTICE TO CREDITOR NEED TAKE NO FURTHER STEPS TO PROVE OR PRESERVE THEIR CLAIMS.

ANY CREDITOR HAVING A CLAIM AGAINST THE APPLICANTS WHO HAS NOT RECEIVED A NOTICE TO CREDITOR OR WHO DISAGREES WITH THE AMOUNT OR STATUS OF THE CLAIM AS INDICATED IN THE NOTICE TO CREDITOR MUST FILE A PROOF OF CLAIM WITH THE MONITOR, BEFORE MAY 7, 2015 IN ORDER TO PARTICIPATE IN ANY VOTING OR DISTRIBUTIONS ASSOCIATED WITH THESE PROCEEDINGS.

ANY CREDITOR HAVING A CLAIM AND RECEIVING A CLAIMS PACKAGE IN THE STANDARD CLAIMS PROCESS MUST FILE A PROOF OF CLAIM FORM ESTABLISHING THEIR CLAIM WITH THE MONITOR BEFORE MAY 7, 2015 IN ORDER TO PARTICIPATE IN ANY VOTING OR DISTRIBUTIONS ASSOCIATED WITH THESE PROCEEDINGS.

All claims must be made in the prescribed "Proof of Claim" form and must be received by the Monitor together with the required supporting documentation, such as contracts, debentures, cancelled cheques, bills of sale, receipts, or invoices in support of their claim, no later than 5:00 p.m. (Mountain Time) on May 7, 2015 (the "**Claims Bar Date**") to:

Ernst & Young Inc., the Court-appointed Monitor of the Homerun Group
Attention: Jessica Caden
1000, 440 2 Avenue SW
Calgary, AB T2P 5E9
Email: Jessica.Caden@ca.ey.com
Phone: (403) 206-5153

Additional copies of Proofs of Claim can also be obtained from the Monitor's website or the address listed above.

Proofs of Claim for Subsequent Claims arising after the Filing Date as a result of a disclaimer or repudiation after the Filing Date of any contract, lease, employment agreement or other arrangement or agreements of any nature whatsoever, whether oral or written, and any amending agreement related thereto, must be received by the later of (a) the Claims Bar Date, and (b) 5:00 p.m. (Mountain Time) on the day which is 30 days after the date of the applicable repudiation or disclaimer.

PROOFS OF CLAIM WHICH ARE NOT RECEIVED BY THE APPLICABLE BAR DATES SPECIFIED HEREIN WILL BE BARRED AND EXTINGUISHED FOREVER UNLESS OTHERWISE ORDERED BY THE COURT.

Ernst & Young Inc.

**Monitor of GASFRAC ENERGY SERVICES INC., GASFRAC SERVICES GP INC. and
GASFRAC ENERGY SERVICES LIMITED PARTNERSHIP**